Form **990-PF** Department of the Treasury

EXTENDED TO MAY 17, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

For calendar year 2019 or tax year begin		rs.gov/Form990PF for instr	, and ending	JUN 30, 2020	Open to Public Inspectio	
Name of foundation	iiiiig 001	1, 2015	, and chang	A Employer identification		
7,		· · · · · · · · · · · · · · · · · · ·				
HAROLD W RITCHEY I	FAMILY FO	UNDATION		74-2552549		
Number and street (or P O box number if mail is	not delivered to street a	ddress)	Room/suite	B Telephone number		
1568 COBB HILL RD				406-522-08	<u>99</u>	
City or town, state or province, country,		ostal code		C If exemption application is p	ending, check here	
BOZEMAN, MT 59718		Instal return of a fe	armar nublia abaribi	0.4. Faraign arganization	abask basa	
=	l return return	Amended return	ormer public charity	D 1. Foreign organizations	s, check here	
=	ess change	Name change		Foreign organizations me check here and attach co	eting the 85% test,	
		empt private foundation	1/2	E If private foundation sta		
Section 4947(a)(1) nonexempt cha		Other taxable private founda	ition O	under section 507(b)(1)		
I Fair market value of all assets at end of	year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination_	
(from Part II, col. (c), line 16)		ther (specify)		under section 507(b)(1)	(B), check here	
		nn (d), must be on cash basi			1 (4) = .	
Analysis of Revenue and Expu (The total of amounts in columns (b), necessarily equal the amounts in col	(c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes	
Contributions, gifts, grants, etc.					(cash basis only)	
2 Check X if the foundation is not r	·=					
Interest on savings and temporary cash investments			 			
4 Dividends and interest from sec	curities	28,115.	28,115.	28,115.	STATEMENT	
5a Gross rents						
Net rental income or (loss)		0.500		-		
6a Net gain or (loss) from sale of assets r		-2,523.	*** **			
b Gross sales price for ell 80,133. 7 Capital gain net income (from Part IV, line 2)			0.		·	
8 Net short-term capital gain	une 2)		<u>.</u>	N/A		
9 Income modifications				21/ 22		
Gross sales less returns 10a and allowances						
b Less Cost of goods sold				-		
c Gross profit or (loss)		705		505		
11 Other income		795. 26,387.	795. 28,910.	28,910.	STATEMENT :	
12 Total. Add lines 1 through 11 13 Compensation of officers, directors, to	wysteen etc	20,387.	0.	20,910.	C	
14 Other employee salaries and wa	· ·			EIVED		
15 Pension plans, employee benefi	-					
16a Legal fees			8	S		
b Accounting fees			8 JAN 1	1 2021		
c Other professional fees	STMT 3	7,051.	7,051.	7 2051.	Ō	
9 17 Interest	COMP A	324.	<u> </u>	N. UT 324.	0	
18 Taxes 19 Depreciation and depletion	STMT 4	324.		344.	<u> </u>	
20 Occupancy					-	
21 Travel, conferences, and meetin	gs					
22 Printing and publications	=		•			
23 Other expenses						
호 24 Total operating and administra					_	
expenses. Add lines 13 through		7,375.	7,375.	7,375.	40.000	
25 Contributions, gifts, grants paid		49,000.			49,000	
26 Total expenses and disbursem Add lines 24 and 25	ents.	56,375.	7,375.	7,375.	49,000	
27 Subtract line 26 from line 12;		30,3730	1,313.	1,313.	= 2,000	
a Excess of revenue over expenses and	disbursements	-29,988.				
b Net investment income (if negati			21,535.			
c Adjusted net income (if negative,	enter -0-)			21,535.		

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Fo	rm 99	00-PF (2019) HAROLD W RITCHEY FAMILY		74-2	2552549 Page 2
	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
Column should be for ena-or-year amounts only		column should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	11,098.	4,128.	4,128.
	3	Accounts receivable >			
		Less; allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	-5-	Grants receivable			
	1	Receivables due from officers, directors, trustees, and other			
	`	disqualified persons			
	٦,	Other notes and loans receivable		- "-	
	1 ′	Less; allowance for doubtful accounts			
	۱.	Inventories for sale or use		· · · · · · · · · · · · · · · · · · ·	
Assets		Prepaid expenses and deferred charges			
Ass	1,9	, , ,			
_	100	Investments - U.S. and state government obligations	 -	+	
	1	Investments - corporate stock			
	1	Investments - corporate bonds			· ·
	11	Investments - land, buildings, and equipment basis		··	<u></u>
	l.,	Less accumulated depreciation			
	1	Investments - mortgage loans	042 434	010 045	025 004
	13	Investments - other STMT 5	842,434.	818,845.	935,004.
	14	Land, buildings, and equipment basis]
		Less accumulated depreciation			
	1	Other assets (describe >)			
	16	Total assets (to be completed by all filers - see the	050 500	200 052	000 100
_	<u> </u>	instructions. Also, see page 1, item I)	853,532.	822,973.	939,132.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabiliti	20	Loans from officers, directors, trustees, and other disqualified persons			[
iab	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
	ľ			_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30.			,
Fund Balances	24	Net assets without donor restrictions			
3ak	25	Net assets with donor restrictions			
둳	ĺ	Foundations that do not follow FASB ASC 958, check here			ļ
Ē		and complete lines 26 through 30.	053 530	000 070	
ō		Capital stock, trust principal, or current funds	853,532.	822,973.	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Assets	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net.	29	Total net assets or fund balances	853,532.	822,973.	
Z			050 500	000 000	ł
_	30	Total liabilities and net assets/fund balances	853,532.	822,973.	I
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
-	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		·
'		it agree with end-of-year figure reported on prior year's return)		1	853,532.
2	•	amount from Part I, line 27a		2	-29,988.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	823,544.
		eases not included in line 2 (itemize) COST BASIS ADJU	JSTMENT	5	571.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	822,973.
			· "		Form 990-PF (2019)

	OLD W RITCHEY FA							Page 3
1	and Losses for Tax on Ir				E ATTAC		EMENT	
	e the kind(s) of property sold (for exa arehouse; or common stock, 200 sh		ate,	[₍₀)	How acquired - Purchase	(c) Date acqui (mo., day, yr	red (d) Date sol (mo., day, yi	
	arenouse, or common stock, 200 sin	3. IVILO 00.)		ט	- Donation	(, aay, y.	·, (o., day, y,	
<u>1a</u> b				╁┈				
<u> </u>								_
d	<u> </u>							
e	· ·- · · · · · · · · · · · · · · · ·							
(e) Gross sales price	(f) Depreciation allowed	1 107	st or other basis		-	(h) Gain or		
	(or allowable)	plus	expense of sale			((e) plus (f) n	ninus (g))	
<u>a</u>		 		-				
<u>b</u>				-				
<u>c</u>		<u> </u>						
e 80,133.		 	82,65	6.			-2,52	23.
	ng gain in column (h) and owned by	the foundation			-	(I) Gains (Col. (h		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (1) r col. (1), if any		C	ol. (k), but not le Losses (from	ss than -0-) or	
a								
b								
C				\Box				
<u>e</u>		1			- 1		-2,52	<u>23.</u>
2 Capital gain net income or (net co	apıtal loss) { If gaın, also ente			}	2		-2,52	23.
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ai	nd (6):		$ \cdot $				
If gain, also enter in Part I, line 8				$ \cdot $			1.	. .
If (loss), enter -0- in Part I, line 8 [Part Val Qualification U	nder Section 4940(e) for	Reduced	Tay on Net	Inve	3 stment Inc	come	-14	24.
L			-			Joine		
(For optional use by domestic privat	e roundations subject to the section	4940(a) tax on	i net investinent int	come.)			
If section 4940(d)(2) applies, leave t	his part blank.							
Was the foundation liable for the sec	ction 4942 tax on the distributable an	nount of any ye	ear in the base peri	od?			X Yes	No
If "Yes," the foundation doesn't quali	fy under section 4940(e). Do not con	nplete this par	t.					
	each column for each year; see the I	nstructions be	fore making any en	itries.				
(a) Base period years	(b) Adjusted qualifying dis	ntributione	Net value of no	(c)	itable use esse		(d) Distribution ratio	
Calendar year (or tax year beginn	ing in) Adjusted qualitying dis	Stributions	Net value of 110	HUHAI	Itabie-use asse	col. ((b) divided by col. (c))	
2018						+		
2017	 		 					
2015								
2014								
	•				•			
2 Total of line 1, column (d)						2		
3 Average distribution ratio for the	•	on line 2 by 5.	0, or by the numbe	er of y	ears			
the foundation has been in existe	nce if less than 5 years					3		
4 Enter the net value of noncharital	ble-use assets for 2019 from Part X,	line 5				4		
T LINGS THE HEL VALUE OF HUNGHALITAL	510 450 455015 IOI 2015 HUIII AILA,							
5 Multiply line 4 by line 3						5		
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		
7 Add lines 5 and 6						7		
	n Part VII. line 4							
8 Enter qualifying distributions from	·	. 46		40	/ 	8	·-···	
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, line	e 10, and comp	piete that part using	y a 1%	o tax rate.			
923521 12-17-19							Form 990-PF ((2019)

Part VII Excise Tax Based on Investment Income (Section 4940(p), 4940(e), or 4948 - see instructions)	Form	1990-PF	(2019) HAROLD W RITCHEY FAMILY FOUNDA	TION	74 <u>-255</u>	2549	Page	<u> 4</u>
Date of ruling or determination letter:	Pa	rt VI	Excise Tax Based on Investment Income (Section 4940	o(a), 4940(b), 4940(e), or 4	948 - see	instruct	ions)	_
b Domestic disundations that meet the section 4947(a)(e) requirements in Part V, check here	1a	Exempt	operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e	nter "N/A" on line 1.	1 1,			1
of Part I, line 27b		Date of	ruling or determination letter: (attach copy of letter if nec	cessary-see instructions)				
e All other domestic foundations enter 2% of time 27b, Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subted 3 Ind 2 5 Subted 3 Ind 2 5 Subted 5 Ind 2 Subted 5 Ind 2 5 ChedistPayments: 2 2 0 0 . 3 Add lines 1 and 2 5 ChedistPayments: 3 2 1019 estimated tax payments and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 5 Tax pade of the policitation for sections of the foreign 8889 6 Existing withhelding erroneously withheld 7 O . 5 Enter any penalty for underpayment of estimated tax. Check here 1 form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here 1 form 2220 is attached 9 Tax doe. If the total of time 5 and 8 is more than line 7, enter amount ower and 1 form 10 to	b	Domest	tic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🕨	➤ and enter 1%	1		<u>431</u>	•
2 Tax under section 511 (Gomestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 2 3 431. 4 Subtitle R (inCome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 4 0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits Pyments: 2 2019 setimated tax payments. Act 0.18 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (form 8889) 6 0. 6 County organizations - tax withheld at source 6 Tax pand with application for extension of time to file (form 8889) 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax des. If the total of lines 5 and 8 is more than line ?, refer amount owed 9 SER STATEMENT 6 9 431. 9 Total credits and payments. Add lines 6a through 6d 10 Overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be redired to 2020 estimated tax. Pinch 12 for the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to be redired to 2020 estimated tax. Pinch 12 for the second second 12 for the second 11 line 12 for the second 12 fo		of Part	I, line 27b					1
3 431. 4 Sibbtle 7 (nitrown) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3. if zero or less, enter -0- 5 CreditsPayments; 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 7 Tax pad with application for excession of time to life (Form 8868) 6 Exclusive withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 7 Total credits and payments. Add lines 5a through 6d 7 Total credits and payments. Add lines 5a through 6d 7 Total credits and payments. Add lines 5a through 6d 8 Enter any pessity for underspayment of estimated tax. Check here if Form 220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter ament one SEE STATEMENT 6 in 10 overpayment. If line 7 is more than line 10 is the sent of the line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than line 10 is 10 overpayment. If line 7 is more than 10 is 10 overpayment. If line 7 is more than 10 is 10 overpayment. If line 7 is more than 10 is 10 overpayment. If line 7 is more than 10 is	C	All othe	er domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	6 of Part I, line 12, col. (b) ノ				_]
4 Subtlik A (income) tax (stomestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 1 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cectus Pyrements: 2 D19 setimated tax payments and 2016 over payment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 B 0. 6 Control organizations - tax withheld at source 6 B 0. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax. Check here	2	Tax und	der section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; oth	hers, enter -0-)	2			_
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6. CreditsPayments; 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempl foreign organizations - tax withhold at source 1 axp and with application for extension of time to the (Form 8868) 6 Baskup withholding erronecusly withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 SEE STATEMENT 6	-				3		_	
6 Credits/Payments: a 2019 setimated tax payments and 2016 overpayment credited to 2019 b Exempt foreign organizations. tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C. 0. 6 B C. 0. 7 Cotal credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 8 C. 9 9 Tax dee. If the total of lines 5 and 8, enter the amount owed 8 SE STATEMENT 6 ■ 9 4 31. 9 Tax dee. If the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to the Credited to 2220 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence in line 11 to any postical examples of the foundation attempt to influence any national, state, or local legislation or did it participate or influence in line 11 to any postical examples of the second of the activities and copies of any materials published or distributed by the foundation attempt to influence or indirectly) for political purposes? See the instructions for the definition if the animal service is 7% to 1 to				thers, enter -0-)				
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f Total credits and payments. Add lines 6a through 6d c Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	-		•		5		<u>431</u>	<u>•</u> ,
Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8888) d Backup witholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergoyment of estimated tax. Check here form 2220 is attached 8				1 . 1	·			ł
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld To Total credits and payments. Add lines 6a through 6d Setter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attained To Verpayment. If line? I is more than time 7, enter amount owed SEE STATEMENT 6 ▶ 0 431. 10 overpayment. If line? I is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be; Oredited to 2020 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 10 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, dot the foundation in one intensity 100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation connection with the activities. 10 Did the foundation in the activities. 1 Did the foundation of the activities of the connection of the activities. 1 Did the foundation engage in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 2			* *		- 1			ł
6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Finer any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 SEE STATEMENT 6 ▶ 9 431. 9 Tax due. If the total of lines 5 and 8 is more than line 10 inces 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 10 11		•			-			-
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than the total of lines 5 and 6, enter the amount owed SEE STATEMENT 6 9 4.31. 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount owed In the total of lines 5 and 6, enter the amount owed In the total of lines 5 and 6, enter the amount owed In the total of lines 5 and 6, enter the amount owed In the total of lines 5 and 6, enter the amount ower paid In Uring the tax year, did the foundation attempt to inflience any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to inflience any national, state, or local legislation or did it participate or intervene in any political campaign? b) Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation. It is a state of the activities of the animal participate or intervene in any of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. It is a state of the participate of the activities and copies of any materials published or distributed by the foundation. E filter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. It is a state of the activities. 1 If Yes, a tate had a detailed description of the activities. 1 If Yes, a tate had a detailed description of the activities. 2 If Yes, a tate had a detailed description of the activities. 3 If Yes, a tate had a detailed description of the activities. 4 If Yes, a tate had a detailed description of the activi								
8 Enter any penalty for underpayment of estimated tax. Check here				6d U.	 			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 6								
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ► 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 15, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-POL for this year? 1d Enter the amount (if any) of tax on political expenditure (section 4955) imposed during the year? 1d The reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 1d Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 1d Has the foundation engaged in any activities that have not previously been reported to the IRS? 1f "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1f "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either; • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 9 Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or desig				_				_
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	_		, , , , , , , , , , , , , , , , , , , ,	E SIAIEMENI 0			- 43T	<u>•</u>
Part VII-A Statements Regarding Activities			•	Refunded				_
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b) Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation in the Form 1120-PDL for this year? d) Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. e) Enter the reimbursement (if any) pata by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b) If "Yes," has it flied a tax return on Form 990-T for this year? b) If "Yes," attach the statement required by General instruction T Are the requirements of section 508(6) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"				Retuilded	<u>, ,, , , , , , , , , , , , , , , , , ,</u>			_
any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition If the answer is "Set" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ C Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has if filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation claiming status as a five the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part X				lation or did it participate or intervene	e in		Yes N	<u> </u>
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De	irt VII-A Statements Regarding Activities (continued)	343		raye 5
Pa	ITE VII-A Statements negarding Activities (continued)	_	M	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	X	
	Website address ► N/A			
14	The books are in care of ▶_DAVID_RITCHEY Telephone no. ▶ 406-57		<u>850</u>	
	Located at ▶ 1568 COBB HILL ROAD, BOZEMAN, MT ZIP+4 ▶59	718		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			\cdot
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			1
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		'	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
٠	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here		:	ï
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			l
٠	before the first day of the tax year beginning in 2019?	1c	_	$\overline{\mathbf{x}}$
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			<u> </u>
-	defined in section 4942(j)(3) or 4942(j)(5)):			1
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
•	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years \blacktriangleright			i
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		·
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	>	ļ. l		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
_	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			[
•	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
		m 99 0	-PF	

Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others recoving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convined, research papers produced, etc. Expenses Part IX-B Summary of Program-Related investments and by the foundation during the tax year on lines 1 and 2. Amount N/A Amount All other program-related investments. See instructions.	Form 990-PF (2019) HAROLD W RITCHEY FAMILY FOUNDATION		<u> 2552549 </u>	Page 7
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summarry of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A Part IX-B Summary of Program-Related investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount Amount All other program-related investments, See instructions. 3 1 Other program-related investments, See instructions.	Paid Employees, and Contractors (continued)	ers, Highly		
NONE Total number of others receiving over \$50,000 for professional services	3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount All other program-related investments. See instructions.	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount All other program-related investments. See instructions.	NONE			
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number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1	Part IX-A Summary of Direct Charitable Activities			
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A All other program-related investments. See instructions. All other program-related investments. See instructions.	List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the	Expenses	S
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A All other program-related investments. See instructions. Total, Add lines 1 through 3				
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Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount All other program-related investments. See instructions. Total, Add lines 1 through 3				
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments. See instructions. Total. Add lines 1 through 3	4			
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1 N/A 2 All other program-related investments. See instructions. 3 Total, Add lines 1 through 3	Part IX-B Summary of Program-Related Investments			
All other program-related investments. See instructions. 3 Total. Add lines 1 through 3	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
Total. Add lines 1 through 3	1 N/A			
Total. Add lines 1 through 3				
Total. Add lines 1 through 3				
Total. Add lines 1 through 3	2			
Total. Add lines 1 through 3				
Total. Add lines 1 through 3				
Total. Add lines 1 through 3 ▶ 0.	· ·			
	3			
	<u> </u>			
	Table Addison 4 Abranch 2			<u> </u>
Form 990-PF (2019)	Total, Add lines I through 5		Form 990- l	

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P	art>X■ Minimum Investment Return (All domestic foundation	ns must complete this par	t Foreign foundation	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out chair	ritable, etc., purposes:		
a	Average monthly fair market value of securities		1a	956,871.
b	Average of monthly cash balances		1b	956,871. 17,561.
	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)		1d	974,432.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	1e	0.	
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	974,432.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amo	ount, see instructions)	4	14,616.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here as	nd on Part V, line 4	5	959,816.
6	Minimum investment return. Enter 5% of line 5		6	47,991.
IP.	art XI ■ Distributable Amount (see instructions) (Section 4942(j))(foreign organizations, check here ■ and do not complete this		foundations and certa	un
1	Minimum investment return from Part X, line 6	··	1	47,991.
	Tax on investment income for 2019 from Part VI, line 5	2a	431.	
Ь	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
C	Add lines 2a and 2b		2c	431.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	47,560.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	47,560.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on	Part XIII, line 1	7	47,560.
IP.	art:XII] Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc.,	purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		<u> 1a</u>	49,000.
b	Program-related investments - total from Part IX-B		<u>1b</u>	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out cha	aritable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line	8; and Part XIII, line 4	4	49,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net	investment		_
	income. Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	49,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent year 4940(e) reduction of tax in those years.	ars when calculating whether	the foundation qualifies	s for the section

Form 990-PF (2019) HAROLD W RIT	CUEI LAMILLI	FOUNDATION		332343 Page 9
Part XIII Undistributed Income (see II	nstructions)			
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2018	2018	2019
1 Distributable amount for 2019 from Part XI,				4
line 7				47,560.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			48,457.	
b Total for prior years:				
		0.	_	
3 Excess distributions carryover, if any, to 2019:				
a From 2014				·
b From 2015			İ	į
c From 2016				
d From 2017			İ	
e From 2018		· · ·		
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: \triangleright \$ 49,000.			40 457	·
a Applied to 2018, but not more than line 2a			48,457.	<u> </u>
b Applied to undistributed income of prior		,		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			543.
d Applied to 2019 distributable amount				343.
e Remaining amount distributed out of corpus	0.		·	
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	+		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				47,017.
be distributed in 2020				47,017.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)	U•			
8 Excess distributions carryover from 2014	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2020.	0.			
Subtract lines 7 and 8 from line 6a		· - 	 	
10 Analysis of line 9: a Excess from 2015				
b Excess from 2016				
D LACESS HUIII ZUIU		l l	l	

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c Excess from 2017 d Excess from 2018 e Excess from 2019

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Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2019, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	d <u>ation is a private oper</u> atir	g foundation described in		4942(j)(3) or 494	2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed				/	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:		_			
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter				 	
2/3 of minimum investment return					
shown in Part X, line 6, for each year					
listed		/		+	
c "Support" alternative test - enter:	/				
(1) Total support other than gross investment income (interest,	/				
dividends, rents, payments on					
securities loans (section	/				
512(a)(5)), or royalties)	/				
(2) Support from general public and 5 or more exempt					
organizations as provided in	/				
section 4942(j)(3)(B)(iii)				+ -	
(3) Largest amount of support from an exempt organization	/				
(4) Gross investment income	/				
Part XV Supplementary Info	rmation (Complet	te this part only if	the foundation I	had \$5.000 or more	in assets
at any time during t					
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation wh		than 2% of the total contr	butions received by the f	foundation before the close	of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)			
NONE		_			
b List any managers of the foundation wh			or an equally large portio	n of the ownership of a part	nership or
other entity) of which the foundation has	s a 10% or greater interes	t.			
NONE					
2 Information Regarding Contributi					
Check here 🕨 🗶 if the foundation of					ts for funds. If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone numl	ber or email address of th	e person to whom applica	tions should be address	ed:	
b The form in which applications should b	a submitted and informat	ion and materials they sh	only include:		
u The form in which applications should b	o Submitted and inioritial	ion and materials they Sil	oura meruue.		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	il areas, charitable fields, l	kinds of institutions, or o	ther factors:	

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Ye		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid duning the year				
AMERICAN CIVIL LIBERTIES UNION 125 BROAD ST	NONE	501C3	FOR ASSISTANCE	
NEW YORK, NY 10004				3,000.
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH	NONE	501C3	FOR ASSISTANCE	
NEW YORK, NY 10010				2,000.
				,
NPR FOUNDATION DEPT 6054	NONE	501C3	FOR ASSISTANCE	
WASHINGTON, DC 20042		-		3,000.
PLANNED PARENTHOOD	NONE	501C3	FOR ASSISTANCE	
434 WEST 33RD STREET NEW YORK, NY 10001				3,000.
				•
UNICEF 125 MAIDEN LANE		501C3	FOR ASSISTANCE	
NEW YORK, NY 10038			<u></u>	3,000.
	TINUATION SHEE	T(S)	<u>▶ 3a</u>	49,000.
b Approved for future payment				
NONE				
Total			<u>▶ 3b</u>	0. orm 990-PF (2019)

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Part XVI-A	Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a	_		+		
b	_	·			· · · · · · · · · · · · · · · · · · ·
<u> </u>			-		· · · · · · · · · · · · · · · · · · ·
d	_	•	\rightarrow		
e	-		\rightarrow		· · · · · · · · · · · · · · · · · · ·
f			-		
g Fees and contracts from government agencies		_	- - 		
2 Membership dues and assessments			+ +		····
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	28,115.	
5 Net rental income or (loss) from real estate:			٠.		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-2,523.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					·
11 Other revenue:					
a EXCISE TAX REFUND	_		01	795.	
b					
C					
d					
е					
12 Subtotal. Add columns (b), (d), and (e)).[26,387.	
13 Total. Add line 12, columns (b), (d), and (e)				13	26,387.
(See worksheet in line 13 instructions to verify calculations.)				

Relationship of Activities to the Accomplishment of Exempt Purposes

LINE NO.	the foundation's exempt purposes (other than by providing funds for such purposes).
+	
	·
+	
<u> </u>	

Form 99 Part		egarding Tra		ILY FOUNDATION Transactions are		hips With	74-2552 Noncharita		Pa	ige 13
1 Did	the organization directly or indi	_	ny of the followin	ig with any other organization	on described in sec	ction 501(c)			Yes	No
(ot	her than section 501(c)(3) organ	nizations) or in sec	ction 527, relating	g to political organizations?						
a Tra	insfers from the reporting found	ation to a nonchai	ritable exempt orç	ganization of:						- <u></u> -
٠,	Cash							1a(1)		X
٠.	Other assets							1a(2)	<u> </u>	X
	ner transactions:							45.443		-
٠,	Sales of assets to a noncharita							1b(1) 1b(2)		X
٠,	Purchases of assets from a no		pt organization					1b(2)	_	X
	Rental of facilities, equipment, Reimbursement arrangements							1b(4)	\vdash	X
٠,	Loans or loan guarantees							1b(5)		X
٠.	Performance of services or me	embershin or fund	Iraising solicitatio	ns				1b(6)		X
٠,	aring of facilities, equipment, ma	•	-					1c		Х
	he answer to any of the above is			· ·	ways show the fair	market value	of the goods, of		ets,	
	services given by the reporting f	-	-	• •						
col	umn (d) the value of the goods,	other assets, or s	ervices received.							
(a)Line n	o (b) Amount involved	(c) Name	e of noncharitable	e exempt organization	(d) Descripti	on of transfers, t	ransactions, and sh	aring arr	angemer	nts
			N/A				-			
_					_					
										
					_				_	
					1		 ,			
	 									
		<u> </u>								
				*-1	_					
		,					·			
: מו	the foundation directly or indirectly or section 501(c) (other than section	n 501(c)(3)) or in	•	or more tax-exempt organi	zations described			Yes	X] No
b If"	Yes," complete the following sch (a) Name of ord			(h) Type of organization	<u> </u>	(a) Decorant	ion of relationsh			
	N/A	Janization		(b) Type of organization		(c) Descript	ion of relationsh	þ		
	N/A		· · · · · ·							
				<u> </u>						
	_				<u>-</u>					
								-		
Sign Here	Under panalties of perpury I-declare and belief ut is true, correct, and con	that I have examined the Declaration of	this return, including preparer (other than	accompanying schedules and st taxpayer) is based on all informat La 28: 20	tion of which preparer	ATTON"	dge May retur show	n with th	discuss t e prepare ? See ins	er
	Signature of officer or trustee		<u> </u>	Date	Title	I Charle	4 570			
	Print/Type preparer's na	ame	l Preparer's si	ignature	Date	Check	if PTIN			

Form **990-PF** (2019)

P00946731

406-556-6160

Firm's EIN ► 81-0385940

Paid

Preparer **Use Only** self- employed

JANE L. SCHULTZ,

Firm's name ANDERSON ZURMUEHLEN & CO.,

Firm's address ▶ 1019 EAST MAIN, SUITE 201 BOZEMAN, MT 59715

HAROLD W RITCHEY FAMILY FOUNDATION

Part IV. Capital Gains and Los	ses for Tax on Investment Income				
. (a) List and 2-story bri	describe the kind(s) of property solo ck warehouse; or common stock, 20	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a PIMCO SHORT-TER	M INSTITUTIONAL		P	04/02/19	03/18/20
b PIMCO SHORT-TER	M INSTITUTIONAL		P	10/12/18	
c PIMCO DIVERSIFI	ED INCOME INSTIT	UTIONAL	P	01/06/17	
d PIMCO DIVERSIFI			P	07/23/04	
e VANGUARD SHORT-			P	04/02/19	
f VANGUARD SHORT-		GRADE ADM.	P	07/08/13	
g CALVERT GREEN E			P	04/02/19	
h CALVERT GREEN E			P _	10/12/18	
DFA INTERNATION		Y CORE 1	P	04/02/19	
DFA SUSTAINABII	P	04/02/19			
k DFA EMERGING MA			P P	04/02/19	
DFA EMERGING MA		RE 1 INSTL	P	08/22/18	05/13/20
m CAPITAL GAINS I	DIAIDENDS			1	
n	-				
_0	45 Depresenting allowed	(a) Cost or other hadis) Gain or (loss)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		plus (f) minus (g)	
a 3,695.		3,800.			-105.
b 7,005.		7,277.			-272.
c 1,821.		1,979.	<u></u>		-158.
d 1,279.		1,375.			-96.
e 1,684.		1,700.			<u>-16.</u>
f 11,016.		11,195.	<u> </u>		-179. -3.
g 603.		10,339.			258.
h 10,597. 14,700.		17,019.			-2,319.
14,700.		23,042.	•		$\frac{-2,313.}{-1,142.}$
$\frac{1}{k}$ 467.	·	565.			-98.
$\frac{1}{1}$ 3,133.		3,759.			-626.
$\frac{1}{m}$ 2,233.		3,7330			2,233.
n					•
0					
Complete only for assets showing	g gain in column (h) and owned by t	he foundation on 12/31/69		sses (from col. (h))	_
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain over not less than "-0-")	
a			**		-105.
b					<u>-272.</u>
C					-158.
d					-96.
<u>e</u>			**		-16.
<u>f</u>			**		-179.
9			<u>к</u> я		-3. 258.
<u>h</u>					$\frac{258.}{-2,319.}$
<u> </u>			- ·		$\frac{-2,319}{-1,142}$
! 					-1,142. -98.
<u>K</u>					-626 .
<u> </u>					2,233.
<u>m</u>		· -			2,233.
<u>n</u>					
0					·
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 -" in Part I, line 7	2		-2,523.
3 Net short-term capital gain or (los		5 I			
If gain, also enter in Part I, line 8,	column (c).	}			104
If (loss), enter "-0-" in Part I, line 8	<u> </u>	J	3		-124.

Part XV Supplementary Informati		<u> </u>		
3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	A
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
TAH STATE UNIVERSITY	NONE	501C3	FOR ASSISTANCE	
MC 1440				
OGAN, UT 84332				15,00
EBER STATE UNIVERSITY	NONE	501C3	FOR ASSISTANCE	
850 UNIVERSITY CIRCLE				20,00
GDEN, UT 84408				20,00
		1		
Total from continuation sheets				35,00

DS AND INTER	EST FROM SECU	RITIES S'	TATEMENT 1	
GAINS	REVENUE	NET INVEST-	ADJUSTED	
8 2-, 23	3. — — 28,115	28,115.	28,115.	
8. 2,23	3. 28,115	28,115.	28,115.	
OTHER I	NCOME	S	TATEMENT 2	
	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
_	795.	795.	795.	
, LINE 11	LINE 11 795.		795.	
(A)	(B)	(C)		
7,051.	7 051	7 051		
•	7,051.	7,051.	0.	
	·	7,051.		
	7,051.	7,051.		
7,051.	7,051.	7,051. ST	0.	
7,051. TAX (A) EXPENSES	7,051. ES (B) NET INVEST-	7,051. (C) ADJUSTED NET INCOME	O. TATEMENT 4 (D) CHARITABLE	
	CAPITAL GAINS DIVIDEND 8. 2,23 OTHER I OTHER PROFES (A) EXPENSES PER BOOKS	CAPITAL (A) GAINS REVENUE DIVIDENDS PER BOOKS 8.	CAPITAL (A) (B) GAINS REVENUE NET INVEST- DIVIDENDS PER BOOKS MENT INCOME 8. 2.233. 28,115. 28,115. OTHER INCOME (A) (B) REVENUE NET INVEST- PER BOOKS MENT INCOME 795. 795. , LINE 11 795. 795. OTHER PROFESSIONAL FEES	

4.

FORM 990-PF	OTHER	INVESTMENTS		STAT	TEMENT 5
DESCRIPTION		VALUATION METHOD	BOOK VALUE		MARKET VALUE
FIDELITY INVESTMENTS		COST	818,84	5.	935,004
TOTAL TO FORM 990-PF	, PART II, LINE 1	.3	818,84	5.	935,004
FORM 990-PF	INTEREST AN	D PENALTIES		STAT	TEMENT 6
TAX DIE FROM FORM 9	90-PF PART VI				431
TAX DUE FROM FORM 9 LATE PAYMENT INTE	REST				1
LATE PAYMENT INTE LATE PAYMENT PENA	REST				431 1 4
LATE PAYMENT INTE	REST				1
LATE PAYMENT INTE LATE PAYMENT PENA TOTAL AMOUNT DUE	REST LTY	YMENT PENALT	Y	STAT	
LATE PAYMENT INTE LATE PAYMENT PENA	REST LTY	YMENT PENALT	Y BALANCE	STAT	4 436

FORM 990-PF	LA	TE PAYMENT I	STATEMENT 8			
DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE DATE FILED	11/15/20 12/18/20	431.	431. 432.	.0300	33	1.
TOTAL LATE PAYMENT	INTEREST					1.

TOTAL LATE PAYMENT PENALTY