SCANNED MAR 1 1 2021

Department of the Treasury

EXTENDED TO APRIL 15, 2021 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

		dar year 2019 or tax year begin	ining JUN	1, 2019	, and ending	MAY 31, 2020)
		foundation (A Employer identification	n number
Ŗ	OB.	ERT AND FRANCES	S CHANEY	FAMILY			
F	OŪ.	NDATION				20-5052365	j
Nun	nber a	nd street (or P O box number if mail is	not delivered to street	address)	Room/suite	B Telephone number	
_		BOX 840				541-899-91	.99
		own, state or province, country, a		ostal code		C If exemption application is p	pending, check here
		KSONVILLE, OR	97530		<u> </u>	ļ	. —
G	heck	· · · · · =	return		rmer public charity	D 1 Foreign organization	s, check here
			return	Amended return		2 Foreign organizations me check here and attach co	eeting the 85% test,
			ess change	Name change		check here and attach co	omputation
H	_			empt private foundation	OV	E If private foundation sta	
<u> </u>		ction 4947(a)(1) nonexempt cha		Other taxable private founda		under section 507(b)(1	
		arket value of all assets at end of		ng method: X Cash	Accrual	F If the foundation is in a	
	'0111 F ∙\$	Part II, col. (c), line 16)	O (Part L colum	her (specify) nn (d), must be on cash bas	ıs)	under section 507(b)(1)(B), check here
		Analysis of Revenue and Expe	enses			(a) Advected not	(d) Disbursements
<u> </u>	1	(The total of amounts in columns (b) necessarily equal the amounts in co	, (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
. —	1	Contributions, gifts, grants, etc.				N/A	(SEE) SECOND STRIP
	2	Check X If the foundation is not re		-			
	3	Interest on savings and temporary cash investments	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	4	Dividends and interest from sec	urities	269,742.	269,742.		STATEMENT 1
	5a	Gross rents		13,385.	13,385.		STATEMENT 2
		Net rental income or (loss)	13,385.				
	6a	Net gain or (loss) from sale of assets r		78,025.			
nge	Ь		591,915.	•			
Revenue	7	Capital gain net income (from Part IV,			78,025.		WELL THE STREET
Œ	8	Net short-term capital gain				RECI	TIABR (1)
	9	Income modifications					(1)
	10a	Gross sales less returns and allowances					9 2021
	b	Less Cost of goods sold				Φ)	
	C	Gross profit or (loss)				. OGD	EN. UT
	11	Other income		264 450	264 452		
	12	Total Add lines 1 through 11		361,152.	361,152.		
	13	Compensation of officers, directors, to	· ·	0.	0.	_	0.
	14	Other employee salaries and wa	•	49,500.	0.		49,500.
Ş	1	Pension plans, employee benefit		3,167.	0.		3,167.
ınse	l	Legal fees	STMT 3 STMT 4	2,831. 5,539.	0.		2,831. 5,539.
×	l	Accounting fees Other professional fees	STMT 5	89,857.	89,857.		0.
e E	l	Interest	SIMI S	05,057.	07,037.		•
and Administrative Expenses	18	Taxes	STMT 6	2,779.	1,170.		1,609.
istr	19	Depreciation and depletion	DIMI 0	2,773.			2/0051
i.	20	Occupancy		8,030.	0.		8,030.
Adr	21	Travel, conferences, and meetin	ias	6,072.	0.		6,072.
2	22	Printing and publications	.90	<u> </u>	 _		1
D B	l	Other expenses	STMT 7	8,701.	0.		8,701.
atin	24	Total operating and administra			· · · · · · · · · · · · · · · · · · ·		1
Operating		expenses Add lines 13 through		176,476.	91,027.		85,449.
ō	25	Contributions, gifts, grants paid		379,245.			379,245.
		Total expenses and disbursem					
		Add lines 24 and 25		555,721.	91,027.		464,694.
	27	Subtract line 26 from line 12:				,	
	a	Excess of revenue over expenses and	d disbursements	-194,569.		_	
	b	Net investment income (if negati	ve, enter -0-)		270,125.		
	C	Adjusted net income (if negative,	enter -0-)			N/A	

FOUNDATION

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Б	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of	End of year				
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash - non-interest-bearing							
	2	Savings and temporary cash investments	1,643,574.	150,507.	150,507.				
	3	Accounts receivable >							
		Less; allowance for doubtful accounts							
	4	Pledges receivable >							
		Less: allowance for doubtful accounts		•					
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other			•				
		disqualified persons							
	7	Other notes and loans receivable							
	·	Less: allowance for doubtful accounts							
Ø	8	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges	.,						
As		Investments - U.S. and state government obligations							
		Investments - corporate stock STMT 9	6,013,405.	7,323,264.	8,095,552.				
		Investments - corporate bonds							
		Investments - land, buildings, and equipment basis							
		Less accumulated depreciation							
	12	Investments - mortgage loans							
	13	Investments - other			***************************************				
		Land, buildings, and equipment: basis							
		Less accumulated depreciation							
	15	Other assets (describe STATEMENT 10)	217,131.	212,516.	258,171.				
	16	Total assets (to be completed by all filers - see the							
		instructions Also, see page 1, item I)	7,874,110.	7,686,287.	8,504,230.				
	17	Accounts payable and accrued expenses							
	18	Grants payable							
S	19	Deferred revenue							
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons							
ap	21	Mortgages and other notes payable			<u>.</u>				
	22	Other liabilities (describe STATEMENT 11)	41,301.	48,047.					
	23	Total liabilities (add lines 17 through 22)	41,301.	48,047.					
		Foundations that follow FASB ASC 958, check here							
ces		and complete lines 24, 25, 29, and 30.							
au au	24	Net assets without donor restrictions							
Bali	25	Net assets with donor restrictions							
Fund Balan		Foundations that do not follow FASB ASC 958, check here ▶ 🛣							
Ξ		and complete lines 26 through 30							
ō	26	Capital stock, trust principal, or current funds	0.	0.					
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.					
Ass	28	Retained earnings, accumulated income, endowment, or other funds	7,832,809.	7,638,240.					
Net Assets	29	Total net assets or fund balances	7,832,809.	7,638,240.					
_			7 074 110	7 (0()07					
_	30	Total liabilities and net assets/fund balances	7,874,110.	7,686,287.					
Р	art	Analysis of Changes in Net Assets or Fund Ba	alances						
-	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2							
•		st agree with end-of-year figure reported on prior year's return)		1	7,832,809.				
2	•	r amount from Part I, line 27a		2	-194,569.				
		r increases not included in line 2 (itemize)		3	0.				
		lines 1, 2, and 3		4	7,638,240.				
		eases not included in line 2 (itemize)		5	0.				
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 29	6	7,638,240.				
_					Form 990-PF (2019)				

Post				AGE I	<u> </u>
	osses for Tax on Investment Income		10.511		
(a) List an 2-story b	d describe the kind(s) of property solorick warehouse, or common stock, 20	d, e g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE DETAIL ATT	ACHED #7259		P		
b SEE DETAIL ATT			P		
c SEE DETAIL ATT			P		
d SEE DETAIL ATT			P		
e SEE DETAIL ATT			P		
f SEE DETAIL ATT			P		
g SEE DETAIL ATT		·-·	P		
h SEE DETAIL ATT	ACHED #6968 ACHED #0169		P P		
SEE DETAIL ATT		.	P		
	ACHED #0105	······································	P		
	ACHED #4001		P		
m SEE DETAIL ATT			P		
	ACHED #3823		P		
	ACHED #3823		P		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 159,456.		161,748.			-2,292.
b 39,472.		17,804.			21,668.
c 199,311.		198,261.			1,050.
d 193,681.		193,918.			<u>-237.</u>
e 693,991.		672,886.		_	21,105.
f 203,934.		192,300.			11,634.
$\frac{g}{3,527}$		4,085.			-558.
h 424,748. 1 10,304.		379,379. 14,623.			45,369. -4,319.
1 81,058.		100,722.			$\frac{-4,319.}{-19,664.}$
k 8,322.		11,337.			-3,004.
$\frac{\kappa}{1}$ 120,244.		97,219.			23,025.
m 334,270.		336,468.			-2,198.
n 118,101.		131,644.			-13,543.
0 1,496.		1,496.			0.
Complete only for assets show	ng gain in column (h) and owned by t	the foundation on 12/31/69		ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o but n	of col (h) gain over ot less than "-0-")	col (k),
a					-2,292.
b					21,668.
С					1,050.
<u>d</u>					-237.
<u>e</u>					21,105.
1					11,634.
<u>g</u>		-			-558. $45,369.$
1	<u> </u>				-4,319.
1	- -				-19,664.
<u>, </u>					-3,015.
<u>" </u>					23,025.
m					-2,198.
n					-13,543.
0					_0.
2 Capital gain net income or (net c	apıtal loss) { If gain, also enter If (loss), enter "-0	nn Part I, line 7 -" in Part I, line 7	2		78,025.
	ss) as defined in sections 1222(5) an	d (6):			
If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line		}	3	N/A	

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Part IV Capital Gains an	d Losses for Tax on In	vestment	Income		_				
	kınd(s) of property sold (for exar louse; or common stock, 200 shs		te,	(b) I	How ac - Purc - Dona	nase j		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>				<u></u>					
b SEE ATTACHED S	STATEMENT			<u> </u>					
С				<u> </u>					
<u>d</u>				<u> </u>			,		
<u>e</u>				<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	
<u>a</u>					-				
<u>b</u>				-					
C									
d 2 F01 01F			2 512 00		_				70 025
e 2,591,915.	una in column (h) and awned by t		2,513,89	0.		40	0 (0	\al (b) ====	78,025.
Complete only for assets showing g								ol. (h) gain not less tha	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any					(from col. (
a									
b									
С			 						
d									
е									78,025.
2 Capital gain net income or (net capital	If gain, also enter If (loss), enter -0-			}	2				78,025.
3 Net short-term capital gain or (loss)									
If gain, also enter in Part I, line 8, col		J (J)		ĴΙ					
If (loss), enter -0- in Part I, line 8	• •			J)	3			N/A	
Part V Qualification Und	ler Section 4940(e) for	Reduced	Tax on Net	Inv	estm	nent Inc	ome		
(For optional use by domestic private fo	undations subject to the section 4	1940(a) tax on	net investment in	come	e.)				
If section 4940(d)(2) applies, leave this	part blank.								
Was the foundation liable for the section	4942 tax on the distributable am	ount of any ye	ear in the base per	od?					Yes X No
If "Yes," the foundation doesn't qualify u	nder section 4940(e). Do not com	plete this par	t.						
1 Enter the appropriate amount in eac	h column for each year; see the in	structions be	fore making any e	ntries	; <u> </u>				
(a)	(b)			(c)				Destruk	(d) oution ratio
Base periód years Calendar year (or tax year beginning i	ومنام مشركان والمنام والمواصد والمرام	tributions	Net value of no			use assets			ided by col. (c))
2018		3,851.		8	.80	7,957		, ,,	.050392
2017		9,916.				8,662			.049603
2016		5,280.				8,027			.044901
2015		$\frac{3}{2},301.$		8	19	$\frac{3,245}{3}$.046661
2014		4,688.				8,101			.051739
2014		±,000.			, , ,	0,101	•		•031732
9. Tetal of line 1 column (d)							,		.243296
2 Total of line 1, column (d)		an line O by E (O on hu tha numb.	a. af.			2		.243230
3 Average distribution ratio for the 5-y		on line 2 by 5.0	o, or by the number	er or y	years				049650
the foundation has been in existence	if less than 5 years						3		.048659
4 Enter the net value of noncharitable-	use assets for 2019 from Part X, I	line 5					4		8,733,155.
5 Multiply line 4 by line 3							5		424,947.
6 Enter 1% of net investment income (1% of Part I, line 27b)						6		2,701.
	•								
7 Add lines 5 and 6							7		427,648.
									, , , , , , ,
8 Enter qualifying distributions from Pa	art XII, line 4						8_		464,694.
If line 8 is equal to or greater than lin See the Part VI instructions.	e 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1º	% tax r	rate.			

ROBERT AND FRANCES CHANEY FAMILY

Form	1990-PF (2019) FOUNDATION 20-50	<u> 1523</u>	<u>65</u>		Page 4	<u> </u>
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee ins	stru	ctio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					=
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			2,7	01.	
	of Part I, line 27b					-
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				0.	
3	Add lines 1 and 2			2,7	01.	-
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				0.	
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			2,7		
6	Credits/Payments:			<i>=_1_</i>		-
	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 3,500.					
	Exempt foreign organizations - tax withheld at source 6b 0.					
	Tax paid with application for extension of time to file (Form 8868) 6c 0.					
	Backup withholding erroneously withheld 6d 0.					
	Total credits and payments. Add lines 6a through 6d			3,5	00.	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			<u> </u>	0.	_
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				<u> </u>	-
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			7	99.	-
10	1				<u>.0</u>	_
	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► 799 • Refunded ► 11 rt VII-A Statements Regarding Activities	-	•		<u> </u>	-
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No	-
14	any political campaign?	-	1a		X	-
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1b		X	-
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	-	ייי		<u>A</u>	-
		ŀ				
_	distributed by the foundation in connection with the activities.		.		x	
	Did the foundation file Form 1120-POL for this year?	-	1c			-
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	İ				
	(1) On the foundation. > \$ 0 . (2) On foundation managers. > \$ 0 .	ŀ				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ▶ \$0.				v	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	\vdash	2		X	-
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				3.	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<u> </u>	3		X	-
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_	4a		X.	-
	If "Yes," has it filed a tax return on Form 990-T for this year?	, -	4b		77	-
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		X	-
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law					
	remain in the governing instrument?	<u> </u>	6	<u>X</u>		-
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	\vdash	7	X		-
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.	<u> </u>				
	OR					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	L	8b	_X_		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					7
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	L	9		X	. L
10	Did any nersons become substantial contributors during the tax year? It "yes " attach a schedule listing their names and addresses		10		X	

Form **990-PF** (2019)

FOUNDATION

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► WWW.FAMILYFOUNDATIONCHANEY.ORG			
14	The books are in care of ► CARRIE HANSON, EXECUTIVE DIRECTOR Telephone no ►541-89	9_9	199	
•	Located at ▶PO BOX 840, JACKSONVILLE, OR ZIP+4 ▶97			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2Ь		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	}		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b_		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_X_
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

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Part VII-D Statements negarding Activities for Which I	Offit 4720 Way Be I	icqui ca (contin	T T	15	, T	NI.
5a During the year, did the foundation pay or incur any amount to:			- February 1	- 1	'es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		l	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectiy,	s X No		ŀ	
any voter registration drive?	n		s X No	- 1		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	S LAL NO			
(4) Provide a grant to an organization other than a charitable, etc., organization	i described in section		s X No			
4945(d)(4)(A)? See instructions			S LAJ NO	1	I	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		s X No			
the prevention of cruelty to children or animals?			S LAU NO		ı	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	N/A	5b	l	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	30		
Organizations relying on a current notice regarding disaster assistance, check to		unad			İ	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			es No			
expenditure responsibility for the grant?	IN	I∕A ∐ Ye	is NO			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	nou promiumo op		ŀ			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		s X No			
a personal benefit contract?	avannel hannefit anntrant?	TE	is La INU	6b		х
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	OD		
If "Yes" to 6b, file Form 8870.	haltar transaction?		s X No			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		16	N/A	7b		
b If "Yes," did the foundation receive any proceeds or have any net income attribu		_	M/A	70		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 ili remuneration o		s X No		- 1	
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trusto	ees Foundation Ma					
Paid Employees, and Contractors	ccs, i canadation ina	inagers, riigini				
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.					
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expe	nșe
(a) Name and address	nours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acc	ount, Iowan	ces
FRANCES CHANEY	PRESIDENT	1				
P.O. BOX 840				-		
JACKSONVILLE, OR 97530	10.00	_0.	0.	,		0.
	VICE PRESIDEN	T				
P.O. BOX 840						
JACKSONVILLE, OR 97530	2.00	0.	0.			0.
ROBIN WHITZEL	SECRETARY/TRE	ASURER				
P.O. BOX 840						
JACKSONVILLE, OR 97530	2.00	0.	0.	,		0.
JASON ANDERSON	TRUSTEE	- "				
P.O. BOX 1667						
MEDFORD, OR 97501	5.00	0.	0.	,		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acc) Expe ount, llowan	other
NONE						
			,			
		1 _				
		-				
Total number of other employees paid over \$50,000			>			0
			Form	1990-	.PF/	2010

ROBERT AND FRANCES CHANEY FAMILY

	0-5052	365 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		·
(a) Name and address of each person paid more than \$50,000 (b) Type of service	e	(c) Compensation
NONE		
	· · · · · · · · · · · · · · · · · · ·	
. UR I	,	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		
1 <u>N/A</u>		
•		
2		
3		
4		
	_	
Dort IV B Comment of Drawners Deleted Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		ranount
1 W/A		
2		
All other program-related investments. See instructions		
3		
	\dashv	
Total. Add lines 1 through 3	>	0.
	For	m 990-PF (2019)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,281,806.
	Average of monthly cash balances	1b	326,170.
	Fair market value of all other assets	1c	258,171.
	Total (add lines 1a, b, and c)	1d	8,866,147.
	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,866,147.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	132,992.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,733,155.
6	Minimum investment return Enter 5% of line 5	6	436,658.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar foreign organizations, check here ▶ ☐ and do not complete this part.)	ıd certaır	1
1	Minimum investment return from Part X, line 6	1	436,658.
2a	2 701		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,701.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	433,957.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	433,957.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	433,957.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		161 601
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	464,694.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	161 661
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	464,694.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	<u>2,701.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	461,993.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

1 Destributable amount for 2019 from Part XI, Inte 7 2 Undestable accent, 1aw, 30 of the end of 3019 a Cities amount for 2018 only b Total for prior years 3 Excess distributions carryover, if any, to 2019; a From 2014 b From 2016 from 2017 e From 2016 from 2017 e From 2018 from 2017 e From 2018 from 2019	`	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2. Understowed receive. 4 any, as of he and of 2019 a. Enter amount for 2018 only b. Total for prior years 3. Excess distributions carryover, if any, to 2019: a. From 2014 b. From 2015 c. From 2016 c. From 2017 c. From 2018 1. Total of lines Sa through e 4. Qualifying distributions for 2019 from Part XII, line 4: b. S. 464, 694. Applied to undistributed morne of prior Part XII, line 4: b. S. 464, 694. Applied to undistributed morne of prior Part XII, line 4: b. S. 464, 694. Applied to undistributed morne of prior Part XII, line 4: b. S. 464, 694. Applied to undistributed morne of prior Quasis (Section required -see instructions) C. Freated as distributions out of corpus C. Freated as distributions out of corpus C. Freated as distributions out of corpus C. Freated as distributions out of corpus 5. Excess distributions exception applied to 2019 C. Freated as distributions out of corpus 5. Excess distributions exception applied to 2019 C. Freate the net total of each column as indicated below. C. Corpus Add Invest C. exception C. Freated and C. C. C. C. C. C. C. C. C. C. C. C. C.	· .				433,957.
a Enter amount for 2018 only b Total for pror years 2 Excess distributions carryever, if any, to 2019: a From 2016 b From 2016 c From 2016 c From 2017 c From 2018 1 Total of lines 3s throughe Quadrying distributions for 2018 from Part XII, lime 4: b \$ 464,694. a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018 distributions for prory years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Freeze enthrobicous comprise agoined to 2019 If an annount applied in the see instructions C Freeze enthrobicous comprise agoined to 2019 If an annount applied in the see instructions C Freeze enthrobicous comprise agoined to 2019 If an annount applied in the see instructions C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous comprise agoined to 2019 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobicous compriser to 2020 C Freeze enthrobic					
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a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2019. Subtract line 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2015 c Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018	must be shown in column (a))				,
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d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
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lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	f Undistributed income for 2019. Subtract	·		·	
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section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	7 Amounts treated as distributions out of				
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9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		0.	•		
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	- I	0.			
a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	10 Analysis of line 9:				
b Excess from 2016 c Excess from 2017 d Excess from 2018	· • • • • • • • • • • • • • • • • • • •				,
c Excess from 2017 d Excess from 2018					
d Excess from 2018					
					

ROBERT AND FRANCES CHANEY FAMILY Form 990-PF (2019) 20-5052365 FOUNDATION Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 」4942(j)(3) or Prior 3 years 2 a Enter the Jesser of the adjusted net Tax year (c) 2017 (d) 2016 (e) Total (b) 2018 (a) 2019 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments, on securities loans (sections 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) FRANCES CHANEY b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2019)

c Any submission deadlines:

Form 990-PF (2019) FOUNDATION			20-505	2365 Page 11
Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	Year or Approved for Future	Payment	1	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
a raid ddinig the year				
SEE ATTACHED SCHEDULE	NONE	SEE ATTACHED	SEE ATTACHED SCHEDULE	
	_	SCHEDULE		379,245.
<u> </u>				
Total			▶ 3a	379,245.
b Approved for future payment				
NONE	:			
				
Total		<u> </u>	▶ 3b_	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated I	ousiness income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a	_				
b	_				<u> </u>
C	_				
d	_				W-1
e	_				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	269,742.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	531190	13,385.			
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other	· ·	Attract			
than inventory	523000	78,025.			
9 Net income or (loss) from special events	3 - 3 - 3 -	,	_	·	
10 Gross profit or (loss) from sales of inventory				• • •	
11 Other revenue:					
a					
		··-			
C			-		
d					
12 Subtotal. Add columns (b), (d), and (e)		91,410.		269,742.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	361,152.
(See worksheet in line 13 instructions to verify calculations	()			_	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Page 13

Part Avii	Exempt Organ	egarding Transfers to a izations	ina Transactions a	na neiationsni	ps with noncharitable	;	
1 Did the or		rectly engage in any of the followin	in with any other organization	on described in section	n 501(c)	Yes	No
		nizations) or in section 527, relating	-		11 30 1(6)	103	10
•	````	ation to a noncharitable exempt or	• •				
(1) Cash		ation to a nononantable exempt of	gamzation of.		1a(1)		x
(2) Other					1a(2)		X
b Other tran					1.5(-)		
	s of assets to a noncharita	ble exempt organization			1b(1)		х
		ncharitable exempt organization			1b(2)		X
	al of facilities, equipment,				1b(3)		X
	bursement arrangements				1b(4)		X X X X X
(5) Loan	s or loan guarantees				1b(5)		X
(6) Perfo	ormance of services or me	mbership or fundraising solicitatio	ins		1b(6)		X
c Sharing o	of facilities, equipment, ma	uling lists, other assets, or paid em	ployees		1c		_ X
d If the answ	wer to any of the above is	"Yes," complete the following sche	edule. Column (b) should alv	ways show the fair ma	arket value of the goods, other as	sets,	
or service	es given by the reporting f	oundation. If the foundation receive	ed less than fair market valu	ie in any transaction (or sharing arrangement, show in		
column (d		other assets, or services received.					
(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of	of transfers, transactions, and sharing a	rangeme	nts
		N/A	***************************************				
					··········		
				_			
	<u>-</u>						

ın section	501(c) (other than sectio	tly affiliated with, or related to, one n 501(c)(3)) or in section 527?	or more tax-exempt organi	zations described	Yes	X] No
ų II tes, ci	omplete the following sch (a) Name of org		(b) Type of organization	16) Description of relationship		
	N/A	Jame201011	(b) Type of organization	(0	n begon priori or relation on p		
	N/A						
							
Under	r nenalties of nerrory 1 declare	that I have examined this return, including	ng accompanying schedules and	statements, and to the b	est of my knowledge		
		inplete Declaration of greparer (other than			return with the shown below	ne prepar /7 Se <u>e in:</u>	this er str
Sıgı	nature of officer or trustee		Date	Title			
	Print/Type preparer's na	ame Preparer's s	ignature ,	Date (Check f PTIN		
		,()-	11 1	, , , 5	self- employed		
Paid	DAVID P. H	YATT, CPA V	11:17	119b1	P00883	351	
Preparer	Firm's name ► DAV		PC		Firm's EIN ▶ 26-19320		
Use Only		<i>-</i> 	=				
•	Firm's address ▶ 3.5	51 E BARNETT RO	AD. SUTTE #1	05			
		DFORD, OR 97504			Phone no. (541) 773	-94	07
					Form 99		

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECU	RITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVES MENT INCO	
DA DAVIDSON	269,742.		0. 269,742	. 269,74	2.
TO PART I, LINE 4	269,742.		269,742	269,74	2.
FORM 990-PF		RENTAL IN	COME		STATEMENT 2
KIND AND LOCATION O	F PROPERTY			ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL - JACKSO	NVILLE OR			1	13,385.
TOTAL TO FORM 990-P	F, PART I,	LINE 5A		•	13,385.
FORM 990-PF		LEGAL	FEES	-	STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
LEGAL		2,831.	0.		2,831.
TO FM 990-PF, PG 1,	LN 16A	2,831.	0.	-	2,831.
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ACCOUNTING PAYROLL SERVICE		4,980. 559.	0.		4,980. 559.
	 1 IN 16D	5,539.	0.		5,539.
TO FORM 990-PF, PG	I, DN 10D	3,333.	0.		3,339.

FORM 990-PF (OTHER PROFES	SIONAL FEES	S'	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES	89,857.	89,857.		0.
TO FORM 990-PF, PG 1, LN 16C	89,857.	89,857.		0.
FORM 990-PF	TAX	ES	S'	ratement 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX EXPENSE FEDERAL TAXES FOREIGN TAXES STATE TAXES	4,971. -4,345. 1,170. 983.	0. 0. 1,170. 0.		4,971. -4,345. 0. 983.
TO FORM 990-PF, PG 1, LN 18	2,779.	1,170.		1,609.
FORM 990-PF	OTHER E	XPENSES	S'	ratement 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE EXPENSE DUES AND SUBSCRIPTIONS UTILITIES OFFICE EXPENSE MISCELLANEOUS PUBLIC RELATIONS SUPPLIES	1,778. 1,152. 2,224. 490. 2,585. 322. 150.	0. 0. 0.		1,778. 1,152. 2,224. 490. 2,585. 322. 150.
TO FORM 990-PF, PG 1, LN 23	8,701.	0.		8,70

FORM 990-PF

REASONABLE CAUSE FOR LATE FILING

STATEMENT

8

TECHNICALLY THIS IS NOT BEING FILED LATE. SEPTEMBER 2020 PRESIDENT TRUMP DECLARED CERTAIN AREAS OF OREGON AS A DISASTER ZONE. JACKSON COUNTY WAS PART OF THE DECLARATION DUE TO THE ALAMEDA FIRE WHICH DETROYED VIRTUALLY TWO TOWNS. BY MAKING THIS DECLARATION THE RETURN WHICH WOULD NORMALLY BE DUE ON OCTOBER 15, 2020 BECAME DUE ON JANUARY 15, 2021. A TIMELY FILED EXTENSION WAS MADE ON JANUARY 15, 2021 EXTENDING THIS RETURN TO APRIL 15, 2021. HOWEVER THERE IS NO PLACE ON THE RETURN TO PROPERLY DISCLOSE THESE EVENTS.

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FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SECURITIES		7,323,264.	8,095,552.
TOTAL TO FORM 990-PF, PART II, LI	INE 10B	7,323,264.	8,095,552.
FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN CWF PROPERTIES	217,131.	212,516.	258,171.
TO FORM 990-PF, PART II, LINE 15	217,131.	212,516.	258,171.
FORM 990-PF OT	THER LIABILITIES		STATEMENT 11
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DUE TO WEST FAMILY FOUNDATION		41,301.	48,047.
TOTAL TO FORM 990-PF, PART II, LI	INE 22	41,301.	48,047.

12

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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CARRIE HANSON, EXECUTIVE DIRECTOR PO BOX 840 JACKSONVILLE, OR 97530

TELEPHONE NUMBER

541-899-9199

EMAIL ADDRESS

CHANSON.FAMILYFOUDATION@GMAIL.COM

FORM AND CONTENT OF APPLICATIONS

INTERNET APPLICATION FORM FOUND ON WEBSITE WWW.FAMILYFOUNDATIONCHANEY.ORG

ANY SUBMISSION DEADLINES

THE LAST BUSINESS DAY IN JANUARY AND JULY

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANT APPLICATIONS WILL BE ACCEPTED ONLY FROM ORGANIZATIONS WITH A 501(C)(3) TAX-STATUS DESIGNATION. NO GRANTS TO INDIVIDUALS WILL BE MADE. THE FOUNDATION AWARDS GRANTS IN FOUR STRATEGIC AREAS; HUMAN SERVICES, PUBLIC SAFETY, FAITH BASED PROGRAMS, AND OTHER CHARITABLE CAUSES TO SUPPORT CHILDREN AND THEIR FAMILIES WHO RESIDE IN THE GEOGRAPHIC AREAS OF JACKSON & JOSEPHINE COUNTIES, OREGON; BARRY COUNTY, MISSOURI AND CABELL COUNTY, WEST VIRGINIA.

THE FOLLOWING ACTIVITIES ARE INELIGIBLE FOR FUNDING: ENDOWMENTS OR ANNUAL FUND DRIVES, INDIRECT OR OVERHEAD EXPENSES, SPONSORSHIP OF FUNDRAISING EVENTS, VISUAL AND PERFORMING ARTS PROGRAMS, PROPERTY ACQUISITION.

STATEMENT S226

Contributions, Gifts, and Grants Paid during the Year (See Key Issue 22I)

Organization	Robert & Frances Chaney Family Foundation
TIN	20-5052365
Tax Year Ended	31-May-20

	•				-	
	Form 990-PF, Part XV, Line 3a					
	Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution		Amount
	Asante Foundation 2600 Siskiyou Blvd Ste 100 Medford, OR	N/A	PC	Support the Asante Forward Campaign	\$	5,000 00
2	ACCESS P O Box 4666 Medford, OR	N/A	PC	Support the Fueling Healthy Families project	\$	3,000 00
3	ACCESS P O Box 4666 Medford, OR	N/A	PC	Support your current pressing needs	\$	5,000 00
4	Addictions Recovery Center, Inc. (ARC) 1003 E. Main St. Suite 104 Medford, OR	N/A	PC	Support the purchase of a van to transport women in the Reddy House program	\$	10,000 00
5	American Sewing Guild - Southern Oregon 1685 Wagon Trail Dr Jacksonville, OR	N/A	PC	Support the ASG community service program	\$	2,730 00
	Ashland Emergency Food Bank P O Box 3578 Ashland, OR	N/A	PC	Support the food purchase project	\$	2,000 00
	Ashland Emergency Food Bank P O Box 3578 Ashland, OR	N/A	PC	Support your current pressing needs	\$	5,000 00
ı	Barboursville Vounteer Fire Department PO Box 325 Barboursville, WV	N/A	PC	Support the Base Radio Upgrade project	\$	4,000 00
	Barry County Fire Chiefs Association PO Box 86 Shell Knob, MO	N/A	PC	Support necessary repairs to the firefighter training trailer	\$	2,000 00
10	Boy Scouts of America, Crater Lake Council 3039 Hanley Rd Central Point, OR	N/A	PC	Support the construction of the BSA shooting sports complex safe area at Camp McLoughlin, with Foundation	\$	10,000 00
	Butterfield Fire Protection District 10600 East 1st Street Butterfield, MO	N/A	GOV	Support the purchase of Portable Digital Radios	\$	4,346 00
	Cassville Police Department 302 Main Street Cassville, MO	N/A	GOV	Support the purchase of 2 Automatic External Defibrillators (AED) and the requested water rescue supplies	\$	4,655 00
	Chiron Center Incorporated P O Box 1004 Jacksonville, OR	N/A	PC	Support the behavioral health and wellness program for members of the HTCTF	\$	10,000 00
14	City of Milton- Police Department 1139 Smith Street Milton, WV	N/A	GOV	Support the New Server & Software project	\$	15,000 00
15	Community Works, Inc 2594 East Barnett Ave, Suite C Medford OR	N/A	PC	Support the Project Dove program	\$	2,000 00

Form 990-PF. Part	Recipient	If recipient is				Amount
	ress (home or business)	an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution		
16 Cox Monett Hospita		N/A	PC	Support the purchase of 3 Tasers & 4	\$	5,252 00
801 Lincoln Ave	•	11//	, 0	Ballistic Plates	*	0,202 00
Monett, MO		;		Bambile Fiates		
	nerapeutic Riding Center	N/A	PC	Support the 2020 Student Scholarship	\$	3,500 00
P O Box 2276	.a.apaana . mamig aama.		. •	Program	, T	0,000
Grants Pass, OR		;				
8 Diaper Bank of the	Ozarks	N/A	PC	Support the purchase of diapers for	\$	1,000 0
615 N Glenstone Av				families in need	,	
Springfield, OR						
	s (formerly -Dogs for the Deaf)	N/A	PC	Support the feeding program for	\$	6,250 0
10175 Wheeler Roa Central Point, OR				assistance dogs in training	:	
Exeter Fire Protection	on District	N/A	GOV	Support the purchase of a sidewinder remote control front mount brush truck	\$	7,000 00
P O Box 156		•				
Exeter, MO		N/A	PC	monitor for fire suppression Support the Purchase of Furnishings	\$	3,000 0
P O Box 876		IN/A	PC	for the Golden Minds Center for	Ф	3,000 0
Ceredo, WV	•			Learning and Development		
2 Habitat for Humanit	/Rogue Valley	N/A	PC	Support your current pressing needs	\$	5,000 0
PO Box 688	Willogue Valley	19775	10	Support your current pressing needs	Ψ	3,000 0
Medford, OR						
Habitat for Humanit	//Roque Valley	N/A	PC	Suport the "Circle Of Hope"	\$	2,500 0
PO Box 688	Triogue Valley	14// 1	10	Challenge at the Building Homes,	•	2,000 0
Medford, OR				Building Hope event		
Hearts With A Missi	on	N/A	PC	Provide general operating support	\$	5,000 0
711 Medford Center				Total general special grappens	•	0,000
Medford, OR				Į.		
5 Hearts With A Missi	on	N/A	PC	Support your current pressing needs	\$	5,000 0
711 Medford Center						•
Medford, OR						
6 HOPE Equestrian C	enter	N/A	PC	Multi year gift in support of Home for	\$	10,000 0
PO Box 396				Hope Capital Campaign, with naming		
Eagle Point, OR				rights opportunities		
7 Huntington Police D	epartment	N/A	GOV	Support the purchase of dual fuel	\$	12,840 00
675 10th St				flashlights to assist in officer safety		
Huntington, WV						
	& FFA Jr Livestock Auction	N/A	PC	Support the purchase of a lamb at the	\$	2,780 00
12100 Agate Road				2019 Jackson County Spring Fair		
Eagle Point, OR				from a 4H/FFA exhibitor		
	ld Abuse Task Force - CAC	N/A	PC	Support your current pressing needs	\$	5,000 00
816 W 10th Street				1		
Medford, OR						
Jackson County Sch	nool District 6	N/A	GOV	Support the Library remodel project	\$	3,000 00
300 Ash Street						
Central Point, OR	10.1.10					7.644.5
Jackson County Sch	1001 District 6	N/A	GOV	Support the construction of the Hanby	\$	7,941 00
300 Ash Street				Hillside Natural Playground		
Central Point, OR	and David			Overandha Baratta Barat B		40.000.0
Josephine County F		N/A	PC	Support the Pop-Up Pantry Program	\$	10,000 0
3658 Upper River R	oau			}		
Grants Pass, OR	cundation	N/A	PC	Support Project CAET (Children	<u> </u>	10,000.0
3 Josephine County F	oundation	IN/A	PU	Support Project SAFE (Students Acquiring Firefighting Equipment)	\$	10,000 0
P O Box 673						

•	Fołm 990-PF, Part XV. Line 3a Recipient	If recipient is	I	T	$\overline{}$	Amount
	Name and Address (home or business)	an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution		
34	KAIROS Northwest	N/A	PC	Support the New Beginnings Sensory	\$	5,077 00
	1750 Nebraska, Bldg A			Project		
	Grants Pass, OR			ļ	į	
		_ <u></u>		<u></u>		
35	Kids Unlimited of Oregon	N/A	PC	Support the Pre-Kindergarten	\$	10,000 00
	821 N Riverside			Program at Kids Unlimited		
	Medford, OR				L	
36	La Clinica Del Valle Family Health Care Center	N/A	PC ·	Support the Primary Care Oral	\$	5,000 00
	3617 S Pacific Hwy			Hygiene Expansion project		
	Medford, OR			<u></u>		
37	La Clinica Del Valle Family Health Care Center	N/A	PC	support your current pressing needs	\$	5,000 00
	3617 S Pacific Hwy	1		}		
	Medford, OR					
38	Maslow Project	N/A	PC	Support the purchase of basic needs	\$	3,500 00
	500 Monroe Street			and emergency supplies for homeless		
	Medford, OR			Jackson and Josephine County youth		
39	Maslow Project	N/A	PC	Support your current pressing needs	\$	5,000 00
	500 Monroe Street					
	Medford, OR					
40	Max's Mission	N/A	PC	Support the purchase of Naloxone &	\$	2,050 00
	P O Box 1145			kits for use in the rural outreach]	
	Jacksonville, OR			project		
41	Medical Teams International	N/A	PC	Provide Free Dental Care for Low-	\$	2,500 00
	14150 SW Milton Court			Income People in Jackson &		
	Tigard, OR			Josephine Counties, OR	-	45.000.00
42	Milton Volunteer Fire Department	N/A	PC	Support the Fire Gear Replacement	\$	15,000 00
	341 E Main Street			Project		
	Milton, WV	N/A	DC	Company the management of the company	-	2 404 00
43	Pacific Bible College	N/A	PC	Support the purchase of chairs,	\$	3,484 00
	28 S Fir, Suite 212			microscope and a network storage		
	Medford, OR	N/A	PC	device Support the Uncle Food's Diner	<u> </u>	1,500 00
44	Peace House P O Box 524	IN/A	PC	''	\$	1,500 00
				program		
AE	Ashland, OR Peter Britt Gardens Music and Arts Festival	N/A	PC	Support your current pressing needs	\$	5,000 00
45	PO Box 1124	IN/A	F C	Support your current pressing needs	1 \$	5,000 00
	Medford, OR					
	Purdy Fire Protection District	N/A	GOV	Support the purchase of 6 self	\$	6,900 00
40	P.O. Box 51	19/7	300	contained breathing air bottles for	۳ ا	0,500 00
	Purdy, MO	1		firefighters		
47	Reaching Our Community (ROC)	N/A	PC	Support the Food Procurement	\$	5,000 00
~′	564 SW Foundry St		'	project	"	5,500 00
	Grants Pass, OR					
4 8	Rogue Community College (RCC)	N/A	GOV	Provide food vouchers for students	\$	2,500 00
	3345 Redwood Highway	. "" `		who are registered as STEP program	*	_,500 00
	Grants Pass, OR		•	participants		
49	Society of St. Vincent de Paul	N/A	PC	To address your current pressing	\$	7,500 00
70	P O Box 1663] ''''	. •	needs		.,000 00
	Medford, OR					
50	Society of St. Vincent De Paul - Our lady of the	N/A	PC	Provide assistance for individuals and	\$	5,000 00
50	132 SE H Street			families living in poverty with rent,	*	0,000 00
	Grants Pass, OR			utilities, medical needs, IDS,and		
51	Sparrow Clubs USA	N/A	PC	Support the office relocation project	\$	2,000 00
٠.	2960 Doctors Park Drive				*	_,000 00
	Medford OR					
		_l		<u> </u>		

	Form 990-PF. Part XV. Line 3a					
	Recipient	If recipient is				Amount
		an individual,			1	
	Name and Address (home or business)	show any			l	
		relationship to				
		any foundation			1	
	,	manager or	Foundation		l	
		substantial	status of			
		contributor	recipient	Purpose of grant or contribution		
52	Spartan Boxing Club	N/A	PC	Support of the KEY Program	\$	6,000 00
	729 Welch St			1		
	Medford OR	.]			}	
53	The ALS Association of Oregon and SW	N/A	PC	Support the work of the Southern	\$	5,000 00
	700 NE Multnomah St			Oregon ALS Family Support Program	`	-,
	Portland, OR			l	l	
54	The Butcher Shop	N/A	other	Processing Fees for a Lamb	\$	130 00
-	1532 S Shasta Ave			purchased at the Spring 2019 Fair	•	
	Eagle Point, OR			and donated to Kids Unlimited	1	
55	The Salvation Army, Medford Citadel	N/A	PC	Support your current pressing needs	\$	5,000 00
•	P O Box 757		, 0	Support, sur surrout processing module	*	0,000 00
	Medford OR				i	
56	United Way of Jackson County	N/A	PC	Support the 2020 ONLC in Ashland,	\$	1,500 00
30	60 Hawthorne Street	1 ""	, 0	Oregon	*	1,000 00
	Medford, OR			Cicgon	}	
57	Walking Tall Southern Oregon	N/A	PC	Provide general operating support to	\$	5,000 00
3,	IPO Box 3789	1 1111	10	meet your greatest needs	*	0,000 00
	Central Point, OR			lineer your greatest needs	Į	
50	Wheaton Rural Fire Department	N/A	PC	Support the purchase of 50 Watt VHF	\$	3,845 00
30	IP O Box 10		10	Mobile Radios	۱ ۳	3,043 00
	Wheaton, MO			Wobile Nadios		
50	Wilderness Trails, Inc	N/A	PC	Sponsor at-risk/foster children from	\$	3,000 00
99	P O Box 4655		10	Southern Oregon to attend one or	[Ψ	3,000 00
	Medford, OR			more of our weekend follow-up		
	I Wediord, OK		1	retreats	1	
60	Wildlife Images Rehabilitation and Education	N/A	PC	Support the dangerous tree repair	\$	3,500 00
90	IP O Box 36		FU	and removal project on the Wildlife	"	3,300 00
	Merlin,OR			Images campus	1	
61	Women's Crisis Support Team	N/A	PC	Support the Calhoun House Sidewalk	\$	4,465 00
91	560 A -NE F Street, PMB #430	19/7	FU	and Irrigation Repair/ Replacement	🍟	7,700 00
	Grants Pass,OR			Project	1	
62	YMCA dba Rogue Valley Family YMCA	N/A	PC	Support the YMCA childcare	\$	25,000 00
02	522 West Sixth Street	19/4	P.C		⊅	25,000 00
	[· · · · · · · · · · · · · · · · · · ·			expansion project		
^^	Medford, OR	N/A	DC DC	Current the removations of the	-	10,000,00
63	Youth 71Five Ministries	N/A	PC	Support the renovations of the	\$	10,000 00
	529 Edward St			firehouse program and initial start up		
	Medford, OR	1		costs	l	

Medford, OR
TOTAL PAID DURING THIS YEAR

\$ 379,245 00

Page 1 of 8

Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization Robert & Frances Chaney Family Foundation	20-5052365	31-May-20
Organization	NI NI	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to its grants.

Name and Address of Grante	its grants.			•						
\$ 5,000.00 8/26/2019 Support the Asante Forward Campaign \$ 3,000.00 10/30/2019 Support the Fueling Healthy Families project \$ 10,000.00 4/22/2020 Support the purchase of a van to transport women in the Reddy House program \$ 2,730.00 4/22/2020 Support the ASG community service program \$ 2,000.00 10/31/2019 Support the food purchase project \$ 5,000.00 4/22/2020 Support the Base Radio Upgrade \$ 5,000.00 4/22/2020 Support the Base Radio Upgrade \$ 4,000.00 4/22/2020 Support the Base Radio Upgrade	Name and Address of Grantee		mount		Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Verification of the Grantee's Reports
\$ 3,000.00	Asante Foundation 2600 Siskiyou Blvd Ste 100 Medford, OR	93		00.000'	8/26/2019	Support the Asante Forward Campaign		o _N		
\$ 5,000 00 4/22/2020 Support your current pressing needs \$ 10,000.00 10/31/2019 Support the purchase of a van to transport women in the Reddy House program \$ 2,730 00 4/22/2020 Support the ASG community service program \$ 2,000.00 10/31/2019 Support the food purchase project \$ 5,000 00 4/22/2020 Support the Base Radio Upgrade project \$ 4,000 00 4/22/2020 Support the Base Radio Upgrade	2 ACCESS P O Box 4666 Medford, OR	9		00.000,	10/30/2019	Support the Fueling Healthy Families project		O Z		
\$ 10,000.00 10/31/2019 Support the purchase of a van to transport women in the Reddy House program 30n \$ 2,730 00 4/22/2020 Support the ASG community service program \$ 2,000.00 10/31/2019 Support the food purchase project \$ 5,000 00 4/22/2020 Support the Base Radio Upgrade \$ 4,000 00 4/22/2020 Support the Base Radio Upgrade project	3 ACCESS P O Box 4666 Medford, OR	03		00 000'	4/22/2020	Support your current pressing needs		O _Z		
### School ## 272020 ### School ### Sch	Addictions Recovery Center, Inc (ARC 1003 E Main St Suite 104 Medford, OR	_		00.000,	10/31/2019	Support the purchase of a van to transport women in the Reddy House program		ON.		
\$ 2,000.00 10/31/2019 Support the food purchase project \$ 5,000 00 4/22/2020 Support your current pressing needs artment \$ 4,000 00 4/22/2020 Support the Base Radio Upgrade project project	5 American Sewing Guild - Southern Ore Chapter 1685 Wagon Trail Dr Jacksonville, OR	,		,730 00	4/22/2020	Support the ASG community service program		O _N		
\$ 5,000 00 4/22/2020 Support your current pressing needs \$ 4,000 00 4/22/2020 Support the Base Radio Upgrade project	6 Ashland Emergency Food Bank P O Box 3578 Ashland, OR	07		00.000;	10/31/2019	Support the food purchase project		O _N		
\$ 4,000 00 4/22/2020 Support the Base Radio Upgrade project	7 Ashland Emergency Food Bank P.O Box 3578 Ashland, OR	9 7		00 000':	4/22/2020	Support your current pressing needs		ON		
	8 Barboursville Vounteer Fire Departmer PO Box 325 Barboursville, WV			00 000'1	4/22/2020	Support the Base Radio Upgrade project		ON		

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STATEMENT S219

Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization: Robert & Frances Chaney Family Foundation	20-5052365	31-May-20
Organization:	N.	Tax Year Ended

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to

its grants.	Name and Address of Grantee Amo	Barry County Fire Chiefs Association \$PO Box 86 Shell Knob, MO	10 Boy Scouts of America, Crater Lake Council \$3039 Hanley Rd Central Point, OR	11 Butterfield Fire Protection District 10600 East 1st Street Butterfield, MO	12 Cassville Police Department \$302 Main Street Cassville, MO	13 Chiron Center Incorporated P.O. Box 1004 Jacksonville, OR	14 City of Milton- Police Department 1139 Smith Street Milton, WV	15 Community Works, Inc 2594 East Barnett Ave, Suite C Medford OR	16 Cox Monett Hospital 801 Lincoln Ave Monett, MO
	Amount of Grant	2,000.00	10,000 00	4,346.00	4,655 00	10,000 00	15,000 00	2,000.00	5,252 00
	Date of Grant	10/30/2019	10/31/2019	10/30/2019	10/30/2019	4/22/2020	4/22/2020	4/22/2020	10/30/2019
f	Purpose of Grant	Support necessary repairs to the firefighter training trailer	Support the construction of the BSA shooting sports complex safe area at Camp McLoughlin, with Foundation	Support the purchase of Portable Digital Radios	Support the purchase of 2 Automatic External Defibrillators (AED) and the requested water rescue supplies	Support the behavioral health and wellness program for members of the HTCTF	Support the New Server & Software project	Support the Project Dove program	Support the purchase of 3 Tasers & 4 Ballistic Plates
,	To the Grantor's Knowledge, Grantee Has Diverted a Amounts Portion of Funds Expended by from the Purpose of Grantee the Grant (Yes/No)								
	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	ON.	o Z	o Z	O _Z	S Z	O _N	S N	o Z
	Dates of Reports Received from Grantee								
	Dates and Results of any Venfication of the Grantee's Reports								

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STATEMENT S219

Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization: Robert & Frances Chaney Family Foundation	20-5052365	31-May-20
Organization:	N.F	ax Year Ended

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to its grants.

	its grants.					•			
	Name and Address of Grantee	Атоп	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds Expended by from the Purpose of Grantee the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
17	77 Crossing Bridges Therapeutic Riding Center P O Box 2276 Grants Pass, OR	₩	3,500 00	4/22/2020	Support the 2020 Student Scholarship Program		o N		
4	18 Diaper Bank of the Ozarks 615 N Glenstone Ave Springfield, OR	6	1,000 00	10/30/2019	Support the purchase of diapers for families in need		ON	:	
7,	19 Dogs for Better Lives (formerly -Dogs for the 10175 Wheeler Road Central Point, OR	\$	6,250.00	4/22/2020	Support the feeding program for assistance dogs in training		o N		
7	20 Exeter Fire Protection District P O Box 156 Exeter, MO	6	7,000.00	10/30/2019	Support the purchase of a sidewinder remote control front mount brush truck monitor for fire suppression		O _N		
4	21 Golden Girl Inc P O Box 876 Ceredo, WV	\$	3,000 00	4/22/2020	Support the Purchase of Furnishings for the Golden Minds Center for Learning and Development		ON O		
77	22 Habitat for Humanıty/Rogue Valley PO Box 688 Medford, OR	₩	5,000.00	4/22/2020	Support your current pressing needs		ON.		
8	Habitat for Humanity/Rogue Valley PO Box 688 Medford, OR	⇔	2,500.00	9/18/2019	Suport the "Circle Of Hope" Challenge at the Building Homes, Building Hope event		ON.		
5	24 Hearts With A Mission 711 Medford Center #334 Medford, OR	\$	5,000 00	10/31/2019	Provide general operating support		O _N		

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Substantiation of Exercise of Expenditure Responsibility STATEMENT S219

(See Key Issue 26G)

Organization. Robert & Frances Chaney Family Foundation
TIN 20-5052365

Year Ended 31-May-20 Tax Year Ended

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to

Name and Address of Grante	its grants.						,
Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion Hearts With A Mussion HOPE Equestion Center HOPE Equestion Campaign Hearts With A Mussion Hope Capital Campaign, with naming Hope Capital Campaign Hope Capital Campa	Name and Address of Grantee	Amount of Gr		Purpose of Grant	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
HOPE Equestran Center \$ 10,000 00 4/22/2020 Multi year gift in support of Home for PO Box 396 And Company with naming Hope Capital Campaign, with naming Hope Capital Campaign, with naming Huntington Police Department \$ 12,840 00 10/30/2019 Support the purchase of dual fuel flashlights to assist in officer safety Huntington, MV Jackson County 4-H & FFA Jr Livestock \$ 2,780.00 7/15/2019 Support the purchase of a lamb at the Auction Committee Road Eagle Point, OR Jackson County Child Abuse Task Force - \$ 5,000 00 4/22/2020 Support the Library remodel project Jackson County School District 6 \$ 3,000 00 10/31/2019 Support the Library remodel project Jackson County School District 6 \$ 3,000 00 10/31/2019 Support the Library remodel project Jackson County School District 6 \$ 7,941.00 10/31/2019 Support the Pop-Up Pantry Program 3658 Upper River Road Josephine County Food Bank \$ 10,000 00 4/22/2020 Support Project SAFE (Students P.O. Box 673 P.O. P.O. P.O. P.O. P.O. P.O. P.O. P.O	25 Hearts With A Mission 711 Medford Center #334 Medford, OR			Support your current pressing needs	ON N		
Huntington Police Department \$ 12,840 00 10/30/2019 Support the purchase of dual fuel flashlights to assist in officer safety Huntington, WV Jackson County A+H & FFA Jr Livestock Action County A+H & FFA Jr Livestock Action County A+H & FFA Jr Livestock Support the purchase of a lamb at the Auction Committee 112100 Agate Road Eagle Point, OR Jackson County Child Abuse Task Force \$ 5,000 00 4/22/2020 Support the purchase of a lamb at the 2019 Jackson County School District 6 \$ 3,000 00 10/31/2019 Support the Library remodel project Central Point, OR Jackson County School District 6 \$ 3,000 00 10/31/2019 Support the Library remodel project Central Point, OR Jackson County School District 6 \$ 7,941.00 10/31/2019 Support the construction of the Hanby Hillside Natural Playground Hillside Natural Playground Central Point, OR Josephine County Food Bank \$ 10,000 00 4/22/2020 Support the Pop-Up Pantry Program Josephine County Foundation \$ 10,000 00 4/22/2020 Support Project SAFE (Students Poy-Up Pantry Program Josephine County Foundation \$ 10,000 00 4/22/2020 Support Project SAFE (Students Poy-Up Pantry Program Josephine County Poor Bank Poy-Up Pantry Program Acquiring Firefighting Equipment)	26 HOPE Equestrian Center PO Box 396 Eagle Point, OR			Multi year gift in support of Home for Hope Capital Campaign, with naming rights opportunities	o Z		
Jackson County 4-H & FFA Jr Livestock \$ 2,780.00 7/15/2019 Support the purchase of a lamb at the Lange of Auction County Child Abuse Task Force - South of the Lange of Action of Lange of L	27 Huntington Police Department 675 10th St Huntington, WV		-	Support the purchase of dual fuel flashlights to assist in officer safety	ON		
Jackson County Child Abuse Task Force - \$ 5,000 00 4/22/2020 Support your current pressing needs 816 W 10th Street Medford, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point, OR Jackson County School District 6 30 Ash Street Central Point County Foundation of the Hanby Hillside Natural Playground Jackson County School District 6 30 Ash Street Central Point County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jackson County Foundation of the Hanby Jac	28 Jackson County 4-H & FFA Jr Livestock Auction Committee 12100 Agate Road Eagle Point, OR			Support the purchase of a lamb at the 2019 Jackson County Spring Fair from a 4H/FFA exhibitor	O N		
Jackson County School District 6 \$ 3,000 00 10/31/2019 Support the Library remodel project 300 Ash Street Central Point, OR Jackson County School District 6 \$ 7,941.00 10/31/2019 Support the construction of the Hanby Hillside Natural Playground Central Point, OR Josephine County Food Bank \$ 10,000 00 4/22/2020 Support the Pop-Up Pantry Program 3658 Upper River Road Grants Pass, OR Josephine County Foundation \$ 10,000 00 4/22/2020 Support Project SAFE (Students P.O. Box 673 Murphy, OR	29 Jackson County Child Abuse Task Force - CAC816 W 10th StreetMedford, OR			Support your current pressing needs	O N		
Jackson County School District 6 \$ 7,941.00 10/31/2019 Support the construction of the Hanby 300 Ash Street Hillside Natural Playground Hillside Natural Playground Central Point, OR \$ 10,000 00 4/22/2020 Support the Pop-Up Pantry Program Josephine County Foundation \$ 10,000 00 4/22/2020 Support Project SAFE (Students P.O Box 673 Acquiring Firefighting Equipment)	30 Jackson County School District 6 300 Ash Street Central Point, OR			Support the Library remodel project	O N		
\$ 10,000 00 4/22/2020 Support the Pop-Up Pantry Program \$ 10,000 00 4/22/2020 Support Project SAFE (Students Acquiring Firefighting Equipment)	31 Jackson County School District 6 300 Ash Street Central Point, OR			Support the construction of the Hanby Hillside Natural Playground	ON.		
\$ 10,000 00 4/22/2020 Support Project SAFE (Students Acquiring Firefighting Equipment)	32 Josephine County Food Bank 3658 Upper River Road Grants Pass, OR			Support the Pop-Up Pantry Program	ON N		
	33 Josephine County Foundation P.O Box 673 Murphy, OR	1		Support Project SAFE (Students Acquiring Firefighting Equipment)	ON.		

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Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization: Robert & Frances Chaney Family Foundation
TIN: 20-5052365
Tax Year Ended 31-May-20

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to its crants

_	its grants								i
	Name and Address of Grantee	Ащо	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
34	34 KAIROS Northwest 1750 Nebraska, Bldg A Grants Pass, OR	₽	5,077.00	4/22/2020	Support the New Beginnings Sensory Project		o Z		
35	35 Kids Unlimited of Oregon 821 N Riverside Medford, OR	€9	10,000.00	10/31/2019	Support the Pre-Kindergarten Program at Kids Unlimited		ON.		
36	La Clinica Del Valle Family Health Care Center 3617 S. Pacific Hwy Medford, OR	₩	5,000 00	10/31/2019	Support the Primary Care Oral Hygiene Expansion project		O Z		
37	La Clinica Del Valle Family Health Care Center 3617 S. Pacific Hwy Medford, OR	↔	5,000 00	4/22/2020	support your current pressing needs		o Z		
38	38 Maslow Project 500 Monroe Street Medford, OR	⇔	3,500 00	10/31/2019	Support the purchase of basic needs and emergency supplies for homeless Jackson and Josephine County youth	3	o Z		
39	39 Maslow Project 500 Monroe Street Medford, OR	\$	5,000 00	4/22/2020	Support your current pressing needs		O V		
9	40 Max's Mission P O Box 1145 Jacksonville, OR	&	2,050 00	10/31/2019	Support the purchase of Naloxone & kits for use in the rural outreach project		o Z		
4	Medical Teams International 14150 SW Milton Court Tigard, OR	↔	2,500 00	4/22/2020	Provide Free Dental Care for Low- Income People in Jackson & Josephine Countles, OR		ON.		
42	42 Milton Volunteer Fire Department 341 E Main Street Milton, WV	₩	15,000 00	4/22/2020	Support the Fire Gear Replacement Project		ON		

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Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization: Robert & Frances Chaney Family Foundation
TIN: 20-5052365

Tax Year Ended: 31-May-20

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to its grants.

•	its grants.								
	Name and Address of Grantee	Amor	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Porton of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
64	43 Pacific Bible College 28 S Fir, Sunte 212 Medford, OR	↔	3,484 00	10/31/2019	Support the purchase of chairs, microscope and a network storage device		ON.		
4	44 Peace House P O Box 524 Ashland, OR	⇔	1,500.00	10/31/2019	Support the Uncle Food's Diner program		ON.		
45	A5 Peter Britt Gardens Music and Arts Festival Association PO Box 1124 Medford, OR	69	5,000 00	4/22/2020	Support your current pressing needs		No		
46	46 Purdy Fire Protection District P O Box 51 Purdy, MO	∽	00.006,9	10/30/2019	Support the purchase of 6 self contained breathing air bottles for firefighters		NO N		
47	47 Reaching Our Community (ROC) 564 SW Foundry St Grants Pass, OR	⇔	5,000 00	10/31/2019	Support the Food Procurement project		ON		
48	48 Rogue Community College (RCC) 3345 Redwood Highway Grants Pass, OR	s	2,500 00	4/22/2020	Provide food vouchers for students who are registered as STEP program participants		N		
49	49 Society of St. Vincent de Paul P.O. Box 1663 Medford, OR	↔	7,500.00	4/22/2020	To address your current pressing needs		ON		
20	50 Society of St. Vincent De Paul - Our lady of the 132 SE H Street Grants Pass, OR	\$	5,000.00	4/22/2020	Provide assistance for individuals and families living in poverty with rent, utilities, medical needs, IDS, and		No		
51	51 Sparrow Clubs USA 2960 Doctors Park Drive Medford OR	\$	2,000 00	4/22/2020	Support the office relocation project		No		

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STATEMENT S219

Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

Organization Robert & Frances Chaney Family Foundation
TIN: 20-5052365
Tax Year Ended 31-May-20

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to

	us glants.								
	Name and Address of Grantee		Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Verification of the Grantee's
52	Spartan 729 Wel	φ.	00 000'9	10/31/2019	Support of the KEY Program		No		
ດິ	53 The ALS Association of Oregon and SW Washington Chapter 700 NE Multnomah StSte 210	₩	5,000.00	6/4/2019	Support the work of the Southern Oregon ALS Family Support Program		o _Z		
25	54 The Butcher Shop 1532 S Shasta Ave Eagle Point, OR	€5	130.00	6/11/2019	Processing Fees for a Lamb purchased at the Spring 2019 Fair and donated to Kids Unlimited		o Z		
ù	55 The Salvation Army, Medford Citadel P.O. Box 757 Medford. OR	₩	5,000 00	4/22/2020	Support your current pressing needs		O.		
26	56 United Way of Jackson County 60 Hawthorne Street Medford, OR	₩.	1,500 00	10/31/2019	Support the 2020 ONLC in Ashland, Oregon		O.		
5	57 Walking Tall Southern Oregon PO Box 3789 Central Point, OR	₩	5,000 00	4/22/2020	Provide general operating support to meet your greatest needs		ON		
2	Wheaton Rural Fire Department P.O Box 10 Wheaton, MO	₩	3,845 00	10/30/2019	Support the purchase of 50 Watt VHF Mobile Radios		ON.		
Š	59 Wilderness Trails, Inc. P O Box 4655 Medford, OR		3,000 00	10/31/2019	Sponsor at-risk/foster children from Southern Oregon to attend one or more of our weekend follow-up retreats		o Z		
.	60 Wildlife Images Rehabilitation and Education Center P O Box 36 Merlin, OR	₩	3,500 00	4/22/2020	Support the dangerous tree repair and removal project on the Wildlife Images campus		No		
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STATEMENT S219

Substantiation of Exercise of Expenditure Responsibility

(See Key Issue 26G)

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Organization: Robert & Frances Chaney Family Foundation
TIN: 20-5052365
Tax Year Ended 31-May-20

Form 990-PF, Part VII-B, Line 5

The following information is provided in accordance with IRC Sec. 4945 (h)(3) and Reg. 53,4945-5(d) to demonstrate that the foundation exercised fiscal responsibility in regard to its grants

		The same of the sa					
					To the Grantor's Knowledge, Grantee Has Diverted a		Dates and Results of any
				Amounts Expended by	Amounts Portion of Funds Expended by from the Purpose of	Dates of Reports Received from	Verification of the Grantee's
Name and Address of Grantee	Amount of Grai	Amount of Grant Date of Grant	Purpose of Grant	Grantee	the Grant (Yes/No)	Grantee	Reports
61 Women's Crisis Support Team	\$ 4,465 00	0 4/22/2020	Support the Calhoun House Sidewalk		No		
560 A -NE F Street, PMB #430			and Irrigation Repair/ Replacement				
Grants Pass, OR			Project				
62 YMCA dba Rogue Valley Family YMCA	\$ 25,000.00	0 12/3/2019	Support the YMCA childcare		No		
522 West Sixth Street			expansion project				_
Medford, OR							
63 Youth 71Five Ministries	\$ 10,000 00	0 4/22/2020	Support the renovations of the		No		
529 Edward St			firehouse program and initial start up				
Medford, OR			costs				
64 Youth 71Five Ministries	\$ 25,000.00	0 6/14/2019	Support of the VoTech Training		No		
529 Edward St			Center and Vocational Housing				
Medford, OR			Program with special naming rights for				
TOTAL PAID DURING THIS YEAR	\$ 379,245.00	C					