## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

2019

Interna	l Revenu	ie Service	- GO to www				ie iate:	St information (1) Ope	en to Public Inspection
For	alenda	ar year 2019 or t	tax year beginning		6/101 REC2019	Vand ending	5/:	31 , 2020	
701		~\			<u> </u>		Α		mber
		SMALLWOOL			[2]	1 - 1	<u> </u>	75-6275182	· · · · · · · · · · · · · · · · · · ·
TEX	AS S	COTTISH RI	TE HOSPITAL		DEC 23	ZUZU S	В		ructions)
301	L M	IAIN ST, P.	O. BOX 1700	)		≅[		903-984-8671	<del></del>
KII	GORE	, TX 75663	3		OGDEN	1 117	c	If exemption application is	pending, check here
~	'hook o	all that and .	District setum			<del></del>		опотрава арриодава то	
عرق الأ	neck a	all that apply	Initial return	_	Initial-return of a fori	mer public chari	<sup>ıty</sup> ∣D	1 Foreign organizations, chec	k here.
-,			Final return		Amended return		1	2 Foreign organizations meet	ing the 950/ test sheek
5 <del></del>	N 1 1		Address change		Name change		<u>~</u>	here and attach computation	
<b>⊕</b> H (		ype of organiza		n 501	(c)(3) exempt private	toundation 0	41_		
C=			· · · · · · · · · · · · · · · · · · ·		rust Other taxable			If private foundation status under section 507(b)(1)(A)	was terminated
		et value of all assets t II, column (c), line			ounting method X C	ash Accru	ıal	under section 307(b)(1)(A)	, check field
LL (					Other (specify)		_  F		
	\$			art I,	column (d), must be on	cash basis )		under section 507(b)(1)(B)	, check here $ ightharpoonup X$
Par		nalysis of R		l	(a) Revenue and	(b) Net invest	tmont	(a) Adjusted not	(d) Disbursements
1	E	Expenses (The	e total of amounts ii and (d) may not	n	expenses per books	income		(c) Adjusted net income	for charitable
15	n	ecessarily equa	I the amounts in						purposes (cash basıs only)
SANN	Ç	olumn (a) (see ın	nstructions))						(cash basis only)
35	1		ints, etc., received (attach schedul						, a
%	2	Check ► X if the f	oundation is not required to attac	h Sch B					
X	3	Interest on course and	temporary cash investments		0 1 4 5		1 4 5	0 145	
	4	-	erest from securities	}	8,145.	8	,145 ,306	. 8,145. . 2,306.	- 11 / 1 ( \$6, 3.3
	1 -	a Gross rents	acst nom securites	ŀ	2,306.			2,306.	(3), 3 <sub>1</sub>
	_	b Net rental income	4,9	12	9,493.	9	<u>, 493</u>	. 9,493.	*,
	۱	or (loss)	sale of assets not on line 10	44.	-20,518.			,	
<u>o</u>		<b>b</b> Gross sales price	f 11	36.	20,310.				· · · · · · · · · · · · · · · · · · ·
Revenue	7	assets on line 6a	ncome (from Part IV, line 2	_			0		
Š	8	- <del>-</del>	•	' }				•	. ' 3"
ğ	9	•	•	}			· · · · · · ·		
	10	a Gross sales less returns and							
		allowances						,	
		b Less Cost of goods sold			,			,	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
		C Gross profit or (loss) (a	attach schedule)						, *,
	11	Other income (atta	ach schedule)	Ì					
			SEE STATEMEN	T 1	13,508.	] 3	,768		
	12	Total Add lines 1	through 11		12,934.	23	,712		
	13	•	officers, directors, trustees	, etc	5,707.	1	<u>, 427</u>	. 1,427.	
enses	14		alaries and wages.			ļ			
Š	15		, ,						
		a Legal fees (attach		<sub>т о</sub> ј					
ŵ		<b>b</b> Accounting fees (a		ا ۲	1,890.		473	. 473.	
Q		c Other professional fees	(attach sch)						
<b>.</b>	17		CDD CT						
100	18	•	., ,	וא או	1,638.	11_	,190	. 1,190.	
Š	19	Depreciation (atta- schedule) and dep				i			
Ė	20	• •	oletion i	-		<u> </u>			\\
듄	21		es, and meetings	ŀ		<del> </del>			
≤	22		-			<del>                                     </del>			
7	23	Other expenses (a	attach schedule)						
<u> </u>			SEE STATEMEN	T 4	9,656.	4	,590	. 4,590.	
<u> </u>	'   24			ľ					
4		expenses Add Im	שתאת	Y17	18,891.	7	, 680	. 7,680.	
Operating and Administrative Exp	25			ΛV	43,913.	ļ			43,913.
Ö	26	Total expenses as Add lines 24 and 2	nd disbursements 25		62,804.	7	, 680	7,680.	43,913.
	27				02,004.	<del> </del>	, 000	1,000.	43,313.
	1	a Excess of revenu				•		2 1	
		and disbursemen			-49,870.				
		b Net investment in	come (if negative, enter -0	)-)		16	,032		
		C Adjusted net inco	ome (if negative, enter -0-)					16,032.	- ,

Form **990-PF** (2019)

Par	Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End o	f year	
		(See	instructions)	(a) Book Value	<b>(b)</b> Book Value	(c) Fair Market Value
	1		J			
	2	Savings and temporary ca		349,376.	322,677.	322,677.
	3	Accounts recoivable				1 1
		Less: allowance for doubt	trul accounts			
	1	Pledges receivable	,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,			•
	۱ ـ	Less allowance for doubt	ful accounts			
	5	Grants receivable				
	6	Receivables due from officers, di disqualified persons (attach sche	edule) (see instructions)			
	7	Other notes and loans receivable				
	_	Less allowance for doubt				
	8	Inventories for sale or use	·			
	9	Prepaid expenses and de	· · · · · · · · · · · · · · · · · · ·			
\$	10	a Investments – US and s obligations (attach schedi	state government	11,001.	8,341.	0 216
Assets	۱,	b Investments — corporate stock		97,063.	76,500.	9,316. 40,567.
Ř	ı	c Investments — corporate bonds	` '	51,003.	70,300.	40,307.
	1	Investments — land, build equipment, basis	` '	,		
		Less accumulated depreciation (attach schedule)				<u>.</u>
	12	Investments – mortgage	loans			
	13	Investments – other (atta		<del>- · · ·</del>		·
	14	Land, buildings, and equi	pment basis ► 62 574			·
		Less accumulated depreciation (attach schedule)	STMT 5 ► 24,414.	38,160.	38,160.	123,981.
	15	Other assets (describe >		2,086.	2,138.	85,672.
	16	Total assets (to be complete the instructions Also	leted by all filers -	497,686.	447,816.	582,213.
	17	Accounts payable and acc	crued expenses			7
	18	Grants payable				*
8	19	Deferred revenue				
# # #	20	· · · · · · · · · · · · · · · · · · ·	ustees, & other disqualified persons			`
Liabilities	21	Mortgages and other notes payat	· · · · · · · · · · · · · · · · · · ·			
=	22	Other liabilities (describe	)			
	23	Total liabilities (add lines	· · · · · · · · · · · · · · · · · · ·	0.	0.	. 21
)Ces		Foundations that follow I and complete lines 24, 25	FASB ASC 958, check here ►☐ 5, 29, and 30.			٠٠٠. ١٠٠٠ <u>١</u> ٠٠. ١٠٠٠ عالم
salar	24	Net assets without donor	restrictions			
P	25	Net assets with donor res	trictions			·
Net Assets or Fund Balanco		Foundations that do not fo and complete lines 26 thi	llow FASB ASC 958, check here ►X			
SOF	26	Capital stock, trust princip	pal, or current funds	497,686.	447,816.	
ğ	27	Paid-in or capital surplus, or lan	· • · · · · · · · · · · · · · · · · · ·			
Ş	28	= '	income, endowment, or other funds			
ਲ	29		palances (see instructions)	497,686.	447,816.	
Ž	30	Total liabilities and net as (see instructions)	ssets/fund balances	497,686.	447,816.	i
Par	ŧ III	Analysis of Changes	in Net Assets or Fund Balance		11//0201	<u>.</u>
	Tota	I net assets or fund balance	es at beginning of year — Part II, colu			
_		of-year figure reported on p			1	497,686.
		r amount from Part I, line 2			2	-49,870.
3		increases not included in line 2 (if	temize) =		3	
4		lines 1, 2, and 3	a) <b>&gt;</b>		4	447,816.
5 6		ases not included in line 2 (itemize	es at end of year (line 4 minus line 5)	- Part II column (h) !:	5	447 016
6	iota	i het assets of fund balance	es aceniu or year (line 4 minus line 5)	— marcii, column (b), lii	ne 29 <b>6</b>	447,816.

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr	
1a PENGROWTH ENERGY			P		VARIOUS	VARIOUS
_ b	· · · · · · · · · · · · · · · · · · ·					
<u> </u>		· · ·				
<u>d</u>						
<u>e</u>	1 (0.5	(-) O 1 11 1	L		(1) 0	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba	ale		(h) Gain or ((e) plus (f) m	ninus (g))
a 36	<u>-</u>	2	0,554.			-20,51
<u>b</u>						
<u>c</u>	<u> </u>					
<u>d</u>			-			
e Consolida colo for consta about		formed to the name of 10/21/00				
	ing gain in column (h) and owned by the			n:	(I) Gains (Col ain minus col (k), t	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	'		an -0-) or Losses (f	
2						-20 F1
b	+					-20,51
C	+		+			
d						
e		<del></del>				
2 Capital gain net income or (r	net capital loss) — If gain, also	enter in Part I, line 7 er -0- in Part I, line 7	_			20 51
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5)	_	ŀ	2		-20,51
, 3		· · · · · · · · · · · · · · · · · · ·			[	
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions If	(loss), enter -0-	-	3	1	
	er Section 4940(e) for Reduce	d Tay on Net Investr	nent Inco			
section 4940(d)(2) applies, leave as the foundation liable for the s	e this part blank ection 4942 tax on the distributable a	mount of any year in the	base period	<u> </u>	Yes	,
'Yes,' the foundation doesn't qua	alify under section 4940(e) Do not co	mplete this part				
1 Enter the appropriate amount i	n each column for each year; see the ins	structions before making an	y entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	ssets		( <b>d)</b> Distribution (col (b) divided	
2018						
2017						
2016						
2015						
2014		<del> </del>				
				_		
2 Total of line 1, column (d).			}	_2		
3 Average distribution ratio for the number of years the foundat	ne 5-year base period – divide the total of ion has been in existence if less than	on line 2 by 5 0, or by the 5 years		3_		
4 Enter the net value of nonch	arıtable-use assets for 2019 from Par	t X, line 5		4		
5 Multiply line 4 by line 3				5		
6 Enter 1% of net investment	income (1% of Part I, line 27b)			6		
7 Add lines 5 and 6				7		
8 Enter qualifying distributions	from Part XII, line 4			8		.,
If line 8 is equal to or greater t Part VI instructions	han line 7, check the box in Part VI, line	1b, and complete that part	using a 1%	tax r	ate See the	

Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	15)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here	•			
	Date of ruling or determination letter (attach copy of letter if necessary — see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		3	21.	
	check here ► ☐ and enter 1% of Part I, line 27b		ή.		
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		<u> </u>		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			•	
2	foundations only, others, enter -0-) Add lines 1 and 2			<u>U.</u>	
3	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		:	321.	
<b>→</b> 5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		-	<u>0.</u> 321.	
6	Credits/Payments			1	
	2019 estimated tax pymts and 2018 overpayment credited to 2019			1	
	Exempt foreign organizations — tax withheld at source 6b			- {	
	Tax paid with application for extension of time to file (Form 8868)  6 c 321.			1	
	Backup withholding erroneously withheld 6d			- 1	
	Total credits and payments. Add lines 6a through 6d			321.	
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  If Form 2220 is attached  8		<u>`</u>		
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded				
Par	t VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	L	Yes	No	
	participate or intervene in any political campaign?	1 a		<u>X</u>	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b		Х	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			$\hat{}$	
	or distributed by the foundation in connection with the activities		ξ <sub>1</sub> -		
	Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	1 c		X	
u	(1) On the foundation $\Rightarrow$ 0. (2) On foundation managers $\Rightarrow$ 0.		· ***	,, 1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	1			
	foundation managers •\$ 0.	$\sqcup$	•		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X	
	If 'Yes,' attach a detailed description of the activities		• •		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	-		<u> </u>	
4 -	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 4 a	Х	<u>X</u>	
		4 a 4 b	X		
	If 'Yes,' has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X	
J	If 'Yes,' attach the statement required by General Instruction T	<b></b>		1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			, .	
Ŭ	By language in the governing instrument, or				
			,		
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6		<u>X</u>	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	X		
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions			1	
	N/A	1.			
Ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8 b	X		
^		$\vdash$			•
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If 'Yes,' complete Part XIV	9		X	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names				
10	and addresses	10		<u>X</u> _	
BAA	F	orm <b>99</b> 0	-PF (2	(019)	

Pa	art VII-A   Statement	s Regarding Acti	<b>vities</b> (contini	ued)					
11	At any time during the within the meaning of s	year, did the foundati section 512(b)(13)? If	on, directly or in	directly, own a controlled entit edule See instructions	ty		11	Yes	No X
12	2 Did the foundation make advisory privileges? If '	a distribution to a dono Yes,' attach statemer	or advised fund ovent. See instruction	er which the foundation or a disc ns	qualified person had		12		х
13	B Did the foundation com	ply with the public in	spection requirer	nents for its annual returns an	nd exemption appli	cation?	13	Х	<u> </u>
	Website address		<u> N∠A</u> _						
14	The books are in care of				Telephone no ►	→ <u>-</u> - <u>-</u> - <u>-</u> - <u>-</u> - <u>-</u> -	<u>984-</u>	<u>8671</u>	·
15		E MAIN ST, P.C		KILGORE_TX 90-PF in lieu of <b>Form 1041</b> — (		663	_N/A		- [
15	and enter the amount of	· ·	_		check here.	15	H/A		∐ N/A
16	At any time during calend	dar vear 2019, did the f	foundation have as	n interest in or a signature or oth	ner authority over a			Yes	No
	bank, securities, or other	er financial account in	n a foreign count	ry	ici dattionty over a		16		Х
	enter the name of the for	r exceptions and filing eign country	requirements to	r FinCEN Form 114 If 'Yes,'					
Pa	<del></del>		vities for Whi	ch Form 4720 May Be R	Required				
				nless an exception applies.				Yes	No
1	a During the year, did the f	oundation (either direct	tly or indirectly)						
	(1) Engage in the sale	or exchange, or least	ing of property w	ith a disqualified person?	Yes	X No			
	(2) Borrow money from disqualified person	n, lend money to, or c	otherwise extend	credit to (or accept it from) a	□Yes	x X No		•	
	(3) Furnish goods, serv	vices, or facilities to (	or accept them fi	rom) a disqualified person?	Yes	$\vdash$			
	(4) Pay compensation	to, or pay or reimburs	se the expenses	of, a disqualified person?	Yes	x X No			
	(5) Transfer any incomfor the benefit or us	ne or assets to a disqu se of a disqualified pe	ualified person (c erson)?	or make any of either available		X No		٠	
	(6) Agree to pay mone foundation agreed to of government serv	ey or property to a government of the grant to or to once, if terminating with	vernment official employ the official hin 90 days)	(Exception, Check 'No' if the for a period after termination	e Yes	s X No			
	<b>b</b> If any answer is 'Yes' to Regulations section 53	o 1a(1)-(6), did <b>any</b> ( 4941(d)-3 or in a curr	of the acts fail to	qualify under the exceptions ding disaster assistance? See	described in		1 b	N	/A
	Organizations relying o					►	'	7,.	
	c Did the foundation enga	age in a prior year in	any of the acts o	described in 1a, other than exc eginning in 2019?	cepted acts,		1 c		X
	2 Taxes on failure to dist	ribute income (section	n 4942) (does no	t apply for years the foundation			10		$\hat{}$
	private operating found				nos Ed and				
				ıstrıbuted income (Part XIII, Iii	Ties od and Yes	s ∑No			
	If 'Yes,' list the years ▶	20 , 20	, 20 , 20 _	· <del>-</del>					
	b Are there any years list (relating to incorrect va	ted in 2a for which the Iluation of assets) to t	e foundation is <b>n</b> e the year's undistr	ot applying the provisions of sabuted income? (If applying se	section 4942(a)(2) ection 4942(a)(2) to	0			
	all years listed, answer				(-/(-/ -		2 b	N	/A
	c If the provisions of sect ► 20 , 20 , 2	, , , ,	eing applied to <b>ar</b>	ny of the years listed in 2a, lis	t the years here			1	
3	Ba Did the foundation hold		ect or indirect into	erest in any hijeiness				'	
•	enterprise at any time of		ect of maneet inte	crest in any business	Ye	s X No			
	<b>b</b> If 'Yes,' did it have exce or disqualified persons	ess business holdings after May 26, 1969, (	in 2019 as a res <b>2)</b> the lapse of th	sult of (1) any purchase by the e 5-year period (or longer per holdings acquired by gift or b	foundation od approved				 
	(3) the lapse of the 10-,	, 15-, or 20-year first	phase holding pe	riod? (Use Form 4720, Sched	equest, or lule C, to				<u>_</u>
	determine if the founda	ition had excess busir	ness holdings in	2019)			3ь	N	/A
4	la Did the foundation inve charitable purposes?	st during the year any	y amount in a ma	anner that would jeopardize its	S		4 a		х
	h Did the foundation make	e any investment in a	a prior year (but	after December 31, 1969) that	could				
	jeopardize its charitable in the tax year beginning	purpose that had not be	een removed from	jeopardy before the first day of	Could		4 b		<u> </u>
BA		11 2013			·	Fo	rm <b>99</b> 0	0-PF (	X 2019)
						. 0		- (	/

Part VII-B   Statements Regarding Activity	ies for Which Form	1 4720 May Be Reg	uired (co	ntinued	1)	02		agc <u>p</u>
5 a During the year, did the foundation pay or incur a		· · · · · · · · · · · · · · · · · · ·			,		Yes	No
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?		Yes	X No	,		4.1
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see sectionation drive?	1 4955), or to carry	ſ	Yes	X No			2 %
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?		Yes	X No	:	[ [6]	. * -
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	zation described	· [	Yes	X No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention			· [	_ ☐ Yes	X No		٠	`
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> of described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulation 54 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulation 54 4945 or in a described in	f the transactions fail to current notice regarding c	qualify under the exceptisaster assistance?	ptions	_			,	
See instructions Organizations relying on a current notice rega	ırdıng dısaster assıstand	ce, check here		•	П	5 b	N	/ A 
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?	•	N/A	Yes	□ □ No		بو ا	
6 a Did the foundation, during the year, receive all on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium:	s	Yes	XNo			
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract	7	_	6 b		X
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	iction?	Yes	X No			_ [
<b>b</b> If 'Yes,' did the foundation receive any procee	•			7	N/A	7 b		
8 Is the foundation subject to the section 4960 tax of	· · ·	an \$1,000,000 in remunei	ration	Yes	XNo	.	÷	2,
or excess parachute payment(s) during the ye						<u> </u>	<u></u>	
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Hig	nly Pai	d Emp	loyees	5,	
1 List all officers, directors, trustees, and found			instructio	ns.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	plans ai	butions to see benef and deferro ensation	it (e)	Expens other a		
CITIZENS BANK-KILGORE 301 E MAIN ST, P.O. BOX 1700 KILGORE, TX 75663	TRUSTEE 10.00	5,707.			0.			0.
					-			
2 Compensation of five highest-paid employees (or		on line 1 – see instructio	ns). If none, (d)Contri	enter 'NO	NE			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employ plans ar	ee benef nd deferre ensation	<sub>it</sub>   (e)	Expens other a	e acco llowan	ount, ices
NONE								
					+			
Total number of other employees paid over \$50,000	0				▶			0

Form 990-PF (2019) JOHN L. SMALLWOOD-	75-62	75182 Page 7
Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Paid B	Employees,
3 Five highest-paid independent contractors for professional service	s. See instructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	·	
	. – –	
	· <b>-</b>	
		i
	. – – –	
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		j. <u>U</u>
		Ţ
List the foundation's four largest direct charitable activities during the tax year. Include relevan organizations and other beneficiaries served, conferences convened, research papers produced,	t statistical information such as the number of etc	Expenses
1 N/A		
2		
3		
		1
4		
Dort IV B. Cummon, of Brown Bolated Investments (see	unctrustions)	
Part IX-B Summary of Program-Related Investments (see Describe the two largest program-related investments made by the foundation of		Amount
1 N/A	aring the tax year on lines 1 and 2	Allount

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Part IX-B   Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
	_
2	
<u></u>	
All other program-related investments See instructions	
3	_
	-
Total. Add lines 1 through 3	. 0

Form **990-PF** (2019)

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Part X Minimum Investment Return (All domestic foundations must complete this part see instructions.)	Foreign found	ations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities.	1 a	55,210.
b Average of monthly cash balances	1 b	336,027.
c Fair market value of all other assets (see instructions)	1 c	209,056.
d Total (add lines 1a, b, and c)	1 d	600,293.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	600,293.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,004.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	591,289.
6 Minimum investment return. Enter 5% of line 5	6	29,564.
Part XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private operand certain foreign organizations, check here  ☐ and do not complete this par		tions
1 Minimum investment return from Part X, line 6	1	29,564.
2a Tax on investment income for 2019 from Part VI, line 5	21.	
b Income tax for 2019 (This does not include the tax from Part VI)  2b	<u> </u>	
c Add lines 2a and 2b	2 c	321.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	29,243.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	29,243.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	29,243.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		42.012
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	43,913.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)		42 012
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	43,913.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,913.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years	e foundation	
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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	<b>(c)</b> 2018	<b>(d)</b> 2019
1 Distributable amount for 2019 from Part XI, line 7				20 243
2 Undistributed income, if any, as of the end of 2019.				25,243.
a Enter amount for 2018 only			30,223.	443 / 43
<b>b</b> Total for prior years 20 17, 20 , 20		13,690.	,	1
3 Excess distributions carryover, if any, to 2019:		•		ار پاداد در از در در در در د
a From 2014				
<b>b</b> From 2015				; · / 1
<b>c</b> From 2016				
<b>d</b> From 2017			,	*
<b>e</b> From 2018				# · · · 5
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part				, ,
XII, line 4 ► \$43,913.				03.0
a Applied to 2018, but not more than line 2a			30,223.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		13,690.		~ _ ( \$6
		13,030.		*
c Treated as distributions out of corpus (Election required – see instructions)	0.			,
d Applied to 2019 distributable amount	<u> </u>			0.
e Remaining amount distributed out of corpus	0.		· ·	
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the	0			0
same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				* - , ,
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			<b>*</b>
<b>b</b> Prior years' undistributed income Subtract				5X (4)
line 4b from line 2b		0.		1 1 1 1 1
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				,
been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		_		· · · · · · · · · · · · · · · · · · ·
amount - see instructions		0.		BU I MAY TO MY PROPERTY.
e Undistributed income for 2018 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	។
f Undistributed income for 2019 Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2020			•	20 242
7 Amounts treated as distributions out of				29,243.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — sec instructions).	0			†
may be required — see instructions).	0.			<u>'</u>
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	^			24
· · ·	0.	·		
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				, ,
a Excess from 2015				, 1947 19 1971 1971
<b>b</b> Excess from 2016			.	( * * * * * * * * * * * * * * * * * * *
c Excess from 2017				7.50
d Excess from 2018			•	
e Excess from 2019				,

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Form **990-PF** (2019)

Form 990-PF (2019) JOHN L. SMALLWOOI				75-6275182	Page <b>10</b> ,
RartiXIV  ■ Private Operating Foundat					N/A
1 a If the foundation has received a ruling or dete is effective for 2019, enter the date of the	ruling			` •[	
<b>b</b> Check box to indicate whether the foundat	ion is a private ope	rating foundation d	lescribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2019	<b>(b)</b> 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII, line 4, for each year listed</li> </ul>					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>		/			
3 Complete 3a, b, or c for the alternative test relied upon					. • • • • • • • • • • • • • • • • • • •
a 'Assets' alternative test — enter					
(1) Value of all assets					_
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				-	
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)	,				
(3) Largest amount of support from an exempt organization	<u></u>				
(4) Gross investment income					
PartiXVI Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during th	<del> <b></b> </del>	structions.)			
1 Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have NONE	contributed more th	nan 2% of the total co than \$5,000) (See	ontributions received l section 507(d)(2))	by the foundation befo	ore the
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	ship of
a parthership or other entity) of which the NONE	foundation has a 1	0% or greater inter	est		·
2 Information Regarding Contribution, Grant, C Check here ► X if the foundation only ma			le organizations and d	lose not accept unsol	ıcıted
requests for funds. If the foundation make 2a, b, c, and d. See instructions					
a The name, address, and telephone number of	email address of the	e person to whom ap	oplications should be	addressed	
<b>b</b> The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors

Form 990-PF (2019) JOHN L. SMALLWOOD-75-6275182 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year TEXAS SCOTTISH RITE HOSPITAL PC PROVIDE HOSPITAL 43,913. 2222 WELBORN ST SERVICES FOR DALLAS TX 75219 CHILDREN 3 a 43,913. Total **b** Approved for future payment

Enter gros	s amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
<b>1</b> Prog <b>a</b>	ram service revenue		· · · · · · · · · · · · · · · · · · ·	code		
ь <u> —</u>		+		+ -		<del></del>
c		1				
d						· · ·
е						
f	···					
•	and contracts from government agencies					<del></del>
	bership dues and assessments					
	st on savings and temporary cash investments dends and interest from securities	<del></del>		14	8,145.	
	rental income or (loss) from real estate	<del>                                     </del>		14	2,306.	
	-financed property	<del></del>		<del> </del>	· · · · · · · · ·	
	debt-financed property			16	4,942.	
	ental income or (loss) from personal property			16	4,942.	
	er investment income	<u> </u>				
	or (loss) from sales of assets other than inventory			-		-20,518.
	income or (loss) from special events			<u> </u>	······	20, 510.
	s profit or (loss) from sales of inventory					
	er revenue			-		1. 18 to 2.18 "
a OII	L WORKING INTEREST	211110	9,740.			
	ALTY .			15	3,768.	
С						
ď						
e						
	otal Add columns (b), (d), and (e)		9,740.	<u> </u>	19,161.	-20,518.
	I. Add line 12, columns (b), (d), and (e)				13	8,383.
	sheet in line 13 instructions to verify calculat					
	I-B Relationship of Activities to the	<del> </del>	<u>-</u>	<del></del>		
Line No. ▼	Explain below how each activity for which is accomplishment of the foundation's exemp	income is report it purposes (othe	ed in column (e) of F er than by providing t	art XVI-A of funds for su	contributed important ich purposes) (See ii	ly to the hstructions )
N/A			<u> </u>	<del></del>		<u> </u>
N/A	+					
			<del></del>			
						<del></del>
					<del> </del>	
						•
						· ·
					<del></del>	
					<del></del>	
						_
	<del> </del>				<del></del>	
```	· · · · · · · · · · · · · · · · · · ·					
	<u>                                     </u>	<del></del>				

## | Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

describ	organization directly ed in section 501(c) to political organiza	(other than sec	engage in any of otion 501(c)(3) o	the following wi rganizations) or	th any of in section	ther organizatio on 527,	n	Yes No
<b>a</b> Transfe	rs from the reporting	g foundation to	a noncharitable	exempt organiz	ation of			
(1) Cas	1 a (1) X							
<b>(2)</b> Oth	1 a (2) X							
<b>b</b> Other tr	ransactions							
(1) Sal	1 b (1) X							
<b>(2)</b> Pur	1 b (2) X							
<b>(3)</b> Rer	1 b (3) X							
<b>(4)</b> Rei	1 b (4) X							
<b>(5)</b> Loa	1 b (5) X							
<b>(6)</b> Per	formance of service	s or membersh	ip or fundraising	solicitations				1 b (6) X
<b>c</b> Sharing	of facilities, equipn	nent, mailing lis	sts, other assets	, or paid employ	ees			1c X
<b>d</b> If the arthe good	nswer to any of the ds, other assets, or se nsaction or sharing a	above is 'Yes,' ervices given by arrangement sl	complete the following four	llowing schedule dation If the four	Columindation re	n <b>(b)</b> should alw eceived less than	vays show the fair market va	fair market value of
(a) Line no	(b) Amount involved	<del></del>	of noncharitable exen	·		<del></del>		s, and sharing arrangements
N/A	(-)	(0)			(-/			o, and onamy arrangements
	····							
				•			<del></del>	
****								
						<del></del>		
								<del> · · · · · · · · · · · · · · · · · ·</del>
				, ,, <u>,, ,, ,</u>	·			
								· · · · · · · · · · · · · · · · · · ·
describ	oundation directly or in ed in section 501(c)	(other than sec	d with, or related oction 501(c)(3))	to, one or more ta or in section 527	x-exemp	t organizations		Yes X No
	complete the follow		<u> </u>		-	<u></u>		
	a) Name of organiza	tion	<b>(b)</b> Type	of organization		(с	<b>)</b> Description (	of relationship
N/A							· · · · · · · · · · · · · · · · · · ·	
								····
					h . d . l			
correct	penaities of perjury, i deci- i, and complete. Declaration	are that I have exam on of preparer (other	than taxpayer) is bas	ding accompanying si ed on all information	of which pro	ng statements, and to eparer has any know	ledge	nowledge and belief, it is true,
Sign	$m \cdot l \cdot l$	1 n						May the IRS discuss this return with the
Here	/ alun (	ordan		12-16-202	20 🏲 1	TRUSTEE		preparer shown below? See instructions
Sign	ature of officer or trustee		··· ·	Date		tle		X Yes No
	Print/Type preparer's na	ame	Preparer's	· (		Date 1 1	Check	if PTIN
Paid	RUSS PINKER	TON	RW	so Punkerte	S CPA	12/2/20		<b>_</b>
Preparer		PATE, DOWN						5-2245818
Use Only	_	P.O. BOX 1			<del></del> -			<u> </u>
Use Only	1 -	LEVELLAND,	TX 79336				Phone no (	(806) 894-8568
BAA	<u> </u>	TT A TITUMIN)	IN 17550	<del></del>				Form <b>990-PF</b> (2019)
								1 01111 <b>220-1 1</b> (2013)

<b>20</b> 19	FEDERAL STATEMENTS  JOHN L. SMALLWOOD- TEXAS SCOTTISH RITE HOSPITAL	PAGE 1	
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME			
OTI MODUTNO TNITEDECT	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME	(C) ADJUSTED NET INCOME	
OIL WORKING INTEREST ROYALTY	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	3,768. 3,768.	
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES			
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	TOTAL $\frac{\$}{\$}$ 1,890. $\frac{\$}{\$}$ 473. $\frac{\$}{\$}$ 473. $\frac{\$}{\$}$ 473.	\$ 0.	
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES			
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME TAX FOREIGN TAXES PRODUCTION TAX	\$ 591. \$ 591. \$ 591. 147. 147. 147. 596. 148. 148.		
PROPERTY TAX	TOTAL \$\frac{304.}{\\$1,638.} \frac{304.}{\\$1,190.} \frac{304.}{\\$1,190.}	\$ 0.	
STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES			
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSE RENTAL EXPENSES RENTAL EXPENSES	\$ 39. \$ 39. \$ 39. 4,551. 4,551.		
WORKING INTEREST EXPENSE	5,066. TOTAL \$ 9,656. \$ 4,590. \$ 4,590.		

5,066. 9,656.

TOTAL \$

4,590. \$

4,590. \$

0.

2019

## **FEDERAL STATEMENTS**

PAGE 2

JOHN L. SMALLWOOD-TEXAS SCOTTISH RITE HOSPITAL

75-6275182

STATEMENT 5 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		 BASIS	_	ACCUM. DEPREC.	 BOOK VALUE	 FAIR MARKET VALUE
BUILDINGS LAND		\$ 24,414. 38,160.	\$	24,414.	\$ 0. 38.160.	\$ 0. 123,981.
	TOTAL	\$ 62,574.	\$	24,414.	\$ 38,160.	\$ 123,981.

STATEMENT 6 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

COOP BOOK CREDITS ROYALTY RIGHTS

	BOOK	VALUE	 MARKET ALUE
	\$	2,138.	\$ 2,138. 83,534.
TOTAL	\$	2,138.	\$ 85,672.