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## DLN: 93491048000131

OMB No. 1545-0052

2019

## **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2019, or tax year beginning 07-01-20	)19 , ar	nd er	nding 06-30-	2020		
		Indation			A Employer ide	entification numbe	r	
TH	E ALPAI	UGH FOUNDATION			31-6314074			
	ber and D BOX 2	l street (or P.O. box number if mail is not delivered to street address) 1405	Room/suite		<b>B</b> Telephone number (see instructions)			
				(513) 477-9888				
City or town, state or province, country, and ZIP or foreign postal code CINCINNATI, OH 452012405			<b>C</b> If exemption	application is pendin	g, check here			
G Ch	neck al	I that apply:	former public charity		<b>D 1.</b> Foreign ord	ganizations, check he	ere	
		Final return Amended return	,			ganizations meeting	▶ ⊔	
		Address change Name change			test, chec	k here and attach co	mputation 🕨 🔛	
H Ch	eck ty	pe of organization: Section 501(c)(3) exempt private	foundation			indation status was f n 507(b)(1)(A), chec		
	Section	4947(a)(1) nonexempt charitable trust  Other taxable	e private foundation					
of '	year (f	xet value of all assets at end from Part II, col. (c),  ▶\$ 5,443,558   J Accounting method:  □ Other (specify) (Part I, column (d) must	✓ Cash ☐ Accru	al		ntion is in a 60-mont n 507(b)(1)(B), chec		
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Bayanya and		•		(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)	281,280					
	2	Check ▶ ☐ if the foundation is <b>not</b> required to attach Sch. B						
	3	Interest on savings and temporary cash investments	177		177			
	4	Dividends and interest from securities	232,678		232,678			
	5a	Gross rents						
	b	Net rental income or (loss)						
E E	6a	Net gain or (loss) from sale of assets not on line 10	-129,204					
Revenue	ь	Gross sales price for all assets on line 6a253,939						
ž	7	Capital gain net income (from Part IV, line 2)			0			
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances	<u> </u>					
	b	Less: Cost of goods sold						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	384,931		232,855			
	13	Compensation of officers, directors, trustees, etc.	0		0			
	14	Other employee salaries and wages			-			
S	15	Pension plans, employee benefits						
ıse	16a	Legal fees (attach schedule)						
<u> </u>	b	Accounting fees (attach schedule)	3,675		1,838		1,837	
Ĕ	С	Other professional fees (attach schedule)	39,524		37,272		2,252	
ĭĭve	17	Interest	_					
tra	18	Taxes (attach schedule) (see instructions)	<b>4</b> 66		266		200	
<u>=</u>	19	Depreciation (attach schedule) and depletion						
Ē	20	Occupancy						
Ž	21	Travel, conferences, and meetings	101		51		50	
alic	22	Printing and publications						
<u>j</u>	23	Other expenses (attach schedule)	<b>9</b> 523		262		261	
Operating and Administrative Expenses	24	Total operating and administrative expenses.						
þe		Add lines 13 through 23	44,289		39,689		4,600	
ں	25	Contributions, gifts, grants paid	232,437	_			232,437	
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	276,726		39,689		237,037	
	27	Subtract line 26 from line 12:						
	а	Excess of revenue over expenses and disbursements	108,205					
	b	Net investment income (if negative, enter -0-)	100,203		193,166			
	С	Adjusted net income (if negative, enter -0-)						
			i					

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Par	t II		Attached schedules and amounts in the descripti should be for end-of-year amounts only. (See in		Beginning of year (a) Book Value	(h) Boo	End of	f year (c) Fair Market Value
	1	Cash—non-interest-			201,170	(8) 500	473,932	
	2		ary cash investments	-	,			<del></del>
	3	= '	<b>•</b>	-				
			doubtful accounts ►					
	4	Pledges receivable		-				
			doubtful accounts ▶					
	5	Grants receivable .					-	
	6	Receivables due fror	n officers, directors, trustees, and other	-				
		disqualified persons	(attach schedule) (see instructions)					
	7	*	ns receivable (attach schedule)					
			doubtful accounts ►					
اي	8	Inventories for sale	or use					
Assets	9	Prepaid expenses ar	nd deferred charges					
¥ l	10a	Investments—U.S. a	and state government obligations (attach	schedule)				
	b	Investments—corpo	rate stock (attach schedule)		3,969,376	<b>9</b>	3,781,164	4,969,626
	c	Investments—corpo	rate bonds (attach schedule)			<u> </u>		
	11	Investments—land,	buildings, and equipment: basis 🕨	-				
			lepreciation (attach schedule)					
	12	Investments-mortg	age loans					
	13	Investments—other	(attach schedule)					
	14	Land, buildings, and	equipment: basis >					
		Less: accumulated o	lepreciation (attach schedule) 🕨					
	15	Other assets (descri	be <b>&gt;</b>	)				
	16	Total assets (to be	completed by all filers—see the					
		instructions. Also, se	ee page 1, item I)		4,170,546		4,255,096	5,443,558
	17	Accounts payable ar	nd accrued expenses					
- 1	18	Grants payable .						
je.	19	Deferred revenue .		[				
<u> </u>	20	Loans from officers,	directors, trustees, and other disqualified	l persons				
Liabilities	21	Mortgages and other	r notes payable (attach schedule)	[				
-	22	Other liabilities (des	cribe ►	) [				
	23	Total liabilities(add	d lines 17 through 22)	[	0		0	
Š		Foundations that 1	follow FASB ASC 958, check here 🕨					
2			s 24, 25, 29 and 30.					
<u></u>	24	Net assets without d	lonor restrictions					
Fund Balances	25	Net assets with done	or restrictions					
<u>=</u>		Foundations that	do not follow FASB ASC 958, check he	ere ▶ 🗸				
띤		and complete lines						
٥	26		principal, or current funds		0		0	
اية	27		rplus, or land, bldg., and equipment fund	-	0			
455	28	·	accumulated income, endowment, or othe	r funds	4,170,546		4,255,096	
	29	Total net assets or	r fund balances (see instructions)		4,170,546		4,255,096	
z	30	Total liabilities and	d net assets/fund balances (see instru	ictions) .	4,170,546		4,255,096	
Par	t III	Analysis of Cha	anges in Net Assets or Fund Bala	nces	Į.			
1			alances at beginning of year—Part II, colu	umn (a), line	29 (must agree with	end-		
	•	ear figure reported or	• • •			· 1		4,170,546
2		er amount from Part I,				. 2		108,205
3 4			ded in line 2 (itemize) ▶			. 4	+	0 4,278,751
5			line 2 (itemize) ▶			. 5	+	23,655
6			alances at end of year (line 4 minus line 5		column (b), line 29	. 6	i	4,255,096
			· · ·	•			F	form <b>990-PF</b> (2019)

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(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF SECURITIES					
<b>b</b> SALE OF SECURITIES			Р		
c SALE OF SECURITIES			D		
d					
e					
(e)	(f)		(g)		h)
Gross sales price	Depreciation allowed (or allowable)		other basis ense of sale		r (loss) ) minus (g)
a (	62,253	pids exp	109,084		-46,831
	84,991		229,542		-44,551
C	6,695		33,399	-	-26,704
d					
e					
	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	,	I)
	(i)		(k)	٠ ,	<b>l)</b> h) gain minus
(i)	Adjusted basis		of col. (i)	col. (k), but not	less than -0-) or
F.M.V. as of 12/31/69	as of 12/31/69	over col	. (j), if any	Losses (fr	om col.(h))
a					-46,831
b					-44,551
c					-26,704
d					
e					
	gain or (loss) as defined in sections 1 art I, line 8, column (c) (see instructions 1		Part I, line 7	3	-118,086
-	Under Section 4940(e) for Reprivate foundations subject to the sec				
	-	ction 4340(a) tax on he	et investment incon	ie. <i>)</i>	
f section 4940(d)(2) applies, l	eave this part blank.			_	_
	ne section 4942 tax on the distributal ot qualify under section 4940(e). Do			? L Y	es 🗹 No
1 Enter the appropriate ar	mount in each column for each year;	see instructions before	making any entrie	s.	
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitab	le-use assets	<b>(d)</b> Distribution rati (col. (b) divided by c	
2018	242,726		5,527,069	,	0.043916
2017	317,999		5,241,504		0.060669
2016	440,210		4,473,976		0.098393
2015	334,726		3,686,466		0.090799
2014	345,294		3,531,619		0.097772
2 Total of line 1, column (	(d)		2		0.391549
	o for the 5-year base period—divide t		.0, or by the		0.070310
	ndation has been in existence if less on Concharitable-use assets for 2019 from		<u>3</u>		0.078310 5,911,648
	oncharitable-use assets for 2019 from	•	5		462,941
	ent income (1% of Part I, line 27b)		6		1,932
	tions from Part VII line 4			+	464,873
	tions from Part XII, line 4 , eater than line 7, check the box in Pa			l ng a 1% tax rate. Se	237,037 e the Part VI

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional servic	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		r of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see i	nstructions)	
Describe the two largest program-related investments made by the foundation during the	·	Amount
1	,	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		• o
Total Add Mico Landagn 5		Form <b>990-PF</b> (2019)

2a |

2b

3,863

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

3,863

291,719

291.719

291.719

237,037

237.037

237.037

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Tax on investment income for 2019 from Part VI, line 5. . . . . .

Distributable amount before adjustments. Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

2a

3

4 5

6

1

2

3

4

5

b

Part XII

237,037

54,682

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,	
Part XIII	ι

0-PF (20	019)		
XIII	Undistributed Income	(see	instructions)

0-PF	(20	19	9)

Form 990-PF (2	019)
Part XIII	Undis

1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019: a Enter amount for 2018 only. . . . . . 

(a)

Corpus

624.193

54,682

569,511

117.143

452,368

171.825 151,984

240 261

60.123

151.984 240,261

60.123

(b)

Years prior to 2018

(c)

2018

- Excess distributions carryover, if any, to 2019:
- a From 2014. . . . . **b** From 2015. . . . . c From 2016. . . d From 2017. . . . . e From 2018. . . . .
- f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2019 from Part

XII, line 4: ▶ \$ a Applied to 2018, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

**d** Applied to 2019 distributable amount. . . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019.

same amount must be shown in column (a).)

(If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . .

9 Excess distributions carryover to 2020.

10 Analysis of line 9: a Excess from 2015. . .

**b** Excess from 2016. .

c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. . .

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . . . . e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2014 not

indicated below:

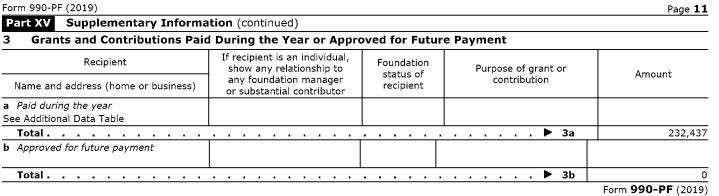
## Part XV

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

  - Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept
  - unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under
  - other conditions, complete items 2a, b, c, and d. See instructions
  - a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
    - THE ALPAUGH FOUNDATION
    - 525 VINE STREET SUITE 1925 CINCINNATI, OH 45202 (513) 621-1826
  - **b** The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:

- factors:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other
- N/A



nter gross	s amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
g Fees	and contracts from government agencies					
	ership dues and assessments					
Interes investr	st on savings and temporary cash ments			14	177	
Divider	nds and interest from securities			14	232,678	
Net rer	ntal income or (loss) from real estate:					
	-financed property					
	lebt-financed property					
	ntal income or (loss) from personal property investment income.					
	r (loss) from sales of assets other than					
invento	` ,			18	-129,204	
Net inc	come or (loss) from special events:			10	123/201	
Gross	profit or (loss) from sales of inventory					
Other	revenue: <b>a</b>					
b						
Total	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0	4:5	103,651	103,651
	orksheet in line 13 instructions to verify calcu				3	103,031
(See w	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th	lations.) le Accomplisi	hment of Exem	pt Purposes		,
(See w	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w art XV ne No.	orksheet in line 13 instructions to verify calcu	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w art XV ne No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
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(See w I <b>rt XV</b> Ie No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w irt XV ne No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w irt XV ne No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w art XV ne No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w I <b>rt XV</b> Ie No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w I <b>rt XV</b> Ie No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w Irt XV 1e No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w I <b>rt XV</b> Ie No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,
(See w art XV ine No.	orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  e Accomplisi income is report	hment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	,

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Part XVII  Information Regarding Transfers To and Transactions and Relationships With Nonchari Exempt Organizations	table		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		Nο

<b>(5)</b> Loa	ns or loan guarantees.			1b(5)	No
<b>(6)</b> Perfo	ormance of services or r	nembership or fundraising solicitations		1b(6)	No
<b>c</b> Sharing o	of facilities, equipment,	mailing lists, other assets, or paid employees.		1c	No
of the go	ods, other assets, or se	e is "Yes," complete the following schedule. Co rvices given by the reporting foundation. If the angement, show in column (d) the value of th	e foundation received less than fair market va		•
(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and s	haring arrangen	nents
		<u> </u>			
		<u> </u>			
-					
-					
	·	rectly affiliated with, or related to, one or more er than section 501(c)(3)) or in section 527?	<u> </u>	✓ No	

<b>b</b> If "Yes," complete the following schedule.						
(a) Name of organization	(b) Type of organization	(c) Description of relationship				

nere	•
Paid	
Prena	arı

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign May the IRS discuss this 2021-02-02 Hore return with the preparer shown Title Signature of officer or trustee Date (see instr.) 🗹 Yes 🗆 No PTIN Print/Type preparer's name Preparer's Signature Date Check if self-P00944429 employed ▶ 🔲 CRYSTAL L FAULKNER Firm's name ▶ MCM CPAS & ADVISORS LLP Firm's EIN ▶27-1235638 **Use Only** 201 EAST FIFTH STREET SUITE 2100 Firm's address ▶ Phone no. (513) 579-1717 CINCINNATI, OH 45202

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

232,437

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

or substantial contributor

Name and address (home or business)

	or substantial continuator			
a Paid during the year				
ACCURACY IN MEDIA 1717 K STREET NORTHWEST STE 900		PC	OBJECTIVITY OF MEDIA	100

WASHINGTON, DC 20000			
AFTER THE FINISH LINE 10153 RIVERSIDE DRIVE TOLUCA, CA 91602	PC	WELFARE OF HORSES	2,000

TOLUCA, CA 91602			
ALLEY CATS ALLIES 7920 NORFOLK AVE STE 600 RETHESDA MD 208142525	PC	HEALTH AND WELFARE OF CATS	250

TOLUCA, CA 91602			
ALLEY CATS ALLIES 7920 NORFOLK AVE STE 600 BETHESDA, MD 208142525	PC	HEALTH AND WELFARE OF CATS	250

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
AMERICAN ENTERPRISE INSTITUTE		PC	EDUCATION OF PUBLIC POLICY	200

1789 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	PC	EDUCATION OF PUBLIC POLICY	200
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE	PC	FIGHT OF HEART DISEASE	250

WASHINGTON, DC 20036			
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	PC	FIGHT OF HEART DISEASE	250
AMERICAN SOCIETY FOR THE	PC	PROTECTION OF ANIMALS	350

DALLAS, TX 75231			
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS PO BOX 96929 WASHINGTON DC 200906929	PC	PROTECTION OF ANIMALS	350

DALLAS, IX 75231			
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS PO BOX 96929 WASHINGTON, DC 200906929	PC	PROTECTION OF ANIMALS	350
Total	 	▶ 3a	232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
ARTS WAVE 20 EAST CENTRAL PARKWAY STE 200		PC	SUPPORT OF COMMUNITY ARTS	150

CINCINNATI, OH 45202			
ASHBROOK CENTER401 COLLEGE AVE ASHLAND, OH 44805	PC	EDUCATION OF PUBLIC POLICY	250
ATLAS NETWORK TWO LIBERTY CENTER 4075 WILSON BLVD	PC	EDUCATION OF FREE MARKET	100

ASHLAND, OH 44805		EDUCATION OF TOBLE TOLICE	250
ATLAS NETWORK TWO LIBERTY CENTER 4075 WILSON BLVD STE 310 ARLINGTON, VA 22203	PC	EDUCATION OF FREE MARKET	100

232,437

	ASHLAND, OH 44805			
	ATLAS NETWORK TWO LIBERTY CENTER 4075 WILSON	PC	EDUCATION OF FREE MARKET	10
	BLVD STE 310			
1	ARLINGTON, VA 22203			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

▶ 3a

232,437

any foundation manager

Name and address (home or husiness)

BOULDER, CO 80303

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
BETTS HOUSE OF THE COLONIAL DAMES 416 CLARK STREET CINCINNATI, OH 45203		PC	PRESERVATION OF HISTORY	100
BISHOP MUSEUM1525 BERNICE STREET HONOLULU, HI 96817		PC	CULTURAL & NATURAL HISTORY	100
BOULDER FOOD RESCUE 5749 ARAPAHOE AVENUE		PC	COMMUNITY OUTREACH FOR BOULDER FAMILIES	500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
BOY SCOUTS OF AMERICA DAN BEARD COUNCIL 10078 READING ROAD CINCINNATI, OH 45241	PC	INTEGRITY IN YOUNG PEOPLE	100

CINCINNATI, OH 45241			
BUCKEYE INSTITUTE 88 E BROAD STREET STE 1300 COLUMBUS, OH 43215	PC	EDUCATION OF FREE MARKET	10,000
CAPITAL RESEARCH CENTER	PC	EDUCATION OF GOVERNMENT	100

88 E BROAD STREET STE 1300 COLUMBUS, OH 43215			
CAPITAL RESEARCH CENTER 1513 16TH STREET NW WASHINGTON, DC 200361480	PC	EDUCATION OF GOVERNMENT	100

3a

232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
CARDINAL LAND CONSERVANCY 790 GARFIELD AVENUE	PC	PRESERVATION OF ENVIRONMENT	500

MILFORD, OH 45150			
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW	PC	EDUCATION OF PUBLIC POLICY	1,

Total .

CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	PC	EDUCATION OF PUBLIC POLICY	1,000
		1	

1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001			·
CET-TV1223 CENTRAL PARKWAY	PC	ENRICHMENT OF COMMUNITY	5,000

WASHINGTON, DC 20001			
CET-TV1223 CENTRAL PARKWAY CINCINNATI, OH 45214	PC	ENRICHMENT OF COMMUNITY	5,000

▶ 3a

232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
CFACT 1717 PENNSYLVANIA AVENUE NW STE		PC	EDUCATION OF GOVERNMENT	100

WASHINGTON, DC 20006			
CINCINNATI ART MUSEUM 953 EDEN PARK DRIVE CINCINNATI, OH 45202	PC	INSPIRATION OF COMMUNITY THROUGH ART	5,000

CINCINNATI ART MUSEUM 953 EDEN PARK DRIVE CINCINNATI, OH 45202	PC	INSPIRATION OF COMMUNITY THROUGH ART	5,000
CINCINNATI BALLET 1555 CENTRAL PARKWAY CINCINNATI OH 45214	PC	ENRICHMENT OF COMMUNITY	100

953 EDEN PARK DRIVE CINCINNATI, OH 45202	FC	THROUGH ART	3,000
CINCINNATI BALLET 1555 CENTRAL PARKWAY CINCINNATI OH 45214	PC	ENRICHMENT OF COMMUNITY	100

CINCINNATI, OH 45202			
CINCINNATI BALLET 1555 CENTRAL PARKWAY CINCINNATI, OH 45214	PC	ENRICHMENT OF COMMUNITY	100
Total	 	▶ 3a	232,437

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

▶ 3a

232,437

any foundation manager

Name and address (home or business)

1301 WESTERN AVE CINCINNATI, OH 45203

,	or substantial contributor			
a Paid during the year				
CINCINNATI CHILDREN'S HOSPITAL 3333 BURNET AVENUE CINCINNATI, OH 45229		PC	IMPROVING CHILDREN'S LIVES	100
CINCINNATI CITY CLUB FOUNDATION 5303 LESTER ROAD CINCINNATI OH 45213		PC	COMMUNITY ADVOCACY PROGRAMS	1,700

CINCINNATI, OH 45229			
CINCINNATI CITY CLUB FOUNDATION 5303 LESTER ROAD CINCINNATI, OH 45213	PC	COMMUNITY ADVOCACY PROGRAMS	1,7

CINCINNATI, OH 45229			
CINCINNATI CITY CLUB FOUNDATION 5303 LESTER ROAD CINCINNATI, OH 45213	PC	COMMUNITY ADVOCACY PROGRAMS	1,700
CINCINNATI HISTORICAL SOCIETY	PC	PRESERVATION OF HISTORY	3,000

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
CINCINNATI MUSEUM OF ATHLETICS 111 SHILLITO PLACE CINCINNATI, OH 45202	PC	HISTORY OF CINCINNATI SPORTS	1,000

CINCINNATI, OH 45202			
CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD, OH 45150	PC	NATURAL WORLD EDUCATION FOR THE YOUNG	7,500

CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD, OH 45150	PC	NATURAL WORLD EDUCATION FOR THE YOUNG	7,500
CINCINNATI OPERA1243 ELM STREET CINCINNATI, OH 45202	PC	ENRICHMENT OF COMMUNITY	15,100

MILFORD, OH 45150			
CINCINNATI OPERA1243 ELM STREET CINCINNATI, OH 45202	PC	ENRICHMENT OF COMMUNITY	15,100
Total	 	▶ 3a	232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

(101110 0110 0110 0110 0110 0110 0110 0	or substantial contributor			
a Paid during the year				
CINCINNATI PSYCHOANALYTIC INSTITUTE 3001 HIGHLAND AVENUE C CINCINNATI OH 45219		PC	SUPPORT OF MENTAL HEALTH CARE	100

3001 HIGHLAND AVENUE C CINCINNATI, OH 45219		5 W.L	
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM ST CINCINNATI, OH 452739071	PC	ENRICHMENT OF COMMUNITY	100

1241 ELM ST CINCINNATI, OH 452739071	FC	ENRICHMENT OF COMMONITY	100
CINCINNATI WORKS 708 WALNUT STREET CINCINNATI OH 45202	PC	POST-SECONDARY EDUCATION INSTITUUTION	250

CINCINNATI, OH 452739071			
CINCINNATI WORKS 708 WALNUT STREET CINCINNATI, OH 45202	PC	POST-SECONDARY EDUCATION INSTITUTION	250
Total	 	<b>&gt;</b> 3a	232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial continuator			
a Paid during the year				
CINCINNATI ZOO SOCIETY 3400 VINE ST		PC	EDUCATION OF ANIMALS AND NATURE	5,000

CINCINNATI, OH 45220			
CITIZENS AGAINST GOVERNMENT WASTE 1100 CONNECTICUTE AVENUE NW 650 WASHINGTON, DC 20036	PC	EDUCATION OF GOVERNMENT	2,500

CITIZENS AGAINST GOVERNMENT WASTE 1100 CONNECTICUTE AVENUE NW 650 WASHINGTON, DC 20036	PC	EDUCATION OF GOVERNMENT	2,500
CITY GOSPEL MISSION	PC	HOMELESS OUTREACH SERVICE	9,412

1100 CONNECTICUTE AVENUE NW 650 WASHINGTON, DC 20036			
CITY GOSPEL MISSION 1805 DALTON AVENUE CINCINNATI OH 45214	PC	HOMELESS OUTREACH SERVICE	9,412

WASHINGTON, DC 20036			
CITY GOSPEL MISSION 1805 DALTON AVENUE CINCINNATI, OH 45214	PC	HOMELESS OUTREACH SERVICE	9,412

1805 DALTON AVENUE CINCINNATI, OH 45214			
Total	 	<b>&gt;</b> 3a	232,437

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

232,437

any foundation manager

or substantial contributor

Name and address (home or business)

a Paid during the year			
CLIFTON CULTURAL ART CENTER 3711 CLIFTON AVENUE CINCINNATI, OH 45220	PC	SUPPORT OF COMMUNITY ARTS	250
CROSSROADS CHURCH 3500 MADISON ROAD	PC	ADVANCEMENT OF RELIGION	11,000

CROSSROADS CHURCH 3500 MADISON ROAD CINCINNATI, OH 45209	PC	ADVANCEMENT OF RELIGION	11
EVANS SCHOLARS FOUNDATION	PC	SCHOLARSHIPS FOR CADDIES	

3500 MADISON ROAD CINCINNATI, OH 45209	FC	ADVANCEMENT OF RELIGION	11,00
EVANS SCHOLARS FOUNDATION 2501 PATRIOT BOULEVARD	PC	SCHOLARSHIPS FOR CADDIES	25

CINCINNATI, OH 45209			
EVANS SCHOLARS FOUNDATION 2501 PATRIOT BOULEVARD GLENVIEW, IL 60026	PC	SCHOLARSHIPS FOR CADDIES	250

EVALUE SELICEFACE COMPANIES	' •	CONTRACTOR CONTRACTOR	-
2501 PATRIOT BOULEVARD			
GLENVIEW, IL 60026			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
FREEDOM WORKS111 K ST NE STE 600 WASHINGTON, DC 200778149	PC	ADVANCEMENT OF FREEDOM	100
FREESTORE FOODBANK	PC	COMMUNITY OUTREACH FOR	200

FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	PC	COMMUNITY OUTREACH FOR CINCINNATI FAMILIES	200
FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW	PC	EDUCATION OF FREE MARKET	1,100

CINCINNATI, OH 45202		CINCINNATITAPILLES	
FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW WASHINGTON, DC 20009	PC	EDUCATION OF FREE MARKET	1,100
Total		▶ 3a	232,437

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
GATEWAY COMMUNITY COLLEGE		PC	POST-SECONDARY EDUCATION	1,000

500 TECHNOLOGY WAY FLORENCE, KY 41042		INSTITIUTION	
HAMILTON COUNTY PARK BOARD 201 WOODLAND MOUND DR	PC	PRESERVATION OF ENVIRONMENT	

HAMILTON COUNTY PARK BOARD 201 WOODLAND MOUND DR CINCINNATI, OH 45255	PC	PRESERVATION OF ENVIRONMENT	200
HANA CULTURAL CENTER 4974 UAKEA ROAD	PC	HISTORICAL HERITAGE PRESERVATION	100

CINCINNATI, OH 45255		ENVIRONMENT	
HANA CULTURAL CENTER 4974 UAKEA ROAD HANA, HI 96713	PC	HISTORICAL HERITAGE PRESERVATION	100
· ·		· ·	

HANA CULTURAL CENTER 4974 UAKEA ROAD HANA, HI 96713		PC	HISTORICAL HERITAGE PRESERVATION	100
Total			▶ 3a	232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
HELEN WOODWARD ANIMAL		PC	ANIMAL RESCUE AND	1,000

6461 EL APAJO RD PO BOX 64 RANCHO SANTA FE, CA 920670064		EDUCATION	_,
HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE	PC	EDUCATION OF PUBLIC POLICY	5,000

HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	PC	EDUCATION OF PUBLIC POLICY	5,000
HILLSDALE COLLEGE	PC	POST-SECONDARY EDUCATION	500

WASHINGTON, DC 20002			
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 492429989	PC	POST-SECONDARY EDUCATION INSTITUTION	500

HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 492429989	PC	POST-SECONDARY EDUCATION INSTITIUTION	500
Total	 	▶ 3a	232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
HUMANE SOCIETY INTERNATIONAL 1255 23RD STREET NW STE 450	PC	ANIMAL RESCUE AND EDUCATION	250

WASHINGTON, DC 20037		EDOCATION	
HUMANE SOCIETY OF US2100 L ST NW WASHINGTON, DC 20037	PC	ANIMAL RESCUE AND EDUCATION	250

HUMANE SOCIETY OF US2100 L ST NW WASHINGTON, DC 20037	PC	ANIMAL RESCUE AND EDUCATION	250
INDEPENDENT INSTITUTE 100 SWAN WAY	PC	EDUCATION OF GOVERNMENT	1,000

WASHINGTON, DC 20037		EDUCATION	
INDEPENDENT INSTITUTE 100 SWAN WAY OAKLAND, CA 946211428	PC	EDUCATION OF GOVERNMENT	1,000

INDEPENDENT INSTITUTE	PC	EDUCATION OF GOVERNMENT	1,00
100 SWAN WAY			
OAKLAND, CA 946211428			

Total .

232,437

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD 900 ARLINGTON, VA 22203	PC	EDUCATION OF GOVERNMENT	100

ARLINGTON, VA 22203			
INTERNATIONAL FUND FOR ANIMAL WELFARE PO BOX 97105	PC	ANIMAL RESCUE AND EDUCATION	

	INTERNATIONAL FUND FOR ANIMAL WELFARE PO BOX 97105 WASHINGTON, DC 200777331	PC	ANIMAL RESCUE AND EDUCATION	
ľ	JARROW MONTESSORI ANNUAL FUND	PC	EARLY EDUCATION	

PO BOX 97105 WASHINGTON, DC 200777331		EDUCATION	
JARROW MONTESSORI ANNUAL FUND	PC	EARLY EDUCATION	1,000

WASHINGTON, DC 200777331			
JARROW MONTESSORI ANNUAL FUND 3900 ORANGE COURT	PC	EARLY EDUCATION	1,000

100

232,437

JARROW MONTESSORI ANNUAL FUND		PC	EARLY EDUCATION	1,000
3900 ORANGE COURT BOULDER, CO 80304				

JARROW MONTESSORI ANNUAL FUND	PC	EARLY EDUCATION	1 1,
3900 ORANGE COURT BOULDER, CO 80304			
BOOLD LIV, CO GOSOT			

Recipient If recipient is an individual, show any relationship to status of contribution status of reconstribution status of status of status of status of status of status of contribution status of status o

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232,437

any foundation manager

Name and address (home or business)

Total . . .

,	or substantial contributor			
a Paid during the year				
JUDICIAL WATCHPO BOX 96234 WASHINGTON, DC 200777480		PC	EDUCATION OF GOVERNMENT	1,000
JUVENILE DIABETES RESEARCH FOUNDATION 200 VESEY STREET 28TH FLOOR NEW YORK, NY 10281		PC	IMPROVEMENT OF LIVES OF THOSE WITH DIABETES	100
LAKE LEELANLAU LAKE ASSN P O BOX 123		PC	PRESERVATION OF ENVIRONMENT	250

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

LEADERSHIP INSTITUTE 1101 N HIGHLAND STREET 5TH FLOOR ARLINGTON, VA 22201	PC	EDUCATION OF PUBLIC POLICY	200
LIGHTHOUSE YOUTH & FAMILY SERVICES	PC	SUPPORT OF OPPORTUNITY FOR THE YOUNG	250

LIGHTHOUSE YOUTH & FAMILY SERVICES 401 E MCMILLAN STREET CINCINNATI, OH 45206	PC	SUPPORT OF OPPORTUNITY FOR THE YOUNG	250
LINDNER CENTER OF HOPE	PC	SUPPORT OF MENTAL HEALTH	8,000

401 E MCMILLAN STREET CINCINNATI, OH 45206			
LINDNER CENTER OF HOPE 4075 OLD WESTERN ROW ROAD MASON, OH 45040	РС	SUPPORT OF MENTAL HEALTH CARE	8,000

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232,437

CINCINNATI, OH 45206			
LINDNER CENTER OF HOPE 4075 OLD WESTERN ROW ROAD	PC	SUPPORT OF MENTAL HEALTH CARE	8,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
MACKINAC CENTER 140 WEST MAIN STREET PO BOX 558 MILAND, MI 48640	PC	EDUCATION OF PUBLIC POLICY	100

MILAND, MI 48640			
MAUI ARTS AND CULTURAL CENTER 1 CAMERON WAY KAHULUI, HI 96732	PC	ENRICHMENT OF COMMUNITY THROUGH THE ARTS	100
MEDIA RESEARCH CENTER 1900 CAMPUS COMMONS DRIVE STE	PC	OBJECTIVITY OF MEDIA	5,000

1 CAMERON WAY KAHULUI, HI 96732		THROUGH THE ARTS	
MEDIA RESEARCH CENTER 1900 CAMPUS COMMONS DRIVE STE 600 RESTON, VA 20191	PC	OBJECTIVITY OF MEDIA	5,000

KAHULUI, HI 96732		7711.000.77 771.2711.70	
MEDIA RESEARCH CENTER 1900 CAMPUS COMMONS DRIVE STE 600 RESTON, VA 20191	PC	OBJECTIVITY OF MEDIA	5,000
Total	232,437		

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

a raid during the year				
MERCATUS CENTER 3434 WASHINGTON BLVD 4TH FLOOR ARLINGTON, VA 22201		PC	EDUCATION OF FREE MARKET	100
	·			

MOUNT VERNONP O BOX 1594 MERRIFIELD, VA 221161594	PC	HISTORICAL HERITAGE PRESERVATION	100
NATIONAL AIR & SPACE MUSEUM PO BOX 9891	PC	EDUCATION ON SPACE COLONIZATION	500

232,437

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MERRIFIELD, VA 221161594	PC	PRESERVATION	10
NATIONAL AIR & SPACE MUSEUM PO BOX 9891 WASHINGTON, DC 200908091	PC	EDUCATION ON SPACE COLONIZATION	50

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
NATIONAL RIGHT TO WORK FOUNDATION 8001 BRADDOCK ROAD	PC	SUPPORT OF RIGHT TO WORK	500

8001 BRADDOCK ROAD SPRINGFIELD, VA 22151			
NATIONAL SPACE SOCIETY PO BOX 98106 WASHINGTON DC 200908106	PC	EDUCATION ON SPACE COLONIZATION	500

NATIONAL SPACE SOCIETY PO BOX 98106 WASHINGTON, DC 200908106	PC	EDUCATION ON SPACE COLONIZATION	500
NATURE CONSERVENCY 4245 NORTH FAIRFAX DRIVE SUIT 100	PC	PRESERVATION OF ENVIRONMENT	250

PO BOX 98106 WASHINGTON, DC 200908106		COLONIZATION	
NATURE CONSERVENCY 4245 NORTH FAIRFAX DRIVE SUIT 100 ARLINGTON. DC 222031606	PC	PRESERVATION OF ENVIRONMENT	250

NATURE CONSERVENCY 4245 NORTH FAIRFAX DRIVE SUIT 100 ARLINGTON, DC 222031606		PC	PRESERVATION OF ENVIRONMENT	250

Total	 	▶ 3a	232,437
4245 NORTH FAIRFAX DRIVE SUIT 100 ARLINGTON, DC 222031606		ENVIRONMENT	
NATURE CONSERVENCY	I PC	PRESERVATION OF	250

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

232,437

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

or substantial contributor

Name and address (home or business)

a Paid during the year			
NORWICH PUBLIC LIBRARY 368 MAIN STREET NORWICH, VT 05055	PC	ENRICHMENT OF COMMUNITY	100
O'BRYONVILLE ANIMAL RESCUE	PC	HEALTH AND WELFARE OF CATS	1,000

		I.	l
O'BRYONVILLE ANIMAL RESCUE PO BOX 9206 CINCINNATI, OH 45209	PC	HEALTH AND WELFARE OF CATS	1,
OHIO CANCER RESEARCH	PC	FIGHT FOR CURE OF CANCER	

PO BOX 9206 CINCINNATI, OH 45209		THE RESTRICTION OF THE STATE OF	1,000
OHIO CANCER RESEARCH 85 E GAY STREET UNIT 700 COLUMBUS. OH 43215	PC	FIGHT FOR CURE OF CANCER	200

CINCINNATI, OH 45209			
OHIO CANCER RESEARCH 85 E GAY STREET UNIT 700 COLUMBUS, OH 43215	PC	FIGHT FOR CURE OF CANCER	200

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Detail alcosing the account

Total .

ORDORTHNITY OLLIOR O BOY OR	DC.	ENLIANCING PROCREDITY OF	250
OPERA AMERICA 330 7TH AVENUE 7TH FLOOR NEW YORK, NY 10001	PC	ENRICHMENT OF COMMUNITY	125
a Paid during the year			

NEW YORK, NY 10001			
OPPORTUNITY OHIOP O BOX 98 DUBLIN, OH 430170098	PC	ENHANCING PROSPERITY OF OHIOANS	250
PARTNERS IN DEVELOPMENT 3859 HOMEWOOD ROAD	PC	COMMUNITY OUTREACH FOR HAWAIIAN FAMILIES	250

DUBLIN, OH 430170098		OHIOANS	
PARTNERS IN DEVELOPMENT 3859 HOMEWOOD ROAD MARIEMONT, OH 45227		COMMUNITY OUTREACH FOR HAWAIIAN FAMILIES	250

232,437

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
PETS FOR PATIENTS324 WARREN AVE CINCINNATI, OH 45220		PC	PLACING RESCUE ANIMALS AND SICK CHILDREN	500
PETS IN NEED OF GREATER CINCINNATI		PC	ANIMAL RESCUE AND	100

PETS IN NEED OF GREATER CINCINNATI 520 W WYOMING AVENUE CINCINNATI, OH 45215	PC	ANIMAL RESCUE AND EDUCATION	

Total .

PC PHILATHROPY EDUCATION AND SUPPORT	500

232,437

■ 3a

CINCINNATI, OH 45215			
PHILANTHROPHY ROUNDTABLE 1120 20TH STREET NW STE 550 S WASHINGTON, DC 20036	PC	PHILATHROPY EDUCATION AND SUPPORT	500

PHILANTHROPHY ROUNDTABLE	PC	PHILATHROPY EDUCATION AND	50
1120 20TH STREET NW STE 550 S		SUPPORT	
WASHINGTON, DC 20036			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

232,437

any foundation manager

Name and address (home or business)

Total .

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
PRAGER UNIVERSITY FOUNDATION 15021 VENTURA BLVD 552 SHERMAN OAKS, CA 91403		PC	OBJECTIVITY OF MEDIA	4,500
RONALD REAGAN FOUNDATION 40 PRESIDENTIAL DRIVE		PC	EDUCATION OF PUBLIC POLICY	250

SHERMAN OAKS, CA 91403			
RONALD REAGAN FOUNDATION 40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065	PC	EDUCATION OF PUBLIC POLICY	250
SALVATION ARMY PO BOX 238 114 CENTRAL PARKWAY	PC	COMMUNITY OUTREACH FOR THE POOR	300

40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065	Ŷ.	EDUCATION OF PUBLIC POLICY	250
SALVATION ARMY PO BOX 238 114 CENTRAL PARKWAY CINCINNATI, OH 452010238	PC	COMMUNITY OUTREACH FOR THE POOR	300

SALVATION ARMY PO BOX 238 114 CENTRAL PARKWAY CINCINNATI, OH 452010238	PC	COMMUNITY OUTREACH FOR THE POOR	300

PO BOX 238 114 CENTRAL PARKWAY		THE POOR	İ
CINCINNATI, OH 452010238			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

232,437

any foundation manager

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
SOCIETY FOR THE PRESERVATION OF MUSIC HALL 1241 ELM STREET CINCINNATI, OH 45202		PC	ENRICHMENT OF COMMUNITY	100
SPCA-CINCINNATI11900 CONREY ROAD CINCINNATI, OH 45249		PC	ANIMAL RESCUE AND EDUCATION	25,900

CINCINNATI, OF 45202			
SPCA-CINCINNATI11900 CONREY ROAD CINCINNATI, OH 45249	PC	ANIMAL RESCUE AND EDUCATION	25,9
STATE POLICY NETWORK 1655 NORTH FORT MEYER DRIVE	PC	EDUCATION OF PUBLIC POLICY	1,0

CINCINNATI, OH 45249		EDUCATION	23,300
STATE POLICY NETWORK 1655 NORTH FORT MEYER DRIVE ARLINGTON, VA 22209	PC	EDUCATION OF PUBLIC POLICY	1,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
TAFT MUSEUM OF ART316 PIKE STREET CINCINNATI, OH 45202		PC	ENRICHMENT OF COMMUNITY THROUGH THE ARTS	100

TALBERT HOUSE1617 READING ROAD CINCINNATI, OH 45202	PC	EMPOWERING ALL FOR HEALTHY, SAFE & PRODUCTIVE LIVES	

TALBERT HOUSE1617 READING ROAD CINCINNATI, OH 45202	PC	EMPOWERING ALL FOR HEALTHY, SAFE & PRODUCTIVE LIVES	250
TAX FOUNDATION	PC	EDUCATION OF PUBLIC POLICY	6,000

		LIVES	
TAX FOUNDATION 1325 G STREET NW STE 950	PC	EDUCATION OF PUBLIC POLICY	6,000
WASHINGTON OH 2000E			

TAX FOUNDATION 1325 G STREET NW STE 950 WASHINGTON, OH 20005	PC	EDUCATION OF PUBLIC POLICY	6,000

232,437

TAX FOUNDATION	PC	EDUCATION OF PUBLIC POLICY	6,0
1325 G STREET NW STE 950			
WASHINGTON OH 20005			

Total .

/ASHINGTON, OH 20005		
323 G STREET NW STE 930		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

any foundation manager

Name and address (home or business)

Total .

,	or substantial contributor			
a Paid during the year				
TURNER FARM PRESERVATION FOUNDATION 201 E FIFTH STREET STE 900 CINCINNATI, OH 45202		PC	PRESERVATION OF RURAL HERITAGE OF FOOD PRODUCTION	1,000

recipient

▶ 3a

CINCINNATI, OH 45202			
UC FOUNDATIONPO BOX 19970 CINCINNATI, OH 45219	PC	POST-SECONDARY EDUCATION INSTITUTION	100
UC INTEGRATIVE HEALTH	PC	FOCUS ON HEALTHY LIFESTYLE	250

UC FOUNDATIONPO BOX 19970 CINCINNATI, OH 45219	PC	POST-SECONDARY EDUCATION INSTITUTION	10
UC INTEGRATIVE HEALTH 3230 EDEN AVENUE STE E-870 CINCINNATI, OH 45267	PC	FOCUS ON HEALTHY LIFESTYLE	25

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

(	or substantial contributor			
a Paid during the year				
UNITED WAY2400 READING ROAD		PC	COMMUNITY ADVOCACY	75,000

CINCINNATI, OH 45202		PROGRAMS	
UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 1970	PC	POST-SECONDARY EDUCATION INSTITUTION	100
CINICININATI OLI 4ED4O	1	l	

UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 1970 CINCINNATI, OH 45219	PC	POST-SECONDARY EDUCATION INSTITUTION	100
UNIVERSITY OF COLORADO FOUNDATION	PC	POST-SECONDARY EDUCATION INSTITUTION	1,000

PO BOX 1970 CINCINNATI, OH 45219			
UNIVERSITY OF COLORADO FOUNDATION 1800 GRANT STREET	PC	POST-SECONDARY EDUCATION INSTITUTION	1,000

CINCINNATI, OH 45219			
UNIVERSITY OF COLORADO FOUNDATION 1800 GRANT STREET DENVER, CO 80203	PC	POST-SECONDARY EDUCATION INSTITUTION	1,000

1800 GRANT STREET DENVER, CO 80203			
Total	 	▶ 3a	232,437

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation status of recipient recipient

VALLEY VIEW NATURE PRESERVE 790 GARFIELD AVENUE MILFORD, OH 45150	PC	HISTORICAL HERITAGE PRESERVATION	250
WESTON ART GALLERY	PC	ENRICHMENT OF COMMUNITY	600

ARONOFF CENTER 650 WALNUT ST CINCINNATI, OH 452022517	)	THROUGH THE ARTS	
WILLIAMSBURG COLONIALPO BOX 1776 WILLIAMSBURG, VA 231879910	PC	HISTORICAL HERITAGE PRESERVATION	50

Total . .

232,437

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
WORLD WILDLIFE FUND 1250 24TH STREET NW		PC	CONSERVATION OF ENVIRONMENT	100

	WASHINGTON, DC 2003/			
	WYOMING SCHOOL FOUNDATION 420 SPRINGFIELD PIKE STE K CINCINNATI, OH 45215	PC	SECONDARY EDUCATION	100
1	VOLING AMERICA'S FOLINDATION	DC.	EDUCATION OF COVERNMENT	100

CINCINNATI, OH 45215			
YOUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DRIVE 6TH FLOOR	PC	EDUCATION OF GOVERNMENT	100

CINCINNATI, OH 45215			
YOUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DRIVE 6TH FLOOR RESTON VA 20191	PC	EDUCATION OF GOVERNMENT	10

Total .

RESTON, VA 20191	YOUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DRIVE 6TH FLOOR RESTON, VA 20191		PC	EDUCATION OF GOVERNMENT	100
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efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491048000131							
TY 2019 Accounting Fees Schedule							
		E ALPAUGH -6314074	FOUNDATION	I			
Category	Amount	t Net	Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
PROFESSIONAL FEES		3,675	1,838		1,837		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491048000131					
TY 2019 Investments Corporate Stock Schedule							
11 2019 Investments corporate stock schedule							
Name of T		LINDATION					

UBS 32447

**VAULT STOCK** 

**EIN:** 31-6314074

Investments Corporation Stock Schedule					
	Name of Stock	End o	of Year Book Value	End of Year Fair Market Value	
UBS 32183			1,066,401	1,062,182	

2,714,513

250

3,891,436

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491048000131					
TY 2019 Other Decreases Schedule							
Name:	THE ALPAUGH FOUNDATION						
EIN:	31-6314074						
De	escription	Amount					
OTHER ADJUSTMENT		23,655					

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491048000131				
TY 2019 Other Expenses Schedule								
Name:	THE ALPAUGH F	OUNDATION						
EIN:	31-6314074							
Other Expenses Schedule								
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
MISCELLANEOUS	523	262		261				

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	- ]	DLN	N: 93491048000131		
TY 2019 Other Professional Fees Schedule						
Nan	me: THE ALPAUG	H FOUNDATION				
EJ	<b>EIN:</b> 31-6314074					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
BROKER FEES	34,520	34,520		0		

500

4,504

MANAGER FEE

MANAGEMENT FEES - CHARGEBACKS

500

2,252

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DL	N: 93491048000131			
TY 2019 Taxes Schedule							
	<b>ne:</b> THE ALPAUG <b>IN:</b> 31-6314074						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
FOREIGN TAXES	266	266		0			

OHIO REGISTRATION

efile GRAPHIC print - DC	NOT PROCESS As Filed Data	-		DLN: 93491048000131
Schedule B	Sche	dule of Contributors		OMB No. 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		to Form 990, 990-EZ, or 990-PF. .gov/Form990 for the latest infor	mation.	2019
Name of the organization THE ALPAUGH FOUNDATIO	N		Employer	identification number
Organization type (chec			31-631407	1
organization type (onco	K Onloy.			
Filers of:	Section:			
Form 990 or 990-EZ	501(c)( ) (enter number	) organization		
	☐ 4947(a)(1) nonexempt ch	naritable trust <b>not</b> treated as a p	private foundation	
	☐ 527 political organization			
Form 990-PF	<b>☑</b> 501(c)(3) exempt private	foundation		
	4947(a)(1) nonexempt ch	naritable trust treated as a priva	te foundation	
	501(c)(3) taxable private	foundation		
	ion filing Form 990, 990-EZ, or 990 property) from any one contributor.			
Special Rules				
under sections 50 received from any	on described in section 501(c)(3) fil 9(a)(1) and 170(b)(1)(A)(vi), that cone contributor, during the year, to 1h, or (ii) Form 990-EZ, line 1. Co	hecked Schedule A (Form 990 otal contributions of the greater	or 990-EZ), Part II, line 13	, 16a, or 16b, and that
during the year, to	on described in section 501(c)(7), ( tal contributions of more than \$1,0 ne prevention of cruelty to children	000 <i>exclusively</i> for religious, cha	aritable, scientific, literary,	
during the year, could be during the year.	on described in section 501(c)(7), (contributions exclusively for religious ked, enter here the total contribution mplete any of the parts unless the le, etc., contributions totaling \$5,00	s, charitable, etc., purposes, buns that were received during the General Rule applies to this or	it no such contributions to ne year for an <i>exclusively</i> r rganization because it rec	taled more than \$1,000. religious, charitable, etc., eived <i>nonexclusively</i>
990-EZ, or 990-PF), but it	that isn't covered by the General must answer "No" on Part IV, line rt I, line 2, to certify that it doesn't i	e 2, of its Form 990; or check th	e box on line H of its Forn	•
For Paperwork Reduction Ac	t Notice, see the Instructions	Cat. No. 30613X	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2019)

for Form 990, 990-EZ, or 990-PF.

Employer identification number 31-6314074

Part I Contributors	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	THE ALPAUGH FAMILY 15 YEAR CHARITABLE LEAD TRUST		<b>✓</b> Person
1	PO BOX 3428	_	 ☐ Payroll
		\$ 241,097	☐ Noncash
	CINCINNATI, OH 43201		(Complete Part II for noncash
(a)	(b)	(c)	contributions.)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2	THE ALPAUGH FAMILY 20 YEAR CHARITABLE LEAD TRUST		<b>✓</b> Person
-	PO BOX 3428		Payroll
		\$ 40,183	Noncash
	CINCINNATI, OH 43201		(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
_			Person
		\$	☐ Payroll
			Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-		_	☐ Payroll
			Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-		<del>-</del>	☐ Payroll
		\$	☐ Noncash
			(Complete Part II for noncash contributions.)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)		Page <b>4</b>		
	rganization JGH FOUNDATION		Employer identification number 31-6314074		
Part III	than \$1,000 for the year from any one contributo	r. Complete columns (a) thr of exclusively religious, cha uctions.) ► \$	need in section 501(c)(7), (8), or (10) that total more cough (e) and the following line entry. For ritable, etc., contributions of \$1,000 or less for		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationsh		elationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift				
	Transferee's name, address, and ZIP 4		elationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Re	elationship of transferor to transferee		
			Schedule B (Form 990, 990-EZ, or 990-PF) (2019)		