

For calendar year 2019, or tax year beginning 05-01-2019, and ending 04-30-2020

Name of foundation SYD & JAN M SILVERMAN FOUNDATION INC		A Employer identification number 22-3125351	
Number and street (or P.O. box number if mail is not delivered to street address) 114 W 47TH ST NY8-114-07-07 AFT		Room/suite	B Telephone number (see instructions) (888) 866-3275
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100361510		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 4,169,578		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	73,210	73,210		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	139,189			
	b Gross sales price for all assets on line 6a				
		401,573			
	7 Capital gain net income (from Part IV, line 2) . . .		139,189		
	8 Net short-term capital gain			0	
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	82			
	12 Total. Add lines 1 through 11	212,481	212,399		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	2,500	0	0	2,500
	c Other professional fees (attach schedule)	41,664	24,999		16,666
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	6,522	1,142		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	209			209
	24 Total operating and administrative expenses. Add lines 13 through 23	50,895	26,141	0	19,375
	25 Contributions, gifts, grants paid	212,929			212,929
	26 Total expenses and disbursements. Add lines 24 and 25	263,824	26,141	0	232,304
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-51,343			
	b Net investment income (if negative, enter -0-)		186,258		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1	9,888	9,888
	2 Savings and temporary cash investments	131,015	23,778	23,778
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,708,820	3,754,468	4,135,912
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,839,836	3,788,134	4,169,578	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	3,839,836	3,788,134	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	3,839,836	3,788,134	
30 Total liabilities and net assets/fund balances (see instructions) .	3,839,836	3,788,134		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,839,836
2 Enter amount from Part I, line 27a	2	-51,343
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	3,788,493
5 Decreases not included in line 2 (itemize) ▶ _____	5	359
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,788,134

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	139,189
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	222,675	4,518,009	0.049286
2017	203,472	4,547,676	0.044742
2016	195,332	4,131,992	0.047273
2015	210,443	4,032,002	0.052193
2014	206,590	4,314,939	0.047878

2 Total of line 1, column (d)	2	0.241372
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048274
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,523,256
5 Multiply line 4 by line 3	5	218,356
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,863
7 Add lines 5 and 6	7	220,219
8 Enter qualifying distributions from Part XII, line 4	8	232,304

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,863
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,863
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,863
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,444
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,444
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,581
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 1,581 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>BANK OF AMERICA NA</u> Telephone no. ► <u>(888) 866-3275</u>			

Located at ► 114 WEST 47TH STREET NY8-114-07-07 NEW YORK NY ZIP+4 ► 100361510

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK SILVERMAN	DIRECTOR	0		
21 LAKEVIEW LANE NEW CANAAN, CT 06840	1			
MARIE SILVERMAN MARICH	DIRECTOR/SECRETARY	0		
37 SAMMIS LANE WHITE PLAINS, NY 10605	1			
MATTHEW SILVERMAN	DIRECTOR	0		
1514 STATE ROUTE 213 HIGH FALLS, NY 12440	1			
MICHAEL SILVERMAN	DIRECTOR	0		
10663 EAST TERRA DRIVE SCOTTSDALE, AZ 85258	1			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,447,806
b	Average of monthly cash balances.	1b	144,332
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,592,138
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,592,138
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	68,882
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,523,256
6	Minimum investment return. Enter 5% of line 5.	6	226,163

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	226,163
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,863
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,863
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	224,300
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	224,300
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	224,300

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	232,304
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	232,304
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,863
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	230,441

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				224,300
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			202,773	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 232,304				
a Applied to 2018, but not more than line 2a			202,773	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				29,531
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				194,769
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MARK SILVERMAN PRESIDENT OF FDN
21 LAKEVIEW LANE
NEW CANAAN, CT 06840
(203) 861-5925
N/A

b The form in which applications should be submitted and information and materials they should include:

DETAILED DESCRIPTION OF PROJECT OR ORGANIZATION

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	212,929
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

	Yes	No
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--	--	--

1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-08-28 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	KAREN J RISER	2020-08-28	
	Firm's name ► BANK OF AMERICA		Firm's EIN ► 94-1687665
	Firm's address ► P O BOX 1802 PROVIDENCE, RI 029011802		Phone no. (888) 866-3275

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
188. ISHARES RUSSELL 1000 VALUE ETF		2016-01-21	2020-03-11
662. ISHARES RUSSELL 1000 VALUE ETF		2013-09-30	2020-03-11
549. ISHARES RUSSELL 1000 GROWTH		2013-09-30	2020-03-11
2. ISHARES US TECHNOLOGY ETF		2013-09-09	2020-03-11
14. ISHARES US TECHNOLOGY ETF		2013-07-11	2020-03-11
55. ISHARES US TECHNOLOGY ETF		2013-09-30	2020-03-11
108.42 MFS INTERNATIONAL VALUE FUND		2014-07-02	2020-03-11
157. SPDR GOLD TRUST		2018-09-20	2019-05-10
558. SPDR GOLD TRUST		2017-01-20	2019-05-10
15. SPDR GOLD TRUST		2018-10-03	2019-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,684		16,693	3,991
72,833		56,935	15,898
87,819		42,790	45,029
425		157	268
2,975		1,072	1,903
11,689		4,309	7,380
4,490		4,068	422
6		6	
23		22	1
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,991
			15,898
			45,029
			268
			1,903
			7,380
			422
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
15. SPDR GOLD TRUST		2018-10-03	2019-06-11
558. SPDR GOLD TRUST		2017-01-20	2019-06-11
157. SPDR GOLD TRUST		2018-09-20	2019-06-11
157. SPDR GOLD TRUST		2018-09-20	2019-07-09
558. SPDR GOLD TRUST		2017-01-20	2019-07-09
15. SPDR GOLD TRUST		2018-10-03	2019-07-09
15. SPDR GOLD TRUST		2018-10-03	2019-08-13
558. SPDR GOLD TRUST		2017-01-20	2019-08-13
157. SPDR GOLD TRUST		2018-09-20	2019-08-13
157. SPDR GOLD TRUST		2018-09-20	2019-09-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1		1	
22		20	2
6		6	
6		6	
23		20	3
1		1	
1		1	
24		20	4
7		6	1
7		6	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2
			3
			4
			1
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
558. SPDR GOLD TRUST		2017-01-20	2019-09-05
15. SPDR GOLD TRUST		2018-10-03	2019-09-05
15. SPDR GOLD TRUST		2018-10-03	2019-10-10
558. SPDR GOLD TRUST		2017-01-20	2019-10-10
157. SPDR GOLD TRUST		2018-09-20	2019-10-10
157. SPDR GOLD TRUST		2018-09-20	2019-11-13
558. SPDR GOLD TRUST		2017-01-20	2019-11-13
15. SPDR GOLD TRUST		2018-10-03	2019-11-13
558. SPDR GOLD TRUST		2017-01-20	2019-12-10
15. SPDR GOLD TRUST		2018-10-03	2019-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25		20	5
1		1	
1		1	
25		20	5
7		6	1
8		6	2
27		23	4
1		1	
26		21	5
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			5
			5
			1
			2
			4
			5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
157. SPDR GOLD TRUST		2018-09-20	2019-12-10
45. VANGUARD DIVIDEND APPRECIATION ETF		2016-01-21	2020-03-11
1901. VANGUARD FTSE DEVELOPED MARKETS ETF		2017-01-20	2020-03-11
1504. VICTORYSHARES US 500 VOLATILITY WTD ETF		2017-01-20	2020-03-11
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7		6	1
4,967		3,264	1,703
68,222		71,390	-3,168
70,386		61,484	8,902
			56,826

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1
			1,703
			-3,168
			8,902

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH'S CHURCH 34 S CHESTNUT STREET NEW PALTZ, NY 12561	N/A	PC	UNRESTRICTED GENERAL	500
PRESIDENT & TRUSTEES OF COLBY COLLEGE 4120 MAYFLOWER HI WATERVILLE, ME 04901	N/A	PC	UNRESTRICTED GENERAL	2,000
WILLISTON NORTHAMPTON SCHOOL 19 PAYSON AVENUE EASTHAMPTON, MA 01027	N/A	PC	UNRESTRICTED GENERAL	5,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF DEERFIELD ACADEMY PO BOX 87 DEERFIELD, MA 01342	N/A	PC	UNRESTRICTED GENERAL	1,000
BERKSHIRE SCHOOL INC 245 N UNDERMOUNTAIN ROAD SHEFFIELD, MA 01257	N/A	PC	UNRESTRICTED GENERAL	1,000
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND INC 345 WHITNEY AVENUE NEW HAVEN, CT 06511	N/A	PC	UNRESTRICTED GENERAL	1,750
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUMSEY HALL SCHOOL 201 ROMFORD ROAD WASHINGTON DEPOT, CT 06794	N/A	PC	UNRESTRICTED GENERAL	1,000
GUNNERY INC99 GREEN HILL ROAD WASHINGTON, DC 06793	N/A	PC	UNRESTRICTED GENERAL	2,000
NEW CANAAN COUNTRY SCHOOL INC PO BOX 997 NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARK'S EPISCOPAL CHURCH 111 OENOKE RIDGE NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	4,000
BENNETT CANCER CENTER 1 HOSPITAL PLAZA STAMFORD, CT 06904	N/A	PC	UNRESTRICTED GENERAL	3,000
TRINITY COLLEGE300 SUMMIT STREET HARTFORD, CT 06106	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOOMIS INSTITUTE 4 BATCHELDER ROAD WINDSOR, CT 06095	N/A	PC	UNRESTRICTED GENERAL	1,000
NEW CANAAN COMMUNITY YOUNG MENS CHRISTIAN ASSN INC 564 SOUTH AVENUE NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	5,000
NEW CANAAN COMMUNITY FDN INC 111 CHERRY STREET NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	3,500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS IN CRISIS INC1 SALEM ST COS COB, CT 06807	N/A	PC	UNRESTRICTED GENERAL	5,000
VILLA MARIA EDUCATION CENTER INC 161 SKY MEADOW DRIVE STANFORD, CT 06903	N/A	PC	UNRESTRICTED GENERAL	3,000
WHITE PLAINS PERFORMING ARTS CTR INC 11 CITY PLACE WHITE PLAINS, NY 10601	N/A	PC	UNRESTRICTED GENERAL	3,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET NEW YORK, NY 10038	N/A	PC	UNRESTRICTED GENERAL	500
FRESH AIR FUND 633 THIRD AVENUE 14TH FLOOR NEW YORK, NY 10017	N/A	PC	UNRESTRICTED GENERAL	500
NATIONAL KIDNEY FOUNDATION INC 30 EAST 33RD STREET NEW YORK, NY 10016	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTCHESTER JEWISH COMMUNITY SVCS INC 845 NORTH BROADWAY WHITE PLAINS, NY 10603	N/A	PC	UNRESTRICTED GENERAL	1,683
ST VINCENT'S HOSPITAL 275 NORTH STREET HARRISON, NY 10528	N/A	PC	UNRESTRICTED GENERAL	5,000
WHITE PLAINS HOSPITAL MEDICAL CENTER 41 EAST POST ROAD WHITE PLAINS, NY 10601	N/A	PC	UNRESTRICTED GENERAL	4,500
Total ► 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARDINAL MCCLOSKEY SCHOOL AND HOME FOR CHILDREN INC 115 EAST STEVENS AVE STE LL5 VALHALLA, NY 10595	N/A	PC	UNRESTRICTED GENERAL	3,000
IONA PREP SCHOOL 173 STRATTON ROAD NEW ROCHELLE, NY 10804	N/A	PC	UNRESTRICTED GENERAL	1,000
OUR LADY OF SORROWS PARISH WHITE PLAINS 920 MAMARONECK AVENUE WHITE PLAINS, NY 10605	N/A	PC	UNRESTRICTED GENERAL	4,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY INC 250 WILLIAMS STREET NW STE 400 ATLANTA, GA 30303	N/A	PC	UNRESTRICTED GENERAL	1,000
MEMORIAL SLOAN KETTERING CANCER CTR 1275 YORK AVENUE NEW YORK, NY 10017	N/A	PC	UNRESTRICTED GENERAL	1,000
AMERICAN PARKINSON DISEASE ASSOC 135 PARKINSON AVE STATEN ISLAND, NY 10305	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORPORATION FOR PUBLIC BROADCASTING 401 NINTH STREET NW WASHINGTON, DC 20004	N/A	PC	UNRESTRICTED GENERAL	1,000
MEALS ON WHEELS OF WHITE PLAINS INC 311 NORTH STREET STE 307 WHITE PLAINS, NY 10605	N/A	PC	UNRESTRICTED GENERAL	2,000
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSN INC 225 NORTH MICHIGAN AVENUE STE 1700 CHICAGO, IL 60601	N/A	PC	UNRESTRICTED GENERAL	3,500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARDINAL'S APPEAL 1101 FIRST AVENUE 14TH FLOOR NEW YORK, NY 10022	N/A	PC	UNRESTRICTED GENERAL	500
WHITE PLAINS HISTORICAL SOCIETY 60 PARK AVENUE WHITE PLAINS, NY 10603	N/A	PC	UNRESTRICTED GENERAL	1,000
VETERANS SUPPORT FDN FBO VIETNAM VETERANS OF AMERICA 366 UNION AVENUE WEST HAVEN, CT 06516	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREEN CHIMNEYS CHILDREN'S SERVICES INC 400 DOANSBURG ROAD CALLER BOX 719 BREWSTER, NY 10509	N/A	PC	UNRESTRICTED GENERAL	1,000
NYU - STERN - HASKINS 25 WEST 4TH STREET 4TH FL NEW YORK, NY 10003	N/A	PC	UNRESTRICTED GENERAL	500
WESTCHESTER GOLF ASSOC 49 KNOLLWOOD ROAD ELMSFORD, NY 10523	N/A	PC	UNRESTRICTED GENERAL	750
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHITE PLAINS BEAUTIFICATION FDN INC PO BOX 1614 WHITE PLAINS, NY 10602	N/A	PC	UNRESTRICTED GENERAL	5,000
YMCA OF KINGSTON AND ULSTER COUNTY 507 BROADWAY KINGSTON, NY 12401	N/A	PC	UNRESTRICTED GENERAL	500
ST PETER'S PARISH1017 KEATON AVE ROSENDALE, NY 12472	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARDINAL HAYES HOME FOR CHILDREN ST JOSEPH DRIVE MILLBROOK, NY 12545	N/A	PC	UNRESTRICTED GENERAL	3,000
ULSTER COUNTY SPCA20 WEIDY ROAD KINGSTON, NY 12401	N/A	PC	UNRESTRICTED GENERAL	500
ULSTER COUNTY HISTORICAL SOCIETY PO BOX 279 STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY OF WOODSTOCK INC PO BOX 3516 KINGSTON, NY 12402	N/A	PC	UNRESTRICTED GENERAL	1,000
MOHONK PRESERVE INC PO BOX 715 NEW PALTZ, NY 12561	N/A	PC	UNRESTRICTED GENERAL	500
CHILD LIGHT INC FBO LEDERMAN CHILDREN'S CENTER 3007 ROUTE 213 EAST STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KINGSTON SELF-HELP CENTER INC 17 ST JAMES STREET KINGSTON, NY 12401	N/A	PC	UNRESTRICTED GENERAL	2,500
HIGH MEADOW SCHOOL INC PO BOX 552 STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	500
ULSTER COUNTY HABITAT FOR HUMANITY PO BOX 2554 KINGSTON, NY 12402	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ULSTER COMMUNITY COLLEGE FOUNDATION INC 491 COTTEKILL ROAD STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	574
CATSKILL ANIMAL SANCTUARY INC 316 OLD STAGE ROAD SAUGERTIES, NY 12477	N/A	PC	UNRESTRICTED GENERAL	1,000
COLGATE UNIVERSITY13 OAK DRIVE HAMILTON, NY 13346	N/A	PC	UNRESTRICTED GENERAL	2,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY 13617	N/A	PC	UNRESTRICTED GENERAL	3,000
ST AGNES CHURCH6 HILLCREST AVE LAKE PLACID, NY 12946	N/A	PC	UNRESTRICTED GENERAL	500
INTERNATIONAL MOTOR RACING RESEARCH CTR 610 S DECATUR STREET WATKINS GLEN, NY 14891	N/A	PC	UNRESTRICTED GENERAL	2,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOICES OF SEPTEMBER 11 161 CHERRY STREET NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	4,000
AUTISM SPEAKS1 E 33RD ST 4TH FL NEW YORK, NY 10016	N/A	PC	UNRESTRICTED GENERAL	500
SQUASH HAVEN INC 70 TOWER PARKWAY NEW HAVEN, CT 06511	N/A	PC	UNRESTRICTED GENERAL	1,500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFELINE NEW YORK845 3RD AVE FL 15 NEW YORK, NY 10022	N/A	PC	UNRESTRICTED GENERAL	1,000
REGIONAL FOOD BANK OF NE NY INC 965 ALBANY-SHAKER ROAD LATHAM, NY 12110	N/A	PC	UNRESTRICTED GENERAL	500
RONDOUT VALLEY ANIMALS 4628 ROUTE 209 ACCORD, NY 12404	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLANOVA UNIVERSITY 800 E LANCASTER AVENUE VILLANOVA, PA 19085	N/A	PC	UNRESTRICTED GENERAL	1,000
COMMUNITY FOUNDATIONS OF THE HUDSON VALLEY 80 WASHINGTON STREET STE 201 POUGHKEEPSIE, NY 12601	N/A	PC	UNRESTRICTED GENERAL	2,000
NEW CANAAN EMS182 SOUTH AVENUE NEW CANAAN, CT 06840	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION FDN 99 CHAUNCY STREET STE 310 BOSTON, MA 02111	N/A	PC	UNRESTRICTED GENERAL	500
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DR CLARKSBURG, MD 20871	N/A	PC	UNRESTRICTED GENERAL	500
ST MARY'S FOOD BANK ALLIANCE 2831 N 31ST AVENUE PHOENIX, AZ 85009	N/A	PC	UNRESTRICTED GENERAL	3,863
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH VINTAGE GRAND PRIX ASSN INC 1000 GAMMA DRIVE STE 106 PITTSBURGH, PA 15238	N/A	PC	UNRESTRICTED GENERAL	3,000
CATHOLICS COME HOME INC 560 WEST CROSSVILLE ROAD STE 101 ROSWELL, GA 30075	N/A	PC	UNRESTRICTED GENERAL	500
RIVERS OF RECOVERY INC PO BOX 22326 EAGAN, MN 55122	N/A	PC	UNRESTRICTED GENERAL	3,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WNET825 EIGHTH AVENUE 14TH FLOOR NEW YORK, NY 10019	N/A	PC	UNRESTRICTED GENERAL	500
MARY'S SHELTER OF THE TREASURE COAST INC 1033 SE 14TH STREET STUART, FL 34996	N/A	PC	UNRESTRICTED GENERAL	1,000
HOME FUR GOOD ANIMAL RESCUE AND PLACEMENT 10220 NORTH 32ND STREET PHOENIX, AZ 85028	N/A	PC	UNRESTRICTED GENERAL	3,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMELESS YOUTH CONNECTION 9950 W VAN BUREN STREET NO 114 AVONDALE, AZ 85323	N/A	PC	UNRESTRICTED GENERAL	4,000
WOMANS CLUB OF WHITE PLAINS FDN INC 305 RIDGEWAY WHITE PLAINS, NY 10605	N/A	PC	UNRESTRICTED GENERAL	3,000
SPECTRUM DESIGNS382 MAIN STREET PORT WASHINGTON, NY 11050	N/A	PC	UNRESTRICTED GENERAL	5,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STONE RIDGE LIBRARY FDN INC PO BOX 188 STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	8,000
KAPPA KAPPA GAMMA FDN 530 E TOWN ST COLUMBUS, OH 43017	N/A	PC	UNRESTRICTED GENERAL	1,000
BRADLEY UNIVERSITY 1501 WEST BRADLEY AVENUE PEORIA, IL 61625	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN CONNECTICUT ALLIANCE 15 EASTWOOD ROAD NORWALK, CT 06851	N/A	PC	UNRESTRICTED GENERAL	1,700
PAWS FOR PURPLE HEARTS 5860 LABATH AVENUE STE A ROHNERT PARK, CA 94951	N/A	PC	UNRESTRICTED GENERAL	500
FUTURE 5 INC135 ATLANTIC ST STAMFORD, CT 06901	N/A	PC	UNRESTRICTED GENERAL	1,500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN SERVICES CAMPUS INC 1125 W JACKSON STREET PHOENIX, AZ 85007	N/A	PC	UNRESTRICTED GENERAL	3,000
PROJECT SLEEPPO BOX 70206 LOS ANGELES, CA 90070	N/A	PC	UNRESTRICTED GENERAL	3,000
FURNISHING DIGNITYPO BOX 51209 PHOENIX, AZ 85076	N/A	PC	UNRESTRICTED GENERAL	2,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAUGHTERS OF LIBERTY'S LEGACY INC 4 GROVE ROAD WHITE PLAINS, NY 10603	N/A	PC	UNRESTRICTED GENERAL	1,000
SAINT CECILIA CATHOLIC COMMUNITY 555 NORTH COMMERCIAL ROAD STE 01 PALM SPRINGS, CA 92262	N/A	PC	UNRESTRICTED GENERAL	2,000
MARBLETOWN FIRST AID UNIT INC PO BOX 323 30 SCHOOL HILL ROAD HIGH FALLS, NY 12440	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH EAST EUROPEAN FILM FESTIVAL 7119 W SUNSET BLVD STE 306 LOS ANGELES, CA 90046	N/A	PC	UNRESTRICTED GENERAL	1,000
SPECIAL OLYMPICS NEW YORK INC 1133 19TH STREET NW WASHINGTON, DC 20036	N/A	PC	UNRESTRICTED GENERAL	500
NATIONAL PUBLIC RADIO INC 1111 NORTH CAPITOL STREET NW WASHINGTON, DC 20002	N/A	PC	UNRESTRICTED GENERAL	2,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPEN SPACE INSTITUTE INC 1350 BROADWAY STE 201 NEW YORK, NY 10018	N/A	PC	UNRESTRICTED GENERAL	1,000
NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW STE 200 WASHINGTON, DC 20005	N/A	PC	UNRESTRICTED GENERAL	500
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER, CO 80221	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD WILDLIFE FUND INC 1250 24TH STREET NW WASHINGTON, DC 20037	N/A	PC	UNRESTRICTED GENERAL	500
AMERICAN NATIONAL RED CROSS 431 EAST CARY STREET RICHMOND, VA 23219	N/A	PC	UNRESTRICTED GENERAL	500
NATURE CONSERVANCY INC 4245 N FAIRFAX DRIVE STE 100 ARLINGTON, VA 22203	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROANOKE COLLEGE221 COLLEGE LANE SALEM, VA 24153	N/A	PC	UNRESTRICTED GENERAL	1,000
ETERNAL WORD TELEVISION NETWORK INC 5817 OLD LEEDS ROAD IRONDALE, AL 35210	N/A	PC	UNRESTRICTED GENERAL	1,000
ROSENDALE THEATRE COLLECTIVE PO BOX 545 ROSENDALE, NY 12472	N/A	PC	UNRESTRICTED GENERAL	500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENS LEDGE LIGHT PRESERVATION SOCIETY INC101 ROWYTON AVE 2ND FLOOR NORWALK, CT 06853	N/A	PC	UNRESTRICTED GENERAL	3,000
PERCY GRAINGER AMERICA INC 7 CROMWELL PL WHITE PLAINS, NY 10601	N/A	PC	UNRESTRICTED GENERAL	1,000
GENERATION JUSTICE 3900 CAMELBACK RD NO 300 PHOENIX, AZ 85018	N/A	PC	UNRESTRICTED GENERAL	3,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORTUS CONCLUSUS76 MILL ROAD STONE RIDGE, NY 12484	N/A	PC	UNRESTRICTED GENERAL	500
ARTS COUNCIL 1625 N CENTRAL AVENUE PHOENIX, AZ 85004	N/A	PC	UNRESTRICTED GENERAL	2,000
HOSPICE OF THE VALLEY 1510 EAST FLOWER STREET PHOENIX, AZ 85014	N/A	PC	UNRESTRICTED GENERAL	3,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH FOUNDATION OF AMERICA 4742 N 24TH STREET STE 400 PHOENIX, AZ 85016	N/A	PC	UNRESTRICTED GENERAL	500
CENTRAL ARIZONA SHELTER SERVICES INC PO BOX 18250 PHOENIX, AZ 85005	N/A	PC	UNRESTRICTED GENERAL	5,000
ARIZONA FOOD BANK 340 E CORONADO RD PHOENIX, AZ 85004	N/A	PC	UNRESTRICTED GENERAL	2,500
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASTE NOT INC 1700 N GRANITE REEF ROAD SCOTTSDALE, AZ 85257	N/A	PC	UNRESTRICTED GENERAL	3,000
SOUTHWEST CENTER FOR HIVAIDS INC 1101 NORTH CENTRAL AVENUE STE 200 PHOENIX, AZ 85004	N/A	PC	UNRESTRICTED GENERAL	3,000
FRIENDS OF EIGHT 555 N CENTRAL AVENUE STE 500 PHOENIX, AZ 85004	N/A	PC	UNRESTRICTED GENERAL	2,000
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPCAPO BOX 1230 WASHINGTON, DC 10116	N/A	PC	UNRESTRICTED GENERAL	500
GUIDE DOGS FOR THE BLIND INC 350 LOS RANCHITOS ROAD SAN RAFAEL, CA 94903	N/A	PC	UNRESTRICTED GENERAL	500
MADD511 E JOHN CARPENTER FWY 700 IRVING, TX 75062	N/A	PC	UNRESTRICTED GENERAL	609
Total ▶ 3a				212,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBERTY WILDLIFE INCPO BOX 14345 SCOTTSDALE, AZ 85267	N/A	PC	UNRESTRICTED GENERAL	3,000
PRIESTS FOR LIFE 5211 S WASHINGTON AVENUE TITUSVILLE, FL 32780	N/A	PC	UNRESTRICTED GENERAL	1,000
Total ▶ 3a				212,929

TY 2019 Accounting Fees Schedule**Name:** SYD & JAN M SILVERMAN FOUNDATION INC**EIN:** 22-3125351

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	2,500			2,500

TY 2019 Investments - Other Schedule

Name: SYD & JAN M SILVERMAN FOUNDATION INC

EIN: 22-3125351

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
245914817 DELAWARE EMERGING MA	AT COST	104,208	111,508
921943858 VANGUARD FTSE DEVELO	AT COST	130,191	116,995
78463V107 SPDR GOLD TRUST	AT COST	226,226	262,338
32008F606 FIRST EAGLE GLOBAL F	AT COST	1,125,795	1,060,196
464287614 ISHARES RUSSELL 1000	AT COST	244,906	434,542
74441P866 PGIM JENNISON HEALTH	AT COST	78,665	92,167
921908844 VANGUARD DIVIDEND AP	AT COST	60,047	88,154
922908751 VANGUARD SMALL-CAP E	AT COST	134,356	131,976
464287598 ISHARES RUSSELL 1000	AT COST	367,576	403,037
464287721 ISHARES US TECHNOLOG	AT COST	39,200	94,415
55273E822 MFS INTERNATIONAL VA	AT COST	184,381	209,188
92647N766 VICTORYSHARES US 500	AT COST	876,490	975,833
PIMCO INVESTMENT GRADE	AT COST	227	217
PIMCO MORTGAGE BACKED	AT COST	38	37
PIMCO REAL RETURN FUND	AT COST	18	18
T ROWE PRICE US TREASURY	AT COST	34	35
464288760 ISHARES US AEROSPACE	AT COST	96,954	76,634
922908553 VANGUARD REAL ESTATE	AT COST	85,156	78,622

TY 2019 Other Decreases Schedule

Name: SYD & JAN M SILVERMAN FOUNDATION INC

EIN: 22-3125351

Description	Amount
TIMING DIFFERENCE	359

TY 2019 Other Expenses Schedule**Name:** SYD & JAN M SILVERMAN FOUNDATION INC**EIN:** 22-3125351**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER CHARITABLE EXPENSES	209	0		209

TY 2019 Other Income Schedule**Name:** SYD & JAN M SILVERMAN FOUNDATION INC**EIN:** 22-3125351**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	82	0	

TY 2019 Other Professional Fees Schedule**Name:** SYD & JAN M SILVERMAN FOUNDATION INC**EIN:** 22-3125351

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMNT MNGMNT FEES (NON-DED	41,664	24,999		16,666

TY 2019 Taxes Schedule**Name:** SYD & JAN M SILVERMAN FOUNDATION INC**EIN:** 22-3125351

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,019	1,019		0
EXCISE TAX - PRIOR YEAR	1,936	0		0
EXCISE TAX ESTIMATES	3,444	0		0
FOREIGN TAXES ON QUALIFIED FOR	12	12		0
FOREIGN TAXES ON NONQUALIFIED	111	111		0