

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545 0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning 6/01 , 2019, and ending 5/31 , 2020

MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION
9903 SANTA MONICA BOULEVARD #837
BEVERLY HILLS, CA 90212

G Check all that apply	<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method Cash Accrual
 ► \$ 19,199,769. Other (specify) (Part I, column (d), must be on cash basis) -- --

Part II: Analysis of Revenue and Expenses

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income
---	------------------------------------	---------------------------

A	Employer identification number 95-4738423
B	Telephone number (see instructions) (310) 557-8100
C	If exemption application is pending, check here ► <input type="checkbox"/>
D	1 Foreign organizations, check here ► <input type="checkbox"/>
	2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
E	If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
F	If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

**(d) Disbursements
for charitable
purposes
(cash basis only)**

1 Contributions, gifts, grants, etc., received (attach schedule)	9,606,548.		
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
3 Interest on savings and temporary cash investments			
4 Dividends and interest from securities	266,483.	266,483.	266,483.
5 a Gross rents			
b Net rental income or (loss)			
6 a Net gain or (loss) from sale of assets not on line 10			
b Gross sales price for all assets on line 6a			
7 Capital gain net income (from Part IV, line 2).		1,226,707.	
8 Net short term capital gain			
9 Income modifications			
10 a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit or (loss) (attach schedule)			
11 Other income (attach schedule)			
12 Total Add lines 1 through 11	9,873,031.	1,493,190.	266,483.

27	Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	3,147,525.		
	b Net investment income (if negative enter -0)		1,080,936.	
	C Adjusted net income (if negative, enter 0)			266,483.

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0301L 08/22/19

Form 990-PF (2019)

9-28

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		End of year		
Assets	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1 Cash – non-interest-bearing	3,811,974.	2,357,983.	2,357,983.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	STATEMENT 4	12,278,255.	17,375,238.
	14 Land, buildings, and equipment. basis			16,841,786.
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)		1.	
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		16,090,230.	19,733,221.
				19,199,769.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	1,035,000.	1,085,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe) SEE STATEMENT 5	933,260.	125,888.	
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	1,968,260.	1,210,888.	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.	<input checked="" type="checkbox"/>		
	24 Net assets without donor restrictions	14,121,970.	18,522,333.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.	<input type="checkbox"/>		
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	14,121,970.	18,522,333.	
	30 Total liabilities and net assets/fund balances (see instructions)	16,090,230.	19,733,221.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,121,970.
2 Enter amount from Part I, line 27a	2	3,147,525.
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6	3	1,760,157.
4 Add lines 1, 2, and 3	4	19,029,652.
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7	5	507,319.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	18,522,333.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h)) gain minus col (k), but not less than -0- or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,226,707.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1	▶		
Date of ruling or determination letter (attach copy of letter if necessary – see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	▶		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6	Credits/Payments	▶		
a	2019 estimated tax pymts and 2018 overpayment credited to 2019			
b	Exempt foreign organizations – tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d	▶		
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2020 estimated tax			Refunded

Part VI A **Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition

	Yes	No
1 b		X

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

	Yes	No
1 c		X

c Did the foundation file **Form 1120-POL** for this year?

	Yes	No
1 c		X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

	Yes	No
1 d		0.

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

	Yes	No
1 d		0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

	Yes	No
1 d		0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

	Yes	No
2		X

If 'Yes,' attach a detailed description of the activities

	Yes	No
2		X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

	Yes	No
3		X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	Yes	No
4 a		X

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

	Yes	No
4 b		X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

	Yes	No
5		X

If 'Yes,' attach the statement required by *General Instruction T*

	Yes	No
5		X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

	Yes	No
6		X

• By language in the governing instrument, or

	Yes	No
6		X

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

	Yes	No
6		X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV

	Yes	No
7		X

8 a Enter the states to which the foundation reports or with which it is registered See instructions ►

	Yes	No
8 a		X

CA

	Yes	No
8 a		X

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If 'No,' attach explanation

	Yes	No
8 b		X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If 'Yes,' complete Part XIV

	Yes	No
9		X

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

	Yes	No
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	<input type="checkbox"/> 11	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
14	The books are in care of ► <u>ORGANIZATION</u> Located at ► <u>11400 W OLYMPIC BLVD., 16TH FL LOS ANGELES CA</u> ZIP + 4 ► <u>90064</u> Telephone no ► <u>(310) 477-5252</u>	<input type="checkbox"/> N/A	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15	<input type="checkbox"/> N/A ► <input type="checkbox"/> N/A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►	<input type="checkbox"/> 16	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year, did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	<input type="checkbox"/> 1 b	<input type="checkbox"/> N/A
	Organizations relying on a current notice regarding disaster assistance, check here ►		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	<input type="checkbox"/> 1 c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If 'Yes,' list the years ► <u>20 ___, 20 ___, 20 ___, 20 ___</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	<input type="checkbox"/> 2 b	<input type="checkbox"/> N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u>20 ___, 20 ___, 20 ___, 20 ___</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	<input type="checkbox"/> 3 b	<input type="checkbox"/> N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> 4 a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<input type="checkbox"/> 4 b	<input checked="" type="checkbox"/> X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to							
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(3) Provide a grant to an individual for travel, study, or other similar purposes?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
b	If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions.							
Organizations relying on a current notice regarding disaster assistance, check here			► <input type="checkbox"/>					
c	If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)								
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870			X				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?			N/A				
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>SEE STATEMENT 8</u>		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'.

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>NONE</u>				

Total number of other employees paid over \$50,000

TEFA03061 08/22/19

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		

All other program-related investments See instructions

3

Total. Add lines 1 through 3

BAA

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	
a Average monthly fair market value of securities	1 a
b Average of monthly cash balances	1 b
c Fair market value of all other assets (see instructions)	1 c
d Total (add lines 1a, b, and c)	1 d 0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 0.
6 Minimum investment return. Enter 5% of line 5	6 0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1
2 a Tax on investment income for 2019 from Part VI, line 5	2 a 21,619.
b Income tax for 2019 (This does not include the tax from Part VI)	2 b
c Add lines 2a and 2b	2 c 21,619.
3 Distributable amount before adjustments Subtract line 2c from line 1	3 -21,619.
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5 -21,619.
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 0.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a 6,302,500.
b Program-related investments — total from Part IX-B	1 b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3 a
b Cash distribution test (attach the required schedule)	3 b
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 6,302,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 6,302,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only				
b Total for prior years 20 ___, 20 ___, 20 ___,		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014 889,181.				
b From 2015 1,219,559.				
c From 2016 876,717.				
d From 2017 1,338,414.				
e From 2018				
f Total of lines 3a through e 4,323,871.				
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 6,302,500.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus 6,302,500.				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	10,626,371.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	889,181.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 9,737,190.				
10 Analysis of line 9				
a Excess from 2015 1,219,559.				
b Excess from 2016 876,717.				
c Excess from 2017 1,338,414.				
d Excess from 2018				
e Excess from 2019 6,302,500.				

BAA

Form 990-PF (2019)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling				<input type="checkbox"/>	<input checked="" type="checkbox"/>
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/>	4942(j)(3) or <input checked="" type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4, for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	'Assets' alternative test – enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c	'Support' alternative test – enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARY JO GREENBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV: Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 10				
Total			► 3a	6,302,500.
<i>b Approved for future payment</i>				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	
4 Dividends and interest from securities		266,483.			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		266,483.			
13 Total. Add line 12, columns (b), (d), and (e)				13	266,483.

(See worksheet in line 13 instructions to verify calculations)

Part XVI:B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer or trustee

Date

SECRETARY/TREASURER

May the IRS discuss
this return with the
preparer shown below?
See instructions

Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Paid Preparer Use Only	RAYMOND GAYTAN, CPA		11/17/2020	P00599617	
	Firm's name	► GAYTAN & LEEVAN, LLP			
	Firm's address	► 11400 W OLYMPIC BLVD, STE 1600 LOS ANGELES, CA 90064			
	Firm's EIN ► 73-1690684				Phone no (310) 477-5252

BAA

Form 990-PF (2019)

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 1

95-4738423

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVESTMENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
TOTAL	\$ 10,085.	\$ 10,085.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVESTMENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
INVESTMENT FEES	\$ 402,169.	\$ 402,169.	\$ 0.	\$ 0.
TOTAL	<u>\$ 402,169.</u>	<u>\$ 402,169.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVESTMENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
BANK CHARGES	\$ 440.			
INSURANCE	2,760.			
MEALS AND ENTERTAINMENT	889.			
OFFICE SUPPLIES	835.			
REIMBURSEMENT	3,000.			
TAXES AND LICENSES	2,828.			
TOTAL	<u>\$ 10,752.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
<u>OTHER INVESTMENTS</u>			
COST	\$ 17,375,238.	\$ 16,841,786.	
TOTAL	<u>\$ 17,375,238.</u>	<u>\$ 16,841,786.</u>	

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 2

95-4738423

STATEMENT 5
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

GRANTS PAYABLE NONCURRENT	\$ 125,888.
	TOTAL \$ 125,888.

STATEMENT 6
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

CAPITAL GAINS	\$ 1,226,707.
UNREALIZED LOSSES-BALANCE SHEET	533,450.
	TOTAL \$ 1,760,157.

STATEMENT 7
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ADJUSTMENT TO DISCOUNT ON GRANTS PAYALBE	\$ 77,628.
UNREALIZED LOSSES	429,691.
	TOTAL \$ 507,319.

STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MARY JO GREENBERG 9903 SANTA MONICA BLVD #837 BEVERLY HILLS, CA 90212	PRESIDENT 10.00	\$ 0. \$ 0.	\$ 0. \$ 0.	\$ 0. \$ 0.
MARJORIE LOEB 9903 SANTA MONICA BLVD #837 BEVERLY HILLS, CA 90212	VICE PRESIDENT 1.00	0.	0.	0.
ROBERT FERBER 9903 SANTA MONICA BLVD #837 BEVERLY HILLS, CA 90212	VICE PRESIDENT 1.00	0.	0.	0.
ANDREA LEFLERE 9903 SANTA MONICA BLVD #837 BEVERLY HILLS, CA 90212	VICE PRESIDENT 1.00	0.	0.	0.

2019

FEDERAL STATEMENTS

MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 3

95-4738423

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MATT ZARCUFSCY 9903 SANTA MONICA BLVD #837 BEVERLY HILLS, CA 90212	SECY/TREASURER 1.00	\$ 0.	\$ 0.	\$ 0.
		TOTAL \$ 0.	\$ 0.	\$ 0.

STATEMENT 9
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: ANIMAL WELFARE FOUNDATION
 NAME: ANIMAL WELFARE FOUNDATION
 CARE OF: MATT ZARCUFSCY
 STREET ADDRESS: 9903 SANTA MONICA BOULEVARD, PMB 837
 CITY, STATE, ZIP CODE: BEVERLY HILLS, CA 90212
 TELEPHONE: (310) 557-8100
 E-MAIL ADDRESS: GREENBERGFOUNDATION@ICLOUD.COM
 FORM AND CONTENT: COMPLETELY FILLED QUESTIONNAIRE AND FINANCIAL INFORMATION REQUESTED
 SUBMISSION DEADLINES: NO
 RESTRICTIONS ON AWARDS: GRANTS ARE GIVEN TO 501(C) (3) ORGANIZATIONS THAT RESCUE, PROVIDE CARE, HOUSING AND SERVICES FOR HOMELESS AND NEGLECTED ANIMALS, ESPECIALLY DOGS AND CATS, LOCATED PRIMARILY IN CALIFORNIA.

STATEMENT 10
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
OLD ENGLISH SHEEPDOG RESCUE OF SO CALIF 820 WILSON PLACE SANTA MONICA CA 90405	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 100,000.
THE RESCUE TRAIN 11271 VENTURA BLVD. SUITE 405 STUDIO CITY CA 91604	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	100,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
PURRFECT SOLUTIONS FELINE RESCUE 5323 LEGHARA AVENUE SHERMAN OAKS CA 91401	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 20,000.
SANTE D'OR FOUNDATION PO BOX 29076 LOS ANGELES CA 90029	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	65,000.
ANIMALS RULE PLACEMENT FOUNDATION 305 NORTH HARBOR BOULEVARD SAN PEDRO CA 90731	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	27,000.
THE BRITTANY FOUNDATION PO BOX 738 ACTON CA 93510	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	30,000.
SAVE A KITTY INC 16654 SOLEDAD CANYON RD. #242 CANYON COUNTRY CA 91387	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	125,000.
HOLLY'S GARDEN RESCUE 1911 FORTUNA AVENUE SAN DIEGO CA 92109	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	20,000.
NEW BEGINNINGS FOR ANIMALS PO BOX 2444 MISSION VIEJO CA 92691	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	60,000.
CATS IN NEED OF HUMAN CARE 6353 GREYSON WAY RIVERSIDE CA 92516	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	25,000.
C.A.R.E. P.O. BOX 56631 SHERMAN OAKS CA 90209	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	60,000.
THE NATURE OF WILDWORKS P.O. BOX 109 TOPANGA CA 90290	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	20,000.

2019

FEDERAL STATEMENTS

MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 5

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE PEPPER FOUNDATION 3940 LAUREL CANYON BLVD #735 STUDIO CITY CA 91604	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 80,000.
LHASA HAPPY HOMES RESCUE, INC 1158 26TH STREET #190 SANTA MONICA CA 90403	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	25,000.
PAWS/LA 1150 SOUTH HOPE STREET #A LOS ANGELES CA 90015	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	80,000.
ACE OF HEARTS 1201 N. LARRABEE STREET SUITE 303 WEST HOLLYWOOD CA 90069	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	75,000.
FERAL CAT CARETAKERS COALITION 11956 DOROTHY STREET #7 LOS ANGELES CA 90049	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	40,000.
STRAY CAT ALLIANCE PO BOX 661277 LOS ANGELES CA 90066	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	440,000.
MARLEY'S PIT STOP RESCUE PO BOX 90811 LOS ANGELES CA 90009	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
YGGDRASIL URBAN WILDLIFE RESCUE 5961 SHERWOOD DRIVE OAKLAND CA 94611	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	15,000.
MILO'S SANCTUARY FOR WILDCATS INC 827 HOLLYWOOD WAY BURBANK CA 91505	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	20,000.
KARMA RESCUE 1158 26TH STREET #155 SANTA MONICA CA 90403	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	15,000.

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 6

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
PET HOPE PO BOX 69493 LOS ANGELES CA 90069	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 10,000.
ROTTWEILER RESCUE OF LOS ANGELES, INC PO BOX 564 SUN VALLEY CA 91352	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	20,000.
A DOG'S LIFE RESCUE 357 S. FAIRFAX AVENUE #282 LOS ANGELES CA 90036	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	35,000.
FORTE ANIMAL RESCUE P.O. BOX 10085 MARINA DEL REY CA 90292	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
THE LUCKY DUCK RESCUE & SANCTUARY PO BOX 4513 SUNLAND CA 91041	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	25,000.
GERMAN SHEPHERD RESCUE 417 NO. MOSS STREET BURBANK CA 91502	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	40,000.
FORGOTTEN ANIMALS OF LOS ANGELES (FALA) PO BOX 2285 TOLUCA LAKE CA 91610	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
PET RESCUE OF UNWANTED DOGS (PROUD) 13570 SOUTH ACADEMY AVENUE KINGSBURG CA 93631	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	60,000.
FRIENDS FOR ANIMALS 214 MAIN STREET #392 EL SEGUNDO CA 90245	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	15,000.
SHELTER TRANSPORT ANIMAL RESCUE TEAM PO BOX 4792 VALLEY VILLAGE CA 91617	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 7

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FIX NATION INC 7680 CLYBOURN AVENUE LOS ANGELES CA 91352	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 400,000.
H.E.L.P. 852 N WESTERN AVENUE SAN PEDRO CA 90732	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	40,000.
BARK AVENUE FOUNDATION 1413 1/2 W. KENNETH ROAD, #245 GLENDALE CA 91201	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
LANGE FOUNDATION 2106 S SEPULVEDA BLVD LOS ANGELES CA 90025	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
LOS ANGELES RABBIT FOUNDATION PO BOX 252124 LOS ANGELES CA 90025	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	25,000.
SOUTHERN CALIFORNIA BULLDOG RESCUE PO BOX 10313 SANTA ANA CA 92711	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	35,000.
RILEY ROLPH ANIMAL RESCUE FOUNDATION 99 LONG COURT, SUITE 101 THOUSAND OAKS CA 91360	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	15,000.
LITTLE ANGELS PROJECT 29348 ROADSIDE DRIVE UNIT B AGOURA HILLS CA 91301	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	75,000.
HUMANE SOCIETY OF TRUCKEE-TAHOE 10961 STEVENS LANE TRUCKEE CA 96161	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	200,000.
WILDLIFE CARE OF SOUTHERN CALIFORNIA PO BOX 941476 SIMI VALLEY CA 93065	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	20,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SNAP CATS 4663 PETALUMA HILL ROAD SANTA ROSA CA 95404	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	\$ 75,000.
WOLF CONNECTION PO BOX 504 ACTON CA 93510	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	225,000.
CALIFORNIA WILDLIFE CENTER PO BOX 2022 MALIBU CA 90265	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
WILDCARE 76 ALBERT PARK LANE SAN RAFAEL CA 94901	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	25,000.
ANIMAL WELLNESS FOUNDATION PO BOX 9686 MARINA DEL REY CA 90295	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	50,000.
SOUTHLAND COLLIE RESCUE PO BOX 1596 BREA CA 92822	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	60,000.
VOICE FOR THE ANIMALS FOUNDATION 2633 LINCOLN BLVD, #202 SANTA MONICA CA 90405	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	30,000.
HEALTHCARE FOR HOMELESS ANIMALS PO BOX 7401 THOUSAND OAKS CA 91359	N/A	501 C3	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	100,000.
CATS AT THE STUDIOS P.O. BOX 1843 BURBANK CA 91507	NONE		CHARITY	50,000.
PEACE OF MIND DOG RESCUE 615 FOREST AVE PACIFIC GROVE CA 93950	NONE		CHARITY	25,000.
PET PLACE INTERNATIONAL 56925 YUCCA TRAIL B4 YUCCA VALLEY CA 92284	NONE		CHARITY	20,000.

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 9

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
WAGS AND WALKS 1517 N POINT ST STE 494 SAN FRANCISCO CA 94123	NONE		CHARITY	\$ 60,000.
BOUND ANGELS 23823 MALIBU ROAD MALIBU CA 90265	NONE		CHARITY	25,000.
BASIC NEEDS FOUNDATION P.O. BOX 413 HARBOR CITY CA 90710	NONE		CHARITY	30,000.
NATIONAL WILDLIFE FOUNDATION P.O. BOX 1583 MERRIFIELD VA 22116	NONE		CHARITY	200,000.
SAVING HORSES, INC 3224 WILDFLOWER VALLEY DR ENCINITAS CA 92024	NONE		CHARITY	20,000.
A WISH FOR ANIMALS 24551 DEL PRADO AVE. DANA POINT CA 92629	NONE		CHARITY	80,000.
LAST CHANCE FOR ANIMALS 8033 SUNSET BLVD #835 LOS ANGELES CA 90046	NONE		CHARITY	25,000.
GENTLE BARN 15825 SIERRA HWY SANTA CLARITA CA 91390	NONE		CHARITY	75,000.
ALL ABOUT EQUINE ANIMAL RESCUE	NONE			150,000.
ANIMAL RESCUE MISSION 1125 N FAIRFAX AVE #461572 W HOLLYWOOD CA 90046	NONE		CHARITY	20,000.
MARINE MAMMAL CARE CENTER OF LA 3601 S GAFFEY ST. SAN PEDRO CA 90731	NONE		CHARITY	250,000.
LOVE LEO 2720 NEILSON WAY SANTA MONICA CA 90409	NONE		CHARITY	70,000.
MUTTLY CREW, INC	NONE			10,000.
BEAN'S BEAGLES	NONE			10,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BIG SUNDAY 6111 MELROSE AVE LOS ANGELES CA 90038	NONE		CHARITY	\$ 25,000.
AMERICAN SANCTUARY ASSOCIATION 9632 CHRISTINE VIEW COURT LAS VEGAS NV 89129	NONE		CHARITY	50,000.
ANGEL HANZ FOR THE HOMELESS P.O. BOX 10716 BURBANK CA 91510	NONE		CHARITY	10,000.
ANIMAL SHELTER ASSISTANCE PROGRAM (ASAP) 5473 OVERPASS RD. GOLETA CA 93111	NONE		CHARITY	25,000.
ANIMALS IN NEED RESCUE NETWORK				10,000.
BEAN'S BEAGLES				10,000.
CALIFORNIA COASTAL HORSE RESCUE P.O. BOX 1646 OAK VIEW CA 93022	NONE		CHARITY	50,000.
CANINE SUPPORT TEAMS 26500 SCOTT RD MENIFEE CA 92584	NONE		CHARITY	15,000.
CARSON CATS P.O. BOX 211 MANHATTAN BEACH CA 90267	NONE		CHARITY	50,000.
CAT CONNECTION 14302 VENTURA BLVD SHERMAN OAKS CA 91423	NONE		CHARITY	20,000.
CENTER FOR ANIMAL PROTECTION AND EDUCATION P.O. BOX 67176 SCOTTS VALLEY CA 95067	NONE		CHARITY	30,000.
COMPASSION WITHOUT BORDERS 1130 BUTLER AVE SANTA ROSA CA 95407	NONE		CHARITY	45,000.
DEATH ROW DOG RESCUE P.O. BOX 57611 SHERMAN OAKS CA 91413	NONE		CHARITY	10,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
DEITY ANIMAL RESCUE AND FOUNDATION 148 SOUTH DOHENY DR. BEVERLY HILLS CA 90211	NONE		CHARITY	\$ 25,000.
DOG ADOPTION AND WELFARE GROUP (DAWG) 5480 OVERPASS RD SANTA BARBARA CA 93111	NONE		CHARITY	15,000.
DOGWOOD ANIMAL RESCUE 1415 FULTON ROAD STE 205 BOX 432 SANTA ROSA CA 95403	NONE		CHARITY	50,000.
DREAM TEAM ANGELS RESCUE 22421 BARTON RD., #517 GRAND TERRACE CA 92313	NONE		CHARITY	7,500.
DREAMS DIASBLED R ELDERLY ANIMAL MOUNTAI 27047 E TRIMMERSPRINGS RD SANGER CA 93657	NONE		CHARITY	15,000.
EASTWOOD RANCH FOUNDATION 10100 SANTA MONICA BLVD. #650 LOS ANGELES CA 90067	NONE		CHARITY	25,000.
FAST FRIENDS GREYHOUND ADOPTION OF CALIF 1210 N CYPRESS ST, LA HABRA CA 90631	NONE		CHARITY	20,000.
FEEDING PETS OF THE HOMELESS 400 W KING ST # 200 CARSON CITY NV 89703	NONE		CHARITY	50,000.
FLAT BROKE FARMS ANIMAL RESCUE P.O. BOX #751418 PETALUMA CA 94975	NONE		CHARITY	20,000.
FOSTER ARMY ANIMAL RESCUE 3711 CENTRAL AVE, RIVERSIDE CA 92506	NONE		CHARITY	10,000.
GOLDEN OLDIES CAT RESCUE P.O. BOX 683 MONTERY CA 93942	NONE		CHARITY	15,000.

2019

FEDERAL STATEMENTS
MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

PAGE 12

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GREAT PYRENEES ASSN. OF S. CALIF. 18122 RANCHO AVE, SAN BERNADINO CA 92407	NONE		CHARITY	\$ 40,000.
HEART - HEALTHCARE AND EMERGENCY ANIMAL P.O. BOX 974 YORBA LINDA CA 92885	NONE		CHARITY	50,000.
HIT LIVING FOUNDATION				10,000.
HOME DOG LA 3201 LACY ST. LOS ANGELES CA 90031	NONE		CHARITY	30,000.
I STAND WITH MY PACK 10736 JEFFERSON BLVD #273 CULVER CITY CA 90230	NONE		CHARITY	15,000.
INLAND VALLEY HUMANE SOCIETY 500 HUMANE WAY POMONA CA 91766	NONE		CHARITY	80,000.
INTERNATIONAL BIRD RESCUE 3601 S GAFFERY ST SAN PEDRO CA 90731	NONE		CHARITY	50,000.
LA GUINEA PIG RESCUE 10856 FARRALONE AVE, CHATSWORTH CA 91311	NONE		CHARITY	35,000.
LEAVE NO PAWS BEHIND 1047 E. AMAR RD WEST COVINA CA 91792	NONE		CHARITY	30,000.
LIL ORPHAN HAMMIES P.O. BOX 924 SOLVANG CA 93464	NONE		CHARITY	25,000.
LILY'S LEGACY SENIOR DOG SANCTUARY P.O. BOX 751002 PETALUMA CA 94975	NONE		CHARITY	35,000.
LOCKWOOD ANIMAL RESCUE CENTER 15660 CURTIS TRAIL FRAZIER PARK CA 93225	NONE		CHARITY	40,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
MUTTLY CREW, INC. LAKE FOREST CA 92630	NONE		CHARITY	\$ 10,000.
NEW LIFE ANIMAL SANCTUARY P.O. BOX 902 LAKE ELSINORE CA 92531	NONE		CHARITY	45,000.
PAW PARENT 310 N. INDIAN HILL BLVD., #800 CLAREMONT CA 91711	NONE		CHARITY	20,000.
PETCO FOUNDATION 654 RICHLAND HILLS DRIVE SAN ANTONIO TX 78245	NONE		CHARITY	50,000.
RANCHO COASTAL HUMANE SOCIETY 389 REQUEZA ST. ENCINITAS CA 92024	NONE		CHARITY	30,000.
RESCUES ROCK 8033 SUNSET BLVD #1157 LOS ANGELES CA 90046	NONE		CHARITY	75,000.
REVERSED RESCUE 5121 HAMPTON ST #58202 VERNON CA 90058	NONE		CHARITY	25,000.
RUFF PATCHES 2010 WEST AVE K #424 LANCASTER CA 93536	NONE		CHARITY	10,000.
SANTA YNEZ VALLEY HUMANE SOCIETY 111 COMMERCE DR. BUELLTON CA 93427	NONE		CHARITY	30,000.
SOUTHERN CALIF ABYSSINIAN RESCUE				20,000.
STRAY PAWS ANIMAL HAVEN 9858 RUSH ST. SOUTH EL MONTE CA 91733	NONE		CHARITY	10,000.
TAKING IT TO THE STREETS WITH LORI AND S 3681 SUNNYSIDE DR. 92506 CA 92506	NONE		CHARITY	10,000.

2019

FEDERAL STATEMENTS

PAGE 14

MARY JO AND HANK GREENBERG
ANIMAL WELFARE FOUNDATION

95-4738423

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE ANIMAL PROTECTORATES 3318 W MAGNOLIA BLVD BURBANK CA 91505	NONE		CHARITY	\$ 28,000.
THE MCKEE PROJECT				10,000.
THE VANDERPUMP DOG FOUNDATION 8134 W 3RD ST, LOS ANGELES CA 90048	NONE		CHARITY	25,000.
WESTERN UNIV. OF HEALTH SCIENCES COLLEGE EAST 2ND ST POMONA POMONA CA 91766	NONE		CHARITY	300,000.
WILDLIFE CARE OF SOUTHERN CALIFORNIA 352 GENIAL CT, SIMI VALLEY CA 93065	NONE		CHARITY	20,000.
WONDER DOG RESCUE 287 DAVIS LN, PENNGROVE CA 94951	NONE		CHARITY	40,000.
ZOEY'S PLACE RESCUE 2238 FEDERAL AVE HUNTINGTON BEACH CA 92648	NONE		CHARITY	10,000.
			TOTAL \$	<u>6,302,500.</u>