990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2019

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form, as it may be made public.

Open to Public Inspection

A	For the	2019 calenda	ar year, or tax year beginning July 1 , 2019, and endin	9 -	June 30	, 20	20				
В	Check If ap	oplicable.	C Name of organization	D Emp	loyer ide	ntification number					
	Address c	change	American Production and Inventory Control Society, Fox Valley Chapter, Inc		39-1307690						
밁	Name cha	-	Number and street (or P.O. box if mail is not delivered to street address) Room/sult	e E Tele	E Telephone number						
H	Initial retur	m n∕terminated	P.O. Box 3383		920)-236-8821					
Ħ	Amended		City or town, state or province, country, and ZIP or foreign postal code	∧ F Gro	roup Exemption						
	Application	n pending	Oshkosh, WI 54903-3383	Nur	nber 🕨						
G	Account	ting Method:	✓ Cash	H Check	▶ ☑ if	the organization i	ıs not				
	Website		apicsfv.org	•		ich Schedule B					
			ack only one) — ☐ 501(c)(3)			-EZ, or 990-PF).					
		•	☐ Corporation ☐ Trust ☐ Association ☐ Other Non-Stoc		on						
			7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if								
_		***	8500,000 or more, file Form 990 instead of Form 990-EZ		\$		<u>0,324</u>				
ئا	art I		e, Expenses, and Changes in Net Assets or Fund Balances (see								
_	1		the organization used Schedule O to respond to any question in this Pa		1	· · · · · · · · · · · · · · · · · · ·	<u> </u>				
	1 2		ons, gifts, grants, and similar amounts received		2		<u> </u>				
	3	_	ip dues and assessments		3		<u>2,630</u> 7,227				
	4	Investment	•		4		<u>7,227</u> 267				
	5a		bunt from sale of assets other than inventory 5a				207				
	b		or other basis and sales expenses	0							
	C		oss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c								
	6	•	and fundraising events:								
	а	Gross inc	ome from gaming (attach Schedule G if greater than								
ĭ		\$15,000) .		0							
Revenue	b		me from fundraising events (not including \$ 0 of contribu	tions							
æ		from fundr									
			th gross income and contributions exceeds \$15,000) . 6b	0							
	C		et expenses from gaming and fundraising events 6c	0							
	d	line 6c)	e or (loss) from gaming and fundraising events (add lines 6a and 6b and	subtract							
		•			6d	_	0				
	7a		s of inventory, less returns and allowances	0	1.						
	C		it or (loss) from sales of inventory (subtract line 7b from line 7a)	0	7c		^				
	8		nue (describe in Schedule O)	8							
	9				9	10	0,324				
	10		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 RECEIVE	D. 	10		900				
	11			ijΩ	11		1,705				
es	12	-	aid to or for members	12		4,185					
Expense	13	Profession	al fees and other payments to independent contractors	13		35					
	. 14		y, rent, utilities, and maintenance		14		0				
			sometherie, poetage, and empping	<u> </u>	15		0				
	16	-	enses (describe in Schedule O)	16		<u>4,449</u>					
	17		enses. Add lines 10 through 16	<u> ▶</u>	17	1	1,274				
Net Assets	18		(deficit) for the year (subtract line 17 from line 9)		18		<u>-950</u>				
	19		or fund balances at beginning of year (from line 27, column (A)) (must agong the figure reported on prior year's return)	-	10	_					
	20				19		6,114				
Se	20 21		nges in net assets or fund balances (explain in Schedule O) or fund balances at end of year. Combine lines 18 through 20		20		0				
Fc:	1		ion Act Notice, see the separate Instructions.	<u> F</u>	_ 41 [Form 990-EZ	5,164				

Pa	rt II Balance Sheets (see the instructions f	for Part II)				
	Check if the organization used Schedule	O to respond to a	ny question in this	Part II		🗆
-				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			26,114	22	25,164
23	Land and buildings				23	
24	Other assets (describe in Schedule O)			<u></u>	24	
25	Total assets			26,114	25	25,164
26	•				26	<u>_</u>
27	Net assets or fund balances (line 27 of column			26,114	27	25,164
Par		•		•		_
	Check if the organization used Schedule				/B~	Expenses guired for section
Wha	t is the organization's primary exempt purpose?	Education and Profe	ssional Developme	nt		(c)(3) and 501(c)(4)
as n	cribe the organization's program service accomplisheasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	nanner, describe the	f its three largest per services provide	program services, d, the number of		anizations, optional for ers)
28	Acedemic Award Scholarships given to Students atte	ending: University o	f Wisconsin Oshko	sh,		
	University of Wisconsin Green Bay, and Fox Valley	Technical College				
			•••••			
		includes foreign gra			28a	1
29	Education and Certification Courses for Adults in Op	erations and Supply	Chain Management			
	21 Students (16 - DDMRP and 6 - CPIM)		·····			İ
	72				l	
		includes foreign gra			298	1
30	Professional Development Meeting, Presentations, P			ustry Topics	İ	
	172 Members - Events are available members, studer	nts, and non-member	S			
	(O					
24		includes foreign gra	ints, check here .		30a	4
31	Other program services (describe in Schedule O) (Grants \$) If this amount	includes foreign gra			24.	
32		through 31a)	ints, check here .	· · · · -	31a	+
	List of Officers, Directors, Trustees, and Key					
سدها	Check if the organization used Schedule			•		<u> </u>
	(a) Name and trtle	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISO (if not paid, enter -0-	(d) Health benefits, contributions to employ benefit plans, and	/ee (e)	
Jody	Suess					
Pre	sident	10				
Sher	ri Manion				-	
_VP	Finance	5				
Phil	Kosik	ļ				
<u>VP</u>	Professional Development	5			┵	
	Westfahl				1	
	Sectrary	5			\perp	
	Steinke	-				
	Communications	5			+	 _
	y Neubert	ŀ				
	Logistics	5			+	
	esicki	_				
	Membership	5			+	
	like Godfrey	_			- 1	
	Faculty, Student Advisor	5		 	+	
	dy Skarivoda	· _				
	of Company Coordinators	5		+	+	
	n Wilcox	· -				
	ector at Large	5	 		\dashv	
	lya Gurtu ector at Large	_				
_ טונ	Ettor at Larye	5		 	+	
		4				

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Part	· · · · · · · · · · · · · · · · · · ·						
t	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	s Part	Yes	No			
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	163	√			
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions						
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?						
c	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O						
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	35c		<u> </u>			
37a b 38a	Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year?	37b 38a		\ \ \ \ \			
39 a b	If "Yes," complete Schedule L, Part II, and enter the total amount involved						
40a b	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶ Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year						
c	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	40b					
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization						
8	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e					
41	List the states with which a copy of this return is filed ▶						
42a	The organization's books are in care of ▶ Telephone no. ▶						
L	Located at ► ZIP + 4 ►		т				
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No			
	If "Yes," enter the name of the foreign country ▶	42D	5 ₇	****** I			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	8 ₄₂ 5		4			
С	At any time during the calendar year, did the organization maintain an office outside the United States? . If "Yes," enter the name of the foreign country ▶	42c		✓			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here	· ·	Yes	► □ No			
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	2014 2015				
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		7			
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d	ý.	✓			
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		√			
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b		7			

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								Yes	No	
		ne organization engage, directly or in						الثلالا		
t		ndidates for public office? If "Yes," c		, Part I		· · · ·	. 46		1	
Part V	_	Section 501(c)(3) Organizations All section 501(c)(3) organizations 50 and 51.	s must answer que				e tables	for lin	es	
		Check if the organization used Sch	nedule O to respond	I to any question in	n this Part \	<u>/l</u>		<u> </u>	<u>. </u>	
								Yes	No	
)	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II									
	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization make any transfers to an exempt non-charitable related organization?								<u> </u>	
									<u> </u>	
		"Yes," was the related organization a section 527 organization?								
	emple	oyees) who each received more than	\$100,000 of comper	nsation from the ore			e, enter "I	vone.	•	
	(a) Name and title of each employee		(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribution benefit pla	benefit plane and deferred		(e) Estimated amount of other compensation		
						-				
						_				
	•									
51 (Com ₁ \$100	number of other employees paid over olete this table for the organization's ,000 of compensation from the organ	s five highest componization. If there is no	ensated independe one, enter "None."					than	
	(a)	Name and business address of each independ	ent contractor	(b) Type of s	service	(c)	Compensat	tion		
				•						
				-						
d 7	Total	number of other independent contra	ctors each receiving	over \$100,000 .	.▶	1	-			
		the organization complete Schedu	le A? Note: All se	ection 501(c)(3) or	ganizations		n a .▶∐ Yes	s □	No	
Under per	nalties	of perjury, I declare that I have examined this red complete. Declaration of preparer (other than				the best of my kn				
	Show Xmara					9/15/2020				
Sign Here	Signature of officer Date Date									
-		Type or print name and title								
Paid		Print/Type preparer's name	Preparer's signature	Date Cherself-			If PTIN	-	-	
Prepar Use O	I					Firm's EIN ▶				
	· · · · y	Firm's address ▶				Phone no.				
May the	IRS	discuss this return with the preparer	shown above? See	instructions			► ☐ Ye	s 🔽	No	

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

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Employer identification number

American Production and Inventory Control Society, Fox Valley Ch	napter, Inc		391307690	_
Part 1, Expenses, Line 10 (Grants and similar amounts paid)				
Scholarship paid to University of Wisconsin Oshkosh Student	\$ 300			
Scholarship paid to University of Wisconsin Green Bay Studen	t \$ 300			
Scholarship paid to Fox Valley Technical College Student	\$ 300			
Total Line 10	\$ 900	··········		
Part 1, Expenses, Line 16 (Other Expenses)				
Board of Directors Monthly Dinner Meetings	\$ 916		·	<i>.</i>
Directors/Officer and General Liability Insurances	\$ 850	-		∮ 3
Website Software / Fees / Hardware	\$ 1200			ري د ي
Profession Deinner Meetings - On-Line Registration Fees	\$ 653	·		. i ;
Marketing and Advertising	\$ 381			
On-line Survey and Board Election	\$ 99			. -
Office Supplies, P.O. Box Rental	\$ 325			:
Top Management Night - Misc Expenses	\$ 25			
Total Line 16	\$ 4,449			
				· -