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EXTENDED TO MAY 17, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Form 990-PF

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning JUL 1, 2019, and ending JUN 30, 2020

Name of foundation ARCHSTONE FOUNDATION		A Employer identification number 33-0133359
Number and street (or P O box number if mail is not delivered to street address) 301 E. OCEAN BLVD	Room/suite 1850	B Telephone number 562-590-8655
City or town, state or province, country, and ZIP or foreign postal code LONG BEACH, CA 90802		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 102,165,257.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		15,675.	2,290,039.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,144,652.			STATEMENT 1
b Gross sales price for all assets on line 6a		2,162,588.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		0.	<208,967.>		STATEMENT 3
12 Total. Add lines 1 through 11		3,160,327.	2,081,072.		
13 Compensation of officers, directors, trustees, etc		926,268.	63,447.		844,404.
14 Other employee salaries and wages		598,568.	11,116.		577,283.
15 Pension plans, employee benefits		286,226.	18,582.		270,908.
16a Legal fees		12,497.	1,249.		16,474.
b Accounting fees		75,250.	5,333.		68,674.
c Other professional fees		485,090.	485,090.		0.
17 Interest					
18 Taxes		89,615.	3,472.		64,958.
19 Depreciation and depletion		61,016.	0.		
20 Occupancy		181,048.	12,620.		166,420.
21 Travel, conferences, and meetings		97,469.	7,240.		95,472.
22 Printing and publications					
23 Other expenses		520,784.	22,690.		549,652.
24 Total operating and administrative expenses. Add lines 13 through 23		3,333,831.	630,839.		2,654,245.
25 Contributions, gifts, grants paid		3,542,623.			3,702,840.
26 Total expenses and disbursements. Add lines 24 and 25		6,876,454.	630,839.		6,357,085.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<3,716,127.>			
b Net investment income (if negative, enter -0-)			1,450,233.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	347.	347.	347.
	2 Savings and temporary cash investments	2,302,432.	1,221,829.	1,221,829.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	159,006.	119,819.	119,819.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	109,927,175.	100,533,853.	100,533,853.
	14 Land, buildings, and equipment: basis 614,168.			
	Less: accumulated depreciation 344,053.	323,284.	270,115.	270,115.
	15 Other assets (describe ▶ DEPOSITS)	19,294.	19,294.	19,294.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	112,731,538.	102,165,257.	102,165,257.
	17 Accounts payable and accrued expenses	341,127.	273,869.	
	18 Grants payable	1,977,663.	1,817,446.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	1,319,570.	1,215,487.	
	23 Total liabilities (add lines 17 through 22)	3,638,360.	3,306,802.	
	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	109,093,178.	98,858,455.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	109,093,178.	98,858,455.	
	30 Total liabilities and net assets/fund balances	112,731,538.	102,165,257.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	109,093,178.
2 Enter amount from Part I, line 27a	2	<3,716,127.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	105,377,051.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	6,518,596.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	98,858,455.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,162,588.		4,590,216.	<2,427,628.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<2,427,628.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 <2,427,628.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 { } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	6,949,632.	110,847,321.	.062696
2017	6,812,334.	117,745,760.	.057856
2016	6,544,900.	111,006,625.	.058960
2015	6,474,651.	107,717,461.	.060108
2014	6,333,280.	116,163,851.	.054520

2 Total of line 1, column (d)	2	.294140
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.058828
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	105,689,642.
5 Multiply line 4 by line 3	5	6,217,510.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,502.
7 Add lines 5 and 6	7	6,232,012.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	6,357,085.

ARCHSTONE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	RUSSELL CORE BOND FUND	P	07/01/19	06/30/20
b	RUSSELL CORE BOND FUND SEC 1256	P	07/01/19	06/30/20
c	RUSSELL MULTI ASSET CORE PLUS FUND	P	07/01/19	06/30/20
d	RUSSELL MULTI ASSET CORE PLUS FUND SEC 1256	P	07/01/19	06/30/20
e	RUSSELL LOW DURATION BOND FUND	P	07/01/19	06/30/20
f	RUSSELL LOW DURATION BOND FUND SEC 1256	P	07/01/19	06/30/20
g	RUSSELL INV REAL ESTATE EQUITY FUND	P	07/01/19	06/30/20
h	BOOK TO TAX ADJUSTMENT	P	07/01/19	06/30/20
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 192,352.			192,352.
b 266,747.			266,747.
c		4,590,216.	<4,590,216.>
d 1,601,803.			1,601,803.
e 8,210.			8,210.
f 9,568.			9,568.
g 83,908.			83,908.
h			0.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			192,352.
b			266,747.
c			<4,590,216.>
d			1,601,803.
e			8,210.
f			9,568.
g			83,908.
h			0.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<2,427,628.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax

6a	131,608.
6b	0.
6c	0.
6d	0.

1	14,502.
2	0.
3	14,502.
4	0.
5	14,502.
7	131,608.
8	0.
9	
10	117,106.
11	0.

117,106. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ARCHSTONE.ORG</u>	13	X
14 The books are in care of ► <u>CHRISTOPHER A. LANGSTON</u> Telephone no. ► <u>562-590-8655</u> Located at ► <u>301 EAST OCEAN BLVD., SUITE 1850, LONG BEACH, CA</u> ZIP+4 ► <u>90802</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		926,268.	79,175.	10,800.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURA RATH - 301 EAST OCEAN BLVD., STE 1850, LONG BEACH, CA 90802	SENIOR PROGRAM OFFICER 40.00	129,485.	44,929.	6,000.
JOLENE FASSBINDER - 301 EAST OCEAN BLVD., STE 1850, LONG BEACH, CA	PROGRAM OFFICER 40.00	116,653.	43,685.	6,000.
TANISHA DAVIS - 301 EAST OCEAN BLVD., STE 1850, LONG BEACH, CA	GRANTS MANAGER 40.00	95,000.	31,569.	2,400.
CONSUELO PENA - 301 EAST OCEAN BLVD., STE 1850, LONG BEACH, CA	EXECUTIVE ASSISTANT AND BOOKKEEPER 40.00	89,419.	32,694.	4,200.

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	105,434,605.
b	Average of monthly cash balances	1b	1,480,531.
c	Fair market value of all other assets	1c	383,993.
d	Total (add lines 1a, b, and c)	1d	107,299,129.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	107,299,129.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,609,487.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	105,689,642.
6	Minimum investment return. Enter 5% of line 5	6	5,284,482.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,284,482.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	14,502.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,502.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,269,980.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,269,980.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,269,980.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,357,085.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,357,085.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14,502.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,342,583.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				5,269,980.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	717,165.			
b From 2015	1,113,404.			
c From 2016	1,128,919.			
d From 2017	1,122,708.			
e From 2018	1,485,188.			
f Total of lines 3a through e	5,567,384.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 6,357,085.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				5,269,980.
e Remaining amount distributed out of corpus	1,087,105.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	6,654,489.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	717,165.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	5,937,324.			
10 Analysis of line 9:				
a Excess from 2015	1,113,404.			
b Excess from 2016	1,128,919.			
c Excess from 2017	1,122,708.			
d Excess from 2018	1,485,188.			
e Excess from 2019	1,087,105.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT B 301 EAST OCEAN BLVD., SUITE 1850 LONG BEACH, CA 90802		SEE ATTACHMENT B	SEE ATTACHMENT B	3,702,840.
Total			3a	3,702,840.
b Approved for future payment				
SEE ATTACHMENT C 301 EAST OCEAN BLVD., SUITE 1850 LONG BEACH, CA 90802		SEE ATTACHMENT C	SEE ATTACHMENT C	1,817,446.
Total			3b	1,817,446.

Form 990-PF (2019)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

► **PRESIDENT/CEO**

Title

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

**Paid
Preparer
Use Only**Print/Type preparer's name U

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

DONITA M. JOSEPH

DONITA M. JOSEPH

05/13/21

P00286656

Firm's name ► **WINDES, INC.**

Firm's EIN ► 95-3001179

Firm's address ► P.O. BOX 87

LONG BEACH, CA 90801-0087

Phone no. (562) 435-1191

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
RUSSELL CORE BOND FUND	PURCHASED	07/01/19	06/30/20

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
192,352.	192,352.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
RUSSELL CORE BOND FUND SEC 1256	PURCHASED	07/01/19	06/30/20

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
266,747.	266,747.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
RUSSELL MULTI ASSET CORE PLUS FUND	PURCHASED	07/01/19	06/30/20

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	<4,590,216.>	4,590,216.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
RUSSELL MULTI ASSET CORE PLUS FUND SEC 1256	1,601,803.	1,601,803.	0.	PURCHASED	07/01/19	06/30/20

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
RUSSELL LOW DURATION BOND FUND	8,210.	8,210.	0.	PURCHASED	07/01/19	06/30/20

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
RUSSELL LOW DURATION BOND FUND SEC 1256	9,568.	9,568.	0.	PURCHASED	07/01/19	06/30/20

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
RUSSELL INV REAL ESTATE EQUITY FUND	83,908.	83,908.	0.	PURCHASED	07/01/19	06/30/20

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
BOOK TO TAX ADJUSTMENT	PURCHASED	07/01/19	06/30/20	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	<3,144,652.>	0.	0.	3,144,652.
CAPITAL GAINS DIVIDENDS FROM PART IV				0.
TOTAL TO FORM 990-PF, PART I, LINE 6A				3,144,652.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	15,675.	0.	15,675.	15,675.	
TO PART I, LINE 4	15,675.	0.	15,675.	15,675.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 RUSSELL CORE BOND FUND	0.	<44,727.>	
K-1 RUSSELL MULTI ASSET CORE PLUS FUND	0.	<23,789.>	
K-1 RUSSELL LOW DURATION BOND FUND	0.	3,219.	
K-1 RUSSELL ESTATE EQUITY FUND	0.	<143,670.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	<208,967.>	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	12,497.	1,249.		16,474.
TO FM 990-PF, PG 1, LN 16A	12,497.	1,249.		16,474.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	75,250.	5,333.		68,674.
TO FORM 990-PF, PG 1, LN 16B	75,250.	5,333.		68,674.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	485,090.	485,090.		0.
TO FORM 990-PF, PG 1, LN 16C	485,090.	485,090.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	66,477.	3,392.		63,907.
PROPERTY TAXES	1,138.	80.		1,051.
FEDERAL EXCISE TAX	22,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	89,615.	3,472.		64,958.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE & SHIPPING	2,390.	167.		2,205.
EQUIPMENT RENTAL & MAINT	18,063.	1,253.		16,519.
INSURANCE	39,427.	2,741.		36,148.
OFFICE SUPPLIES	3,983.	299.		3,947.
CONSULTATION FEES	74,657.	0.		73,838.
ORGANIZATIONAL EXPENSE	36,000.	0.		36,000.
COMMUNICATIONS	190,577.	14,927.		196,844.
MEMBERSHIP & DUES	29,320.	2,000.		27,337.
EDUCATION	17,531.	1,227.		16,182.
MISCELLANEOUS	1,040.	76.		963.
GRANT RELATED EXPENSES	67,205.	0.		68,181.
GRANTEE EVALUATIONS	40,591.	0.		71,488.
TO FORM 990-PF, PG 1, LN 23	520,784.	22,690.		549,652.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
RUSSELL CORE BOND FUND	FMV	7,176,715.	7,176,715.
RUSSELL LOW DURATION BOND	FMV	1,811,190.	1,811,190.
RUSSELL MULTI CORE ASSET	FMV	69,685,227.	69,685,227.
RUSSELL TTL RETURN	FMV	12,881,056.	12,881,056.
RUSSELL REAL ESTATE	FMV	8,979,665.	8,979,665.
TOTAL TO FORM 990-PF, PART II, LINE 13		100,533,853.	100,533,853.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION	998,998.	912,186.
DEFERRED RENT	320,572.	303,301.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,319,570.	1,215,487.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHRISTOPHER A. LANGSTON 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	PRESIDENT/CEO 40.00	366,084.	34,246.	4,800.
MARY ELLEN KULLMAN 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	VICE PRESIDENT 40.00	228,184.	44,929.	6,000.
DIANA M. BONTA 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	38,000.	0.	0.
LYNN DAUCHER 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	38,000.	0.	0.
AMYE L. LEONG 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	36,000.	0.	0.
ROCKY SUARES 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	38,000.	0.	0.
RENEE B. SIMON 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	38,000.	0.	0.
PETER SZUTU 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	36,000.	0.	0.
CYNTHIA BANKS 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	36,000.	0.	0.
THERESA J. MARINO 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	36,000.	0.	0.
HEATHER M. YOUNG 301 EAST OCEAN BLVD, SUITE 1850 LONG BEACH, CA 90802	DIRECTOR 2.00	36,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		926,268.	79,175.	10,800.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 12
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARY ELLEN KULLMAN, M.P.H., VICE PRESIDENT
301 EAST OCEAN BLVD., SUITE 1850
LONG BEACH, CA 90802

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
(562) 590-8655	SEE ATTACHED STATEMENT A

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED STATEMENT A FOR MORE INFORMATION, SEE OUR WEBSITE AT
[HTTP://WWW.ARCHSTONE.ORG](http://www.archstone.org)

ANY SUBMISSION DEADLINES

SEE ATTACHMENT STATEMENT A FOR INFORMATION, PLEASE VISIT OUR WEBSITE AT
[HTTP://WWW.ARCHSTONE.ORG](http://www.archstone.org)

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE ARCHSTONE FOUNDATION IS A PRIVATE GRANTMAKING ORGANIZATION, WHOSE MISSION IS TO CONTRIBUTE TOWARDS THE PREPARATION OF SOCIETY IN MEETING THE NEEDS OF AN AGING POPULATION. SEE ATTACHED STATEMENT A FOR MORE INFORMATION, PLEASE VISIT OUR WEBSITE AT [HTTP://WWW.ARCHSTONE.ORG](http://www.archstone.org)

GENERAL EXPLANATION

STATEMENT 13

FORM/LINE IDENTIFIER

FORM 99PF, PART I, LINE 11

EXPLANATION:

THE ARCHSTONE FOUNDATION INVESTS IN INSTITUTIONAL FUNDS STRUCTURED AS MUTUAL FUNDS, LIMITED LIABILITY CORPORATIONS (LLC) AND LIMITED PARTNERSHIPS (LLP). THE FOUNDATION HANDLES THE BOOK REPORTING IN THE SAME MANNER FOR ALL FUNDS. INTEREST AND DIVIDENDS, SALES AND DISTRIBUTIONS FROM A POSITION IN AN INSTITUTIONAL FUND ITSELF RESULTS IN REALIZED INCOME FOR BOOK PURPOSES. THIS IS NOT THE CASE FOR FUNDS ORGANIZED AS LIMITED LIABILITY COMPANIES AND LIMITED PARTNERSHIPS WHICH ARE "PASS THROUGH ENTITIES" FOR TAX PURPOSES. FOR THESE "PASS THROUGH ENTITIES" THE FOUNDATION IS REQUIRED TO REPORT AS ITS OWN TAXABLE INCOME ITS PRO RATA SHARE OF THE INCOME, EXPENSES, GAINS, AND LOSSES EARNED INSIDE THE LLPS AND LLCs. THESE ARE REPORTED TO THE FOUNDATION USING SCHEDULE K-1'S PER THE INTERNAL REVENUE SERVICE'S REQUIREMENTS. THE TAXATION OF INCOME EARNED INSIDE THE ENTITY THROUGH THE K-1 RESULTS IN AN ADJUSTMENT OF THE BASIS OF THE UNITS OWNED BY THE ORGANIZATION SO THAT THE BASIS IS EQUAL TO THE VALUE OF THOSE UNITS AND THERE IS NO INCOME TO BE RECOGNIZED WHEN A DISTRIBUTION FROM THE INSTITUTIONAL FUND ITSELF OCCURS FOR TAX PURPOSES.

THE FOUNDATION HAS DISTINGUISHED BETWEEN MUTUAL FUND (MF) TYPE INVESTMENTS AND PASS THROUGH ENTITIES (PT) FOR REPORTING DONE FOR BOOK PURPOSES (SCHEDULE 1) VS. TAX PURPOSES (PART IV OF 990PF). THE ORGANIZATION HAS ALSO DISTINGUISHED BETWEEN DISTRIBUTIONS (DIST) AND K-1 PASS THROUGH INFORMATION (K-1). THE DISTRIBUTIONS RESULT IN REALIZED GAIN/LOSS FOR BOOKS BUT ARE NOT TAXABLE WHILE GAINS AND LOSSES REPORTED ON K-1 ARE REPORTABLE FOR TAX PURPOSES BUT HAVE NOT BEEN SEPARATELY REPORTED FOR BOOKS.

**Archstone Foundation
FYE 6/30/20**

**Attachment A
Form 990 PF, PART XV, LINES 2B-2D**

Full Proposal Requirements

If the Foundation has issued a Request for Proposal (RFP), or in response to a LOI that fits within the Foundation's priorities, an organization may be asked to submit a Full Proposal through Archstone Foundation's online grant portal. Program staff will be responsive to questions during the development of the Full Proposal

Applicants will be asked to provide the following

- 1 A one paragraph executive summary that includes the amount being requested, number served (and population description including socioeconomic status and demographics of older adults served), project goals and objectives, and how funds will be used
- 2 Background on the issue/need(s) to be addressed,
- 3 The conceptual framework and rationale for the project;
- 4 Background of the organization and its capacity to undertake the work,
- 5 A project description, including the goals, objectives, timeline and specific activities to be funded,
- 6 A plan for communicating the project and its impact among key stakeholders,
- 7 A plan for evaluating the project and its anticipated outcomes, please include specific measurements,
- 8 A plan for sustaining or continuing the project upon the completion of the proposed grant (if appropriate),
- 9 A description of the qualifications of key project staff (i.e., resume) and job descriptions for those to be hired,
- 10 A detailed line-item budget (<https://archstone.org/how-we-work/for-grantseekers/full-proposal-requirements/line-item-budget-templates>) for the total project and the amount requested, accompanied by a budget narrative (<https://archstone.org/how-we-work/for-grantseekers/full-proposal-requirements/budget-narrative-guidelines>), explaining how the funds will be used (please use one year, two year and three years budget templates),
- 11 A list of grants received during the past two years,
- 12 A list of pending applications by source of funding,
- 13 List of Board of Directors and principal occupations,
- 14 Current organization's operating budget, and
- 15 If applicable, Memorandum of Agreements (MOAs) that specify roles and responsibilities

Full Proposal Review Process

Full Proposals meeting the guidelines and priorities of the Foundation are reviewed by the Proposal Review Committee (PRC), a sub-committee of the Foundation's Board. This committee will refer a slate of proposals to the Board of Directors for consideration. The Board meets quarterly to make funding decisions. Generally, the review process takes four to six months from receipt of the funding request.

**Archstone Foundation
FYE 6/30/20**

**Attachment B
Form 990 PF, PART XV, LINE 3A**

ARCHSTONE FOUNDATION
Grants Paid in FY 2020

Grant Number	Organization Name	Address	Grant Purpose	Payment Date	Amount
18-04-36	County of Sonoma, Human Services Department	c/o HSD Adult & Aging Accountant 3600 Westwind Blvd Santa Rosa, CA 95403	Sonoma Care Collaborative Continuation Project	12/10/2019	\$135,000.00
18-01-04	County of Sonoma, Human Services Department	c/o HSD Adult & Aging Accountant 3600 Westwind Blvd Santa Rosa, CA 95403	Sonoma Care Collaborative Care Partners Continuation Project	6/30/2020	\$10,000.00
18-03-14	Project Open Hand	730 Polk St. San Francisco, CA 94109	Sustainability collaboration - High Utilizing Medi-Cal Seniors	6/24/2020	\$60,844.00
18-03-14	Project Open Hand	730 Polk St. San Francisco, CA 94109	Sustainability collaboration - High Utilizing Medi-Cal Seniors	6/19/2020	\$22,883.00
18-03-21	National Academy of Sciences	500 5th Street, NW, Office K844 Washington, DC 20001	Integrating Social Needs Care into the Delivery of Health Care to Improve the Nation's Health	6/30/2020	\$25,000.00
18-01-02	El Sol Neighborhood Educational Center	PO Box 449 San Bernardino, CA 92402	San Bernardino Depression in Late-Life Program II	8/14/2019	\$45,000.00
18-01-02	El Sol Neighborhood Educational Center	PO Box 449 San Bernardino, CA 92402	San Bernardino Depression in Late-Life Program II	11/11/2019	\$10,000.00
18-03-29	SeniorServ	dba SeniorServ 1200 N. Knollwood Circle Anaheim, CA 92801	Family Caregiver Support	6/24/2020	\$22,920.00
18-03-29	SeniorServ	dba SeniorServ 1200 N. Knollwood Circle Anaheim, CA 92801	Family Caregiver Support	3/31/2020	\$45,000.00
18-03-29	SeniorServ	dba SeniorServ 1200 N. Knollwood Circle Anaheim, CA 92801	Family Caregiver Support	6/19/2020	\$10,000.00
17-04-15	Grantmakers in Health	1100 Connecticut Avenue NW Suite 1200 Washington, DC 20036	Strengthening Healthy Aging Philanthropy	7/10/2019	\$51,922.00
17-04-15	Grantmakers in Health	1100 Connecticut Avenue NW Suite 1200 Washington, DC 20036	Strengthening Healthy Aging Philanthropy	10/10/2019	\$8,115.00
18-03-19	St. Paul's Retirement Homes Foundation	328 Maple Street San Diego, CA 92103	St. Paul's PACE - East County Expansion	6/30/2020	\$15,000.00
18-03-25	Alzheimer's Family Services Center	9451 Indianapolis Avenue, Huntington Beach, CA 92646	Adult Evening Health Services & Caregiver Counseling	6/24/2020	\$45,000.00
18-03-25	Alzheimer's Family Services Center	9451 Indianapolis Avenue, Huntington Beach, CA 92646	Adult Evening Health Services & Caregiver Counseling	6/19/2020	\$38,977.00
18-01-06	University of Southern California	Sponsored Projects Accounting, 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	Teaching caregivers how to prevent elder abuse via technology (KINDER)	12/18/2019	\$50,457.00
18-01-06	University of Southern California	Sponsored Projects Accounting, 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	Teaching caregivers how to prevent elder abuse via technology (KINDER)	1/10/2020	\$6,782.00
19-02-09	The Los Angeles LGBT Center	1125 N McCadden Place Los Angeles, CA 90038-1212	Supporting LGBT Seniors and Caregivers	3/12/2020	\$2,500.00
18-01-03	Family Health Centers of San Diego, Inc	823 Gateway Center Way San Diego, CA 92102	Community Collaborative Care Program - Logan Heights Family Health Center	8/30/2019	\$45,000.00
18-01-03	Family Health Centers of San Diego, Inc	823 Gateway Center Way San Diego, CA 92102	Community Collaborative Care Program - Logan Heights Family Health Center	12/18/2019	\$10,000.00
19-01-01	AbilityFirst	1300 East Green Street Pasadena, CA 91106	AbilityFirst Long Beach Center Warm Water Aquatics Program Continuation Funding	11/25/2019	\$1,500.00
19-02-08	Hunger Action Los Angeles	961 S Mariposa, #205 Los Angeles, CA 90006	Ending SSI Cash Out	3/25/2020	\$2,636.00
18-02-10	Help of Ojai	111 W Santa Ana St P.O. Box 621 Ojai, CA 93024	Isolated Senior Program	3/31/2020	\$3,000.00
20-04-08	Alliance for Leadership and Education	1107 9th Street, Suite 701 Sacramento, CA 95814	COVID-19 Emergency Grant	5/15/2020	\$12,500.00
20-04-08	Alliance for Leadership and Education	1107 9th Street, Suite 701 Sacramento, CA 95814	COVID-19 Emergency Grant	6/30/2020	\$37,500.00
18-03-14	Project Open Hand	730 Polk Street San Francisco, CA 94109	Sustainability collaboration - High Utilizing Medi-Cal Seniors	3/31/2020	\$102,972.00
17-02-10	University of Southern California	Keck School of Medicine of USC University of Southern California Los Angeles, CA 90033	Adding a Service Advocate to the Elder Abuse Forensic Center Team Implementation and	3/25/2020	\$7,000.00

18-04-36	County of Sonoma, Human Services Department	Adult and Aging Division 3725 Westwind Blvd., Suite 101 Santa Rosa, CA 95403	Sonoma Care Collaborative Continuation Project	9/27/2019	\$15,000.00
18-02-11	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Los Angeles, CA 90095-9000	California Health Interview Survey	5/1/2020	\$80,181.00
18-02-11	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Los Angeles, CA 90095-9000	California Health Interview Survey	5/1/2020	\$19,980.00
19-01-05	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Los Angeles, CA 90095-9000	Improving Caregiving for Dementia II (I-CareD II)	1/10/2020	\$71,142.00
18-01-07	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Los Angeles, CA 90095-9000	Older Adult Mental Health Workforce Policy Brief	9/27/2019	\$5,500.00
18-03-15	California Food Policy Advocates	1970 Broadway, Suite 760 Oakland, CA 94612	Increasing food resources for California's Seniors through policy connections	6/24/2020	\$33,300.00
18-03-15	California Food Policy Advocates	1970 Broadway, Suite 760 Oakland, CA 94612	Increasing food resources for California's Seniors through policy connections	3/31/2020	\$33,300.00
18-03-15	California Food Policy Advocates	1970 Broadway, Suite 760 Oakland, CA 94612	Increasing food resources for California's Seniors through policy connections	6/19/2020	\$12,100.00
18-02-12	University of Southern California	University of Southern California 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	ReFraming Elder Abuse Project	5/1/2020	\$36,781.00
18-02-12	University of Southern California	University of Southern California 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	ReFraming Elder Abuse Project	5/1/2020	\$14,438.00
18-04-34	Neighborhood Healthcare	425 North Date Street Escondido, CA 92025	Care Partners Depression in Late-Life Initiative	7/10/2019	\$135,000.00
18-04-34	Neighborhood Healthcare	425 North Date Street Escondido, CA 92025	Care Partners Depression in Late-Life Initiative	1/31/2020	\$15,000.00
18-03-22	The UCLA Foundation	10920 Wilshire Blvd., Suite 900 Los Angeles, CA 90024	Archstone Foundation Endowed Chair Expansion in Geriatric and Gerontology Workforce Development	3/31/2020	\$50,000.00
19-03-13	The Gerontological Society of America	1220 L Street, NW, Suite 901 Washington, DC 20005-4018	Sustaining the ReFraming Aging Initiative	6/24/2020	\$12,071.00
19-03-13	The Gerontological Society of America	1220 L Street, NW, Suite 901 Washington, DC 20005-4018	Sustaining the ReFraming Aging Initiative	6/19/2020	\$22,500.00
19-03-13	The Gerontological Society of America	1220 L Street, NW, Suite 901 Washington, DC 20005-4018	Sustaining the ReFraming Aging Initiative	6/24/2020	\$6,000.00
18-01-04	County of Sonoma, Human Services Department	3600 Westwind Blvd Santa Rosa, CA 95402	Sonoma Care Collaborative Care Partners Continuation Project	8/14/2019	\$45,000.00
18-03-28	OPICA Adult Day Program and Counsel	11759 Missouri Ave Los Angeles, CA 90025	Care for the Caring Empowering the Caregiver	6/24/2020	\$26,704.00
18-03-28	OPICA Adult Day Program and Counsel	11759 Missouri Ave Los Angeles, CA 90025	Care for the Caring Empowering the Caregiver	3/31/2020	\$45,000.00
18-03-28	OPICA Adult Day Program and Counsel	11759 Missouri Ave Los Angeles, CA 90025	Care for the Caring Empowering the Caregiver	6/19/2020	\$10,000.00
18-04-30	Institute on Aging	3575 Geary Boulevard San Francisco, CA 94118-3347	Home Visiting Psychotherapy for Socially Isolated, Homebound Older Adults	8/30/2019	\$1,500.00
17-03-13	Benjamin Rose Institute on Aging	11890 Fairhill Road Cleveland, OH 44120	Online Resource for Comparing Evidence-Based Dementia Caregiving Programs	8/14/2019	\$7,319.00
17-03-13	Benjamin Rose Institute on Aging	11890 Fairhill Road Cleveland, OH 44120	Online Resource for Comparing Evidence-Based Dementia Caregiving Programs	1/31/2020	\$4,826.00
18-03-26	Alzheimer's Orange County	2515 McCabe Way, Suite 200 Irvine, CA 92614	Building Family Caregiver Support at Acacia Adult Day Services & South County Adult Day Services	5/6/2020	\$45,000.00
18-03-26	Alzheimer's Orange County	2515 McCabe Way, Suite 200 Irvine, CA 92614	Building Family Caregiver Support at Acacia Adult Day Services & South County Adult Day Services	5/3/2020	\$45,000.00
18-03-26	Alzheimer's Orange County	2515 McCabe Way, Suite 200 Irvine, CA 92614	Building Family Caregiver Support at Acacia Adult Day Services & South County Adult Day Services	5/6/2020	\$10,000.00
16-04-20	Grantmakers in Aging, Inc	2515 McCabe Way, Suite 200 Irvine, CA 92614	Engaging Philanthropy in Aging - Organizational Core Support	9/27/2019	\$5,000.00
18-04-31	The Spanish Speaking Unity Council of Alameda County, Inc	1900 Fruitvale Ave., Suite 2A Oakland, CA 94601	Fruitvale-San Antonio Senior Center	8/30/2019	\$1,500.00

18-03-27	ONEgeneration	17400 Victory Blvd Nurs. CA 91406	Van	Expanded Caregiver Support Program	6/24/2020	\$45,000.00
18-03-27	ONEgeneration	17400 Victory Blvd Nurs. CA 91406	Van	Expanded Caregiver Support Program	3/31/2020	\$45,000.00
18-03-27	ONEgeneration	17400 Victory Blvd Nurs. CA 91406	Van	Expanded Caregiver Support Program	6/19/2020	\$10,000.00
18-04-35	Regents of the University of California (University of California, Davis)	West Sacramento, CA 95798-9062 PO Box 989062		Care Partners Bridging Families, Clinics, and Communities to Advance Late-Life Depression	7/10/2019	\$90,000.00
18-03-24	Regents of the University of California (University of California, Davis)	West Sacramento, CA 95798-9062 PO Box 989062		Supporting Family Caregivers of Persons with Dementia	9/27/2019	\$22,490.00
18-03-17	Catholic Charities of Los Angeles, Inc	Canoga Park, CA 91303 3250 Wilshire Blvd, 13th Floor Los Angeles, CA 90010		OASIS Program Expansion	6/19/2020	\$4,947.00
18-03-23	Bet Tzedek	3250 Wilshire Blvd, 13th Floor Los Angeles, CA 90010		Family Caregiver Project Expansion	6/24/2020	\$78,750.00
18-03-23	Bet Tzedek	3250 Wilshire Blvd, 13th Floor Los Angeles, CA 90010		Family Caregiver Project Expansion	3/31/2020	\$78,750.00
18-03-23	Bet Tzedek	3250 Wilshire Blvd, 13th Floor Los Angeles, CA 90010		Family Caregiver Project Expansion	6/19/2020	\$17,500.00
19-04-15	Grantmakers In Aging, Inc	C/O CliftonLarsonAllen LLP 901 North Glebe Road, Suite 200 Arlington, VA 22203		Leadership for the Future and Long Beach Conference Grant	7/17/2019	\$112,500.00
18-01-01	University of Washington	Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693		Bridging Families, Clinics, and Communities to Advance Late-Life Depression	10/10/2019	\$491,090.00
19-03-10	St Barnabas Senior Center Of Los Angeles	675 S Carondelet St Los Angeles, CA 90057-3309	Los	2019 Los Angeles Aging Advocacy Council (LA AAC) Summit on Aging	12/11/2019	\$1,500.00
19-01-06	Regents of the University of California, San Francisco	PO Box 748872 Los Angeles, CA 90074-4872	Los	Improving Family Caregiver Support Through the Palliative Care Quality Network	11/25/2019	\$81,000.00
19-01-06	Regents of the University of California, San Francisco	PO Box 748872 Los Angeles, CA 90074-4872	Los	Improving Family Caregiver Support Through the Palliative Care Quality Network	12/18/2019	\$9,000.00
18-03-16	California State University, Long Beach Research Foundation	6300 State University Dr., Suite 332 Long Beach, CA 90815		Systematic Innovations in Serving the Needs of Older Adults at American Gold Star Manor	6/30/2020	\$5,250.00
19-03-12	Regents of the University of California, San Francisco	3333 California St, Suite 340 San Francisco, CA 94118		Impact of SNAP on Health Outcomes in a High-Risk Older Adult Population A Study to Drive	6/19/2020	\$21,564.00
17-02-06	San Francisco Village	3220 Fulton Street San Francisco, CA 94118	San	California Village Coalition - Phase Two	6/12/2020	\$14,070.00
19-01-04	National Hispanic Council on Aging	2201 12th Street, N.W., Suite 101 Washington, DC 20009		NHCOA California Regional Conference	6/30/2020	\$1,000.00
19-01-03	Somang Society	5836 Corporate Avenue, Suite 110 Cypress, CA 90630		Dementia Education and Support Program for Underserved Korean-American Family Careg.	11/25/2019	\$1,500.00
19-02-07	Conejo Free Clinic	80 E Hillcrest Drive, Suite 102 Thousand Oaks, CA 91360		Conejo Free Clinic Dental Senior Dentistry Program	2/25/2020	\$1,500.00
18-04-33	Kaiser Foundation Hospitals	c/o Kaiser Foundation Research Institute 1800 Harrison Street, 16th Floor Oakland, CA 94612		Care Partners Bridging Families, Clinics, and Communities to Advance Late-Life Depression	1/31/2020	\$134,965.00
18-04-33	Kaiser Foundation Hospitals	c/o Kaiser Foundation Research Institute 1800 Harrison Street, 16th Floor Oakland, CA 94612		Care Partners Bridging Families, Clinics, and Communities to Advance Late-Life Depression	1/31/2020	\$14,998.00
18-03-18	Pathways Volunteer Hospice	4645 Woodruff Ave Lakewood, CA 90713		Care Navigation Program Collaboration	6/24/2020	\$65,815.00
18-03-18	Pathways Volunteer Hospice	4645 Woodruff Ave Lakewood, CA 90713		Care Navigation Program Collaboration	3/31/2020	\$65,815.00
18-03-18	Pathways Volunteer Hospice	4645 Woodruff Ave Lakewood, CA 90713		Care Navigation Program Collaboration	6/19/2020	\$12,595.00
18-04-32	Depression and Bipolar Support Alliance	55 E Jackson Blvd, STE 490 Chicago, IL 60604		Care Partners/Senior Strength Peer Support Services in Collaborative Care	7/10/2019	\$135,000.00
18-04-32	Depression and Bipolar Support Alliance	55 E Jackson Blvd, STE 490 Chicago, IL 60604		Care Partners/Senior Strength Peer Support Services in Collaborative Care	3/19/2020	\$15,000.00
18-04-32	Depression and Bipolar Support Alliance	55 E Jackson Blvd, STE 490 Chicago, IL 60604		Care Partners/Senior Strength Peer Support Services in Collaborative Care	6/30/2020	\$67,500.00
15-04-53	National Center for Healthy Housing Inc	10320 Little Patuxent Pkwy, Suite 500 Columbia, MD 21044		Aging Gracefully	3/31/2020	\$6,678.00
18-03-17	Catholic Charities of Los Angeles, Inc	21600 Hart St Canoga Park Los Angeles, CA 91303		OASIS Program Expansion	6/30/2020	\$22,738.00

20-02-02	The SCAN Foundation	3800 Wilroy Airport Way Suite 400, Long Beach, CA 90806	California Master Plan for Aging	12/18/2019	\$100,000.00
20-03-06	Alzheimer's Greater Los Angeles	4221 Wilshire Blvd., Suite 400 Los Angeles, CA 90010	Skills Training & Education for Underserved Caregivers Expanding Capacity to Serve Latino	6/30/2020	\$66,875.00
20-04-07	American Society on Aging	575 Market Street, Suite 2100 San Francisco, CA 94105-2869	Conference Grant - Virtual AIA20	4/20/2020	\$22,500.00
20-02-03	St Barnabas Senior Center Of Los Angeles	675 S Carondelet St Los Angeles, CA 90057-3309	Conference Grant - 2020 Summit on Aging	2/11/2020	\$14,850.00
20-02-04	St Barnabas Senior Center Of Los Angeles	675 S Carondelet St Los Angeles, CA 90057-3309	Conference Grant - 2020 Aging Into the Future Conference	2/11/2020	\$13,500.00
20-03-05	Coalition for Compassionate Care of California	2530 River Plaza Drive Suite 110 Sacramento, CA 95833	Conference Grant - CCCC's 12th Annual Summit	2/28/2020	\$9,000.00
20-01-01	UCSF Foundation	PO Box 748872 Los Angeles, CA 90074-4872	GerPal A Geriatrics and Palliative Care Podcast and Blog	6/24/2020	\$32,500.00
20-01-01	UCSF Foundation	PO Box 748872 Los Angeles, CA 90074-4872	GerPal A Geriatrics and Palliative Care Podcast and Blog	12/18/2019	\$32,500.00
20-04-09	LeadingAge California Foundation	1315 I Street, Suite 100 Sacramento, CA 95814	COVID-19 Emergency Grant	5/15/2020	\$25,000.00
DISCRETIONARY	LeadingAge California Foundation	1315 I Street, Suite 100 Sacramento, CA 95814	COVID-19 Emergency Grant	6/30/2020	\$25,000.00
DISCRETIONARY	AltaMed Health Services	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43810	\$2,000.00
DISCRETIONARY	Community Living Campaign	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43810	\$2,000.00
DISCRETIONARY	Community Resource Services Corporation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43810	\$2,000.00
DISCRETIONARY	UC Davis Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43810	\$4,000.00
DISCRETIONARY	Westside Jewish Community Center	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43861	\$1,000.00
DISCRETIONARY	International City Theatre	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43902	\$1,000.00
DISCRETIONARY	SeniorServ	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43902	\$4,000.00
DISCRETIONARY	Heart of Ida	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43941	\$2,000.00
DISCRETIONARY	Long Beach City College Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43941	\$2,000.00
DISCRETIONARY	TCC Family Health	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43941	\$1,000.00
DISCRETIONARY	St. Mary Medical Center	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43963	\$4,000.00
DISCRETIONARY	Eastbay Korean American Senior Svc Ctr	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	43977	\$2,000.00
DISCRETIONARY	East Bay Community Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Discretionary Board Grant	44011	\$2,000.00
MATCHING	Casa Youth Shelter	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43780	\$450.00
MATCHING	CSULB 49er Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43780	\$1,250.00
MATCHING	Friends of Weaver	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43794	\$200.00
MATCHING	Boys & Girls Clubs of Long Beach	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43809	\$750.00
MATCHING	Weaver Elementary PTA	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43809	\$300.00
MATCHING	So Oregon Ctr for Community Partnership	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43817	\$2,000.00
MATCHING	Conservation Corps of Long Beach	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43872	\$2,000.00
MATCHING	Children's Hospital Los Angeles	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43872	\$2,000.00
MATCHING	Los Alamitos Education Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43889	\$1,000.00

MATCHING	Gay Men's Chorus of Los Angeles	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43889	\$500 00
MATCHING	American Public Health Association	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43889	\$1,000 00
MATCHING	SeniorServ	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43900	\$2,000 00
MATCHING	Arthritis Foundation (SB)	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43900	\$450 00
MATCHING	Dogs Without Borders	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43941	\$200 00
MATCHING	WomensShelter of Long Beach	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43941	\$900 00
MATCHING	American Public Health Association	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43963	\$200 00
MATCHING	CSULB 49er Foundation	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43963	\$500 00
MATCHING	Alameda County Community Food Bank	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43963	\$2,000 00
MATCHING	Arthritis Foundation (SB)	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43963	\$1,450 00
MATCHING	San Francisco Village	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43977	\$200 00
MATCHING	Arts Council for Long Beach	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	43977	\$600 00
MATCHING	Aunicle Communications	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	44011	\$1,495 00
MATCHING	Arthritis Foundation (SB)	301 E Ocean Blvd Suite 1850 Long Beach, CA 90802	Employee Matching Gift Program	44011	\$505 00
Total					\$3,702,840 00

**Archstone Foundation
FYE 6/30/20**

**Attachment C
Form 990 PF, PART XV, LINE 3B**

ARCHSTONE FOUNDATION

Grants Payable in FY 2020

Grant Number	Name of Organization	Address	Scheduled Payment Date	Amount Payable
18-03-25	Alzheimer's Family Services Center	9451 Indianapolis Avenue, Huntington Beach, CA 92646	6/15/2021	\$ 10,000
18-03-26	Alzheimer's Orange County	2515 McCabe Way, Suite 200 Irvine, CA 92614	6/15/2021	\$ 10,000
20-04-07	American Society on Aging	575 Market Street, Suite 2100 San Francisco, CA 94105-2869	5/15/2021	\$ 2,500
18-03-23	Bet Tzedek	3250 Wilshire Blvd., 13th Floor Los Angeles, CA 90010	6/15/2021	\$ 17,500
18-03-15	California Food Policy Advocates	1970 Broadway, Suite 760 Oakland, CA 94612	6/15/2021	\$ 7,400
18-03-17	Catholic Charities of Los Angeles, Inc	21600 Hart Street Canoga Park, CA 91303	7/1/2020	\$ 27,791
20-03-05	Coalition for Compassionate Care of California	2530 River Plaza Drive Suite 110 Sacramento, CA 95833	8/15/2020	\$ 1,000
18-01-04	County of Sonoma, Human Services Department	Adult and Aging Division 3725 Westwind Blvd., Suite 101 Santa Rosa, CA 95403	10/15/2020	\$ 5,000
18-04-36	County of Sonoma, Human Services Department	Adult and Aging Division 3725 Westwind Blvd., Suite 101 Santa Rosa, CA 95403	9/15/2020	\$ 82,500
18-04-32	Depression and Bipolar Support Alliance	55 E Jackson Blvd., STE 490 Chicago, IL 60604	9/15/2020	\$ 15,000
18-01-02	El Sol Neighborhood Educational Center	PO Box 449 San Bernardino, CA 92402	10/15/2020	\$ 5,000
18-01-03	Family Health Centers of San Diego, Inc	823 Gateway Center Way San Diego, CA 92102	10/15/2020	\$ 5,000
19-04-15	Grantmakers in Aging, Inc	Lumix CPAs and Advisors 8401 Connecticut Ave #1202 Chevy Chase, MD 20815	9/15/2020	\$ 125,000
17-04-15	Grantmakers in Health	1100 Connecticut Avenue NW Suite 1200 Washington, DC 20036	1/15/2021	\$ 5,769
18-04-33	Kaiser Foundation Hospitals	c/o Kaiser Foundation Research Institute 1800 Harrison Street, 16th Floor Oakland, CA 94612	9/15/2020	\$ 82,412
18-04-34	Neighborhood Healthcare	425 North Date Street Escondido, CA 92025	7/1/2020	\$ 82,500
18-03-27	ONEgeneration	17400 Victory Blvd Van Nuys, CA 91406	6/15/2021	\$ 10,000
18-03-28	OPICA Adult Day Program and Counsel	11759 Missouri Ave Los Angeles, CA 90025	6/15/2021	\$ 10,000
18-03-18	Pathways Volunteer Hospice	4645 Woodruff Ave Lakewood, CA 90713	6/15/2021	\$ 14,625
18-03-14	Project Open Hand	730 Polk Street San Francisco, CA 94109	6/15/2021	\$ 22,883
19-04-14	Rebuilding Together Mountain Communities	PO Box 3540, Blue Jay, CA 92317	8/15/2020	\$ 1,500
18-04-35	Regents of the University of California, Davis	PO Box 989062 West Sacramento, CA 95798-9062	9/15/2020	\$ 25,000
18-02-11	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	3/15/2021	\$ 102,148
19-01-05	Regents of the University of California, Los Angeles	Box 957089, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	12/15/2020	\$ 56,358
19-01-06	Regents of the University of California, San Francisco	PO Box 748872 Los Angeles, CA 90074-4872	10/1/2020	\$ 90,000
18-03-29	SeniorServ	dba SeniorServ 1200 N Knollwood Circle Anaheim, CA 92801	6/15/2021	\$ 10,000
20-02-03	St Barnabas Senior Center Of Los Angeles	675 S Carondelet St Los Angeles, CA 90057-3309	9/15/2020	\$ 1,650
20-02-04	St Barnabas Senior Center Of Los Angeles	675 S Carondelet St Los Angeles, CA 90057-3309	7/15/2020	\$ 1,500
19-03-13	The Gerontological Society of America	1220 L Street, NW, Suite 901 Washington, DC 20005-4018	6/15/2021	\$ 5,000
20-02-02	The SCAN Foundation	3800 Kilroy Airport Way Suite 400, Long Beach, CA 90806	7/1/2020	\$ 100,000
18-03-22	The UCLA Foundation	10920 Wilshire Blvd., Suite 900 Los Angeles, CA 90024	7/15/2020	\$ 60,000
20-01-01	UCSF Foundation	PO Box 748872 Los Angeles, CA 90074-4872	12/15/2020	\$ 45,000
17-01-01	University of Southern California	University of Southern California 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	8/15/2020	\$ 8,955
18-01-06	University of Southern California	University of Southern California 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	4/15/2021	\$ 5,606
18-02-12	University of Southern California	University of Southern California 3500 S Figueroa Street, Suite 102 Los Angeles, CA 90089-8001	8/15/2020	\$ 50,096
18-01-01	University of Washington	Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693	10/15/2020	\$ 712,753
Total				\$ 1,817,446