SCANNED APR 2 7 2022

Form **990** (Rev. January 2020) Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

2019

OMB No 1545-0047

Open to Public Inspection

| A F | or the | e 2019 calendar year, or tax year beginning 🔠 🗍 | TUL 1, 2019 and | l ending J | TUN 30, 2020 | <u> </u> | | |
|--------------------------------|-------------------------|--|---------------------------------------|---------------|-----------------------------|--|--|--|
| В | heck if | C Name of organization | | | D Employer identif | ication number | | |
| | Addre | S ROTARY INTERNATIONAL/C | HESAPEAKE ROTARY | <u>r</u> | <u> </u> | | | |
| | Name | | | | 23-74069 | 94 | | |
| |]Initial return | Number and street (or P.O. box if mail is not de | livered to street address) | Room/suite | E Telephone number | | | |
| | Final return | | | | 757-549- | 9264 | | |
| | termir ated | City or town, state or province, country, and | ZIP or foreign postal code | | G Gross receipts \$ | 581,082. | | |
| | Amen | CHESAPEARE, VA 23320 | | | H(a) Is this a group r | return | | |
| | Application pendication | F Name and address of principal officer: | | _ | for subordinates | s? Yes X No | | |
| | | SAME AS C ABOVE | | بري | H(b) Are all subordinates i | | | |
| | | | (insert no.) 4947(a)(1) | or 1 527 | 1 ' | a list. (see instructions) | | |
| | | te: WWW.CHESAPEAKEROTARY.O | | 1. 1. | H(c) Group exemption | | | |
| | orm of | organization: Corporation Trust X A | ssociation Other | L Year | of formation: 1944[| M State of legal domicile: VA | | |
| Fe | | | COMM | TIMITUV | SERVICE | | | |
| 9 | 1 | Briefly describe the organization's mission or most | significant activities. COPILI | ONIII | DERVICE | | | |
| Governance | 2 | Check this box If the organization disco | ntinued its operations or dispo- | sed of mare | The 5544 detection as | cole | | |
| Veri | | Number of voting members of the governing body | | | 3 | 16 | | |
| ĝ | l | Number of independent voting members of the go | • | 89 MA | NY 1 0 000 14 | 16 | | |
| අ ජ ග | 1 | Total number of individuals employed in calendary | | | AY 1 8 2021 5 | | | |
| Activities & | | Total number of volunteers (estimate if necessary) | , | | lià | | | |
| 흕 | 1 | Total unrelated business revenue from Part VIII, co | olumn (C), line 12 | 00 | DEN. UT 7 | | | |
| < | b | Net unrelated business taxable income from Form | 990-T, line 39 | | 70 | 0. | | |
| | | | | <u> </u> | Prior Year | Current Year | | |
| 9 | 8 | Contributions and grants (Part VIII, line 1h) | | | 408,010. | 362,044. | | |
| 2 | | Program service revenue (Part VIII, line 2g) | | | <u> </u> | 0. | | |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4 | , and 7d) . | <u> </u> | 37. | 37. | | |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c | , 9c, 10c, and 11e) | <u> </u> | 0. | 0. | | |
| _ | | Total revenue · add lines 8 through 11 (must equal | | | 408,047. | 362,081. | | |
| | | Grants and similar amounts paid (Part IX, column (| | <u> </u> | 124,763. | 76,057. | | |
| | | Benefits paid to or for members (Part IX, column (| • | · - | 0. | 0. | | |
| es | | Salaries, other compensation, employee benefits (| | | 0. | 0. | | |
| Expenses | • | Professional fundraising fees (Part IX, column (A), I | 101 0 | 。 | | | | |
| Ä | | Total fundraising expenses (Part IX, column (D), lin | | | 283,575. | 269,603. | | |
| . – | | Other expenses (Part IX, column (A), lines 11a-11d Total expenses. Add lines 13-17 (must equal Part I | • | | 408,338. | 345,660. | | |
| | | Revenue less expenses. Subtract line 18 from line | | - | <291.> | | | |
| or es | | Treveride 1633 experises. Cobtract line 10 from line | 12 | Be | ginning of Current Year | End of Year | | |
| ets (| 20 | Total assets (Part X, line 16) | | <u> </u> | 63,104. | 79,525. | | |
| t Assets (d Balanc | 21 | Total liabilities (Part X, line 26) | - | · | 0. | 0. | | |
| Net | | Net assets or fund balances. Subtract line 21 from | line 20 | | 63,104. | 79,525. | | |
| Pa | rt II | Signature Block | | | | | | |
| Unde | er pena | Ities of perjury, I declare that I have examined this return, | including accompanying schedule | s and stateme | ents, and to the best of my | y knowledge and belief, it is | | |
| true, | correc | t, and complete. Declaration of preparer (other than office | er) is based on all information of wi | hich preparer | has any knowledge. | | | |
| | | 110 | | | | | | |
| Sign Signature of officer Date | | | | | | | | |
| Her | В | PRESIDENT Grady A Tal | mer | | 7/15 | (), | | |
| | | Type or print name and title | <u> </u> | 11 | Date Check C | PTIN | | |
| | | Print/Type preparer's name | Preparer's signature | [] | ıf L |] | | |
| Paid | | [[] | <u></u> | | self-employ | yed [| | |
| Prep Use | | Firm's name | | | Firm's EIN | | | |
| U85 | Jiny . | Firm's address | | | Phone no. | | | |
| Mari | the IE | RS discuss this return with the preparer shown abo | ve? (see instructions) | | I r none no. | Yes No | | |
| | 01-20 | | | ons. | | Form 990 (2019) | | |





| | rt III Statement of Program Service Accomplishments |
|----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Bnefly describe the organization's mission: |
| - | TO SUPPORT LOCAL COMMUNITY PROJECT INVOLVEMENT AND THE ROTARY |
| | FOUNDATION. |
| | |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | 150 510 |
| 70 | TO SUPPORT LOCAL COMMUNITY PROJECT INVOLVEMENT AND THE ROTARY |
| | FOUNDATION. |
| | |
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| | |
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| | |
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| | |
| | |
| 4b | (Code) (Expenses \$ |
| | |
| | |
| | |
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| | |
| | |
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| | |
| | |
| | |
| | |
| 4c | (Code) (Expenses \$ including grants of \$) (Revenue \$) |
| | |
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| | |
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| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ Including grants of \$) (Revenue \$) |
| 4e | Total program service expenses 159,518. |

Form **990** (2019)

| | • | | Yes | No |
|-----|---|----------|-----|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | | X |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | | Х |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| • | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| Ū | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | x |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | Ľ | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | - | | |
| 0 | | 8 | | х |
| | Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| 9 | amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | | | | х |
| 40 | If "Yes," complete Schedule D, Part IV | 9 | | |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | 40 | | v |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X | | | |
| | as applicable. | ~ | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | v |
| | Part VI | 11a | | X |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | 7.7 |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | <u> </u> |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | 7.7 |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | <u>X</u> |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | <u>X</u> |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | <u> </u> |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | <u> </u> |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | <u>X</u> |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | <u> </u> |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | <u> </u> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | <u> </u> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | <u> </u> |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | 7 | 7 | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? # "Yes," | | | |
| | complete Schedule G, Part III | 19 | | <u> </u> |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I. Parts I and II. | 21 | Х | |
| | | | _ | |

Part IV | Checklist of Required Schedules (continued) No Yes 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on X Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete X 23 Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete X 24a Schedule K. If "No," go to line 25a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit X transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete X 25b Schedule L. Part I 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% Х controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III X 27 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If X 28a "Yes," complete Schedule L, Part IV X **b** A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28b c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If 28c "Yes," complete Schedule L, Part IV X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M. 29 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation X contributions? If "Yes," complete Schedule M 30 X 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N. Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete 32 X Schedule N. Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations X sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and 34 Part V. line 1 X 35a 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? 36 If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI X 37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? X Note: All Form 990 filers are required to complete Schedule O Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 0 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0 1b b Enter the number of Forms W-2G included in line 1a, Enter -0- if not applicable

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

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(gambling) winnings to prize winners?

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Form 990 (2019) ROTARY INTERNATIONAL/CHESAPEAKE ROTARY

[Part V] Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No | | | | |
|------------|---|-----------|----------|-------------------------|--|--|--|--|
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | <u> </u> | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | | | | | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | Ī | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | _3a | <u> </u> | Х | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | _3b | | | | | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | <u> </u> | X | | | | |
| b | If "Yes," enter the name of the foreign country | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | _5a | <u> </u> | X | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X | | | | |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | 1 | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | _6a | <u> </u> | X | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | 1 | } | | | | | |
| | were not tax deductible? | 6b | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | اا | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | _7a | | Х | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 1 | | | | | | |
| | to file Form 8282? | 7c | | <u> </u> | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | J | | | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <u>7e</u> | ļ | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 79 | ļ | | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | <u>7h</u> | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | | | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | <u>9a</u> | | | | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | _9b | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | ┨, | | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | - | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | 1 | | | | | |
| | Gross income from members or shareholders Cross income from other sources (Do not not provide the several to other sources grounds) | 1 | | | | | | |
| D | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | | | |
| 10- | amounts due or received from them.) [11b] [2-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1 | 100 | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes." enter the amount of tax-exempt interest received or accrued during the year 12b | 12a | \vdash | i | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. | - | j | | | | | |
| 13 | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | |
| a | Note: See the instructions for additional information the organization must report on Schedule O. | 154 | - | | | | | |
| h | · · · · · · · · · · · · · · · · · · · | ŀ | | | | | | |
| U | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | [| | | | | | |
| ~ | Enter the amount of reserves on hand | 1 | | | | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | <u>X</u> | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | · | | | | | | |
| | excess parachute payment(s) during the year? | 15 | | x | | | | |
| | If "Yes," see instructions and file Form 4720, Schedule N. | ··· | | _ <u></u> | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | $\overline{\mathbf{x}}$ | | | | |
| | If "Yes," complete Form 4720, Schedule O. | <u> </u> | | <u> </u> | | | | |
| | | | | | | | | |

Form 990 (2019)

ROTARY INTERNATIONAL/ CRESAFEASE ACCESS

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions

| | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions | | | |
|----------|---|----------------|----------|----------|
| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
| Sec | tion A. Governing Body and Management | _, | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 15 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | |] , | ļ |
| b | Enter the number of voting members included on line 1a, above, who are independent 15 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | _2_ | <u> </u> | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | _3_ | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | _4_ | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | - | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | _ | | v |
| | more members of the governing body? | 7a | | X |
| D | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | х |
| | persons other than the governing body? | 7b | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | X | |
| a | The governing body? | 8a 8b | X | |
| | Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | ου | <u> </u> | |
| 9 | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | _ 22 |
| | This Section & requests information about policies not required by the Internal Revenue Code. | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | X | 1,10 |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| _ | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | х | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | X |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | _ |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13. | 12a | | X |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | in Schedule O how this was done . | 12c | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | | X |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | Х |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | | 15a | | <u>X</u> |
| b | Other officers or key employees of the organization . | 15b | | X |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | i _q | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | [| |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | [| |
| 5 | exempt status with respect to such arrangements? | 16b | | |
| | tion C. Disclosure | | | |
| 17 10 | List the states with which a copy of this Form 990 is required to be filed VA | 0011 | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s | only) | availat | oie |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| 40 | Own website Another's website X Upon request Other (explain on Schedule O) | 61-m | ! | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | iinand | iai | |
| 20 | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records DOUG DAVIS - 757-549-9264 | | | |
| | PO BOX 15466, CHESAPEAKE, VA 23328 | | | |
| | TO DOM TOTOL CHIMIT HAMEL! AND SOUTH | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

 See instructions for the order in which to list the persons above.

| (A) | (B) | (C) Position | | | | | | (D) | (E) | (F) |
|-------------------------------|--|--------------------------------|--|---------|--------------|------------------------------|-------------------------|--|----------------------------------|--|
| Name and title | Average hours per | | (do not check more than one box, unless person is both an | | | Reportable compensation | Reportable compensation | Estimated amount of | | |
| | week | offi | officer and a director/trustee) | | | | | from | from related | other |
| | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| (1) GRANDY PALMER | 2.00 | | | | | | | | | |
| PRESIDENT | | X | | X | | | | 0. | 0. | 0. |
| (2) JONATHAN DELOATCHE | 2.00 | | | | | | | | | |
| PRESIDENT-ELECT | | X | | X | | | | 0. | 0. | 0. |
| (3) ANTHONY DRAPER | 2.00 | | | | | | | | | |
| SECRETARY | | X | | X | | L | | 0. | 0. | 0. |
| (4) JANET MCCASKEY | 2.00 | | | | | | | | | |
| TREASURER | | X | | X | | | | 0. | 0. | 0. |
| (5) CHUCK WILSON | 2.00 | | | | i | | ł | | | |
| SERGEANT-AT-ARMS | | X | | X | | L | | 0. | 0. | 0. |
| (6) DOUG DAVIS | 2.00 | | | | | | | | | |
| PAST PRESIDENT | | X | | X | | | L_ | 0. | 0. | 0. |
| (7) NICK BAUM | 2.00 | | | | | | ĺ | | , | |
| DIRECTOR | | X | | | | L., | _ | 0. | 0. | 0. |
| (8) JEB BRITT | 2.00 | | | | | | l | | _ | _ |
| DIRECTOR | | X | | | | <u> </u> | L | 0. | 0. | 0. |
| (9) SCOTT DANNER | 2.00 | | | | | | ĺ | [_] | _ | _ |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (10) ROLAND DAVIS | 2.00 | | | | | | | | _ | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (11) BEVERLY GRANDISON | 2.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (12) JOHN MADDUX | 2.00 | | | | | | | | • | |
| DIRECTOR | | X | | | | | _ | 0. | 0. | 0. |
| (13) BOB MOHRHUSEN | 2.00 | | | | | | | | 0 | • |
| DIRECTOR | 1-200 | X | | | - | Н | | 0. | 0. | 0. |
| (14) TARA PRESTON | 2.00 | x | | | | | | 0. | • | • |
| DIRECTOR | 2.00 | Α. | \vdash | | | | | <u> </u> | 0. | 0. |
| (15) TOM THRASHER | 2.00 | x | | | | | | 0. | 0. | 0. |
| DIRECTOR | 2.00 | ₽ | | | | | | 0. | <u> </u> | |
| (16) WOODY WARREN DIRECTOR | 4.00 | x | | | | | | 0. | 0. | 0. |
| DIRECTUR | | ┡ | Ш | Ш. | | ш | | 0. | | <u> </u> |

| (A) Name and business address | NONE | (B) Description of services | (C) Compensation |
|---|----------------------------|-----------------------------------|---------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| of independent contractors (including but | t not limited to those lis | ted above) who received more than | |

Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Total revenue Related or exempt Unrelated Revenue excluded function revenue from tax under business revenue Federated campaigns 8,936 b Membership dues 1b 46,088. C Fundraising events 1c Related organizations 1d Government grants (contributions) 1e All other contributions, gifts, grants, and 307,020 similar amounts not included above 1f Noncash contributions included in lines 1a 1f 362,044 h Total, Add lines 1a-1f **Business Code** f All other program service revenue Total. Add lines 2a-2f Investment income (including dividends, interest, and 37. other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal 6 a Gross rents b Less: rental expenses 6b č Rental income or (loss) d Net rental income or (loss) (i) Securities (II) Other 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not 46,088. of including \$ contributions reported on line 1c). See 8a 219,001 Part IV, line 18 8ь 219,001. b Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less. direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances 10b b Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** d All other revenue e Total. Add lines 11a-11d 362,081 Total revenue. See instructions

| Seci | ion 50 (c)(5) and 50 (c)(4) organizations must compi | | | прівів соіштіт (А). | |
|------------|---|---------------------------|--|---|---------------------------------------|
| | Check of Schedule O contains a respons | se or note to any line in | | | (5) |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 76,057. | 76,057. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | ındıvıduals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | - | · · · · · · | |
| • | trustees, and key employees | | | | |
| 6 | Compensation not included above to disqualified | | | · <u> </u> | · · · · · · · · · · · · · · · · · · · |
| • | persons (as defined under section 4958(f)(1)) and | | • | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| ٠ | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (nonemployees) | | | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · |
| ., | | | | | |
| ь | Legal | | | | |
| c | . * . | | | | |
| | Lobbying | | · · · · · · · · · · · · · · · · · · · | | |
| - | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A) amount, list line 11g expenses on Sch O.) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 58,456. | 52,610. | 2,923. | 2,923. |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| - | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | , |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| 24 | Other expenses. Itemize expenses not covered | | | | |
| | above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) | | | | |
| | amount, list line 24e expenses on Schedule 0.) | <u></u> | | | |
| а | PROGRAM SERVICES | 180,973. | 3,695. | 411. | 176,867. |
| b | EXECUTIVE SECRETARY | 14,553. | 13,097. | 728. | 728. |
| С | DUES | 13,399. | 12,059. | 670. | 670. |
| d | | | | | |
| е | All other expenses | 2,222. | 2,000. | 111. | 111. |
| <u> 25</u> | Total functional expenses. Add lines 1 through 24e | 345,660. | 159,518. | 4,843. | 181,299. |
| 26 | Joint costs, Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | ł | | } | |
| | Check here If following SOP 98-2 (ASC 958-720) | | | | |

23-7406994 Page 11 Form 990 (2019) ROTARY INTERNATIONAL/CHESAPEAKE ROTARY Part X | Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year End of year 63,104. 79,525. Cash - non-interest-bearing 2 Savings and temporary cash investments 2 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 6 Notes and loans receivable, net 7 inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D 10a b Less: accumulated depreciation 10b 10c 11 11 Investments - publicly traded securities 12 12 Investments - other securities. See Part IV, line 11 13 13 Investments - program-related. See Part IV, line 11 Intangible assets 14 14 15 Other assets. See Part IV, line 11 15 63,104. 79,525 Total assets. Add lines 1 through 15 (must equal line 33) 16 16 17 17 Accounts payable and accrued expenses 18 18 Grants payable 19 Deferred revenue 19 20 20 Tax-exempt bond liabilities 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 0. 0. Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33, 27 27 Net assets without donor restrictions Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here

X

79,525. Form 990 (2019)

79,525.

79,525.

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0. 30

31

32

63,104.

63,104.

63,104.

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0.

29

30

31

32

and complete lines 29 through 33.

Total net assets or fund balances

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Paid-in or capital surplus, or land, building, or equipment fund

Retained earnings, endowment, accumulated income, or other funds

| Form | 990 (2019) ROTARY INTERNATIONAL/ CHESAPEAKE ROTARY | <u> </u> | <u>/406994</u> | Pag | ge 12 |
|------|---|----------|----------------|-----------------|-------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | . Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | |] | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 362 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | | 60. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | 21. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 63 | ,1 | 04. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 79 | , 5 | <u> 25.</u> |
| Pa | t XIII Financial Statements and Reporting | | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | ᆜ |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 X Cash Accrual Other | | <u> </u> | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Э. | - | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | 1 1 | | |
| | separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basıs, | ŀ | | |
| | consolidated basis, or both: | | | ŀ | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | - | | |
| C | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | 1 1 | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | _ | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | | - | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sing | gle Audr | l F | ŀ | ** |
| | Act and OMB Circular A-133? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audit | 1 1 | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | |
| | | | Form |) UE | (2019) |

SCHEDULE A (Form 990 or 990-EZ)

.

Department of the Treasury, Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

| | | ROTA | RY INTERNA | TIONAL/CHESA | PEAKE | ROTAL | RY | 2 | 3-7406994 | | | |
|-----|---------------|--|-------------------------|--|------------------------------------|-----------------|----------------------------------|--------------|--|--|--|--|
| Pa | rt I | Reason for Public (| Charity Status | All organizations must co | mplete th | ıs part.) Se | e instructions | | | | | |
| The | organ | zation is not a private found | ation because it is: (| For lines 1 through 12, c | heck only | one box.) | | | _ | | | |
| 1 | | A church, convention of chi | urches, or association | on of churches described | in section | n 170(b)(1 | I)(A)(i). | | $\alpha \alpha$ | | | |
| 2 | | A school described in secti | ion 170(b)(1)(A)(ii). (| (Attach Schedule E (Forn | n 990 or 99 | 90-EZ).) | | | O I | | | |
| 3 | 一 | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | | | | |
| 4 | 一 | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | | | |
| • | | city, and state: | | | | | | | | | | |
| 5 | $\overline{}$ | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in | | | | | | | | | | |
| 5 | | section 170(b)(1)(A)(iv). (C | | liege of diliversity owned | or operat | ou by u go | vorminoman an | 00001.0 | 54 | | | |
| _ | \Box | A federal, state, or local gov | | nontal unit described in | aaatian 1° | 70/63/43/A3 | 6.0 | • | | | | |
| - | 片 | An organization that norma | - | | | | | | ouble decembed in | | | |
| 7 | | · · | • | illiai part of its support if | oni a gove | minentar | unit or norm un | e general | public described in | | | |
| _ | | section 170(b)(1)(A)(vi). (C | • | MANAN IV (On annulate David | | | | | | | | |
| 8 | H | A community trust describe | | | | | | | | | | |
| 9 | لـــا | An agricultural research org | | | | | | | | | | |
| | | or university or a non-land-g | rant college of agric | ulture (see instructions). | Enter the | name, city | , and state of | tne college | e or | | | |
| | [TEF] | university: | | | | | | | 1 | | | |
| 10 | X | An organization that norma | • | • • | | | | | | | | |
| | | activities related to its exem | | | | | | | | | | |
| | | income and unrelated busin | | (less section 511 tax) fro | m busines | ses acqui | red by the org | anization a | after June 30, 1975. | | | |
| | _ | See section 509(a)(2). (Cor | | | | | | | | | | |
| 11 | \square | An organization organized a | | | | | | | | | | |
| 12 | Ш | An organization organized a | | | | | | | | | | |
| | | more publicly supported or | | | | | | | Check the box in | | | |
| | | lines 12a through 12d that | | | | | | | | | | |
| а | <u> </u> | Type I. A supporting orga | • | • | | | | | | | | |
| | | the supported organization | on(s) the power to re | gularly appoint or elect a | majority o | f the direc | tors or trustee | es of the su | upporting | | | |
| | | organization. You must o | • | | | | | | | | | |
| b | | Type II. A supporting org | | | | | | | | | | |
| | | control or management o | f the supporting org | anization vested in the sa | ame perso | ns that co | ntrol or manag | e the sup | ported | | | |
| | | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | | | | |
| C | | Type III functionally inte | grated. A supportin | g organization operated | in connect | tion with, a | and functionall | y integrate | ed with, | | | |
| | | its supported organization | n(s) (see instructions |). You must complete i | Part IV, Se | ctions A, | D, and E. | | | | | |
| d | | Type III non-functionally | integrated. A supp | oorting organization oper | ated in co | nnection w | rith its support | ted organi: | zation(s) | | | |
| | | that is not functionally int | egrated. The organiz | zation generally must sat | ısfy a distr | ibution rec | quirement and | an attenti | veness | | | |
| | | requirement (see instructi | ions). You must cor | mplete Part IV, Sections | A and D, | and Part | V. | | | | | |
| 0 | | Check this box if the orga | anization received a | written determination fro | m the IRS | that it is a | Type I, Type I | i, Type iii | | | | |
| | | functionally integrated, or | Type III non-functio | nally integrated supportii | ng organiz | ation. | | | | | | |
| f | Ente | r the number of supported o | organizations | • | | | | | | | | |
| 9 | | ride the following information | about the supporte | | (iv) is the orn | nization lieted | T 6.3 A | | T (-) Amount of other | | | |
| | (|) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 | (iv) Is the orga in your govern | | (v) Amount of support (see in | - | (vi) Amount of other support (see instructions) | | | |
| | | Organization | | above (see instructions)) | Yes | No | SUPPORT (SEC III) | | Support (Goo Motrocitorio) | | | |
| | | | | | | | | | | | | |
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| Sch | edule A (Form 990 or 990-EZ) 2019 RO | OTARY INT Organizations | ERNATIONAL Described in | L/CHESAPEA Sections 170(| AKE ROTARY b)(1)(A)(iv) and | 7 23-740 170(b)(1)(A)(vi | | | | | |
|-----|--|----------------------------|--|-----------------------------|--------------------------------|--|--------------|--|--|--|--|
| | (Complete only if you checked | | | | | | | | | | |
| | fails to qualify under the tests | | | | | | | | | | |
| Sec | Section A. Public Support | | | | | | | | | | |
| | | (-) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (0) 2010 | (6) 2017 | (0) 2018 | (6) 2019 | (I) Total | | | | |
| 7 | Gifts, grants, contributions, and | | | | | | | | | | |
| | membership fees received. (Do not | | | | | / | | | | | |
| | include any "unusual grants.") | | | | <u> </u> | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | | | | | |
| | ization's benefit and either paid to | | | | | | | | | | |
| | or expended on its behalf | | | | ļ | | | | | | |
| 3 | The value of services or facilities | | | | / | | | | | | |
| | furnished by a governmental unit to | | | | / | | | | | | |
| | the organization without charge | | ļ | | //_ | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | | | | | |
| 5 | The portion of total contributions | | | | | | | | | | |
| | by each person (other than a | | | | | | | | | | |
| | governmental unit or publicly | | | | / | | | | | | |
| | supported organization) included | | | , | / | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | - | | | | | |
| | amount shown on line 11, | • | | | | | | | | | |
| | column (f) | | | | | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | / | | | | | | | |
| | ction B. Total Support | <u></u> | <u> </u> | | <u> </u> | | | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (6) 2017 | (d) 2018 | (e) 2019 | (f) Total | | | | |
| | Amounts from line 4 | (4) 2010 | 157 2510 | / / | (4) | 1 | | | | | |
| 8 | Gross income from interest, | | | | | | | | | | |
| 0 | · · | | 1 | ľ | Ì | | | | | | |
| | dividends, payments received on | | | | ſ | | | | | | |
| | securities loans, rents, royalties, | | | | | | | | | | |
| _ | and income from similar sources | | | | | | | | | | |
| 9 | Net income from unrelated business | | / | | | | | | | | |
| | activities, whether or not the | | / | | | | | | | | |
| | business is regularly carned on | | | | | | | | | | |
| 10 | Other income. Do not include gain | | / | | İ | | | | | | |
| | or loss from the sale of capital | | 1/ | | | | | | | | |
| | assets (Explain in Part VI.) | | <i>/</i> | | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | / | 1 | l | | ļ | | | | | |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | 12 | · | | | | |
| 13 | First five years. If the Form 990 is for | the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a section | n 501(c)(3) | . — | | | | |
| _ | organization, check this box and stop | here /. | · | | | | | | | | |
| Sec | ction C. Computation of Publi | | | | | r r | | | | | |
| 14 | Public support percentage for 2019 (la | / | | olumn (f)) | • | 14 | % | | | | |
| 15 | Public support percentage from 2018 | | | | | [15] | <u>%</u> | | | | |
| 162 | 33 1/3% support test - 2019. If the c | , | | | 14 is 33 1/3% or m | ore, check this box | and | | | | |
| | stop here. The organization qualifies | | | | | | ▶□ | | | | |
| t | 33 1/3% support test - 2018. If the c | organization did no | ot check a box on l | ine 13 or 16a, and | l line 15 is 33 1/3% | or more, check this | s box | | | | |
| | and stop here. The organization quali | ifies as a publicly | supported organiza | ation | | | ▶□ | | | | |
| 17a | 10% -facts-and-circumstances test | - 2019. If the org | ganization did not d | check a box on line | e 13, 16a, or 16b, a | and line 14 is 10% o | or more, | | | | |
| | and if the organization meets the "fac- | | | | | | | | | | |
| | meets the "facts-and-circumstances" | | | | | - | ightharpoons | | | | |
| ŀ | 10% -facts-and-circumstances test | | | | | 17a, and line 15 is 1 | 0% or | | | | |
| _ | more, and if the organization meets th | | | | | | | | | | |
| | organization meets the "facts-and-circ | | | | | | ▶□ | | | | |
| 12 | Private foundation. If the organization | | | | | | ▶□ | | | | |
| | THE PARTY OF THE P | | | | | edule A (Form 990 | | | | | |

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

| Se | quality under the tests listed by ction A. Public Support | alow, please comp | lete Fart II.) | | | | |
|------|--|----------------------|-----------------------|------------------------|---------------------|---|------------|
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 350,197. | 352,296. | 464,613. | 386,671. | 353,108. | 1906885. |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 7,885. | 16,647. | 11,836. | 21,339. | 8,936. | 66,643. |
| 3 | Gross receipts from activities that are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the organization without charge | | | 77.5 | 100 010 | 363 344 | 1072500 |
| 6 | Total. Add lines 1 through 5 | 358,082. | 368,943. | 476,449. | 408,010. | 362,044. | 1973528. |
| 78 | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | 0. |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | 0. |
| | Add lines 7a and 7b | | | | | | 0. |
| 8 | Public support. (Subtract line 7c from line 6.) | ٠ | **! * !* ! <i>!</i> ! | man and the second | ளார் நக்கொர்க | atach billions billion at the | 1973528. |
| Se | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 | Amounts from line 6 | 358,082. | 368,943. | 476,449. | 408,010. | 362,044. | 1973528. |
| 10 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 79. | 20. | 23. | 37. | 37. | 196. |
| , | Unrelated business taxable income | | | | | | |
| • | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | 79. | 20. | 23. | 37. | 37. | 196. |
| | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12) | 358,161. | 368,963. | 476,472. | 408,047. | 362,081. | 1973724. |
| 14 | First five years. If the Form 990 is for | the organization's | first, second, thire | d, fourth, or fifth ta | x year as a section | 1 501(c)(3) organiza | ation, |
| | check this box and stop here | | | | | <u> </u> | ▶ |
| Se | ction C. Computation of Publi | c Support Per | centage | | | | |
| 15 | Public support percentage for 2019 (li | ine 8, column (f), d | ıvıded by line 13, d | column (f)) | | 15 | 99.99 % |
| 16 | Public support percentage from 2018 | Schedule A, Part | III, line 15 | | | 16 | 99.99 % |
| Se | ction D. Computation of Inves | tment Income | Percentage | | | <u>, , , , , , , , , , , , , , , , , , , </u> | |
| 17 | Investment income percentage for 20 |)19 (line 10c, colum | nn (f), divided by i | ne 13, column (f)) | | 17 | .01 % |
| 18 | | | | | | 18 | .01 % |
| 198 | a 33 1/3% support tests - 2019. If the | | | | | | 7 is not |
| , | more than 33 1/3%, check this box ar 33 1/3% support tests - 2018. If the | | | | | | ▶ X |
| • | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation. If the organization | | | | | | ▶ |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

S

| Sec | tion A. All Supporting Organizations | | | |
|-----|--|-------------|-----|----------|
| | | | Yes | No |
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing | | | |
| | documents? If "No," describe in Part VI how the supported organizations are designated. If designated by | ! | | |
| | class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status | | | |
| | under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported | | | |
| | organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer | | | |
| | (b) and (c) below. | 3a | | |
| þ | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and | | | |
| | satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the | | | |
| | organization made the determination. | 3b | | <u> </u> |
| C | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) | <u></u> | | |
| | purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If | | | |
| | "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign | | | |
| | supported organization? If "Yes," describe in Part VI how the organization had such control and discretion | | | |
| | despite being controlled or supervised by or in connection with its supported organizations. | 4b | L | |
| C | Did the organization support any foreign supported organization that does not have an IRS determination | |] [| |
| | under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used | | | |
| | to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) | | | |
| | purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," | | | |
| | answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN | | | |
| | numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; | | | |
| | (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action | | | |
| | was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already | | | |
| _ | designated in the organization's organizing document? | 5b | | |
| C | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class | | | |
| | benefited by one or more of its supported organizations, or (iii) other supporting organizations that also | | [| |
| | support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in | | | |
| | Part VI. | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor | | | |
| • | (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with | | | |
| | regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? | | | |
| | If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more | | | |
| | disqualified persons as defined in section 4946 (other than foundation managers and organizations described | | | |
| | in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which | | | |
| | the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9b_ | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit | | | |
| | from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9c | l | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section | | Ī | |
| | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated | | | |
| | supporting organizations)? If "Yes," answer 10b below. | 10a | 1 | |

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

| | dule A (Form 990 or 990-EZ) 2019 ROTARY INTERNATIONAL/CHESAPEAKE ROTARY 23-74 | 0699 | 4 P | age 5 |
|-------------|--|-------------|------------|---------------|
| Pa | t IV Supporting Organizations (continued) | | , | · |
| | • | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | } | l | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described in (a) above? | 11b | <u> </u> | ├ |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a. b. or c. provide detail in Part VI. tion B. Type I Supporting Organizations | 11c | | Ь |
| 360 | tion B. Type I Supporting Organizations | | Tv | Na |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | Yes | No |
| • | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | ł | | 1 1 |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | } | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | j | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | 1 |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | [| |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | l l |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| <u>Sec</u> | tion C. Type II Supporting Organizations | | , | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | L |
| <u>Sec</u> | tion D. All Type III Supporting Organizations | | | |
| | Did the average at a provide to each of the average and average by the last day of the lifth month of the | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | l |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | 1 | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | - |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| - | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | ١. | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s) | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | 1 | | 1] |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| C | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see inst | ructions) | | - |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | ! | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| h | that these activities constituted substantially all of its activities. Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | _ | |
| D | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes, " explain in Part VI the | ۱ . | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | . 1 |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | _] |
| _ | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| | rt V Type III Non-Functionally Integrated 509(a)(3) Support | | | 23-7406994 Page 6 |
|------|--|----------------|---------------------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualify | | | Part VII) See instructions A |
| • | other Type III non-functionally integrated supporting organizations must | • | , , , | art vij. See instructions. A |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | · · · · · · · · · · · · · · · · · · · | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| _3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| _7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | -Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other | \ | · - · | |
| | factors (explain in detail in Part VI): | | | _[|
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| _3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| _ | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | * | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| _5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| - | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-function | ally integrate | ed Type III supporting orga | anization (see |
| | instructions). | | | |

Schedule A (Form 990 or 990-EZ) 2019

| | dule A (Form 990 or 990-EZ) 2019 ROTARY INTERN Type III Non-Functionally Integrated 509 | | | 3-/406994 Page 7. |
|----------|--|--|--|--|
| - Albana | on D - Distributions | allol Supporting Orga | inzacions (continuea) | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | | | , |
| _ | organizations, in excess of income from activity | , | ' | |
| 3 | Administrative expenses paid to accomplish exempt purpose | • | | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which the | | | |
| • | (provide details in Part VI). See instructions. | | | 1 |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reason- | | | Y/MYASAY/TATAY |
| - | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | THE WAY WE SAY | |
| | From 2014 | 建第二次 1000年 1 | | MEST CONTRACTOR |
| | From 2015 | PENNAUR BROWNER | | |
| | From 2016 | 尼尼尔斯 安斯特多斯拉 | 《美国教育》(1985年) | |
| | From 2017 | 江州东西北京中央 | MARCH THE STATE OF | TELETICIONES CONTROL DE LA |
| | From 2018 | 是是一种的一种,这种种种的一种的一种种的一种种的一种种种种种种种种种种种种种种种种种 | CANAL MANAGEMENT | |
| | Total of lines 3a through e | | [] 中華大學 [17] [17] [17] | |
| | Applied to underdistributions of prior years | 对为"数据的"的数据的 | | が発展を発展を |
| | Applied to 2019 distributable amount | 新疆的 | "我们是我们是不是一个人 | |
| i | Carryover from 2014 not applied (see instructions) | | 25000000000000000000000000000000000000 | 。 |
| i | Remainder, Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | WEATH CONTRACTOR | | |
| | Applied to 2019 distributable amount | MUNICIPALITY | SEARCH WALLEY | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | , | |
| | than zero, explain in Part VI. See instructions. | | . , | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3 | | | |
| | and 4c. | H. I I Males VI. I I H F. & 123 July 2011 CO P. 199 C. | THE STATE OF THE SAME OF THE S | The state of the s |
| 8, | Breakdown of line 7: | Contribution and the first the solution and | | |
| a | Excess from 2015 | THE REPORT OF THE PARTY OF | | |
| ь | Excess from 2016 | | | A COLUMN TO THE PARTY OF THE PA |
| С | Excess from 2017 | | MARIE THE SHOW WARPERS OF THE STATE OF THE S | |
| d | Excess from 2018 | | | |
| е | Excess from 2019 | | 美国的发展的 | 是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个 |

e Excess from 2019

| Schedule A | (Form 990 or 990-EZ) 2019 ROTARY INTERNATIONAL/CHESAPEAKE ROTARY 23-7406994 Page 8 |
|--|---|
| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE G

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

Open to Public

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

OMB No 1545-0047

| Name of the organization | | | | | | Employer ide | ntification number | | | | | |
|--|--|--|---------|--------------------------------------|---------|---|---|--|--|--|--|--|
| ROTARY | INTERNATIONAL/CHES. | APE! | \KE | ROTARY | | 23-7406 | 994 | | | | | |
| Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. | | | | | | | | | | | | |
| | | g activ | rities. | Check all that apply. | | | | | | | | |
| a Mail solicitations | | | | | | | | | | | | |
| b Internet and email solicitations | | | _ | = | | | | | | | | |
| c Phone solicitations | g L Special | tundra | using | events | | | | | | | | |
| d In-person solicitations 2 a Did the organization have a written of | 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or | | | | | | | | | | | |
| key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? | | | | | | | | | | | | |
| b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be | | | | | | | | | | | | |
| compensated at least \$5,000 by the organization. | | | | | | | | | | | | |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) fundr have con or con contribu | trol of | (iv) Gross receipts from activity | to (c | Amount paid or retained by) fundraiser ted in col. (i) | (vi) Amount paid to (or retained by) organization | | | | | |
| | | Yes | No | | | | | | | | | |
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| Total | | | • | | | | | | | | | |
| List all states in which the organization or licensing. | n is registered or licensed to solicit o | ontribu | utions | or has been notified | it is e | exempt from reg | gistration | | | | | |
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| | eau I rt I | le G (Form 990 or 990 EZ) 2019 ROTARY Fundraising Events. Complete if the | | | | 7406994 Page 2 | | | | | | |
|-----------------|--|--|------------------------------|--|---------------------------------------|--|--|--|--|--|--|--|
| | | of fundraising event contributions and gr | oss income on Form 990 | -EZ, lines 1 and 6b. List e | events with gross receip | ts greater than \$5,000. | | | | | | |
| | | | (a) Event #1 WINE | (b) Event #2 CHRISTMAS PARADE (event type) | (c) Other events NONE (total number) | (d) Total events (add col. (a) through col. (c)) | | | | | | |
| Revenue | 1 | Gross receipts | 248,389. | 16,700. | | 265,089. | | | | | | |
| | 2 | Less Contributions | 46,088. | | | 46,088. | | | | | | |
| _ | 3 | Gross income (line 1 minus line 2) | 202,301. | 16,700. | · · · · · · · · · · · · · · · · · · · | 219,001. | | | | | | |
| | 4 | Cash pnzes | | | | | | | | | | |
| δ | 5 | Noncash prizes | | | | <u> </u> | | | | | | |
| Direct Expenses | 6 | Rent/facility costs | | | _ | | | | | | | |
| Irect E | 7 | Food and beverages | | | | | | | | | | |
| ۵ | 8 9 | Entertainment Other direct expenses | 202,301. | 16,700. | | 219,001. 219,001. | | | | | | |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) | | | | | | | | | | | |
| Pa | <u> </u> | | | 990 Part IV line 19 or r | reported more than | 0. | | | | | | |
| | | \$15,000 on Form 990-EZ, line 6a. | unswered res enrichm | 555, 1 41111, 1110 10, 511 | oportos moro man | | | | | | | |
| Revenue | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) | | | | | | |
| | 1 | Gross revenue | | | | <u> </u> | | | | | | |
| ses | 2 | Cash prizes | | | | | | | | | | |
| rect Expenses | 3 | Noncash prizes | | | | | | | | | | |
| Direct | 4 | Rent/facility costs | | | | | | | | | | |
| | 5 | Other direct expenses | | | | | | | | | | |
| | 6 | Volunteer labor | Yes% No | Yes% No | Yes % | | | | | | | |
| | 7 | Direct expense summary. Add lines 2 through | n 5 ın column (d) | · | • | | | | | | | |
| | 8_ | Net gaming income summary. Subtract line 7 | from line 1, column (d) | <u></u> | | | | | | | | |
| а | ls t | ter the state(s) in which the organization conducted to conduct gaming and No," explain: | ctivities in each of these s | states? | | Yes No | | | | | | |
| | | re any of the organization's gaming licenses re Yes," explain. | | | ear? | Yes No | | | | | | |
| | _ | | | | | | | | | | | |

| Sch | edule G (Form 990 or 990-EZ) 2019 ROTARY INTERNATIONAL/CHESAPEAKE ROTARY 23- | <u>7406994</u> | Page 3 |
|----------|--|---------------------|-------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | ☐ No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | | Yes | ☐ No |
| 13 | to administer chantable gaming? Indicate the percentage of gaming activity conducted in: | | |
| | The organization's facility | 13a | % |
| | An ordered foundar | 13b | |
| | An outside facility | [130] | |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| | Name | | <u>-</u> |
| | Address ► | | |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | ☐ No |
| b | olf "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount | | |
| _ | of gaming revenue retained by the third party >\$ | | |
| _ | If "Yes," enter name and address of the third party. | | |
| · | The 105, Cites have and address of the direct party. | | |
| | Name | | |
| | | | |
| | Address | | |
| 16 | Gaming manager information | | |
| | Name | | |
| | Gaming manager compensation ▶ \$ | | |
| | | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| 17 | Mandatory distributions. | | |
| | · | | |
| а | Is the organization required under state law to make charitable distributions from the gaming proceeds to | Yes | No |
| | retain the state gaming license? | 162 | NO |
| b | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | |
| <u> </u> | organization's own exempt activities during the tax year > \$ | | |
| Pa | rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa | ırt III, lines 9, 9 | 3b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | <u></u> | |
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| Schedule G | G (Form 990 or 990-EZ) | ROTARY | INTERNA | TIONAL/CH | IESAPEAKE | ROTARY | 23-7406994 | Page 4 |
|------------|---|---------------------------------------|----------|-----------|---------------------------------------|-------------|---|-------------|
| Part IV | G (Form 990 or 990-EZ) Supplemental Info | rmation _{(cont} | inued) | | | | | |
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SCHEDULE

(Form 990)

Department of the Treasury

Name of the organization

Part

Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

▶ Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

| OMB No 1545-0047 | 2019 | Open to Public Inspection |
|------------------|------|------------------------------|
| | | |

i

Employer identification number 23-7406994

§ X Yes 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection ROTARY INTERNATIONAL/CHESAPEAKE ROTARY General Information on Grants and Assistance

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

criteria used to award the grants or assistance?

| Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. | Domestic Organiz \$5,000. Part II can | ations and Domestic be duplicated if addition | Governments. Conal space is neede | omplete if the orga ed. | nization answered "Y | es" on Form 990, Part | IV, line 21, for any |
|--|---|--|-----------------------------------|-----------------------------------|---|---------------------------------------|--|
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| BOYS AND GIRL CLUB SOUTHEAST VIRGINIA INC - 2706 BORDER ROAD - CHESAPEAKE, VA 23324 | 54-0515764 501 (C) | 201 (C)(3) | 10,000. | 0. | | | TO PROVIDE EDUCATIONAL PROGRAMS |
| CHESAPEAKE SHERIFF'S OFFICE CHARITIES INC - PO BOX 15125 - CHESAPEAKE, VA 23328 | 52-1249922 | 501 (C)(3) | 10,000. | ° | | | TO PROVIDE SUPPORT FOR CRIME PREVENTION PROGRAMS AND THE COMMUNITY |
| CHIP, INC. 1302 JEFFERSON STREET CHESAPEAKE, VA 23324 | 54-1893166 | 501 (C)(3) | 10,000. | o | | | TO PROVIDE HEALTHCARE TO LOW INCOME FAMILIES WITH CHILDREN, |
| CHESAPEAKE REGIONAL HEALTH FOUNDATION - 736 BATTLEFIELD BOULEVARD NORTH - CHESAPEAKE, VA 23320 | 54-1693739 | 501 (C)(3) | 19,000 | 0, | | | TO PROVIDE SUPPORT FOR HEALTH PROGRAMS |
| KOHLS 1547 SAM'S CIRCLE CHESAPEAKE, VA 23320 | | | 15,277. | Ó | | | TO PROVIDE SUPPORT FOR COATS FOR KIDS PROJECT, |
| | | | | | | | |
| 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table | nd government org s listed in the line 1 | panizations listed in the | line 1 table | | | | A A |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)

932101 10-26-19

23-7406994 Schedule I (Form 990) (2019) ROTARY INTERNATIONAL / CHESAPEAKE ROTARY

| Part III | Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III | Can be duplicated if additional space is needed.

1

Page 2

| on (f) Description of noncash assistance other) | | | | | | | | | |
|---|--|--|---|-----------------|---------------------------------------|---|--|--|--|
| (e) Method of valuation (book, FMV, appraisal, other) | | | Iditional Information. | | | | | | |
| (d) Amount of non- cash assistance | | | n (b); and any other ad | | | | | | |
| (c) Amount of cash grant | | | ne 2; Part III, colum | | DONATIONS. | | | | |
| (b) Number of recipients | | | quired in Part I, III | | | | | | |
| (a) Type of grant or assistance | | | Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. | PART I, LINE 2: | ALL CONTRIBUTIONS ARE LOGGED TO TRACK | ٥ | | | |

Schedule I (Form 990) (2019)

932102 10-26-19

SCHEDULE O

1

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ROTARY INTERNATIONAL/CHESAPEAKE ROTARY

Employer identification number 23-7406994

| —————————————————————————————————————— |
|---|
| FORM 990, PART VI, SECTION B, LINE 11B: |
| THE BOARD MEMBERSHIP IS ADVISED OF THE AVAILABILITY OF TAX FILINGS PRIOR TO |
| FILING AND MAY EXAMINE THESE UPON REQUEST. |
| |
| FORM 990, PART VI, SECTION C, LINE 19: |
| THE GENERAL PUBLIC CAN VIEW TAX RETURNS, SELECTED FINANCIAL AND |
| ORGANIZATIONAL DOCUMENTS UPON REQUEST. |
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