

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

OMB No. 1545-0047

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

2005
2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

JUN 1, 2019

, and ending

MAY 31, 2020

Name of foundation

THE NICHOLSON FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

335 SPRECKELS DR. SUITE G

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

APTOPS, CA 95003

A Employer identification number

77-0444787

B Telephone number

(831) 662-2550

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) J Accounting method. Cash Accrual
 Other (specify) Other (specify) Other (specify)

► \$ 6,756,772. (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	Revenue	0.			
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
Interest on savings and temporary cash investments		258,027.	258,027.		STATEMENT 1
4 Dividends and interest from securities		62,868.	62,868.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		217,347.			
b Gross sales price for all assets on line 10		217,347.			
7 Capital gain net income (from Part IV, line 2)			217,347.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		538,242.	538,242.	0.	0.
13 Compensation of officers, directors, trustees, etc	Operating and Administrative Expenses	0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		STMT 3 2,080.	1,040.	0.	1,040.
c Other professional fees		STMT 4 76,484.	32,484.	0.	44,000.
17 Interest					
18 Taxes		STMT 5 6,230.	6,220.	0.	10.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		STMT 6 1,434.	94.	0.	1,340.
24 Total operating and administrative expenses. Add lines 13 through 23					
25 Contributions, gifts, grants paid		86,228.	39,838.	0.	46,390.
26 Total expenses and disbursements. Add lines 24 and 25		283,500.			283,500.
27 Subtract line 26 from line 12:		369,728.	39,838.	0.	329,890.
a Excess of revenue over expenses and disbursements		168,514.			
b Net investment income (if negative, enter -0-)			498,404.		
c Adjusted net income (if negative, enter -0-)				0.	

928-35

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
1	Cash - non-interest-bearing		61,910.	29,432.
2	Savings and temporary cash investments		277,675.	4,302.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			530.
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
12	Investments - mortgage loans			
13	Investments - other	STMT 7	5,582,998.	6,056,833.
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,922,583.	6,091,097.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)		0.	0.
Liabilities	Foundations that follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	5,922,583.	6,091,097.
Net Assets or Fund Balances	25	Net assets with donor restrictions		
	Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/>			
	and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances		5,922,583.	6,091,097.
30	Total liabilities and net assets/fund balances		5,922,583.	6,091,097.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,922,583.
2	Enter amount from Part I, line 27a	2	168,514.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	6,091,097.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,091,097.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PORTFOLIO INVESTMENT (STMT A)			P	VARIOUS	VARIOUS
b PORTFOLIO INVESTMENT (STMT A)			P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 211,235.			211,235.		
b -21,404.			-21,404.		
c 27,516.			27,516.		
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			211,235.		
b			-21,404.		
c			27,516.		
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	217,347.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 { }			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	324,754.	6,430,845.	.050499
2017	322,984.	6,345,391.	.050901
2016	261,144.	6,009,495.	.043455
2015	268,747.	5,920,678.	.045391
2014	311,546.	6,024,650.	.051712

2 Total of line 1, column (d)

2 .241958

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years

3 .048392

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4 6,667,701.

5 Multiply line 4 by line 3

5 322,663.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 4,984.

7 Add lines 5 and 6

7 327,647.

8 Enter qualifying distributions from Part XII, line 4

8 329,890.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ►

1	4,984.
2	0.
3	4,984.
4	0.
5	4,984.
6a	0.
6b	0.
6c	0.
6d	0.
7	0.
8	123.
9	5,107.
10	
11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►
CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8b	X	
9	X	
10	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11		X
12		X
13	X	

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <HTTP://THENICHOLSONFAMILYFOUNDATION.ORG/>

14 The books are in care of ► BRUCE NICHOLSON
Located at ► 335 SPRECKELS DR. SUITE G, APTOS, CA Telephone no. ► (831) 662-2550
ZIP+4 ► 95003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A ►

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 16 | Yes | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a		
(1)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	N/A	
c		X
2		
a	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	N/A	
c		X
3a		
b	N/A	
4a		X
4b		X

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Yes No
If "Yes," list the years ►
- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) Yes No
- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
►

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Yes No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
5a						
5b						
6a						
6b						
7a						
7b						

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
SEE STATEMENT 9		55,000.
2		
SEE STATEMENT 10		15,000.
3		
SEE STATEMENT 11		14,000.
4 BAYVIEW OPERA HOUSE - OPERATIONAL SUPPORT FOR DARE 2 DREAM ARTS ENRICHMENT, BAYVIEW GIRLS CHORUS, AND THE THEATER TECH INTERNSHIP PROGRAM. WE LAST FUNDED THEM SINCE 2013		10,000.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A		
		0.
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 3,906,570.
b	Average of monthly cash balances	1b 308,503.
c	Fair market value of all other assets	1c 2,554,167.
d	Total (add lines 1a, b, and c)	1d 6,769,240.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 6,769,240.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 101,539.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 6,667,701.
6	Minimum investment return. Enter 5% of line 5	6 333,385.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 333,385.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 4,984.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 4,984.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 328,401.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 328,401.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 328,401.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 329,890.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4 329,890.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5 4,984.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 324,906.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				328,401.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018	6,931.			
f Total of lines 3a through c	6,931.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 329,890.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				328,401.
e Remaining amount distributed out of corpus	1,489.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	8,420.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 3				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
g Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	8,420.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018 ...	6,931.			
e Excess from 2019	1,489.			

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ►
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4, for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities.						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

BRUCE NICHOLSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

BRUCE NICHOLSON, (831)662-2500

335 SPRECKELS DR., SUITE G, APTOS, CA 95003

b. The form in which applications should be submitted and information and materials they should include:

CONTACT BRUCE NICHOLSON FOR DETAIL INFORMATION (831) 662-2550

6 Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT B	NONE			283,500.
Total			► 3a	283,500.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		(e) Related or exempt function income
		(a) Business code	(b) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)			0.	538,242.
13 Total. Add line 12, columns (b), (d), and (e)				538,242.

(See worksheet in line 13 instructions to verify calculations.)

Relationship of Activities to the Accomplishment of Exempt Purposes

THE NICHOLSON FAMILY FOUNDATION

77-0444787

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - VARIOUS BANKS	4,527.	4,527.	4,527.
THE NICHOLSON FAMILY PARTNERSHIP	253,500.	253,500.	253,500.
TOTAL TO PART I, LINE 3	258,027.	258,027.	258,027.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AFFIRMATIVE	38.	0.	38.	38.	38.
BURKE INVESTMENT	21,236.	15,862.	5,374.	5,374.	5,374.
GREEN ALPHA					
INVESTMET	4,699.	0.	4,699.	4,699.	4,699.
SCHARF INVESTMENT	41,932.	0.	41,932.	41,932.	41,932.
SCHWAB INVESTMENT	22,479.	11,654.	10,825.	10,825.	10,825.
TO PART I, LINE 4	90,384.	27,516.	62,868.	62,868.	62,868.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	2,080.	1,040.	0.	1,040.
TO FORM 990-PF, PG 1, LN 16B	2,080.	1,040.	0.	1,040.

THE NICHOLSON FAMILY FOUNDATION

77-0444787

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR FEES	32,484.	32,484.	0.	0.
OUTSIDE SERVICES	44,000.	0.	0.	44,000.
TO FORM 990-PF, PG 1, LN 16C	76,484.	32,484.	0.	44,000.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	10.	0.	0.	10.
FEDERAL EXCISE TAXES	4,075.	4,075.	0.	0.
FOREIGN TAX PAID	2,145.	2,145.	0.	0.
TO FORM 990-PF, PG 1, LN 18	6,230.	6,220.	0.	10.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES AND LICENSES	75.	0.	0.	75.
DUES	1,265.	0.	0.	1,265.
MISCELLANEOUS(WEB SITE)	94.	94.	0.	0.
TO FORM 990-PF, PG 1, LN 23	1,434.	94.	0.	1,340.

10120729 793918 55660

18 STATEMENT(S) 4, 5, 6
2019.04020 THE NICHOLSON FAMILY FOUND 55660_1

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BURKE INVESTMENT	FMV	330,213.	333,946.
CHARLES SCHWAB PORTFOLIO	FMV	416,709.	576,369.
SCHARF INVESTMENT	FMV	2,265,250.	2,676,539.
NIA-GREEN ALPHA	FMV	279,661.	371,184.
NOTES RECEIVABLE	COST	2,765,000.	2,765,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,056,833.	6,723,038.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BRUCE NICHOLSON 335 SPRECKELS DR., SUITE G APTOS, CA 95003	PRESIDENT 3.00	0.	0.	0.
MARTHA MCALISTER 335 SPRECKELS DR., SUITE G APTOS, CA 95003	SECRETARY/VICE PRESIDENT 1.00	0.	0.	0.
KATHLEEN HULL 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
JOHN NICHOLSON 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
KELSEY NICHOLSON 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
BRENDA NICHOLSON 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
KRISTIN HULL 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.

THE NICHOLSON FAMILY FOUNDATION

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LINDA NICHOLSON 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
CHRIS BLANCHARD 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
KALLIE BLANCHARD 335 SPRECKELS DR., SUITE G APTOS, CA 95003	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	9
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ACTIVITY ONE

GEORGE MARK CHILDREN'S HOUSE - THIS ANNUAL GRANT OF \$50,000 GOES TOWARDS OPERATIONAL SUPPORT FOR GEORGE MARK CHILDREN'S HOUSE; A FREE-STANDING PEDIATRIC HOSPICE AND PALLIATIVE CARE FACILITY FOR CHILDREN AND THEIR FAMILIES. THE ADDITIONAL \$5,000 WAS A DONATION TO THE ORGANIZATION FOR A MATCHING GRANT FOR THE JONAH CANTWELL MEMORIAL FUND.

EXPENSES	
TO FORM 990-PF, PART IX-A, LINE 1	55,000.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	10
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ACTIVITY TWO

CAMPING UNLIMITED - FINAL INSTALLMENT OF A TWO-YEAR GRANT WAS AWARDED TO CAMP KREM, WHICH PROVIDES INDEPENDENCE-BUILDING RECREATION FOR CHILDREN AND ADULTS WITH INTELLECTUAL OR DEVELOPMENTAL DISABILITIES. THE GRANT WILL BE USED TO AID IN THE PERMITTING AND PLANNING PROCESS FOR IMPROVEMENTS TO THEIR HEALTH CENTER.

EXPENSES	
TO FORM 990-PF, PART IX-A, LINE 2	15,000.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 11

ACTIVITY THREE

SECOND HARVEST FOOD BANK - A LARGER GRANT FOR GENERAL OPERATIONS AS WELL AS A SMALL GIFT AS PART OF A SERIES OF SMALL GRANTS THAT ARE MADE EACH YEAR TO ORGANIZATIONS IN NOV AND DEC TO ASSIST WITH FOOD AND GIFT PROGRAMS FOR THE NEEDY DURING THE HOLIDAY SEASON. PLUS AN ADDITIONAL SMALL DONATION FOR OPERATIONAL SUPPORT DURING THE COVID 19 PANDEMIC

TO FORM 990-PF, PART IX-A, LINE 3

EXPENSES

14,000.

THE NICHOLSON FAMILY FOUNDATION

Fiscal Year Ending May 31, 2020

Page 1

NARRATIVE OF GRANTS MADE:

1.	ARTOGETHER	\$5,000.00
	544 International Blvd. Suite 9	
	Oakland, CA 94609	

This first-time grant went towards After-School Art classes for students at Oakland International High School centered around responses to anti-refugee and anti-immigrant rhetoric that many newly arrived students face.

2.	BAYVIEW OPERA HOUSE	\$10,000.00
	4705 – 3 RD Street	
	San Francisco, CA 94124	

Operational support for Dare 2 Dream Arts Enrichment, Bayview Girls Chorus, and the Theater Technology Internship Program. We last funded them in 2013.

3.	BERKELEY ART CENTER	\$5,000.00
	1275 Walnut Street	
	Berkeley, CA 94709	

Pilot funding for a new peer to peer Teen Arts Initiative that would allow for teen lead cohorts working with art and activism mentors to engage teens as community activists and advocates.

4.	BUILDING FOR GENERATIONS	\$500.00
	2380 Amber Ave	
	Santa Cruz, CA 95062	

A small donation for operational support during the COVID 19 pandemic.

5.	CABRILLO FESTIVAL OF CONTEMPORARY MUSIC	\$10,000.00
	147 River Street	
	Santa Cruz, CA 95060	

Continued support for their youth programming that includes the Free Family Concert within the festival. This is the 6th grant that the Cabrillo Festival has received.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 2

6. CAMPING UNLIMITED (2/2) \$15,000.00
102 Brook Lane
Boulder Creek, CA 95006

Final installment of a two-year Multi-Year Grant was awarded to Camp Krem, which provides independence-building recreation for children and adults with intellectual or developmental disabilities. The grant will be used to aid in the permitting and planning process for improvements to their Health Center.

7. CASA OF SANTA CRUZ COUNTY \$500.00
813 FREEDOM BLVD
WATSONVILLE, CA 95006

A small donation for operational support during the COVID 19 pandemic.

8. CENTER FOR EMPOWERING REFUGEES & IMMIGRATION \$5,000.00
544 International Blvd.
Oakland, CA 94606

YAASt! (Young Asian American Storytellers) is a model that integrates youth arts programming and community advocacy with the support of trauma-informed mental health services and case management for youth and their families.

9. CHAPTER 510 (3/3) \$10,000.00
2301 Telegraph Avenue
Oakland, CA 94612

This final installment of a three-year Multi-Year Grant to total \$30,000. The grant supports the in-school book projects by making it possible to add three additional elementary school partners in Oakland with a ten-week artist residency to produce, publish and perform writing projects in K-3 grade levels.

10. COMMUNITY RESOURCES FOR SCIENCE \$5,000.00
1611 San Pablo Ave #10B
Berkeley, CA 94702

Their mission is to connect and engage educators, scientists, and students in a vibrant and innovative network of science and engineering learning resources, transforming science education. Our support would enable an additional 50 classrooms to be served.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 3

11. DESTINY ARTS CENTER \$10,000.00
970 Grace Ave
Oakland, CA 94608

Operational support for their movement and arts-based youth development programs. They serve 2600 youth each year in 20+ Bay Area School sites with a focus on Title I schools in East and West Oakland. We last funded DAC in 2015.

12. DIENTES COMMUNITY DENTAL (2/3) \$10,000.00
1830 Commercial Way
Santa Cruz, CA 95065

The second installment a three-year Multi-Year Grant will aid the over 5000 children that Dientes serves each year at their two full time clinics, in addition to their Outreach Program, Dientes Cares Program, Uncompensated Care Fund, Give Kids a Smile Day, and their Specialty Care Program.

13. DOWN SYNDROME CONNECTION \$5,000.00
101 Town & Country Shopping Center
Danville, CA 94526

An East Bay based org that is asking for support of their Peninsula Connection program that includes weekly Peer Development classes, monthly music therapy, parent-to-parent mentoring, workshops, respite, and social gatherings and events in San Mateo County.

14. EARTH ISLAND INSTITUTE \$5,000.00
NEW LEADERS INITIATIVE
2150 Allston Way #460
Berkeley, CA 94704

They work to grow and support youth environmental leaders with a career networking event, poetry slam, and leadership week all revolving around environmental and social justice.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 4

15. FARM DISCOVERY AT LIVE EARTH \$500.00
PO Box 3490
Freedom, CA 95019

A small donation for operational support during the COVID 19 pandemic.

16. FIRST GRADUATE \$5,000.00
2973 – 16th Street #400
San Francisco, CA 94103

A San Francisco NPO with a focus on leveling the playing field so children from immigrant or challenging economic backgrounds can be the first in their families to graduate from college.

17. FOOD WHAT?! \$10,000.00
1156 High Street
Santa Cruz, CA 95064

The first installment of a three-year MYG to total \$30,000. This food empowerment and food justice org runs three core, progressive programs for youth leadership with their Spring Internship, Summer Job, and Fall Project Management.

18. GEORGE MARK CHILDREN'S HOUSE \$55,000.00
2121 George Mark Lane
San Leandro, CA 94578

This year , our annual grant of \$50,000 went towards operational support for George Mark Children's House; a freestanding pediatric hospice and palliative care facility for children and their families. The additional \$5,000 was a donation to the organization for a matching grant for the Jonah Cantwell Memorial Fund.

19. GIRL VENTURES \$10,000.00
119 Filbert Street
Oakland, CA 94607

A new Multi-Year Grant for operational support towards expansion throughout the East Bay, in addition to existing programs in SF. They focus on a leadership progression model for girls and young women from diverse and underserved communities through outdoor and physical year-round programs.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 5

20. JACOB'S HEART \$500.00
2007 Freedom Blvd
Freedom, CA 95109

A small donation for operational support during the COVID 19 pandemic.

21. JUDICIAL DISTRICT VII CASA PROGRAM \$5,000.00
490 Memorial Drive, Suite B1
Idaho Falls, ID 83402

CASA programs give advocacy support through a volunteer program to foster youth. This grant came from our discretionary fund that we have earmarked to use on specific programs in areas outside of our usual geographical boundaries that current board directors are involved with and would like to support.

22. LATINO COMMUNITY FOUNDATION \$2,500.00
235 Montgomery Street #1160
San Francisco, CA 94104

This grant was made to assist those suffering from the devastation of the Kincade Fire in Northern California.

23. LITERACY FOR ENVIRONMENTAL JUSTICE \$5,000.00
909 Florida Street
San Francisco, CA 94104

Support for their Candlestick Point Eco-Adventure Program for recreation, environmental and service learning, and mentorship for disadvantaged youth from District 10 in San Francisco, i.e. the Bayview/Hunter's Point neighborhood.

24. LOAVES AND FISHES \$2,000.00
150 - 2nd Street
Watsonville, CA 95076

Part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 6

25. LOVED TWICE \$10,000.00
4123 Broadway
Oakland, CA 94611

We have funded them once before in 2013. They provide one-year worth of gently used infant clothing to Bay Area homeless mothers and their newborn.

26. NEW LIFE CENTER \$5,000.00
415 N. Litchfield Rd
Goodyear, AZ 85338

A grant for survivors of domestic violence and their families that provides new mattresses for transitioning out of the shelter. This grant came from our discretionary fund that we have earmarked to use on specific programs in areas outside of our usual geographical boundaries that current board directors are involved with and would like to support.

27. O'NEILL SEA ODYSSEY \$10,000.00
342 Pajaro Street, Ste B
Salinas, CA 93901

The first year of a Multi-Year Grant. The program consists of an ocean-based science and environmental field trip, community service project, and bilingual curriculum used in the school classroom.

28. OAKLAND ASIAN CULTURAL CENTER \$5,000.00
388 – 9TH Street
Oakland, CA 94607

To support their youth-focused programs aimed toward underserved youth in the SF Bay Area with a lens on Asian and Pacific Island arts and cultural programming.

29. PIE RANCH \$500.00
2020 Cabrillo Hwy
Pescadero, CA 94060

A small donation for operational support during the COVID 19 pandemic.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 7

30. PIEDMONT COMMUNITY CHURCH \$2,000.00
400 Highland Avenue
Piedmont, CA 94611

Part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season.

31. SACRED HEART SCHOOLS \$1,000.00
LOWER SCHOOL
150 Valparaiso Avenue
Atherton, CA 94027

Part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season.

32. SANTA CRUZ COMMUNITY HEALTH CENTER \$500.00
125 Water Street, Ste A2
Santa Cruz, 95060

A small donation for operational support during the COVID 19 pandemic.

33. SECOND HARVEST FOOD BANK \$14,000.00
P.O. Box 990
Watsonville, CA 95077

A larger grant for general operations as well as a small gift as part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season. Plus, an additional small donation for operational support during the COVID 19 pandemic.

34. SOUTHERN EXPOSURE \$500.00
3030 – 20TH Street
San Francisco, CA 94110

A small donation for operational support during the COVID 19 pandemic.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 8

35. TEEN KITCHEN PROJECT \$500.00
PO BOX 1853
Soquel, CA 95073

A small donation for operational support during the COVID 19 pandemic.

36. TEEN SUCCESS INC. \$5,000.00
508 Valley Way
Milpitas, CA 95035

Their mission to serve 70 young families in San Jose (270 throughout Northern California) to enrich parenting skills, graduate high school and pursue postsecondary education, and develop family planning strategies.

37. TRIPS FOR KIDS MARIN \$5,000.00
610 – 4th Street
San Rafael, CA 94901

The focus is on getting Alameda County kids outside on outdoor adventure and educational trail rides around the bay. They will serve approx. 320 underserved youth in Alameda County.

38. UNITED ROOTS \$10,000.00
2781 Telegraph Ave
Oakland, CA 94612

Supporting the Youth Hub Fellowship, a year-long program which provides young adults ages 18-24 in low-income communities with social enterprise training, professional mentorship, access to co-working space and seed funding to launch their own community-benefiting businesses. This is the first of a three-year Multi-Year Grant.

39. VALLEY CHURCHES UNITED \$2,000.00
P.O. Box 367
Ben Lomond, CA 95005

Part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season.

THE NICHOLSON FAMILY FOUNDATION

GRANTS MADE 2019 / 2020

Page 9

40. VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED \$5,000.00
3315B Mission Drive
Santa Cruz, CA 95065

To support blind or visually impaired middle and high school students in Santa Cruz County with their Vision for Our Youth Tomorrow training program. The program offers assistive technology for vision impaired youth to enhance confidence and opportunities.

41. VOLUNTEER CENTER OF SANTA CRUZ COUNTY \$1,000.00
WATSONVILLE VOLUNTEER CENTER
1740 – 17th Avenue
Santa Cruz, CA 95062

Part of a series of small grants that are made each year to organizations in November and December to assist with food and gift programs for the needy during the holiday season.

42. WILDMIND SCIENCE LEARNING \$10,000.00
PO BOX 3098
Half Moon Bay, CA 94109

This grant would support a pilot program for Climate Pioneers. They program would focus on climate change solutions through leadership skills and inquiry-based science, environmental, and political education.

43. ZACCHO DANCE THEATRE \$5,000.00
1777 Yosemite Ave
San Francisco, CA 94124

For support of their Youth Performing Arts Program (YPAP) that offers free dance training and performance opportunities to 150 youth in the Bayview Hunter's Point community of San Francisco.