| Form | 99 | ne | -E | Z |
|------|----|----|----|---|
| Form | v | | | |

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form, as it may be made public.

2019

OMB No 1545-0047

Department of the Treasury

► Go to www.irs.gov/Form990EZ for instructions and the latest information.]

Open to Public Inspection

| A | or the | 2019 calenda | r year, or tax year beginning 07/01 | 2019 | and ending | 70 | 6/30 | , 20 20 |
|--|-----------------------|----------------------|---|---------------------------------------|--|----------|------------|----------------------------|
| _ | | ppilcable. | C Name of organization | , 2010 | o, and chaing | D Emp | | lentification number |
| | Addresa d | | ELEAZAR WHEELOCK SOCIETY, INC | | | | | 27-065297 |
| Name change Number and street (or P.O. box If mall is not delivered to street address) Room/suite E Telephone number | | | | | | | | |
| | initlai retu | ırn | 4 WEST WHEELOCK | , | | • | | 66-775-1188 |
| $\overline{}$ | | rn/terminated | City or town, state or province, country, and ZIP or foreign p | ostal code | 1 | F Gro | | emption |
| = | Amended Applicatio | neturn on pending | HANOVER, NH 03755 | | 03 | | nber 1 | |
| | | | ☐ Cash ☑ Accrual Other (specify) ▶ | · · · · · · · · · · · · · · · · · · · | | | · · · · | If the organization is not |
| | Vebsite | | ZARWHEELOCK.ORG | | | | | ach Schedule B |
| JТ | ax-exen | | | t no.) 4947(a)(1) | or | • | | 0-EZ, or 990-PF). |
| | | | ☐ Corporation ☐ Trust ☐ Associa | | <u>-: </u> | • | | |
| LA | dd Ilne | s 5b, 6c, and | b to line 9 to determine gross receipts. If gross recei | pts are \$200,000 or | more, or if tota | l assets | | |
| (Pa | t II, col | lumn (B)) are \$ | 500,000 or more, file Form 990 instead of Form 990-E | Z | | | ▶ § | |
| Р | art I | Revenu | e, Expenses, and Changes in Net Assets | or Fund Balan | ces (see the | instru | ctions | s for Part I) |
| | | Check if | the organization used Schedule O to respond | I to any question | n in this Part I | | | |
| | 1 | | ns, gifts, grants, and similar amounts received . | | | | 1 | 38,383 |
| | 2 | Program se | rvice revenue including government fees and co | ontracts | | | 2 | |
| | 3 | Membersh | p dues and assessments | | | | 3 | |
| | 4 | Investment | income | | | | 4 | |
| | 5a | | unt from sale of assets other than inventory . | | | | | |
| | b | | or other basis and sales expenses | | | | أحسف | |
| | С | | s) from sale of assets other than inventory (subt | ract line 5b from | line 5a) | | 5c | |
| | 6 | - | d fundraising events: | | . ; | | | |
| a | a | Gross inco | me from gaming (attach Schedule G if gr | | | | | |
| Revenue | | | 6a | | | | | - |
| š | b | | ncome from fundraising events (not including \$ of contributions | | | | | DECENTE |
| ŭ | | | ising events reported on line 1) (attach Schedi n gross income and contributions exceeds \$15, | | 1 | | | RECEIVED |
| | | | - | | | | 5 | |
| | q c | | expenses from garning and fundraising events | | | -4 | 131 | NOV 2 3 2020 |
| | " | line 6c) . | or (loss) from gaming and fundraising events | (add lines oa ar | no od ano sui | otract | 面 | 2020 |
| | 7a | • | of inventory, less returns and allowances | | | · · · / | 6d- | TODE OF STREET |
| | b | | of miveriory, less returns and anowances | | | | | JULEN. IIT |
| | c | | or (loss) from sales of inventory (subtract line 7 | · · · · <u></u> | | | 7c | |
| | 8 | | ue (describe in Schedule O) | | | | 8 | 20 484 |
| | 9 | | iue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 | | | | 9 | 26,154 64,537 |
| | 10 | | similar amounts paid (list in Schedule O) | | | | 10 | |
| | 11 | | d to or for members | | | | 11 | |
| ses | 12 | • | ner compensation, and employee benefits | | | | 12 | |
| JS(| 13 | | I fees and other payments to independent conti | | | | 13 | 9,904 |
| Expen | 14 | | , rent, utilities, and maintenance | | | | 14 | 21,453 |
| Δ, | 15 | Printing, pu | blications, postage, and shipping | | 15 | 4,661 | | |
| | 16 | | nses (describe in Schedule O) | | | | 16 | 2,678 |
| | 17 | Total expe | nses. Add lines 10 through 16 | | | . ▶ | 17 | 38,696 |
| ß | 18 | Excess or (| deficit) for the year (subtract line 17 from line 9) | | | | 18 | 25,841 |
| se | 19 | | or fund balances at beginning of year (from lir | | | | | |
| As | | | figure reported on prior year's return) | | | | 19 | 77,004 |
| Net Assets | 20 | | ges in net assets or fund balances (explain in Sc | | | | 20 | |
| | 21 | | or fund balances at end of year. Combine lines | | | . ▶ | 21 | 103,545 |
| For | Danon | uark Daduati | n Ant Notice and the congrete instructions | 0.0 | A NI- 400401 | | | Eart 990-E7 (1010) |



| , | | | | | | |
|----------|---|--|--------------------------------------|---|-----------|--|
| Form | 990-EZ (2019) | | | | | Page 2 |
| Pa | | | | | | |
| | Check if the organization used Schedule | O to respond to a | ny question in this | | | |
| | | | | (A) Beginning of year | ├ | (B) End of year |
| 22 | Cash, savings, and investments | | | 77,704 | | 103,544 |
| 23 | Land and buildings | | · · · · · · } | | 23 | |
| 24 25 | Other assets (describe in Schedule O) Total assets | | } | 77,704 | | 402.544 |
| 26 | Total liabilities (describe in Schedule O) | | | 77,704 | 26 | 103,544 |
| 27 | Net assets or fund balances (line 27 of column | | | 77.704 | | 103,544 |
| Par | | | | | | 100,011 |
| | Check if the organization used Schedule | • | | • | _ | Expenses |
| Wha | is the organization's primary exempt purpose? | SCHEDULE 0 | | | (Requ | uired for section :)(3) and 501(c)(4) |
| Desc | ribe the organization's program service accompli | shments for each o | f its three largest p | rogram services, | orgai | ntzations; optional for |
| as n | easured by expenses. In a clear and concise m | nanner, describe the | e services provided | d, the number of | other | s.) |
| | ons benefited, and other relevant information for ea | ach program title. | | | ļ | т |
| 28 | SEE SCHEDULE O | | | | | |
| | | | | , | | |
| | (Grants \$) If this amount | includes foreign gra | ints check here | | 28a | 20 606 |
| 29 | | | | | 200 | 38,696 |
| 23 | | | | | | |
| | | | | | | |
| | (Grants \$) If this amount | includes foreign gra | ints, check here . | ▶ □ | 29a | |
| 30 | | | | | | |
| | | | | | | ļ |
| | | | | | | |
| | · | Includes foreign gra | | | 30a | |
| 31 | Other program services (describe in Schedule O) | | | | 04. | Ì |
| 32 | (Grants \$) If this amount Total program service expenses (add lines 28a | | | | 31a | 20.505 |
| Par | | | | | | 38,696 |
| · ar | Check if the organization used Schedule | | | | | |
| | CHOOK II III O O GAINEAU ON AGGE CONGCEN | (b) Average | (c) Reportable | (d) Health benefits, | | |
| | (a) Name and title | hours per week | compensation (Forms W-2/1099-MISC | contributions to employ benefit plans, and | | Estimated amount of ther compensation |
| | | devoted to position | (if not paid, enter -0-) | | | |
| SEE | SCHEUDLE O | | | | \exists | |
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V Page 3

| Part | | | | _ |
|------|---|------------|-------------|------------|
| | instructions for Part V.) Check if the organization used Schedule O to respond to any question in the | s Part | V . Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O | 33 | 168 | NO |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions | 34 | | , |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? | 35a | | ~ |
| b | If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O | 35b | | V |
| | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | v |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | v |
| 37a | Enter amount of political expenditures, direct or Indirect, as described in the instructions ▶ 37a | | 30 | |
| b | Did the organization file Form 1120-POL for this year? | 37b | Seek de Car | / |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employoe; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? | 38a | | |
| b | If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b | 30a | | |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on line 9 | | | |
| b | Gross receipts, included on line 9, for public use of club facilities | | | |
| 40a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0; section 4912 ▶ 0; section 4955 ▶ 0 | | | |
| b | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | ✓ |
| C | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization | | | |
| e | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | | ~ |
| 41 | List the states with which a copy of this return is filled ► NONE | | | |
| 42a | J | 866-77 | | B |
| L | Located at ► PO. BOX 189 HANOVER, NH ZIP + 4 ► | 037 | | |
| D | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | Yes | No |
| | If "Yes," enter the name of the foreign country ▶ | 720 | | |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| C | At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country | 42c | | ' |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filling Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year | • • | ا . | ▶ □ |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44a | Yes | No V |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44b | | |
| d | Did the organization receive any payments for indoor tanning services during the year? | 44c 44d | | Y Y |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a 45b | | V |

| | | | | | | | | | Υe | s No |
|------------|---------|--|---------------------------------------|------------------------|----------|-----------------|-----------------------------|--------------|--------------------|-----------|
| 46 | Dld t | he organization engage, directly or in | ndirectly, in political c | ampaign activities | on | behalf of c | r in opposi | tion 🚡 | | |
| | to ca | andidates for public office? If "Yes," o | complete Schedule C | , Part I | | | | . | 46 | V |
| Part \ | /1 | Section 501(c)(3) Organizations | s Only | | | | | | | |
| | | All section 501(c)(3) organization | s must answer que | stions 47-49b a | nd ! | 52, and co | omplete th | e table | es for l | ines |
| | | 50 and 51. | • | | | | , | | | |
| | | Check if the organization used Sci | hedule O to respond | to any question | in t | nis Part VI | | | | . П |
| | | | · · · · · · · · · · · · · · · · · · · | | | | | | Ye | s No |
| 47 | Did 1 | the organization engage in lobbying | activities or have a | section 501(h) ele | ctio | n in effect | during the | tax [| - • • | ,,,,,, |
| | | ? If "Yes," complete Schedule C, Par | | | | | | 1 | 47 | 1 |
| | • | • • • • • • • • • • • • • • • • • • • | | | | | | | 47 | - |
| | | e organization a school as described in | | | | | | ⊢ | 48 | _ V |
| | | he organization make any transfers t | | | | | | _ | 19a | 10 |
| b | If "Ye | es," was the related organization a se | ection 527 organization | on? | | | | | 19b | 1 |
| 50 | Com | plete this table for the organization's | five highest compen | sated employees | (oth | er than offi | cers, direct | ors, tru | stees, | and key |
| | emp | loyees) who each received more than | 1 \$100,000 of compet | sation from the o | rgar | ization. If t | here is non | e, ente | r "None | e." |
| | | | (b) Average | (c) Reportable | | | n benefits, | | | |
| | (a) | Name and title of each employee | hours per week | compensation | | | to employee and deferred | | mated ar | |
| | | | devoted to position | (Forms W-2/1099-MI | SC) | | nsation | | | |
| NONE | | | | | | | | | - | |
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| f | Total | I number of other employees paid ov | er \$100,000 | . ▶ | | | | | | |
| 51 | Com | plete this table for the organization' | s five highest compe | ensated independ | ent | contractor | s who eacl | n recei | ved mo | re than |
| | \$100 | ,000 of compensation from the orga | nization. If there is no | ne, enter "None." | | | | | | |
| | (a) | Name and business address of each independ | lent contractor | (b) Type of | servi | ce | lo |) Compe | neation | |
| | | , | | (0, 1,) | | | ,,, | , | | |
| NONE | | ** | | | | | | | | |
| | | | | | | | | | | |
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| | | | · · · · · · · · · · · · · · · · · · · | L | | | L | | | |
| ď | Total | number of other independent contra | ctors each receiving | over \$100,000 . | . } | ` | | | | |
| | | the organization complete Schedu | ile A? Note: All se | ction 501(c)(3) o | rgar | nizations n | nust attaci | ı a | | |
| | com | oleted Schedule A | | | <u>.</u> | <u></u> | | <u>.▶☑ `</u> | Yes 🗌 | No |
| Under pe | nalties | of perjury, I declare that I have examined this r | ctum, including accompan | dng schedules and stat | teme | nto, and to the | boat of my kr | nowlodge | and beli | of, It Is |
| true, corr | ect, ar | nd complete. Declaration of preparer (other than | officer) is based on all info | mation of which prepa | rer h | as any knowle | edge. | | | |
| | | 1 OF BUILDING | | | | | Vers 40 | LNL | 16 7 | 050 |
| Sign | | Signature of officer | | | | Dai | e | | 101 | |
| Here | - | ▲ GREG FAIRBROTHERS TREASUR | ter . | | | | | | | |
| | | Type or print name and title | | | | | | | | |
| De!-' | | Print/Type preparer's name | Preparer's signature | | Dat | e | □ □ | " РТ | IN | |
| Paid | | The property of the total of th | | | | | Check L. | i if j | | |
| Prepa | | | <u> </u> | | <u> </u> | | <u>i</u> - | ,501 | | |
| Use C | nly | Firm's name | | | | | n's EIN ▶ | | | |
| Mayth | , IDC | Firm's address | shown above? See : | netructions | | Pho | one no. | <u></u> | | 1 |
| INICA ILI | o ino | discuss this return with the preparer | PUDAL SPOAR 266 | natructions | • | <u> </u> | | ►⊔∖ | Yes □ | , NO |

Form 990-EZ (2019)

Page 4

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

2019

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer Identification number Name of the organization ELEAZAR WHEELOCK SOCIETY, INC 27-0652971 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research groundation described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/a% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV. Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having ь control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . Provide the following information about the supported organization(s). (i) Name of supported organization (II) EIN (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 isted in your governing support (see other support (see above (see Instructions)) instructions) Instructions) Yes No (A) (B) (C) (D) (E)

Total

| | (Complete only if you checked the Part III. If the organization fails to | | | | | | lify under |
|-------|---|------------------------------------|----------------------------------|------------------------------------|-----------------------------------|---|---|
| | on A. Public Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 1,125,591 | 87,250 | 79,261 | 66 ,189 | 38,383 | 1,396,674 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 1,125,591 | 87,250 | 79,261 | 66,189 | 38,383 | 1,396,674 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 75,815 |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 1,320,859 |
| Secti | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 7 | Amounts from line 4 | 1,125,591 | 87,250 | 79,261 | 66,189 | 38,383 | 1,396,674 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | - 11 | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | 26,154 | 1,26,154 |
| 11 | Total support. Add lines 7 through 10 | | | | | | 1,422,828 |
| 12 | Gross receipts from related activities, etc | . (see instruction | ons) | | | 12 | |
| 13 | First five years. If the Form 990 is for the organization, check this box and stop he | • | | | • | ear as a section | • |
| Secti | on C. Computation of Public Suppo | rt Percentag | e | | | | |
| 14 | Public support percentage for 2019 (line | 6, column (f) di | vided by line 1 | 1, column (f)) | | 14 | 92.8 % |
| 15 | Public support percentage from 2018 Sc | hedule A, Part | li, line 14 . | | | 15 | 100.0 % |
| 16a | 331/3% support test-2019. If the organ | | | | | | |
| | box and stop here. The organization qua | | | | | | |
| b | 331/23% support test—2018. If the organithis box and stop here. The organization | | | | | | |
| 17a | 10%-facts-and-circumstances test—2 10% or more, and if the organization me Part VI how the organization meets the organization. | eets the "facts "facts-and-circ | -and-circumsta umstances" te | ances" test, ch st. The organiz | eck this box a zation qualifles | and stop here. s as a publicly s | Explain in supported |
| b | 10%-facts-and-circumstances test—2 15 is 10% or more, and if the organization resupported organization | ation meets th meets the "fact | e "facts-and-c ts-and-circums | circumstances" stances" test. 1 | test, check t The organization | this box and son qualifies as | top here. a publicly |
| 18 | Private foundation. If the organization d instructions | id not check a | box on line 13, | 16a, 16b, 17a | , or 17b, checl | k this box and s | ee |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

| Page | 3 |
|------|---|
|------|---|

| | e A (Form 990 of 980-EZ) 2019 | | | | | | Page 3 |
|-----------|---|-----------------|-----------------|---------------------------------------|-------------------|-----------------|---------------|
| Part | | | | | | | / |
| | (Complete only if you checked the | | | | | | der Part II. |
| | If the organization fails to qualify | under the te | sts listed bel | ow, please co | omplete Part i | 1.) | |
| | on A. Public Support | 1 | | | 1 | | - |
| Calen | dar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | ļ | | | | |
| 2 | received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 7a | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualifled persons. | | | | | ····· | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | / | | | | |
| 8 | Add lines 7a and 7b | | | | | | |
| | on B. Total Support | 1 1 2015 | | | | - 110010 T | |
| | dar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 | Amounts from line 6 | | / | | | | |
| 102 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. | , | | i | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| 11 | Add lines 10a and 10b | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for/th organization, check this box and stop/he | | | | , or fifth tax ye | | |
| Secti | on C. Computation of Public Suppor | rt Percentag | е | | | | |
| 15 | Public support percentage for 2019/(line to | | | | | 15 | % |
| 16 | Public support percentage from 2018 Sci | | | <u> </u> | <u> </u> | 16 | % |
| Secti | on D. Computation of Investment In | | | | | | |
| 17 | Investment income percentage for 2019 (| | | | | 17 | % |
| 18 19a | Investment income percentage from 2018 331/3% support tests—2019. If the organ 17 is not more than 231/4% check this boy | ization did not | check the box | on line 14, a | nd line 15 is m | | • |
| b | 17 is not more than 331/2%, check this box 331/2% support tests—2018. If the organiz line 18 is not more than 331/2%, check this is | ation did not c | heck a box on | line 14 or line | 19a, and Ilne 16 | is more than 3 | 31/3%, and |
| 20 | Private foundation. If the organization di | • | _ | · · · · · · · · · · · · · · · · · · · | | • • | _ |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| Section A. All Suppor | ing Organizations |
|-----------------------|-------------------|
|-----------------------|-------------------|

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) Individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filling organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 77 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
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| Part | Supporting Organizations (continued) | |
|---------------|--|--------------------|
| | Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | Yes No 11a |
| | A family member of a person described in (a) above? A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11b |
| | on B. Type I Supporting Organizations | |
| | | Yes No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 |
| 2 - | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | 2 |
| Secti | on C. Type II Supporting Organizations | |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | Yes No |
| Secti | on D. All Type III Supporting Organizations | |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (i) a copy of the Form 990 that was most recently filed as of the date of notification, and (ii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | Yes No |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 |
| Secti | on E. Type III Functionally Integrated Supporting Organizations | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | instructions). |
| a | ☐ The organization satisfied the Activities Test. Complete line 2 below. | |
| b | ☐ The organization is the parent of each of its supported organizations. Complete line 3 below. ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity. | (cae instructions) |
| 2 | Activities Test. Answer (a) and (b) below. | Yes No |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | 2b |
| 3 a | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | an | izations | | | | |
|--|------|------------------------------|--------------------------------|--|--|--|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. | | | | | | |
| Section A—Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | | | |
| 1 Net short-term capital gain | 1 | | | | | |
| 2 Recoveries of prior-year distributions | 2 | | | | | |
| 3 Other gross income (see Instructions) | 3 | | | | | |
| 4 Add lines 1 through 3. | 4 | | | | | |
| 5 Depreciation and depletion | 5 | | | | | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | | | | |
| 7 Other expenses (see instructions) | 7 | | | | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | | | |
| Section B—Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | | | |
| Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | | | | |
| a Average monthly value of securities | 1a | | | | | |
| b Average monthly cash balances | 1b | | | | | |
| c Fair market value of other non-exempt-use assets | 10 | | | | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | | | | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | | | | |
| 2 Acquisition Indebtedness applicable to non-exempt-use assets | 2 | | | | | |
| 3 Subtract line 2 from line 1d. | 3 | | | | | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | | | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | | | |
| 6 Multiply line 5 by .035. | 6 | | | | | |
| 7 Recoveries of prior-year distributions | 7 | | | | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | | | | |
| Section C—Distributable Amount | | | Current Year | | | |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | | | | |
| 2 Enter 85% of line 1. | 2 | | | | | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | | | | |
| 4 Enter greater of line 2 or line 3. | 4 | | | | | |
| 5 Income tax imposed in prior year | 5 | | | | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | | | |
| emergency temporary reduction (see instructions). | 6 | | | | | |
| 7 Check here if the current year is the organization's first as a non-functionall instructions). | y in | tegrated Type III supporting | g organization (see | | | |

| Part | Type III Non-Functionally Integrated 509(a)(3 | 3) Supporting Organi | izations (continued) | |
|--|--|--|--|--|
| Sect | Current Year | | | |
| 1 | Amounts paid to supported organizations to accomplish | | | |
| 2 | Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purp | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to whice (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| Sect | ion E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reasonable cause required—explain in Part VI). See instructions. | 章 · · · · · · · · · · · · · · · · · · · | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | |
| ີ " ວ | From 2014 | | A few and the few and | |
| b | From 2015 | | | |
| C | From 2016 | | | |
| d | From 2017 | | | |
| e | l rom 2018 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | THE RESIDENCE OF THE PARTY OF T | |
| <u>h</u> | Applied to 2019 distributable amount | | | Secretary of Market Viscous Assessment Asses |
| <u> i </u> | Carryover from 2014 not applied (see instructions) | | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, line 7: | | | |
| <u>a</u> | Applied to underdistributions of prior years | | March 2011 Court Decision Services | |
| b | Applied to 2019 distributable amount | | | NAMES OF THE OWNER OF THE OWNER. |
| С | | | | |
| 5 | Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j and 4c. | Committee of the Commit | | |
| 8 | Breakdown of line 7: | | | |
| a | Excess from 2015 | | | |
| b | Excess from 2016 | | | |
| Ü | Lxcess from 2017 | | | |
| d | Excess from 2018 | | | |
| ٥ | Excess from 2019 | | | |

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

| Name of the organization | ·· ··· | | Employer Identificati | on number |
|---------------------------------------|---|---|---|---|
| ELEAZAR WHEELOCK SOCIETY, INC | · , | | 27-065 | 2971 |
| FORM 990-EZ, PART I, LINE 16 | | | | |
| OTHER EXPENSES: | | | | |
| Insurance \$4,740 | | | | |
| Conferences, Conventions, and Meeting | ne (\$3.805) | | | |
| | | | | |
| Repairs and Maintenance \$12,889 | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | *************************************** |
| Meals and Travel (\$47) | *************************************** | | | ******************************** |
| Website \$1,351 | | | | |
| Utilities \$8,564 | | | | |
| Other \$439 | *************************************** | *************************************** | | |
| Total Other Expenses \$24,131 | | · | | |
| | | | | |
| FORM 990-EZ, PART III - ORGANIZATIO | N'S PRIMARY EXEMPT PURP | OSE | | |
| EDUCATIONAL PROGRAMS AND ETHIC | | | | |
| | | | | |
| | | | *************************************** | · |
| FORM 990-EZ, PART III, LINE 28 - STAT | | | | |
| EDUCATIONAL ACTIVITIES INCLUDING | SEMINARS, PUBLICATIONS, | LECTURES AND SYMPOS | SIA AIMED AT ELEVATING REA | lson, |
| PROMOTING DEVELOPMENT OF ROBU | IST ETHICAL SYSTEMS, STIM | ULATING CONSTRUCTIVE | E DISCUSSIONS AMONG FAITH | IS AND |
| SERVICE ACTIVITIES AIMED AT BETTE | RING THE LIVES AND WELL- | BEING OF THOSE IN THE | DARTMOUTH COMMUNITY WO | RLDWIDE. |
| | *************************************** | | ····· | |
| FORM 990-EZ, PART IV | | | · | |
| LIST OF OFFICERS, DIRECTORS, TRUS | TEES, AND KEY EMPLOYEES | . | | |
| NAME AND TITLE | AVG HRS PER WEEK | COMPENSATION | HEALTH, ETC BENEFITS | OTHER COM |
| DAVID ALLMAN - TRUSTEE | 2 | 0 | 0 | 0 |
| | <i>-</i> | | | |
| DAVID STONE - TRUSTEE | 5 | <u>0</u> | 0. | 0 |
| ANDREW SCHUMAN -TRUSTEE | 3 | <u> </u> | 0 | 0 |
| JAKE CASALE - TRUSTEE | 1 | 0 | 0 | 0 |

| Schedule O (Form 990 or 980-EZ) (2019) | | | | Page 2 |
|---|--|------------------------|--------------------|--------------|
| Name of the organization | | | Employer Identific | |
| ELEAZAR WHEELOCK HOUSE SOCIETY, INC. | • | | 27-0 | 652971 |
| FORM 990-EZ, PART IV (CONTINUED) | | | | |
| LIST OF OFFICERS, DIRECTORS, TRUSTEES | , AND KEY EMPLOYEES | ••••• | | |
| NAME AND TITLE | AVG HRS PER WEEK | COMPENSATION | HEALTH, ETC BEI | NEFITS OTHER |
| BRUCE MCKENZIE - TRUSTEE | 5 | <u> </u> | 0 | 0 |
| KADITA TSHIBAKA - TRUSTEE | | 0 | 0 | 0 |
| CHARLIE CLARK - TRUSTEE | 1.0 | <u> </u> | 0 | 0 |
| GREGG FAIRBROTHERS - TRUSTEE | 10.0 | 0 | 00 | <u> </u> |
| LINDSAY WHALEY - TRUSTEE | 11 | 0 | | 0 |
| RALPH AYE - TRUSTEE | 1 | 0 | 00 | 0 |
| SARA HOLSTON - TRUSTEE | 1 | 00 | 0 | 0 |
| BETH JOHSTON STEPHENSON- TRUSTE | 1 | 00 | <u> </u> | 0 |
| HILARY JOHNSON - TRUSTEE | 1 | 00 | <u> </u> | 0 |
| CHRIS CANDELORA -TRUSTEE | 1 | 00 | 00 | 0 |
| ANNE MCCUNE - TRUSTEE | .5 | 0 | 0 | 0 |
| LOUIS TUCKER -TRUSTEE | .5 | 0 | <u> </u> | 0 |
| DAVVID CANTWELL - TRUSTEE | 11 | 00 | 00 | 0 |
| | | | | |
| | | | | |
| FORM 990-EZ, PART V - REGARDING TRANSI | FERS ASSOCIATED WITH PE | RSONAL BENEFIT CONTR | ACTS | |
| (A) DID THE ORGANIZATION, DURING THE YE | EAR, RECEIVE ANY FUNDS, D | DIRECTLY OR INDIRECTLY | (, TO PAY PREMIUMS | ON A |
| PERSONAL BENEFIT CONTRACT? | | | | NO NO |
| (B) DID THE ORGANIZATION, DURING THE YE | EAR, PAY PREMIUMS, DIREC | TLY OR INDIRECTLY, ON | A PERSONAL BENEF | T CONTRACT? |
| | | | | NO |
| FORM 990-EZ, PART I, LINE 8 OTHER REVEN | <u>IUE</u> | | | |
| REAL ESTATE TAX ABATEMENT | | | | |
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