Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047 2019

Do not enter social security numbers on this form as it may be made public

Form **990-PF** (2019)

inte	TIES ACTOR	■ Go to w	ww.irs.gov/Form990PF	for instructions	and the	latest	informatio	n. Ope	n to Public Inspe	ction
Fo	r calen	dar year 2019 or tax year beg	jinning	5/1 <i>[</i> 2019		, and e	nding	4/30/2020	0	
Na	me of fou	indation	,			ļ	A Employe	identification number	T	
		BERG FOUNDATION								
Nu	mber and	street (or P O box number if mail is no	t delivered to street address)		Room/s	L		13-3050748		
43	OW H	OPKINS AVENUE			<u> </u>		B Telephone	e number (see instructio	ns)	
Crt	y or town	, state or province, country, and ZIP or f	oreign postal code							
AS	PEN		CO	816 ⁻	11			(970) 925-129	94	
Fo	reign cou	intry name Fore	ign province/state/county	Forei	gn postal (code	C If exempt	ion application is pendir	ng, check here	▶□
G	Check	call that apply. 🔲 Initial retu	m 🔲 Initial retu	ırn of a former pu	ublic cha	anty	D 1. Foreign	n organizations, check t	nere .	▶ 🗌
		Final retur	m 🔲 Amended	return		ļ	2. Foreig	n organizations meeting	the 85% test,	
		Address o				}	check	here and attach comput	tation	▶ 🔲
H	Check	type of organization 💢 Se	ection 501(c)(3) exempt	t private foundati	on h	u l		foundation status was to	erminated unde	"、
	Sectio	n 4947(a)(1) nonexempt charit	able trust 🔲 Other t	taxable private fo			section of	07(b)(1)(A), check here		P [_]
ī	Fair m	arket value of all assets at	J Accounting meth	od X Cash	☐ Acc	crual				
		f year (from Part II, col. (c),	Other (specify			I		dation is in a 60-month tion 507(b)(1)(B), check		▶□
			(Part I, column (d), mu		s)			(-)(-)(-)(-)		
P	art I	Analysis of Revenue and Ex	•		1				(d) Disburse	ments
		amounts in columns (b), (c), and	•	(a) Revenue expenses p			investment	(c) Adjusted net	for chanta	ble
		equal the amounts in column (a)	• • •	books		inc	come	income	purpose (cash basis	
	1	Contributions, grifts, grants, etc., rec	`					· · · · · · · · · · · · · · · · · · ·	,	
	2	Check ► if the foundation is n	-	· • • • • • • • • • • • • • • • • • • •			******	- CONTROL TO CONTRACT TEMPORAL CONTROL	·	
	3	Interest on savings and tempor			576		576		 	
Revenue	4	Dividends and interest from se	•		-0,0	·	0,0		 	
	5a	Gross' rents .	ecunics	·			-		 	
	Ь	Net rental income or (loss)						12	 	
	6a	Net gain or (loss) from sale of	assets not on line 10							
	Ь	Gross sales price for all assets on li							 	
9	7	Capital gain net income (from		- 		-		 		
8	8	Net short-term capital gain		<u> </u>					 	
_	9	Income modifications								
	10a	Gross sales less returns and allowa	nnes I	f						
	ь	Less: Cost of goods sold		- 						
	c	Gross profit or (loss) (attach s	chedule)	 					 	
	11	Other income (attach schedul	•							
	12	Total. Add lines 1 through 11	•		576		576	0		
	13	Compensation of officers, dire		- 	- 0,0 		0.0			
ĕ	14	Other employee salaries and								
Ë	15	Pension plans, employee ben	•				ue Servi			
Expenses	16a	Legal fees (attach schedule)		R€	ceivec			95		
	Ь.	Accounting fees (attach sched			- -	738			 	
Operating and Administrative	c	Other professional fees (attac			ALL	,		•	 	
at	17	Interest		3	- MUG	} 	ZUZU	···· ·	t	
St	18	Taxes (attach schedule) (see			- 1-					
Ξ	19	Depreciation (attach schedule		•	Kans	sas C	ty, MO		<u> </u>	
Ē	20	Occupancy		35	***		•			
ĕ	21	Travel, conferences, and mee				-		···		
ק	22	Printing and publications							<u> </u>	
<u>a</u>	23	Other expenses (attach sched	lule)		-+					
g	24	Total operating and adminis								
aĦ	- '	Add lines 13 through 23 .	,	l l	ol		0	0	Ţ	0
ě	25	Contributions, gifts, grants pai	id	-	7,085	··				7,085
Ö	26	Total expenses and disbursemen			7,085		0	0		7,085
	27	Subtract line 26 from line 12:			·,···		U		 	,,000
	1	Excess of revenue over expenses	and dichurcamente		5,509					
	a	Net investment income (if ne		 	افتجر		576			
	D	Adjusted not income (if negs	-				3/0			

For Paperwork Reduction Act Notice, see instructions.

Ρá	art II	Balance Sheets	Attached schedules and amounts in the description column	Beginning of year	End o	f year
			should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash-non-interest	-bearing			
	2	Savings and tempo	rary cash investments	23,884	17,375	17,375
	3	Accounts receivable				
		Less. allowance for	doubtful accounts			
•	4	Pledges receivable	-			
			doubtful accounts			
	5	Grants receivable				
	6	Receivables due fro	om officers, directors, trustees, and other			
			s (attach schedule) (see instructions)			
	7		receivable (attach schedule)			
		Less, allowance for dou	ubtful accounts			
2	8	inventories for sale				
Assets	9	Prepaid expenses a	and deferred charges			<u> </u>
As	10a	Investments - U.S and	state government obligations (attach schedule)			
	ь		orate stock (attach schedule)			
	С		orate bonds (attach schedule)			
	11		Idings, and equipment basis			
		Less, accumulated dep	reciation (attach schedule)			
	12	Investments mort				
	13	Investments—other	(attach schedule)			
	14	Land, buildings, and eq	uipment basis 🕨			
		Less: accumulated dep	reciation (attach schedule)			
	15	Other assets (descr				
	16	Total assets (to be	completed by all filers—see the			
		ınstructions. Also, s	ee page 1, item I)	23,884	17,375	17,375
	17	Accounts payable a	and accrued expenses			
Š	18	Grants payable				
ltie	19	Deferred revenue	•			
Liabilities	20		firectors, trustees, and other disqualified persons			
Lla	21		er notes payable (attach schedule)			
	22	Other liabilities (des				
	23		d lines 17 through 22)	0	0	
Balances	ļ		follow FASB ASC 958, check here			
Jue	۱.,	-	s 24, 25, 29, and 30.			ļ
ale	24	Net assets without				
8	25	Net assets with dor				
pun	1	and complete lines	o not follow FASB ASC 958, check here			
L	26	•	principal, or current funds	23,884	17,375	
ō	27		urplus, or land, bldg., and equipment fund	20,004	17,575	
ets	28	•	ocumulated income, endowment, or other funds	- '		
SS	29	— ·	r fund balances (see instructions)	23,884	17,375	
t A	30		d net assets/fund balances (see	20,000		
Net Assets	**			23,884	17,375	
Pa	rt III		nanges in Net Assets or Fund Balances			· · · · · · · · · · · · · · · · · · ·
			alances at beginning of year—Part II, column (a)	, line 29 (must agree	with	
			d on prior year's return)		1	23,884
2		amount from Part I,			. 2	-6,509
3 Other increases not included in line 2 (itemize)						
						17,375
5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (h), line 29 6						
6	Total	net assets or fund b	alances at end of year (line 4 minus line 5)—Par	t II, column (h), line 2	6	17,375

	a) List and describe the kii 2-story brick warehou	1 Losses for Tax on Investm nd(s) of property sold (for example, real est use, or common stock, 200 shs MLC Co)	•	(b) How acquired (c) P—Purchase D—Donation) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a						
b						
С						
d			·			
е			·	L		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		in or (loss) (f) minus (g))
a b						
c				····· · · · · · · · · · · · · · · · ·		
ď						
е						
	Complete only for assets sh	owing gain in column (h) and owned	by the foundation	on 12/31/69	(I) Gains (Co	il (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (i) (j), if any	col (k), but no	t less than -0-) or from col (h))
а				· · · · · · · · · · · · · · · · · · ·		
b						
С						<u> </u>
<u>d</u>						
е.					1	
2	Capital gain net income or	(net canital loss) 1	also enter in Pai , enter -0- in Pai	·		0
3		or (loss) as defined in sections 1			į.	
		line 8, column (c). See instruction	ns. If (loss), ente	r-0- in }		
Part	Part I, line 8	ler Section 4940(e) for Redu	<u> </u>			0
f sec	ilon 494U(0)(2) appiles, leavi	e this part blank				
Wast		section 4942 tax on the distributal			riod?	☐ Yes 汉 No
Wast	he foundation liable for the s s," the foundation doesn't qu	section 4942 tax on the distributal islaify under section 4940(e) Do n	ot complete this	part.	· · · · · · · · · · · · · · · · · · ·	☐ Yes ☒ No
Was t If "Ye 1	he foundation liable for the s s," the foundation doesn't qu Enter the appropriate amon (a) Base penod years	section 4942 tax on the distributal islify under section 4940(e). Do nunt in each column for each year,	ot complete this see the instruct	part.	ny entries.	(d) stribution ratio
Was t If "Ye	the foundation liable for the s s," the foundation doesn't qua- Enter the appropriate amon (a) Base period years endar year (or tax year beginning in)	section 4942 tax on the distributal islify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of	part. ions before making al (c) f nonchantable-use assets	ny entries. Dis (∞l (b)	(d) stribution ratio dwided by col (c))
Nast f "Ye 1	the foundation liable for the standard the foundation doesn't question the foundation doesn't question the foundation doesn't question the foundation of the	section 4942 tax on the distributal islify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of 3,064	part. ions before making al (c) of nonchantable-use assets 27,96	Dis (col (b)	(d) stribution ratio divided by col (c)) 0 324096
Nast f "Ye 1	the foundation liable for the standard the foundation doesn't question the standard the foundation doesn't question the foundation of the	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of 3,064 5,315	part. ions before making al (c) of nonchantable-use assets 27,96 39,94	Dis (col (b)	stribution ratio divided by col. (c)) 0.324096 0.383393
Was t If "Ye	the foundation liable for the standard the foundation doesn't question the foundation doesn't question the foundation doesn't question the foundation of the	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of 5,064 5,315 9,060	part. ions before making ai (c) of nonchantable-use assets 27,96 39,94 50,70	Dis (col (b)	(d) stribution ratio dwided by col. (c)) 0.324096 0.383393 0.178670
Was t If "Ye	the foundation liable for the start, the foundation doesn't question the appropriate among (a) Base period years endar year (or tax year beginning in) 2018 2017 2016	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of 3,064 5,315	part. ions before making al (c) of nonchantable-use assets 27,96 39,94	Dis (col (b)) 7 6 8 5	(d) stribution ratio dwided by col. (c)) 0.324096 0.383393
Was t If "Ye	the foundation liable for the start, the foundation doesn't question the start of t	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions	ot complete this see the instruct Net value of 5,315 9,060 7,396	part. ions before making ai (c) of nonchantable-use assets 27,96 39,94 50,70 57,57	Dis (col (b)) 7 6 8 5	(d) stribution ratio dwided by col. (c)) 0.324096 0.383393 0.178670 0.128459
Was t If "Ye	the foundation liable for the sis," the foundation doesn't question the appropriate amore (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d)	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions 11	ot complete this see the instruct Net value of 5,315 9,060 7,396 0,763	part. ions before making al (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51	Dis (col (b)) 7 6 8 5	(d) stribution ratio divided by col (c)) 0 324096 0 383393 0 178670 0.128459 0 161816
Was t	the foundation liable for the sis," the foundation doesn't question to the sis," the foundation doesn't question the appropriate amore (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for	section 4942 tax on the distributal isalify under section 4940(e). Do note that in each column for each year, (b) Adjusted qualifying distributions 119	ot complete this see the instruct Net value of 5,315 9,060 7,396 0,763 the total on line	part. ions before making ai (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51	Dis (col (b) 7 6 8 5 4 2	(d) stribution ratio divided by col. (c)) 0.324096 0.383393 0.178670 0.128459 0.161816
Was the state of t	the foundation liable for the sis," the foundation doesn't question to the sis," the foundation doesn't question the appropriate amore (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for	section 4942 tax on the distributal ialify under section 4940(e). Do nunt in each column for each year, (b) Adjusted qualifying distributions 11	ot complete this see the instruct Net value of 5,315 9,060 7,396 0,763 the total on line	part. ions before making ai (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51	Dis (∞ (b) 7 6 8 5 4	(d) shibution ratio divided by col. (c)) 0.324096 0.383393 0.178670 0.128459 0.161816
Was to the transfer of the tra	the foundation liable for the sis," the foundation doesn't question to the sis," the foundation doesn't question the appropriate amore (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the number of years the form	section 4942 tax on the distributal isalify under section 4940(e). Do note that in each column for each year, (b) Adjusted qualifying distributions 119	Net value of 0,064 5,315 9,060 7,396 0,763 the total on line less than 5 year	part. (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51 2 by 5 0, or by s	Dis (col (b) 7 6 8 5 4 2	(d) stribution ratio divided by col (c)) 0 324096 0 383393 0 178670 0.128459 0 161816 1.176434 0.235287
Was to fif "Ye 1 Cal	the foundation liable for the sis," the foundation doesn't question to the sis," the foundation doesn't question the appropriate amore (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the number of years the form	section 4942 tax on the distributal isalify under section 4940(e). Do not until neach column for each year, (b) Adjusted qualifying distributions 1! or the 5-year base period—divide undation has been in existence if	Net value of 0,064 5,315 9,060 7,396 0,763 the total on line less than 5 year	part. (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51 2 by 5 0, or by s	Dis (col (b) 7 6 8 5 4 2 3	(d) stribution ratio divided by col. (c)) 0.324096 0.383393 0.178670 0.128459 0.161816 1.176434 0.235287
Was if "Ye 1 Cal	the foundation liable for the start, the foundation doesn't question the appropriate amount (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the number of years the form of of years the	section 4942 tax on the distributal isalify under section 4940(e). Do not until neach column for each year, (b) Adjusted qualifying distributions 1! or the 5-year base period—divide undation has been in existence if	Net value of 0,064 5,315 9,060 7,396 0,763 the total on line less than 5 year	part. (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51 2 by 5 0, or by s	Dis (col (b) 7 6 8 5 4 2 3 4	(d) stribution ratio dwided by col (c)) 0 324096 0 383393 0 178670 0.128459 0 161816 1.176434 0.235287 20,321
Was if "Ye 1 Cal	the foundation liable for the start, the foundation doesn't question the appropriate amount (a) Base period years endar year (or tax year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the number of years the form of of years the	section 4942 tax on the distributal italify under section 4940(e). Do not unt in each column for each year, (b) Adjusted qualifying distributions 11 or the 5-year base period—divide undation has been in existence if charitable-use assets for 2019 fro	Net value of 0,064 5,315 9,060 7,396 0,763 the total on line less than 5 year	part. (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51 2 by 5 0, or by s	Dis (col (b) 7 6 8 5 4 2 3 4 5 5	(d) stribution ratio divided by col. (c)) 0.324096 0.383393 0.178670 0.128459 0.161816 1.176434 0.235287 20,321 4,781
Was i if "Ye 1	the foundation liable for the sis," the foundation doesn't question in the sis," the foundation doesn't question in the sis," the foundation doesn't question in the sis," the foundation is sis, and the sis, and th	section 4942 tax on the distributal italify under section 4940(e). Do not unt in each column for each year, (b) Adjusted qualifying distributions 11 or the 5-year base period—divide undation has been in existence if charitable-use assets for 2019 fro	ot complete this see the instruct Net value of 0,064 5,315 9,060 7,396 0,763 the total on line less than 5 year m Part X, line 5	part. (c) of nonchantable-use assets 27,96 39,94 50,70 57,57 66,51 2 by 5 0, or by s	Dis (col (b) 7 6 8 5 4 2 3 4 5 6 6	(d) stribution ratio dwided by col. (c)) 0.324096 0.383393 0.178670 0.128459

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruction	15)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			6
	here ► X and enter 1% of Part I, line 27b			-
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of			
_	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Add lines 1 and 2			
3	/tdo mico / drio Z			6
4	Cubine // (moonle) and (combode boston to in (c)(1) and			6
5	Tax bases on the same than the			
6	Credits/Payments 2019 estimated tax payments and 2018 overpayment credited to 2019 6a			
a b	Exempt foreign organizations—tax withheld at source 6b			}
C	Tax paid with application for extension of time to file (Form 8868) 6c			į
d	Backup withholding erroneously withheld			1
7	Total credits and payments Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			6
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .			0
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax			0
Part '	/II-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	
	participate or intervene in any political campaign?	. 12	<u>.</u>	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1t	4	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	-	┿	₩
C	Did the foundation file Form 1120-POL for this year?	10	:	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		ł	1
	(1) On the foundation \$ (2) On foundation managers \$		1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	- 1		
2	on foundation managers \$	2	╁─	$\frac{1}{x}$
2	If "Yes," attach a detailed description of the activities.	-	+	 ^
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	- 1	1	i
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	一	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	41	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	- 1	1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	<u> </u>	_	
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	<u> </u>	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
-	NJ		1	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	- 	+	
•	(or designate) of each state as required by General Instruction G? If "No," attach explanation	<u>8t</u>	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	-	1	}
	or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If	_	1	_v
10	"Yes," complete Part XIV	9	+-	X
10	names and addresses	. 10	.	x
			<u></u>	

At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions. 12 Did the foundation make a distribution to	Part	VII-A Statements Regarding Activities (continued)	· · · · ·		T					
meaning of section \$12(b)(13)? If "Yes," attach schedule See instructions. Did the foundation make a distribution to a discribution to a donor advised from the search of			ļ	Yes	No					
12 Dit the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, "attach statement, See instructions." 12	11		۱.,							
De the touridation comply with the public inspector requirements for its annual returns and exemption application? Website address ▶ www.goldenberg.com 14 The books are in care of ▶ STEVE COLDENBERG Located at ▶ 430W HOPKINS AVE ASSEPTIOD 27P+4 ▶ 81511-1504 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempl interest received or accrued during the year ▶ 15 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country. ▶ Part VILS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Dung the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	12		133	-	-^-					
Nebsete address ▶ www goldenberg com 14 The books are in care of ▶ STEVE GOLDENBERG Telephone no. ▶ (970) 925-1294 15 Section 4947(a)(1) nonexempt charabte trusts filing form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fling requirements for FinCEN Form 114 If "Yes," enter the mane of the foreign country ▶ Part VIIS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	12	·	12		١,					
Website address ▶ www.goldenberg.com 14 The books are in care of ▶ STEVE GOLDENBERG Telephone no. ▶ [970] 925-1294 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 16 A any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the formation of contract enter foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? Yes No. (2) Brander form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Line form 4720 if any item is checked in the "Yes" column, unless an exception applies. 11 Line formation formation for property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay com	12			 	-					
Located at ▶ 430 W HOPKINS AVE ASPENCO Telephone no. ▶ (970) 925-1294 Located at ▶ 430 W HOPKINS AVE ASPENCO Z P+4 ▶ 81611-1604 Section 4947(a)(1) nonexempt chartable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 15	13	Michael address			L					
Located at P. 430 W. HOPKINS AVE ASPEN CO. Section A947(a)(1) nonexempt charatable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country P Part VII.B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 10 Dung the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941((a)-3 or in a current notice regarding disaster assistance? See instructions. C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on fature to distribute income (section 4942(a)(b)	1.4									
Section 4947(a)(1) nonexempt charatable trusts filing Form 990-PF in leu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and an enter the amount of tax-exempt interest received or accrued during the year and an enter the amount of tax-exempt interest received or accrued during the year. 16	1-7	TOTAL A DISCOUNT HODISING AND ACCURAGE		7						
and enter the amount of fax-exempt interest received or accrued during the year A lany time during calendary seps 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ Part VIII-S Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on faiture to distribute income (section 4942(a)(b) or a disqualified person safety beginning before 2019? If "Yes," list the years ≥ 20	15		00-1		~ [
No At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VIIE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	13		•	•						
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dunng the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	<u> </u>		Yes	No					
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			16		_					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dunng the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the								
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a Dunng the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person?		name of the foreign country			Ĺ					
1a Duning the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required								
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ	Yes	No					
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No (5) If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. 1b N/A 1b N/A Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Yes No (1" Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed in 2a for which the foundation for any of the year's undistributed income? (If applying section 4942(a)(2) to all years listed persons after May 26, 1969; (2) the lapse of the 5-year period (or longer p	1a	During the year, did the foundation (either directly or indirectly):		ļ	l					
disqualified person?		(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No								
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				1	l					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?										
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20										
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance? See instructions. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XiIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years \(\bigcit \) 20			l		1					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20										
termination of government service, if terminating within 90 days.) Yes No		(6) Agree to pay money or property to a government official? (Exception. Check "No" if the								
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, tines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 20 20 20 20 20 20 20 20 20 20 20 20 2										
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20		termination of government service, if terminating within 90 days.)	1		}					
Organizations relying on a current notice regarding disaster assistance, check here □ Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer peniod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in								
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ≥ 20 , 20 , 20 , 20 , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20 , 20 , 20 , 20 , 20 , 20 , 20 , 20		original designation of the contract of the co	1b	N/A						
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?		Organizations relying on a current notice regarding disaster assistance, check here								
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	C				<u> </u>					
operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20 21, 20, 20, 20 22, 20			1c	 	_X_					
6d and 6e) for tax year(s) beginning before 2019?	2	· · · · · · · · · · · · · · · · · · ·								
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	а		ł i		Ì					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		· · · · · · — — —								
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			Į							
all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	b									
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		• •	<u> </u>		 					
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			2b	N/A	ļ					
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	С									
at any time during the year?	2-									
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	Sa	at any time during the year?			l					
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	_	, , , , , , , , , , , , , , , , , , , ,			İ					
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	D] ,							
of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?										
foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?										
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			3b	N/A						
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a	· · · · · · · · · · · · · · · · · · ·			X					
			4b		Х					

Par	Statements Regarding Activities	TOL AA	nich Form	4/20 F	nay be Ke	equire	<u>a (contin</u>	iuea)			
5a	During the year, did the foundation pay or incur any (1) Carry on propaganda, or otherwise attempt to it	-		coation	4045(0)\2		☐ Yes	X No		Yes	No
							∐ res	∠ Mo			
	(2) Influence the outcome of any specific public ele- directly or indirectly, any voter registration drive		see section 45	<i>5</i> 00), 01	to carry on	,	☐ Yes	X No			
	(3) Provide a grant to an individual for travel, study		er simılar pun	 poses?			☐ Yes	X No	} '		
	(4) Provide a grant to an organization other than a					in					
	section 4945(d)(4)(A)? See instructions .						☐ Yes	X No			;
	(5) Provide for any purpose other than religious, ch	narıtable	e, scientific, lit	erary, o	or education	nal		_			
	purposes, or for the prevention of cruelty to chil				•		Yes	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the to							d in			
	Regulations section 53.4945 or in a current notice					truction	S		5b	N/A	
	Organizations relying on a current notice regarding							▶∐			
С	If the answer is "Yes" to question 5a(4), does the fo			nption t	rom the tax		☐ Yes	□No			
	because it maintained expenditure responsibility for the grant?										
6a	Did the foundation, during the year, receive any fur				pay premiu	ms					
	on a personal benefit contract?					-	☐ Yes	X No	L		
b	Did the foundation, during the year, pay premiums,	, directl	y or indirectly,	on a p	ersonal ber	refit cor	ntract? .	-	6Ь		Х
	If "Yes" to 6b, file Form 8870.										
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?								 	NI/A	
b			•				action?		7b	N/A	
8	8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?										
Pari	Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,										
	and Contractors								 	<u></u>	
1	List all officers, directors, trustees, and foundat	7									
	(a) Name and address	hou	e, and average irs per week ted to position	(lf i	ompensation not paid, mter -0-) (d) Contributions to employee benefit plans and deferred compensation		plans	(e) Expe	nse ac allowan		
	HEN GOLDENBERG	TRUS									
	V HOPKINS ASPEN, CO 81611		5 00 0								
	RYL GOLDENBERG	TRUS			•						
	V. HOPKINS AVE ASPEN, CO 81611	TRUS	10.00		0						
	ERT A FRIEDMAN HIRD AVE 23RD FL NEW YORK, NY 10022	IIKUS	.00		0			i			
	I LAMBIASE	TRUS				 -					
	SWEETBAY CIRCLE PALM CITY, FL 34990		00		0			ŀ			
2	Compensation of five highest-paid employees ("NONE."	other t	han those inc	bebuk	on line 1—	see ins	tructions	s). If no	ne, ent	er	
	(a) Name and address of each employee paid more than \$50,000		(b) Title, and a		(c) Compen	sation	(d) Contrib employee	benefit	(e) Expe	nse ac	count,
	(a) Name and access of access any organization paid more and the contract of t		devoted to po		(4) 55		plans and compens		otner a	allowan	œs
NON											
									. <u> </u>		
			ļ						· · · · · · · · · · · · · · · · · · ·		
			}			1					
			 								
			1		ļ			ı			
Total	number of other employees paid over \$50,000 .	· ·			<u> </u>		L				

Ра	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En and Contractors (continued)	nployees,
3	Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONI	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	NE	
·		
		*
	· ·	
Tota	al number of others receiving over \$50,000 for professional services	
Pa	art IX-A Summary of Direct Charitable Activities	
_	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of anizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES ITS PRIMARY	
	PURPOSE IS TO SUPPORT, BY CHARITABLE CONTRIBUTIONS, OTHER EXEMPT 501(C)(3) ORGANIZATION	
		7,085
2		
3		
•		1
	·	
4		
		•
		<u> </u>
	art IX-B Summary of Program-Related Investments (see instructions)	A
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
•		
2		
	other program mighted importments. See instructions	
	other program-related investments. See instructions	
3		1

13-3050748

Page 7

0

Form 990-PF (2019)

GOLDENBERG FOUNDATION

Form 990-PF (2019)

Total. Add lines 1 through 3

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreig	n foundati	ons,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
•	purposes.		
а	Average monthly fair market value of securities	1a	20,630
b	Average of monthly cash balances	1b	0
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	20,630
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,630
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	309
5	Net value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5.	20,321
6	Minimum investment return. Enter 5% of line 5	6	1,016
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation and certain foreign organizations, check here and do not complete this part.)	ons	
1	Minimum investment return from Part X, line 6	1	1,016
2a	, ,	6	
ь	Income tax for 2019. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	6
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,010
4	Recoveries of amounts treated as qualifying distributions	4	
⁻ 5	Add lines 3 and 4	5	1,010
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	1,010
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	7,085
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,085
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	1 1	
	Enter 1% of Part I, line 27b. See instructions	5	6
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,079
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe qualifies for the section 4940(e) reduction of tax in those years	ther the fou	ndation

Part	XIII Undistributed Income (see	instructions)				
	·		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part line 7		n	· · · · · · · · · · · · · · · · · · ·		1,010
2	Undistributed income, if any, as of the end of	P-		-10 1		1,010
a	Enter amount for 2018 only	2019.			o	
	•	20 h				7 0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
b	Total for prior years. 20, 20		- Andrew Court of the Court of	A CONTRACTOR OF THE CONTRACTOR	~~~~~	
3	Excess distributions carryover, if any, to					
a	From 2014 From 2015	7,437 4,517				
b						
C	From 2016	6,525				
a	From 2017	13,318				
e	From 2018	7,666	20.400			. Store and a second
. 1	Total of lines 3a through e	: }-	39,463			
4	Qualifying distributions for 2019 from Pa	ווא זוו,				
	line 4: ▶ \$ 7,085					
	Applied to 2018, but not more than line 2					
D	Applied to undistributed income of prior y					
	(Election required—see instructions)	· · · -			· Pri administra e limba e la regionale de la r	
С	Treated as distributions out of corpus (El	ection		ľ		
	required—see instructions)	· ·			***************************************	
đ	Applied to 2019 distributable amount	·			girna naman moitainna arei nacealei e è ligilièn qli inc	1,010
	Remaining amount distributed out of corp	-	6,075	enderte de la company de la co	FINELL: 10198711114115ADATH-MARKHARINA	
5	Excess distributions carryover applied to					
	(If an amount appears in column (d), the		ļ			
	amount must be shown in column (a).).	· -	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			S
6	Enter the net total of each column as indicated below:					
а	Corpus. Add lines 3f, 4c, and 4e Subtraction	ct line 5	45,538			deneral maderale schools and a con-
b	Prior years' undistributed income. Subtra	ict				
	line 4b from line 2b	[_		0		approximation to a second or .
C	Enter the amount of prior years' undistrib	uted				
	income for which a notice of deficiency h					
	been issued, or on which the section 494	12(a)			ì	
	tax has been previously assessed			, 		ma delimente d'ano s'ammé su marchan
d	Subtract line 6c from line 6b Taxable	j	j		j	
	amount—see instructions	· · [······································	
e	Undistributed income for 2018. Subtract	line		,		
	4a from line 2a Taxable amount—see	ļ	ļ			
	instructions	[removembers against the contract of the contra	0	**************************************
f	Undistributed income for 2019 Subtract	lines			i	
	4d and 5 from line 1. This amount must be	pe				
	distributed in 2020	. [_		was management of the s	# (0
7	Amounts treated as distributions out of c					
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (Election may	be				
	required—see instructions)	Į.		annelsternelsternertidente de la 14 a de 14 a	######################################	.processopedana speciale – y No
8	Excess distributions carryover from 2014	not				
	applied on line 5 or line 7 (see instruction	ns) [_	7,437		er filmingradur alman rakatuna raka o s a a r a r a rest franci	a marker was make manu to demonstrate at the first of the
9	Excess distributions carryover to 2020).				
	Subtract lines 7 and 8 from line 6a .	. [_	38,101			Description and experimental sections of
10	Analysis of line 9.	ſ				_ '
а	Excess from 2015	4,517			Ì	
b	Excess from 2016	6,525				
C	Excess from 2017	13,318				
d	Excess from 2018	7,666	Ì			:
е	Excess from 2019	6,075				

om 9	90-PF (2019) GOLDENBERG FOUN	DATION			13-305	50748 Page 10
art	XIV Private Operating Foundate	ons (see instru	ctions and Part \	VII-A, question 9)		N/A
1a	If the foundation has received a ruling o					
	foundation, and the ruling is effective for	2019, enter the d	late of the ruling	•		
b	Check box to indicate whether the foundation	n is a private opera	ting foundation desc	ribed in section	4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	each year listed					0
b	85% of line 2a					0
C	Qualifying distributions from Part XII					
	line 4, for each year listed					0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
e	Qualifying distributions made directly					
	for active conduct of exempt activities				İ	
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the					
	alternative test relied upon		N			
а	"Assets" alternative test-enter:					
	(1) Value of all assets .					0
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test-enter 2/3		\	1		
	of minimum investment return shown in					
	Part X, line 6, for each year listed					0
C	"Support" alternative test—enter		}			
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section		•]		o
	512(a)(5)), or royalties) (2) Support from general public		-			0
	and 5 or more exempt		ł			
	organizations as provided in					0
	section 4942(j)(3)(B)(iii) (3) Largest amount of support from		 	-		
	an exempt organization .		i	1		
	(4) Gross investment income		 	<u> </u>		9
Part		(Complete thi	is part only if th	e foundation ha	d \$5,000 or mo	e in assets at
G., C	any time during the year—	•	-		40,000 01 11101	
1	Information Regarding Foundation M					
·	List any managers of the foundation wh		d more than 2% of	the total contributio	ns received by the	foundation
	before the close of any tax year (but on					
STEF	PHEN R GOLDENBERG			•		
	List any managers of the foundation wh	o own 10% or moi	re of the stock of a	corporation (or an	equally large portio	n of the
	ownership of a partnership or other entit	ty) of which the for	undation has a 109	% or greater interest	t.	•
NON	E					
2	Information Regarding Contribution,	Grant, Gift, Loan,	, Scholarship, etc	., Programs:		
	Check here ► X if the foundation or					
	unsolicited requests for funds. If the fou			individuals or organi	izations under othe	r
	conditions, complete items 2a, b, c, and					
а	The name, address, and telephone num	ber or email addr	ess of the person t	to whom application	s should be addres	ssed
		 				
þ	The form in which applications should b	e submitted and ir	ntormation and ma	terials they should i	nclude	
C	Any submission deadlines					
d	Any restrictions or limitations on awards	s, such as by geog	raphical areas, ch	aritable fields, kınds	of institutions, or o	other
_	factors			,	,	
				_		• •

a,

Total

GOLDENBERG FOUNDATION Page **11** Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year GENERAL PURPOSE 7,085 **SEE ATTACHED** 3a 7,085 Total **b** Approved for future payment

	Analysis of Income-Producing Ac	tivities				
	er gross amounts unless otherwise indicated.		isiness income	Excluded by sect	on 512, 513, or 514	(e)
1	Program service revenue.	(a) Business code	(b) Amount	(c) Exclusion ∞de	(d) Amount	Related or exempt function income (See instructions.)
•	_		<u> </u>			
	a b 					
	С					
	d					
	e					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	576	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:	<u> </u>				
	a Debt-financed property					
	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	<u> </u>				
9	Net income or (loss) from special events Gross profit or (loss) from sales of inventory					·
10 11						
• • • • • • • • • • • • • • • • • • • •	Other revenue: ab			l		· · · · · · · · · · · · · · · · · · ·
	c					
	d					
	e					
12	Subtotal Add columns (b), (d), and (e)		0		576	O
	Total. Add line 12, columns (b), (d), and (e)				13	576
(See	worksheet in line 13 instructions to verify calculations)			`	
	rt XVI-B Relationship of Activities to the A	ccomplishm	ent of Exempt	Purposes		
Lin				(VI-A contributed	responsible to the	
	e No. Explain below how each activity for which incom accomplishment of the foundation's exempt purp	e is reported in cooses (other than	by providing fund:	s for such purpos	es). (See instruction	ons.)
		e is reported in c ooses (other than	by providing fund:	s for such purpos	es). (See instruction	ons.)
		e is reported in c oses (other than	olumn (e) of Part A by providing fund:	s for such purpos	es). (See instruction	ons.)
		e is reported in c poses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in c poses (other than	olumn (e) of Part X by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in c poses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part X by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)
		e is reported in cooses (other than	olumn (e) of Part A by providing funds	s for such purpos	es). (See instruction	ons.)

Paid Preparer Use Only

Spanature of diriger or trustee

Firm's name

Print/Type preparer's name

•

Form 99		· · · /	IBERG FOUNDATIO		Dec. 1 (00437475		13-3050748	Page 13
Part		Exempt Org	ganizations	sfers to and Transacti				
1	Did	the organization d	lirectly or indirectly ei	ngage in any of the followin	g with any oth	ner organizatıon describ	ed	Yes No
	in s	ection 501(c) (othe	er than section 501(c)(3) organizations) or in sec	ction 527, rela	ting to political	‡	
	orga	anizations?					i de la companya di managara	
а	Tra	nsfers from the rep	orting foundation to	a noncharitable exempt org	janization of:			
	(1)	Cash			-		. 1a(1)	Х
	(2)	Other assets					. 1a(2)	X
b	Oth	er transactions.						
	(1)	Sales of assets to	a noncharitable exer	mpt organization			1b(1)	X
	(2)	Purchases of asse	ets from a noncharita	ble exempt organization			1b(2)	X
	(3)	Rental of facilities,	equipment, or other	assets			1b(3)	X
	(4)	Reimbursement ar	rrangements				1b(4)	X
	(5)	Loans or loan guar	rantees .				1b(5)	X
	(6)	Performance of se	ervices or membershi	ip or fundraising solicitation	s		1b(6)	X
C				ts, other assets, or paid em			. 1c	l X
, d				nplete the following schedule				
٠	valu	e of the goods, othe	er assets, or services o	given by the reporting foundar	tion If the foun	dation received less than	fair market	
	valu	e in any transaction	or sharing arrangeme	ent, show in column (d) the va	alue of the good	ts, other assets, or servic	es received	
(a) Line	ou s	(b) Amount involved	(c) Name of none	chantable exempt organization	(d) Desc	inption of transfers, transaction	ns, and sharing arrai	ngements
								
						···		
						····		
	,							
2a				ated with, or related to, one		xempt organizations	—	
	des	cribed in section 5	01(c) (other than sec	ction 501(c)(3)) or in section	n 527?		🗌 Yes	<u>X</u> I Nο
b	lf "Y	es," complete the	following schedule					
		(a) Name of organ	nization	(b) Type of organizat	ion	(c) Description	n of relationship	
			· · · - · · · · · · · · · · · · · · · ·					
							· · · · · · · · · · · · · · · · · · ·	
					T			
				eturn, including accompanying schedules			ief, it is true,	
Sign	COF	rect, and complete Declarati	ron or prepaser tenner then taxpa	ayer) is based on all information of which p		/	May the IRS discuss	
Here		1 /ah 1	1 Klully	1 8/17/20	IVus	Tee	with the preparer sho See instructions.	wn below? Yes No
	S	gnature of differ or trus	stee	Date Tr	te			

Preparer's signature

PTIN

Check I f self-employed

Firm's EIN 🕨 Phone no

Date

* Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

GOLDENBERG FOUNDATION

_					
	Expense Account				
-	Senefits				
0	Compensation	0	0	0	0
	Avg Hrs Per Week	200	10 00	00.0	0.00
	Title	TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE
	Foreign Country		-	-	
	State Zip Code -	81611	81611	10022	34990
	State	8	8	Ā	급 .
	City	ASPEN	ASPEN	NEW YORK	PALM CITY
	Street	430 W. HOPKINS	430 W HOPKINS AVE	767 THIRD AVE 23RD FL	1489 SWEETBAY CIRCLE
	- Check "X" if Business	•	-		
	Name	STEPHEN GOLDENBERG	CHERYL GOLDENBERG	ROBERTA FRIEDMAN	JOHN LAMBIASE
- 1	1	-		(7)	4

GOLDENBERG FOUNDATION Fiscal Year Ended April 30th E.I.N. 13-3050748

PART XV SUPPLEMENTARY INFORMATION STATEMENT FOR 2(a), 2(b), 2(c), 2(d), 3

The organization's primary activity is to support by contributions, other organizations qualifying for exemption under Sec. 501(c)(3) of the Internal Revenue Code. The Trustees choose these organizations based upon their knowledge of the organizations' activities. No contributions, grants, gifts, loans, or scholarships are made to individuals. The organization does not presently receive applications or conduct programs for donations in its activities.