29491142020181

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning JUL 1, 2019 , and ending JUN 30, 2020

Name of foundation: BAER FOUNDATION

A Employer identification number: 47-6032560

Number and street (or P O box number if mail is not delivered to street address): 1001 FORT CROOK ROAD — Room/suite: 140

B Telephone number: 402-552-1000

City or town, state or province, country, and ZIP or foreign postal code: BELLEVUE, NE 68008

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 3889659.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	21500.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	247.	247.		STATEMENT 1
	4 Dividends and interest from securities	36407.	36407.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	386711.			
	b Gross sales price for all assets on line 6a 2081098.				
	7 Capital gain net income (from Part IV, line 2)		386711.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-31785.	-31785.		STATEMENT 3
	12 **Total** Add lines 1 through 11	413080.	391580.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	74075.	19695.		54379.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	632.	0.		632.
	b Accounting fees STMT 5	45383.	2738.		42645.
	c Other professional fees STMT 6	39068.	39068.		0.
	17 Interest	6274.	6274.		0.
	18 Taxes STMT 7	209.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	3960.	0.		3900.
	24 **Total operating and administrative expenses** Add lines 13 through 23	169601.	67775.		101556.
	25 Contributions, gifts, grants paid	201617.			201617.
	26 **Total expenses and disbursements** Add lines 24 and 25	371218.	67775.		303173.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	41862.			
	b **Net investment income** (if negative, enter -0-)		323805.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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SCANNED JAN 14 2022

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions — Form **990-PF** (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	11969.		
	2 Savings and temporary cash investments	22678.	21518.	21518.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	3185173.	3309971.	3847285.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	92695.	49668.	20825.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 12)	31.	31.	31.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3312546.	3381188.	3889659.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ CASH OVERDRAFT)	0.	43845.	
	23 Total liabilities (add lines 17 through 22)	0.	43845.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	3312546.	3337343.	
	29 Total net assets or fund balances	3312546.	3337343.	
	30 Total liabilities and net assets/fund balances	3312546.	3381188.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3312546.
2	Enter amount from Part I, line 27a	2	41862.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3354408.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	17065.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3337343.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	2081098.		1694387.	386711.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				386711.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 386711.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	318945.	3978092.	.080175
2017	205136.	4102162.	.050007
2016	182726.	3764600.	.048538
2015	196400.	3870591.	.050742
2014	253738.	4886073.	.051931

2	Total of line 1, column (d)	2	.281393
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.056279
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3980880.
5	Multiply line 4 by line 3	5	224040.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3238.
7	Add lines 5 and 6	7	227278.
8	Enter qualifying distributions from Part XII, line 4	8	303173.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ALLIANCE DATA SYSTEMS CORP	P		07/15/19
b	ALLIANCE DATA SYSTEMS CORP	P	12/03/18	07/15/19
c	INTERCONTINENTAL EXCHANGE GROUP	P	01/20/16	08/05/19
d	TRINET GROUP INC.	P	04/30/18	08/05/19
e	TRINET GROUP INC.	P	01/14/19	08/05/19
f	FORTUNE BRANDS HOME & SEC INC	P	08/01/16	09/24/19
g	NXP SEMICONDUCTORS NV	P	01/23/19	10/01/19
h	NORWEGIAN CRUISE LINE	P		11/11/19
i	ATHENE HOLDING LTD CLASS A	P	08/05/19	11/05/19
j	ATHENE HOLDING LTD CLASS A	P		11/11/19
k	AUTOZONE INC.	P	01/13/17	01/14/20
l	AUTOZONE INC.	P		03/24/20
m	LKQ CORPORATION	P		04/27/20
n	BOOKING HOLDINGS INC	P		04/29/20
o	PERFORMANCE FOOD GROUP, CO.	P	08/05/19	04/29/20

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	60819.		99618.	-38799.
b	25218.		31844.	-6626.
c	270455.		148517.	121938.
d	66393.		50266.	16127.
e	13832.		8572.	5260.
f	50479.		59922.	-9443.
g	70987.		50282.	20705.
h	177643.		188520.	-10877.
i	58011.		51583.	6428.
j	116449.		114663.	1786.
k	33618.		21737.	11881.
l	40040.		34338.	5702.
m	70595.		98890.	-28295.
n	81293.		101382.	-20089.
o	35424.		50404.	-14980.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				-38799.
b				-6626.
c				121938.
d				16127.
e				5260.
f				-9443.
g				20705.
h				-10877.
i				6428.
j				1786.
k				11881.
l				5702.
m				-28295.
n				-20089.
o				-14980.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c); If (loss), enter "-0-" in Part I, line 8	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	AUTOZONE INC.	P		05/15/20
b	EPAM SYSTEMS	P		06/19/20
c	EPR PPTYS COM	P	04/09/01	06/08/20
d	IQVIA HOLDING INC	P		06/08/20
e	PRA HEALTH SCIENCES INC	P	12/07/18	06/08/20
f	EPAM SYSTEMS	P		06/19/20
g	PRA HEALTH SCIENCES INC	P		06/08/20
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	180091.		115183.	64908.
b	222664.		104965.	117699.
c	21444.		4435.	17009.
d	283318.		178988.	104330.
e	51681.		49749.	1932.
f	49481.		36358.	13123.
g	101163.		94171.	6992.
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				64908.
b				117699.
c				17009.
d				104330.
e				1932.
f				13123.
g				6992.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	386711.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	3238.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	3238.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	3238.
6	Credits/Payments.			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 0.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments Add lines 6a through 6d		7	0.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	5.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	3243.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions. ▶ NE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KATHY BAER Telephone no ▶402-552-1001

Located at ▶1001 FORT CROOK ROAD, STE. 140, BELLEVUE, NE ZIP+4 ▶68005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969, (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Form **990-PF** (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE BAER 1001 FORT CROOK ROAD, STE. 140 BELLEVUE, NE 68005	PRESIDENT 1.00	0.	0.	0.
KATHY BAER 1001 FORT CROOK ROAD, STE. 140 BELLEVUE, NE 68005	VICE PRESIDENT/SECRETARY 10.00	74075.	0.	0.
ZAC BAER 1001 FORT CROOK ROAD, STE. 140 BELLEVUE, NE 68005	BOARD MEMBER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:			
a	Average monthly fair market value of securities		1a	3766589.
b	Average of monthly cash balances		1b	274914.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4041503.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4041503.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	60623.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	3980880.
6	**Minimum investment return** Enter 5% of line 5		6	199044.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	199044.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 3238.		
b	Income tax for 2019. (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3238.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	195806.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	195806.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	195806.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	303173.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	303173.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	3238.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	299935.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					195806.
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only				0.	
b Total for prior years: ___ , ___ , ___			0.		
3 Excess distributions carryover, if any, to 2019:					
a From 2014	12468.				
b From 2015	2870.				
c From 2016					
d From 2017	5144.				
e From 2018	120440.				
f **Total** of lines 3a through e		140922.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 303173.					
a Applied to 2018, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2019 distributable amount					195806.
e Remaining amount distributed out of corpus		107367.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		248289.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount - see instructions			0.		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr				0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7		12468.			
9 **Excess distributions carryover to 2020** Subtract lines 7 and 8 from line 6a		235821.			
10 Analysis of line 9					
a Excess from 2015	2870.				
b Excess from 2016					
c Excess from 2017	5144.				
d Excess from 2018	120440.				
e Excess from 2019	107367.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

TED BAER, C/O ALAN & MARCIA BAER FOUNDATION, 402-552-1001
1001 FORT CROOK ROAD, STE. 140, BELLEVUE, NE 68005

b The form in which applications should be submitted and information and materials they should include:

NONE SPECIFIED

c Any submission deadlines.

PLEASE ALLOW 30 DAYS PRIOR TO REQUESTED DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALLIANCE FRANCAISE D'OMAHA 7915 W DODGE RD #102 OMAHA, NE 68114	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
ALS ASSOCIATION 900 S 74TH PLAZA #106 OMAHA, NE 68114	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
ALZHEIMER'S ASSOCIATION 11711 ARBOR ST #110 OMAHA, NE 68144	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	5000.
AUSTRALIAN FIRES 2 HANDS HELPING	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	10000.
BELLEVUE TOGETHER 2231 JEFFERSON ST BELLEVUE , NE 68005	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	201617.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BVL 621 SIX FLAGS DR ARLINGTON, TX 76011	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
CATHOLIC CHARITIES 3300 N 60TH ST OMAHA, NE 68104	N/A	501(C)(3) ORGANIZATION	IRISH FEST 2020	1000.
CENTRAL HIGH SCHOOL FOUNDATION 1823 HARNEY ST NO 203 OMAHA, NE 68102	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
CHRIST CHILD SOCIETY OF OMAHA NEBRASKA 1248 S 10 OMAHA, NE 68108	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
CHRIST THE KING CHURCH 654 86 ST OMAHA, NE 68114	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2500.
CHRIST THE KING EDUCATIONAL TRUST 654 86 ST OMAHA, NE 68114	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
COMMUNITY ALLIANCE 4001 LEAVENWORTH ST OMAHA, NE 68105	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	5000.
CRANE RIVER THEATER 12 E 22 ST KEARNEY, NE 68847	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
CUES-CHRISTIAN URBAN ED. SERV. 2207 WIRT ST OMAHA, NE 68110	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
DACHSHUND RESCUE NEBRASKA PO BOX 390991 OMAHA, NE 68139	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
Total from continuation sheets				183617.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DELTA ZETA 202 E CHURCH ST OXFORD, OH 45056	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
DURHAM MUSEUM 801 S 10 ST OMAHA, NE 68108	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	5000.
DUCHESNE ACADEMY 3601 BURT ST OMAHA, NE 68131	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
FILM STREAMS 1340 MIKE FAHEY ST OMAHA, NE 68102	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
FOOD BANK FOR THE HEARTLAND 10525 J ST OMAHA, NE 68127	N/A	EDUCATIONAL INSTITUTION	CORONA VIRUS	15000.
GREATER OMAHA AREA UNITED STATES BOWLING CONGRESS 1001 FORT CROOK RD N BELLEVUE, NE 68005	N/A	501(C)(3) ORGANIZATION	SPECTO-GO PROGRAM	20000.
HEALING GIFT 2650 FARNAM ST OMAHA, NE 68131	N/A	501(C)(3) ORGANIZATION	CORONA VIRUS	1500.
HUMANE SOCIETY 8929 FORT ST OMAHA, NE 68134	N/A	EDUCATIONAL INSTITUTION	GENERAL OPERATIONS	1000.
INT'L BOWLING MUSEUM AND HALL 621 SIX FLAGS DR ARLINGTON, TX 76011	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
IOWA WESTERN COMMUNITY COLLEGE 2700 COLLEGE RD COUNCIL BLUFFS, IA 51503	N/A	501(C)(3) ORGANIZATION	IOWA WESTERN FOUNDATION BOWLING TEAM	1000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FEDERATION 333 S 132ND ST OMAHA, NE 68154	N/A	501(C)(3) ORGANIZATION	JBL LUNCHEON	1000.
JUNIOR ACHIEVEMENT OF THE 6300 RIDGLEA PL FORT WORTH, TX 76116	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1700.
LANCER HOCKEY FOUNDATION 7300 Q ST OMAHA, NE 68127	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
LAURITZEN GARDENS 100 BANCROFT ST OMAHA, NE 68108	N/A	501(C)(3) ORGANIZATION	LITE BRITE HOLIDAY	2500.
LEAP FOR A CURE 18711 HOWE ST OMAHA, NE 68130	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	10000.
LEUKEMIA AND LYMPHOMA SOCIETY 11840 NICHOLAS ST STE 215 OMAHA, NE 68154	N/A	501(C)(3) ORGANIZATION	2020 LIGHT THE NIGHT WALK	1000.
METHODIST HOSPITAL FOUNDATION 8701 W DODGE RD SUITE 450 OMAHA, NE 68114	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	12000.
MIDDLEBURY INSTITUTE OF INTL STUDIES 460 PIERCE ST MONTEREY, CA 93940	N/A	501(C)(3) ORGANIZATION	SCHOLARSHIP FUND	5000.
MIDDLEBURY INSTITUTE OF INTL STUDIES 460 PIERCE ST MONTEREY, CA 93940	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
MILK WORKS 10818 ELM ST OMAHA, NE 68144	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MODE SHIFT 6011 DODGE ST. CEC 219.2 OMAHA, NE 68182	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
MADONNA SCHOOL 6402 N 71 PLZ OMAHA, NE 68104	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
MECA OMAHA 455 N 10 ST OMAHA, NE 68102	N/A	501(C)(3) ORGANIZATION	TD PARK LICENSE	10717.
OMAHA POLICE FOUNDATION P.O. BOX 31134 OMAHA, NE 68131	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	10000.
OMAHA PUBLIC LIBRARY FDN 215 S 15TH ST OMAHA, NE 68102	N/A	501(C)(3) ORGANIZATION	COVID 19 RESPONSE	5000.
OMAHA LAW LEAGUE 1650 FARNAM OMAHA, NE 68102	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
PACE P.O. BOX 24251 OMAHA, NE 68124	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
PARKINSON'S NEBRASKA 16811 BURDETTE ST STE 1 OMAHA, NE 68116	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
PROJECT HARMONY 11949 Q ST OMAHA, NE 68137	N/A	501(C)(3) ORGANIZATION	HALFWAY TO ST. PAT'S	5000.
RABBLE MILL 2005 Y ST LINCOLN, NE 68503	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART SCHOOL 2205 BINNEY ST OMAHA, NE 68110	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
SALVATION ARMY 7266 N 30 ST OMAHA, NE 68112	N/A	501(C)(3) ORGANIZATION	BOOMER RADIO FUNDRAISER	1000.
SAVING GRACE PERISHABLE FOOD RESCUE 4611 S 96 ST #112 OMAHA, NE 68127	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	2000.
SPECIAL OLYMPICS NEBRASKA 9427 F ST OMAHA, NE 68127	N/A	501(C)(3) ORGANIZATION	UNIFIED SPORTS BOWLING	3000.
ST. MARY'S BELLEVUE 903 W MISSION AVE BELLEVUE, NE 68005	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	500.
UNIVERSITY OF CENTRAL MISSOURI FOUNDATION PO BOX 800, SMISER ALUMNI CENTER WARRENSBURG, MO 64093	N/A	501(C)(3) ORGANIZATION	WOMEN'S BOWLING TEAM	1000.
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67 ST STE 200 OMAHA, NE 68106	N/A	501(C)(3) ORGANIZATION	UNMC TOMSU TOURNAMENT	11000.
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67 ST STE 200 OMAHA, NE 68106	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	22700.
VETTER FOUNDATION 20220 HARNEY STREET ELKHORN, NE 68022	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	1000.
YOUTH EMERGENCY SERVICES 2679 FARNAM ST STE 205 OMAHA, NE 68131	N/A	501(C)(3) ORGANIZATION	GENERAL OPERATIONS	3000.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	247.	
4 Dividends and interest from securities			14	36407.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-31785.	
8 Gain or (loss) from sales of assets other than inventory			18	386711.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		391580.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 391580.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

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Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11-16-20 Title: Pres.

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JANET OSBORN	JANET OSBORN	11/05/20		P00283478

Firm's name ▶ HANCOCK & DANA PC Firm's EIN ▶ 47-0710889

Firm's address ▶ 12829 WEST DODGE ROAD #100 OMAHA, NE 68154 Phone no 402-391-1065

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545 0047

2019

Name of the organization: BAER FOUNDATION

Employer identification number: 47-6032560

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990 PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990 PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
BAER FOUNDATION	47-6032560

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEVE SELINE 111 SOUTH 108TH AVENUE OMAHA, NE 68154	$ 21500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
BAER FOUNDATION	47-6032560

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	500 SHARES EPR PPTYS.COM	$ 21500.	06/05/20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BAER FOUNDATION	47-6032560

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc, contributions of $1,000 or less for the year (Enter this info once) ▶ $ ________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	247.	247.	
TOTAL TO PART I, LINE 3	247.	247.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	36407.	0.	36407.	36407.	
TO PART I, LINE 4	36407.	0.	36407.	36407.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CVR PARTNERS LP	-31785.	-31785.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-31785.	-31785.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	632.	0.		632.
TO FM 990-PF, PG 1, LN 16A	632.	0.		632.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	45383.	2738.		42645.
TO FORM 990-PF, PG 1, LN 16B	45383.	2738.		42645.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	39068.	39068.		0.
TO FORM 990-PF, PG 1, LN 16C	39068.	39068.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED TAX PAYMENTS	209.	0.		0.
TO FORM 990-PF, PG 1, LN 18	209.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	1593.	0.		1593.
INSURANCE	2307.	0.		2307.
OTHER EXPENSES	60.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3960.	0.		3900.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
DIFFERENCE BETWEEN COST & BASIS OF DONATED SECURITIES	17065.
TOTAL TO FORM 990-PF, PART III, LINE 5	17065.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS	3309971.	3847285.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3309971.	3847285.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CVR PARTNERS LP	COST	49668.	20825.
TOTAL TO FORM 990-PF, PART II, LINE 13		49668.	20825.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
NET INTANGIBLE ASSETS	31.	31.	31.
TO FORM 990-PF, PART II, LINE 15	31.	31.	31.