

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning 9/01, 2019, and ending 8/31, 2020

MOSHER FOUNDATION
P.O. BOX 1079
SANTA BARBARA, CA 93102

A Employer identification number
95-6037266
B Telephone number (see instructions)
805-682-8879
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☒ Name change

H Check type of organization
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

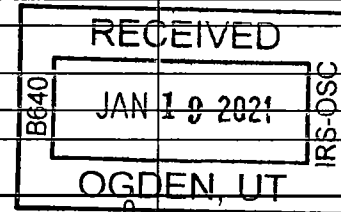
I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 40,553,896.
J Accounting method
☒ Cash
☐ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books
(b) Net investment income
(c) Adjusted net income
(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	841,288.	841,288.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	289,530.			
b	Gross sales price for all assets on line 6a	9,465,527.			
7	Capital gain net income (from Part IV, line 2)		289,530.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
	See Statement 1	162,050.	162,050.		
12	Total. Add lines 1 through 11	1,292,868.	1,292,868.		
13	Compensation of officers, directors, trustees, etc.	167,306.	16,731.		150,575.
14	Other employee salaries and wages	149,350.	14,935.		134,415.
15	Pension plans, employee benefits	28,935.	2,894.		26,041.
16a	Legal fees (attach schedule)	25,208.	2,521.		22,687.
b	Accounting fees (attach sch)	35,503.	3,550.		31,953.
c	Other professional fees (attach sch)	22,050.	2,205.		19,845.
17	Interest				
18	Taxes (attach schedule)(see instrs)	49,958.	3,155.		28,403.
19	Depreciation (attach schedule) and depletion	8,733.	8,733.		
20	Occupancy				
21	Travel, conferences, and meetings	5,562.	556.		5,006.
22	Printing and publications				
23	Other expenses (attach schedule)				
	See Statement 6	313,980.	235,636.		78,344.
24	Total operating and administrative expenses. Add lines 13 through 23	806,585.	290,916.		497,269.
25	Contributions, gifts, grants paid	1,446,250.			1,446,250.
26	Total expenses and disbursements. Add lines 24 and 25	2,252,835.	290,916.	0.	1,943,519.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-959,967.			
b	Net investment income (if negative, enter -0)		1,001,952.		
c	Adjusted net income (if negative, enter -0)			0.	



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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	138,456.	43,094.	43,094.
	2 Savings and temporary cash investments	2,893,178.	3,448,262.	3,448,262.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	36,932.	38,532.	38,532.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	20,889,552.	19,367,764.	25,753,526.
	c Investments — corporate bonds (attach schedule)	9,322,794.	9,453,869.	10,221,042.
Liabilities	11 Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	1,015,000.	1,015,000.	1,015,000.
	14 Land, buildings, and equipment basis	100,914.		
	Less: accumulated depreciation (attach schedule) See Stmt 7	79,322.		
	15 Other assets (describe See Statement 8)	12,848.	12,848.	12,848.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	34,331,825.	33,400,961.	40,553,896.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)	3,761.		
	23 Total liabilities (add lines 17 through 22)	3,761.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	34,328,064.	33,400,961.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	34,328,064.	33,400,961.	
	30 Total liabilities and net assets/fund balances (see instructions)	34,331,825.	33,400,961.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	34,328,064.
2 Enter amount from Part I, line 27a	2	-959,967.
3 Other increases not included in line 2 (itemize) See Statement 9	3	41,097.
4 Add lines 1, 2, and 3	4	33,409,194.
5 Decreases not included in line 2 (itemize) See Statement 10	5	8,233.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	33,400,961.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SCHEDULE 1		P	Various	Various
b SCHEDULE 2		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,988,762.		2,031,722.	-42,960.
b 7,476,765.		7,144,275.	332,490.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-42,960.
b			332,490.
c			
d			
e			

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	289,530.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. []	3	-42,960.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,796,195.	37,031,685.	0.048504
2017	1,929,505.	38,736,138.	0.049811
2016	1,759,812.	36,955,179.	0.047620
2015	1,701,771.	35,458,750.	0.047993
2014	1,850,229.	37,872,807.	0.048854

2 Total of line 1, column (d)	2	0.242782
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048556
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	37,824,064.
5 Multiply line 4 by line 3	5	1,836,585.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,020.
7 Add lines 5 and 6	7	1,846,605.
8 Enter qualifying distributions from Part XII, line 4	8	1,943,519.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	10,020.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	10,020.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,020.
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	38,532.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	38,532.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	28,512.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 28,512. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	X	
14 The books are in care of <u>BURLEIGH SKIDMORE, CPA</u> Telephone no <u>(805) 682-8879</u> Located at <u>3710 STATE STREET, SUITE D SANTA BARBARA CA</u> ZIP + 4 <u>93105</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form-114. If 'Yes,' enter the name of the foreign country <u>N/A</u>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years <u>20 __ , 20 __ , 20 __ , 20 __</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20 __ , 20 __ , 20 __ , 20 __</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5 a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5 b	N/A
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870		6 b	X
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		7 b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		190,906.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000.

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3.	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	35,818,079.
b	Average of monthly cash balances	1 b	2,581,986.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	38,400,065.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	38,400,065.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	576,001.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,824,064.
6	Minimum investment return. Enter 5% of line 5	6	1,891,203.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,891,203.
2 a	Tax on investment income for 2019 from Part VI, line 5	2 a	10,020.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	10,020.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,881,183.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,881,183.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,881,183.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,943,519.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,943,519.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	10,020.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,933,499.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,881,183.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017	18,998.			
e From 2018				
f Total of lines 3a through e	18,998.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 1,943,519.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2019 distributable amount				1,881,183.
e Remaining amount distributed out of corpus	62,336.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	81,334.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	81,334.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017	18,998.			
d Excess from 2018				
e Excess from 2019	62,336.			

BAA

Form 990-PF (2019)

N/A^v

- (4) Gross investment income

Form 990-PF (2019)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 13				
Total			3 a	1,446,250.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			3		841,288.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			3	289,530.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a CAPITAL GAIN DISTRIBUTION			3	117,416.	
b OTHER INCOME			3	44,634.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				451,580.	841,288.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,292,868.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

N/A

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions.		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.







[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here      

Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	BURLEIGH SKIDMORE		BURLEIGH SKIDMORE		1-6-21		P00202173
	Firm's name ▶ BURLEIGH SKIDMORE CPA INC					Firm's EIN ▶ 27-0461929	
	Firm's address ▶ 3710 STATE STREET STE D SANTA BARBARA, CA 93105					Phone no (805) 682-8879	

MOSHER FOUNDATION

95-6037266

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
CAPITAL GAIN DISTRIBUTION	\$ 117,416.	\$ 117,416.	
OTHER INCOME	44,634.	44,634.	
Total	<u>\$ 162,050.</u>	<u>\$ 162,050.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	\$ 25,208.	\$ 2,521.		\$ 22,687.
Total	<u>\$ 25,208.</u>	<u>\$ 2,521.</u>	<u>\$ 0.</u>	<u>\$ 22,687.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	\$ 35,503.	\$ 3,550.		\$ 31,953.
Total	<u>\$ 35,503.</u>	<u>\$ 3,550.</u>	<u>\$ 0.</u>	<u>\$ 31,953.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OTHER PROF. FEES	\$ 22,050.	\$ 2,205.		\$ 19,845.
Total	<u>\$ 22,050.</u>	<u>\$ 2,205.</u>	<u>\$ 0.</u>	<u>\$ 19,845.</u>

MOSHER FOUNDATION

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Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX	\$ 18,400.			
FOREIGN TAXES	7,389.	\$ 739.		\$ 6,650.
PAYROLL TAXES	23,075.	2,307.		20,768.
PROPERTY TAX	587.	58.		529.
TAX & LICENSE	507.	51.		456.
Total	<u>\$ 49,958.</u>	<u>\$ 3,155.</u>	<u>\$ 0.</u>	<u>\$ 28,403.</u>

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BOARD FEE	\$ 23,600.	\$ 2,360.		\$ 21,240.
BROKERAGE FEE	226,931.	226,931.		
DUES & SUBSCRIPTION	2,084.	208.		1,876.
INSURANCE	6,195.	620.		5,575.
MEALS & ENTERTAINMENT	5,047.	505.		4,542.
OFFICE EXPENSES	2,954.	295.		2,659.
OFFICE SUPPLIES	1,419.	142.		1,277.
PARKING	933.	93.		840.
PAYROLL SERVICE FEE	518.	52.		466.
PENSION ADM EXPENSE	1,980.	198.		1,782.
POSTAGE	596.	60.		536.
Rental Expenses	28,644.	2,864.		25,780.
TELEPHONE	840.	84.		756.
UTILITIES	4,101.	410.		3,691.
WEBSITE DEVELOPMENT EXP	8,138.	814.		7,324.
Total	<u>\$ 313,980.</u>	<u>\$ 235,636.</u>	<u>\$ 0.</u>	<u>\$ 78,344.</u>

Statement 7
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 42,243.	\$ 34,769.	\$ 7,474.	\$ 7,474.
Machinery and Equipment	2,194.	2,194.	0.	0.
Improvements	56,477.	42,359.	14,118.	14,118.
Total	<u>\$ 100,914.</u>	<u>\$ 79,322.</u>	<u>\$ 21,592.</u>	<u>\$ 21,592.</u>

MOSHER FOUNDATION

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Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
DEPOSIT - INSURANCE	\$ 1,128.	\$ 1,128.
FINE ART	11,720.	11,720.
Total	<u>\$ 12,848.</u>	<u>\$ 12,848.</u>

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

UB ADJ	\$ 41,097.
Total	<u>\$ 41,097.</u>

Statement 10
Form 990-PF, Part III, Line 5
Other Decreases

UB ADJ	\$ 8,233.
Total	<u>\$ 8,233.</u>

Statement 11
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
EDWARD BIRCH P.O. BOX 1079 SANTA BARBARA, CA 93102	President & CEO 15.00	\$ 167,306.	\$ 0.	\$ 0.
CHRISTINE EMMONS P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	5,500.	0.	0.
ALIXE MATTINGLY P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	6,300.	0.	0.
R. BRUCE MCFADDEN P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	6,300.	0.	0.

MOSHER FOUNDATION

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Statement 11 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
SUZANNE BIRCH P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	\$ 5,500.	\$ 0.	\$ 0.
Total		\$ 190,906.	\$ 0.	\$ 0.

Statement 12
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: MOSHER FOUNDATION
 Name: EDWARD BIRCH - PRESIDENT/CEO
 Care Of: P.O. BOX 1079
 Street Address: SANTA BARBARA, CA 93102
 City, State, Zip Code: (805) 962-1700
 Telephone:
 E-Mail Address:
 Form and Content: OUTLINE OF THE SPECIFIC PURPOSE AND AMOUNT OF GRANT APPLIED FOR.
 Submission Deadlines: APPLICATIONS ARE ACCEPTED ANY TIME DURING BUSINESS HOURS.
 Restrictions on Awards: GRANTS TO BE USED SPECIFICALLY FOR ORGANIZATIONS WHICH ARE DESCRIBED IN SECTIONS 170(C) 501(C) AND 2522(A) OF THE INTERNAL REVENUE CODE AND WHICH ARE ORGANIZED AND OPERATED FOR CHARITABLE, EDUCATIONAL, HEALTH CARE, INCLUDING PERFORMING ARTS INSTITUTIONS.

Statement 13
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ALL SAINTS BY -THE-SEA EPISCOPAL CHURCH 83 EUCALYPTUS LANE SANTA BARBARA CA 93108	NONE	EXEMPT	GENERAL SUPPORT.	\$ 5,000.
AAPLE ACADEMY P.O. BOX 30636 SANTA BARBARA CA 93130	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.

MOSHER FOUNDATION

95-6037266

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
AHA 1209 DE LA VINA STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 5,000.
CALIFORNIA ACADEMY FOUNDATION P.O. BOX 1359 SANTA BARBARA CA 93116	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,500.
CALM 1236 CHAPALA ST. SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	104,500.
CAMA 2060 ALAMEDA PADRE SERRA #201 SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	36,000.
CHEADLE CENTER FOR BIODIVERSITY C/O UC SANTA BARBARA SANTA BARBARA CA 93106	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
COTTAGE HEALTH CARE SYSTEM P.O. BOX 689 SANTA BARBARA CA 93102	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
ENSEMBLE THEATRE OF SANTA BARBARA P.O. BOX 2307 SANTA BARBARA CA 93120	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,000.
FRIENDSHIP PADDLE 920 GARDEN STREET #A SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,500.
FOOD FROM THE HEART P.O. BOX 3908 SANTA BARBARA CA 93130	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,500.
FOUNDATION ROUND TABLE P.O. BOX 60157 SANTA BARBARA CA 93160	NONE	EXEMPT	SUPPORT FOR PARTNERSHIP EXCELLENCE CONFERENCE 2020.	4,000.
GRANADA THEATRE 1214 STATE STREET SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR PLAZA GRANADA PROJECT.	40,000.

MOSHER FOUNDATION

95-6037266

Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
HEARTS THERAPEUTIC EQUESTRIAN CENTER P.O. BOX 30662 SANTA BARBARA CA 93130	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 40,000.
KAVLI INSTITUTE FOR THEORETICAL PHYSICS C/O UC SANTA BARBARA SANTA BARBARA CA 93106	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
LAGUNA BLANCA SCHOOL 4125 PALOMA DRIVE SANTA BARBARA CA 93110	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	56,000.
LOIS AND WALTER CAPPS PROJECT 228 COOPER ROAD SANTA BARBARA CA 93109	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,000.
MOXI 125 STATE STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	52,000.
MUSIC ACADEMY OF THE WEST 1070 FAIRWAY ROAD SANTA BARBARA CA 93108	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100,000.
OPERA SANTA BARBARA 1330 STATE ST., SUITE 209 SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	25,000.
PEABODY CHARTER SCHOOL FOUNDATION 3018 CALLE NOGUERA SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW SUITE 550 WASHINGTON DC 20036	NONE	EXEMPT	ANNUAL SUPPORT.	2,500.
PLANNED PARENTHOOD OF SB 518 GARDEN STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,500.
SAN MARCOS HIGH SCHOOL 4750 HOLLISTER AVE SANTA BARBARA CA 93110	NONE	EXEMPT	GRANT FOR ROYAL LIFE FITNESS PROGRAM.	5,000.

MOSHER FOUNDATION

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Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SANTA BARBARA ATHLETIC ROUNDTABLE P.O. BOX 3813 SANTA BARBARA CA 93130	NONE	EXEMPT	SUPPORT FOR WOMEN & GIRLS IN SPORT LUNCHEON 2020.	\$ 1,000.
STA BARBARA COTTAGE HOSPITAL FOUNDATION P.O. BOX 689 SANTA BARBARA CA 93102	NONE	EXEMPT	SUPPORT FOR PATIENT CARE SIMULATION CENTER.	100,000.
SANTA BARBARA FESTIVAL BALLET 1019 B CHAPALA ST SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	10,000.
SANTA BARBARA NEIGHBORHOOD CLINICS 414 EAST COTA STREET, 1ST FLOOR SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	6,500.
SANTA BARBARA RESCUE MISSION 535 E. YANONALI SANTA BARBARA CA 93103	NONE	EXEMPT	BAYOU DERBY SPONSORSHIP.	4,000.
SANTA BARBARA SYMPHONY 1330 STATE STREET, SUITE 102 SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	50,000.
SANTA BARBARA ZOO 500 NINOS DRIVE SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,000.
SARAH HOUSE P.O. BOX 20031 SANTA BARBARA CA 93120	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
SBCC FOUNDATION 712 CLIFF DRIVE SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR COSMETOLOGY ACADEMY.	5,000.
SB INTERNATIONAL ORCHID SHOW P.O. BOX 62154 SANTA BARBARA CA 93160	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
SMHS ACQUATICS PROGRAM 4750 HOLLISTER AVE. SANTA BARBARA CA 93110	NONE	EXEMPT	SUPPORT FOR LEGACY TILE DONATION.	1,000.

MOSHER FOUNDATION

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Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SMHS ROYAL PRIDE FOUNDATION 4750 HOLLISTER AVE. GOLETA CA 93110	NONE	EXEMPT	SUPPORT FOR VOCAL MUSIC PROGRAM.	\$ 12,000.
STORYTELLER CHILDREN'S CENTER, INC. 2115 STATE STREET SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	27,500.
TRANSITION HOUSE 425 E. COTA STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GRANT FOR SUPPORT A CHILD PROGRAM.	1,000.
UC REGENTS C/O UC SANTA BARBARA SANTA BARBARA CA 93106	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	7,000.
UCSB FOUNDATION C/O UC SANTA BARBARA SANTA BARBARA CA 93106	NONE	EXEMPT	SUPPORT FOR MOSHER ALUMNI HOUSE.	100,000.
WESTMONT COLLEGE 955 LA PAZ ROAD SANTA BARBARA CA 93108	NONE	EXEMPT	GRANT - MOSHER CENTER FOR MORAL & ETHICAL LEADERSHIP.	151,000.
WILDLING ART MUSEUM 1511-B MISSION DRIVE SOLVANG CA 93463	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
SPOTLIGHT KIDS CAMP 100 E. CARRILLO ST. SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,500.
THE FUND FOR SANTA BARBARA 26 W. ANAPAMU STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,500.
CANCER CENTER OF SANTA BARBARA 601 W. JUNIPERO ST. SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	150,000.
DIRECT RELIEF FOUNDATION 6100 WALLACE BECKNELL ROAD SANTA BARBARA CA 93117	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	4,000.
FOODBANK OF SANTA BARBARA COUNTY 1525 STATE STREET, SUITE 100 SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,500.

MOSHER FOUNDATION

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Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
HOSPICE OF SANTA BARBARA 2050 ALAMEDA PADRE SERRA, SUITE 100 SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 27,500.
LEADING FROM WITHIN P.O. BOX 806 SANTA BARBARA CA 93102	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	25,000.
MENTAL WELLNESS CENTER 617 GARDEN STREET SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,000.
ARTS FOR HUMANITY P.O. BOX 91522 SANTA BARBARA CA 93190	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,500.
AUDOBON SOCIETY 5553 CAMINO CERRALUO SANTA BARBARA CA 93111	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.
ALPHA RESOURCE CENTER OF SANTA BARBARA 4501 CATHEDRAL OAKS ROAD SANTA BARBARA CA 93110	NONE	EXEMPT	SUPPORT FOR CULINARY ARTS PROGRAM.	10,000.
BRAILLE INSTITUTE OF SANTA BARBARA 2031 DE LA VINA ST SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,750.
CADA 232 E CANON PERDIDO ST SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,500.
CAMERATA PACIFICA P.O. BOX 30116 SANTA BARBARA CA 93130	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	15,000.
ENDOWMENT FOR YOUTH COMMITTEE 606 ALAMO PINTADO ROAD #3274 SOLVANG CA 93463	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,250.
EXTREME MOBILITY CAMPS 3578 CLARIDGE COURT SIMI VALLEY CA 93063	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,500.
FAMILY SERVICE AGENCY 123 W GUTIERREZ ST SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR COOKING UP DREAMS EVENT.	2,500.

MOSHER FOUNDATION

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Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
GIRLS ROCK 1522 B EUCALYPTUS HILL RD SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 1,000.
GWENDOLYN STRONG FOUNDATION 27 W. ANAPAMU ST. STE 177 SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR GWENDOLYN'S PLAYGROUND.	1,000.
HARDING SCHOOL FOUNDATION 1625 ROBBINS ST. SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR CLASSROOM FIELD TRIP.	1,000.
MISSION SCHOLARS 133 DE LA GUERRA #366 SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,250.
NATURE TRACK FOUNDATION P.O. BOX 953 LOS OLIVOS CA 93441	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.
SANSUM DIABETES RESEARCH INSTITUTE 2219 BATH ST SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	28,500.
SANTA BARBARA POLICE FOUNDATION P.O. BOX 91929 SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR AT EASE COUNSELING PROGRAM.	5,000.
SB CLUB PRESERVATION FOUNDATION 1105 CHAPALA ST SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
UNITED WAY OF SANTA BARBARA 320 E GUTIERREZ ST. SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	11,000.
VNA HEALTH 509 E. MONTECITO ST, SUITE 200 SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	11,000.
WESTMONT FOUNDATION 955 LA PAZ ROAD SANTA BARBARA CA 93108	NONE	EXEMPT	SPONSOR - PRESIDENT'S BREAKFAST 2020.	3,500.
SANTA BARBARA EDUCATION FOUNDATION 1330 STATE ST. STE 201 SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR URGENT NETWORK ACCESS CAMPAIGN.	71,000.

MOSHER FOUNDATION

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Statement 13 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CATHOLIC RECIPIENTS OF SANTA BARBARA 609 E. HALEY STREET SANTA BARBARA CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 1,500.
NEW BEGINNINGS COUNSELING CENTER 324 E. CARRILLO STREET, SUITE C SANTA BARBARA CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET, SUITE 200 SANTA BARBARA CA 93101	NONE	EXEMPT	SUPPORT FOR COVID 19 RESPONSE EFFORT.	53,000.
SANTA BARBARA PARTNERS IN EDUCATION 3970 LA COLINA ROAD, SUITE 9 SANTA BARBARA CA 93110	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
TEDDY BEAR CANCER FOUNDATION 3892 STATE STREET, SUITE 220 SANTA BARBARA CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,500.

Total \$ 1,446,250.