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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 07-01-2019, and ending 06-30-2020

Name of foundation
PCSB Community Foundation

A Employer identification number
82-1223618

Number and street (or P.O. box number if mail is not delivered to street address)
2651 Strang Blvd Suite 100

Room/suite

B Telephone number (see instructions)
(914) 246-7272

City or town, state or province, country, and ZIP or foreign postal code
Yorktown Heights, NY 10598

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,790,307

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments 784 784

4 Dividends and interest from securities 54,192 54,192

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 0

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2) 0

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances 0

b Less: Cost of goods sold 0

c Gross profit or (loss) (attach schedule) 0

11 Other income (attach schedule) 0 0 0

12 Total. Add lines 1 through 11 54,976 54,976 0

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) 394 0 0 0

b Accounting fees (attach schedule) 7,871 3,936 0 0

c Other professional fees (attach schedule) 0 0 0 0

17 Interest

18 Taxes (attach schedule) (see instructions) 866 0 0 0

19 Depreciation (attach schedule) and depletion 0 0 0

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications 530 530

23 Other expenses (attach schedule) 250 0 0 0

24 Total operating and administrative expenses. Add lines 13 through 23 9,911 3,936 0 530

25 Contributions, gifts, grants paid 499,867 499,867

26 Total expenses and disbursements. Add lines 24 and 25 509,778 3,936 0 500,397

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements -454,802

b Net investment income (if negative, enter -0-) 51,040

c Adjusted net income (if negative, enter -0-) 0

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	950,368	495,566	495,566
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	0	0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____ 0 Less: allowance for doubtful accounts ▶ _____ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	3,387,020	3,387,020	4,294,741
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ _____ 0 Less: accumulated depreciation (attach schedule) ▶ _____ 0	0		0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment: basis ▶ _____ 0 Less: accumulated depreciation (attach schedule) ▶ _____ 0	0		0
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,337,388	3,882,586	4,790,307	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds		4,337,388	3,882,586	
29 Total net assets or fund balances (see instructions)		4,337,388	3,882,586	
30 Total liabilities and net assets/fund balances (see instructions) .	4,337,388	3,882,586		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,337,388
2 Enter amount from Part I, line 27a	2	-454,802
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	3,882,586
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,882,586

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	377,312	7,739,496	0.048751
2017	326,927	7,866,832	0.041558
2016			0
2015			0
2014			0

2 Total of line 1, column (d)	2	0.090309
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045154
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	6,722,090
5 Multiply line 4 by line 3	5	303,529
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	510
7 Add lines 5 and 6	7	304,039
8 Enter qualifying distributions from Part XII, line 4	8	500,397

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	510
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	510
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	510
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	437
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	73
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	510
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>n/a</u>	13	Yes	
14	The books are in care of ▶ <u>PCSB Bank</u> Telephone no. ▶ <u>(914) 248-7272</u>			

Located at ▶ 2651 Strang BLVD PO box 712 Yorktown Heights NYZIP+4 ▶ 10598

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Matthew Marrone 2651 Strang Blvd Suite 100 Yorktown Heights, NY 10598	Director 1.000	0	0	0
Jeffrey Kellogg 2651 Strang Blvd Suite 100 Yorktown Heights, NY 10598	President 1.000	0	0	0
Scott Nogles 2651 Strang Blvd Suite 100 Yorktown Heights, NY 10598	VP & Treasurer 1.000	0	0	0
Clifford Weber 2651 Strang Blvd Suite 100 Yorktown Heights, NY 10598	Secretary 1.000	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,089,721
b	Average of monthly cash balances.	1b	734,736
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,824,457
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,824,457
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	102,367
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,722,090
6	Minimum investment return. Enter 5% of line 5.	6	336,105

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	336,105
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	510
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	510
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	335,595
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	335,595
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	335,595

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	500,397
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	500,397
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	510
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	499,887

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				335,595
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			144,098	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 500,397				
a Applied to 2018, but not more than line 2a			144,098	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				335,595
e Remaining amount distributed out of corpus	20,704			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,704			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	20,704			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	20,704			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Cliff Weber
2651 Strang Blvd Suite 100
Yorktown Heights, NY 10598
(914) 248-7272

b The form in which applications should be submitted and information and materials they should include:

Written request, including details on requesting persons or organizations, as well as amount and use of requested funds.

c Any submission deadlines:

None.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Priority is given to 501(c)(3) organizations operating in the Westchester, Rockland, Putnam, and lower Dutchess Counties of New York.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	499,867
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Sign Here ***** _____ Signature of officer or trustee	2021-03-22 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
African American Men of Westchester Inc 333 Mamaroneck Ave White Plains, NY 10605	None	PC	Charitable support	1,500
Alliance for Safe Kids Inc PO Box 106 2051 Baldwin Road 112 Yorktown Heights, NY 10598	None	PC	Charitable support	2,000
Anderson Center for Autism 4885 Route 9 PO Box 367 Staatsburg, NY 12580	None	PC	Charitable support	11,700
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Autism Directory Service IncPO Box 73 Wappingers Falls, NY 12590	None	PC	Charitable support	500
Bluepath Service Dogs Inc 8 Country Club Road Hopewell Junction, NY 12533	None	PC	Charitable support	2,000
Boy Scouts Of America520 Route 22 North Salem, NY 10560	None	PC	Charitable support	1,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys & Girls Club of Mt Vernon Inc c/o Hospitality Resource Group Inc 237 Mamaroneck Avenue Suite 201 White Plains, NY 10606	None	PC	Charitable support	12,500
Brandon W Smith Foundation 90 N MAIN ST NEW CITY, NY 10956	None	PC	Charitable support	375
Brewster Fire Department501 N Main St Brewster, NY 10509	None	PC	Charitable support	250
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bridge Community Church Inc 6 Harvard St Floral Park, NY 11001	None	PC	Charitable support	500
Careers Support Solutions Inc 400 Columbus Ave Ste 123 Valhalla, NY 10595	None	PC	Charitable support	5,000
CCM of Westchester IncPO Box 707 Mohegan Lake, NY 10547	None	PC	Charitable support	800
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Change Create Transform Foundation 2644 Kirkwood Hwy Dept 781 NO 300 Newark, DE 19711	None	PF	Charitable support	5,000
Choice of New Rochelle Inc 200 E Post Rd White Plains, NY 10601	None	PC	Charitable support	5,000
Circolo Da VinciPO Box 573 Yorktown Heights, NY 10598	None	PC	Charitable support	295
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Center of Northern Westchester Inc 84 Bedford Road Katonah, NY 10536	None	PC	Charitable support	5,000
Community Resources & Service 90-04 161st St 4th Fl Jamaica, NY 11432	None	PC	Charitable support	5,000
Cornell Cooperative Extension 2449 St Paul Blvd Rochester, NY 14617	None	PC	Charitable support	750
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Covecare1808 Route 6 Carmel, NY 10512	None	PC	Charitable support	3,500
Cystic Fibrosis Foundation 200 Mamaroneck Avenue Suite 603 White Plains, NY 10601	None	PC	Charitable support	2,500
Eastchester Rotary Club Foundation Inc 173 Fisher Ave Eastchester, NY 10709	None	PC	Charitable support	1,350
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Feeding Westchester Inc 200 Clearbrook Rd Elmsford, NY 10523	None	PC	Charitable support	5,000
Frances Pope Memorial Foundation Inc 401 E 81st St Apt 20a New York, NY 10028	None	PC	Charitable support	500
Friends of Kent Library Inc 17 Sybils Xing Kent Lakes, NY 10512	None	PC	Charitable support	2,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of the White Plains Youth Bureau Inc 11 Amherst Pl White Plains, NY 10601	None	PC	Charitable support	1,000
Gilda's Club Westchester Inc 80 Maple Ave White Plains, NY 10601	None	PC	Charitable support	5,000
Girls Incorporated of Westchester County 901 N Broadway Ste 6 White Plains, NY 10603	None	PC	Charitable support	25,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greenburgh Library Guild 300 Tarrytown Road ELMSFORD, NY 10523	None	PC	Charitable support	2,500
Greystone Programs Inc 700 South Rd Ste 203 Hopewell Junction, NY 12533	None	PC	Charitable support	250
HOPE For Youth Foundation IncPO Box 8 Buchanan, NY 10511	None	PC	Charitable support	12,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope's Door IncPOB 262 Hopes Door Hawthorne, NY 10532	None	PC	Charitable support	750
Hudson River Housing313 Mill St Poughkeepsie, NY 12601	None	PC	Charitable support	1,000
Hudson Valley Community Services Inc 40 Saw Mill River Road Hawthorne, NY 10532	None	PC	Charitable support	1,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
John C Hart Memorial Library 1130 E Main St Shrub Oak, NY 10588	None	PC	Charitable support	2,000
Junior Achievement USA 1 Education Way Colorado Springs, CO 80906	None	PC	Charitable support	500
Lakeland Children's Center Inc PO Box 712 Shrub Oak, NY 10588	None	PC	Charitable support	2,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lakeland Education Foundation PO Box 132 Shrub Oak, NY 10588	None	PC	Charitable support	100
Legal Aid Society of Rockland County Inc 2 Congers Rd New City, NY 10956	None	PC	Charitable support	1,000
Legal Services of the Hudson Valley 90 Maple Ave White Plains, NY 10601	None	PC	Charitable support	12,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lifting Up Westchester Inc35 Orchard St White Plains, NY 10603	None	PC	Charitable support	5,000
Loft The Lesbian and Gay Community Services Center Inc 252 Bryant Ave White Plains, NY 10605	None	PC	Charitable support	7,500
Make-A-Wish Foundation Hudson Valley The Wish House 832 South Broadway Tarrytown, NY 10591	None	PC	Charitable support	15,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
March of Dimes Foundation 1275 Mamaroneck Ave Suite 100 White Plains, NY 10605	None	PC	Charitable support	10,000
Mental Health Association in Putnam County II Inc 1620 Rte 22 Brewster, NY 10509	None	PC	Charitable support	2,250
Mercy College 555 Broadway Mercy College Dobbs Ferry, NY 10522	None	PC	Charitable support	5,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mizzentop Day School 64 East Main Street Pawling, NY 12564	None	PC	Charitable support	3,000
Mt Tremper Outdoor Ministries at Camp Wilbur Herrlich 101 Deacon Smith Hill Road Patterson, NY 12563	None	PC	Charitable support	250
My Brother Vinny IncPO Box 644 Yorktown Hts, NY 10598	None	PC	Charitable support	1,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
My Sister's Place Inc 3 Barker Avenue 5th Floor White Plains, NY 10601	None	PC	Charitable support	5,500
NAACP Legal Defense and Education Fund Inc 40 Rector Street 5th Floor New York, NY 10006	None	PC	Charitable support	20,000
Northeast Stem Academy at Mount Vernon Inc 50 COLUMBUS AVE b12 TUCKAHOE, NY 10707	None	PC	Charitable support	7,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nunataks LTD Greenburgh Nature Center 99 Dromore Rd Scarsdale, NY 10583	None	PC	Charitable support	2,500
Opengate IncPO Box 419 Armonk, NY 10504	None	PC	Charitable support	1,000
Pawling Free Library11 Broad St Pawling, NY 12564	None	PC	Charitable support	1,121
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Putnam Arts Council521 Kennicut Hill Rd Mahopac, NY 10541	None	PC	Charitable support	500
Putnam Chorale LTDPO Box 982 Carmel, NY 10512	None	PC	Charitable support	500
Putnam County Volunteer Firemen's Association 103 Park Dr Dover Plains, NY 12522	None	PC	Charitable support	500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Putnam Dental Missions Inc 2435 Route 6 Ste 7 Brewster, NY 10509	None	PC	Charitable support	200
Putnam Hospital Center Foundation 670 Stonleigh Avenue Carmel, NY 10512	None	PC	Charitable support	50,000
Putnam Service Dogs IncPO Box 573 Brewster, NY 10509	None	PC	Charitable support	600
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Regional Food Bank of N E NY Inc 965 Albany-Shaker Rd Latham, NY 12110	None	PC	Charitable support	12,500
Rockland County YMCA 35 South Broadway Nyack, NY 10960	None	PC	Charitable support	2,540
Rotary Club of Northeast Westchester Foundation Inc PO Box 561 Somers, NY 10589	None	PC	Charitable support	2,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Somers Library Foundation Inc PO Box 235 Somers, NY 10589	None	PC	Charitable support	500
Sparc Inc40 Triangle Center Suite 205 Yorktown Hts, NY 10598	None	PC	Charitable support	1,200
Special Olympics New York Inc 94 New Karner Road Suite 208 Albany, NY 12203	None	PC	Charitable support	1,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Student Advocacy Inc 3 West Main Street Suite 212 Elmsford, NY 10523	None	PC	Charitable support	3,500
Sunrise Day Camps Association Inc 15 Neil Court Oceanside, NY 11572	None	PC	Charitable support	1,740
Support Connection Inc 40 Triangle Center Suite 100 Yorktown Heights, NY 10598	None	PC	Charitable support	2,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Teatown Lake Reservation Inc 1600 Spring Valley Rd Ossining, NY 10562	None	PC	Charitable support	500
The American Heart Association 7272 Greenville Avenue Dallas, TX 75231	None	PC	Charitable support	10,000
The Foundation of Hudson Valley Hospital Center Inc 1980 Crompond Rd Cortlandt Manor, NY 10567	None	PC	Charitable support	7,250
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Society of the Friendly Sons of Saint Patrick in the County of Westchester PO Box 645 Yonkers, NY 10703	None	PC	Charitable support	2,310
Tina Shaina Gambino Memorial Foundation Inc 16 Great Oak Ln Pleasantville, NY 10570	None	PC	Charitable support	278
Trinity Pawling School Corporation 700 Route 22 Pawling, NY 12564	None	PC	Charitable support	600
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ty Louis Campbell Foundation Inc 1787 Route 6 Carmel, NY 10512	None	PC	Charitable support	500
UJAMAA Community Development Corp 5076 West Florissant Ave St Louis, MO 63115	None	PC	Charitable support	15,330
United Special Sportsman Alliance Inc c/o Villa Barone Hilltop Manor PO B ox 636 Mahopac, NY 10541	None	PC	Charitable support	5,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Westchester and Putnam Inc 336 Central Park Avenue White Plains, NY 10606	None	PC	Charitable support	3,500
United Women of Rockland Inc 19 Sandyfields Ln Stony Point, NY 10980	None	PC	Charitable support	500
Volunteer New York 220 White Plains Road Tarrytown, NY 10591	None	PC	Charitable support	1,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Volunteer Service Bureau of Westchester Inc 220 White Plains Road 2nd Floor Tarrytown, NY 10591	None	PC	Charitable support	8,000
WEDC901 North Broadway Suite 23 White Plains, NY 10603	None	PC	Charitable support	2,500
Westchester Children's Association Inc 470 Mamaroneck Avenue Suite 304 White Plains, NY 10605	None	PC	Charitable support	1,500
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Westchester Community College Foundation Inc 75 Grasslands Rd Valhalla, NY 10595	None	PC	Charitable support	5,000
Westchester Community Opportunity Program Inc 2 Westchester Plaza Ste 137 Elmsford, NY 10523	None	PC	Charitable support	6,150
Westchester Disabled on the Move Inc 984 N Broadway Ste LI10 Yonkers, NY 10701	None	PC	Charitable support	2,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Westchester Exceptional Children Inc 520 Route 22 North Salem, NY 10560	None	PC	Charitable support	5,000
Westchester Interfaith Housing Corporation Inc 287 Bowman Ave Purchase, NY 10577	None	PC	Charitable support	1,250
Westchester Medical Center Foundation Inc 100 Woods Rd Taylor Pavilion Ste C3 Valhalla, NY 10595	None	PC	Charitable support	28,228
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Westhab Inc8 Bashford Street Yonkers, NY 10701	None	PC	Charitable support	500
White Plains Hospital Medical Center 41 E Post Rd White Plains, NY 10601	None	PC	Charitable support	6,500
Woodlawn Conservancy Inc 4199 Webster Ave Bronx, NY 10470	None	PC	Charitable support	5,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Y-Cop of Mount Vernon Inc 227 E Lincoln Ave Mount Vernon, NY 10552	None	PC	Charitable support	2,950
YMCA250 Mamaroneck Ave White Plains, NY 10605	None	PC	Charitable support	54,000
YMCA of Central and Northern Westchester Inc 250 Mamaroneck Ave White Plains, NY 10605	None	PC	Charitable support	5,000
Total ▶ 3a				499,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Yonkers Partners In Education Inc 92 Main Street Suite 101 Yonkers, NY 10701	None	PC	Charitable support	5,000
Yorktown Trail Town Committee Inc 1452 Whitehill Rd Yorktown Heights, NY 10598	None	PC	Charitable support	500
Young Womans Christian Association of White Plains and Central Westchester 515 North Street White Plains, NY 10605	None	PC	Charitable support	5,000
Total ▶ 3a				499,867

TY 2019 Accounting Fees Schedule**Name:** PCSB Community Foundation**EIN:** 82-1223618**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	7,871	3,936	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: PCSB Community Foundation

EIN: 82-1223618

Software ID: 19010655

Software Version: 2019v5.0

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CHANGE CREATE TRANSFORM FOUNDATION	2644 KIRKWOOD HWY DEPT 781 NO 300 Newark, DE 19711	2020-03-12	5,000	Charitable Support	5,000	0	11/13/20	2020-11-13	All funds were expended for the intended purpose of the grant.

TY 2019 Investments Corporate Stock Schedule**Name:** PCSB Community Foundation**EIN:** 82-1223618**Software ID:** 19010655**Software Version:** 2019v5.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PCSB Financial Corporation	3,387,020	4,294,741

TY 2019 Legal Fees Schedule**Name:** PCSB Community Foundation**EIN:** 82-1223618**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	394	0	0	0

TY 2019 Other Expenses Schedule**Name:** PCSB Community Foundation**EIN:** 82-1223618**Software ID:** 19010655**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous Expense	250	0	0	0

TY 2019 Taxes Schedule**Name:** PCSB Community Foundation**EIN:** 82-1223618**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	866	0	0	0