

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
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 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 08-01-2019, and ending 07-31-2020**

Name of foundation J GURWIN FOUNDATION INC		<b>A Employer identification number</b> 13-6059258	
Number and street (or P.O. box number if mail is not delivered to street address) 40 EAST 83 STREET NO 8E	Room/suite	<b>B Telephone number</b> (see instructions) (212) 534-4214	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10028		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>23,448,283</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	9,803	9,803		
	<b>4</b> Dividends and interest from securities	516,726	516,375		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	252,164			
	<b>b</b> Gross sales price for all assets on line 6a	7,376,936			
	<b>7</b> Capital gain net income (from Part IV, line 2)		252,164		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	295,965	295,965			
<b>12 Total.</b> Add lines 1 through 11	1,074,658	1,074,307			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	16,173	0		16,173
	<b>b</b> Accounting fees (attach schedule)	8,000	0		0
	<b>c</b> Other professional fees (attach schedule)	5,289	0		2,500
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	44,493	44,493		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	6,635	0		6,635
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	89,324	87,558		1,764
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	169,914	132,051		27,072
	<b>25</b> Contributions, gifts, grants paid	1,011,660			1,011,660
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,181,574	132,051		1,038,732	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-106,916				
<b>b Net investment income</b> (if negative, enter -0-)		942,256			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	30,324	2,071	2,071
	<b>2</b> Savings and temporary cash investments . . . . .	245,907	236,437	229,121
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	0	389,738	389,853
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	8,292,502	7,194,226	10,687,937
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	9,731,436	10,187,411	11,077,036
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	592,838	648,210	806,460
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	120,491	255,805	255,805	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,013,498	18,913,898	23,448,283	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .		7,316	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	7,316	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	19,013,498	18,906,582	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	19,013,498	18,906,582		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	19,013,498	18,913,898		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	19,013,498
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-106,916
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	18,906,582
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	18,906,582

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(i) F.M.V. as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
<b>a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b> 252,164
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Yes  No

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,055,676	21,828,814	0.048362
2017	1,008,808	21,878,806	0.046109
2016	909,842	19,530,532	0.046586
2015	913,656	18,959,483	0.048190
2014	864,341	18,914,615	0.045697
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.234944
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.046989
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 22,678,010
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,065,617
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 9,423
<b>7</b> Add lines 5 and 6			<b>7</b> 1,075,040
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,088,732

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 10,577.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding foreign bank, securities, or other financial accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> CONTRIBUTION TO NEUROPOSITIVE TECH, INC.	50,000
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	50,000

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	22,464,989
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	352,566
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	205,805
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	23,023,360
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	23,023,360
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	345,350
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	22,678,010
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	1,133,901

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	1,133,901
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	9,423
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	9,423
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,124,478
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,124,478
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,124,478

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,038,732
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	50,000
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,088,732
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	9,423
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	1,079,309

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				1,124,478
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			1,030,528	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>1,088,732</u>				
<b>a</b> Applied to 2018, but not more than line 2a			1,030,528	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				58,204
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				1,066,274
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
6463 SHS JPMORGAN BETABUILDERS EUROPE ETF	P	2018-07-25	2019-08-23
720 SHS JPMORGAN BETABUILDERS EUROPE ETF	P	2018-07-25	2019-08-23
7033 SHS MATTHEWS PACIFIC TIGER-INST	P	2018-02-13	2019-10-09
49940 SHS VANGUARD TOTAL BD MKT INDEX	P	2018-01-01	2019-09-24
1850 SHS FIDELITY 500 INDEX FD-AI	P	2018-12-31	2019-11-25
3649 SHS ISHARES BARCLAYS MBS BD FD	P	2019-02-15	2019-09-19
4914 SHS VANGUARD SHORT-TERM BD ETF	P	2019-03-07	2019-09-19
8382 SHS JPM GROWTH ADV FD USD R6	P	2018-01-01	2020-02-07
8712 SHS JPMORGAN BETABUILDERS JAPAN ETF	P	2018-01-01	2020-02-07
24401 SHS MATTHEWS PACIFIC TIGER-INST	P	2018-01-01	2020-04-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
146,190		162,932	-16,742
16,290		18,151	-1,861
192,625		219,912	-27,287
555,832		546,879	8,953
201,987		180,896	21,091
393,957		383,463	10,494
395,731		388,400	7,331
210,384		85,924	124,460
214,484		209,190	5,294
585,373		556,503	28,870

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-16,742
			-1,861
			-27,287
			8,953
			21,091
			10,494
			7,331
			124,460
			5,294
			28,870

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1932 SHS FIDELITY 500 INDEX FD-AI	P	2020-01-01	2020-04-28
14695 SHS SIX CIRCLES ULTR SHRT DUR	P	2020-01-01	2020-04-29
4786 SHS FIDELITY INTL IDX-INST PRM	P	2018-01-01	2020-03-10
3516 SHS SCHWAB U.S. TIPS ETF	P	2018-01-01	2020-03-10
7882 SHS JPMORGAN BETABUILDERS CANADA ETF	P	2018-01-01	2020-03-17
3814 SHS JPMORGAN BETABUILDERS EUROPE ETF	P	2018-01-01	2020-03-17
11284 SHS JPMORGAN BETABUILDERS EUROPE ETF	P	2018-01-01	2020-03-17
18014 SHS DOUBLELINE TTL RTRN BD	P	2018-01-01	2020-05-12
2253 SHS ISHARES 7-10 YR TREASURY BD	P	2020-01-01	2020-05-12
7449 SHS DOUBLELINE TTL RTRN BD	P	2018-01-01	2020-07-15

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
191,881		193,370	-1,489
145,920		147,243	-1,323
174,530		185,297	-10,767
199,619		189,372	10,247
141,616		194,982	-53,366
66,593		93,898	-27,305
193,987		276,543	-82,556
190,228		197,484	-7,256
273,925		251,047	22,878
80,000		80,819	-819

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-1,489
			-1,323
			-10,767
			10,247
			-53,366
			-27,305
			-82,556
			-7,256
			22,878
			-819

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
5180 SHS FIDELITY 500 INDEX FD-AI	P	2018-01-01	2020-07-15
4969 SHS JPM GROWTH ADV FD USD R6	P	2018-01-01	2020-06-15
18290 SHS SIX CIRCLES INTL UNCON EQ	P	2020-01-01	2020-06-15
990 SHS SPDR S&P 500 ETF TRUST	P	2018-01-01	2020-06-15
350000 SHS US TREASURY BILL DUE 9/24/20	P	2020-03-24	2020-07-10
0.39 SHS JPMORGAN CHASE ALERIAN ETN	P	2019-09-09	2019-10-30
1157 SHS JPMORGAN CHASE ALERIAN ETN	P	2018-01-31	2019-10-30
101 SHS JPMORGAN CHASE ALERIAN ETN	P	2018-12-18	2019-10-30
123 SHS ARTISAN GLOBAL VALUE FD INST	P	2019-11-21	2020-03-23
7573 SHS ARTISAN GLOBAL VALUE FD INST	P	2016-11-16	2020-03-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
579,838		496,132	83,706
130,186		49,911	80,275
147,783		173,937	-26,154
303,960		263,857	40,103
349,916		349,850	66
9		9	0
25,338		33,628	-8,290
2,217		2,467	-250
1,375		2,133	-758
84,736		122,337	-37,601

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			83,706
			80,275
			-26,154
			40,103
			66
			0
			-8,290
			-250
			-758
			-37,601

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
3282 SHS ARTISAN GLOBAL OPPTY INST	P	2016-11-16	2020-03-23
293 SHS BBH LIMITED DURATION FD CL I	P	2019-04-30	2019-09-23
293 SHS BBH LIMITED DURATION FD CL I	P	2019-04-30	2019-10-18
780 SHS BBH LIMITED DURATION FD CL I	P	2019-04-30	2019-11-19
1073 SHS BBH LIMITED DURATION FD CL I	P	2019-04-30	2019-12-19
860 SHS BBH LIMITED DURATION FD CL I	P	2019-04-30	2020-01-17
688 SHS BAIRD CORE PLUS BD INST	P	2019-10-30	2020-01-17
8662 SHS BAIRD CORE PLUS BD INST	P	2019-10-30	2020-03-23
705 SHS DOUBLELINE CORE FIXED INC FD CL I	P	2019-03-29	2020-03-23
20660 SHS DOUBLELINE CORE FIXED INC FD CL I	P	2017-10-31	2020-03-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
69,073		69,054	19
2,990		2,989	1
2,990		2,989	1
7,990		7,970	20
10,990		10,959	31
8,811		8,782	29
7,990		7,953	37
96,309		100,062	-3,753
7,308		7,801	-493
214,236		223,797	-9,561

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			19
			1
			1
			20
			31
			29
			37
			-3,753
			-493
			-9,561

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
550 SHS DOUBLELINE TOTAL RETURN BD FD CL I	P	2017-02-01	2020-03-02
22 SHS GQG PRTNRS EMERGING MKTS EQ FD INST	P	2019-12-30	2020-03-23
1897 SHS GQG PRTNRS EMERGING MKTS EQ FD INST	P	2017-06-30	2020-03-23
147 SHS OSTERWEIS STRATEGIC INCOME FD	P	2018-12-17	2019-10-30
3104 SHS OSTERWEIS STRATEGIC INCOME FD	P	2018-03-19	2019-10-30
672 SHS PIMCO INC INST CL	P	2019-03-29	2020-03-18
11232 SHS PIMCO INC INST CL	P	2018-03-19	2020-03-18
4019 SHS PIMCO PFD & CAP SEC INSTL	P	2019-01-31	2019-10-30
7830 SHS HARTFORD SCHRODERS INTL MULTI CAP VAL	P	2019-01-31	2020-03-23
272 SHS HARTFORD SCHRODERS INTL MULTI CAP VAL	P	2019-03-28	2020-03-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
5,990		5,827	163
212		296	-84
18,294		24,308	-6,014
1,608		1,613	-5
33,945		34,980	-1,035
7,289		8,073	-784
121,857		135,145	-13,288
42,831		39,779	3,052
46,423		70,010	-23,587
1,616		2,473	-857

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			163
			-84
			-6,014
			-5
			-1,035
			-784
			-13,288
			3,052
			-23,587
			-857

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
20 SHS VANGUARD EMRG MKTS STK IDX FD ADM	P	2018-12-21	2019-11-29
673 SHS VANGUARD EMRG MKTS STK IDX FD ADM	P	2018-03-19	2019-11-29
30 SHS VANGUARD SHORT TERM INFL PRO SEC IDX	P	2019-06-14	2020-03-23
1550 SHS VANGUARD SHORT TERM INFL PRO SEC IDX	P	2018-01-31	2020-03-23
1425 SHS VANGUARD TOTAL STK MKT IDX FD ADM	P	2016-09-22	2020-03-24
970 SHS VANGUARD TOTAL STK MKT IDX FD ADM	P	2016-12-19	2020-06-30
1474 SHS VANGUARD TOTAL STK MKT IDX FD ADM	P	2016-11-16	2020-04-09
1085 SHS WCM FOCUSED INTL GROWTH FD INST	P	2019-01-31	2020-03-23
302 SHS WCM FOCUSED INTL GROWTH FD INST	P	2019-01-31	2020-04-09
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
707		673	34
23,508		26,529	-3,021
739		747	-8
37,749		37,910	-161
84,980		77,883	7,097
73,980		59,365	14,615
99,980		80,679	19,301
14,990		15,081	-91
4,990		4,479	511
130,051			130,051

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			34
			-3,021
			-8
			-161
			7,097
			14,615
			19,301
			-91
			511
			130,051

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

DANIELLE FLUG CAPALINO

LAURA FLUG

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN COMMITTEE FOR THE WEIZMAN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK, NY 10017	NONE	NONE	CHARITY	200,000
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	NONE	NONE	CHARITY	15,000
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 3RD AVENUE NEW YORK, NY 10017	NONE	NONE	CHARITY	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANTI DEFAMATION LEAGUE FOUNDATION 605 THIRD AVE NEW YORK, NY 101580180	NONE	NONE	CHARITY	15,000
ASPCA424 E 92ND ST NEW YORK, NY 101286804	NONE	NONE	CHARITY	500
BLOOMBERG FAMILY FOUNDATION INC 909 3RD AVE 16TH FL NEW YORK, NY 100224731	NONE	NONE	CHARITY	290
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRIDGEHAMPTON CHILD CARE & RECREATIONAL CENTER INC PO BOX 1197 BRIDGEHAMPTON, NY 11932	NONE	NONE	CHARITY	550
CDC FOUNDATION 600 PEACHTREE ST STE 1000 ATLANTA, GA 30308	NONE	NONE	CHARITY	550
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	NONE	NONE	CHARITY	7,450
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN'S MUSEUM OF MANHATTAN THE TISCH BLDG 212 W 83RD ST NEW YORK, NY 10024	NONE	NONE	CHARITY	1,000
CHILDREN'S MUSEUM OF THE EAST END (BRIDGEHAMPTON) 376 BRIDGEHAMPTON-SAG HARBOR TPKE BRIDGEHAMPTON, NY 11932	NONE	NONE	CHARITY	1,000
CITIZENS' COMMITTEE FOR CHILDREN OF NEW YORK 14 WALL STREET STE 4E NEW YORK, NY 10005	NONE	NONE	CHARITY	500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	NONE	CHARITY	1,500
DANIELS MUSIC FOUNDATION 1595 LEXINGTON AVENUE NEW YORK, NY 10029	NONE	NONE	CHARITY	1,500
DOCTORS WITHOUT BORDERS USA PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	NONE	CHARITY	500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEEDING AMERICA 161 N CLARK ST STE 700 CHICAGO, IL 60601	NONE	NONE	CHARITY	500
GURWIN JEWISH HEALTHCARE FOUNDATION 68 HAUPPAUGE RD COMMACK, NY 11725	NONE	NONE	CHARITY	65,000
HIAS1300 SPRING STREET STE 500 SILVER SPRING, MD 20910	NONE	NONE	CHARITY	500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
IMPACT ASSETS INC 7315 WISCONSIN AVE STE 1000W BETHESDA, MD 20814	NONE	NONE	CHARITY	100,000
JEWISH COMMUNAL FUND 575 MADISON AVE NEW YORK, NY 10022	NONE	NONE	CHARITY	400,000
JEWISH FAMILY SERVICE 75 E JAMES ST LANCASTER, PA 176024933	NONE	NONE	CHARITY	500
<b>Total . . . . . ▶ 3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH MUSEUM 1109 5TH AVENUE NEW YORK, NY 10128	NONE	NONE	CHARITY	500
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	NONE	CHARITY	360
JUST ONE FOUNDATION 142 W 57TH ST 18TH FL NEW YORK, NY 100193300	NONE	NONE	CHARITY	1,500
<b>Total . . . . . ▶ 3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LONGHOUSE RESERVE 133 HANDS CREEK ROAD EAST HAMPTON, NY 11937	NONE	NONE	CHARITY	150
MCC THEATER 231 W 29TH ST STE 303 NEW YORK, NY 10001	NONE	NONE	CHARITY	1,500
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	NONE	CHARITY	2,000
<b>Total . . . . . ▶ 3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK, NY 10019	NONE	NONE	CHARITY	100
NATIONAL INSTITUTE FOR REPRODUCTIVE HEALTH 14 WALL STREET SUITE 3B NEW YORK, NY 10005	NONE	NONE	CHARITY	1,000
NEIL S HIRSCH BOYS & GIRLS CLUB OF PBC 800 NORTHPOINT PKWY STE 204 WEST PALM BEACH, FL 33407	NONE	NONE	CHARITY	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW YORK COMMON PANTRY 8 E 109TH ST NEW YORK, NY 10029	NONE	NONE	CHARITY	1,500
NEW YORK UNIVERSITY HOSPITAL ONE PARK AVE 5TH FL NEW YORK, NY 10016	NONE	NONE	CHARITY	2,500
NY HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	NONE	CHARITY	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PECONIC LAND TRUST 296 NY-27A SOUTHAMPTON, NY 11968	NONE	NONE	CHARITY	1,600
PJ LIBRARY 67 HUNT ST STE 100 AGAWAM, MA 01001	NONE	NONE	CHARITY	5,000
RARE GENOMICS INSTITUTE INC 8504 FIRESTONE BLVD STE 198 DOWNEY, CA 90241	NONE	NONE	CHARITY	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RONALD MCDONALD HOUSE 405 E 73RD STREET NEW YORK, NY 10021	NONE	NONE	CHARITY	1,000
SCS FOUNDATION 1415 E 29TH ST BROOKLYN, NY 112105316	NONE	NONE	CHARITY	5,000
SHARED HARVEST FUND 925 N LA BREA AVE STE 5059 LOS ANGELES, CA 90038	NONE	NONE	CHARITY	300
<b>Total . . . . . ▶ 3a</b>				1,011,660

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHAMPTON TOWN POLICE 110 OLD RIVERHEAD RD HAMPTON BAYS, NY 11946	NONE	NONE	CHARITY	100
SPECIAL OLYMPICS 211 E 43RD ST STE 802 NEW YORK, NY 10017	NONE	NONE	CHARITY	500
THE ASPEN INSTITUTE ONE DUPONT CIRCLE NW STE 700 WASHINGTON, DC 20036	NONE	NONE	CHARITY	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CLAMSHELL FOUNDATION INC 29 MAIDSTONE PARK RD EAST HAMPTON, NY 11937	NONE	NONE	CHARITY	400
THE DALTON SCHOOL 108 E 89TH ST NEW YORK, NY 10128	NONE	NONE	CHARITY	2,500
THE LITTLE OPERA THEATRE OF NY INC PO BOX 1392 NEW YORK, NY 10113	NONE	NONE	CHARITY	1,500
<b>Total . . . . . ▶ 3a</b>				1,011,660

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PUBLIC THEATER 425 LAFAYETTE ST NEW YORK, NY 10003	NONE	NONE	CHARITY	3,000
THE SOUTHAMPTON HOSPITAL 240 MEETING HOUSE LANE SOUTHAMPTON, NY 11968	NONE	NONE	CHARITY	5,000
THE WASHINGTON INSTITUTE 5101 WISCONSIN AVE NW WASHINGTON, DC 20016	NONE	NONE	CHARITY	20,000
<b>Total . . . . . ▶ 3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF TUFTS COLLEGE 62R TALBOT AVE MEDFORD, MA 021555813	NONE	NONE	CHARITY	25,000
UNIVERSITY OF PENNSYLVANIA ROOM 150 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 191046270	NONE	NONE	CHARITY	5,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 200242126	NONE	NONE	CHARITY	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460	NONE	NONE	CHARITY	6,500
WNET825 8TH AVE NEW YORK, NY 10019	NONE	NONE	CHARITY	310
<b>Total . . . . .</b> ▶ <b>3a</b>				1,011,660

**TY 2019 Accounting Fees Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	8,000	0		0

**TY 2019 Investments Corporate Bonds Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
DOUBLELINE TOTAL RET BD-I	314,925	318,504
VANGAURD TOTAL BOND MARKET INDEX	3,567,350	3,926,699
VANGUARD TOTAL INTL BND-ADM	2,134,345	2,224,555
DOUBLELINE TOTAL RETURN BD FD CL I	235,385	240,865
ARTISAN GLOBAL OPPTY ADV	75,527	103,588
MFS INTL INTRINSIC VALUE I	73,946	88,936
VANGUARD TOTAL STOCK MKT INDEX FD	618,200	711,022
PIMCO INCOME FD-INS	406,000	383,830
VANGUARD SHORT-TERM BOND ETF	200,130	200,474
SIX CIRCLES ULTRA SHORT DURATION FD	194,148	194,677
SCHWAB U.S. TIPS ETF	100,005	100,005
WCM FOCUSED INTL GROWTH FD INST	65,946	91,259
BLACKROCK HI YLD BD PORT-K	743,824	840,116
ISHARES 20+ YR TREASURY BD	399,118	486,324
ISHARES 7-10 YR TREASURY BD	518,228	599,387
JPM HIGH YIELD FD USD R6	390,113	416,283
BAIRD SHORT-TERM BD INST	150,221	150,512

**TY 2019 Investments Corporate Stock Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SPDR S&P 500 ETF TRUST	2,818,891	5,020,245
ISHARES RUSSELL MID-CAP ETF	559,517	988,252
JPM GROWTH ADVANTAGE FD USD R6	303,046	928,695
JPM EQUITY INCOME FD USD R6	186,334	338,592
JPMORGAN BETABUILDERS EUROPE - ETF	629,959	627,071
JPMORGAN BETABUILDERS JAPAN - ETF	605,644	585,757
SIX CIRCLES U.S. UNCONSTRAINED EQUITY FD	610,384	672,967
SIX CIRCLES INTL UNCONSTRAINED EQUITY FD	236,447	217,053
JPM BETABUILDERS DEVELOPED ASIA EX-JAPAN ETF	1,109,242	1,166,516
INNOVATOR S&P 500 POWER BUFFER ETF	34,954	35,845
INNOVATOR S&P 500 POWER BUFR FEB ETF	35,027	36,001
INNOVATOR S AND P 500 PWR BFR ETF	32,335	35,356
INNOVATOR S AND P 500 ULT BUF ETF	32,446	35,587

**TY 2019 Investments Government Obligations Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**US Government Securities - End  
of Year Book Value:**

389,738

**US Government Securities - End  
of Year Fair Market Value:**

389,853

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2019 Investments - Other Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
GSO ENERGY PRIVATE INVESTORS	AT COST	109,511	110,162
PROVIDENCE DEBT III PRIVATE	AT COST	77,889	125,778
VINTAGE EUROPEAN OPPORTUNITY FUND	AT COST	114,604	188,442
VINTAGE 2017 PRIVATE INVESTMENTS	AT COST	247,548	285,389
COATUE GROWTH FUND IV PRIVATE	AT COST	98,658	96,689

**TY 2019 Legal Fees Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	16,173	0		16,173

**TY 2019 Other Assets Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
KAYNE ANDERSON CAPITAL ADVISORS	68,639	52,918	52,918
AG DLI III, L.P.	51,852	152,887	152,887
PROGRAM RELATED INVESTMENT - NEUROPOSITIVE TECH, INC.		50,000	50,000

**TY 2019 Other Expenses Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	64,261	64,261		0
POSTAGE	143	0		143
SUPPLIES	1,592	0		1,592
FUND EXPENSE	22,094	22,094		0
KAYNE ANDERSON PORTFOLIO DEDUCTION	1,203	1,203		0
DUES & SUBSCRIPTIONS	29	0		29
BANK CHARGES	2	0		0

**TY 2019 Other Income Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RECOVERY OF MADOFF CLAIM	276,500	276,500	276,500
AG DLI III LP ORDINARY INCOME	19,465	19,465	19,465

**TY 2019 Other Professional Fees Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER PROFESSIONAL FEES	5,289	0		2,500

**TY 2019 Taxes Schedule****Name:** J GURWIN FOUNDATION INC**EIN:** 13-6059258

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX PAID	6,606	6,606		0
EXCISE TAX	37,137	37,137		0
NYS DEPT OF LAW	750	750		0