Form .990-PF

EXTENDED TO MAY 17, 2021 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public.

➤ Go to www.irs.gov/Form990PF for instructions and the latest information. 2006

Depa	tmen	t of the Treasury			curity numbers of rm990PF for ins			ade public.	2006	,	<u>.U 13</u>	<i>)</i>
		venue Service Idar year 2019 or tax year begin		19,	2019	, and e		JUN 30		1 2 2 3 1 1 1	Public Inspec	otion
		foundation	y DEC	, <u>1</u> ,	2015	, and c	, maining	A Employer				
wai		Touridation						A Lilipioyei	IUCIIIIIIGAIIU	iii iiuiiibet		
Т	HE	PALADIN FOUNDA	ATION					84-3	58812	7		
		nd street (or P O box number if mail is		address)			Room/suite	B Telephone		<u>·</u>		
3	52	3 N BOULDER CAN	NYON ST						286-6	641		
City	or to	own, state or province, country, a	and ZIP or foreign p	ostal code)		•	C If exemption			k here	
_ <u>M</u>	ES.	A, AZ 85207-12										
G C	heck	all that apply: X Initial	return	ı	nitial return of a f	ormer public	charity	D 1 Foreign	organization	ns, check he	re ▶[
		Final i	return	<i>/</i>	Amended return			2				
			ess change		Name change			check he	organizations m ere and attach o	computation	o test, ▶	
H_C	_		Section 501(c)(3) ex				ρO	E If private f				_
		ction 4947(a)(1) nonexempt cha			ble private found			under sec	tion 507(b)(1	1)(A), check	here L	
		arket value of all assets at end of		-		L Acc	rual	F If the foun				— ₁
(II		Part II, col. (c), line 16)	43. (Part I, colur	ther (speci	ity) est he on cash has	eie)		under sec	tion 507(b)(1	i)(B), check	nere PL	
		Analysis of Revenue and Expe	enses				augatment.	(a) Adu	ested not	(d) p	ısbursements	
		(The total of amounts in columns (b), necessarily equal the amounts in col	, (c), and (d) may not lumn (a))		Revenue and nses per books		nvestment ome		isted net ome	for char	itable purpose h basis only)	s
	1	Contributions, gifts, grants, etc.,						N/	A	(ouc.	. 200.0 0,	
^	2	Check X if the foundation is not re	-					1				
	3	Interest on savings and temporary cash investments			45.					STATE	MENT	1
٠ (4	Dividends and interest from sec	urities		8,403.					STATE		2
	5a	Gross rents										
	. p	Net rental income or (loss)										
a)	6a	Net gain or (loss) from sale of assets r			-52,141.							
ņ	b	Gross sales price for all assets on line 6a	<u>523,934.</u>									
Revenue	7	Capital gain net income (from Part IV,	line 2)				0.					
~	8	Net short-term capital gain								1	_	
	9	Income modifications Gross sales less returns										
	10a	and allowances								1		
ĺ		Less Cost of goods sold				-				1		
		Gross profit or (loss)										
	11	Other income			42 602					<u> </u>		
	12	Total Add lines 1 through 11			<u>-43,693.</u>		0.			-		_
	13	Compensation of officers, directors, tr	•		0.		0.			 		0.
	14	Other employee salaries and way Pension plans, employee benefit	•		·							
န္မ		Legal fees '	15				F-	5-6-		+		
SI S		Accounting fees		- 				RECE	YED	اد		
Š		Other professional fees					=	CCD 4	2024	1 <u>3</u>		
e E		Interest						 158 	8 AUZI	S-OS		
aţ		Taxes						0000		<u> </u>		
istr	19	Depreciation and depletion						OGOE	N U			
盲	20	Occupancy										
Ad		Travel, conferences, and meeting	gs									_
Pu	22	Printing and publications										
Operating and Administrative Expenses	23	Other expenses	STMT 3		3,262.		0.					0.
atii	24	Total operating and administra	tive									
be		expenses Add lines 13 through	1 23		3,262.		0.			 		<u>0.</u>
0		Contributions, gifts, grants paid			25,000.					 	25,00	<u>0.</u>
	26	Total expenses and disburseme	ents				_	1				_
		Add lines 24 and 25			28,262.		0.	<u> </u>		 	25,00	<u>0.</u>
	27	Subtract line 26 from line 12:			54 055					1		
		Excess of revenue over expenses and		_	-71,955.			 		 		
		Net investment income (if negative					0.	N/	7	 		
	C	Adjusted net income (if negative,	enter -0-)	I				IN /	Λ.	1		

1

Form 990-PF (2019)

928,045.

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

Form **990-PF** (2019)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

	n 990-PF (2019) THE PALADIN FOUNDATION		<u>-3588</u>			Page 4	4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	<u>r 4948</u>	- see i	nstru	ctio	ns)	_
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and enter "N/A" on line 1.						
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					-	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 📖 and enter 1%	1	ļ			0.	<u>.</u>
	of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	 			0.	_
3	Add lines 1 and 2	3	<u> </u>			0.	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	 			0.	_
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	 			0.	<u>.</u>
6	Credits/Payments:						
		2.					
	· · · · · · · · · · · · · · · · · · ·	2.					
	` '	2.					
		2.	1		-	_	
	Total credits and payments. Add lines 6a through 6d	7	-			<u>0.</u>	-
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	-			0.	_
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	ļ			<u>0.</u>	<u>-</u>
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► <u>10</u>	 				_
	Enter the amount of line 10 to be: Credited to 2020 estimated tax	<u> 11</u>					-
	art VII-A Statements Regarding Activities			<u>,</u> 1	Yes	No	-
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in			162	_	_
	any political campaign?	a 6: m. t. a a		1a		X	
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the distribution of the activities and copies of any materials published or	ennition		1b			-
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					1	
	distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?			1c		X	.`
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			16			-
u) .		li		l	
۰	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	.				l	1
6	managers. > \$ 0.					l	?
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X	•
-	If "Yes," attach a detailed description of the activities.						-
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n. or					
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,		3		Х	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х	-
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b			_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х	_
	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or						
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s	tate law					•
	remain in the governing instrument?			6		X	_
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X		_
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. NONE						Ļ
							(
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			_			
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х		-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for (1) or (2) or (3) or (4) or (alendar		.			2
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV			9	\longrightarrow	<u>X</u>	_U
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			<u>10 </u> m 990		<u>X</u>	-
			⊢or	m aan	-rr	,ZU 19))

THE PALADIN FOUN		84-35	0012/	PAGE 1 OF 2				
·	sses for Tax on Investment Income	<u> </u>	Ta y ta					
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.)								
1a 300 SH VANECK	VECTORS GOLD MIN	ERS ETF	P	01/03/2001/13/20				
b 5780.347 SH MH	12/23/1901/17/20							
		HEIMER GOLD & SPI	ECI P	12/23/1902/03/20				
		N INTL SELECT IN		01/02/2002/28/20				
	TOR FINANCIAL SE		P	12/23/1902/28/20				
1 700 SH VANECK VECTORS GOLD MINERS ETF P 01/03/2002/28/20								
9 68.259 SH ODVYX OPPENHEIMER DEVELOPING MARKETS P 02/03/2003/12/20								
h 1843.142 SH JEMSX JPMORGAN EMERGING MARKETS EQUIT P VARIOUS 03/12/20								
	485 SH QQQ INVESCO QQQ ETF P VARIOUS 03/16/20							
200 SH VTV VANGUARD VALUE ETF P 03/04/2003/16/2								
k 330.947 SH MFEIX MFS GROWTH P VARIOUS 04/01/2								
	DZX COLUMBIA LTD	DIIDAMTON CDEDIM	IN P	VARIOUS 04/01/20				
	ARES RUSSELL 200		P	VARIOUS 04/02/20				
		RT DURATION CORE		VARIOUS 04/07/20				
	IX MFS HIGH INCO		PLI P	12/23/1904/07/20				
o 3300.33 SH_MHI								
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e)	n) Gain or (loss) plus (f) minus (g)				
a 8,346.		8,955.		<u>-609.</u>				
b 20,000.		19,942.		58.				
c 3,000.		2,918.		82.				
d 13,464.		15,000.		<u>-1,536.</u>				
e 13,062.		15,349.		<u>-2,287.</u>				
f 18,238.		20,895.		<u>-2,657.</u>				
g 2,409.		3,000.		-591.				
h 48,032.		60,000.		-11,968.				
83,176.		104,002.		-20,826.				
17,172.		21,868.		-4,696.				
k 35,623.		42,400.		-6,777.				
12,761.		13,487.		<u>-726.</u>				
m 21,047.	-	21,210.		<u>-163.</u>				
n 53,000.		54,647. 11,386.		-1,647. $-1,386.$				
0 10,000.	l ng gain in column (h) and owned by t		m La					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain over col. (k), not less than "-0-")				
a				-609.				
b				58.				
C				82.				
d				-1,536.				
e				-2,287.				
f				-2,657.				
g				-59 <u>1.</u>				
h				-11,968.				
1				-20,826 .				
1				-4,696.				
k				-6,777 .				
1				-726.				
m				-163.				
n				-1,647.				
0				<u>-1,386.</u>				
2 Capital gain net income or (net ca	apıtal loss) { If gain, also enter If (loss), enter "-0	ın Part I, line 7 -" ın Part I, line 7	2					
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an column (c).	, I						
If (loss), enter "-0-" in Part I, line t	3		3					

134.	Part IV Capital Gains and Lo	sses for Tax on investment income				
1s. 316.3.689 SH MINIVIX MFS MANAGED WEALTH P 04/01/2004/17/20 0 90.958.188 SH OMBLX JPMORGAN MORTGAGE BACKED SECURIT P 12/20/1905/18/20 0 4351.61 SH OMBLX JPMORGAN MORTGAGE BACKED SECURIT P 12/20/1905/18/20 4351.61 SH OMBLX JPMORGAN MORTGAGE BACKED SECURIT P 12/20/1905/18/20 1 3561.232 SH MERIX MFS TOTAL RETURN BOND P 12/20/1905/20/20 1 360.332 SH FKAIX FEDERATED KAUPMANN SMALL CAP P VARIOUS 06/10/20 1 360.332 SH FKAIX FEDERATED KAUPMANN SMALL CAP P VARIOUS 06/10/20 1 360.332 SH FKAIX FEDERATED KAUPMANN SMALL CAP P VARIOUS 06/10/20 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(a) List and 2-story br	describe the kind(s) of property solorick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquir P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
© 958.188 SH OMBIX JPMORGAN MORTGAGE BACKED SECURIT P 1.2/20/1905/18/20 d 904.159 SH MRBIX MFS TOTAL RETURN BOND P 1.2/20/1905/18/20 d 4351.61 SH OMBIX JPMORGAN MORTGAGE BACKED SECURIT P 1.2/20/1905/20/20 d 3584.229 SH MBBIX MFS TOTAL RETURN BOND P 1.2/20/1905/20/20 g 3584.229 SH MBBIX MFS TOTAL RETURN BOND P 1.2/20/1905/20/20 g 360.322 SH FKAIX FEDERATED KAUFMANN SMALL CAP P VARIOUS 06/10/20 g (e) Gross sales price (1) Depreciation allowed (or allowable) plus expense of sale (e) plus (1) minus (q) plus (1) plus (1) minus (q) plus (1) plus (1) minus (1) plus (1) minus (1) plus (1) plu					04/01/20	04/17/20
### ### ##############################						
## 360.322 SH FKAIX FEDERATED KAUFMANN SMALL CAP 360.322 SH FKAIX FEDERATED KAUFMANN SMALL CAP VARIOUS 06/10/20						
### 1360.322 SH FKATX FEDERATED KAUFMANN SMALL CAP	d 4351.61 SH OMB	IX JPMORGAN MORT	GAGE BACKED SECU	RIT P	12/20/19	05/20/20
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (h) Cast of the state of the col. (h) Adapted bases as of 12/31/69 (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted bases as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col. (h) Adapted base as of 12/31/69 (h) Cast of the col.	e 3584.229 SH MR	BIX MFS TOTAL RE	TURN BOND	P	12/20/19	05/20/20
No.	f 360.322 SH FKA	IX FEDERATED KAU	FMANN SMALL CAP	P	VARIOUS	06/10/20
	9					
No.	<u>h</u>					
The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) (i) (ii) (iii) (<u> </u>		-			
The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) (i) (ii) (iii) (
Complete only for assets showing gain in column (ft) and owned by the foundation on 12/31/69 (i) Loses (from col. (ii), if any sol 1/2/31/69 (ii) Fax. (iii) Fa	<u>K</u>			<u> </u>		
Complete only for assets showing gain in column (ft) and owned by the foundation on 12/31/69 (i) Loses (from col. (ii), if any sol 1/2/31/69 (ii) Fax. (iii) Fa						
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale plus (h) Dam or (loss) (e) plus (h) minus (g) (p) plus (h)			· · · · · · · · · · · · · · · · · · ·			
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g) a						
b 11,000.						
b 11,000.	a 36.604.	,				981.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis (k) Excess of col. (i) over col. (i), if any over col. (ii), if any over col. (ii) and over col. (ii) as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/6						
d 50,000. 49,347. 653. e 40,000. 39,462. 538. f 17,000. 15,763. 1,237. g					•	
e 40,000.						653.
9			39,462.			
h	f 17,000.		15,763.			
	9					<u> </u>
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (l) Losses (from col. (h), but not less than "-0-") 981.	h					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (l) Losses (from col. (h), but not less than "-0-") 981.	1					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (l) Losses (from col. (h), but not less than "-0-") 981.						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis (k) Excess of col. (i) over col. (i), if any 3 981. 134. 134. 145. 455. 456. 1 1, 237. 9 1 2, 237. 9 1 0. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u>K</u>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis (k) Excess of col. (i) over col. (i), if any 3 981. 134. 134. 145. 455. 456. 1 1, 237. 9 1 2, 237. 9 1 0. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			-			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (ii) F.M.V. as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Excess of col. (i) over col. (j), if any 981. 9						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69		ig gain in column (h) and owned by t	the foundation on 12/31/69	(I) L	osses (from col (h))	
134.	(i) F.M.V. as of 12/31/69			Gains (exces but	s of col. (h) gain ovei not less than "-0-")	col. (k),
C	a					
653. 653.	b					
e 538. f 1,237. g 0 0. h 0. l 1 k 1 l 1 l 1 l 1 l 1 l 1 l 1 l 1 l 1 l 1 l	C					
f 1,237. g 0. h 1	d				-	
g 0. h 0. l 1 l	<u>e</u>					
h I K I I M Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).						
k I M Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).						
k I m n Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).						
The state of the s	1				_	
The state of the s	k					
Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 -52,141. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).	<u> </u>					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 -52,141. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).	m				·	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 -52,141. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).	n					
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).	0					
If gain, also enter in Part I, line 8, column (c).			, I	2		-52,141.
	If gain, also enter in Part I, line 8,	column (c).	d (6):	3	N/A	

	art VII-A Statements Regarding Activities (continued)	<u> </u>		. ago
Г	Treatments Regarding Activities (continued)	T	Yes	No
	At any time during the year, did the foundation, directly or indirectly, own a controlled antihy within the meaning of		163	140
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	١.,		х
40	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	l . -	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		х
	If "Yes," attach statement. See instructions	12	Х	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u> </u>	
	Website address ► N/A The books are in care of ► THE PALADIN FOUNDATION Telephone no. ► 480 - 28	26 6	611	
14				96
46		<u> </u>	<u>-14</u>	, 0
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
40		14	Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	16	163	X
	securities, or other financial account in a foreign country?	10		Α.
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Da	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required		l	
			Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		103	140
ıa	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person? Yes X No			
	(-)			
		1	· .	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		l '	
	• • • •		-	١,
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		,	
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days.)			
			ļ	ŀ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	45		•
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1	·	х
_	before the first day of the tax year beginning in 2019?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Yes X No			
	, , , , ,			
	If "Yes," list the years \(\),			
D				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	-	-
	•	20		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
за		1		
	g g	İ		
D	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C. to determine if the foundation had excess business holdings in 2019.) N/A	24		
		3b_		X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_^
Þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4b	-	X
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	1 70		42

orm 990-PF (2019) THE PALADIN FOUNDATION			<u>84-35881</u>	<u> 27 </u>	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	12.2	
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No		1
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire				
any voter registration drive?			es 🗶 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es 🗶 No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			- 1	1
4945(d)(4)(A)? See instructions			s X No		,
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for			,
the prevention of cruelty to children or animals?	, , ,		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i				
section 53.4945 or in a current notice regarding disaster assistance? See instri		, togatations	N/A	- ~ - -	~~
Organizations relying on a current notice regarding disaster assistance, check l					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ınad	· —		
		//A □ Y€	s 🗆 No		
expenditure responsibility for the grant?	10	1/A	.5 140		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No		
a personal benefit contract?		Y6		^	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		 '	6 b	X
If "Yes" to 6b, file Form 8870.		<u> </u>	()		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		<u> </u>
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	<u> </u>
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $\$$	31,000,000 in remuneration of				,
excess parachute payment(s) during the year?			s X No		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	/	i.	
List all officers, directors, trustees, and foundation managers and t	heir compensation	 .			
List all officers, directors, a dotters, and roundation managers and t		(c) Compensation	(d) Contributions to	(e) Exr	ense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp	, other
	to position	enter -0-)	compensation	∠ allowa	nces
			•		
					^
SEE STATEMENT 5		0.	0.		0.
			-		
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	() [
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expaccount	ense . other
(a) Name and address of each employee paid more than 400,000	hours per week devoted to position	(O) componedaci	compensation	allowa	nces
NONE					
otal number of other employees paid over \$50,000					0
Are an an anian annian and also bene are dealess			Form	990-PF	(2019)

Form 990-PF (2019) THE PALADIN FOUNDATION	84-	3588127 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	'NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	al information such as the ced, etc.	Expenses
1 N/A		
2		
3		•
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on $\frac{1}{1}$	les I and 2.	Amount
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a _	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	1,000,000.
d	Total (add lines 1a, b, and c)	1d	1,000,000.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,000,000.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,000.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 _	985,000.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	26,239.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	26,239.
2a	Tax on investment income for 2019 from Part VI, line 5		-
b	Income tax for 2019. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,239.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,239.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,239.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		25 222
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	25,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	<u></u>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	25,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	25,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	r the section

Part XIII Undistributed Income (see instructions)

Describibles amount for 2019 from Part XI, Inte 7 Lines 8 Lines 7 Lines 8 Lines		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2 Underboted hearem, of they, as of the end of 3619 a. Enter amount CP2 2018 only b Total for prior years: 3 Excess distributions carryover, if any, to 2019; a from 2014 b. From 2015 c. From 2016 c. From 2017 c. From 2016 c.	1 Distributable amount for 2019 from Part XI,				
2 Underboted hearem, of they, as of the end of 3619 a. Enter amount CP2 2018 only b Total for prior years: 3 Excess distributions carryover, if any, to 2019; a from 2014 b. From 2015 c. From 2016 c. From 2017 c. From 2016 c.	·				26,239.
a Enter amount for 2016 only b Total for prior years: Q Secess distributions carryover, if any, to 2019; a From 2014 b From 2016 G From 2016 G From 2016 G From 2017 E From 2018 I Total to fines 3 st though e Q Cuasilying distributions for 2019 from Part XII, line 4: ► ► S 25 , 000. a Applied to 2018, but not more than line 2a Applied to 2018, but not more than line 2a Applied to 2018 though e Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q	2 Undistributed income, if any, as of the end of 2019				
S Excess distributions carryover, if any, to 2019; a From 2014 b From 2016 c From 2016 d From 2017 e From 2018 0	a Enter amount for 2018 only			0.	
3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 Total of lines 3a through e 4. Qualitying distributions for 2018 from Part XII, Inte 4: Y S 25, 0.00. a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to addistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2019 distributable amount er Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2019 distributable amount er Bermaining amount distributed out of corpus (Election required - see instructions) d Applied to 2019 distributable amount er Bermaining amount distributed out of corpus (Election required - see instructions) d Applied to 2019 distributed in corpus (See instruction in the 2019 of the see instructions) d Applied to 2019 0 .	b Total for prior years:				
a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 d Total of Intes 3 a through e O. 4 Coulsiving distributions for 2018 from Part XII, line 4: ▶ S 25,000 a Applied to 2016, but not more than line 2a Applied to addistributed more of pror years (Election required - see instructions) O. 1 Applied to addistributions out of corpus (Election required - see instructions) O. 2 Applied to addistributions out of corpus (Election required - see instructions) O. 3 Corpus distributions out of corpus (Election required - see instructions) O. 4 Applied 20 of distributions out of corpus (Election required - see instructions) O. 5 Excess distributions carryover applied to 2018 must be shown countries (a) O. 6 Extert the net total of each column as indicated below: O. 9 O. 9 O. 1	,,		0.		
From 2015	3 Excess distributions carryover, if any, to 2019:				
Firm 2018 d from 2017 efrom 2018 1 Total of lines 3a through e 1 Coulsifying distributions for 2019 from Part XII, line 4: ► S 2 5 , 0.00 . 4 Applied to undistributed mome of prior years (Election required - see instructions) 5 Applied to undistributed mome of prior years (Election required - see instructions) 6 Applied to 2019 distributions amount e Remaining amount distributed du of corpus (Election required - see instructions) 7 Amount appears in column (a). He servis amount with the servis amount e Remaining amount distributed du of corpus (fine amount appears in column (a). He servis amount must be whom no column (a). He servis amount must be whom no column (a). He servis amount must be whom no column (a). He servis amount fine to tron line 2. C 6 Enter the net total of each column as indicated below: 1 Copus Add lines 24: 45, and 46 Subtract line 9 1 Priory years' undistributed mome Subtract line 4b from line 2b. C Enter the ministributions. Subtract line 4b from line 2b. C Enter the ministribution and the servis amount the section 494(2a) tax has been previously assessed 3 Subtract line 6b from line 6b. Taxable amount - see instructions 6 Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. lines 4b from line 6b. Taxable amount - see instructions 6 Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. lines 4b from line 6b. Taxable amount - see instructions 7 Amounts treated as distributions out of corpus to salk requirements imposed by section 170(b)(1)(F) or 4942(2)(3) (Election may be required - see instructions) 9 Excess firm 2015 becases from 2015 becases from 2015 becases from 2015 becases from 2016 becases f	a From 2014				
From 2017 From 2018	b From 2015				
e From 2018 1 Total of lines 3a through e 1 Coulallying distributions for 2019 from Part XII, line 4: ▶ \$ 25,000. 2 Applied to undistributed mocme of prior years (Election required - see instructions) 1 Created as distributions out of corpus ((Election required - see instructions) 2 Applied 10 years instructions) 3 Created as distributions out of corpus ((Election required - see instructions) 4 Applied 10 years instructions) 5 Excess distributions cerepower applied to 2019 2 Expess distributions cerepower applied to 2019 5 Excess distributions cerepower applied to 2019 5 Expess distributions cerepower applied to 2019 5 Expess distributions cerepower applied to 2019 5 Expess distributed out of corpus 6 Expess the let total of each column as indicated below. 8 Corpus Adelmes 3! 4c. and 4e Subtract line 5 8 Prior years' undistributed mocme. Subtract line 4b from line 2b 9 C. 9 Expess distribution expers on which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6b from line 6b. Taxable amount - see instructions 9 Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 9 C. 4 Subtract line 6b from line 6b. Taxable amount - see instructions 9 Undistributed income for 2018. Subtract line 4 from line 2a. Taxable amount - see instructions 9 Undistributed income for 2018. Subtract line 4 from line 2a. Taxable amount - see instructions 9 C. 9 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2017 4 Excess from 2019 8 Excess from 2017 4 Excess from 2019	c From 2016				
Total of lines 3a through e	d From 2017				
4 Qualifying distributions for 2019 from Part XII, line 4; P S 25,000. 4 Applied to Undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 7 Applied to 2019 distributible amount e Remaining amount distributed out of corpus (Election required - see instructions) 8 Censes deshribution acrayiner speker 2019 of an amount required see instructions of the amount appears in column (8). The same amount must be element or elemen (8). 9 Censes deshribution acrayiner speker 2019 of an amount required see instructions of the section 342(a) tax has been revously assessed of deficiency has been issued, or on which the section 342(a) tax has been prevously assessed amount - see instructions e undistributed income for which a notice of deficiency has been issued, or on which the section 342(a) tax has been prevously assessed amount - see instructions of the section 342(a) tax has been prevously assessed of the section 342(a) tax has been prevously assessed of the section 342(a) tax has been prevously assessed of the section 342(a) tax has been prevously assessed of the section 342(a) tax has been prevously assessed of the section 342(a) tax has been prevously assessed of the section 342(b) tax has been prevously assessed of the section 342(b) tax has been prevously assessed of the section 342(b) tax has been prevously assessed of the section 342(b) tax has been prevously assessed of the section 342(b) tax has been prevously assessed of the section 342(b) tax has been selected to 342(b) tax has been prevously assessed of the section 342(b) tax has been selected to 342(b) tax has been selected t	e From 2018				
Part XII, lime 4: N S 25,000. a Appiled to 2018, but not more than line 2a b Appiled to undistributed income of pror years (Election required - see instructions) (Flection required - see instructions) (Flection required - see instructions) (Appiled to 2019 distributable amount e Remaning amount distributed out of corpus (Flection required - see instructions) 5 Excess distributions carryver applied to 2019 (first an amount appears in column (first be same amount must be shown in column (a)) 5 Excess from 2016 6 Earler the amount of prior years' undistributed income for which a notice of delicincing his been issued, or on which the section 494(2a) tax has been previously assessed 5 Undistributed income for 2018. Subtract line 4 a from line 2b. Taxable amount - see instructions 6 Undistributed income for 2018. Subtract line 4 a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in accord or 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in accord for 2019. Subtract lines 4d and 5 from line 1. This amount must be distribution in according to the control of the control	f Total of lines 3a through e	0.			
a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions excryives applied to 2019 (if an amount appears in column (6)) the same amount must be shown to column (6). The same amount indicated below: 1 Certification and exception applied to 2019 (if an amount appears in column (6)) the same amount must be shown to column (6). The same amount indicated below: 2 Certification and exception applied to 2019 (if an amount appears in column (6)) the same amount indicated below: 3 Certification and exception applied to 2019 (if an amount appears in column (6)) the same amount indicated below: 4 Certification and exception applied to 2019 (if an amount in applied to 2019) and indicated below: 4 Certification and exception applied to 2019 (if an amount in applied to 2019) and indicated below: 5 Certification and exception applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applied to 2019) and in applied to 2019 (if an amount in applie	4 Qualifying distributions for 2019 from				
a Applied to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election requiredsee instructions) c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryove applied to 2019 (if an amount appears in column (id), the asme amount most be sharen in ordiumn (ii)) 6 Einter the net total of each column as indicated below: a Corpus Add fines 31, 4c, and 4e Subtract kine 5 b Priory years' undistributed income Subtract line 4b from line 2. Einter the amount of prior years' undistributed income for which a notice of distributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions C Undistributed income for 2018. Subtract line 4a from lin					
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). D - C - C - C - C - C - C - C - C - C -				0.	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). Excess distributions earyover applied to 2019 of an amount appears in column (b). D - C - C - C - C - C - C - C - C - C -	b Applied to undistributed income of prior				
c Treated as distributions out of corpus ((Election required - see instructions) 4 Applied to 2019 distributible amount e Remaining amount distributed out of corpus 5 Excess destributions carryows explaid to 2019 (file an anount appear in column (ii), the same amount must be shown in column (ii). E Enter the net total of each column as indicated below: 2 Corpus Add ines 31, 4c, and 4e Subtract line 5 Phror years' undistributed income. Subtract line 4b from line 2b. E filer the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(f)(f)(f) or 494(g)(a)(Eletion may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess from 2015 b Excess from 2015 b Excess from 2016 c Excess from 2016			0.		
d Applied to 2019 distributable amount e Remanung amount distributed out of corpus 5 Excess distributions carryover by 2000. 6 Enter the net total of each column as indicated below: a Corpus Add Ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sissed, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess from 2015 b Excess from 2015 c Excess from 2016 c Excess from 2017 d Excess from 2016 c Excess from 2017 d Excess from 2018 c Excess from	- · · · · · · · · · · · · · · · · · · ·				
d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover spiled to 2019 (first annount appears in column (d), the same amount must be shown in column (d). 6 Enter the net total of each column as indicated below: a Corpus Add times 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess from 2015 Excess from 2015 Excess from 2016 Excess	(Election required - see instructions)	0.			•
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 (for an amount appears in cotumn (n)) for the same amount indicated below: 6 Enter the net total of each column as indicated below: 8 Corpus Add Interest, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2)a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions t Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions t Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Electron may be required - see instructions) 10 Analysis of line 9: 10 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 10 Analysis of line 9: 10 Analysis of line 9: 11 Excess from 2015 12 Excess from 2016 13 Excess from 2016 14 Excess from 2017 15 Excess from 2017 16 Excess from 2018 16 Excess from 2018	· · · · · · · · · · · · · · · · · · ·				25,000.
5 Excess distributions carryover applied to 2018 from amount appears in column (s), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Copus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been ssued, or on which the section 4942(a) tax has been previously assessed of Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4 a from line 2a. Taxable amount - see instructions e Undistributed income for 2019. Subtract line 4 a from line 2a. Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2018 e Excess from 2017 d Excess from 2018 e Excess from 2018		0.			
6 Enter the net total of each column as indicated below: a Corpus Add Inne 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 2. Taxable amount in the set of the section o	(If an amount appears in column (d), the same amount	0.0			0.
a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2017 d Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2018	6 Enter the net total of each column as	<u> </u>			
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions fundstributed income for 2019. Subtract line 4d and 5 from line 1. This amount must be distributed in 2020 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2014 not applied on line 5 or line 7 9. Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2018 e Excess from 2018 e Excess from 2018		n			,
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2018	-		n		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019			<u>U.</u>		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2018 e Excess from 2018 e Excess from 2019	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously	:	0.		
amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	F				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2018 e Excess from 2019			0.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019					
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019				0.	
lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019					
be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	1				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	1				1,239.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	Г				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019					
may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	_ · · · · ·				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019		0.			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	· · ·				
10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	- I	0.			
a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	- · · ·			1 FH 1149 C	
b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019	1			,	
c Excess from 2017 d Excess from 2018 e Excess from 2019					
d Excess from 2018 e Excess from 2019		İ			
e Excess from 2019					
				•	

923581 12-17-19

Form **990-PF** (2019

1 a l	operating F	oundations (see II	ATION	/II-A guestion 9)	84-358	
	f the foundation has received a ruling of				N/A	/
•	oundation, and the ruling is effective fo			,		
h (Check box to indicate whether the foun-			d in section	4942(j)(3) or 494	2(1)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years		<u>-u/\-/</u>
	ncome from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Tot
	nvestment return from Part X for	, ,			 	
	each year listed					
	35% of line 2a				 	
	Qualifying distributions from Part XII,				1/	
	ine 4, for each year listed					
	Amounts included in line 2c not				/	
_	used directly for active conduct of					
	exempt activities					
	Qualifying distributions made directly			 		
	or active conduct of exempt activities.					
	Subtract line 2d from line 2c					
	Complete 3a, b, or c for the		T.	 		
	Alternative test relied upon:					
	Assets° alternative test - enter: 1) Value of all assets			/		
•	•		/			
(7	2) Value of assets qualifying under section 4942(j)(3)(B)(i)			1		
	Endowment" alternative test - enter					
	2/3 of minimum investment return					
	shown in Part X, line 6, for each year isted					
c "S	Support" alternative test - enter:					
	Total support other than gross					
,	investment income (interest,		/			
	dividends, rents, payments on	/				
	securities loans (section 512(a)(5)), or royalties)					
ϵ	2) Support from general public					
•	and 5 or more exempt	/		1		
	organizations as provided in section 4942(j)(3)(B)(iii)	/				
(3) Largest amount of support from					
·	an exempt organization					
	4) Gross investment income					
Part				if the foundation	on had \$5,000 or moi	e in asse
	at any time duving t	he year-see inst	ructions.)			
	at any time during t					
1 ir	nformation Regarding Foundation	n Managers:				
a L	nformation Regarding Foundation wh	o have contributed more		ntributions received by t	he foundation before the close	of any tax
a L	nformation Regarding Foundation	o have contributed more		ntributions received by t	he foundation before the close	of any tax
a L y	nformation Regarding Foundation is the foundation whear (but only if they have contributed in	o have contributed more		ntributions received by t	he foundation before the close	of any tax
a L ye NON : b L	nformation Regarding Foundation ist any managers of the foundation whear (but only if they have contributed note: E ist any managers of the foundation who	o have contributed more nore than \$5,000). (See a country or more of the second	section 507(d)(2).) he stock of a corporation			
a L ye NON b L o	Information Regarding Foundation is the foundation whear (but only if they have contributed in E. Ist any managers of the foundation whether entity) of which the foundation has	o have contributed more nore than \$5,000). (See a own 10% or more of the	section 507(d)(2).) he stock of a corporation			
a L ye NON b L o	Information Regarding Foundation is the foundation whear (but only if they have contributed in E. Ist any managers of the foundation whether entity) of which the foundation has	o have contributed more nore than \$5,000). (See a own 10% or more of the	section 507(d)(2).) he stock of a corporation			
a L yo NON: b L o NON: 2 Ir	Information Regarding Foundation List any managers of the foundation where (but only if they have contributed in E List any managers of the foundation whether entity) of which the foundation has E Information Regarding Contribution	o have contributed more nore than \$5,000). (See to o own 10% or more of the sale of the sa	section 507(d)(2).) he stock of a corporation ist.	n (or an equally large poi	rtion of the ownership of a par	tnership or
a L yv NON b L 0 NON 2 Ir	Information Regarding Foundation List any managers of the foundation where (but only if they have contributed in E. List any managers of the foundation whether entity) of which the foundation has E. Information Regarding Contribution of the condition of the c	o have contributed more nore than \$5,000). (See to o own 10% or more of the sale of the sa	he stock of a corporation st. Scholarship, etc., F to preselected charitable	n (or an equally large por Programs: e organizations and does	rtion of the ownership of a par	tnership or
a L yv NON b L 0 NON 2 Ir C	Information Regarding Foundation and managers of the foundation where the foundation where the foundation is the foundation where the foundation where the foundation has the foundation Regarding Contribute the foundation Regarding Contribute the foundation makes gifts, grants, etc.,	o have contributed more nore than \$5,000). (See a contributed more of the contribution of the contributions of the contributions to individuals or organization of the contributions to individuals or organization of the contributions of the contribution of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contribution of the contributio	he stock of a corporation est. Scholarship, etc., For to preselected charitable ations under other conditions.	or or an equally large points of the control of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L yv NON b L 0 NON 2 Ir C	Information Regarding Foundation List any managers of the foundation where (but only if they have contributed in E. List any managers of the foundation whether entity) of which the foundation has E. Information Regarding Contribution of the condition of the c	o have contributed more nore than \$5,000). (See a contributed more of the contribution of the contributions of the contributions to individuals or organization of the contributions to individuals or organization of the contributions of the contribution of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contribution of the contributio	he stock of a corporation est. Scholarship, etc., For to preselected charitable ations under other conditions.	or or an equally large points of the control of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L yv NON b L 0 NON 2 Ir C	Information Regarding Foundation and managers of the foundation where the foundation where the foundation is the foundation where the foundation where the foundation has the foundation Regarding Contribute the foundation Regarding Contribute the foundation makes gifts, grants, etc.,	o have contributed more nore than \$5,000). (See a contributed more of the contribution of the contributions of the contributions to individuals or organization of the contributions to individuals or organization of the contributions of the contribution of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contributions of the contribution of the contributio	he stock of a corporation est. Scholarship, etc., For to preselected charitable ations under other conditions.	or or an equally large points of the control of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L ye NON b L 0 NON C tr a T	Information Regarding Foundation and managers of the foundation where (but only if they have contributed in E. Ist any managers of the foundation whether entity) of which the foundation has E. Information Regarding Contribution of the foundation makes gifts, grants, etc., the name, address, and telephone num	o have contributed more nore than \$5,000). (See to own 10% or more of the sallow or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizater or email address of the nore than the sallow of t	section 507(d)(2).) the stock of a corporation ist. Scholarship, etc., For to preselected charitable istions under other conditions whom appropriate is to present to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to the person to the person to whom appropriate is the person to whom appropriate is the person to the person to whom appropriate is the person to the person	or (or an equally large point of the content of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L ye NON b L 0 NON C tr a T	Information Regarding Foundation and managers of the foundation where the foundation where the foundation is the foundation where the foundation where the foundation has the foundation Regarding Contribute the foundation Regarding Contribute the foundation makes gifts, grants, etc.,	o have contributed more nore than \$5,000). (See to own 10% or more of the sallow or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizaber or email address of the nore than the sallow of t	section 507(d)(2).) the stock of a corporation ist. Scholarship, etc., For to preselected charitable istions under other conditions whom appropriate is to present to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person	or (or an equally large point of the content of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L y NON b L o NON C tr a T	Information Regarding Foundation and the sear (but only if they have contributed in the sear (but only if they have contributed in the sear (but only if they have contributed in the sear (but only if they have contributed in the search of the foundation whither entity) of which the foundation has the search of the search o	o have contributed more nore than \$5,000). (See to own 10% or more of the sallow or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizaber or email address of the nore than the sallow of t	section 507(d)(2).) the stock of a corporation ist. Scholarship, etc., For to preselected charitable istions under other conditions whom appropriate is to present to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person	or (or an equally large point of the content of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L y NON b L o NON C tr a T	Information Regarding Foundation and managers of the foundation where (but only if they have contributed in E. Ist any managers of the foundation whether entity) of which the foundation has E. Information Regarding Contribution of the foundation makes gifts, grants, etc., the name, address, and telephone num	o have contributed more nore than \$5,000). (See to own 10% or more of the sallow or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizaber or email address of the nore than the sallow of t	section 507(d)(2).) the stock of a corporation ist. Scholarship, etc., For to preselected charitable istions under other conditions whom appropriate is to present to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom appropriate is the person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person to whom a person	or (or an equally large point of the content of the	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d.	tnership or
a L y/ NON b L 0 NON C tr a T	Information Regarding Foundation and the sear (but only if they have contributed in the sear (but only if they have contributed in the sear (but only if they have contributed in the sear (but only if they have contributed in the search of the foundation whither entity) of which the foundation has the search of the search o	o have contributed more nore than \$5,000). (See to own 10% or more of the sa 10% or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizater or email address of the submitted and informatical submitted submitted and informatical submitted and informatical submitted s	he stock of a corporation st. , Scholarship, etc., F to preselected charitable ations under other conditions under other conditions and materials they	Programs: e organizations and does itions, complete items 2 lications should be address	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d. essed:	tnership or
a L y NON b L o NON C tr a T	Information Regarding Foundation and the arrival properties of the foundation where the foundation where the foundation where the foundation whether entity) of which the foundation has the foundation Regarding Contribute the foundation makes gifts, grants, etc., when the foundation makes gifts, grants, etc., when the foundation makes gifts, grants, etc., when the form in which applications should be any submission deadlines:	o have contributed more nore than \$5,000). (See to own 10% or more of the sa 10% or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizater or email address of the submitted and informatical submitted submitted and informatical submitted and informatical submitted s	he stock of a corporation st. , Scholarship, etc., F to preselected charitable ations under other conditions under other conditions and materials they	Programs: e organizations and does itions, complete items 2 lications should be address	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d. essed:	tnership or
a L y NON b L o NON C tr a T	ist any managers of the foundation whear (but only if they have contributed in E ist any managers of the foundation whether entity) of which the foundation hat E information Regarding Contributed in E in	o have contributed more nore than \$5,000). (See to own 10% or more of the sa 10% or greater interestion, Grant, Gift, Loan and makes contributions to individuals or organizater or email address of the submitted and informatical submitted submitted and informatical submitted and informatical submitted s	he stock of a corporation st. , Scholarship, etc., F to preselected charitable ations under other conditions under other conditions and materials they	Programs: e organizations and does litions, complete items 2 lications should be addres should include:	rtion of the ownership of a par s not accept unsolicited reques a, b, c, and d. essed:	tnership or

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)
	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b					
С			i i		
d					
e					
•	-				
g Fees and contracts from government agencies					
2 Membership dues and assessments					_
3 Interest on savings and temporary cash					
investments			14	45.	
4 Dividends and interest from securities			14	8,403.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			-		
property					
7 Other investment income		· · · · · · · · · · · · · · · · · · ·			·
8 Gain or (loss) from sales of assets other					
than inventory			18	-52,141.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			7 - 1		
11 Other revenue:					
a	i l				
b					
С					
d					
e	-				
12 Subtotal. Add columns (b), (d), and (e)		0	\Box	-43,693.	0.
13 Total. Add line 12, columns (b), (d), and (e)			- • •	13	-43,693.
(Con workshoot in line 12 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

LINE NO	Explain below now each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of
	the foundation's exempt purposes (other than by providing funds for such purposes).
	THE PALADIN FOUNDATION IS A PRIVATE FOUNDATION THAT DESIRES TO MAKE AN
	IMPACT WHERE IT CAN BY GIVING TO PROGRAMS THAT ASSIST PEOPLE IN NEED.
	THE FOUNDATION'S PRIMARY FOCUS IS SUPPORTING PROGRAMS AND PROJECTS
	THAT HELP ADDRESS POVERTY BY BREAKING THE CYCLE, HELPING CHILDREN, AND
	RESPONDING TO NATURAL DISASTERS. THE FOUNDATION IS BEING ENDOWED BY
-	THE HICOK FAMILY AND WILL MAKE GRANTS USING THE TOTAL RETURN MODEL OF
	AT LEAST 5% OF ASSETS, IN 501(C)(3) ORGANIZATIONS TO APPLY FOR GRANTS
	WHICH WILL IMPACT THE CHARITABLE AND EDUCATIONAL ISSUES WHICH THE
	FOUNDATION SUPPORTS. THIS IS A FAMILY DIRECTED FOUNDATION THAT WILL
	HAVE THE HICOK FAMILY MEMBERS ACTIVELY ENGAGED IN THE SCOPING,
	INVITATION, AND GRANT-MAKING PROCESS FOR BOTH LONG AND SHORT TERM
	PROJECTS. THE HICOKS WANT TO SHARE IN THEIR COMMITMENT TO ASSIST
	PEOPLE IN NEED WITH THEIR CHILDREN, AND THEY HAVE ESTABLISHED THE
	PALADIN FOUNDATION AS THEIR LEGACY. THE FOUNDATION WILL CONTINUE TO
	FULFILL DREAMS, BUILD BETTER LIVES, AND IMPACT THE CHARITABLE PURPOSES
	DESCRIBED ABOVE IN PERPETUITY.
•	

Form **990-PF** (2019)

923621 12-17-19

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) (2) Other assets 1a(2) Х **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) Х (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) X (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 16(5) X X (6) Performance of services or membership or fundraising solicitations 1b(6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge return with the preparer shown below? See instr Sign Here Presiden X Yes Signature of officer of trustee Dåte Title Check [Preparer's signature Print/Type preparer's name self- employed Paid P00530190 PETER LEWIS CASPARAPETER LEWIS CASPA **Preparer** Firm's EIN ▶ 86-0688996 Firm's name ► LINSALATA & CO., **Use Only** Firm's address ► 7330 N. 16TH ST, #B201 PHOENIX. AZ 85020-5274 Phone no. 602-870-1619

	ST ON SAVII	NGS AND TEM	PORARY	CASH IN	WESTMENTS	STATEMENT	1 	
SOURCE	REVE	(A) REVENUE PER BOOKS 45.		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME			
LPL FINANCIAL TOTAL TO PART I, LINE 3					0.			
					0.			
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE R BOOKS		ST- ADJUS	(C) - ADJUSTED ME NET INCOME	
LPL FINANCIAL	8,403	•	0.	8,403.		0.		
TO PART I, LINE 4 8,403.			0.	8,403.		0.		
•					=======================================			
FORM 990-PF		OTHER E	XPENSES	3		STATEMENT	3	
		OTHER E (A) EXPENSES PER BOOKS	(E NET IN	S) IVEST-	(C) ADJUSTEI NET INCOM	(D) CHARIT	ABLE	
FORM 990-PF DESCRIPTION STOCK ADVISORY FEES		(A) EXPENSES	(E NET IN	3) IVEST-	ADJUSTEI	(D) CHARIT	ABLE	
DESCRIPTION STOCK ADVISORY FEES	_	(A) EXPENSES PER BOOKS	(E NET IN	B) IVEST- INCOME	ADJUSTEI	(D) CHARIT	ABLE	
DESCRIPTION STOCK ADVISORY FEES TO FORM 990-PF, PG	_	(A) EXPENSES PER BOOKS 3,262.	(E NET IN MENT I	O.	ADJUSTEI	(D) CHARIT	ABLE SES	
DESCRIPTION STOCK ADVISORY FEES TO FORM 990-PF, PG FORM 990-PF	_	(A) EXPENSES PER BOOKS 3,262.	(E NET IN MENT I	O.	ADJUSTEI	(D) CHARITA ME PURPO	ABLE SES 0 4	
DESCRIPTION	1, LN 23 =	(A) EXPENSES PER BOOKS 3,262.	(E NET IN MENT I	O.	ADJUSTEI NET INCOM	(D) CHARITA ME PURPO STATEMENT FAIR MARK	ABLE SES 0 0. 4	

FORM 990-PF	PART VIII - I	STATEMENT 5			
NAME AND ADDRESS		TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
GARY HICOK 632 E STATE AVE PHOENIX, AZ 85020		PRESIDENT & DI	RECTOR 0.	0.	0.
RONI HICOK 632 E STATE AVE PHOENIX, AZ 85020		VICE PRESIDENT 100.00	C & DIRECTOR 0.	0.	0.
BRANDON HICOK 632 E STATE AVE PHOENIX, AZ 85020		SECRETARY/TREA	SURER & DIRI 0.	ECTOR 0.	0.
BRADLEY HICOK 632 E STATE AVE PHOENIX, AZ 85020		DIRECTOR 100.00	0.	0.	0.
BRYCE HICOK 632 E STATE AVE PHOENIX, AZ 85020		DIRECTOR 100.00	0.	0.	0.
NICOLE RENE HICOK 632 E STATE AVE PHOENIX, AZ 85020		DIRECTOR 100.00	0.	0.	0.
NICOLE ANNE HICOK 632 E STATE AVE PHOENIX, AZ 85020		DIRECTOR 100.00	0.	0.	0.
TOTALS INCLUDED OF	N 990-PF, PAGI	E 6, PART VIII	0.	0.	0.