OMB No 1545-0047

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Department of the Treasus ▶ Go to www.irs.gov/Form990PF for instructions and the latest information. Internal Revenue Service For calendar year 2019 or tax year beginning 08/01/2019 , and ending 07/31/2020 A Employer identification number Commander Wallace P. Buerschinger, USN, Charitable 20-5091063 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) 12412_Blue_Hill Trail (239) 221-4304 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here Bradenton, FL 34211-3448 Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here . Final return Amended return 2. Foreign organizations meeting the 85% test Address change Name change check here and attach computation. Check type of organization Section 501(c)(3) exempt private foundation E If private foundation status was terminated under Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation section 507(b)(1)(A), check here Fair market value of all assets at | J | Accounting method | X | Cash Accrual If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) end of year (from Part II, col (c), line 16) \triangleright \$ 2,084,406. (Part I, column (d), must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal ıncome income expenses per purposes books the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) () Check ▶ 🗶 if the foundation is not required to attach Sch. B 505 505 Interest on savings and temporary cash investments 505 53,681 53,681 53,681 Dividends and interest from securities 5 a Gross rents **b** Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 4,565 Capital gain net income (from Part IV, line 2) 5,043 Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold. c Gross profit or (loss) (attach schedule) . 11 Other income (attach schedule) 54,186 58,751 59,229 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.

...990±Pi

Other employee salaries and wages. 14 15 Pension plans, employee benefits 35,052 16 a Legal fees (attach schedule) . . 145 b Accounting fees (attach schedule) c Other professional fees (attach schedule). 17 Interest 4,561 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 1,500 Occupancy . 21 Travel, conferences, and meetings 22 Printing and publications. 3,206 23 Other expenses (attach schedule) . . 24 Total operating and administrative expenses. 44,464 Add lines 13 through 23 70,347 70,347 25 Contributions, gifts, grants paid . . . 70,347 114,811 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 -60,625 a Excess of revenue over expenses and disbursements 58,751 **b** Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

990-PF(2019)

	0-PF (2019) Commander Wallace P. Buerschinge	Danisana afirasa	rita 20-5	091063 Page of-year
'arτ	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
11	Cash – non-interest-bearing	127,736.	833,386.	
2				
3				
	Less allowance for doubtful accounts ▶			
4				, , , , , , , , , , , , , , , , , , ,
1	Less allowance for doubtful accounts ▶	i		
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions).			
٦ ا				-
1 .	Less allowance for doubtful accounts ▶			·
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a				
- 1	o Investments – corporate stock (attach schedule).	1,927,487.	551,480.	1,249,920
'		-1521,301.		2,23,320
11	Investments – land, buildings, and equipment basis			,
''	Less accumulated depreciation (attach schedule)			l
12	Investments – mortgage loans		 	
13	Investments – mortgage loans Investments – other (attach schedule)		 	
14	,	 -		
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			<u></u>
4.5	Other assets (describe See attached)	2,650.	2,650.	1,100
15	Total assets (to be completed by all filers – see the instructions Also,	2,030.	<u> 2,650.</u>	1,100
16	i otal assets (to be completed by all filets ~ see the instructions. Also,			
17	see nage 1 (tem I)	2 057 973	1 397 516	2 084 406
	see page 1, item I)	2,057,873.	1,387,516.	2,084,406
	Accounts payable and accrued expenses	2,057,873.	1,387,516.	2,084,406
18	Accounts payable and accrued expenses	2,057,873.	1,387,516.	2,084,406
18 19	Accounts payable and accrued expenses	2,057,873.	1,387,516.	2,084,406
18 19 20	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons	2,057,873.	1,387,516.	2,084,406
18 19 20 21	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule)		1,387,516.	2,084,406
18 19 20 21 22	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached)	3,234.	1,387,516.	2,084,406
18 19 20 21	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22)		1,387,516.	2,084,406
18 19 20 21 22	Accounts payable and accrued expenses Grants payable	3,234.	1,387,516.	2,084,406
18 19 20 21 22 23	Accounts payable and accrued expenses Grants payable	3,234.	1,387,516.	2,084,406
18 19 20 21 22 23	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions	3,234.	1,387,516.	2,084,406
18 19 20 21 22 23	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions	3,234.	1,387,516.	
18 19 20 21 22 23	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here	3,234.	1,387,516.	
18 19 20 21 22 23 24 25	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.	3,234.	1,387,516.	
18 19 20 21 22 23 24 25	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds	3,234.	1,387,516.	
18 19 20 21 22 23 24 25	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund	3,234.	1,387,516.	
18 19 20 21 22 23 24 25 26 27 28	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds	3,234.	1,387,516.	
18 19 20 21 22 23 24 25 26 27 28 29	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)	3,234.	1,387,516.	
18 19 20 21 22 23 24 25 26 27 28	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances	3,234. 3,234.	1,387,516.	
18 19 20 21 22 23 24 25 26 27 28 29 30	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions)	3,234.	1,387,516.	
18 19 20 21 22 23 24 25 26 27 28 29 30	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions)	3,234. 3,234. 3,234.		
18 19 20 21 22 23 24 25 26 27 28 29 30	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached) Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Malysis of Changes in Net Assets or Fund Balances of the second and the second at the second and the second	3,234. 3,234. 3,234.		
18 19 20 21 22 23 24 25 26 27 28 29 30 Part 1 To	Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Other liabilities (describe See attached Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions)	3,234. 3,234. 3,234.		

-60,625. Form **990-PF** (2019)

-60,625.

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3 Other increases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

4 Add lines 1, 2, and 3. . . .

5 Decreases not included in line 2 (itemize) ▶_

		r Wallace P. Buers			ita 20-5	5091063 Page 3
<u>P</u> art	Capital Gains an	d Losses for Tax on Invest	ment income			
(a) List and describe the kind(s) of property sold (for example, real estate,2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	1200vaneck gol	d		P	04/12/2016	09/25/2019
b	110 broadcom			IP		02/25/2020
c	1096kinder mor	gan	 -	P		02/25/2020
d	400 occidental			P		02/25/2020
	200 occidental			P		02/25/2020
е				_ 		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis bense of sale	1 ' '	n or (loss) (f) minus (g))
a	33,922.			27,298.		6,624.
b	31,357.			4,231.		27,126.
	23,120.			44,628.		-21,508.
d	14,677.			21,423.		-6,746.
e	7,338.			10,711.		-3,373.
		ain in column (h) and owned by the fou	indation on 12/31			
						l (h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis	٠,	ss of col (i)	1 '''	ot less than -0-) or
		as of 12/31/69	Over C	col (j), if any	Losses (from col (h))
<u>a</u>				 		6,624.
b						<u> 27,126.</u>
с	_ 			·		<u>-21,508.</u>
d						-6,746.
е						-3,373.
2 (Capital gain net income or (net o		, also enter in Pa			
		lf (los:	s), enter -0- in Pa	irt I, line 7	2	<u>4,565.</u>
3 1	Net short-term capital gain or (lo	oss) as defined in sections 1222(5) and	i (6)			
J	f gain, also enter in Part I, line 8	3, column (c) See instructions. If (loss)), enter -0- ın)		
F	Part I, line 8				3	5,043.
Part		der Section 4940(e) for Redu	iced Tax on	Net Investmen	t Income	
If section	on 4940(d)(2) applies, leave this	oundations subject to the section 4940 s part blank on 4942 tax on the distributable amoun		·		☐ Yes 🛣 No
If "Yes	" the foundation doesn't qualify	under section 4940(e) Do not comple	te this part			
1		in each column for each year, see the		e making any entries		
Cale	(a) Base period years ndar year (or tax year beginning in)	(b) Adjusted qualifying distribution	ns Net value	(c) of noncharitable-use as		(d) istribution ratio) divided by col (c))
caici	2018				(601 10	y divided by coi (c))
	2017				_ 	
	2016					
			 -			
	2015					
	2014	_ <u></u>		·	·	
2	Total of line 1, column (d)				. 2	
3	, , ,	ne 5-year base period – divide the total	on line 2 by 50	or by the number of		" " <u>" " " " " " " " " " " " " " " " " </u>
3		in existence if less than 5 years	on line 2 by 5 0, 6		. 3	
4	Enter the net value of nonchar	itable-use assets for 2019 from Part X	, line 5		4	2,009,857.
5	Multiply line 4 by line 3				5	
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)			6	588.
7	Add lines 5 and 6 .				. 7	588.
7 8	Enter qualifying distributions fr	rom Part XII, line 4	e 1b, and comple	te that part using a 1	. 8	588. 70,347.

Form 990-PF (2019) Commander Wallace P. Buerschinger, USN, Charita Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary - see instructions) 588 Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 here A and enter 1% of Part I, line 27b . . All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 2 588 3 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 4 4 588. Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-. . . . 5 5 Credits/Payments 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . Exempt foreign organizations - tax withheld at source b Tax paid with application for extension of time to file (Form 8868) 6c C Backup withholding erroneously withheld 6d d 2,500. Total credits and payments Add lines 6a through 6d 7 Enter any penalty for underpayment of estimated tax. Check here ___ if Form 2220 is attached 8 8 0. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . 9 9 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 1,912. 10 10 Enter the amount of line 10 to be Credited to 2020 estimated tax 11 Statements Regarding Activities Yes During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or No intervene in any political campaign? . . . 1a X Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities Did the foundation file Form 1120-POL for this year? 1c X Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$____ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ X Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 2 If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of 3 X incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. b If "Yes," has it filed a tax return on Form 990-T for this year? . 4h 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . X If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict X X Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

Enter the states to which the foundation reports or with which it is registered. See instructions

each state as required by General Instruction G? If "No," attach explanation

Did any persons become substantial contributors during the tax year?

If "Yes," attach a schedule listing their names and addresses...

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV

X

Form **990-PF** (2019)

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8a

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	o-PF (2019) Commander Wallace P. Buerschinger, USN, Charita 20-509 VII-A Statements Regarding Activities (continued)	106	3_	Page 5
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning			
	of section 512(b)(13)? If "Yes," attach schedule See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person			
	had advisory privileges? If "Yes," attach statement. See instructions	12	ł	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶Cdr ₩ Buerschinger Charitable Foundation Telephone no ▶ (239) 221	-43	04	
	Located at ▶ 12412 Blue Hill Trail Bradenton, FL 34211-3448 ZIP+4 ▶ 34211-3		_	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\overline{\square}$
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
1	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes,"	10.	3	4.7
	enter the name of the foreign country	-	,=====================================	· · · ·
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)	- : :		1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	; -		2.
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	4,5	492	•
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	_`		#-
	termination of government service, if terminating within 90 days)	١. ا		· .
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	-		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	, ,		
	were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	1	1	•
	6d and 6e) for tax year(s) beginning before 2019?]
	If "Yes," list the years ▶	·		1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			- 1
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b		X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		,	.
	>	,	•	,.
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	•		
	at any time during the year?	, '		7 (7)
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or		* ÷ =	**:
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	-	<u>-</u>	, -
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of		``]
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			_ : _
	foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?.	4b		X

Saturements Regarding Activities for Which Form 4720 May Be Required (continued) 58 During the year, dut he foundation pay minus my amount to (2) Influence the outcome of any specific public election (see section 4945(c))? (2) Influence the outcome of any specific public election (see section 4945(c))? (3) Provide a great to an individual for travel, study, or other similar purposes? (4) Provide a great to an individual for travel, study, or other similar purposes? (5) Provide a great to an endividual for travel, study, or other similar purposes? (6) Provide a great to an endividual for travel, study, or other similar purposes? (7) Provide a great to an endividual for travel, study, or other similar purposes? (8) Provide or any purpose their than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruitly to children or animals? (9) Provide or any purpose their than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruitly to children or animals? (9) Provide or any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruitly to children or animals? (9) Provides a great to an endividual for travel, study, or other similar purposes, or for the prevention of cruitly to children or animals? (9) Provides a great to the prevention of cruitly to children or animals? (1) If the animal purposes, or for the prevention of cruitly to children or animals? (1) If the animal purposes of the secretary of the great of the scientific purposes of the secretary of the scientific pu		99-PF (2019) Commander Wallace P.				20-50		3	Page 6
(1) Carry on prospaganda, or otherwise attempt to influence legislation (section 4945(c))? (2) Influence the outcome of any specific public election (see section 4945(c)) or to deriv on directly, or indirectly, any voter registration drive? (3) Provide a grant to an expansization other final and charistable, etc. or gainization described in section 4945(c)(4)(A)? See instructions. (5) Provide a grant to an expansization other final a charistable, etc. or gainization described in section 4945(c)(4)(A)? See instructions. (5) Provide a grant to an expansization other final a charistable, etc. or gainization described in section 4945(c)(4)(A)? See instructions. (6) Provide of any purpose other than relegious, charistable, scientific, Merany, or educational purposes, or for the prevention of cruelty to children or animals? by If any answer is "Yes" to Children or animals? by If any answer is "Yes" to Question 53(4), does the foundation claim exemption from the tax because it maintained appenditure responsibility for the gran? c) If the answer is "Yes" to Question 53(4), does the foundation claim exemption from the tax because it maintained appenditure responsibility for the gran? If "Yes," attach the statement required by Regulations section 53 4945-5(d) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b) Did the foundation, during the year, see year, was the foundation a party to a prohibided tax sheller transaction? 1 If "Yes" to this, the Form 8870 To the foundation during the year, see year, was the foundation an aparty to a prohibided tax sheller transaction? 1 If "Yes" to the foundation, during the year? 1 Yes Si No 1 If "Yes" to the foundation during the year in the contract of the foundation of the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration of the foundation of the foundation of the foundation of th				1 47 20 Way De	required (<i>Sontinueu</i>	'		Γ
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and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (a) Name and address (b) Title, and average hours per week devoted to position (if not paid, enter-0-) (g) Compensation (if not paid, enter-0-) (g) Compe		remuneration or excess parachute payment(s) during the	e year?			res 🕱 No	.	,	1
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(a) Name and address (b) Title, and average hours per week devoted to position William W Buerschinger Trustee 15.00 Cheryl L Buerschinger 12412 Blue Hill Trail Bradenton, FL 34211 Compensation Manager 12412 Blue Hill Trail Bradenton, FL 34211 Compensation Manager 15.00 Compensation (c) Compensation (find paid, enter-0-) Manager 15.00 Cheryl L Buerschinger 15.00 Compensation (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (find paid, enter-0-) Manager 15.00 Compensation (find paid, enter-0-) (find paid, enter-		and Contractors			-	-	_	-	
None	1	List all officers, directors, trustees, and foundation	managers and their co	mpensation. See i	nstructions.				
William W Buerschinger 12412 Blue Hill Trail Bradenton, FL 34211 Cheryl L Buerschinger 12412 Blue Hill Trail Bradenton, FL 34211 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE Trustee 15.00 Manager 15.00 (b) Title, and average hours week devoted to position devo		(a) Name and address					(e) Expe	ense ac	count,
15.00 Cheryl I Buerschinger 12412 Blue Hall Trail Bradenton, FL 34211 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE NONE NONE NONE NONE NONE NONE		(2)					other	allowar	ices
15.00 Cheryl I Buerschinger 12412 Blue Hall Trail Bradenton, FL 34211 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE NONE NONE NONE NONE NONE NONE	Wil:	liam W Buerschinger	Trustee						
Cheryl L Buerschinger 12412 Blue Hill Trail Bradenton, FL Bradenton, FL 34211 2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation other allowances (e) Expense account, other allowances NONE NONE NONE NONE			15.00						
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 NONE			Manager						
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation other allowances NONE NONE NONE NONE NONE NONE					ł				
"NONE." (a) Name and address of each employee paid more than \$50,000 bound for allowances of each employee paid more than \$50,000 bound for allowances. (b) Title, and average hours per week devoted to position for employee benefit plans and deferred compensation of employee benefit plans and deferred compensation. NONE NONE NONE NONE	12121	orde intil trail brodencom, the brodencom, the salett					-		
"NONE." (a) Name and address of each employee paid more than \$50,000 bound for allowances of each employee paid more than \$50,000 bound for allowances. (b) Title, and average hours per week devoted to position for employee benefit plans and deferred compensation of employee benefit plans and deferred compensation. NONE NONE NONE NONE									
"NONE." (a) Name and address of each employee paid more than \$50,000 bound for allowances of each employee paid more than \$50,000 bound for allowances. (b) Title, and average hours per week devoted to position for employee benefit plans and deferred compensation of employee benefit plans and deferred compensation. NONE NONE NONE NONE				-	 		 		
"NONE." (a) Name and address of each employee paid more than \$50,000 bound for allowances of each employee paid more than \$50,000 bound for allowances. (b) Title, and average hours per week devoted to position for employee benefit plans and deferred compensation of employee benefit plans and deferred compensation. NONE NONE NONE NONE			}		}		}		
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances NONE NONE NONE NONE NONE	2	•	er than those included	on line 1 - see inst	ructions). If no	ne, enter	L		
NONE			(b) Title and average	(a) Composition	(d) Contribut	tions to	(a) 5:==		
NONE NONE NONE NONE	(a) N	lame and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee be	nefit plans			
NONE NONE NONE NONE	NON				 		-		
NONE NONE									
NONE NONE	NON	E			<u> </u>				
NONE NONE	NO		 						
NONE	NONI	<u> </u>			Ì				
NONE	NON				 				
Total number of other employees paid over \$50,000	NON	E							
	Total	number of other employees paid over \$50,000.				•	2		

Part VIII	Information About Officers, Directors, Trustees, F and Contractors (continued)	Foundation Managers, Highly Paid	Employees,
	est-paid independent contractors for professional services. See in		
	address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		_	
NONE			
NONE		_	
NONE			
NONE		_	
Total number of o	thers receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		
List the foundation organizations and	o's four largest direct charitable activities during the tax year. Include relevant state other beneficiaries served, conferences convened, research papers produced,	atistical information such as the number of etc	Expenses
1			
			-
2			
3			
<u> </u>			
		-	
4			
5 / IV 5			
Part IX-B	Summary of Program-Related Investments (see in argest program-related investments made by the foundation during the tax year		A
1 N/A	argest program-related investments made by the loundation during the tax year	Off lifes 1 and 2	Amount
I M/A			
2			
All other program-	related investments. See instructions		
3			
Total Add lines 1	through 2		
TRACE MANUEL STREET	1101.0 8.01 - 1		

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Form **990-PF** (2019)

			091063 Page 8
Part	· · · · · · · · · · · · · · · · · · ·	gn ro	undations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	i	
а	Average monthly fair market value of securities	1a	1,588,703.
b	Average of monthly cash balances	1b	450,561.
С	Fair market value of all other assets (see instructions)	1c	1,200.
d	Total (add lines 1a, b, and c)	1d	2,040,464.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,040,464.
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see instructions)	4	30,607.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,009,857.
6	Minimum investment return. Enter 5% of line 5	6	100,493,
P <u>art</u>		g four	ndations
	and certain foreign organizations, check here ▶ ☐ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	100,493.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI) 2b 0.		
С	Add lines 2a and 2b	2c	588.
3	Distributable amount before adjustments Subtract line 2c from line 1	3_	99,905.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	99,905.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	99,905.
	Ovelifying Dietributions (see metrustrons)		
Part .	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	_70,347.
b	Program-related investments – total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	70,347.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of		
	Part I, line 27b See instructions	5	588.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	69,759.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundar	ــــــــــــــــــــــــــــــــــــــ	
	section 4940(e) reduction of tax in those years	-,	- -

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Form **990-PF** (2019)

Form 990-PF (2019) Commander Wallace P. Buerschinger, USN, Charita 20-5091063 Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Corpus Years prior to 2018 2018 2019 Distributable amount for 2019 from Part XI, line 7. 99,905. 1 2 Undistributed income, if any, as of the end of 2019 a Enter amount for 2018 only. Total for prior years Excess distributions carryover, if any, to 2019 From 2014 . . . 12,941 . . 8,599 From 2015 From 2016 . 559 From 2017 . 61,608. From 2018 83,707 Total of lines 3a through e Qualifying distributions for 2019 from Part XII, line $4 \triangleright \$ _ _ 70,347$. a Applied to 2018, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions) . c Treated as distributions out of corpus (Election required - see instructions) 70,347 Applied to 2019 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same 29,558. 29,558. amount must be shown in column (a)). Enter the net total of each column as indicated below: 54,149 Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2020. 9

54,149.

54,149.

Subtract lines 7 and 8 from line 6a .

10 Analysis of line 9

a Excess from 2015 . . . b Excess from 2016 . . . c Excess from 2017 . . .

d Excess from 2018 . . . e Excess from 2019 .

Form 99	90-PF (2019)	Commander	<u>Walla</u>	ce P.	Buer	schinger,	USN,	Chari	<u>.ta</u>	20-50	91063 Page 10
Part	XIV Pri	vate Operating	Foundati	ons (se	e instruc	ctions and Part	VII-A, qı	uestion 9)			
1a	•	idation has received a	-			it is a private operati	ng foundat	tion, and	1		
	the ruling	is effective for 2019, 6	enter the date	of the rul	ing				<u></u>		
b	Check bo	x to indicate whether t	he foundation	is a priva	te operatin	g foundation describ	ed in sect	ion	[4942(J)(3)	or 4942(J)(5)
2a	Enter the	lesser of the adjusted	net income	Ta	x year			r 3 years			(e) Total
	from Part	I on the minimum inve	stment	(a) 2	2019	(b) 2018	(c	2017		(d) 2016	(0) 1044
	return fror	n Part X for each year	listed .								
b	85% of lin	e 2a					<u> </u>				
C	Qualifying	distributions from Pa	rt XII, line 4,								
	for each y	ear listed	<u>,</u>								
d	Amounts in	cluded in line 2c not used	directly								
	for active co	onduct of exempt activities	s				<u> </u>				
ę	Qualifying	distributions made di	rectly for				-				
	active con	duct of exempt activiti	ies								
	Subtract li	ne 2d from line 2c					<u> </u>				
3	Complete	3a, b, or c for the alte	rnative				ļ				
	test relied	upon									
а	"Assets" a	alternative test – enter									
	(1) Value	of all assets					<u> </u>		L		
	(2) Value	of assets qualifying u	ınder								
		n 4942(j)(3)(B)(i).									
b		ent" alternative test–er investment return sho				ŀ					İ
		e 6, for each year liste				ļ			<u> </u>		<u> </u>
C	"Support"	alternative test - enter	•				`				
	(1) Total:	support other than gro	oss invest-								
	ment	income (interest, divid	lends, rents,			1	1		Į		
	payme	ents on securities loan	ns (section			ľ	1				1
	512(a)(5)), or royalties)				<u> </u>				\	
		ort from general public				İ					
	more	exempt organizations	as provided								
		tion 4942(j)(3)(B)(iii)					 				
		st amount of support f	from an				Į				
	,	ot organization .					 				
5 1		investment income		10	1-4- 41-1			-1 - 4° 1	-1 65	000	
Part		pplementary Inf y time during th				-	ie round	dation na	IQ \$5,	or mo	re in assets at
4 1		Regarding Foundar			uctions	<u> </u>					
		nagers of the foundation	-		d more tha	n 2% of the total con	tributions	received by	the four	ndation before	the close of any
	-	only if they have cont					ittibutions	received by	inc rout	idation before	the close of any
Le	ax year (but	Only if they have cont	induced more	triair \$5,0	00) (366 8	section 507 (d)(2)					
— <u>—</u>	ıst anv mar	nagers of the foundation	on who own 1	0% or mo	re of the st	ock of a corporation	(or an equ	ually large po	rtion of	the ownership	of a partnership
	-	y) of which the founda					,-	, J			,
		••		ŭ							
2 lı	nformation	Regarding Contrib	ution, Grant	, Gift, Loa	n, Schola	rship, etc., Progra	ms:				
C	Check here	If the foundate	tion only mak	es contrib	utions to pi	reselected charitable	organizati	ions and doe	es not a	ccept unsolici	ted requests for
fı	unds If the	foundation makes gift	ts, grants, etc	, to indivi	duals or or	ganizations under ot	her conditi	ions, comple	te item	s 2a, b, c, and	d See instructions
										-	
a T	he name, a	ddress, and telephone	e number or e	email addr	ess of the	person to whom app	lications s	hould be add	dressec	i	
											
bТ	he form in	which applications sho	ould be subm	itted and	nformation	and materials they	should incl	lude			
	ny submiss	sion deadlines					<u>.</u>				
											··-
d A	ny restriction	ons or limitations on a	wards, such	as by geo	graphical a	reas, charitable field	s, kınds of	institutions,	or othe	er factors	_

Form 990-PF (2019) Commander Wallace P. Buerschinger, USN, Charita 20-5091063 Page 11
Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year	or Approved for Future I	Payment		
Recipient —	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Continuation	
a Paid during the year				
Experimental Aircraft Association 3000 Poberezny Road		1		}
Oshkosh, WI 54902	None	ŀ	Charity	2,557.
OSHROSH, WI 34902	110116		Chartey	2,337.
National Railroad Museum				
2285 S. Broadway		1		
Green Bay, WI 54304	None		charity	67,025.
pgf cry america				
box 850948			1	
Braintree, MA 02185	None		Charity	200.
Green Bay Kiwanis-Downtown				
130 E Walnut Street				
Green Bay, WI 54301	None		Charity	370.
Others less than \$75				
	None		Charity	144.
Ringling Museum				
5401 Bay Shore Rd				
Sarasota, FL 34243				137.
		[
WEDU public television 1300 north boulevard				
Tampa, FL 33607-5699				185.
		l		200.
Totał		· · · · · · · · · · · · · · · · · · ·	.	3a 70,618.
b Approved for future payment]		ļ
		}		1
				ľ
Total			. •	3b
		<u> </u>	 	

Part XVI-A Analysis of Income-Producing Activities Excluded by section 512, 513, or 514 Unrelated business income Enter gross amounts unless otherwise indicated (e) Related or exempt (b) (c) (d) (a) function income Business code Amount Exclusion code Amount (See instructions) 1 Program service revenue b C е g Fees and contracts from government agencies 2 Membership dues and assessments . . 3 Interest on savings and temporary cash investments Dividends and interest from securities. . . 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events . . . 10 Gross profit or (loss) from sales of inventory. 11 Other revenue a 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 (See worksheet in line 13 instructions to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions) Form **990-PF** (2019)

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Form 990-PF (2019) Commander Wallace P. Buerschinger, USN, Charita 20-5091063 Page 12

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Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

Exempt Organizations Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash 1a(1) X (2) Other assets 1a(2) Other transactions (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets . 1b(3) (4) Reimbursement arrangements . 1b(4) (5) Loans or loan guarantees . . . 1b(5) (6) Performance of services or membership or fundraising solicitations. . . 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (d) Description of transfers, transactions, and sharing arrangements (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) . . 🗌 Yes 🔲 No (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss this return with Sign the preparer shown below? See Trustee Here Signature of officer or rustee Date Yes Print/Type prepa/er's name Preparer's signature Date PTIN Check III **Paid** self-employed **Preparer** Firm's EIN Firm's name **Use Only** Phone no Firm's address

Form 990-PF Professional Fees Expense Supporting Details for Form 990-PF. Part I, Line 16

(b) Revenue and	(c) Net investmen	(-1) A direction 4	
expenses per books	income	income	(e) Disbursement for charitable purpose
0.	0.	0.	0.
0.	0.	0.	0.
0.	0.	0.	0.
0.	0.	0.	0.
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Form 990-PF Taxes Expenses

Supporting Details for Form 990-PF. Part I, Line 18

(a) Description	(b) Revenue and expenses per books			(e) Disbursement for charitable purpose
US TREAS	0.	0.	0.	0.
US TREAS	0.	0.	0.	0.
IRS USATAXPYMT	4,561.	0.	0.	0.
	0.	0.	0.	0.
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	0.	0.	0.	0.

Form 990-PF Other Expenses

Supporting Details for Form 990-PF. Part I, Line 23

(a) Description	(b) Revenue and expenses per books			(e) Disbursement for charitable purpose
OFFICE SUPPLIES	1,395.	0.	0.	0.
transportation	1,811.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
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Form 990-PF Amortization

Supporting Details for Form 990-PF. Part I, Line 23

	Su	pporting De	talls for ror	III 990-PF. F	arti, Line z	<u>.</u>		
(a) Description	(b) Date	(c) Amount	(d) Deduction	(e)	(f) Current	(g) Net	(h) Adjusted	(i) Total
	Acquired,	Amortized	for Prior	Amortization	Year	Investment	Net Income	Amount of
	Completed, o	ŀ	Years	Period	Amortization	Income		Amortization
	Expended							
	 	 	 					
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Form 990-PF Other Expenses

Supporting Details for Form 990-PF. Part II, Line 10a, 10b, and 10c

Investments - U.S. and state government obligations

(a) Description	US Govt Securities State and Local Govt Se			Govt Securities
	(b) End of Year Book Value	(c) End of Year Fair Market	(b) End of Year Book Value	(c) End of Year Fair Market
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	О.	0.	0.	0.

Investments - corporate stock

(a) Description	(b) End of Year Book Value	(c) End of Year Fair Market
stocks	551,480.	1,249,920.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.

Investments - corporate bonds

(a) Description	(b) End of Year Book Value	(c) End of Year Fair Market
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.

Form 990-PF Balance Sheet

Supporting Details for Form 990-PF. Part II, Line 15

Other Assets

Other Assets					
(a) Description	(b) Beginning of Year Book value	(c) End of Year Book value	(d) End of Year Fair Market		
office equipment	900.	900.	250.		
	1,750.	1,750.	850.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		
	0.	0.	0.		

Form 990-PF Balance Sheet

Supporting Details for Form 990-PF. Part II, Line 22

Other Liabilities

Other Liabilitie		
(a) Description	(b) Beginning of Year Book Value	(c) End of Year Fair Market
credit card balance	3,234.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.
	0.	0.

Details for Form 990-PF, Part I, Line 4

20-5091063

Description		Amount
ML acct Div		27,882.00
WF acct Div		25,799.00
	Total	53,681.00
Details for Form 990-PF, Part I, Line 3		
Description		Amount
Wells Fargo Interest		183.47
		10.51
		35.39
		8.62 267.40
1B Interest		267.40
	Total	505.39
Details for Form 990-PF, Part I, Line 15		
Description		Amount
Health insurance and related costs for employees	r	35,052.00
	Total	35,052.00
Details for Form 990-PF, Part I, Line 21		
Description		Amount
	ML acct Div WF acct Div Description Description Wells Fargo Interest IRS interest paid or credited ml bank deposit interest ml bank deposit interest IB interest Details for Form 990-PF, Part I, Line 15 Description Health insurance and related costs for employees Details for Form 990-PF, Part I, Line 21	ML acct Div WF acct Div Total Details for Form 990-PF, Part I, Line 3 Description Wells Fargo Interest IRS interest paid or credited ml bank deposit interest ml bank deposit interest IB interest Total Details for Form 990-PF, Part I, Line 15 Description Health insurance and related costs for employees Total Details for Form 990-PF, Part I, Line 21

473.00

473.00

Total

Details for Form 990-PF Balance Sheet

20-5091063

Date	Description		Amount
<u> </u>	ml book value stocks		352,628.00
	wf book value stocks		119,880.00
	ml mutual funds		72,150.00
	ib cost of stocks		6,822.00
		Total	551,480.00

Details for Form 990-PF Balance Sheet

Date	Description		Amount
	wf market val ml market val stock ml market val mutual funds IB		199,022.00 968,281.00 69,271.00 13,346.00
		Total	1,249,920.00

Details for Form 990-PF, Part X, Line 1b

20-5091063

Date	Description		Amount
07/31/2019			0.00
• •			0.00
			0.00
		Total	0.00

Details for Form 990-PF, Part X, Line 1a

Date	Description		Amount
			0.00
			0.00
			0.00
		Total	0.00

Details for Form 990-PF, Part XIII, Line 4a

Date	Description		Amount
	corpus		83,707.00 -70,347.00
		Total	13,360.00

Details for Form 990-PF, Part II, Line 1

20-5091063

Date	Description		Amount
	chase		55,621.00
	ml		37,392.00
	wf		547,084.00
	ib		193,289.00
		Total	833,386.00

Details for Form 990-PF, Part II, Line 10b

Date	Description	Amount
	fair market value shown on 2018 return	1,927,487.00 0.00 0.00 0.00
	Total	1,927,487.00

Details for Form 990-PF, Part IX-A, Line 1

20-5091063

Date	Description		Amount
			23,760.00
			3,000.00
			265.00
			40,000.00
		Total	67,025.00

Details for Form 990-PF, Part IX-A, Line 2

Date	Description		Amount
		1	2,000.00
			86.00
			154.00
			317.00
		Total	2,557.00