

Form **990-PF**Department of the Treasury
Internal Revenue Service

EXTENDED TO MAY 17, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning **JUL 1, 2019**, and ending **JUN 30, 2020**

Name of foundation
ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
46 SIXTH STREET

City or town, state or province, country, and ZIP or foreign postal code
BRADDOCK, PA 15104

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **OA**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 2,352,695. (Part I, column (d), must be on cash basis.)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

A Employer identification number
25-6381619

B Telephone number
412-351-3500

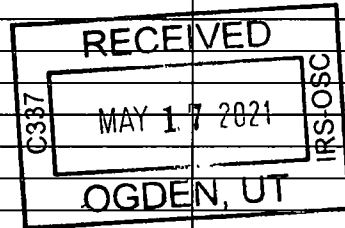
C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	148.	148.		STATEMENT 1
	4 Dividends and interest from securities	103,594.	103,594.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,099.			
	b Gross sales price for all assets on line 6a	160,575.			
	7 Capital gain net income (from Part IV, line 2)		2,099.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	105,841.	105,841.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,850.	2,850.		0.
	c Other professional fees STMT 4	214.	214.		0.
	17 Interest				
	18 Taxes STMT 5	1,935.	1,935.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses Add lines 13 through 23	4,999.	4,999.		0.
	25 Contributions, gifts, grants paid	130,635.			130,635.
26 Total expenses and disbursements Add lines 24 and 25	135,634.	4,999.		130,635.	
27 Subtract line 26 from line 12:	<29,793.>				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		100,842.			
c Adjusted net income (if negative, enter -0-)			N/A		



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ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

25-6381619

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			2,988.	5,697.	5,697.
	2 Savings and temporary cash investments			117,192.	115,442.	115,442.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 6	1,868,358.	1,787,588.	1,995,291.	
	c Investments - corporate bonds		43,951.	0.	0.	
	11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other	STMT 7	135,150.	229,119.	236,265.		
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,167,639.	2,137,846.	2,352,695.		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	24 Net assets without donor restrictions					
	25 Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	26 Capital stock, trust principal, or current funds		0.	0.		
	27 Paid-in or capital surplus, or land, bldg., and equipment fund		174,516.	174,516.		
	28 Retained earnings, accumulated income, endowment, or other funds		1,993,123.	1,963,330.		
	29 Total net assets or fund balances		2,167,639.	2,137,846.		
30 Total liabilities and net assets/fund balances		2,167,639.	2,137,846.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,167,639.
2 Enter amount from Part I, line 27a	2	<29,793.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,137,846.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	2,137,846.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY LISTED SECURITIES		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 160,575.		158,476.	2,099.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,099.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,099.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	125,883.	2,611,741.	.048199
2017	126,999.	2,601,525.	.048817
2016	125,449.	2,630,900.	.047683
2015	112,079.	2,549,578.	.043960
2014	114,877.	2,560,427.	.044866

2 Total of line 1, column (d)	2	.233525
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046705
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,456,713.
5 Multiply line 4 by line 3	5	114,741.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,008.
7 Add lines 5 and 6	7	115,749.
8 Enter qualifying distributions from Part XII, line 4	8	130,635.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,008.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,008.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	1,008.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	1,100.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	4,100.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,092.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 3,092. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of JAMES JOSHOWITZ Telephone no. 412-351-3500 Located at 46 SIXTH STREET, BRADDOCK, PA ZIP+4 15104		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.
STEVEN M JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities	
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Describe the two largest program-related investments made by the respondent during the last year, on lines 1 and 2.		
1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

**ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,379,451.
b	Average of monthly cash balances	1b	114,674.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,494,125.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,494,125.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,412.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,456,713.
6	Minimum investment return. Enter 5% of line 5	6	122,836.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	122,836.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,008.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,008.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	121,828.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	121,828.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	121,828.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	130,635.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	130,635.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,008.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	129,627.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				121,828.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 130,635.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				121,828.
e Remaining amount distributed out of corpus	8,807.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,807.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	8,807.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	8,807.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☒ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4, for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed
- c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**Part XV** Supplementary Information *(continued)***3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT BB C/O FOUNDATION 46 SIXTH STREET PITTSBURGH, PA 15104			SEE ATTACHED LIST	130,635.
Total			3a	130,635.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	148.	
4 Dividends and interest from securities				14	103,594.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	2,099.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		105,841.	0.
13 Total. Add line 12, columns (b), (d), and (e)					105,841.	105,841.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	138.	138.	
WELLS FARGO	10.	10.	
TOTAL TO PART I, LINE 3	148.	148.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	96,548.	0.	96,548.	96,548.	
WELLS FARGO	7,046.	0.	7,046.	7,046.	
TO PART I, LINE 4	103,594.	0.	103,594.	103,594.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,850.	2,850.		0.
TO FORM 990-PF, PG 1, LN 16B	2,850.	2,850.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AGENCY FEES	214.	214.			0.
TO FORM 990-PF, PG 1, LN 16C	214.	214.			0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SEC. 4940 TAX ON INVESTMENT INCOME	1,935.	1,935.			0.
TO FORM 990-PF, PG 1, LN 18	1,935.	1,935.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE STOCK-SEE STATEMENT AA	1,787,588.	1,995,291.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,787,588.	1,995,291.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
OTHER INVESTMENTS-SEE STATEMENT AA	COST	229,119.	236,265.	
TOTAL TO FORM 990-PF, PART II, LINE 13		229,119.	236,265.	

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
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STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Line 10a: <u>Investments - U.S. and state government obligations</u>					
		\$ -	\$ -	Cost	\$ -
Line 10b: <u>Investments - corporate stock</u>					
354	AMBAC FINL GRP INC	\$ 9,120 00	\$ 9,120 00	Cost	\$ 5,069 28
107	AMER ELEC PWR	4,825 17	4,825 17	Cost	8,521 48
630	ARCH DANIELS 6 25%	20,720 40	20,720 40	Cost	25,137 00
59	ARMSTRONG FLOORING INC	1,956 31	1,956 31	Cost	176 41
119	ARMSTRONG WORLD IND	3,912 64	3,912 64	Cost	9,277 24
394	AT&T INC	30,656 46	30,656 46	Cost	24,002 62
500	BANK OF AMERICA CORP	22,569 28	22,569 28	Cost	11,875 00
300	BANK OF N Y MELLON	13,282 50	13,282 50	Cost	11,595 00
988	BB&T CORP	40,428 96	-	Cost	-
4,000	BRISTOL MYERS SQUIBB	126,320 00	126,320 00	Cost	235,200 00
1,400	BRUNSWICK CORP	26,623 54	26,623 54	Cost	32,005 00
708	CBS CORP CL B	23,742 78	-	Cost	-
300	CENTURYLINK INC	17,406 86	17,406 86	Cost	3,009 00
616	CHEVRON CORP	51,962 68	51,962 68	Cost	54,965 68
159	COMCAST CORP	4,480 62	4,480 62	Cost	12,395 64
1,000	CONOCO PHILLIPS	56,803 79	56,803 79	Cost	42,020 00
351	DISCOVER FIN	10,068 07	10,068 07	Cost	17,581 59
166	DUKE ENERGY	9,384 25	9,384 25	Cost	13,261 74
810	EASTMAN CHEMICAL	26,254 13	26,254 13	Cost	56,408 40
150	ENPRO IND INC	6,518 25	6,518 25	Cost	7,393 50
500	EXELON CORP	19,684 25	19,684 25	Cost	18,145 00
500	FIRSTENERGY CORP	18,729 25	18,729 25	Cost	19,390 00
36	FRONTIER COMM CORP	381 30	381 30	Cost	0 20
79	GENERAL MOTORS CO	9,166 00	9,166 00	Cost	1,998 70
2,000	INTERNATIONAL PAPER	77,740 00	77,740 00	Cost	70,420 00
702	MORGAN STNLY	49,121 06	49,121 06	Cost	33,906 60
471	MOTOROLA SOLUTIONS	33,786 78	33,786 78	Cost	66,001.23
25	NCR, Inc	325 33	325 33	Cost	433 00
3,555	NISOURCE, Inc	36,829 80	36,829 80	Cost	80,840 70
2,898	PFIZER INC	74,101 86	74,101 86	Cost	94,764 60
250	PHILLIPS 66 COM	8,214 21	8,214 21	Cost	17,975 00
2,000	PNC FIN SRVS GRP	143,340 00	143,340 00	Cost	210,420 00
600	PRUDENTIAL FINANCIAL	-	46,604 76	Cost	36,540 00
25	TERADATA CORP	357 69	357 69	Cost	520 00
988	TRUST FINANCIAL CORP	-	40,428 96	Cost	37,099 40
101	UNITI GROUP	-	-	Cost	944 35
10	UTS MOTORS LIQUIDATION COMPANY	-	-	Cost	15 10
38	VERTIV CORPORATION COM	-	-	Cost	644 48
179	VERIZON COMMUNICATION	5,922 25	5,922 25	Cost	9,868 27
708	VIACOM INC CL B	29,420 94	-	Cost	-
1,130	VIACOMCBS	-	53,163 72	Cost	26,351 60
99	WELLS FARGO & CO NEW	20,994 93	20,994 93	Cost	2,534 40
508	WINDSTREAM CORP	7,518 40	7,518 40	Cost	1 98
400	ZIMMER HOLDINGS	34,108 00	34,108 00	Cost	47,744 00
52	VODAFONE GRP PLC	3,230 88	3,230 88	Cost	828 88
400	AEGON NV 6 375%	9,748 00	-	Cost	-
400	AFFILIATED MANAGERS GROUP INC	10,000 00	10,000 00	Cost	10,732 00
800	ALLSTATE CORPORATION 6 25%	20,000 00	-	Cost	-
1,000	AMTRUST FINANCIAL SERVICES	24,979 54	24,979 54	Cost	10,284 00
400	AMER FINL GRP 6 375%	10,000 00	10,000 00	Cost	14,200 00
400	ASSURD GUAR 6 25%	9,578 00	9,578 00	Cost	10,600 00
400	ARCH CAP GROUP LTD #400	10,027 08	10,027 08	Cost	9,796 00
1,000	AT&T INC GLOBAL 5 35%	25,000 00	25,000 00	Cost	25,930 00
1,000	AXIS CAP HLDGS LTD 5 50% - #100	24,927 30	24,927 30	Cost	23,540 00
400	BANK OF AMERICA 6 2%	10,000 00	10,000 00	Cost	10,240 00
600	BB&T CORP 5 2%	15,000 00	-	Cost	-
600	BB&T CORP 5 625%	15,000 00	-	Cost	-
	CAPITAL ONE FINANCIAL GROUP	-	10,000 00	Cost	8,384 00
400	CITIGROUP INC 7 125%	10,000 00	10,000 00	Cost	10,640 00
400	CITIGROUP INC 6 3%	10,000 00	10,000 00	Cost	10,244 00
1,500	CULLEN FROST BANKERS INC 5 375%	38,030 10	-	Cost	-
800	EPR PROPERTIES 5 75% #800	20,000 00	20,000 00	Cost	13,672 00
1,400	FIRST REPUBLIC BANK 5 50%	34,117 98	34,117 98	Cost	36,036 00
800	FNB CORP 7 25%	20,000 00	20,000 00	Cost	20,872 00
600	GABELLI EQ 5 00%	15,000 00	15,000 00	Cost	15,156 00
400	GOLDMAN SACHS	-	-	Cost	-

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
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STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1,200	HSBC HLDG 6 20%	29,102 00	29,102 00	Cost	30,540 00
800	HUNTINGTON BANCSHARES INC 6 25%	20,000 00	20,000 00	Cost	20,040 00
400	JPMRG CHASE 5 45%	10,000 00	-	Cost	-
1,000	KIMCO REALTY CORP 5.25%	25,000 00	25,000 00	Cost	23,540 00
400	LEHMAN BRO HLDG VI	9,568 00	9,568 00	Cost	47 60
500	NEXTERA ENERG CAP	12,500 00	12,500 00	Cost	12,675 00
500	NEXTERA ENERGY	12,500 00	12,500 00	Cost	13,385 00
600	PRUDENTIAL FIN 5 70%	15,000 00	15,000 00	Cost	15,138 00
1,000	PRUDENTIAL FINL 5 75%	25,000 00	25,000 00	Cost	25,220 00
400	PS BUS PARK 5 75%	10,000 00	-	Cost	-
1,000	PS BUSINESS PARKS 5 2%	25,006 00	25,006 00	Cost	24,740 00
400	PUBLIC STOR 5 375%	10,000 00	10,000 00	Cost	10,008 00
1,317	PUBLIC STORAGE 5 625%	33,449 99	-	Cost	-
400	QWEST CORPORATION	10,000 00	10,000 00	Cost	8,820 00
400	SCE TR II 5 1%	10,000 00	10,000 00	Cost	9,108 00
400	SEMPRA ENERGY 5 75%	10,000 00	10,000 00	Cost	10,228 00
500	SOUTHERN CO	12,500 00	12,500 00	Cost	12,765 00
600	THE SOUTHERN CO 5 25% - WFCPRO #1K	14,556 10	14,556 10	Cost	15,126 00
600	TRUST FINANCIAL CORP	-	15,000 00	Cost	14,826 00
1,000	WELLS FARGO&CO	25,000 00	25,000 00	Cost	24,840 00
400	WELLS FARGO&CO 6%	10,000 00	10,000 00	Cost	10,188 00
200	AT&T INC	5,907 18	5,907 18	Cost	6,046 00
100	BP PLC	5,695 62	5,695 62	Cost	2,332 00
100	CATERPILLAR INC	7,224 02	7,224 02	Cost	12,650 00
100	KELLOGG CO	5,250 00	5,250 00	Cost	6,606 00
100	PEPSICO INC	6,223 00	6,223 00	Cost	13,226 00
200	PNC FINL SVCS	14,334 00	14,334 00	Cost	21,042 00
200	ROYAL DUTCH SHELL PLC	13,426 60	13,426 60	Cost	6,090 00
	VERIZON COMMUNICATIONS	-	5,843 50	Cost	5,513 00
400	ALABAMA PWR CO 5% #400 wf	10,173 59	10,173 59	Cost	10,288 00
200	CHARLES SCHWAB 6%	5,239 44	5,239 44	Cost	5,098 00
200	DUKE ENERGY 5 125%	5,024 00	5,024 00	Cost	5,096 00
200	DTE ENERGY	5,292 00	5,292 00	Cost	5,030 00
330	GABELLI 5 875%	7,875 10	-	Cost	-
200	GATX CORP	5,377 92	5,377 92	Cost	5,010 00
400	JP MORGAN SER DD 5 75% #400 wf	10,313 89	10,313 89	Cost	10,568 00
400	METLIFE INC 5 625% #400 wf	10,275 45	10,275 45	Cost	10,468 00
500	SCE TRUST II 5 1%	11,011 09	11,011 09	Cost	11,385 00
200	TORCHMARK CORP 5 875%	(503 12)	-	Cost	-
		<u>\$ 1,868,739.49</u>	<u>\$ 1,787,587.68</u>		<u>\$ 1,995,290 67</u>

Line 13 Investments - other

25,000	BANC AMER 2004-3 1-A 5 5%	39 56	-	Cost	342 69
14,000	BANC AMER 2005-3 CI	14,286 00	14,286 00	Cost	15,385 16
10,000	CRED SUISSE 1ST BSTN 2004-4	2,694 32	2,028 30	Cost	1,459 86
10,000	CSFB 2003-17	1,987 24	1,920 33	Cost	2,210 97
25,000	FANNIE MAE 2005-70 KU 5 5%	23,286 12	20,566 10	Cost	25,047 38
10,000	FANNIE MAE 2004-99 5 5%	9,633 36	9,633 36	Cost	11,510 80
10,000	FIRST HORIZON 2005-6 5 25%	3,988 00	3,988 00	Cost	4,040 88
10,000	FRED MAC 2827	1,033 30	717 63	Cost	673 06
10,000	GENERAL ELECTRIC CO 5%	-	9,997 11	Cost	7,810 80
30,000	GNMA 2002-51	1,580 80	1,285 09	Cost	1,382 18
25,000	GNMA 2004-27 5 5%	8,670 64	7,566 05	Cost	8,190 68
	GOLDMAN SACS GRP 5%	-	24,839 33	Cost	23,125 00
25,000	M&T BANK 5%	-	27,051 14	Cost	24,590 25
20,000	MASTR ASSET 2005-2 1A3	6,132 00	4,132 00	Cost	4,019 00
13,000	MORGAN STNLY CAP I 2004-3	10,201 00	8,201 00	Cost	8,618 40
10,000	PNC FINANC SERV	10,000 00	10,000 00	Cost	9,925 00
26,000	RESIDENTIAL ASSET SECTZN 2005-A	11,562 59	10,533 41	Cost	11,001 34
25,000	SUNTRUST BKS INC 5 125%	23,750 00	-	Cost	-
25,000	TRUST FINANCIAL CORP 5 125%	-	23,750 00	Cost	24,131 75
4,000	WASH MUT MTG SECS 2005-4 5 4%	8,013 40	6,381 72	Cost	8,349 49
20,000	YUM BRANDS INC	17,117 03	17,117 03	Cost	19,200 00
25,000	US Ba - US BANCORP DEL 5 3% #25K	25,125 00	25,125 00	Cost	25,250 00
		<u>\$ 179,100.36</u>	<u>\$ 229,118.60</u>		<u>\$ 236,264 69</u>

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT BB

FORM 990-PF

EIN: 25-6381619

YEAR: JULY 1, 2019 - JUNE 30, 2020

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 W 39th ST, 4TH FL, NEW YORK, NY 10018	PUBLIC		UNRESTRICTED	500.00
AMERICAN ASSOC. FOR BIKUR CHOLIM HOSP. 156 5th Avenue, New York NY 10160	PUBLIC		UNRESTRICTED	200.00
AMERICAN FRIENDS OF KEREN YAD L'CHAIM c/o The Hershfangs, 1240 E. 9 ST., BROOKLYN NY 11230	PUBLIC		UNRESTRICTED	500.00
AMERICAN FRIENDS OF KOLEL NACHLAS ZVI 2376 60th ST, BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	500.00
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090, TEANECK NJ 07666	PUBLIC		UNRESTRICTED	500.00
AMERICAN FRIENDS OF LIVNOT U'LEHEBANST PO BOX 811715, BOCA RATON, FL 33481	PUBLIC		UNRESTRICTED	100.00
AMERICAN FRIENDS OF MAOZ CHAIM 1595 E 18h St. Brooklyn NY 11230	PUBLIC		UNRESTRICTED	50.00
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE., 42nd FL, NEW YORK NY 10110	PUBLIC		UNRESTRICTED	200.00
BAIS YAAKOV SCHOOL FOR GIRLS 6300 SMITH AVE., BALTIMORE MD 21209	PUBLIC		UNRESTRICTED	100.00
BNAINU c/o Rabbi Weingot, 1212 Reisterstown Rd #100, Baltimore, MD 21208	PUBLIC		UNRESTRICTED	1,500.00
B'NAI B'RITH INTERNATIONAL PO BOX 170305, MILWAUKEE WI 53217	PUBLIC		UNRESTRICTED	100.00
BANOT SHERUT OF PITTSBURGH C/O HILLEL ACADEMY 5685 BEACON ST. PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	5,000.00
BRADDOCK NORTH BRADDOCK LITTLE LEAGUE (BNBL) P O BOX 368, BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	200.00
CAMP STONE 2463 S GREEN RD., CLEVELAND OH	PUBLIC		UNRESTRICTED	2,000.00
CHABAD HOUSE 715 HILL ST, ANN ARBOR MI	PUBLIC		UNRESTRICTED	200.00
CHAMPION CONSTRUCTION, LP (Toys for Tots) 5 Four Coins Dr. Canonsburg, PA 15317	PUBLIC		UNRESTRICTED	250.00
CITY MISSION 84 W. Wheeling St., Washington, PA 15301	PUBLIC		UNRESTRICTED	200.00
CONGREGATION POALE ZEDECK 6318 PHILLIPS AVE., PGH PA 15217	PUBLIC		UNRESTRICTED	6,065.00
DIASPORA YESHIVA TORAS YISRAEL 7614 TEAL RUN DR., HOUSTON TX 77071	PUBLIC		UNRESTRICTED	100.00
EZER LAZULAT 4802 12th AVE, BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	50.00
DOCTORS WITHOUT BORDERS	PUBLIC		UNRESTRICTED	50.00

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2019 - JUNE 30, 2020

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
P O Box 5023, Hagerstown, MD 21741 FD NOW		PUBLIC	UNRESTRICTED	250.00
671 Evergreen Dr., W. Hempstead NY 11552 FILM PITTSBURGH		PUBLIC	UNRESTRICTED	100.00
1789 S BRADDOCK AVE #565, PGH PA 15218 Flatwoods Vol. Fire Dept. #48		PUBLIC	UNRESTRICTED	100.00
1045 FLATWOODS RD., VANDERBILT, PA, 15486 FRIENDS OF OHEL MIRIAM		PUBLIC	UNRESTRICTED	100.00
c/o 24 AGRIPAS ST, POB 5089, JERUSALEM THE FRIENDSHIP CIRCLE		PUBLIC	UNRESTRICTED	2,250.00
1922 Murray Avenue, Pittsburgh, PA 15217 FRIENDS OF THE IDF		PUBLIC	UNRESTRICTED	100.00
60 EAST 4nd ST, NEW YORK, NY 10164 FUCHS MIZRACHI SCHOOL		PUBLIC	UNRESTRICTED	100.00
2660 SHAKER BLVD, BEACHWOOD OH 44122 GEMACH ZICHRON MOSHE		PUBLIC	UNRESTRICTED	1,000.00
8 ELYON ROAD, MONSEY NY GEMILAS CHESED SYNAGOGUE		PUBLIC	UNRESTRICTED	6,000.00
1400 SUMMIT STREET, WHITE OAK, PA 15131 (The) GUSH ETZION FOUNDATION		PUBLIC	UNRESTRICTED	100.00
P O BOX 1030, MANCHESTER NH 03105 HEBREW FREE LOAN ASSOCIATION		PUBLIC	UNRESTRICTED	400.00
4307 MURRAY AVE., PGH PA 15217 HILLEL ACADEMY OF PITTSBURGH		PUBLIC	UNRESTRICTED	10,750.00
5685 Beacon Street, Pittsburgh PA 15217 HILLEL:THE FDN 4 JEWISH CAMPUS LIFE		PUBLIC	UNRESTRICTED	1,100.00
REUVEN GIODNER, BEIT M'DRASH HILLEL JEWISH UNIVERSITY CENTER		PUBLIC	UNRESTRICTED	700.00
4607 FORBES AVE., PGH PA 15213 ICHUD HAYESHIVOT		PUBLIC	UNRESTRICTED	100.00
1274 - 49th ST. #131, BROOKLYN NY 11219 ISRAEL CANCER RESEARCH FUND (ICRF)		PUBLIC	UNRESTRICTED	200.00
P O BOX 8266, TOPEKA KS 66608 JEWISH ASSISTANCE FUND		PUBLIC	UNRESTRICTED	300.00
P O BOX 8197, PGH PA 15217 JEWISH ASSOCIATION ON AGING		PUBLIC	UNRESTRICTED	1,000.00
200 JHF DRIVE, PGH PA 15217 JEWISH CEMETARY & BURIAL ASSOCIATION OF GTR PGH,		PUBLIC	UNRESTRICTED	100.00
PO BOX 81863, PGH PA 15217 JEWISH COMMUNITY CENTER		PUBLIC	UNRESTRICTED	1,000.00
5738 FORBES AVE., PGH PA 15217 CLASSROOMS WITHOUT BORDERS		PUBLIC	UNRESTRICTED	5,000.00
C/O JEWISH FEDERATION OF GREATER PGH				

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ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

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FORM 990-PF

EIN: 25-6381619

YEAR: JULY 1, 2019 - JUNE 30, 2020

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
2000 TECHNOLOGY DRIVE, #100, PITTSBURGH, PA 15219 JEWISH FEDERATION OF GTR PGH		PUBLIC	UNRESTRICTED	47,125.00
2000 TECHNOLOGY DRIVE, PGH PA 15219 **updated 6/4/19 JEWISH WAR VETERANS OF THE USA		PUBLIC	UNRESTRICTED	20.00
P O BOX 1575, MERRIFIELD VA 22116-9944 K'HAL YEREIM		PUBLIC	UNRESTRICTED	100.00
KOLEL NACHLAS TZVI c/o KLEIN, 1179 EAS 13TH ST. BROOKLYN NY 11230 KOLLEL BAIS YITZCHOK (KOLLEL JEWISH LEARNING CENTER) 5808 BEACON ST, P O BOX 81036, PGH PA 15217 KOLLEL OF GREATER BOSTON 62 CUMMINGS RD., BRIGHTON MA 02135 KOLLEL SHAAREI DAAS 1140 41st ST, BROOKLYN NY 11218, RABBI TZVI GOLDRINGER LEV MALKA		PUBLIC	UNRESTRICTED	25.00
		PUBLIC	UNRESTRICTED	8,000.00
		PUBLIC	UNRESTRICTED	320.00
		PUBLIC	UNRESTRICTED	100.00
		PUBLIC	UNRESTRICTED	180.00
MESIVTA YESHIVA CHAIM BERLIN 1605 CONEY ISLAND AVE, BROOKLYN NY 11230 MIFAL GEVURAH SHEBE CHESED 1303 53rd ST., BROOKLYN NY 11219 MOALE AMOS 4809 AVE N #332, BROOKLYN NY 11234 MUDCATS BASEBALL ASSN. 316 S MAPLE AVE, GREENSBURG PA 15601 (MELE) NCSY 5710 BARTLETT STREET, PITTSBURGH PA NER ISRAEL 400 MT. WILSON LANE, BALTIMORE MD OHR MENACHEM c/o R'Zeev Sirora 1960 53rd ST. BROOKLYN NY 11204 ONE ISRAEL FUND 445 CENTRAL AVE #210, Cedarhurst, NY 11516 OU-JLIC 11 BROADWAY, 14th FL, NEW YORK, NY PARDES 5 WEST 37th ST #802, NEW YORK NY 10018 Penn Hillel Steinhardt Hall, 215 S 39th St, Philadelphia PA 19104 PENN STATE GREATER ALLEGHENY 4000 University Dr., McKeesport, PA 15132 PITTSBURGH JEWISH CHRONICLE		PUBLIC	UNRESTRICTED	200.00
		PUBLIC	UNRESTRICTED	50.00
		PUBLIC	UNRESTRICTED	45.00
		PUBLIC	UNRESTRICTED	250.00
		PUBLIC	UNRESTRICTED	250.00
		PUBLIC	UNRESTRICTED	750.00
		PUBLIC	UNRESTRICTED	100.00
		PUBLIC	UNRESTRICTED	500.00
		PUBLIC	UNRESTRICTED	100 00
		PUBLIC	UNRESTRICTED	2,000.00
		PUBLIC	UNRESTRICTED	500.00
		PUBLIC	UNRESTRICTED	100 00
		PUBLIC	UNRESTRICTED	2,000.00

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5915 BEACON ST, 5th FL, PGH PA 15217 PGH JEWISH WOMENS LEAGUE		PUBLIC	UNRESTRICTED	250.00
C/O MARILYN SWEDARSKY 5839 MARLBOROUGH AVE, PGH PA 15217 PONEVEZ YESHIVA		PUBLIC	UNRESTRICTED	1,000.00
P O Box 26, B'nei Brak, Israel RABBI WEISS FREE LOAN FUND		PUBLIC	UNRESTRICTED	50.00
P O BOX 8136, PGH PA 15217 RELIGIOUS ZIONISTS OF AMERICA		PUBLIC	UNRESTRICTED	200.00
305 SEVENTH AVE. FL 12, NEW YORK NY 10001 ROTARY CLUB OF BRADDOCK		PUBLIC	UNRESTRICTED	200.00
634 Braddock, Ave., Braddock, PA., 15104 RUSSIAN TORAH CENTER		PUBLIC	UNRESTRICTED	20.00
1211 E 14th ST, BROOKLYN NY SANS INSTITUTIONS		PUBLIC	UNRESTRICTED	300.00
1611 - 46th St. Suite B3, Brooklyn NY 11204 SCRANTON HEBREW DAY SCHOOL		PUBLIC	UNRESTRICTED	100.00
540 Monroe Ave., Scranton, PA 18510 SEWICKLEY AREA ATHLETIC ASSN.		PUBLIC	UNRESTRICTED	250.00
P O BOX 245, RILLTON PA 15678 SHAARE TORAH		PUBLIC	UNRESTRICTED	500.00
2319 MURRAY AVE., PGH PA 15217 CENTRAL FUND OF ISRAEL "SHURAT HaDIN "		PUBLIC	UNRESTRICTED	500.00
P O Box 491, Woodmere, NY 11598 SIMON WEISENTHAL CENTER		PUBLIC	UNRESTRICTED	200.00
1399 SOUTH ROXBURY DR., LOS ANGELES CA TALMUDICAL ACADEMY OF ADELPHIA		PUBLIC	UNRESTRICTED	200 00
868 Route 524, Adelphia NJ 07710 TELSHE YESHIVA		PUBLIC	UNRESTRICTED	1,025.00
28400 Euclid Avenue, Wickliffe OH 44092 THE NATURE CONSERVANCY		PUBLIC	UNRESTRICTED	25.00
PO Box 1557 Merrifield VA 22116-9591 THE PITTSBURGH KOLLEL		PUBLIC	UNRESTRICTED	4,000 00
Attn AISH HATORAH, 5808 BEACON ST , PGH PA 15217 TZIR CHESED		PUBLIC	UNRESTRICTED	200.00
2821 STRATHMORE, BALTIMORE MD Tzedakah V'Chesed		PUBLIC	UNRESTRICTED	100.00
UNITED INSTITUTIONS OF KARLIN STOLIN		PUBLIC	UNRESTRICTED	100 00
1436 42nd Street, Brooklyn NY 11219 WJC AMERICAN SECTION		PUBLIC	UNRESTRICTED	100.00
P O BOX 11032, Lewiston, ME., 04243-9400 YAD L'ACHIM		PUBLIC	UNRESTRICTED	275.00

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580 5TH AVENUE #216, NEW YORK, NY 100036				
YAD SARAH (American Friends of)	PUBLIC		UNRESTRICTED	400.00
450 PARK AVE., FL. 7, NEW YORK, NY 10022-2750				
YESHIVA BAIS BINYOMIN	PUBLIC		UNRESTRICTED	50.00
51 Carlton Rd, Monsey NY 10952				
YESHIVA BETH MOSHE	PUBLIC		UNRESTRICTED	360 00
PO BOX 1141 SCRANTON, PA 18501				
YESHIVA DERECH CHAIM	PUBLIC		UNRESTRICTED	100.00
1573 39th ST., BROOKLYN NY 11218				
YESHIVA Pirchei Shoshanim	PUBLIC		UNRESTRICTED	50.00
570 4th St. Lakewood, NJ 08701				
YESHIVA SCHOOLS	PUBLIC		UNRESTRICTED	5,000.00
2100 Wightman Street, Pittsburgh PA 15217				
YESHIVA TORAH VODAATH	PUBLIC		UNRESTRICTED	1,000.00
425 EAST 9th ST., BROOKLYN NY 11218-9987				
YESHIVA UNIVERSITY	PUBLIC		UNRESTRICTED	2,000.00
500 WEST 185th ST., FIRST HALL 526, NY NY				
YESHIVAT OHR DAVID	PUBLIC		UNRESTRICTED	200.00
326 KINGSTON AVE., BROOKLYN NY				
ZOA: PITTSBURGH	PUBLIC		UNRESTRICTED	400.00
6507 WILKINS AVE #102, PGH, PA 15217				
TOTAL				130,985.00