Form	990-	PF
LOUIII	<b>550</b> -	

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

■ Go to www.irs.gov/Form990PF for instructions and the latest information.

		of the Treasury				ociai security s.gov/Form99		this form as ructions and t			$\cdot \bigcirc $	)	Open to Publ	ic Inspection
		dar vear 2019 or ta	x year beginnis	<del></del>	JUN	<u> </u>		, and e		MAY	31,	2020	T Open to 1 upi	ic mapacitori
Nar	ne of	foundation	<u>-:</u>	•		•		<u> </u>	<del></del>	A Emplo	yer iden	tification	number	
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_1	260	FURNACE	BROOK	PARKV	YAY				408	61	<u>7-77</u>	3 - 04	00	
•		own, state or province	ce, country, and	d ZIP or for	eign po	ostal code				C If exem	ption appli	cation is pe	ending, check here	, <b>▶</b> □ '
		all that apply:	Initial re	turn .		Initial	return of a f	ormer public o	Sharity	n 1 Eor	AIAD Aras	nuzatione	, check here	$\blacksquare$
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			=	change			change	,	, 1	2. For	eign organi ck bere en	zations me	eting the 85% test, mputation	· •
H C	heck	type of organization			)(3) ex	empt private fo		(	4				tus was termina	-
	_	ction 4947(a)(1) nor		•	·—	Other taxable p		ation					(A), check here	
I Fa		rket value of all asse					X Cash	Accr	ual	l			60-month term	
(fr	om P	art II, col. (c), line 1				her (specify) _							(B), check here	
_	\$	1,	218,418	Part I	, colun	ın (d), must be	on cash bas	is.)						,
₫ <b>Ŗ</b> ã	ក្សៀ	Analysis of Reven (The total of amounts necessarily equal the	in columns (b), (c)	, and (d) may	not	(a) Rever			vestment .	(c)	Adjusted income	net	(d) Disbur for charitable (cash bas	purposes
_	1					<u> </u>	500.				N.V.Z.WW	Triisiiniid	(Casir bas	
		Contributions, gifts Chock X if the f			h B		shirkin							
	3	Interest on savings and		······································	·· •	grandii (Pilliannia) (Carrilla) ir	2-taliiliniiiniiiniiiiiiiiiiiiiiiiiiiiiiii	1.C. adminiminimi	տուր գտածույնունային	V Rife denoted (G)	mr. 5.1.8865713	5. V20V+FC-934/2	Ta Was	
	4	Dividends and inter	est from secur	ities		31	,151.	3	1,151.				STATEM	ENT 1
	5a	Gross rents	001 110111 00041											79.00 C.A
		Net rental income or (lo	-30)	_								a managagaya A managagaya A managagaya		
_	6a	Net gain or (loce) from a	اندا فاقحده آن وابود	on line 10		49	,664.							
Ē	b	Gross sales price for all		36,41	8.					and supplied of	Landin in			
Reve	7	Capital gain net income	e (from Part IV, line	e 2)			Millen.		0.		TERM			
ď	8	Net short-term capi	ıtal gaın								কু	<u> </u>		
	9	Income modificatio						\$\$ \$\$ \$\$ \$\$ \$\$ \$\$		245.11.2.40.20.00	'كر	ু ঠ		
	10a	Gross sales less return and allowances	is				<b>W</b>					(C) (C)		
	b	Loss Cost of Guodo no	dd					100m, 4.4 (Matin)			<u> </u>		5	
		Gross profit or (los	s)								<u> </u>	(5 0)	100 m	
		Other income			!	1 (	012	2	1,151.	0		9.	20 20 20 20 20 20 20 20 20 20 20 20 20 2	
_	12	Total. Add lines 1 t				-10	3,013. 0.		1,15 <u>1.</u> 0.	45 to	:	3	- CO E	18224: 2588521
	13	Other employee sel				7	3,865.	<del> </del>	2,706.		<u>, , , , , , , , , , , , , , , , , , , </u>	<del></del>	- W 1	L.159.
	14	Other employee sal Pension plans, emp	=	S		-	,,003.		<u> </u>	<del>                                     </del>	<del>`</del>			1,139.
ý	160	Legal fees	noyee benefits							<u> </u>				
nse	10a	Accounting fees		STMT	2	4	1,120.		3',708.	1		-		412.
Expense	, ו	Other professional	fees	STMT			5,057.	1	$\frac{3,7001}{1,240}$				4	1,817.
	17	Interest	.=											
ative	18	Taxes		STMT	4		341.		249.					92.
istr	19	Depreciation and de												31737
minist	20	Occupancy					990.		693.					297.
Adi	21	Travel, conferences	s, and meetings	;										
בַ	22	Printing and public	ations											
, E		Other expenses		STMT	5		161.	ļ	113.				<u> </u>	48.
ati a	24	Total operating an						_						
Operatin		expenses. Add line	-	23	,		5,534.	1	8,709.	Market Com	36/35/AC2	S. O'S CANADAR		5,825.
50	23	Contributions, gifts				57	7,740.	2.20 2.50 May	THE STATE OF	<b>A</b>		K W	57	7,740.
3	26	Total expenses and		ts.			0 774	.	0 700					1 565
	<del> </del>	Add lines 24 and 25				8.3	3,274.	<u> </u>	<u>8,709.</u>	A55739-300	K/127.7880	(5,2300er) av.	900000000000000000000000000000000000000	<u>1,565.</u>
	l					. 1 0 1	207				÷.			
	ı	Excess of revenue over	-			- TO	L,287 <u>.</u>	F7373, 1478, 157	2,442.	27/13/4 27/13/4	er i	n: ,60093756	(C)	
	t .	Net investment inc					**************************************	WAR CONSTRUCT OF SCHOOLSENSING	2,442.	**************************************	N/A	C. 64 (1) (1) (1)		
0225		Adjusted net incon			Notice			**************************************	War Brank Change Control Control	·	<u>,</u>	<u>, , , , , , , , , , , , , , , , , , , </u>		- <b>PF</b> (2019)

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14-1852996

Page 2

Cash - non-interest-bearing   13,562, 249,385, 49,385, 2,533,	(ap	art 8	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		f year
2 Sources and temporary cash investments 3 Accounts receivable   Less: allowance for doubtful accounts   Less: allowance for	P. L.	ai/£3	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts reconcide be Less allowance for doubtful accounts be Serials recreased be Receivables due from officers, directors, trustees, and other discounted persons 7. The material accounts be Less allowance for doubtful accounts be Less allowance for doubtful accounts be Less and the discounted persons 7. The material accounts be Less and the discounted persons 9. Prepared accounted by the serial accounts be 1. Less and the serial accounts be 1. Less		1	Cash - non-interest-bearing			
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S Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Internative memorial control of the control of t	:		Less; allowance for doubtful accounts			
S crists receivables due from officers, directors, trustees, and other discussified persons  7. This read to be considered persons  9. Propade depense and deferred charges  10. Investments - Constructions - Constructions  11. Investments - Comprate bonds  12. Investments - Comprate bonds  13. Investments - Comprate bonds  14. Land, Inhabitry, and expressions  15. Other assets (describe)  16. Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)  17. Accounts payable and account expenses  18. Grants received.  19. Deferred revenue  20. Loses from officers, directors, hardese, and other disquarted persons  21. Total Habitities (add lines 17 through 22)  22. Total and complete lines 22, 22, 29, and 30.  23. Total Habitities (add lines 17 through 20)  24. Met assets with oftion restrictions  25. Froundstons that do not follow FASR ASC 956, check here and complete lines 22 through 30.  26. Capital states through attacks are seed to found balances  1. Total in assets or fund balances a beginning of year - Part II, column (a), line 29  25. Total in assets or fund balances a beginning of year - Part II, column (a), line 29  26. Total in assets or fund balances at beginning of year - Part II, column (a), line 29  27. Total in assets or fund balances at beginning of year - Part II, column (a), line 29  28. Total in assets or fund balances at beginning of year - Part II, column (b), line 29  29. Total in existence or fund balances at and of year (line 4 minus line 5). Part II, column (b), line 29  20. Total interess or fund balances at and of year (line 4 minus line 5). Part II, column (b), line 29  29. Total interess or fund balances at and of year (line 4 minus line 5). Part II, column (b), line 29  20. Total interess or fund balances at and of year (line 4 minus line 5). Part III, column (b), line 29  20. Total interess or fund balances at and of year (line 4 minus line 5). Part III, column (b), line 29  20. Total interess or fund balances at and of year (line 4 minus line 5). P		4	Pledges receivable ▶			
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To the raise to the company of the		5	Grants receivable			
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Less: allowance for doubtful accounts     Page   Prepare dependes and deferred charges		ļ	disqualified persons	_		
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24 Net assets without donor restrictions Foundations that do not follow FASB ASC 958, check here  and complete lines 26 through 30. 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances  1,144,697. 1,043,059.  Partill! Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Analysis of Changes in Net Assets or Solution (a), line 29 (a) Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  UNREALIZED LOSS ON INVESTMENTS 5 351. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 29 6 1,043,059.			, , , , , , , , , , , , , , , , , , , ,			
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30 Total liabilities and net assets/fund balances  1,144,697. 1,043,059.  Partill Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  1 1,144,697.  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS  5 351.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 1,043,059.	SSe	ı	· · · · · · · · · · · · · · · · · · ·			
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(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  5 UNREALIZED LOSS ON INVESTMENTS  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  1 1,144,697.  2 -101,287.  3 0.  4 1,043,410.  5 351.						
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 3 0. 4 Add lines 1, 2, and 3 4 1, 043, 410. 5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON INVESTMENTS 5 351. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 1, 043, 059.	1			29		4 4 4 6 6 5
3 0.0 1.0 2.0 3 0.0 3 0.0 4 Add lines 1, 2, and 3 4 1, 043, 410. 5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON INVESTMENTS 5 351. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 1, 043, 059.		•			<del></del>	
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5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON INVESTMENTS  5 351.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 1,043,059.				-		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 1,043,059.				O OM TAITIEOMATI		
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	<u>6</u>	ota	i net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 29		

14-1852996 FOUNDATION (GROSSMAN OFFICE) Form 990-PF (2019) Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired (a) List and describe the kind(s) of property sold (for example, real estate, (c) Date acquired (d) Date sold P - Purchase D - Donation (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) **VARIOUS** 05/31/20 PUBLECLY TRADED SECURITIES P P VARIOUS 05/31/20 b PUBLICLY TRADED SECURITIES d е (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale ((e) plus (f) minus (g)) 516,140. -7,656508,484 369,942. -42,008 327,934 ь C d Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) (j) Adjusted basis (k) Excess of col. (i) (i) FMV as of 12/31/69 as of 12/31/69 over col. (j), if any -7,656. а -42,008 b C đ е If gain, also enter in Part I, line 7 -49,664. 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c) (b) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 66,253 ,288,392 .051423 2018 65,922. 1,349,261. .048858 2017 58,860. 1,419,749. .041458 2016 63,702. 1,144,668. .055651 2015 1,334,618. 61. 117 .045794 2014 2 Total of line 1, column (d) .243184 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years .048637 the foundation has been in existence if less than 5 years 3 1,286,907. 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 62,591. 5 Multiply line 4 by line 3 5 124. 6 Enter 1% of net investment income (1% of Part I, line 27b) 62,715. 7 Add lines 5 and 6 64,565. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form 990-PF (2019)

923521 12-17-19

_	990-PF (2019) FOUNDATION (GROSSMAN OFFICE) [[秋] Excise Tax Based on Investment Income (Section 4940	)(a), 4			852996 Page 4 ee instructions)
11 0.00	Exempt operating foundations described in section 4940(d)(2), check here and e				
14	Date of ruling or determination letter:				
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1	124.
U	of Part I, line 27b		and onter 176		
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	6 of Part	Line 12 col (b)		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of		i i	2	0.
2 3	Add lines 1 and 2	11613, 6111	61 -0-7	3	124.
3	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; o	there or	tor -0-1	4	0.
-	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	111613, 61	161 -0-)	5	124.
9	Credits/Payments:		1	3	124.
6	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	5,106.		
		6b	3,100.		
	Exempt foreign organizations - tax withheld at source		0.		
	Tax paid with application for extension of time to file (Form 8868)	6c	0.		
	Backup withholding erroneously withheld	6d			F 106
7	Total credits and payments. Add lines 6a through 6d		}	7	5,106.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	acned	<u> </u>	8	<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		▶	9	4 002
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		4 000	10	4,982.
11 FD=	Enter the amount of line 10 to be: Credited to 2020 estimated tax  Statements Regarding Activities		4,982. Refunded ▶	11	0.
					Yes No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	siation oi	did it participate or intervene i	n	
	any political campaign?				1a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo			ion	1b X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	of any m	aterials published or		
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?				1c X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		•	•	
	(1) On the foundation. > \$ 0 . (2) On foundation managers				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expend managers. ► \$	iture tax	imposed on foundation		
2	Has the foundation engaged in any activities that have not previously been reported to the I	RS?			2 X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	instrume	nt, articles of incorporation, or		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3 X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year	<b>r</b> ?			4a X
	If "Yes," has it filed a tax return on Form 990-T for this year?			N/	A 4b
	Was there a liquidation, termination, dissolution, or substantial contraction during the year	>			5 X
	If "Yes," attach the statement required by General Instruction T				\$\$ 2 <b>2 \$</b> 2 \$ 2
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither:			
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandator	y directi	ons that conflict with the state	aw	
	remain in the governing instrument?		,		6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	olete Par	t II. col. (c), and Part XV		7 X
•			, (-),		
8a	Enter the states to which the foundation reports or with which it is registered. See instruction $\mathbf{M}\mathbf{A}$	ons. <b>&gt;</b>			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attornev	General (or designate)		
۰	of each state as required by General Instruction G? If "No," attach explanation		(or coorginato)		8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 40	42(i)(3) or 4942(i)(5) for caled	dar	
	to the realization elaming status as a private operating roundation within the installing of St	, , いいいけ マン		-uı	
·	year 2019 or the tay year heginning in 2019? See the instructions for Part XIV. If "Ves." con				g     x U
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," con Did any persons become substantial contributors during the tax year? If "Yes," ettach a sched	nplete Pa	rt XIV		9 X V

Page 5

1. At any time during the year, did the foundation, directly, or indirectly, own a controlled entity within the minaming of section 372(0)(13)? If "Yes", attach schedule. See instructions   2. Did the foundation make a destination to a donor advised fund over which the foundation or a disqualified person had advisory privilegies?   11   2   X   X   X   X   X   X   X   X   X	₹ <b>1</b> %€	Statements Regarding Activities (continued)	-1	
section 512(N)(13)? If Yes,* attach schedule. See instructions  10 dit file foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes,* attach statement. See instructions  10 bit file foundation comply with the public inspection requirements for its annual returns and exemption application?  Whotate address > N/A  11 The books are in care of b THERESE BERGER  Telephone inc.   617-773-0400  15 Section 4947(a)(1) nonecempt charitable trusts filing from 990-PF in lieu of Form 141-check there and enter the amount of tax-exempt interest received on accound during the year  15 Alay time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Alay time during calendar year 2019, did the foundation thave an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Alay time during calendar year 2019, did the foundation did the "Yes" column, unless an exception applies.  18 Duming the year, did the foundation did the "Yes" column, unless an exception applies.  19 Duming the year, did the foundation directification of mediculty:  10 Financial in the secondary of the property with a disqualited person?  10 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  10 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  10 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  11 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  12 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  13 Formsh goods, services, or facilities to (or accept them from) a disqualited person?  14 Formsh goods, services, or facilities to (or accept them from) a disqualitied person?  15 Formsh goods, services or facilities to			¥Υε	s No
12. Did the foundation make a distribution to a dionor advised fund over which the foundation or a disqualified person had advisory privileges?   12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
If Yes, attach statement, See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  13		section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
13   Dut the foundation comply with the public inespection requirements for its annual returns and exemption application?   13   X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		- [
Weste address   N/A     14 The books are in cars of   THERESE BERGER   Telephone no.   617-773-0400     15 Section 6947(a)(1) one-sempt charitable triasts filing form 990-PF in flew of Form 1941 - Check here and enter the anount of lax-exempt interest reserved or accrued during the year     16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?     16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?     16 Name   17 Name   18 Name   19 Na		If "Yes," attach statement. See instructions		
14 The books are in care of ▶ THERESE BERGER Located at ▶ 1266 PURNACE BROOK PARKWAY SUTTE 408, QUINCY, MA  21P+4 ▶ 02169  15 Section 4947(a)(1) nonexempt chartable trusts filing Form 990-9F in fleu of Ferm 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calending year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 At any time during calending year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 At any time during calending year 2019, did the foundation (either directly or indirectly):  19 Earth/NILES. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Earth/NILES. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year, did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Earth 472 (a) Earth 47	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13 X	
Located at \$\insert 1266 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in Neu of Form 1041 - check here amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year   16	14	The books are in care of ▶ THERESE BERGER Telephone no. ▶ 617-7	73-040	0
16 At any time during calendar year 2019, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes," enter the name of the foreign country ▶    PartSVIEBS Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Located at ▶ 1266 FURNACE BROOK PARKWAY SUITE 408, QUINCY, MA ZIP+4 ▶02	2169	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the mistructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the PROFEST STATE	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
See the instructions for exceptions and lining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country P Part.WILED: Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remiturise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grain to or to employ the official for a period after termination of government service, if terminating within 90 days and several period and services are serviced. Period of search of the services of the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  a At the end of at year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "See," list the years is leaded in 42% of the tax year beginning in 2019 as a result of (1) any purchase by the foundation or disqualified person and attach statement - see instructions.)  If "See," list the years is leaded in the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "See," list the years is leaded in the foundation and exception of the year is leaded in the year of the fir		and enter the amount of tax-exempt interest received or accrued during the year	N/A	
See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," eiter the name of the froigh contry.    PARTAVIES  Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 ff any item is checked in the "Yes" column, unless an exception applies.   1a During the year, did the foundation (either directly or indirectly):   1b Engage in the sale or exchange, or leasing of property with a disqualified person?   2b Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   a disqualified person?   Yes   X   No     1a Sprunsh goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No     1b File year or exception to, or pay or remibures the expenses of, a disqualified person?   Yes   X   No     1c File year year (in the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or was of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the formation agreed to make a grant to or to employ the official for a period after termination of operating disable assistance? See instructions   1b File   1c	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	Ye	s No
Foreign country   Pack   Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16	X
Foreign country   Pack   Statements Regarding Activities for Which Form 4720 May Be Required		See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or different available for the benefit or use of a disqualified person) (or different available for the benefit or use of a disqualified person) (or different available for the benefit or use of a disqualified person) (or different available for the benefit or use of a disqualified person) (or different available for the benefit or use of a disqualified person) (or different for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts all to qualify under the exceptions described in Regulations sections. N/A  The following of the activation of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  A the end of tax year 2019, did the foundation have any undistributed income (Part XIII, innes 6d and 6e)		foreign country	the s	4.5
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any nawser is "Set" to 13(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(g)-3 or or a current notice regarding disaster assistance? See instructions  D) If a proposition or a current notice regarding disaster assistance? See instructions  N/A  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (Section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5) are being applied to any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," ist the years Issed in 2a for which the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," ist the year's undistributed income? (If applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -	Pa	Statements Regarding Activities for Which Form 4720 May Be Required		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argued to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(1)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year (3) beginning before 2019?  If "Yes," list the years >  At the end of tax year (3) beginning before 2019?  If "Yes," sit they ears >  At the end of tax year (3) beginning before 2019?  If yes, "ist they ears with a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer 'No' and attach statement - see instructions.)  If yes if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	₹ Ye	s No
2   Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes X No   3   Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes X No   4   Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No   5   Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes X No   6   Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.)   Yes X No   6   Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.)   Yes X No   7   No   1   No   No   No   No   No   No	1a			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  The foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019  The foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  A title end of tax year (3019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  The foundation in the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' list the year's incorrect interest in any business enterprise		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years \[ Yes \] \[ \] No  If "Yes," list the years \[ Yes \] \[ \] No  If "Yes," list the years \[ Yes \] \[ \] No  b If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019s).  Als Did the foundation			1.0	
(5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6 da and 69) for tax year(s) beginning before 2019?  If "Yes," list the years \incident \inc				
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance. Check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years b  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A  4b Did the		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	4 67	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  b Drift he foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 10-1, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pur				
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance, check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning no 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years \[ \subset \]  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019).  All the foundation mak		for the benefit or use of a disqualified person)?		
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  C productions relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  D If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  A D Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose?  4a  X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that cou		(6) Agree to pay money or property to a government official? (Exception. Check "No"		- 12
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had not been removed from jeopardy before the first day of the tax year beginning in 2019?				
			orm <b>990-F</b>	

Page 6

*Estimation of Attion 1	offit 4720 Way be In	equiled (contin	uea)	Table 4
5a During the year, did the foundation pay or incur any amount to:			[ ]	Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	, ,,		s X No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire	<u> </u>		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section		ਿਦਾ ਂ	
4945(d)(4)(A)? See instructions			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or to		<b></b>	
the prevention of cruelty to children or animals?		<del></del>	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	*	n Regulations	N7 / N	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance, check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	IN	/A Ye	es L No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			27 15	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on	<del></del> 1	(°	
a personal benefit contract?		Ye	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		F	6b X
If "Yes" to 6b, file Form 8870.			[3	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	3.15 12 12 18 18 18 18 18 18 18 18 18 18 18 18 18
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or			
excess parachute payment(s) during the year?			s X No	2 2 (4/5) (4/5)
Information About Officers, Directors, Truster Paid Employees, and Contractors	es, Foundation Mar	agers, Hignly		
List all officers, directors, trustees, and foundation managers and the state of the state	eir compensation			
List all officers, directors, busiees, and foundation managers and b	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Eynense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
L.SETH STADFELD	to position TRUSTEE	enter -0-)	compensation	allowances
46 MERCHANT AVENUE	IKOSIEB			
YARMOUTHPORT, MA 02675	1.50	0.	0.	0.
TARROUTH ORT, TAR 02075	1.30	· · · · · ·	•	<del>                                     </del>
				<del> </del>
· · · · · · · · · · · · · · · · · · ·				
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, o	enter "NONE."		<u>.                                    </u>
	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE			oompansation	
			!	
				<del>                                     </del>
				<del>                                     </del>
			1	
		<del></del>		<del> </del>
7.				
<del></del>				
Total number of other employees paid over \$50,000	1		<u> </u>	
Total number of outer employees paid ever woodes			Form	990-PF (2019)
			1 0111	(2013)

	-1827	996 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	_	
	<b>•</b>	0
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	$\neg$	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	1	Expenses
1 N/A		
		0.
2		
		· <del>-</del> · · · · · · · · · · · · · · · · · · ·
3	_	
	_	
4	$\dashv$	
	$\dashv$	
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1N/A		
		0.
2		
All other program-related investments. See instructions.		
3		
	_	
	-	
	$\dashv$	
	$\dashv$	
Total. Add lines 1 through 3	<b>&gt;</b>	0.
	For	m <b>990-PF</b> (2019)

923561 12-17-19

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
а	Average monthly fair market value of securities	1a	1,272,499.
b		1b	1,272,499. 34,006.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,306,505.
е	Reduction claimed for blockage or other factors reported on lines 1a and		<del></del>
	1c (attach detailed explanation) 1e 0.	ll	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,306,505.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,598.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,286,907.
6	Minimum investment return. Enter 5% of line 5	6	64,345.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar foreign organizations, check here   and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	64,345.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	124.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,221.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	64,221.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,221.
P	art XII Qualifying Distributions (see instructions)	<del></del>	_
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		64 565
a		1a	64,565.
b	-0	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b		3b	CA 565
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	64,565.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		104
	income. Enter 1% of Part I, line 27b	5	124.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	64,441.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	aualifies for	the section

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FOUNDATION (GROSSMAN OFFICE)

Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Corpus Years prior to 2018 2018 2019 1 Distributable amount for 2019 from Part XI, 64,221. line 7 2 Undistributed income, if any, as of the end of 2019 57,740. a Enter amount for 2018 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2019: a From 2014 **b** From 2015 e Front 2016 d From 2017 e From 2018 0 t Total of lines 3a through e 4 Qualifying distributions for 2019 from 64,565. Part XII, line 4: ► \$\_ a Applied to 2018, but not more than line 2a 57,740 b Applied to undistributed income of prior 0. years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 6,825. d Applied to 2019 distributable amount Û. ellemaining amount distributed out of corpus Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) ) 0. 0. 6 Enter the net total of each column as indicated below: 0 8 Curpus Add lines 3f, 4c, and 4e Subtract fine 5 b Prior years' undistributed income. Subtract 0. line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0. assessed d Subtract line 6c from line 6b. Taxable 0. amount - see instructions e Undistributed income for 2018. Subtract line 0. 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must 57,396. be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0. may be required - see instructions) 8 Excess distributions carryover from 2014 0. not applied on line 5 or line 7 9 Excess distributions carryover to 2020. 0. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9° a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018

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e Excess from 2019

THE MARTHA AND MAX RUBINSTEIN FAMILY 14-1852996 FOUNDATION (GROSSMAN OFFICE) Form 990-PF (2019) Page 10 [Part-XIV] Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (d), 2016(a) 2019 (b) 2018 (c) 2017 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or mare exempt organizations as provided in section 4942(j)(3)(B)(III) Largest amount of support from an exempt organization (4) Gross investment income Part∤XV■ Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed. b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors'

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Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year NONE PUBLIC CHARITY MEDICAL ALZHEIMER'S ASSOCIATION 500. NONE PUBLIC CHARITY MEDICAL RESEARCH AMERICAN CANCER SOCIETY 500. NONE PUBLIC CHARITY MEDICAL RESEARCH AMERICAN DIABETES ASSOCIATION 750. AMERICAN FRIENDS OF HEBREW UNIVERSITY NONE EDUCATION EDUCATION 2,000. PUBLIC CHARITY MEDICAL RESEARCH NONE AMERICAN HEART ASSOCIATION 750. SEE CONTINUATION SHEET(S) **▶** 3a 57,740. Total **b** Approved for future payment NONE **▶** 3b Total Form **990-PF** (2019)

Part XV Supplementary Information		•		
3 Grants and Contributions Paid During the		1	r	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	oona loadion	
•				
AMERICAN MACULAR DEGENERATION	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	
FOUNDATION				500
		DUDY TO CUAD TMV	MEDICAL DEGENDOU	
AMERICAN PARKINSON DISEASE FOUNDATION	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	2,000
		1		2,000
AMERICAN SUPPORT FOR ISRAEL	NONE	PUBLIC CHARITY	· ·	
		<del>- </del>	EDUCATIONAL, ETC	500
,				
AMERICANS FOR PEACE AND TOLERANCE	NONE	PUBLIC CHARITY	CULTURAL AND SIMILAR	
	<u> </u>		ACTIVITIES	500
ANGELS IN AMERICA	NONE	PUBLIC CHARITY	CULTURAL & OTHER	
			SIMILAR ACTIVITIES	500
BEVERLY HOSPITAL	NONE	HOSPITAL	MEDICAL	
BBVBKBT NOSTETTIBE				1,000
BIRTHRIGHT ISRAEL FOUNDATION	NONE	PRIVATE CHARITY	CULTURAL & SIMILAR ACTIVITIES	1,000
				2,200
BOSTON UNIVERSITY MEDICAL CENTER	NONE	PUBLIC CHARITY	MEDICAL CARE	500
				500
BOWDOIN COLLEGE	NONE	EDUCATION	EDUCATION	
		1		2,000
CANCER RESEARCH FOUNDATIONN, INC	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	ı
				500
Total from continuation sheets		<u> </u>		53,240

Part:XV: Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		
•				
CAPE COD SYNAGOGUE	NONE	RELIGIOUS	FOR RELIGIOUS	
			ENDEAVORS	2,000.
CAPE SYMPHONY & CONSERVATORY	NONE	PRIVATE CHARITY	EDUCACTIONAL	1,500.
				2,000.
CHABAD LUBAVITCH OF THE NORTH SHORE	NONE	RELIGIOUS	TO PROMOTE RELIGIOUS	
CIMBAD BODAVIICA OI IND NOME DAOND			ACTIVITY	500.
COLBY COLLEGE-RESEARCH FUND	NONE	EDUCATION	EDUCATION	
				1,500.
COMBINED JEWISH PHILANTHROPIES	NONE	RELIGIOUS	CULTURAL & OTHER	
	-		SIMILAR ACTIVITIES	750.
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA	NONE	PUBLIC CHARITY	EDUCATIONAL	500.
CROHN'S & COLITIS FOUNDATION	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	
				500.
EPILEPSY FOUNDATION	NONE	PUBLIC CHARITY	MEDICAL	
				500.
HEBREW COLLEGE	NONE	PUBLIC CHARITY	EDUCATION	1,500.
		<u> </u>		1,300.
HEBREW SENIOR LIFE	NONE	PUBLIC CHARITY	ELDER CARE	
MADRA SERIOR BIFE			DESERT OFFICE	500.
Total from continuation sheets				

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor HEBREW UNION COLLEGE NONE PUBLIC CHARITY EDUCATION 1,250. JACK SOBLE MEMORIAL FUND NONE PUBLIC CHARITY CULTURAL & OTHER SIMILAR ACTIVITIES 500. NONE PUBLIC CHARITY CULTURAL & OTHER JEWISH COMMUNITY CENTER OF THE NORTH SIMILAR ACTIVITIES 1,000. SHORE NONE PUBLIC CHARITY ASSISTANCE TO NEEDY JEWISH COMMUNITY CRISIS RELIEF FAMILIES 1,000. JEWISH FAMILY & CHILDREN'S SERVICE-NONE PUBLIC CHARITY VISITOR PROGRAM FRENDLY VISITOR PROGRAM 1,000. JEWISH FAMILY & CHILDREN'S NONE PUBLIC CHARITY FAMILY SUPPORT 1,500. SERVICE-PARKINSONS FAMILY SUPPORT JEWISH FAMILY & CHILDREN'S SERVICES NONE PUBLIC CHARITY CULTURAL & OTHER 750. OF THE NORTH SHORE SIMILAR ACTIVITIES JEWISH THEOLOGICAL SEMINARY NONE EDUCATION EDUCATION 1,500. NONE PRIVATE CHARITY RELIGIOUS. KESHET EDUCATIONAL . 500. NONE PUBLIC CHARITY EDUCATION LIGHTHOUSE FOR THE BLIND 500. Total from continuation sheets

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y		<del></del>		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
MARILYN & MIKE GROSSMAN FOUNDATION	NONE	PRIVATE FOUNDATION	RELIGIOUS, EDUCATIONAL, ETC	510
MIYYAH MIYYAM	NONE	RELIGIOUS	EDUCATIONAL	
				1,250
MICHAEL J. FOX FNDN FOR PARKINSON'S RESEARCH	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	1,500
MIT - ARTHUR H. SCHIEN MEMORIAL FUND	NONE	PUBLIC CHARITY	CULTURAL & OTHER SIMILAR ACTIVITIES	750
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	4.500
				1,500
NATIONAL PARKINSON FOUNDATION INC	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	500
NEW ENGLAND HEBREW ACADEMY	NONE	school	EDUCATION	1,750
NORTH SHORE COMMUNITY COLLEGE	NONE	EDUCATION	EDUCATION	750
NORTH SUBURBAN JEWISH COMMUNITY CENTER	NONE	PUBLIC CHARITY	CULTURAL AND OTHER SIMILAR ACTIVITIES	1,200
PARKINSONS DISEASE FOUNDATION	NONE	PUBLIC CHARITY	MEDICAL RESEARCM	500
Total from continuation sheets		•		

# THE MARTHA AND MAX RUBINSTEIN FAMILY FOUNDATION (GROSSMAN OFFICE)

14-1852996

3 Grants and Contributions Paid During the		<del>,</del>	<del>,</del>	<u> </u>
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	CONTRIBUTION	
•				
PARKINSONS SUPPORT NETWORK OF CAPE	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	
COD	-:-			1,28
TEMPLE ALIYAH	NONE	RELIGIOUS	FOR RELIGIOUS ENDEAVORS	
			;LISTTOTAL 1500	2,50
TEMPLE B'NAI ABRAHAM	NONE	RELIGIOUS	FOR RELIGIOUS	
		ļ	ENDEAVORS	7,00
THE ABRAHAM FUND INITIATIVES	NONE	PUBLIC CHARITY	EDUCATION	50
	,			30
THE RASHI SCHOOL	NONE	EDUCATION	EDUCATION	
THE RESILL SCHOOL				2,00
YAD CHESSED FUND	NONE	RELIGIOUS	FOR RELIGIOUS	
			ENDEAVORS	1,50
				1
Total from continuation sheets		1	<u> </u>	<del> </del>

Form 990-PF (2019)

FOUNDATION (GROSSMAN OFFICE) Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelati	ed business income		ided by section 512, 513, or 514	(e)
•	(a) Business	(b)	(c) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C					
d					
e		<u> </u>	-		
f			<del> </del>		<u> </u>
g Fees and contracts from government agencies	<del></del>				<del>-</del>
2 Membership dues and assessments					_
3 Interest on savings and temporary cash					
Investments			14	31,151.	<u></u>
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:				province approve to the second	nnochen / "www.www.noondollloorderprochen / "college war were were well and the college of the c
a Debt-financed property	Januara, and Aldenniula	allumunumika ikrivattatititivitet 1.11111 isasatutu dii dii mi	amingujuni.	Divinteres de secundiffication and Control of the section of	A. S. C. C. C. S. S. S. S. C.
b Not debt-financed property	_				
6 Net rental income or (loss) from personal	-		1		
property					
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other					
than inventory	i		18	-49,664.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		•	<u> </u>		
11 Other revenue:			<u> </u>		
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	ES.	-18,513.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 _	-18,513.
(See worksheet in line 13 instructions to verify calculations.)					
Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
		on antioner (a) of Dark VIII A		h	
Explain below how each activity for which income the foundation's exempt purposes (other than be			COME	outed importantly to the accor	npusninent or
N/A	y providing is	nos ioi odon parposcoj.			
M/A					
				<del> </del>	
				-	
		<u>.</u>			
	· · · · · · · · · · · · · · · · · · ·				
923621 12-17-19					Form <b>990-PF</b> (2019)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

#### Form 990-PF (2019) FOUNDATION (GROSSMAN OFFICE) 14-1852996 | Part/XVIII | Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

	•	,,,,	•		to political organizations	,			
a	Transfers	from the reporting founda	ition to a noncharitab	le exempt org	janization of:				
	(1) Cash							1a(1)	<u> X</u>
	(2) Other	r assets						1a(2)	X
þ	Other tran	nsactions:							
	(1) Sales	s of assets to a noncharital	ole exempt organizati	on				16(1)	X
	(2) Purcl	hases of assets from a nor	ncharitable exempt oi	ganization				15(2)	X
	(3) Renta	al of facilities, equipment,	or other assets					1b(3)	<u> </u>
	(4) Reim	bursement arrangements						1b(4)	X
		s or loan guarantees						1b(5)	X
		ormance of services or me	mbership or fundrais	ing solicitatio	ns			1b(6)	X
c		of facilities, equipment, ma		-				1c	X
						lways show the fair	market value of the goods,		
u		•					n or sharing arrangement,		
		d) the value of the goods,			ou 1000 than tan market va	at in any transaction	ir or ondring arrangement,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
911	ine no	(b) Amount involved			e exempt organization	(d) Description	on of transfers, transactions, and	sharing arranger	nents
<u> </u>	UII BIII.	· '		Tionionaritable	oxempt organization	(u) bescription	on or transfers, transactions, and	Sharing arrangen	
			N/A		·	+			
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		-							
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2a		indation directly or indirec	•	•	or more tax-exempt orgai	nizations described	1		37
		n 501(c) (other than sectio		ction 527?				Yes	X No
b	If "Yes," c	omplete the following sch			I	1		• .	
		(a) Name of org	janization		(b) Type of organization	 	(c) Description of relation	snip	
		N/A							
						<u> </u>			
			<del></del> -						
		r penalties of perjury, I declare t						lay the IRS discus	se this
Si	gn and b	elief, it is true, correct, and com	nplete Declaration of pre	parer (other than	taxpayer) is based on all inform	nation of which preparer	nas any knowledge	aturn with the prep	parer
He	ere			mute	120/14/	<b>み</b> ト	5	hown below? See X Yes	No.
	E	nature of officer or trustee	<del>, ,                                    </del>	<u>\(\frac{1}{2}\) \(\frac{1}{2}\) \(\frac{1}2\) \(\frac{1}{2}\) \(\frac{1}2\) \(\frac{1}2\) \(\frac{1}2\) \(\frac{1}2\) \(\frac</u>	Date	Title			
	l Oig	Print/Type preparer's na	<del>/</del>	Preparer's s		Date	Check If PTIN		
		Think Type preparer 5 No	IIIIO	Toparer 3 S			self- employed		
D-	aid	1000 11 50	DEMOCN	1	$\gamma$	10/11/20		1106051	0
		JOEL H. BE			1	10/10/202	1"   PC	106051	0
	eparer	Firm's name ► MAR	CUM LLP	11	/		Firm's EIN ► 11-1	.986323	
US	se Only								
		Firm's address ► 53							
		BO	STON, MA	02109			Phone no. (617)	807-5	000
								Form <b>990-P</b>	F (2019)
									. ,

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	ITIES S'	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTION DIVIDEND INCOME - NORTHWESTERN	1,486.	. (	1,486.	1,486.	
MUTUAL LIFE INTEREST INCOME -	29,656.	. (	29,656.	29,656.	
CITIZENS MM PLUS	9.		O. 9.	9.	
TO PART I, LINE 4	31,151.		31,151.	31,151.	
FORM 990-PF		ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	<del></del>	4,120.	3,708.		412.
TO FORM 990-PF, PG	1, LN 16B	4,120.	3,708.		412.
	_				
FORM 990-PF	ro	HER PROFES	SIONAL FEES	S'	TATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	<del></del>	16,057.	11,240.		4,817.
			<del></del>		

FORM 990-PF	TAX	ES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
COMM. OF MASSFILING FEE PAYROLL TAXES	35. 306.			0. 92.	
TO FORM 990-PF, PG 1, LN 18	341.	249.		92.	
FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
OFFICE EXPENSES TELEPHONE MISCELLANEOUS EXPENSES	29. 78. 54.	55.		9. 23. 16.	
TO FORM 990-PF, PG 1, LN 23	161.	113.		48.	

FORM 990-PF OT	THER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NORTHWESTERN MUTUAL LIFE	COST	991,141.	1,166,500.
TOTAL TO FORM 990-PF, PART II, LI	INE 13	991,141.	1,166,500.