

For calendar year 2019, or tax year beginning 09-01-2019, and ending 08-31-2020

Name of foundation ALAN JAY AND SUE KAUFMAN FOUNDATION		A Employer identification number 38-2770140	
Number and street (or P.O. box number if mail is not delivered to street address) 30833 NORTHWESTERN HIGHWAY NO 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code FARMINGTON HILLS, MI 48334		B Telephone number (see instructions) (248) 626-5000	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,310,930		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	132,506			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	54,625	54,625		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	110,789			
	b Gross sales price for all assets on line 6a _____ 260,323				
	7 Capital gain net income (from Part IV, line 2) . . .		110,789		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	297,920	165,414		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,187	67		20
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	259	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	5,446	67		20
	25 Contributions, gifts, grants paid	212,627			212,627
	26 Total expenses and disbursements. Add lines 24 and 25	218,073	67		212,647
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	79,847			
	b Net investment income (if negative, enter -0-)		165,347		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	54,528	75,324	75,324
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	808,118	781,180	2,235,606
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	862,646	856,504	2,310,930	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	862,646	856,504	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	862,646	856,504	
30 Total liabilities and net assets/fund balances (see instructions) .	862,646	856,504		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	862,646
2 Enter amount from Part I, line 27a	2	79,847
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	942,493
5 Decreases not included in line 2 (itemize) ▶ _____	5	85,989
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	856,504

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	110,789
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	399,401	2,029,871	0.196762
2017	325,988	2,222,219	0.146695
2016	316,162	1,492,294	0.211863
2015	104,639	1,269,517	0.082424
2014	1,805,829	2,508,957	0.719753

2 Total of line 1, column (d)	2	1.357497
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.271499
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,116,977
5 Multiply line 4 by line 3	5	574,757
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,653
7 Add lines 5 and 6	7	576,410
8 Enter qualifying distributions from Part XII, line 4	8	212,647

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,307
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,307
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,307
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,035
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	6,035
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,728
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 2,728 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>ALAN JAY KAUFMAN</u> Telephone no. ▶ <u>(248) 626-5000</u>			

Located at ▶ 30833 NORTHWESTERN 200 FARMINGTON HILLS MIZIP+4 ▶ 48334

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN JAY KAUFMAN 30833 NORTHWESTERN HWY SUITE 200 FARMINGTON HILLS, MI 48334	DIRECTOR/PRESIDENT 0.10	0	0	0
SUE KAUFMAN 30833 NORTHWESTERN HWY SUITE 200 FARMINGTON HILLS, MI 48334	DIRECTOR/SECRETARY 0.10	0	0	0
EMILY RUTH KAUFMAN 30833 NORTHWESTERN HWY SUITE 200 FARMINGTON HILLS, MI 48334	DIRECTOR/TREASURER 0.10	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,112,223
b	Average of monthly cash balances.	1b	36,992
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,149,215
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,149,215
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,238
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,116,977
6	Minimum investment return. Enter 5% of line 5.	6	105,849

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	105,849
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,307
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,307
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	102,542
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	102,542
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	102,542

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	212,647
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	212,647
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	212,647

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				102,542
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				2,630
c From 2016.				245,693
d From 2017.				221,743
e From 2018.				303,872
f Total of lines 3a through e.	773,938			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 212,647				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				102,542
e Remaining amount distributed out of corpus	110,105			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	884,043			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	884,043			
10 Analysis of line 9:				
a Excess from 2015.				2,630
b Excess from 2016.				245,693
c Excess from 2017.				221,743
d Excess from 2018.				303,872
e Excess from 2019.				110,105

Part XIV

1a If the foundation has received a ruling or decision from the IRS regarding the foundation, and the ruling is effective for 2014, enter the date of the ruling or decision

b Check box to indicate whether the organization is a private foundation

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV

1 Information Regarding Foundation Management

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	212,627
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2020-12-17

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JEFFREY W BARRINGER				P00372289
	Firm's name ▶ PRICEWATERHOUSECOOPERS LLP				Firm's EIN ▶ 13-4008324
	Firm's address ▶ 500 WOODWARD AVENUE DETROIT, MI 48226				Phone no. (313) 394-6000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
100SH PULTEGROUP INC		2020-06-12	2020-08-07
200SH PULTEGROUP INC		2014-01-28	2020-02-12
76SH FACEBOOK INC A		2018-08-06	2020-08-07
30SH NETFLIX INC		2016-03-01	2020-08-07
15SH APPLE INC		2020-02-24	2020-07-09
148SH APPLE INC		2018-02-05	2020-07-09
25SH LULULEMON ATHLETICA INC		2014-01-28	2020-06-04
100SH MICROSOFT CORP		2017-11-28	2020-05-05
270SH EXXON MOBIL CORP		2020-02-24	2020-05-05
105SH EXXON MOBIL CORP		2017-08-09	2020-05-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,422		3,327	1,095
9,335		3,891	5,444
20,070		12,322	7,748
12,632		2,880	9,752
5,775		4,526	1,249
53,210		16,460	36,750
8,045		1,169	6,876
18,314		8,479	9,835
12,269		17,811	-5,542
4,771		8,467	-3,696

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,095
			5,444
			7,748
			9,752
			1,249
			36,750
			6,876
			9,835
			-5,542
			-3,696

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
125SH BP PLC SPON ADR SPON ADR		2015-01-14	2020-05-05
100SH BP PLC SPON ADR SPON ADR		2020-02-24	2020-05-05
110SH AMGEN INC		1998-02-02	2020-04-24
0.176SH RAYTHEON TECHS CORP		2014-09-23	2020-04-06
142SH INTL PAPER COMPANY COMPANY		2015-11-23	2020-03-26
142SH ALTRIA GROUP INC		2016-12-09	2020-03-26
30SH ROPER TECHNOLOGIES		2010-10-04	2020-03-26
100SH ARTHUR J GALLAGHER COMPANY		2014-10-29	2020-03-26
600SH B&G FOODS INC NEW		2015-03-03	2020-03-26
15SH LOCKHEED MARTIN CORP		2014-09-23	2020-03-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,009		4,466	-1,457
2,407		3,421	-1,014
25,552		87	25,465
10		8	2
4,351		4,329	22
5,160		6,823	-1,663
8,817		1,957	6,860
7,898		4,683	3,215
10,194		15,123	-4,929
5,172		2,515	2,657

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,457
			-1,014
			25,465
			2
			22
			-1,663
			6,860
			3,215
			-4,929
			2,657

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
200SH KB HOME		2013-08-21	2020-03-26
69.115SH CONSOLIDATED EDISON INC		2009-09-15	2020-01-28
3SH WABTEC		2019-02-26	2020-01-28
129SH TRUIST FINL CORP		2015-03-03	2020-01-28
40SH AVERY DENNISON CORP		2014-03-12	2020-01-28
12SH BLACKROCK INC		2014-03-12	2020-01-28
170SH MEREDITH CORP		2013-05-21	2020-01-15
0.5SH TRUIST FINL CORP		2015-03-03	2019-12-10
80SH ALTABA INC		2015-03-06	2019-09-23
150 SH T-MOBILE RIGHTS		2020-06-30	2020-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,046		3,344	702
6,505		2,780	3,725
230		234	-4
7,117		4,111	3,006
5,119		1,977	3,142
6,357		3,642	2,715
5,388		7,134	-1,746
28		16	12
4,120		3,513	607
		39	-39

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			702
			3,725
			-4
			3,006
			3,142
			2,715
			-1,746
			12
			607
			-39

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ALAN JAY KAUFMAN
SUE KAUFMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADAT SHALOM SYNAGOGUE 29901 MIDDLEBELT ROAD FARMINGTON HILLS, MI 48334	N/A	PC	GENERAL PURPOSE GRANT	5,875
AMERICAN HEART ASSOCIATION AMERICAN CENTER 2777 FRANKLIN ROAD 1150 SOUTHFIELD, MI 48034	N/A	PC	GENERAL PURPOSE GRANT	36
B'NAI B'RITH INTERNATIONAL 134 NORTH LASALLE ST 1530 CHICAGO, IL 60602	N/A	PC	GENERAL PURPOSE GRANT	603
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRANBROOK SCHOOLS 39221 WOODWARD AVENUE BLOOMFIELD HILLS, MI 48304	N/A	PC	GENERAL PURPOSE GRANT	985
DETROIT ZOOLOGICAL SOCIETY 8450 WEST TEN MILE ROAD ROYAL OAK, MI 48067	N/A	PC	GENERAL PURPOSE GRANT	26,500
FORGOTTEN HARVEST 21800 GREENFIELD ROAD OAK PARK, MI 48237	N/A	PC	GENERAL PURPOSE GRANT	1,100
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HADASSAH - GREATER DETROIT CHAPTER 5030 ORCHARD LAKE ROAD WEST BLOOMFIELD, MI 48323	N/A	PC	GENERAL PURPOSE GRANT	1,890
HEBREW FREE LOAN 6735 TELEGRAPH ROAD 300 BLOOMFIELD HILLS, MI 48301	N/A	PC	GENERAL PURPOSE GRANT	2,500
HILLEL DAY SCHOOL 32200 MIDDLEBELT ROAD FARMINGTON HILLS, MI 48334	N/A	PC	GENERAL PURPOSE GRANT	7,550
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER OF METRO DETROIT 6600 WEST MAPLE WEST BLOOMFIELD, MI 48322	N/A	PC	GENERAL PURPOSE GRANT	1,256
JEWISH FAMILY SERVICE - SHARSHERET 6555 WEST MAPLE ROAD WEST BLOOMFIELD, MI 48322	N/A	PC	GENERAL PURPOSE GRANT	50
JEWISH FEDERATION OF METRO DETROIT 6375 TELEGRAPH ROAD BLOOMFIELD HILLS, MI 48301	N/A	PC	GENERAL PURPOSE GRANT	28,470
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FEDERATIONS OF NORTH AMERICA - WOMEN'S PHILANTHROPY 25 BROADWAY 17TH FLOOR NEW YORK, NY 10004	N/A	PC	GENERAL PURPOSE GRANT	2,000
JEWISH HOSPICE & CHAPLAINCY 6555 W MAPLE ROAD WEST BLOOMFIELD, MI 48322	N/A	PC	GENERAL PURPOSE GRANT	100
JEWISH SENIOR LIFE 6710 WEST MAPLE ROAD WEST BLOOMFIELD, MI 48322	N/A	PC	GENERAL PURPOSE GRANT	336
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH WOMEN'S INTERNATIONAL 1129 20TH STREET NW SUITE 801 WASHINGTON, DC 20036	N/A	PC	GENERAL PURPOSE GRANT	252
JUVENILE DIABETES RESEARCH FUND 24359 NORTHWESTERN HWY 125 SOUTHFIELD, MI 48075	N/A	PC	GENERAL PURPOSE GRANT	250
MICHIGAN STATE UNIVERSITY 220 TROWBRIDGE ROAD EAST LANSING, MI 48824	N/A	PC	GENERAL PURPOSE GRANT	1,100
Total ► 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL COUNCIL OF JEWISH WOMEN 26400 LAHSER ROAD 306 SOUTHFIELD, MI 48033	N/A	PC	GENERAL PURPOSE GRANT	100
ORT6735 TELEGRAPH ROAD 350 BLOOMFIELD HILLS, MI 48301	N/A	PC	GENERAL PURPOSE GRANT	500
RINGLING MUSEUM OF ART 5401 BAY SHORE ROAD SARASOTA, FL 34243	N/A	PC	GENERAL PURPOSE GRANT	135
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINERS HOSPITAL FOR CHILDREN 2900 N ROCKY POINT DRIVE TAMPA, FL 33607	N/A	PC	GENERAL PURPOSE GRANT	30
SUSAN B KOMEN RACE FOR THE CURE 100 GALLERIA OFFICENTRE SOUTHFIELD, MI 48034	N/A	PC	GENERAL PURPOSE GRANT	100
TAMARACK CAMPS 6735 TELEGRAPH ROAD 380 BLOOMFIELD HILLS, MI 48301	N/A	PC	GENERAL PURPOSE GRANT	1,650
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF DETROIT MERCY 4001 WEST MCNICHOLS ROAD DETROIT, MI 48221	N/A	PC	GENERAL PURPOSE GRANT	300
UNIVERSITY OF MICHIGAN 500 SOUTH STATE STREET ANN ARBOR, MI 48109	N/A	PC	GENERAL PURPOSE GRANT	21,520
VARIETY CLUB FOR KIDS 600 SOUTH ADAMS ROAD 230 BIRMINGHAM, MI 48009	N/A	PC	GENERAL PURPOSE GRANT	200
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YAD EZRA2850 W ELEVEN MILE ROAD BERKLEY, MI 48072	N/A	PC	GENERAL PURPOSE GRANT	2,054
FRIENDS OF UNITED HATZALAH 208 EAST 51ST ST 303 NEW YORK, NY 10022	N/A	PC	GENERAL PURPOSE GRANT	2,620
PROJECT ALS801 RIVERSIDE DR 6G NEW YORK, NY 10032	N/A	PC	GENERAL PURPOSE GRANT	25
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOVELAND FOUNDATION INC 2575 E COUNTY ROAD 2300 LA HARPE, IL 61450	N/A	PC	GENERAL PURPOSE GRANT	25
THE CHESED FUND7045 RIDGEWAY AVE LINCOLNWOOD, IL 60712	N/A	PC	GENERAL PURPOSE GRANT	36
CONGREGATION BAIS CHABAD 5595 W MAPLE ROAD WEST BLOOMFIELD, MI 48322	N/A	PC	GENERAL PURPOSE GRANT	100
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAZON JEWISH RESPONSE 10850 WILSHIRE BLVD 400 LOS ANGELES, CA 90024	N/A	PC	GENERAL PURPOSE GRANT	186
LIMMUD NORTH AMERICA 5960 BERKSHIRE LANE FLOOR 6 DALLAS, TX 75225	N/A	PC	GENERAL PURPOSE GRANT	35
NORTHLIGHT THEATRE 9501 SKOKIE BLVD SKOKIE, IL 60077	N/A	PC	GENERAL PURPOSE GRANT	75
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATAN B'SETER DETROIT 15699 JEANETTE SOUTHFIELD, MI 48075	N/A	PC	GENERAL PURPOSE GRANT	36
DETROIT RIVERFRONT CONSERVANCY 600 RENAISSANCE CENTER 1720 DETROIT, MI 48243	N/A	PC	GENERAL PURPOSE GRANT	100
CYSTIC FIBROSIS FOUNDATION 4550 MONTGOMERY AVE SUITE 1100 N BETHESDA, MD 20814	N/A	PC	GENERAL PURPOSE GRANT	10
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIE SELBY BOTANICAL GARDENS 1534 MOUND ST SARASOTA, FL 34236	N/A	PC	GENERAL PURPOSE GRANT	150
MAKE A WISH 7600 GRAND RIVER AVE SUITE 175 BRIGHTON, MI 48114	N/A	PC	GENERAL PURPOSE GRANT	100
PINK FOUNDATIONPO BOX 3195 BLUFTON, SC 29910	N/A	PC	GENERAL PURPOSE GRANT	100
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION SMILE 3641 FACULTY BOULEVARD VIRGINIA BEACH, VA 23453	N/A	PC	GENERAL PURPOSE GRANT	275
IMERMAN ANGELS 205 W RANDOLPH 19TH FLOOR CHICAGO, IL 60606	N/A	PC	GENERAL PURPOSE GRANT	200
BEAUMONT HEALTH FOUNDATION SITE 433 5D 26901 BEAUMONT BLVD SOUTHFIELD, MI 48033	N/A	PC	GENERAL PURPOSE GRANT	30,000
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOSPITAL OF MICHIGAN 3901 BEAUBIEN BOULEVARD DETROIT, MI 48201	N/A	PC	GENERAL PURPOSE GRANT	100
MOTE MARINE LABORATORY & AQUARIUM 1600 KEN THOMPSON PKWY SARASOTA, FL 34236	N/A	PC	GENERAL PURPOSE GRANT	24
KARMANOS CANCER INSTITUTE 4100 JOHN R ST DETROIT, MI 48201	N/A	PC	GENERAL PURPOSE GRANT	10,000
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH WAR VETERANS OF THE USA PO BOX 725066 BERKLEY, MI 48072	N/A	PC	GENERAL PURPOSE GRANT	50
SARASOTA ART MUSEUM 1001 S TAMIAMI TRAIL SARASOTA, FL 34236	N/A	PC	GENERAL PURPOSE GRANT	100
THE JEWISH FEDERATION OF SARASOTA-MANATEE 580 MCINTOSH RD SARASOTA, FL 34232	N/A	PC	GENERAL PURPOSE GRANT	250
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HOPE 20 N UPPER WACKER DR 1350 CHICAGO, IL 60606	N/A	PC	GENERAL PURPOSE GRANT	60,000
MARCH OF DIMES 1550 CRYSTAL DR SUITE 1300 ARLINGTON, VA 22202	N/A	PC	GENERAL PURPOSE GRANT	25
CHILDREN'S MIRACLE NETWORK 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101	N/A	PC	GENERAL PURPOSE GRANT	50
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 20450 CIVIC CENTER DR SOUTHFIELD, MI 48076	N/A	PC	GENERAL PURPOSE GRANT	50
FEED THE FRONT LINE4131 ALBANS RD HOUSTON, TX 77005	N/A	PC	GENERAL PURPOSE GRANT	115
DONORSCHOOSEORG134 W 37TH ST NEW YORK, NY 10018	N/A	PC	GENERAL PURPOSE GRANT	50
Total ▶ 3a				212,627

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REPAIR THE WORLD 2470 COLLINGWOOD ST DETROIT, MI 48206	N/A	PC	GENERAL PURPOSE GRANT	98
CAPUCHIN SOUP KITCHEN 1820 MOUNT ELLIOT ST DETROIT, MI 48207	N/A	PC	GENERAL PURPOSE GRANT	100
TRIGEMINAL NEURALGIA 1 BARNES-JEWISH HOSPITAL PLAZA ST LOUIS, MO 63110	N/A	PC	GENERAL PURPOSE GRANT	100
Total ▶ 3a				212,627

TY 2019 All Other Program Related Investments Schedule

Name: ALAN JAY AND SUE KAUFMAN FOUNDATION
EIN: 38-2770140

Category	Amount
NONE	0

TY 2019 Investments Corporate Stock Schedule

Name: ALAN JAY AND SUE KAUFMAN FOUNDATION

EIN: 38-2770140

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BAIRD & CO INVESTMENTS	750,535	2,164,272
IBM	30,645	71,334

TY 2019 Other Decreases Schedule**Name:** ALAN JAY AND SUE KAUFMAN FOUNDATION**EIN:** 38-2770140

Description	Amount
NON-DIVIDEND DISTRIBUTION	1,347
FMV > COST OF STOCKS CONTRIBUTED	84,642

TY 2019 Other Expenses Schedule**Name:** ALAN JAY AND SUE KAUFMAN FOUNDATION**EIN:** 38-2770140**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NON-DEDUCTIBLE EXPENSES	259	0		0

TY 2019 Taxes Schedule**Name:** ALAN JAY AND SUE KAUFMAN FOUNDATION**EIN:** 38-2770140

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	67	67		0
MICHIGAN ANNUAL REPORT	20	0		20
2019 990PF ESTIMATED TAX	5,100	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization ALAN JAY AND SUE KAUFMAN FOUNDATION		Employer identification number 38-2770140

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
ALAN JAY AND SUE KAUFMAN FOUNDATION

Employer identification number
38-2770140

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KAUFMAN PAYTON AND CHAPA 30833 NORTHWESTERN HIGHWAY SUITE 20 FARMINGTON HILLS, MI 48334	\$ 20	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	ALAN AND SUE KAUFMAN 30833 NORTHWESTERN HIGHWAY SUITE 20 FARMINGTON HILLS, MI 48334	\$ 132,486	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization ALAN JAY AND SUE KAUFMAN FOUNDATION	Employer identification number 38-2770140
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Part II **Noncash Property** (see Instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	

Name of organization ALAN JAY AND SUE KAUFMAN FOUNDATION	Employer identification number 38-2770140
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 38-2770140
Name: ALAN JAY AND SUE KAUFMAN FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	350SH EXACT SCIENCE	<u>\$ 29,892</u>	<u>2019-12-06</u>
<u>2</u>	152SH MICROSOFT	<u>\$ 22,963</u>	<u>2019-12-06</u>
<u>2</u>	202SH VISA	<u>\$ 36,826</u>	<u>2019-12-06</u>
<u>2</u>	100SH EXACT SCIENCE	<u>\$ 9,730</u>	<u>2019-12-23</u>
<u>2</u>	18SH ADOBE	<u>\$ 5,964</u>	<u>2019-12-27</u>
<u>2</u>	81SH APPLE	<u>\$ 23,574</u>	<u>2019-12-27</u>
<u>2</u>	12SH COSTCO	<u>\$ 3,537</u>	<u>2019-12-27</u>