

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

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OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

07/01, 2019, and ending

06/30, 2020

Name of foundation

CHESLEY G MAGRUDER FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

PO BOX 1908

City or town, state or province, country, and ZIP or foreign postal code

ORLANDO, FL 32802-1908

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c), line
16) ▶ \$ 19,777,501.J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d), must be on cash basis.)

A Employer identification number

59-1920736

B Telephone number (see instructions)

C If exemption application is
pending, check here. ☐D 1. Foreign organizations, check here. ☐2. Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions).)(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule) .

2 Check ☒ if the foundation is not required to
attach Sch. B.

3 Interest on savings and temporary cash investments .

4 Dividends and interest from securities

392,312.392,312.

STMT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a 12,303,436.262,515.262,515.

7 Capital gain net income (from Part IV, line 2) .

8 Net short-term capital gain.

9 Income modifications

10a Gross sales less returns
and allowances

b Less. Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

2,369.

STMT 2

12 Total. Add lines 1 through 11

657,196.654,827.

13 Compensation of officers, directors, trustees, etc. . .

NONE

NONE

NONE

14 Other employee salaries and wages

NONE

NONE

15 Pension plans, employee benefits

NONE

NONE

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) STMT 3 .

2,500.

NONE

NONE

2,500.

c Other professional fees (attach schedule) STMT 4 .

80,139.40,070.40,070.

17 Interest

18 Taxes (attach schedule) (see instructions) STMT 5 .

5,384.5,034.

19 Depreciation (attach schedule) and depletion .

20 Occupancy

21 Travel, conferences, and meetings

1,809.

NONE

NONE

1,809.

22 Printing and publications

NONE

NONE

23 Other expenses (attach schedule) STMT 6 .

61.61.

24 Total operating and administrative expenses.

Add lines 13 through 23.

89,893.45,104.

NONE

44,440.

25 Contributions, gifts, grants paid

983,874.983,874.

26 Total expenses and disbursements Add lines 24 and 25

1,073,767.45,104.

NONE

1,028,314.

27 Subtract line 26 from line 12.

a Excess of revenue over expenses and disbursements

-416,571.

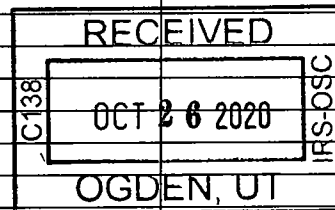
b Net investment income (if negative, enter -0-)

609,723.

c Adjusted net income (if negative, enter -0-)

ENVELOPE POSTMARK DATE OCT 09 2020

SCANNED JAN 12 2022

Revenue
Operating and Administrative Expenses

948

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	28,439.		
	2	Savings and temporary cash investments	363,162.	929,031.	929,031.
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less. accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) STMT 7.	16,946,841.	16,010,981.	18,848,470.	
14	Land, buildings, and equipment basis ▶				
	Less. accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	17,338,442.	16,940,012.	19,777,501.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐			
		and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒			
		and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	17,338,442.	16,940,012.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds . .				
29	Total net assets or fund balances (see instructions)	17,338,442.	16,940,012.		
30	Total liabilities and net assets/fund balances (see instructions)	17,338,442.	16,940,012.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,338,442.
2	Enter amount from Part I, line 27a	2	-416,571.
3	Other increases not included in line 2 (itemize) ▶ PRIOR YEAR ADJUSTMENT	3	18,141.
4	Add lines 1, 2, and 3	4	16,940,012.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	16,940,012.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a PUBLICLY TRADED SECURITIES**

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,303,436.		12,040,921.	262,515.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			262,515.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	262,515.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	990,122.	19,547,397.	0.050652
2017	832,385.	19,915,951.	0.041795
2016	632,360.	18,308,274.	0.034540
2015	909,491.	14,571,658.	0.062415
2014	839,313.	17,827,983.	0.047078

2 Total of line 1, column (d)	2	0.236480
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047296
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	19,731,444.
5 Multiply line 4 by line 3.	5	933,218.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,097.
7 Add lines 5 and 6.	7	939,315.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,028,314.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.		1	6,097.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	NONE
3 Add lines 1 and 2.		3	6,097.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,097.
6 Credits/Payments.			
a 2019 estimated tax payments and 2018 overpayment credited to 2019.	6a	4,262.	
b Exempt foreign organizations - tax withheld at source.	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868).	6c	NONE	
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	4,262.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	1,835.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10		
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ☒ NONE Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
14 The books are in care of <u>SUNTRUST BANK</u> Telephone no. <u>(407) 237-4500</u> Located at <u>P.O. BOX-1908, ORLANDO, FL</u> ZIP+4 <u>32802-1908</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u></u>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years <u></u> , <u></u> , <u></u> , <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u> , <u></u> , <u></u> , <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	NONE
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Part IX-B Summary of Program-Related Investments (see instructions)

Total. Add lines 1 through 3		▶
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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	19,352,878.
b	Average of monthly cash balances	1b	679,045.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	20,031,923.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	20,031,923.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	300,479.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,731,444.
6	Minimum investment return. Enter 5% of line 5	6	986,572.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	986,572.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	6,097.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	6,097.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	980,475.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	980,475.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	980,475.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	1,028,314.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,028,314.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	6,097.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,022,217.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				980,475.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			903,239.	
b Total for prior years. 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	NONE			
b From 2015	NONE			
c From 2016	NONE			
d From 2017	NONE			
e From 2018	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,028,314.				
a Applied to 2018, but not more than line 2a . . .			903,239.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount.				125,075.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				855,400.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2015 . . .	NONE			
b Excess from 2016 . . .	NONE			
c Excess from 2017 . . .	NONE			
d Excess from 2018 . . .	NONE			
e Excess from 2019 . . .	NONE			

Part XIV. Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
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2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a

C Qualifying distributions from Part XII, line 4, for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon . . .

a "Assets" alternative test - enter

(1) Value of all assets. . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization.

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 34				983,874.
Total ▶ 3a				983,874.
b Approved for future payment				
Total ▶ 3b				

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | Yes | No |
| | | | |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

10/08/2020
Date

President

Title

May the IRS discuss this return with the preparer shown below?

See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
JENNIFER AVERETTE

Preparer's signature Lenny L. Averetto

Date
10/07/2020

Check ☐ if self-employed

PTIN	P00281885
------	-----------

Firm's name	► BRANCH BANKING AND TRUST
Firm's address	► PO BOX 2907 - TRUST TAX DEPT WILSON, NC

27894-2907

Firm's EIN	▶ 56-0149200
Phone no	844-382-3122

Form **990-PF** (2019)

FORM 990FF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	13,684.	13,684.
FOREIGN DIVIDENDS	31,698.	31,698.
DOMESTIC DIVIDENDS	97,873.	97,873.
US GOVERNMENT INTEREST REPORTED AS QUALI	126.	126.
NONQUALIFIED FOREIGN DIVIDENDS	6,413.	6,413.
NONQUALIFIED DOMESTIC DIVIDENDS	240,018.	240,018.
SECTION 199A DIVIDENDS	2,500.	2,500.
	-----	-----
TOTAL	392,312.	392,312.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL TAX REFUND	2,369.

TOTALS	2,369.
	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	2,500.			2,500.
TOTALS	2,500.	NONE	NONE	2,500.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	80,139.	40,070.	40,070.
TOTALS	80,139.	40,070.	40,070.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	4,122.	4,122.
FEDERAL ESTIMATES - PRINCIPAL	350.	
FOREIGN TAXES ON NONQUALIFIED	912.	912.
	-----	-----
TOTALS	5,384.	5,034.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

FL DEPARTMENT OF STATE

61.

61.

TOTALS

61.
=====

61.
=====

CHESLEY G MAGRUDER FOUNDATION

59-1920736

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ----
46432F842 ISHARES CORE MSCI EA	C	585,626.	511,411.
09250J734 BLACKROCK EVENT DRIV	C	459,444.	472,557.
277902235 EATON VANCE ATLANTA	C	920,545.	1,133,944.
0075W0759 EDGEWOOD GROWTH FUND	C	1,456,858.	1,822,172.
99NETA6D0 GROSVENOR REGISTERED	C	512,789.	489,184.
416645828 HARTFORD DIVIDEND AN	C	2,129,367.	2,255,836.
77956H484 T ROWE PRICE EMERGIN	C	378,428.	367,180.
45775L408 T ROWE PRICE INSTITU	C	913,215.	1,151,015.
87283A102 T ROWE PRICE QM US S	C	349,433.	500,476.
922040100 VANGUARD INSTITUTION	C	2,005,107.	3,433,950.
921910501 VANGUARD INTERNATIONAL	C	1,146,455.	1,417,602.
921937777 VANGUARD SHORT TERM	C	679,500.	684,529.
921937504 VANGUARD TOTAL BOND	C	3,103,079.	3,184,059.
957663669 WESTERN ASSET FDS IN	C	1,371,135.	1,424,555.
		-----	-----
TOTALS		16,010,981.	18,848,470.
		=====	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

DR. G BROOK MAGRUDER, SR

ADDRESS:

200 S ORANGE AVE SOAB-10

ORLANDO, FL 32802-1908

TITLE:

TRUSTEE

OFFICER NAME:

DR. SCOTT GREENWOOD, MD

ADDRESS:

200 S ORANGE AVE SOAB-10

ORLANDO, FL 32802-1908

TITLE:

TRUSTEE

OFFICER NAME:

ROBERT N BLACKFORD ESQ

ADDRESS:

200 S ORANGE AVE SOAB-10

ORLANDO, FL 32802-1908

TITLE:

TRUSTEE

OFFICER NAME:

LEON H HANDLEY ESQ

ADDRESS:

200 S ORANGE AVE SOAB-10

ORLANDO, FL 32802-1908

TITLE:

TRUSTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

PAUL C. AUSLEY JR.

ADDRESS:

200 S ORANGE AVE SOAB-10

ORLANDO, FL 32802-1908

TITLE:

TRUSTEE

RECIPIENT NAME:
A GIFT FOR TEACHING, INC
ADDRESS:
6501 MAGIC WAY BLDG 400C
ORLANDO, FL 32809
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PENCIL BOY PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ABILITY HOUSING INC
ADDRESS:
3740 BEACH BLVD
JACKSONVILLE, FL 32207
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ADVENTHEALTH FOUNDATION
ADDRESS:
550 E ROLLINS ST
ORLANDO, FL 32803
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
BOY SCOUTS OF CENTRAL FLORIDA
ADDRESS:
1951 S ORANGE BLOSSOM TRAIL
APOPKA, FL 32703
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATION AND MAINTENANCE OF CAMP LA-NO-CHE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CATHOLIC VOLUNTEERS IN FLORIDA
ADDRESS:
PO BOX 536476
ORLANDO, FL 32853
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
COALITION FOR THE HOMELESS OF CENTRAL FL
ADDRESS:
18 NORTH TERRY AVE
ORLANDO, FL 32801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TEMPORARY HOUSING AND SERVICES FOR HOMELESS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CONDUCTIVE EDUCATION CENTER OF ORLANDO
ADDRESS:
931 S SEMORAN BLVD
WINTER PARK, FL 32792
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SCOTT CENTER FOR AUTISM TREATMENT
ADDRESS:
150 W UNIVERSITY BLVD
MELBOURNE, FL 32901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FOUNDATION FOR FOSTER CHILDREN
ADDRESS:
2265 LEE RD STE 203
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TRANSITION TO ADULT HOOD PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
LIFE CONCEPTS DBA QUEST INC
ADDRESS:
3910 US HIGHWAY 301 N
TAMPA, FL 33619
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CAMP THUNDERBIRD'S MEDICAL AND NURSING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
MATTHEW'S HOPE MINISTRIES
ADDRESS:
611 BUSINESS PARK BLVD
WINTER GARDEN, FL 34787
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MORNING STAR SCHOOL
ADDRESS:
930 LEHIGH AVE
ORLANDO, FL 32804
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OUTDOOR BEAUTIFICATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

ORLANDO DAY NURSERY

ADDRESS:

626 LAKE DOT CIRCLE

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

ORLANDO PHILHARMONIC ORCHESTRA

ADDRESS:

425 NORTH BUMBY AVE

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

YOUNG PEOPLE'S CONCERTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

ORLANDO REPERTORY THEATRE

ADDRESS:

1001 E PRINCETON ST

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

NO EMPTY BUS PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

PRIMROSE CENTER

ADDRESS:

2733 S FERN CREEK

ORLANDO, FL 32806

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

NURSING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

RONALD MCDONALD HOUSE CHARITIES

ADDRESS:

1030 NORTH ORANGE AVE STE 105

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ADOPT-A-ROOM PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ROTARY CLUB OF ORLANDO

ADDRESS:

PO BOX 560388

ORLANDO, FL 32856

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SENIORS FIRST INC
ADDRESS:
5395 L B MCLEOD RD
ORLANDO, FL 32811
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
STEPPING STONE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SUPPORT OUR SCHOLARS INC
ADDRESS:
PO BOX 1985
WINTER PARK, FL 32790
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LAPTOPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
UNITED AGAINST POVERTY INC
ADDRESS:
150 W MICHIGAN ST
ORLANDO, FL 32806
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUCCESS TRAINING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
WINTER GARDEN HERITAGE FOUNDATION
ADDRESS:
1 N MAIN ST
WINTER GARDEN, FL 34787
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
WINTER PARK DAY NURSERY INC
ADDRESS:
741 S PENNSYLVANIA AVE
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
YOUTH MINISTRY INSTITUTE
ADDRESS:
1017 E ROBINSON ST
ORLANDO, FL 32801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HI TECH TUTORING CENTER INC
ADDRESS:
750 S ORANGE BLOSSOM TRL STE 210
ORLANDO, FL 32805
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
STEPPING OUT PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ALZHEIMERS AND DEMENTIA RESOURCE CENTER
ADDRESS:
715 DOUGLAS AVE STE 101
ALTAMONTE SPRINGS, FL 32714
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BACH FESTIVAL SOCIETY
ADDRESS:
1000 HOLT AVE
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

BIG BROTHERS BIG SISTERS ASSOCIATION

ADDRESS:

123 W BLOOMINGDALE AVE

BRANDON, FL 33511

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

LEADERSHIP DEVELOPMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

BOYS AND GIRLS CLUB OF CENTRAL FLORIDA

ADDRESS:

101 E COLONIAL DRIVE

ORLANDO, FL 23801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

YOUTH DEVELOPMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

CAMP BOGGY CREEK

ADDRESS:

30500 BRANTLEY BRANCH RD

EUSTIS, FL 32736

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT FOR YOUNG ADULT PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CANINE COMPANIONS FOR INDEPENDENCE
ADDRESS:
8150 CLARCONA OCOEE RD
ORLANDO, FL 32818
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DOG TRAINING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,374.

RECIPIENT NAME:
CHRISTIAN HELP FOUNDATION INC
ADDRESS:
450 SEMINOLA BLVD
CASSELBERRY, FL 23707
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOOD PANTRY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CHRISTIAN SERVICE CENTER
ADDRESS:
808 W CENTRAL BLVD
ORLANDO, FL 32805
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LOVE PANTRY PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
COVENANT HOUSE
ADDRESS:
5931 E COLONIAL DRIVE
ORLANDO, FL 32807
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATION AND EMPLOYMENT ASSISTANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
EASTER SEALS FLORIDA
ADDRESS:
2010 CROSBY WAY
WINTER PARK, FL 32792
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
EDGEWOOD CHILDREN'S RANCH
ADDRESS:
1451 EDGEWOOD RANCH RD
ORLANDO, FL 32835
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

IDIGNITY INC

ADDRESS:

425 N MAGNOLIA AVE

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:

MAKE A WISH FOUNDATION CENTRAL FLORIDA

ADDRESS:

1020 N ORLANDO AVE

MAITLAND, FL 32751

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

OCA INC

ADDRESS:

4917 ELI ST

ORLANDO, FL 32804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CAMPING SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

UNIVERSITY OF CENTRAL FLORIDA FOUNDATION

ADDRESS:

12424 RESEARCH PARKWAY

ORLANDO, FL 32826

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

WEEKDAY SCHOOL

ADDRESS:

106 E CHURCH ST

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HABITAT FOR HUMANITY ORLANDO

ADDRESS:

4116 SILVER STAR RD

ORLANDO, FL 32808

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
HOLOCAUST MEMORIAL RESOURCE CENTER
ADDRESS:
851 N MAITLAND AVE
MAITLAND, FL 32751
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ELEVATE ORLANDO
ADDRESS:
2700 WESTHALL LANE STE 138
MAITLAND, FL 32751
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TEACHER FUNDING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
TAKE STOCK IN CHILDREN
ADDRESS:
2045 PRUITT ST
LEESBURG, FL 34748
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JEWISH FAMILY SERVICES OF ORLANDO
ADDRESS:
2100 LEE ROAD
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RIDE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
LEGAL AID SOCIETY
ADDRESS:
100 E ROBINSON ST
ORLANDO, FL 32801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BLACKBOX UPGRADE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
MUSTARD SEED OF CENTRAL FLORIDA
ADDRESS:
12 MUSTARD SEED LANE
ORLANDO, FL 32810
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

ORLANDO SHAKESPEARE THEATER

ADDRESS:

812 E ROLLINS ST

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

PACE CENTER FOR GIRLS INC

ADDRESS:

445 N WYMORE RD

WINTER PARK, FL 32789

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GROWTH AND CHANGE PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

PINE CASTLE HISTORICAL SOCIETY

ADDRESS:

631 WILKS AVE

ORLANDO, FL 32809

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

NEW ROOF

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:
THE ABLE TRUST
ADDRESS:
3320 THOMASVILLE ROAD STE 200
TALLAHASSEE, FL 32308
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HIGH TECH PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
AMIKIDS ORLANDO
ADDRESS:
1461 S LAKE PLEASANT RD
APOPKA, FL 32703
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL TRIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CHILDREN'S HOME SOCIETY OF FLORIDA
ADDRESS:
482 S KELLER ROAD
ORLANDO, FL 32810
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PROTECT OUR CHILDREN PROJECT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

CHILDRENS SAFETY VILLAGE OF CENTRAL FL

ADDRESS:

910 FAIRVILLA RD

ORLANDO, FL 32808

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SAFETY EDUCATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CHRISTIAN SHARING CENTER INC

ADDRESS:

600 N US HIGHWAY 17 STE 158

LONGWOOD, FL 32750

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

LIFEBUILDER PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

DR PHILLIPS CENTER FOR PERFORMING ARTS

ADDRESS:

445 SOUTH MAGNOLIA AVE

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ARTS EDUCATION AND EXPERIENCES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
FREEDOM RIDE INC
ADDRESS:
1905 LEE ROAD
ORLANDO, FL 32810
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
THERAPY ROOM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GRACE MEDICAL HOME
ADDRESS:
51 PENNSLYVANIA ST
ORLANDO, FL 32806
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COVID 19 EXPENSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
THE HOMELESS INC
ADDRESS:
232 N ORANGE BLOSSOM TRL
ORLANDO, FL 32805
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEALTHCARE FOR HOMELESS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
HEART OF THE CITY
ADDRESS:
106 E CHURCH ST
ORLANDO, FL 32801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
HOPE HELPS INC
ADDRESS:
812 EYRIE DRIVE
OVIEDO, FL 32765
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOOL LUNCH PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JOBS PARTNERSHIP FLORIDA
ADDRESS:
2250 LEE ROAD STE 201
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
JUNIOR ACHIEVEMENT
ADDRESS:
2121 CAMDEN RD
ORLANDO, FL 32803
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
LIFT ORLANDO
ADDRESS:
2043 JACOBS PLACE
ORLANDO, FL 32805
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COVID 19 RELIEF EFFORTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
LIGHTHOUSE CENTRAL FLORIDA
ADDRESS:
2500 KUNZE AVE
ORLANDO, FL 32806
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

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RECIPIENT NAME:

MICHELEE PUPPETS INC

ADDRESS:

4420 PARKWAY COMMERCE BLVD

ORLANDO, FL 32808

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CRISIS PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:

ONE HEART FOR WOMEN AND CHILDREN

ADDRESS:

2040 N RIO GRANDE AVE

ORLANDO, FL 32804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PURCHASE FOOD

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

ORLANDO BALLET

ADDRESS:

600 N LAKE FORMOSA DRIVE

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

BALLET PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:

ORLANDO MUSEUM OF ART

ADDRESS:

2416 NORTH MILLS AVE

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

ORLANDO SCIENCE CENTER

ADDRESS:

777 E PRINCETON ST

ORLANDO, FL 32803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

REFORMED THEOLOGICAL SEMINARY

ADDRESS:

1231 REFORMATION DRIVE

OVIEDO, FL 32765

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

STUDENT EMERGENCY FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:

SALVATION ARMY ORLANDO

ADDRESS:

416 W COLONIAL DRIVE

ORLANDO, FL 32804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SOCIAL SERVICES AND YOUTH PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

THE FINLEY PROJECT INC

ADDRESS:

608 WAVERLY LANE

MAITLAND, FL 32751

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

COUNSELING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE CHRIST SCHOOL

ADDRESS:

106 E CHURCH ST

ORLANDO, FL 32801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EQUIPMENT TRAINING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

TOTAL GRANTS PAID:

983,874.

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