

29491009006091

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information. **2005**

Open to Public Inspection

For calendar year 2019 or tax year beginning 06/01/19, and ending 05/31/20

Name of foundation ROBERT W & BARBARA J KEENER FOUNDATION		A Employer identification number 87-6232895
Number and street (or P O box number if mail is not delivered to street address) P O BOX 9360	Room/suite	B Telephone number (see instructions) 801-712-2837
City or town, state or province, country, and ZIP or foreign postal code SALT LAKE CITY UT 84109		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation 04		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 5,377,854	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	100,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	128,777	128,777	128,777	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-110,895			
	b Gross sales price for all assets on line 6a	1,251,508			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	117,882	128,777	128,777		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	21,600	21,600		
	14 Other employee salaries and wages	13,500	13,500		
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	1,975	988		987
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 2	985	985		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 3	7,164	3,582		3,582
	24 Total operating and administrative expenses. Add lines 13 through 23	45,224	40,655	0	4,569
25 Contributions, gifts, grants paid	240,000			240,000	
26 Total expenses and disbursements. Add lines 24 and 25	285,224	40,655	0	244,569	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-167,342				
b Net investment income (if negative, enter -0-)		88,122			
c Adjusted net income (if negative, enter -0-)			128,777		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	674,981	473,652	473,652
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 4	3,615,330	3,603,155	4,904,202
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,290,311	4,076,807	5,377,854
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ ☐			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ ☒			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	4,290,311	4,076,807	
	29 Total net assets or fund balances (see instructions)	4,290,311	4,076,807	
	30 Total liabilities and net assets/fund balances (see instructions)	4,290,311	4,076,807	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,290,311
2 Enter amount from Part I, line 27a	2	-167,342
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,122,969
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	46,162
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	4,076,807

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-110,895
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	216,647	5,222,035	0.041487
2017	229,791	5,013,342	0.045836
2016	219,265	4,572,818	0.047950
2015	259,270	4,280,922	0.060564
2014	197,514	4,733,545	0.041726

2 Total of line 1, column (d)	2	0.237563
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047513
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,279,523
5 Multiply line 4 by line 3	5	250,846
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	881
7 Add lines 5 and 6	7	251,727
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	244,569

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,762
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	1,762
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,762
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,400
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,400
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	638
11	Enter the amount of line 10 to be Credited to 2020 estimated tax 638 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		☒
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		☒
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	☒	
14 The books are in care of ► MARY D DRAPER 3838 RUTH DRIVE Located at ► SALT LAKE CITY UT ZIP+4 ► 84124 Telephone no ► 801-712-2837		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A ► ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? N/A	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ► 20 , 20 , 20 , 20 ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	N/A ☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A ☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT W KEENER P O BOX 9360 SALT LAKE CITY UT 84109	TRUSTEE 1.15	0	0	0
DANIEL D GARNER P O BOX 9360 SALT LAKE CITY UT 84109	TRUSTEE 1.15	13,200	0	0
MARY D DRAPER 3838 RUTH DRIVE SALT LAKE CITY UT 84124	TRUSTEE 1.15	8,400	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,576,972
b	Average of monthly cash balances	1b	782,950
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	5,359,922
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,359,922
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	80,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,279,523
6	Minimum investment return. Enter 5% of line 5	6	263,976

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	263,976
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,762
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,762
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	262,214
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	262,214
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	262,214

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	244,569
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	244,569
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	244,569

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				262,214
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			237,360	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 244,569				
a Applied to 2018, but not more than line 2a			237,360	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				7,209
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				255,005
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT W KEENER **\$100,000**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT ATTACHED				240,000
Total			▶ 3a	240,000
b <i>Approved for future payment</i> N/A		/		
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Part XVI-A Analysis of income-producing activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	128,777	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-110,895
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		128,777	-110,895
13 Total. Add line 12, columns (b), (d), and (e)				13	17,882

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
- (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

D.D. Farmer

9/14/20

TRUSTEE

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if
self-employed

QUINN S MORTENSEN

08/15/20

Firm's name ▶ **TERRY, PRICE & WUNDERLI, LLC**

PTIN P01453381

Firm's address ▶ 7370 S CREEK RD # 102
SANDY, UT 84093-6162

Firm's EIN ► 20-2097679

Phone no **801-272-8990**

Form **990-PF** (2019)

Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2019**

For calendar year 2019, or tax year beginning

06/01/19, and ending 05/31/20

Name

**ROBERT W & BARBARA J
KEENER FOUNDATION**

Employer Identification Number

87-6232895

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) BANK OF BARODA	P	05/21/19	12/02/19
(2) TEXAS CAP BANK CD	P	05/21/19	11/29/19
(3) BP PLC ADS	P	03/27/14	12/11/19
(4) JP MORGAN CHASE & CO	P	08/09/11	12/11/19
(5) SEADRILL LTD	P	02/21/14	12/11/19
(6) WELLS FARGO & CO	P	08/09/11	12/11/19
(7) WILLIAMS CO INC	P	11/15/96	12/11/19
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 240,000		240,000	
(2) 240,000		240,000	
(3) 29			29
(4) 147,558		39,156	108,402
(5) 14		108,483	-108,469
(6) 91,140		41,486	49,654
(7) 532,767		693,278	-160,511
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			
(2)			
(3)			29
(4)			108,402
(5)			-108,469
(6)			49,654
(7)			-160,511
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION	\$ 1,975	\$ 988	\$	\$ 987
TOTAL	\$ 1,975	\$ 988	\$ 0	\$ 987

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES WITHHELD	\$ 985	\$ 985	\$	\$
TOTAL	\$ 985	\$ 985	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
INSURANCE	324	162		162
SUPPLIES	1,709	855		854
RENT	4,421	2,210		2,211
TELEPHONE EXPENSE	710	355		355
TOTAL	\$ 7,164	\$ 3,582	\$ 0	\$ 3,582

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Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS & MUTUAL FUNDS	\$ 3,615,330	\$ 3,603,155	COST	\$ 4,904,202
TOTAL	\$ 3,615,330	\$ 3,603,155		\$ 4,904,202

Federal Statements

Statement 5 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
BASIS ADJUSTMENT	\$ 46,162
TOTAL	\$ 46,162

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
ROBERT W KEENER	\$ 100,000
TOTAL	\$ 100,000

Underdistribution and Excess Distributions for Part XIIIForm **990-PF****2019**For calendar year 2019, or tax year beginning **06/01/19**, ending **05/31/20**

Name

**ROBERT W & BARBARA J
KEENER FOUNDATION**Employer Identification Number
87-6232895**Undistributed Income Carryovers**

Form 990-PF, Part XIII

Tax Year	Prior Undistributed Income			Current Year Decreases	Next Year Carryover	
	Nontaxable or Previously Taxed	Taxable in 2019	Total per Year		Nontaxable or Previously Taxed	Taxable in 2020
Years prior						
20 15						
20 16						
20 17						
2018		237,360	237,360	237,360		
2019			262,214	7,209		255,005
Total Carryover to Next Year						255,005

* Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers

Form 990-PF, Part XIII

	Current Year	Next Year
Preceding Tax Year Excess Distributions	Decreases	Carryover
2014		
2015		
2016		
2017		
2018		
Current Year Excess Distribution Generated (2019)		0
Total Carryover to Next Year		0

Form **990PF****Two Year Comparison Report****2018 & 2019**For calendar year 2019, or tax year beginning **06/01/19**, ending **05/31/20**

Taxpayer Identification Number

87-6232895

Name

ROBERT W & BARBARA J**KEENER FOUNDATION**

	2018			2019			Differences	
	Revenue and expenses per books	Net investment income		Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	
Revenue	1. Contributions, gifts, grants, and similar amounts received	100,000		100,000				
	2. Interest on savings and temporary cash investments	9,907	9,907			-9,907	-9,907	
	3. Dividends and interest from securities	121,554	121,554	128,777	128,777	7,223	7,223	
	4. Gross rents							
	5. Net gain or (loss) from sale of assets	436,916		-110,895		-547,811		
	6. Capital gain net income		436,916				-436,916	
	7. Gross profit or (loss)							
	8. Other income	367,545	367,545			-367,545	-367,545	
	9. Total. Add lines 1 through 8	1,035,922	935,922	117,882	128,777	-918,040	-807,145	
Deductions	10. Compensation of officers, directors, trustees, etc	20,400	20,400	21,600	21,600	1,200	1,200	
	11. Other employee salaries and wages	7,500	7,500	13,500	13,500	6,000	6,000	
	12. Pension plans, employee benefits							
	13. Professional fees	1,975	988	1,975	988			
	14. Interest							
	15. Taxes	995	995	985	985	-10	-10	
	16. Depreciation and depletion	-						
	17. Occupancy							
	18. Other expenses	619	310	7,164	3,582	6,545	3,272	
Expenses & Deductions	19. Contributions, gifts, grants paid	215,350		240,000		24,650		
	20. Total expenses and disbursements. Add lines 10 through 19	246,839	30,193	285,224	40,655	38,385	10,462	
	21. Net income (if negative investment activity, enter -0-)	789,083	905,729	-167,342	88,122	-956,425	-817,607	
	22. Excise Tax		18,115		1,762		-16,353	
	23. Section 511 Tax							
	24. Subtitle A income tax				1,762		-16,353	
	25. Total Taxes		1,279		2,400		1,121	
	26. Estimates and overpayments credited							
	27. Foreign tax withheld							
Due / Refund	28. Other Payments							
	29. Total payments and credits		1,279		2,400		1,121	
	30. Balance due / (Overpayment)		16,836		-638		-17,474	
	31. Overpayment credited to next year				638		638	
	32. Penalty							
	33. Net due / (Refund)		16,836		0		-16,836	
	34. Total assets	4,290,311		4,076,807		0		
	35. Total liabilities	0		0		0		
	36. Net assets	4,290,311		4,076,807		0		
Other								

Form **990PF****Tax Return History****2019**

Use the 2Yr Report for more recent historical information

Name **ROBERT W & BARBARA J
KEENER FOUNDATION**Taxpayer Identification Number
87-6232895

	2015		2016		2017	
	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
1. Contributions, gifts, grants, and similar amounts received	200,000		200,000		200,000	
2. Interest on savings and temporary cash investments	199	199	207	207	3,767	3,767
3. Dividends and interest from securities	101,990	101,990	93,373	93,373	96,041	96,041
4. Gross rents						
5. Net gain or (loss) from sale of assets						
6. Capital gain net income						
7. Gross profit or (loss)						
8. Other income	-19,284	-19,284	-12,742	-12,742	32,017	32,017
9. Total. Add lines 1 through 8	282,905	82,905	280,838	80,838	331,825	131,825
10. Compensation of officers, directors, trustees, etc	18,600	18,600	19,150	19,150	19,800	19,800
11. Other employee salaries and wages	3,275	3,275	4,200	4,200	5,550	5,550
12. Pension plans, employee benefits						
13. Professional fees	2,175	1,088	1,975	988	1,975	988
14. Interest						
15. Taxes	685	685	713	713	876	876
16. Depreciation and depletion						
17. Occupancy						
18. Other expenses	545	272	170	85	198	99
19. Contributions, gifts, grants paid	258,500		218,750		229,750	
20. Total expenses and disbursements. Add lines 10 through 19	283,780	23,920	244,958	25,136	258,149	27,313
21. Net income (if negative investment activity, enter -0-)	-875	58,985	35,880	55,702	73,676	104,512
22. Excise Tax		590		557		1,045
23. Section 511 Tax						
24. Subtitle A income tax						
25. Total Taxes		590		557		1,045
26. Estimates and overpayments credited						
27. Foreign tax withheld		3,471		2,881		2,324
28. Other Payments						
29. Total payments and credits		3,471		2,881		2,324
30. Balance due / (Overpayment)		0		0		0
31. Overpayment credited to next year		2,881		2,324		1,279
32. Penalty						
33. Net due / (Refund)		0		0		0
34. Total assets	3,656,775		3,666,556		3,709,655	
35. Total liabilities	0		0		0	
36. Net assets	3,656,775		3,666,556		3,709,655	

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87-6232895

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Federal Statements**Taxable Dividends from Securities**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
INT & DIV ON BONDS & STOCKS	\$ 128,777		14		
TOTAL	<u>\$ 128,777</u>				

(3)

ROBERT W. AND BARBARA J. KEENER FOUNDATION

87-6232895

STATEMENT. Part XV-1

Line 3a-GRANTS AND CONTRIBUTIONS PAID, Year Ended 5/31/2020

Recipient Name/Address	Relationship	Status	Purpose	Amount
St. Jude Children's Research Hospital 501 St. Jude Place Memphis, TN 38105-1942	N/A	Public	Genl. Operating Fund	6,000
Cross Roads Urban Center 347 South 400 East Salt Lake City, UT 84111	N/A	Public	Genl. Operating Fund	4,000
Covenant House 5 Penn Plaza, Floor 2 New York City, NY 10011-1841	N/A	Public	Genl. Operating Funds	6,000
University Hospital Foundation (No One Dies Alone Program) 540 Arapsee, Suite 130 Salt Lake City, UT 84108-1252	N/A	Public	Genl. Operating Fund	3,000
University of Utah David Eccles School of Business 1655 East Campus Center Drive, Room 1113 Salt Lake City, UT 84112	N/A	N/A	Scholarship	10,000
KUED 101 South Wasatch Drive, Room 215 Salt Lake City, UT 84112-1792	N/A	Public	Genl. Operating Fund	1,000
Kostopulos Dream Foundation 2500 Emigration Canyon	N/A	N/A	Genl. Operating Fund	3,500

Salt Lake City, UT 84108				
Catholic Community Services 745 East 300 South Salt Lake City, UT 84102	N/A	Public	Genl. Operating Fund	1,750
Guadalupe Schools 1385 North 1200 West Salt Lake City, UT 84116	N/A	Public	Genl. Operating Fund	7,500
Williams United Way Campaign, for the benefit of the United Way of Salt Lake Williams One Williams Center P O Box 2400 Tulsa, OK 74102-2400 United Way of Greater Salt Lake 257 East 200 South, Ste 300 Salt Lake City, UT 84111-2078	N/A	Public	Genl. Operating Fund	5,000
University of Kansas School of Engineering P.O. Box 928 Lawrence, Kansas 66044-0928	N/A	N/A	Weinaug Scholarship	5,000
Darian Duncan (Benton) 5908 South 22 nd Street St Joseph, MO 64503	N/A	N/A	Scholarship	750
Jaydon Glidewell (Benton) 508 Benton Drive St Joseph, MO 64504	N/A	N/A	Scholarship	750

Lucas Mapel (Benton) 2802 Meadow Ridge Drive St. Joseph, MO 64504	N/A	N/A	Scholarship	750
Madalyn Peters (Benton) 4619 Iris Avenue St. Joseph, MO 64503	N/A	N/A	Scholarship	750
Tayley Shewmaker (Benton) 4609 Orchard Road St. Joseph, MO 64505	N/A	N/A	Scholarship	750
Christin Wilson (Benton) 4501 Iris Avenue St. Joseph, MO 64503	N/A	N/A	Scholarship	750
Taylor Baldwin (Benton) 1610 South 25 th Street St. Joseph, MO 64507	N/A	N/A	Scholarship	2,000
Hayley Butler (Benton) 3111 Maid Marion Lane St. Joseph, MO 64503	N/A	N/A	Scholarship	2,000
Trent Modis (Benton) 5510 South 38 th Terrace St. Joseph, MO 64503	N/A	N/A	Scholarship	2,000
Samantha Moran (Benton) 631 SW Parker Road St. Joseph, MO 64504	N/A	N/A	Scholarship	2,000

Megan Smith (Benton) 7201 King Hill St Joseph, MO 64504	N/A	N/A	Scholarship	2,000
Elizabeth Hernandez (Benton) 3702 Ajax Road St Joseph, MO 64503	N/A	N/A	Scholarship	2,000
Taylor Beers (Benton) 2604 Glenn Street St Joseph, MO 64503	N/A	N/A	Scholarship	1,500
Braden Hensley (Benton) 124 Wilmer Lane St Joseph, MO 64504	N/A	N/A	Scholarship	1,500
Austin Kafer (Benton) 6302 S 24 th Terrace St. Joseph, MO 64504	N/A	N/A	Scholarship	<u>1,500</u>
Abbee Livingston (Benton) 2827 S 21 st Street St. Joseph, MO 64503	N/A	N/A	Scholarship	1,500
Clarina Bowers (Benton) 805 East Hyde Park St. Joseph, MO 64504	N/A	N/A	Scholarship	1,500
Emily Walkup (Benton) 5611 King Hill Avenue St. Joseph, MO 64504	N/A	N/A	Scholarship	1,500
Bailey Castanedo (Benton)	N/A	N/A	Scholarship	1,000

2520 Westminster Lane St. Joseph, MO 64503				
Bostyn Horn (Benton) 2706 Meadow Ridge St. Joseph, MO 64504	N/A	N/A	Scholarship	1,000
Payton Redemer (Benton) 4612 Iris Avenue St. Joseph, MO 64503	N/A	N/A	Scholarship	1,000
Elizabeth Reynolds (Benton) 18025 Southwest 31 Road Dekalb St. Joseph, MO 64440	N/A	N/A	Scholarship	1,000
Kennady Ruffcom (Benton) 2501 Rock Island Street St. Joseph, MO 64504	N/A	N/A	Scholarship	1,000
Ashlyn Voetbert (Benton) 5803 Steven Drive St. Joseph, MO 64503	N/A	N/A	Scholarship	1,000
Hayley Collings (MWSC) 2720 Blackwell Road St. Joseph, MO 64505	N/A	N/A	Scholarship	2,500
McKenna Mavel (MWSC) 1205 North Doniphan Street Lawson, MO 64062	N/A	N/A	Scholarship	2,500
Kendall Schank (MWSC) 22255 Lamar Road	N/A	N/A	Scholarship	2,500

Weston, MO 64098				
Preslee Dobson (MWSC) 20310 Highway KK Lawson, MO 64062	N/A	N/A	Scholarship	2,500
Reagan Morris (MWSC) 302 North Jefferson Street Oregon, MO 64473	N/A	N/A	Scholarship	2,500
Cecilia Tackett (MWSC) 302 S First Street Savannah, MO 64485	N/A	N/A	Scholarship	2,500
Emily Querry (MWSC) 601 Pierson Street Excelsior Springs, MO 64024	N/A	N/A	Scholarship	2,500
Malik Shelton (MWSC) 13904 Grandboro Lane, Apt #16 Grandview, MO 64030	N/A	N/A	Scholarship	2,500
Katie Jo Beam (LeBlond) 19788 Sunset Ridge Blvd. St. Joseph, MO 64505	N/A	N/A	Scholarship	1,500
Reese Mattox (LeBlond) 2807 Bradford Court St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Paige Perry (LeBlond) 6023 Pryor Avenue St. Joseph, MO 64504	N/A	N/A	Scholarship	1,500

Max Bachali (LeBlond) 2820 Scott Street St Joseph, MO 64507	N/A	N/A	Scholarship	1,500
Michael Anthony Comella (LeBlond) 3015 Olive St. Joseph, MO 64507	N/A	N/A	Scholarship	1,500
Michael Sperry (LeBlond) 6132 St Joseph Avenue Country Club, MO 64505	N/A	N/A	Scholarship	1,500
Taylor A Waller (LeBlond) 1805 6 th Avenue St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Karena Mai Goacher (LeBlond) 821 N 24 th Street St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Josh Daugherty (LeBlond) 2604 Jackson Street St Joseph, MO 64507	N/A	N/A	Scholarship	1,500
Allison Stroud (LeBlond) 4102 Bennington Drive St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Kaiden Baer (LeBlond) 4601 Gazelle Terr St. Joseph MO 64506	N/A	N/A	Scholarship	1,500

Chloe Fuson (LeBlond) 3503 East Colony Square St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Natalie Burnett (LeBlond) 21 South Camage Drive St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Gabby Vigliaturo (LeBlond) 4625 Iris Ave St. Joseph, MO 64503	N/A	N/A	Scholarship	1,500
Samuel Schoeberl (LeBlond) 1021 North Noyes Boulevard St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Ashley Guldán (LeBlond) 3805 Northridge Terrace St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Kanon Sumpter (LeBlond) 6214 S 24 th Street St. Joseph, MO 64504	N/A	N/A	Scholarship	1,500
Conner Bleazard (LeBlond) 8117 Southeast King Hill Road St. Joseph, MO 64504	N/A	N/A	Scholarship	1,500
Elliott Rocha (LeBlond) 2913 S 29 th Street St. Joseph, MO 64503	N/A	N/A	Scholarship	1,500
Olivia Furlong-Weeks(LeBlond)	N/A	N/A	Scholarship	1,500

3708 Robin Lane St. Joseph, MO 64506				
Libby Weddle (LeBlond) 4513 S. Wilshire Drive South St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Jeffry Ellsworth (LeBlond) 504 East Pawnee Street Savannah, MO 64485	N/A	N/A	Scholarship	1,500
Olivia Yarnell (LeBlond) 19794 State Route DD St. Joseph, MO 64505	N/A	N/A	Scholarship	1,500
Spenser Tatro (LeBlond) 2319 N 35 th St. Terrace St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Hayden Cross (LeBlond) 9781 N 33 Highway Osborn, MO 64474	N/A	N/A	Scholarship	1,500
Emily Welter (LeBlond) 510 North Welter St. Joseph, MO 64501	N/A	N/A	Scholarship	1,500
Andrew Saulan (LeBlond) 620 North 25 th Street St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Lilyann Gardner (LeBlond) 4705 Greystone Drive	N/A	N/A	Scholarship	1,500

St Joseph, MO 64505				
Christopher Guldán (LeBlond) 3805 Northridge Terrace St. Joseph, MO 64506	N/A	N/A	Scholarship	1,500
Sonya Hadsall (LeBlond) 2201 Edmond Street St. Joseph, MO 64501	N/A	N/A	Scholarship	1,500
Alzheimer's Association of Utah 855 East 4800 South, Ste. 100 Salt Lake City, UT 84107-5513	N/A	N/A	General Operating Fund	5,000
Rape Recovery Services 2035 South 1300 East Salt Lake City, UT 84105	N/A	N/A	Genl. Operating Fund	1,000
The Road Home 210 South Rio Grande Street Salt Lake City, UT 84101	N/A	N/A	Genl. Operating Fund	5,000
Missouri Western State University Foundation 4525 Downs Drive, Spratt Hall 111 St Joseph, MO 64507	N/A	N/A	League for Excellence	500
Bad Dog Rediscovered America 824 S 400 W Suite B-129 Salt Lake City, UT 84101	N/A	N/A	General Operating Fund	2,000
Assistance League of Salt Lake City P.O. Box 9353 Salt Lake City, UT 84109	N/A	N/A	General Operating Fund	2,000

St. Ambrose Catholic Church 2315 Redondo Avenue Salt Lake City, UT 84108	N/A	N/A	General Operating Fund	12,000
Cosgriff Catholic School 2315 E. Redondo Ave SLC, UT 84108	N/A	N/A	Scholarship	3,000
Diocesan Development Drive 27 C Street SLC, UT 84103	N/A	N/A	General Operating Fund	1,000
Missouri Western State University Foundation 4525 Downs Drive, Spratt Hall 111 St Joseph, MO 64507	N/A	N/A	Edgar Little Endowed Scholarship	5,000
Sacred Heart Catholic Church 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	N/A	General Operating Fund	6,000
University of Kansas Endowment PO Box 928 Lawrence, KS 66044-0928	N/A	N/A	Scholarship	10,000
Shriners Hospitals for Children Fairfax Road at Virginia Street SLC, UT 84103-4399	N/A	N/A	General Operating Fund	6,000
Big Brothers Big Sisters of Utah 2121 South State Street, #201 South Salt Lake City, UT 84115	N/A	N/A	General Operating Fund	6,000

Cross Catholic Outreach 2700 North Military Trail, Suite 240 PO Box 273908 Boca Raton, FL 33427-3908	N/A	N/A	General Operating Fund	1,000
Coachella Valley Volunteers in Medicine PO Box 10090 Indio, CA 92202	N/A	N/A	General Operating Fund	1,000
University of Utah –Orthopaedic Center 590 Wakara Way Salt Lake City, UT 84108	N/A	N/A	General Operating Fund	5,000
Red Butte Garden – Greg Lee Endowment 300 Wakara Way Salt Lake City, UT 84108	N/A	N/A	General Operating Fund	1,000
Parkinson's Research Organization 74-478 Highway 111, #102 Palm Desert, CA 92260	N/A	N/A	General Operating Fund	2,000
4 th Street Clinic 409 West 400 South Salt Lake City, UT 84101	N/A	N/A	Scholarship	2,500
Utah Food Bank 3150 South 900 West Salt Lake City, UT 84119	N/A	N/A	General Operating Fund	2,750
University of Utah College of Medicine 30 North 1900 East Salt Lake City, UT 84132	N/A	N/A	Scholarship	5,000

Boys & Girls of Greater Salt Lake P.O. Box 57071 Murray, UT 84157	N/A	N/A	General Operating Fund	6,000
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Total 240,000