

Nashua, NH

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Form 990-EZ

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

2019

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information

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A For the 2019 calendar year, or tax year beginning **AUG 1, 2019** and ending **JUL 31, 2020**

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization **ANCIENT ACCEPTED SCOTTISH RITE FREE-MASONRY NMJ NASHUA VALLEY ROSE CROIX**
Number and street (or P O box if mail is not delivered to street address) Room/suite
196 MAIN STREET #16 **10**
City or town, state or province, country, and ZIP or foreign postal code
NASHUA, NH 03060-2999

D Employer identification number
02-0263003

E Telephone number
603-882-4931

F Group Exemption Number **0259**

G Accounting Method ☒ Cash ☐ Accrual Other (specify) _____

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website **WWW.SCOTTISRITENMJ.ORG**

J Tax-exempt status (check only one) ☐ 501(c)(3) ☒ 501(c) (**10**) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other _____

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ. **\$ 191,384.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☒

	1	2	3	4	5a	5b	5c	6a	6b	6c	6d	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21								
1	Contributions, gifts, grants, and similar amounts received																																			
2	Program service revenue including government fees and contracts																																			
3	Membership dues and assessments																																			
4	Investment income																																			
5a	Gross amount from sale of assets other than inventory																																			
5b	Less: cost or other basis and sales expenses																																			
5c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)																																			
6	Gaming and fundraising events:																																			
6a	Gross income from gaming (attach Schedule G if greater than \$15,000)																																			
6b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)																																			
6c	Less: direct expenses from gaming and fundraising events																																			
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)																																			
7a	Gross sales of inventory, less returns and allowances																																			
7b	Less: cost of goods sold																																			
7c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)																																			
8	Other revenue (describe in Schedule O)																																			
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8																																			
10	Grants and similar amounts paid (list in Schedule O)																																			
11	Benefits paid to or for members																																			
12	Salaries, other compensation, and employee benefits																																			
13	Professional fees and other payments to independent contractors																																			
14	Occupancy, rent, utilities, and maintenance																																			
15	Printing, publications, postage, and shipping																																			
16	Other expenses (describe in Schedule O)																																			
17	Total expenses. Add lines 10 through 16																																			
18	Excess or (deficit) for the year (subtract line 17 from line 9)																																			
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																																			
20	Other changes in net assets or fund balances (explain in Schedule O)																																			
21	Net assets or fund balances at end of year. Combine lines 18 through 20																																			

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Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☒ [X]

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	99,717.	99,876.
23 Land and buildings		
24 Other assets (describe in Schedule O) SEE SCHEDULE O	24,394.	24,410.
25 Total assets	124,111.	124,286.
26 Total liabilities (describe in Schedule O)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	124,111.	124,286.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III ☐

What is the organization's primary exempt purpose? **DOMESTIC FRATERNAL ORGANIZATION**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses, in a clear and concise manner: describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28 ASSISTANCE TO INDIVIDUALS

(Grants \$) If this amount includes foreign grants, check here ☐ 28a

29 CHARITABLE OUTREACH

(Grants \$) If this amount includes foreign grants, check here ☐ 29a

30 SUPPORT CHILDRENS' LEARNING CENTERS

(Grants \$) If this amount includes foreign grants, check here ☐ 30a

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here ☐ 31a

32 Total program service expenses (add lines 28a through 31a) ☐ 32

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV ☒ [X]

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid enter 0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ROBERT M. PORTER				
PAST MOST WISE MASTER	2.50	0.	0.	0.
C. WAYNE LIBBY JR				
HOSPITALER	0.50	0.	0.	0.
ROBERT S. BEAN, III				
MOST WISE MASTER	0.50	0.	0.	0.
JOHN W JACKSON				
TYLER	0.50	0.	0.	0.
GLENN A RUHL				
ASST TREASURER	0.50	0.	0.	0.
DAVID W SMITH				
SR WARDEN	0.50	0.	0.	0.
ROLAND N PETERSEN				
JR WARDEN	0.50	0.	0.	0.
EDWARD G WIGFIELD				
ORATOR	0.50	0.	0.	0.
LARRY D GULLETT				
TREASURER / TRUSTEE	2.50	300.	0.	0.
SAMUEL J VARJABEDIAN				
ACTING SECRETARY	0.25	0.	0.	0.
WILLIAM E LARSON				
MASTER OF CEREMONIES	0.25	0.	0.	0.
RONALD J VINCENT				
CAPTAIN OF THE GUARD	0.25	0.	0.	0.

0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V ☒ [X]

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions		X
35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	N/A	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.
b Did the organization file Form 1120-POL for this year?		X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee, or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 <u>N/A</u> ; section 4912 <u>N/A</u> ; section 4955 <u>N/A</u>		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		N/A
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization		N/A
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-1	40e	X
41 List the states with which a copy of this return is filed		NONE
42 a The organization's books are in care of <u>LARRY D. GULLETT</u> Telephone no <u>603-943-8948</u>		
Located at <u>32 SIOUX AVENUE, NASHUA, NH</u> ZIP + 4 <u>03063</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country		
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States?	42c	X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here <input type="checkbox"/>	43	N/A
and enter the amount of tax-exempt interest received or accrued during the tax year		
44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b	

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46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? Yes ☐ No ☒
 If "Yes," complete Schedule C, Part I 46 ☐ X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II 47 ☐ Yes ☐ No
 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 ☐ Yes ☐ No
 49a Did the organization make any transfers to an exempt non-charitable related organization? 49a ☐ Yes ☐ No
 b If "Yes," was the related organization a section 527 organization? 49b ☐ Yes ☐ No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
N/A				

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Date 8/17/2020
 Signature of officer [Signature]
 Type or print name and title LARRY D. GULLETT, TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
DAVID E. TULLY	<u>[Signature]</u>	08/11/20		P00000857
Firm's name ▶ DAVID E. TULLY & ASSOCIATES, PA	Firm's EIN ▶ 02-0330274			
Firm's address ▶ 20 TRAFALGAR SQUARE SUITE 202 NASHUA, NH 03063	Phone no 603-886-8885			

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information

▶ Attach to Form 990 or 990-EZ

▶ Go to www.irs.gov/Form990 for the latest information

OMB No. 1545-0047

2019

Open to Public
Inspection

Name of the organization

ANCIENT ACCEPTED SCOTTISH RITE FREE-
MASONRY NMJ NASHUA VALLEY ROSE CROIX

Employer identification number
02-0263003

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:

AMOUNT:

INTEREST INCOME - INVESTMENT ACCOUNT 1,973.

INVESTMENT INCOME - NASHUA MASONIC BODIES TRUST 18.

DIVIDEND INCOME - INVESTMENT ACCOUNT 1,994.

INTEREST INCOME - SAVINGS 4.

TOTAL INCLUDED ON FORM 990-EZ, LINE 4 3,989.

FORM 990-EZ, PART I, LINE 8, OTHER REVENUE:

DESCRIPTION OF OTHER REVENUE:

AMOUNT:

FEES 90.

FORM 990-EZ, PART I, LINE 10, PAYMENTS TO AFFILIATES:

AFFILIATE NAME: NEW HAMPSHIRE COUNCIL OF DELIBERATION

AFFILIATE ADDRESS: 196 MAIN STREET SUITE 16 NASHA, NH 03060-2914

AMOUNT OF PAYMENT: 774.

FORM 990-EZ, PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID:

ACTIVITY CLASSIFICATION:

GRANTEE NAME: SUPREME COUNCIL CHARITIES

GRANTEE ADDRESS: 33 MARRETT ROAD LEXINGTON, MA 02421

PROPERTY DESCRIPTION: CASH

DATE OF GIFT: 07/07/20

AMOUNT GIVEN: 200.

Name of the organization	ANCIENT ACCEPTED SCOTTISH RITE FREE-MASONRY NMJ NASHUA VALLEY ROSE CROIX	Employer identification number	02-0263003
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ACTIVITY CLASSIFICATION:

GRANTEE NAME: AARON P HUGHES LODGE OF PERFECTION

GRANTEE ADDRESS: 196 MAIN STREET #16 NASHUA, NH 03060-2999

PROPERTY DESCRIPTION: CASH

DATE OF GIFT: 02/13/20

AMOUNT GIVEN: 500.

TOTAL INCLUDED ON FORM 990-EZ, LINE 10 1,474 ~~700.~~

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER EXPENSES: AMOUNT:

INSURANCE 231.

MEETINGS AND CONVOCATIONS 714.

MISCELLANEOUS 156.

TOTAL TO FORM 990-EZ, LINE 16 1,101.

FORM 990-EZ, PART I, LINE 20, CHANGES IN NET ASSETS:

CHANGES IN NET ASSETS OR FUND BALANCES: AMOUNT:

UNREALIZED INVESTMENT (GAIN)/LOSS -1,205.

FORM 990-EZ, PART II, LINE 24, OTHER ASSETS:

DESCRIPTION	BEG. OF YEAR	END OF YEAR
125 SHS MASONIC BUILDNG ASSOCIATION STOCK	6,250.	6,250.
INVESTMENT - NASHUA MASONIC BODIES TRUST	18,144.	18,160.
TOTAL TO FORM 990-EZ, LINE 24	24,394.	24,410.

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,

OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.

Name of the organization	ANCIENT ACCEPTED SCOTTISH RITE FREE-MASONRY NMJ NASHUA VALLEY ROSE CROIX	Employer identification number	02-0263003
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THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

