

For calendar year 2019, or tax year beginning 09-01-2019, and ending 08-31-2020

Name of foundation RISK MANAGEMENT ASSOCIATION FOUNDATION		A Employer identification number 47-3078149	
Number and street (or P.O. box number if mail is not delivered to street address) 1801 MARKET STREET NO 300		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19103		B Telephone number (see instructions) (215) 446-4040	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 7,400,706		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	227,281	227,281		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	49,441			
	b Gross sales price for all assets on line 6a				
		49,441			
	7 Capital gain net income (from Part IV, line 2) . . .		49,441		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	276,722	276,722		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	2,479	2,479		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	478	0		478
	22 Printing and publications				
	23 Other expenses (attach schedule)	107,348	15,095		92,253
	24 Total operating and administrative expenses. Add lines 13 through 23	110,305	17,574		92,731
	25 Contributions, gifts, grants paid	207,000			207,000
	26 Total expenses and disbursements. Add lines 24 and 25	317,305	17,574		299,731
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-40,583			
	b Net investment income (if negative, enter -0-)		259,148		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	33,958	122,433	122,433
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>1,186,000</u>			
	Less: allowance for doubtful accounts ▶ _____	1,186,000	1,186,000	1,186,000
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	41,077	2,432	2,432
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	5,826,411	6,089,841	6,089,841	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,087,446	7,400,706	7,400,706	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	7,087,446	7,400,706	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	7,087,446	7,400,706	
30 Total liabilities and net assets/fund balances (see instructions) .	7,087,446	7,400,706		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,087,446
2 Enter amount from Part I, line 27a	2	-40,583
3 Other increases not included in line 2 (itemize) ▶ _____	3	353,843
4 Add lines 1, 2, and 3	4	7,400,706
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	7,400,706

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF INVESTMENTS	P		2020-08-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49,441			49,441
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			49,441
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	49,441
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	379,402	5,251,450	0.072247
2017	293,486	4,631,071	0.063373
2016	236,194	3,208,539	0.073614
2015	156,292	1,222,384	0.127858
2014	0	0	0.000000

2 Total of line 1, column (d)	2	0.337092
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.067418
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,737,352
5 Multiply line 4 by line 3	5	386,801
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,591
7 Add lines 5 and 6	7	389,392
8 Enter qualifying distributions from Part XII, line 4	8	299,731

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	5,183
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,183
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	5,183
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,433
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,433
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	2,751
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0 (2) On foundation managers. ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>BRIAN LONG</u> Telephone no. ▶ <u>(215) 446-4040</u>			

Located at ▶ 1801 MARKET STREET NO 300 PHILADELPHIA PAZIP+4 ▶ 19103

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,715,628
b	Average of monthly cash balances.	1b	109,095
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,824,723
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,824,723
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	87,371
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,737,352
6	Minimum investment return. Enter 5% of line 5.	6	286,868

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	286,868
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	5,183
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	5,183
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	281,685
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	281,685
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	281,685

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	299,731
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	299,731
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	299,731

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				281,685
2	Undistributed income, if any, as of the end of 2019:				
a	Enter amount for 2018 only.			0	
b	Total for prior years: 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2019:				
a	From 2014.				
b	From 2015.	95,949			
c	From 2016.	77,521			
d	From 2017.	66,844			
e	From 2018.	121,787			
f	Total of lines 3a through e.	362,101			
4	Qualifying distributions for 2019 from Part XII, line 4: ► \$ 299,731				
a	Applied to 2018, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2019 distributable amount.				281,685
e	Remaining amount distributed out of corpus	18,046			
5	Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	380,147			
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9	Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	380,147			
10	Analysis of line 9:				
a	Excess from 2015.	95,949			
b	Excess from 2016.	77,521			
c	Excess from 2017.	66,844			
d	Excess from 2018.	121,787			
e	Excess from 2019.	18,046			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	207,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| THE RISK MANAGEMENT ASSOCIATION | 501(C)(6) | COMMON DIRECTORS |
| | | |
| | | |
| | | |

1	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
---	--

Sign Here	*****	2021-03-22	*****	May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00734965
	CHRISTOPHER M PEKULA				
	Firm's name ▶ KREISCHER MILLER				Firm's EIN ▶ 23-1980475
	Firm's address ▶ 100 WITMER ROAD SUITE 350 HORSHAM, PA 190442369				Phone no. (215) 441-4600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL C ANKROM JR	CHAIR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
M ROBERT ROSE	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
NANCY J FOSTER	PRESIDENT & CEO 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
HEIDI TURLEY	TREASURER 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
DAVID R COXON	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
HELGA HOUSTON	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
JACK WIXTED	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
EDWARD SCHREIBER	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
KEVIN ODEN	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
ROBERT MESSER	DIRECTOR 2.00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRANDON L STAPLE 1059 BUTTON ROCK DRIVE LONGMONT, CO 80504	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
RYAN M LEMON 1150 EAST CANYON ROAD HYDE PARK, UT 84318	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANGELIQUE DEVELLE 506 - 77 SPRUCE PLACE SW CALGARY, ALBERTA CA	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANSHUL GUPTA 12884 GRANSLEY COURT ALPHARETTA, GA 30009	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
EMORY N HILLMAN 7 SOUTHERN OAKS RD LONG BEACH, MS 39560	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
DANIEL COELHO65 1ST ST MALDEN, MA 02148	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLISON GEORGE 99 GLEANER CHAPEL RD SCITUATE, RI 02857	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
BRANDON MILTON 1312 SMITHER DR APT 1306 HUNTSVILLE, TX 77340	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MEGAN NUGGIHALLI 458 E COLLEGE AVE STATE COLLEGE, PA 16801	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KATELYN MULLEN3501 GARY AVENUE MANHATTAN, KS 66503	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
PAIGE E NYE5400 SOUTH HIGHWAY 94 AUGUSTA, MO 63332	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MARGARET KLEIMAN802 N PLUM ST VERMILLION, SD 57069	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXANDER KEPLER524 LOCUST LN STATE COLLEGE, PA 16801	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MORGAN LEBOLD21882 DUNNABECK CT NOVI, MI 48374	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
BENJMAIN HAGENKORD 1130 BERTRAND STREET MANHATTAN, KS 66502	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVERY MALLOY2517 N CRESTLINE CT WICHITA, KS 67205	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
DAVIS COX1355 N 800 E LOGAN, UT 84341	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ROSE WARNER1099 WARNER RD LAWTON, PA 18828	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELYSSA PARRISH131 SHAWMUT ST SPRINGFIELD, MA 01108	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ASHLEY JOHNS2331 S BOUVIER ST PHILADELPHIA, PA 19145	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
JOSHUA REYES1190 MERIDIAN CIRCLE HARRISONBURG, VA 22802	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEX YANG1427 CHELSEA LANE NAPERVILLE, IL 60565	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
HOLLY LEMON 1150 EAST CANYON ROAD HYDE PARK, UT 84318	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
KYLIE HAYDEN622 CAMPANILE AVE BROOKINGS, SD 56007	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXANDER J WRIGHT1423 LUANN LN TYLER, TX 75703	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANNA I DRESANG 642 UNIVERSITY DRIVE EAU CLAIRE, WI 54701	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
FLANNERY O'DONNELL 1008 OAKLAND AVE ANN ARBOR, MI 08620	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JARED SWANSEN 10 GREEN VALLEY ROAD DOWNTOWN, PA 19335	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
KYLE WENCLAWIAK 27 HONEY LOCUST RD LEVITTOWN, PA 19056	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANDREA PEREZ4795 HOMESTEAD LN ROBSTOWN, TX 78380	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIP NGUYEN 10519 RICHMOND DRIVE FORT WAYNE, IN 46845	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
REED C INSULL24 MONROE PLACE BROOKLYN, NY 11201	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
PACKARD ROZZI5814 SKYWARD LANE INDIANAPOLIS, IN 46234	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OWEN GALLOWAY 8570 WHITE SHOP ROAD CULPEPER, VA 22701	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
JOHN P ANZEVINO 419 BROOKFIELD AVENUE BOARDMAN, OH 44512	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MICHAEL WINAKER 2355 ROYAL OAKS DRIVE ALAMO, CA 94507	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANDREW BARRY 3129 W TWIN WILLOW CT APPLETON, WI 54914	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
GRIFFIN O'BRIEN 28 FALCONCREST LANE ORCHARD PARK, NY 14127	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MATTHEW PERSICHETTI 4705 COLLEEN DRIVE SCHNECKSVILLE, PA 18078	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAUREN NAM2301 VANDERBILT PL NASHVILLE, TN 37235	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ROBERT ZURZOLO55 N LAKESIDE DR W MEDFORD, NJ 08055	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
BENJAMIN I PARKER 500 WEST COUNTY LINE DR TOUGALOO, MS 39174	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NICHOLAS MCCREESH 154 BARNSELY AVENUE HUNTINGDON VALLEY, PA 19006	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
LAUREN WARD407 DAY AVENUE BRYAN, TX 77801	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
STEVEN W BLACK 410 STASNEY APT 526B COLLEGE STATION, TX 77840	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARLOS D FRANCO 155 CAMPUS RIDGE DRIVE APT 6 BOONE, NC 28607	NONE	INDIVIDUAL	SCHOLARSHIP	5,000
HUNTER K FORKUM 701 E ARMOUR BLVD KANSAS CITY, MO 64109	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JEREMY A WARREN8413 HALLIFORD CT PLANO, TX 75024	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADY BELL2216 VERANDA AVENUE TROPHY CLUB, TX 76262	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
BENJAMIN P SMYTH 48250 ANN ARBOR ROAD PLYMOUTH, MI 48170	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
JUSTIN O CORTEZ 5328 MONTANA CIRCLE NW CONCORD, NC 28027	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KYLE BEST6345 MOUNTAIN BROOK LN BURLINGTON, KY 41005	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
ROHAN CASSELLS 146 BROOKSIDE AVENUE MOUNT VERNON, NY 10553	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
KATHERINE VERLANDER 1837 COLAPISSA STREET METAIRIE, LA 70001	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIERA DUGGAN60 BRADFIELD AVE ROSLINDALE, MA 02131	NONE	INDIVIDUAL	SCHOLARSHIP	2,500
LUKE MCKINLAY356 EDENWOLD DR NW CALGARY, ALBERTA CA	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
WILLIAM CHAPMAN5 HENRY STREET LEXINGTON, VA 24450	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BENNETT W SHAW235 BERRY RD HARTFORD, ME 04220	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
BRENDAN SCHMIDT 2040 W WISCONSIN AVE MILWAUKEE, WI 53233	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANNA CHEN1625 MCGREW LANE HONOLULU, HI 96817	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAUREN LUKENS KEARL 355 W 920 N APT B209 OREM, UT 84057	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
DANIEL KNOCKLEIN 17530 PARKSIDE DRIVE NORTH ROYALTON, OH 44133	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
HAYDEN A HUNT 333 EAST BROOKS ST APT 3309 NORMAN, OK 73069	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EUCHARIA OGOMS 584 CORYDON AVENUE WINNIPEG, MANITOBA CA	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
RUDY MARTINEZ3043 COLORADO COVE SAN ANTONIO, TX 78253	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
HUY HOANG6609 ELIZA DRIVE ARLINGTON, TX 76001	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSHUA REICHMANPO BOX 189 CHAPPELL, NE 69129	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
CHANIEKA CLARKE 2329 WINTHROP AVE APT 7 ROANOKE, VA 24015	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
RYAN CARNIEWSKI2861 FLOWER ROAD ERIE, PA 16509	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALFREDO FUENTES-PACAS 2100 SHILOH VALLEY DR ATLANTA, GA 30144	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
SEAN RAY11 LANCELOT CT SALEM, NH 03079	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
JESSICA CORRI9473 WHITTINGTON DR JACKSONVILLE, FL 32257	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRINA E WHITLOCK 1725 HARVEY MITCHELL PKWY S COLLEGE STATION, TX 77840	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MEGAN CONNOR60 BRONSON ROAD STRATFORD, CT 06614	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MITCHELL D KELLETT 2 SOUTHVIEW DRIVE SHERMAN, CT 06784	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALTON E WILES4 PARKE DR RICHMOND, KY 40475	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
WILLIAM SMITH16149 PARADISE LANE DUBUQUE, IA 52002	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MATTHEW SWEERE 3225 MARLSGATE DR CONWAY, AR 72032	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NICKOLAUS HESS3427 BALE DR FORT COLLINS, CO 80526	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
HARRISON G MYER 2174 NORTH PENRYN RD MANHEIM, PA 17545	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
SAMANTHA G GRAY210 SH 75 NORTH HUNTSVILLE, TX 77320	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIFFANY SHEL1054 GLENOAK DRIVE CORPUS CHRISTI, TX 78418	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
JOHN TUMAN195 EDGEFIELD ROAD LAKE ARIEL, PA 18436	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
CLAY HINRICHSEN 5736 WATTLES DR APT H INDIANAPOLIS, IN 46224	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANDRA MUNOZ814 NIMITZ ST COLLEGE STATION, TX 77840	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANDREW JACKSON 4984 WEST CAMPUS DRIVE ALLENDALE, MI 49401	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
JUSTENA GALINDO1216 S 15TH ST ARTESIA, NM 88210	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KYLE J WEBER5 WILLOW POND RD SADDLE RIVER, NJ 07458	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
MOHSEN ESMAEILI 301 4500 39 STREET NW CALGARY, ALBERTA CA	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
DANIEL JAUBERT 103 CATHERINE COURT LA PLACE, LA 70068	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXANDER CAMPBELL407 129 AVE SE CALGARY, ALBERTA CA	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
OMKAR P PRATAPWAR 5632 FIELD BROOK DR EAST AMHERST, NY 14051	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
CHARLES GRISSUM3405 AGGIE ROAD JONESBORO, AR 72401	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YAHYA YUSSUF 4033 SOUTH DURRANS LANE WEST VALLEY CITY, UT 84120	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
BRIANNA SUEDA1157 FESTIVAL RD SAN MARCOS, CA 92078	NONE	INDIVIDUAL	SCHOLARSHIP	5,000
RYAN BALLOW9005 ROLL ROAD CLARENCE CENTER, NY 14032	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EILEEN BARROS61-31 55TH STREET MASPETH, NY 11378	NONE	INDIVIDUAL	SCHOLARSHIP	1,000
JENNIFER SHULMAN 13256 BARWICK LANE RICHMOND, VA 23238	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
SAMUEL TOWLER 601 DUMVILLE AVENUE SUFFOLK, VA 23434	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KASSIDY EASTERLING 1031 MALACHI DRIVE RICHMOND, KY 40475	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
QUINCEY GLUPKER 5506 THOROUGHbred DR GRANDVILLE, MI 49418	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
MATT PELZER1855 230TH STREET BENNETT, IA 52721	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNE SCHNEEBERGER 9206 HIDDEN VALLEY COURT MENTOR, OH 44060	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
PRESTON TETZLAFF912 9TH ST BROOKINGS, SD 57006	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
HALEE TUCKER202 COTTONTAIL LANE BELLBUCKLE, TN 37020	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JASON NOWLIN1712 GLEN RD KERRVILLE, TX 78028	NONE	INDIVIDUAL	SCHOLARSHIP	1,000
CANDICE PEDESCLAUX 3312 ELYSIAN FIELDS AVE NEW ORLEANS, LA 70122	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
BRANDON CADE 2781 JACKSON-LIBERTY DRIVE NW WESSON, MS 39191	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANNAH ENCK14313 ALLEN DR SAVAGE, MN 55378	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
CASEY HARPER4322 HERRICK LN MADISON, WI 53711	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
BRANDON JENSON 3876 SOUTH MONARCH DRIVE BOUNTIFUL, UT 84010	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				207,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TYLER PIERCE9125 WIND RIVER CIR WEST JORDAN, UT 84088	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
EMMA WINKER 1915 NE TERRE VIEW DRIVE PULLMAN, WA 99163	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
COLTON LIND5703 CROFOOT RD HOWELL, MI 48843	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				207,000

TY 2019 Other Assets Schedule

Name: RISK MANAGEMENT ASSOCIATION FOUNDATION

EIN: 47-3078149

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LONG TERM INVESTMENTS	5,826,411	6,089,841	6,089,841

TY 2019 Other Expenses Schedule**Name:** RISK MANAGEMENT ASSOCIATION FOUNDATION**EIN:** 47-3078149**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MARKETING	9,415	0		9,415
CONSULTANTS - OTHER	78,014	0		78,014
OFFICE EXPENSE - BANK SERVICE CHARGE	1,249	1,249		0
OFFICE EXPENSE - INVESTMENT MGMT SVCS	13,846	13,846		0
CHAPTER CASE COMPETITION EXPENSE	4,000	0		4,000
EVENT FACILITIES	324	0		324
GIFTS	500	0		500

TY 2019 Other Increases Schedule**Name:** RISK MANAGEMENT ASSOCIATION FOUNDATION**EIN:** 47-3078149

Description	Amount
UNREALIZED GAINS	345,843
CREDITS/UNUSED GRANTS	8,000

TY 2019 Taxes Schedule**Name:** RISK MANAGEMENT ASSOCIATION FOUNDATION**EIN:** 47-3078149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT INCOME TAX	2,479	2,479		0