Form 990-EZ

CHANGE OF ACCOUNTING PERIOD Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2019

OMB No 1545-0047

Do not enter social security numbers on this form, as it may be made public.

Open to Public

Department of the Treasury ► Go to www.irs.gov/Form990EZ for instructions and the latest information Inspection Internal Payenue Service For the 2019 calendar year, or tax year beginning 2020 2020 JAN and ending MUL Check if applicable C Name of organization D Employer identification number Planned Parenthood Vermont Action Address change Fund, Inc. 03-0326364 Name change Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Initial return Final return/ terminated Room/suite 784 Hercules Drive, Suite 110 802-448-9700 City or town, state or province, country, and ZIP or foreign postal code **Group Exemption** Colchester, VT 05446 Number > X Accrual G Accounting Method: Cash Other (specify) H Check If the organization is Website: ▶ www.ppafvt.org not required to attach Schedule B 501(c)(3) X 501(c) (4 4947(a)(1) or Tax-exempt status (check only one) —)◀(insert no.) (Form 990, 990-EZ, or 990-PF) K Form of organization: X Corporation Trust Association Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ 73,605. Partil Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I 1 Contributions, gifts, grants, and similar amounts received 1 2 Program service revenue including government fees and contracts Membership dues and assessments 3 See Schedule O 27. Investment income 4 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c Gaming and fundraising events: Gross income from gaming (attach Schedule G if greater than \$15,000) 6a **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b c Less: direct expenses from gaming and fundraising events d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d 7a Gross sales of inventory, less returns and allowances Less; cost of goods sold 7b Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a) 7c Other revenue (describe in Schedule O) 8 RECFIVED 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 73,605. 10 Grants and similar amounts paid (list in Schedule 0) 10 11 Benefits paid to or for members 11 APR 23 2021 12 Salaries, other compensation, and employee benefits 12 22,320. Professional fees and other payments to independent contractors 13 OGDEN, UT 661. 14 Occupancy, rent, utilities, and maintenance 14 28. 15 Printing, publications, postage, and shipping 15 See Schedule O 16,294. Other expenses (describe in Schedule 0) 16 16 39,303. 17 Total expenses. Add lines 10 through 16 17 34,302. 18 Excess or (deficit) for the year (subtract line 17 from line 9) 18 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) 76,617. (must agree with end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (explain in Schedule O) 20 110,919. Net assets or fund balances at end of year. Combine lines 18 through 20

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Form 990-EZ (2019)

LHA For Paperwork Reduction Act Notice, see the separate instructions.

CEO 1.00 0 0. 0. Jennifer Meyer Director of Finance 0.50 0. 0. 0. Lucy Leriche **VP Vermont Public Affairs** 23.00 0. 0. 0.

0.50

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Form **990-EZ** (2019)

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Steven Sinding Past Trustee

Meagan Gallagher

0.

03-0326364

Planned Parenthood Vermont Action Form 990-EZ (2019) Fund, Inc. Page 3 Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V \mathbf{X} Yes No Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O X 33 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions X 34 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? 35a b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O N 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," X complete applicable parts of Schedule N 36 0. 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions b Did the organization file Form 1120-POL for this year? 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made X in a prior year and still outstanding at the end of the tax year covered by this return? 38a b If "Yes," complete Schedule L, Part II, and enter the total amount involved N/A 38b Section 501(c)(7) organizations. Enter: 39a N/A a Initiation fees and capital contributions included on line 9 b Gross receipts, included on line 9, for public use of club facilities 39b 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: N/A section 4911 ▶ ; section 4912 N/A ; section 4955 b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I X 40b c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0. d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed 0. e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 41 List the states with which a copy of this return is filed None Telephone no. $\triangleright 802-448-9780$ 42a The organization's books are in care of ▶ Jennifer Meyer, Located at ▶ 784 Hercules Drive, Suite 110, Colchester ZIP+4 ► 05446 b At any time during the calendar year, did the organization have an interest in or a signature or other authority No Yes over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b X If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). c At any time during the calendar year, did the organization maintain an office outside the United States? 42c If "Yes," enter the name of the foreign country 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the tax year Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes." Form 990 must be completed instead of Form 990-EZ 44a b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead 44b c Did the organization receive any payments for indoor tanning services during the year? d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? X 45a

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b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions

Form 990-EZ (2019)

Planned Parenthood Vermont Action Form 990-EZ (2019) Fund, Inc. 03-0326364 Page 4 Yes No Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) Organizations Only Part VI All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51 Check if the organization used Schedule O to respond to any question in this Part VI Yes No Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II 47 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 49 a Did the organization make any transfers to an exempt non-charitable related organization? 49a b If "Yes," was the related organization a section 527 organization? 49b Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (a) Name and title of each employee (d) Health benefits, contributions to employee benefit plans, and deferred (b) Average hours (e) Estimated (C) Reportable per week devoted to amount of other W-2/1099-MISC) position compensation N/A Total number of other employees paid over \$100,000 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (a) Name and business address of each independent contractor (b) Type of service (c) Compensation d Total number of other independent contractors each receiving over \$100,000 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A Yes Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign

self-employed Barbara J. McGuan, Barbara J. McGuan. **Paid** CPA 03/30/21 P00219457 **Preparer** Firm's name ▶ Berry Dunn McNeil & Parker Firm's EIN ▶ 01-0523282 **Use Only** Firm's address ▶ PO BOX 1100 (207)775-2387 Phone no. Portland, ME 04101-1100 ➤ X Yes [No

Date

Director of Finance

Preparer's signature

May the IRS discuss this return with the preparer shown above? See instructions

Jenwifer Meyer,

Print/Type preparer's name

Form 990-EZ (2019)

Here

Check

PTIN ıf

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

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Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

_	0 . 504()(4) (5) (8)						
_	Section 501(c)(4), (5), or (6) organization		B		alassas islandidis adism musuk au		
Name of organization Planned Parenthood Vermont Action Fund, Inc.				Em	Employer identification number		
Пъ.			v anation E01/a	nu in a continu EO7 a	03-0326364		
P	art I-A Complete if the org	janization is exempt unde	er section 501(c)	or is a section 527 of	rganization.		
1	Provide a description of the organiz	ation's direct and indirect politica	al campaign activities i	n Part IV			
2	Political campaign activity expenditures			•	\$		
3	Volunteer hours for political campai	gn activities					
Pa	art I-B Complete if the org	janization is exempt unde	er section 501(c)(:	3).	 		
					\$		
2		Enter the amount of any excise tax incurred by the organization under section 4955 Enter the amount of any excise tax incurred by organization managers under section 4955			\$		
	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?			Yes No			
	Was a correction made?		or and your		Yes No		
	o If "Yes," describe in Part IV						
		anization is exempt unde	er section 501(c),	except section 501(c)(3).		
1	Enter the amount directly expended	by the filing organization for sec	tion 527 exempt funct	ion activities	\$		
2	Enter the amount of the filing organ	ization's funds contributed to oth	er organizations for se	ction 527			
	exempt function activities			•	\$		
3	Total exempt function expenditures	Add lines 1 and 2 Enter here ar	nd on Form 1120-POL,				
	line 17b			•	\$		
4	Did the filing organization file Form	1120-POL for this year?			Yes No		
5	Enter the names, addresses and en	nployer identification number (EIN) of all section 527 pol	itical organizations to which	h the filing organization		
	made payments For each organiza	tion listed, enter the amount paid	from the filing organiz	ation's funds. Also enter th	ne amount of political		
	contributions received that were pre-	omptly and directly delivered to a	separate political orga	inization, such as a separa	te segregated fund or a		
	political action committee (PAC). If	addıtıonal space ıs needed, provi	de information in Part l	IV.			
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political		
				filing organization's	contributions received and		
				funds. If none, enter -0-	promptly and directly delivered to a separate		
					political organization.		
					If none, enter -0		
			ļ				
		-		-			
				 			
			 		 		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2019

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Planned Parenthood Vermont Action

Schedule C (Form 990 or 990-EZ) 2019 Fu	nd, Inc.			03-	0326364 Page 2
Part II-A Complete if the organ	ization is exer	npt under sectio	n 501(c)(3) and file	d Form 5768 (el	ection under
section 501(h)).					
A Check ▶ ☐ If the filing organization	belongs to an affi	liated group (and list i	n Part IV each affiliated o	group member's nan	ne, address, EIN,
expenses, and share o	excess lobbying	expenditures).			
B Check If the filing organization	checked box A a	nd "limited control" pr	ovisions apply.		
Limits o (The term "expenditu	n Lobbying Expe res" means amou		,	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence	ce public opinion (grassroots lobbying)	· · · · · · · · · · · · · · · · · · ·		
b Total lobbying expenditures to influence a legislative body (direct lobbying)			ľ		
c Total lobbying expenditures (add lines	-	, (,,,,,,,	ľ		<u> </u>
d Other exempt purpose expenditures	•				
e Total exempt purpose expenditures (a	dd lines 1c and 1d)	•		
f Lobbying nontaxable amount. Enter th		-	th columns.		
If the amount on line 1e, column (a) or (b		bying nontaxable an			
Not over \$500,000		the amount on line 1e			
Over \$500,000 but not over \$1,000,00		00 plus 15% of the exc			
Over \$1,000,000 but not over \$1,500,0		00 plus 10% of the exc			
Over \$1,500,000 but not over \$17,000		00 plus 5% of the exce			
Over \$17,000,000	\$1,000,				
	1 4.,000,				
g Grassroots nontaxable amount (enter	25% of line 1f)				
h Subtract line 1g from line 1a If zero or	•		T T		†
i Subtract line 1f from line 1c. If zero or less, enter -0-					
j If there is an amount other than zero o	•	line 1, did the organiz	ation file Form 4720	-	<u> </u>
reporting section 4911 tax for this year		, <u>.</u>			Yes No
		eraging Period Under	Section 501(h)		
(Some organizations that			, ,	the five columns b	elow.
	See the separ	ate instructions for li	nes 2a through 2f.)		
	Lobbying Expe	nditures During 4-Ye	ar Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount					
(150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2019

Planned Parenthood Vermont Action

Schedule C (Form 990 or 990-EZ) 2019 Fund, Inc.

| Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description		(a)		(b)	
of the lobbying activity			No	Amo	ount
1	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of Volunteers?				
-					
	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements?				
d	Mailings to members, legislators, or the public?				
е	Publications, or published or broadcast statements?				
f	Grants to other organizations for lobbying purposes?				
g	,				
	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	—			
i	Other activities?	<u> </u>			
j	Total. Add lines 1c through 1i	\vdash			
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
	If "Yes," enter the amount of any tax incurred under section 4912				
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Pai	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	on 501(c)(5), or sec	tion	
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1	X	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		X
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the				X
Pai	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."				3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political	cal			
	expenses for which the section 527(f) tax was paid).				
а	Current year		2a		
	Carryover from last year		2b		
c			2c		
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess		"		_
•	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p	}			
	expenditure next year?	Omicai	4		
5	Taxable amount of lobbying and political expenditures (see instructions)		5		
Par] 3]		
Prov	de the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group actions), and Part II-B, line 1. Also, complete this part for any additional information.	list), Part II-A	A, lines 1 ar	nd 2 (see	
		_			
		Schedule	e C (Form	990 or 990	

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Planned Parenthood Vermont Action

Employer identification number 03-0326364

Fund, Inc.	03	-0326364
Form 990-EZ, Part I, Line 4, Other Investment In	ncome:	·
Description of Property:		Amount:
Interest Income		27.
Form 990-EZ, Part I, Line 16, Other Expenses:		
Description of Other Expenses:		Amount:
Office Supplies		58.
Repairs		350.
Insurance		375.
Miscellaneous		508.
Travel		3,783.
Events		3,525.
Administrative		7,431.
Dues and Subscriptions		264.
Total to Form 990-EZ, line 16		16,294.
Form 990-EZ, Part II, Line 24, Other Assets:		
Description	Beg. of Year	End of Year
Deposits	81.	250
Accounts Receivable	6,082.	0.
Total to Form 990-EZ, line 24	6,163.	250.
Form 990-EZ, Part II, Line 26, Other Liabilities	3:	
Description	Beg. of Year	End of Year
Due to Affiliate	63.	453.
Unearned Revenue	16,009.	0.
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.	Schedule O (F	orm 990 or 990-EZ) (2019)

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Schedule O (Form 990 or 990-EZ) (2019)		Page 2
Name of the organization Planned Parenthood Vermor	t Action	Employer identification number
Fund, Inc.		03-0326364
Form 990-EZ, Part V, Information Regardin	a Dergonal Benefi	t Contracts:
roim 550 HB, rate v, información Regardin	g rersonar beneri	concracts.
The organization did not, during the year	, receive any fun	ds, directly,
or indirectly, to pay premiums on a perso	nal benefit contr	act.
The organization, did not, during the year	r, pay any premiu	ms, directly,
or indirectly, on a personal benefit cont	ract.	
or marrootry, on a personal seneric conc	<u> </u>	
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