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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2006

▶Do not enter social security numbers on this form as it may be made public
▶Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning 07/01/19 , and ending 06/30/20

Name of foundation: BRUCE MITCHELL FOUNDATION

A Employer identification number: 94-3107820

Number and street (or P O box number if mail is not delivered to street address): 30358 BOULDER RD

Room/suite:

B Telephone number (see instructions): 208-880-6500

City or town, state or province, country, and ZIP or foreign postal code: PARMA ID 83660

C If exemption application is pending, check here ▶ [ ]

6

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [X] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 5,689,138

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶ [ ]

03
04

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,050			
	2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	52	52		
	4	Dividends and interest from securities	283,756	283,756		
	5a	Gross rents	23,505	23,505		
	b	Net rental income or (loss) 23,505				
	6a	Net gain or (loss) from sale of assets not on line 10	229,338			
	b	Gross sales price for all assets on line 6a 2,367,459				
	7	Capital gain net income (from Part IV, line 2)		229,338		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	9,800			
	12	**Total.** Add lines 1 through 11	549,501	536,651	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	5,000			5,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	1,050			1,050
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 3	6,050			6,050
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 4	33,433	23,000		10,433
	24	**Total operating and administrative expenses.** Add lines 13 through 23	45,533	23,000	0	22,533
	25	Contributions, gifts, grants paid	283,707			283,707
	26	**Total expenses and disbursements.** Add lines 24 and 25	329,240	23,000	0	306,240
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	220,261			
	b	**Net investment income** (if negative, enter -0-)		513,651		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	12,729	7,811	7,811
	2	Savings and temporary cash investments	84,102	25,568	25,568
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,620	2,960	2,960
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 5	2,786,589	3,155,415	3,328,407
	c	Investments – corporate bonds (attach schedule) SEE STMT 6	2,245,388	2,161,935	2,261,059
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ SEE STATEMENT 7)			63,333
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	5,133,428	5,353,689	5,689,138
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.** ▶ [X]			
	24	Net assets without donor restrictions	5,133,428	5,353,689	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ [ ]			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	5,133,428	5,353,689	
	30	**Total liabilities and net assets/fund balances** (see instructions)	5,133,428	5,353,689	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,133,428
2	Enter amount from Part I, line 27a	2	220,261
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,353,689
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	5,353,689

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-)or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	229,338
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	289,535	5,929,400	0.048830
2017	276,144	5,963,902	0.046303
2016	278,667	5,732,643	0.048611
2015	278,578	5,698,377	0.048887
2014	278,460	5,845,685	0.047635

2	**Total** of line 1, column (d)	2	0.240266
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048053
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,613,532
5	Multiply line 4 by line 3	5	269,747
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,137
7	Add lines 5 and 6	7	274,884
8	Enter qualifying distributions from Part XII, line 4	8	306,240

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	5,137
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0
3	Add lines 1 and 2			3	5,137
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5,137
6	Credits/Payments				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,960		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,960
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	77
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	2,254
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ ID			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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DAA

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANITA KISER Telephone no ▶ 208-880-6500
30358 BOULDER RD
Located at ▶ PARMA ID ZIP+4 ▶ 83660

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here ▶
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE "

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SCHOLARSHIPS	255,648
2 CHARITABLE CONTRIBUTIONS	28,059
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,655,476
b	Average of monthly cash balances	1b	43,541
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,699,017
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,699,017
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	85,485
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,613,532
6	**Minimum investment return.** Enter 5% of line 5	6	280,677

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ [ ] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	280,677
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a: 5,137		
b	Income tax for 2019 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	5,137
3	Distributable amount before adjustments Subtract line 2c from line 1	3	275,540
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	275,540
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	275,540

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	306,240
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	306,240
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	5,137
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	301,103

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				275,540
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			291,481	
b Total for prior years 20____ , 20____ , 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 306,240				
a Applied to 2018, but not more than line 2a			291,481	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				14,759
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				260,781
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

DAA

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

BRUCE MITCHELL FOUNDATION 208-779-4069
P.O. BOX 443 PARMA ID 83660

b The form in which applications should be submitted and information and materials they should include

CONTACT LEAH PADILLA, ADDRESS ABOVE FOR DETAILS

c Any submission deadlines

APRIL 15TH FOR FALL SCHOOL YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 9

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE ID	NONE		SCHOLARSHIPS	255,648
PARMA SCHOOL DISTRICT 501 E MCCONNEL AVE PARMA ID 83660			CHARITABLE CONTRIBUTION	28,059
Total			▶ 3a	283,707
b *Approved for future payment* N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	52	
4 Dividends and interest from securities			14	283,756	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			15	23,505	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	229,338	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b CURRENT REFUNDED SCHOLARSHIPS					9,800
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		536,651	9,800

13 **Total.** Add line 12, columns (b), (d), and (e) 13 546,451

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Antum M. Kiser — Signature of officer or trustee | 12/15/2020 — Date | TRUSTEE — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
BRYAN W. SORENSON, CPA	BRYAN W. SORENSON, CPA 12-18-20	12-18-20	
Firm's name ▶ RIPLEY DOORN & COMPANY, P.L.L.C.		PTIN	P01299771
Firm's address ▶ 824 DEARBORN ST CALDWELL, ID 83605-4161		Firm's EIN ▶	82-0476132
		Phone no	208-459-3696

DAA

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Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | For calendar year 2019, or tax year beginning 07/01/19 , and ending 06/30/20 | **2019**

Name: BRUCE MITCHELL FOUNDATION

Employer Identification Number: 94-3107820

	(a) List and describe the kind(s) of property sold e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo day, yr)	(d) Date sold (mo day yr)
(1)	VBIRX -8470	P	05/25/05	07/24/19
(2)	DFUSX -8470	P	11/04/03	12/13/19
(3)	DFREX -5706	P	11/04/03	07/18/19
(4)	DFQTX -5706	P	05/16/17	07/18/19
(5)	DFIEX -5706	P	05/16/17	12/12/19
(6)	DFQTX -5706	P	05/16/17	12/12/19
(7)	VFIDX -5706	P		03/12/20
(8)	VBIRX -5706	P		03/12/20
(9)	DEMSX -5706	P		04/30/20
(10)	DFEVX -5706	P		04/30/20
(11)	DFGEX -5706	P	12/17/19	04/30/20
(12)	DFISX -5706	P		04/30/20
(13)	DFIVX -5706	P		04/30/20
(14)	DFEQX -5706	P		04/30/20
(15)	VFSUX - 5706	P		04/30/20

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	9,990		9,650	340
(2)	51,625		17,797	33,828
(3)	5,700		2,689	3,011
(4)	51,800		45,135	6,665
(5)	17,800		17,148	652
(6)	24,200		19,807	4,393
(7)	65,000		62,806	2,194
(8)	65,000		61,657	3,343
(9)	2,288		2,764	-476
(10)	1,763		2,124	-361
(11)	1,991		2,123	-132
(12)	6,381		7,550	-1,169
(13)	4,199		5,636	-1,437
(14)	4,511		4,519	-8
(15)	6,118		5,981	137

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-)or Losses (from col (h))
(1)				340
(2)				33,828
(3)				3,011
(4)				6,665
(5)				652
(6)				4,393
(7)				2,194
(8)				3,343
(9)				-476
(10)				-361
(11)				-132
(12)				-1,169
(13)				-1,437
(14)				-8
(15)				137

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Form 990-PF	Capital Gains and Losses for Tax on Investment Income For calendar year 2019, or tax year beginning 07/01/19 , and ending 06/30/20	2019

Name	Employer Identification Number
BRUCE MITCHELL FOUNDATION	94-3107820

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day yr)	(d) Date sold (mo day yr)
(1)	DEMSX -5706	P		04/30/20
(2)	DFEVX -5706	P		04/30/20
(3)	GBX -5706	P	05/25/05	04/30/20
(4)	DGSIX -5706	P		04/30/20
(5)	DFGEX -5706	P		04/30/20
(6)	DFISX -5706	P		04/30/20
(7)	DFIVX -5706	P		04/30/20
(8)	DFALX -5706	P		04/30/20
(9)	DFREX -5706	P	11/04/03	04/30/20
(10)	DFEQX -5706	P		04/30/20
(11)	DFFGX -5706	P	05/25/05	04/30/20
(12)	DFGFX -5706	P	05/25/05	04/30/20
(13)	DFLVX -5706	P		04/30/20
(14)	DFUSX -5706	P		04/30/20
(15)	DFSCX -5706	P		04/30/20

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	70,093		84,469	-14,376
(2)	67,500		77,735	-10,235
(3)	160,426		158,816	1,610
(4)	81,119		52,270	28,849
(5)	27,616		26,666	950
(6)	136,180		157,686	-21,506
(7)	115,538		151,332	-35,794
(8)	113,267		93,247	20,020
(9)	49,975		27,048	22,927
(10)	192,105		184,290	7,815
(11)	131,291		134,047	-2,756
(12)	133,804		134,020	-216
(13)	142,921		82,119	60,802
(14)	172,202		66,372	105,830
(15)	49,975		42,801	7,174

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				-14,376
(2)				-10,235
(3)				1,610
(4)				28,849
(5)				950
(6)				-21,506
(7)				-35,794
(8)				20,020
(9)				22,927
(10)				7,815
(11)				-2,756
(12)				-216
(13)				60,802
(14)				105,830
(15)				7,174

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Capital Gains and Losses for Tax on Investment Income

Form **990-PF** — **2019**

For calendar year 2019, or tax year beginning 07/01/19 , and ending 06/30/20

Name: BRUCE MITCHELL FOUNDATION

Employer Identification Number: 94-3107820

	(a) List and describe the kind(s) of property sold, e g , real estate 2-story brick warehouse or common stock 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day yr)
(1)	DFSVX -5706	P		04/30/20
(2)	VFSUX -5706	P		04/30/20
(3)	DFIEX -5706	P	05/16/17	06/19/20
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	104,124		101,399	2,725
(2)	210,982		206,243	4,739
(3)	89,975		90,175	-200
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
(1)				2,725
(2)				4,739
(3)				-200
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CURRENT REFUNDED SCHOLARSHIPS	$ 9,800	$	$
TOTAL	$ 9,800	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$ 1,050	$	$	$ 1,050
TOTAL	$ 1,050	$ 0	$ 0	$ 1,050

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PROPERTY TAXES	$ 3,030	$	$	$ 3,030
FEDERAL INCOME TAX	3,020			3,020
TOTAL	$ 6,050	$ 0	$ 0	$ 6,050

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	$	$	$	$
BOOKKEEPING	8,500			8,500
INVESTMENT ADVISORY FEES	23,000	23,000		
OFFICE & MISC EXPENSES	1,933			1,933
TOTAL	$ 33,433	$ 23,000	$ 0	$ 10,433

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHWAB -8470	$ 1,246,981	$		$
SCHWAB -5706	1,539,608	3,155,415		3,328,407
TOTAL	$ 2,786,589	$ 3,155,415		$ 3,328,407

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHWAB -8470	$ 1,115,384	$		$
SCHWAB -5706	1,130,004	2,161,935		2,261,059
TOTAL	$ 2,245,388	$ 2,161,935		$ 2,261,059

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
MINERAL RIGHTS	$ 63,333	$ 63,333	$ 63,333
ACCUMULATED AMORTIZATION	-63,333	-63,333	
TOTAL	$ 0	$ 0	$ 63,333

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
PAT GOTSCH 29752 SABIN ROAD PARMA ID 83660	TRUSTEE	1.00	1,000	0	0
MARGARET JOHNSON 30763 APPLE VALLEY RD PARMA ID 83660	TRUSTEE	1.00	1,000	0	0
TOM SELLS 23672 WALKER RD PARMA ID 83660	TRUSTEE	1.00	1,000	0	0
ANITA KISER 30358 BOULDER RD PARMA ID 83660	TRUSTEE	1.00	1,000	0	0
DUANE KIDO PO BOX 552 PARMA ID 83660	TRUSTEE	1.00	1,000	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
CONTACT LEAH PADILLA, ADDRESS ABOVE FOR DETAILS

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
APRIL 15TH FOR FALL SCHOOL YEAR

Statement 9 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
PREFERENCE FIRST TO GRADUATES OF PARMA HIGH SCHOOL, PARMA, ID

25332

Underdistribution and Excess Distributions for Part XIII

Form **990-PF** For calendar year 2019, or tax year beginning 07/01/19 , ending 06/30/20 **2019**

Name

BRUCE MITCHELL FOUNDATION

Employer Identification Number 94-3107820

Undistributed Income Carryovers

Form 990-PF, Part XIII

Tax Year	Prior Undistributed Income			Current Year Decreases	Next Year Carryover	
	Nontaxable or Previously Taxed	Taxable in 2019	Total per Year		Nontaxable or Previously Taxed	Taxable in 2020
Years prior						
20 15						
20 16						
20 17						
2018		291,481	291,481	291,481		
2019			275,540	14,759		260,781
Total Carryover to Next Year						260,781

* Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers

Form 990-PF, Part XIII

Preceding Tax Year Excess Distributions	Current Year Decreases	Next Year Carryover
2014		
2015		
2016		
2017		
2018		
Current Year Excess Distribution Generated (2019)		0
Total Carryover to Next Year		0

ATTACHMENT TO FORM 990-PF - GRANTS PAID DURING THE YEAR

First Name	Last Name	Year Amt.		1st $ Sent2	2nd $ Sent	3rd $ Sent
Ricardo	Almeida	$1,850		$1,850	$0	
Yakelin	Arteaga	$0		$0	$0	
Ajay	Atkinson	$0		$0		
Hayden	Atkinson	$2,500		$1,250	$1,250	
McKayla M	Austin	$3,900			$1,900	$2,000
Dillon	Bahem	$3,700		$1,850	$1,850	
Rylie	Bech	$1,250			$1,250	
Colby	Beck	$1,250		$1,250	$0	
Madison M.	Beck	$2,667			$1,333	$1,334
Rylie	Beus	$0			$0	
Joseph	Bingham	$1,850			$1,850	
Jett	Binyon	$3,700		$1,850	$1,850	
MadiLynn	Black	$2,500		$1,250	$1,250	
Thalia	Blanco	$2,500		$1,250	$1,250	
Brenda	Boles	$2,466		$1,233	$1,233	$0
Ashley	Brown	$2,500		$1,250	$1,250	
Erin	Campbell	$1,850			$1,850	
Regan	Campbell	$2,000			$2,000	
Amber	Carpenter	$2,500		$1,250	$1,250	
Carlos	Castaneda-Hernandez	$2,500		$1,250	$1,250	
Kimberly	Cibrian	$2,500		$1,250	$1,250	
Benjamin	Compas	$0		$0	$0	$0
Rebekah	Compas McLean	$3,800		$1,900	$1,900	
Darcie R	Condie	$0		$0	$0	
Calvin J	Condie	$2,500		$1,250	$1,250	
James	Dawson	$4,000		$2,000	$2,000	
Nicole	DeHoog	$3,750			$1,850	$1,900
Jared J	Dilley	$1,850		$1,850	$0	
Jocelyn Jocee	Doramus	$2,000		$0	$0	$2,000
Ashlyn	Edgar	$0				
Maegan	Flaherty	$3,800		$1,900	$1,900	
Kaelynn	Flaherty Essinger	$0		$0	$0	
Kassidy J.	Forsberg	$5,800		$1,900	$1,900	$2,000
Antonio	Gallegos Buitron	$2,000			$2,000	
Gabrielle	Gentry	$2,500		$833	$833	$834
Sheldon	Gentry	$1,900			$1,900	
Jillian	Gibson	$0		$0	$0	
Kali	Grambo	$0		$0		
Kyle D	Greenfield	$2,500		$1,250	$1,250	
Annalise	Han Khorn	$2,500		$833	$833	$834
Stephanie	Harrington	$0		$0	$0	
Andrew	Hayes	$0			$0	
Hanna	Hayes	$0		$0	$0	
Emily	Hayes	$3,800		$1,900	$1,900	$0
Cole B	Hemry	$0			$0	
Wendy	Howard (Hudson)	$0		$0		
Seth	Itano	$3,750			$1,850	$1,900
Makayla	Jamison	$4,000		$2,000	$2,000	
Braydon	Jensen	$2,500		$1,250	$1,250	
Dustin R	Johnson	$0				
Kyle	Johnson	$0		$0		
Tanner	Kramer	$2,000		$2,000	$0	
Lizveth	Landeros Villa	$0			$0	
Kailee	Laub	$4,000		$2,000	$2,000	
Darcee	Laub	$3,800		$1,900	$1,900	

ATTACHMENT TO FORM 990-PF - GRANTS PAID DURING THE YEAR

First Name	Last Name	Year Amt		1st $ Sent2	2nd $ Sent	3rd $ Sent
Jesus	Lozano	**$2,500**		$1,250	$1,250	
Cy	McJunkin	**$5,800**		$1,900	$1,900	$2,000
Erin	Mclean	**$1,850**		$1,850	$0	
Bryn	Mee	**$2,500**		$1,250	$1,250	
Katelin	Merges	**$5,800**		$1,900	$1,900	$2,000
Colton R	Merges	**$2,000**			$2,000	
Dakota	Minto	**$0**		$0	$0	
Dallin	Montague	**$0**		$0	$0	
Sage	Morgan	**$0**		$0	$0	
Kristen	Morse	**$5,600**		$1,850	$1,850	$1,900
Emily	Myers	**$3,800**		$1,900	$1,900	
Travis Wyatt	Neal	**$3,800**		$1,900	$950	$950
Clay M.	Nielsen	**$4,000**			$2,000	$2,000
Jared	Nielsen	**$0**				
Ryan P	Nielsen	**$0**				
Mitchell R	Nielsen	**$1,850**		$1,850	$0	
Troy	Nielsen	**$3,900**			$1,900	$2,000
Trevor	Nielsen	**$3,800**		$1,900	$1,900	
Briton	Parker	**$2,500**		$1,250	$1,250	
Alex Isaac	Peterson	**$0**				
Payton	Pinz	**$3,900**			$1,900	$2,000
Jakob	Pool	**$4,000**		$2,000	$2,000	
Paige	Powers	**$5,800**		$1,900	$1,900	$2,000
Payden	Rohrbacher	**$4,350**		$1,250	$1,250	$1,850
Blaine	Rohrbacher	**$0**				
Logan	Rohrbacher	**$3,700**		$1,850	$1,850	
Kirk	Rohrbacher	**$0**				
Morgan	Root	**$2,000**			$2,000	
Adrean	Salinas	**$0**		$0		
Dana	Seward	**$5,800**		$1,900	$1,900	$2,000
Darby	Shadwick	**$2,500**		$1,250	$1,250	
Cora J	Sharkey	**$0**				
Katherine	Shelton	**$0**		$0		
Paige	Sheperd Williams	**$0**		$0	$0	
Mason	Shepherd	**$2,000**		$2,000	$0	
Alyssa	Shepherd	**$2,500**		$1,250	$1,250	
Morgan	Slippy	**$0**			$0	
Carlee	Smith	**$2,500**		$1,250	$1,250	
Lauren	Smyser	**$2,000**		$0	$0	$2,000
Aleksi	Solorio	**$0**				
Kaden	Spencer	**$0**		$0		
Jessica	Spencer Ganowsky	**$5,800**		$1,900	$1,900	$2,000
Keilee	Spencer Hartley	**$3,900**		$1,900	$0	$2,000
Samantha	Steinhaus	**$1,666**		$833	$833	$0
Sydney	Sterling	**$2,500**		$1,250	$1,250	
Ethan	Sterling	**$5,800**		$1,900	$1,900	$2,000
Eliza	Stevenson	**$2,500**		$1,250	$1,250	
Lydia	Stevenson	**$1,850**		$0	$1,850	
Makayla	Stockett	**$3,900**		$2,000		$1,900
Grant	Stockett	**$0**		$0		
Miranda	Sutherland	**$3,700**		$1,850	$1,850	
Mika	Takatori	**$2,000**			$2,000	
Kelcie	Tyler	**$0**		$0		
Madeline	Upson	**$3,750**			$1,850	$1,900
Anastasia Marie	Vile	**$1,250**		$1,250	$0	

ATTACHMENT TO FORM 990-PF - GRANTS PAID DURING THE YEAR

First Name	Last Name	Year Amt		1st $ Sent2	2nd $ Sent	3rd $ Sent
Caren	Villanueva Clatterbuck	**$2,500**		$1,250	$1,250	
Jeryn	Walgamott	**$3,799**		$1,266	$1,266	$1,267
Courtney	Weber	**$1,250**		$1,250		
Samantha	Weber Ashby	**$5,750**		$1,850	$1,900	$2,000
Kylee	Wheeler	**$5,000**		$1,250	$1,850	$ 1,900
Erika	York	**$1,250**		$1,250		
Totals		**$255,648**		$97,248	$109,931	$48,469