

For calendar year 2019, or tax year beginning 05-01-2019, and ending 04-30-2020

Name of foundation GARDINER HOWLAND SHAW FOUNDATION		A Employer identification number 04-6111826	
Number and street (or P.O. box number if mail is not delivered to street address) CO WELCH FORBES LLC 45 SCHOOL S		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02108		B Telephone number (see instructions) (617) 523-1635	
G Check all that apply: <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 21,485,524		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	12,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	28,009	28,009		
	4 Dividends and interest from securities	428,302	428,302		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,119,707			
	b Gross sales price for all assets on line 6a _____ 3,666,419				
	7 Capital gain net income (from Part IV, line 2)		1,119,707		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,588,518	1,576,018		
	13 Compensation of officers, directors, trustees, etc.	163,465	0		163,465
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	40,915	0		40,915
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500	2,500		0
	c Other professional fees (attach schedule)	114,571	114,571		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	23,958	1,958		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	8,093	0		8,093
	22 Printing and publications	1,494	0		1,494
	23 Other expenses (attach schedule)	5,538	125		5,413
	24 Total operating and administrative expenses. Add lines 13 through 23	360,534	119,154		219,380
	25 Contributions, gifts, grants paid	863,966			863,966
	26 Total expenses and disbursements. Add lines 24 and 25	1,224,500	119,154		1,083,346
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	364,018			
	b Net investment income (if negative, enter -0-)		1,456,864		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	40,305	46,960	46,960
	2 Savings and temporary cash investments	1,430,143	1,895,036	1,895,036
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,870,320	6,980,487	16,342,363
	c Investments—corporate bonds (attach schedule)	2,003,702	2,002,038	2,038,840
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,371,594	1,155,561	1,162,325
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,716,064	12,080,082	21,485,524	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	11,716,064	12,080,082	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	11,716,064	12,080,082	
30 Total liabilities and net assets/fund balances (see instructions) .	11,716,064	12,080,082		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,716,064
2 Enter amount from Part I, line 27a	2	364,018
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	12,080,082
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	12,080,082

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,119,707
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,021,035	21,209,871	0.048140
2017	1,061,970	20,888,805	0.050839
2016	943,999	19,537,900	0.048316
2015	926,481	18,834,490	0.049191
2014	976,247	19,676,750	0.049614

2 Total of line 1, column (d)	2	0.246100
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049220
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	22,354,714
5 Multiply line 4 by line 3	5	1,100,299
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,569
7 Add lines 5 and 6	7	1,114,868
8 Enter qualifying distributions from Part XII, line 4	8	1,083,346

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	29,137
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	29,137
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	29,137
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	28,997
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	14,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	43,497
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	3
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	14,357
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 14,357 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SHAWFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>WELCH FORBES LLC</u> Telephone no. ► <u>(617) 523-1635</u>			

Located at ► 45 SCHOOL STREET BOSTON MA ZIP+4 ► 02108

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS E COURY 59 GILBERT ROAD NEEDHAM, MA 02192	EXECUTIVE DIRECTOR 40.00	163,465	30,688	0
BENJAMIN J WILLIAMS JR 45 SCHOOL STREET BOSTON, MA 02108	TRUSTEE 1.00	0	0	0
THEODORE E OBER 45 SCHOOL STREET BOSTON, MA 02108	TRUSTEE 0.50	0	0	0
PETER P BROWN 45 SCHOOL STREET BOSTON, MA 02108	TRUSTEE 0.50	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELCH & FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	INVESTMENT MANAGEMENT	114,571
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 TECHNICAL ASSISTANCE TO GRANTEES:15 ORGANIZATIONS ASSISTED TOTAL HOURS = 116	14,125
2 TECHNICAL ASSISTANCE TO OTHER ORGANIZATIONS:10 ORGANIZATIONS ASSISTED TOTAL HOURS = 58	7,063
3 CRIMINAL JUSTICE REFORM COALITION TOTAL HOURS = 34	4,140
4 RESEARCH, VOLUNTEER, PRESENTATIONS: TOTAL HOURS = 42	5,111

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	22,651,786
b	Average of monthly cash balances.	1b	43,355
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	22,695,141
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	22,695,141
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	340,427
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,354,714
6	Minimum investment return. Enter 5% of line 5.	6	1,117,736

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,117,736
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	29,137
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	29,137
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,088,599
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,088,599
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,088,599

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,083,346
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,083,346
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,083,346

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,088,599
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				32,331
e From 2018.				
f Total of lines 3a through e.	32,331			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>1,083,346</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,083,346
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	5,253			5,253
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,078			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	27,078			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				27,078
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: THOMAS E COURY GARDINER HOWLAND SHA 355 BOYLSTON STREET BOSTON, MA 02116 (617) 247-3500	
b The form in which applications should be submitted and information and materials they should include: WRITTEN PROPOSAL	
c Any submission deadlines: NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: ORGANIZATIONS MUST DEAL WITH THE PREVENTION OF CRIME AND THE REHABILITATION OF CRIMINALS.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	863,966
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-02-03	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00107798
	WAYNE KURPIEL				
	Firm's name ▶ WELCH & FORBES LLC				Firm's EIN ▶ 04-3573806
	Firm's address ▶ 45 SCHOOL STREET BOSTON, MA 021083204				Phone no. (617) 523-1635

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
2000 SHS CVS CORP	P	2014-09-17	2019-05-08
2000 SHS INTERNATIONAL BUSINESS MACHS CORP	P	2010-03-17	2019-05-08
6700 SHS MANNING & NAPIER OVERSEAS	P	2014-09-19	2019-05-08
850 SHS ALLERGAN PLC	P	2015-06-10	2019-05-08
6000 SHS HOSPITALITY PROP TRUST	P	2008-04-22	2019-09-19
2000 SHS AFLAC INC	P	2003-01-31	2019-12-13
500 SHS CARMAX INC	P	2003-04-11	2019-12-13
500 SHS DANAHER CORPORATION	P	2007-05-21	2019-12-13
500 SHS HOME DEPOT INC	P	2009-02-25	2019-12-13
9500 SHS KAYNE ANDERSON MLP/MIDSTREAM	P	2012-02-22	2019-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
111,513		164,480	-52,967
275,328		257,008	18,320
156,847		175,674	-18,827
118,341		253,623	-135,282
148,759		197,189	-48,430
105,918		32,490	73,428
49,194		4,404	44,790
75,198		13,457	61,741
105,542		10,145	95,397
127,273		256,675	-129,402

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-52,967
			18,320
			-18,827
			-135,282
			-48,430
			73,428
			44,790
			61,741
			95,397
			-129,402

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1000 SHS MICROSOFT CORP	P	2002-10-23	2019-12-13
1000 SHS PEPSICO INC	P	2002-10-23	2019-12-13
1000 SHS PROCTOR & GAMBLE CO	P	1970-01-01	2019-12-13
1000 SHS QUALCOMM INC	P	2007-01-29	2019-12-13
300 SHS STRYKER CORP	P	2008-11-14	2019-12-13
1000 SHS UNITED TECHNOLOGIES CORP	P	1997-06-06	2019-12-13
500 SHS VISA INC	P	2010-06-14	2019-12-13
5000 SHS WELLS FARGO & CO	P	2002-10-23	2019-12-13
1000 SHS CHECK POINT SOFTWARE TECHNOLOGIES LTD	P	2012-01-11	2019-12-13
200000 UNITS MEDCO HEALTH SOLUTIONS INC	P	2012-02-22	2019-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
153,887		26,085	127,802
137,157		44,696	92,461
124,602		1,698	122,904
88,002		34,962	53,040
60,183		13,953	46,230
148,567		20,484	128,083
92,205		9,383	82,822
267,560		125,597	141,963
114,170		52,838	61,332
203,390		200,539	2,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			127,802
			92,461
			122,904
			53,040
			46,230
			128,083
			82,822
			141,963
			61,332
			2,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
200000 UNITS EOG RESOURCES INC SR NT	P	2017-12-21	2020-04-01
3000 SHS CARRIER GLOBAL CORPORATION	P	1997-06-06	2020-04-17
3000 SHS EXXON MOBIL CORP	P	1970-03-30	2020-04-17
1500 SHS OTIS WORLDWIDE CORP	P	1997-06-06	2020-04-17
5000 SHS SCHLUMBERGER LTD	P	2004-04-13	2020-04-17
1200 SHS 3M COMPANY	P	1970-01-01	2020-04-17
7300 SHS MANNING & NAPIER OVERSEAS	P	2016-02-29	2019-05-08
9500 SHS KAYNE ANDERSON MLP/MIDSTREAM	P	2015-12-30	2019-12-13
200 SHS QUALCOM INC	P	2008-04-22	2019-12-13
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
200,000		200,000	0
39,821		10,531	29,290
125,249		5,441	119,808
70,456		15,789	54,667
74,480		155,521	-81,041
174,554		7,983	166,571
170,893		141,839	29,054
127,272		106,324	20,948
17,601		7,904	9,697
2,457			2,457

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			0
			29,290
			119,808
			54,667
			-81,041
			166,571
			29,054
			20,948
			9,697
			2,457

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADOLESCENT CONSULTATION SERVICES INC 189 CAMBRIDGE STREET CAMBRIDGE, MA 02141	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE JUVENILE COURT CLINIC ADVOCACY PROJECT.	9,000
AMAZING GRACE OF CAPE COD PO BOX 636 CENTERVILLE, MA 02632	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE SUMMER CAMP PROGRAM-SERVING CHILDREN OF THE INCARCERATED.	7,000
BENJAMIN FRANKLIN INSTITUTE OF TECHNOLOGY 41 BERKELEY STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR OFFENDER VOCATIONAL TRAINING.	7,500
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHANY HOUSE PRISON MINISTRIES 1049 MAIN STREET MILLIS, MA 02054	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE RESIDENTIAL PROGRAM SERVING FEMALE OFFENDERS.	12,000
CAPE COD BIBLE ALLIANCE 3600 MAIN STREET BREWSTER, MA 02632	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE FEMALE EX- OFFENDER COMMUNITY REINTERGRATION PROJECT.	5,000
CATHOLIC CHARITIES OF THE NORTH REGION 117 NORTH COMMON STREET LYNN, MA 01902	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE YOUTH SERVICE INTERVENTION PROJECT.	7,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RODMAN RIDE CELEBRATION FOR KIDS 10 LINCOLN ROAD 208 FOXBORO, MA 02035	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE 2019 CELEBRATION FOR KIDS FUNDRAISING EVENT.	3,000
CHILDREN'S LAW CENTER OF MASSACHUSETTS 298 UNION STREET LYNN, MA 01901	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE LEGAL ADVOCACY PROJECT.	10,000
CHILDREN'S TRUST FUND 55 COURT STREET BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE HAMPSHIRE COUNTY JAIL FATHER'S PARENTING PROJECT.	11,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITIZENS FOR JUVENILE JUSTICE 44 SCHOOL STREET BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE STATEWIDE JUVENILE JUSTICE REFORM ADVOCACY PROJECT.	35,000
COMMUNITY DISPUTE SETTLEMENT CENTER 60 GORE STREET CAMBRIDGE, MA 02141	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE COMMUNITY MEDIATION PROJECT.	2,500
COMMUNITY RESOURCES FOR JUSTICE 355 BOYLSTON STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT AND SUPPORT FOR THE COMING HOME RESOURCE DIRECTORY.	70,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY SERVINGS INC 18 MARBURY TERRACE JAMAICA PLAIN, MA 02130	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE CULINARY ARTS TRAINING PROJECT SERVING PAROLEES.	10,000
COUNCIL ON FOUNDATIONS 1255 23RD STREET NW SUITE 200 WASHINGTON, DC 20037	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR MEMBERSHIP.	4,000
DISMAS HOUSEPO BOX 30125 WORCESTER, MA 01603	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE AGENCY'S EX-OFFENDER RE-ENTRY PROJECT.	20,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOC WAYNE YOUTH SERVICES 418 COMMONWEALTH AVENUE BOSTON, MA 02215	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE DYS SPORTS BASED CLINICAL COUNSELING PROJECT.	15,000
DORCHESTER ECONOMIC DEVELOPMENT CORP 594 COLUMBIA ROAD DORCHESTER, MA 02125	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE COMMUNITY RE-ENTRY PROJECT.	15,000
EMERGE INC 2464 MASSACHUSETTS AVE SUITE 101 CAMBRIDGE, MA 02140	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE DOMESTIC VIOLENCE PREVENTION TRAINING PROJECT.	12,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMERSON COLLEGE 120 BOYLSTON STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON EDUCATION PROJECT.	23,000
FREEDOM BEHIND BARS FOUNDATION 300 WESTERN AVENUE BOSTON, MA 02134	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE ANGOLA DOCUMENTARY FILM PROJECT.	22,000
FREEDOM MINISTRIES INC PO BOX 51521 BOSTON, MA 02205	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE DYS FACILITY VISITATION SERVICES PROJECT.	8,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF BOSTON'S HOMELESS INC 12 WISE STREET BOSTON, MA 02130	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE EX- OFFENDER HOMELESS SERVICES PROJECT.	12,000
FRIENDS OF PRISONERS 84 BEARSES WAY HYANNIS, MA 02601	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE GUINDON HOUSE RESIDENCE FOR EX- OFFENDERS.	5,000
GREATER BOSTON LEGAL SERVICES 197 FRIEND STREET BOSTON, MA 02114	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE CRIMINAL OFFENDER RECORD INFORMATION LEGAL PROJECT.	15,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTH LAW ADVOCATES ONE FEDERAL STREET BOSTON, MA 02110	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE JUVENILE JUSTICE MENTAL HEALTH ADVOCACY PROJECT.	15,500
LOUIS D BROWN PEACE INSTITUTE 15 CHRISTOPHER STREET DORCHESTER, MA 02122	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE VICTIM SERVICES PROJECT.	1,000
MA COMMUNITIES ACTION NETWORK 14 CUSHING AVE DORCHESTER, MA 02125	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE CRIMINAL JUSTICE REFORM COMMUNITY ORGANIZING PROJECT.	20,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MA COMMUNITY OUTREACH INITIATIVE 40 WALK HILL STREET JAMAICA PLAIN, MA 02130	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE EX- OFFENDER RE-ENTRY PROJECT.	10,000
MA COUNCIL OF HUMAN SERVICE PROVIDERS INC 100 CROSSING BOULEVARD SUITE 100 FRAMINGHAM, MA 01702	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR HUMAN SERVICE PROVIDERS CONFRENCE.	4,000
MA OFFICE OF PUBLIC COLLABORATION 100 MORRISSEY BLVD BOSTON, MA 02125	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE COMMUNITY MEDIATION PROJECT.	15,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON PARK ECONOMIC DEVELOPMENT CORP 184 DUDLEY STREET ROXBURY, MA 02119	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PUBLIC HOUSING VIOLENCE PREVENTION PROJECT.	10,000
MASSACHUSETTS ADVOCATES FOR CHILDREN INC 25 KINGSTON STREET 2F BOSTON, MA 02111	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE TRAUMA AND LEARNING PROJECT.	10,000
MA INSTITUTE FOR A NEW COMMONWEALTH 11 BEACON STREET BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR CRIMINAL JUSTICE REFORM RESEARCH.	30,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERRIMACK COLLEGE 315 TURNPIKE STREET NORTH ANDOVER, MA 01845	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON EDUCATION PROJECT.	10,000
MISSION SAFE INC 18 JOHN ELIOT SQUARE ROXBURY, MA 02119	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE GANG AND VIOLENCE PREVENTION PROJECT.	10,000
MORE THAN WORDS56 FELTON STREET WALTHAM, MA 02453	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE ENTREPRENEURIAL PROJECT SERVING COURT INVOLVED YOUTH.	10,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTHERS FOR JUSTICE AND EQUALITY 2201 WASHINGTON STREET SUITE 307 ROXBURY, MA 02119	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE YOUTH LEADERSHIP TRAINING PROJECT SERVING HIGH-RISK YOUTH.	15,000
NATIONAL CENTER FOR STATE COURTS 300 NEWPORT AVENUE WILLIAMSBURG, VA 23185	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR MASSACHUSETTS MENTORING PROJECT RESEARCH.	25,000
NEADS INCPO BOX 1100 PRINCETON, MA 01541	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON PUP TRAINING PROJECT IN MA STATE PRISONS.	13,553
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND INNOCENCE PROJECT 120 TREMONT STREET SUITE 735 BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT.	15,000
THE NEW GARDEN SOCIETY PO BOX 301264 BOSTON, MA 02130	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON HORTICULTURAL TRAINING PROJECT.	15,000
OAK HILL COMMUNITY DEVEOPMENT CORP 74 PROVIDENCE STREET WORCESTER, MA 01604	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE GREATER WORCESTER COUNTY COMING HOME RESOURCE DIRECTORY.	15,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD COLONY YMCA320 MAIN STREET BROCKTON, MA 02301	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE S.O.A.R. EX- OFFENDER RE-ENTRY PROJECT.	20,000
ON THE RISE INC341 BROADWAY CAMBRIDGE, MA 02139	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE DOMESTIC VIOLENCE HOMELESS SUPPORT PROJECT.	1,000
ONE CAN HELP INCPO BOX 55 NEWTON, MA 02468	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE YOUTHFUL OFFENDER ASSISTANCE PROJECT.	10,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE PETEY GREENE PROGRAM 9 MERCER STREET PRINCETON, NJ 08540	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON AND JAIL EDUCATIONAL TUTORING PROJECT.	20,000
PHILANTHROPY MASSACHUSETTS 133 FEDERAL STREET SUITE 802 BOSTON, MA 02110	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT.	5,000
PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE WARRANT CLEARING COURT PROJECT.	15,000
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRISON BOOK PROGRAM 1306 HANCOCK STREET SUITE 100 QUINCY, MA 02169	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE BOOK DISTRIBUTION PROJECT SERVING MA PRISONS AND JAILS.	5,000
PRISON POLICY INITIATIVE 69 GARFIELD AVENUE FLOOR 1 EASTHAMPTON, MA 01027	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE AGENCY'S CRIMINAL JUSTICE RESEARCH ACTIVITIES.	15,000
PRISONERS LEGAL SERVICE 50 FEDERAL STREET 4TH FLR BOSTON, MA 02110	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PRISON BRUTALITY LEGAL ADVOCACY PROJECT.	22,500
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT PLACE 1145 WASHINGTON STREET BOSTON, MA 02118	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE EX- OFFENDER VOCATIONAL TRAINING PROJECT.	10,000
ROBERT F KENNEDY CHILDREN'S ACTION CORPS 40 COURT STREET SUITE 410 BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE JUVENILE DETENTION DIVERSION PROJECT.	20,000
RIA HOUSE330 COCHITUATE ROAD FRAMINGHAM, MA 01701	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE SEXUAL EXPLOITATION PREVENTION PROJECT AT MCI FRAMINGHAM.	9,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROCA INC101 PARK STREET CHELSEA, MA 02150	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE ROCA ANNUAL FUNDRAISING BREAKFAST.	5,000
ROOM TO GROW INC 142 BERKELEY STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE PARENTING ASSISTANCE PROJECT ASSISTING COURT INVOLVED WOMEN.	14,313
SELF ESTEEM BOSTONPO BOX 301155 JAMAICA PLAIN, MA 02130	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE FEMALE OFFENDER COUNSELING SUPPORT PROJECT.	2,500
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPRINGFIELD BOYS AND GIRLS CLUB 481 CAREW STREET SPRINGFIELD, MA 01104	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE LEGAL EDUCATION PROJECT.	5,000
STRAIGHT AHEAD MINISTRIES 791 MAIN STREET WORCESTER, MA 01610	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE DYS COMMUNITY TRANSITION PROJECT.	15,000
THE KEY PROGRAM 670 OLD CONNECTICUT PATH FRAMINGHAM, MA 01701	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE AGENCY'S RESIDENTIAL CARE PROGRAMS FOR DYS YOUTH.	5,600
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PHOENIX54 NEWMARKET SQUARE BOSTON, MA 02118	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE AGENCY'S SERVICES FOR EX-OFFENDERS.	15,000
THRIVE COMMUNITIESINC 175 CABOT STREET LOWELL, MA 01854	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE RESTORATIVE JUSTICE PROGRAM FOR RETURNING CITIZENS.	12,000
TRINITY BOSTON FOUNDATION 206 CLARENDON STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE BOSTONIANS FOR YOUTH EVENT.	5,000
Total ► 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY 615 WEST 131ST STREET 6TH FLOOR NEW YORK, NY 10027	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE EMERGING ADULT OFFENDER RESEARCH PROJECT.	20,000
UTEC35 WARREN STREET LOWELL, MA 01852	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR FUNDRAISING ACTIVITIES.	5,000
WAYSIDE YOUTH AND FAMILY SUPPORT NETWORK 1 FREDERICK ABBOTT WAY FRAMINGHAM, MA 01701	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE YOUTH AND FAMILY SERVICES PROJECT.	2,500
Total ▶ 3a				863,966

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH ADVOCACY FOUNDATION 44 BROMFIELD STREET 2ND FLR BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR THE EDUCATION LAW PROJECT.	20,000
GIRL SCOUTS OF EASTERN MA 420 BOYLSTON STREET BOSTON, MA 02116	N/A	OTHER PUBLIC CHARITY	SUPPORT FOR GIRL SCOUTS IN PRISON PLANNING.	500
Total ▶ 3a				863,966

TY 2019 Accounting Fees Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WELCH & FORBES TAX PREP FEE	2,500	2,500		0

TY 2019 Investments Corporate Bonds Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
200,000 EBAY INC SR GLBL NT DTD 07/28/14, 2.875%	198,088	203,704
200,000 WALGREEN CO SR NT DTD 09/13/12, 3.1%	201,049	206,104
200,000 FISERV INC SR GLBL NT DTD 05/22/2015, 2.7%	198,254	200,066
200,000 MCDONALDS CORP SR NT DTD 09/30/2011, 2.625%	201,409	204,938
200,000 SYSCO CORP NT DTD 06/12/2012, 2.6%	200,599	201,302
200,000 WELLS FARGO & CO NEW DTD 03/04/2016, 2.5%	200,341	202,164
200,000 TORONTO DOMINION BANK	200,151	205,056
200,000 UNITED PARCEL SERVICE SR NT	200,377	202,690
200,000 GOLDMAN SACHS GROUP INC	200,719	207,486
200,000 NETAPP INC	201,051	205,330

TY 2019 Investments Corporate Stock Schedule

Name: GARDINER HOWLAND SHAW FOUNDATION
 EIN: 04-6111826

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6,000 AFLAC INC	97,470	223,440
4,000 AUTOMATIC DATA PROCESSING INC	136,616	586,760
2,500 BECTON DICKINSON & CO	176,586	631,325
7,000 CARMAX INC	61,657	515,550
3,000 CHEVERON CORP	62,649	276,000
4,500 DANAHER CORP	121,118	735,570
3,000 HOME DEPOT INC	60,870	659,490
4,500 JOHNSON & JOHNSON	242,430	675,180
3,000 MCDONALDS CORP	209,195	562,680
6,500 MERCK & CO INC	279,364	515,710
5,000 MICROSOFT CORP	130,425	896,050
5,500 PEPSICO INC	245,829	727,595
5,500 PROCTER & GAMBLE CO	9,338	648,285
6,000 QUALCOMM INC	209,772	472,020
3,200 STRYKER CORP	148,828	596,576
1,200 3M CO	7,983	182,304
10,000 VERIZON COMMUNICATIONS INC	263,409	574,500
4,000 VISA INC CLASS A SHARES	75,067	714,880
5,000 WELLS FARGO & CO	125,597	145,250
4,000 CHECK POINT SOFTWARE TECHNOLOGIES LTD	200,500	422,960
7,200 CHURCH & DWIGHT CO	243,136	503,928
600 METTLER TOLEDO INTERNATIONAL INC	160,367	431,964
466 ALPHABET INC CAP STK	251,144	628,475
6,000 FISERV INC	241,829	618,360
4,000 JPMORGAN CHASE & CO	273,720	383,040
3,000 CHUBB LIMITED	386,459	324,030
4,500 FORTIVE CORP	165,795	288,000
210 BOOKING HLDGS INC	248,824	310,920
1,200 ROPER TECHNOLOGIES INC	337,155	409,236
2,400 STANLEY BLACK & DECKER INC	357,282	264,480

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3,500 TORONTO DOMINION BANK ONTARIO	200,347	146,195
5,000 GALLAGHER ARTHUR J & CO	430,813	392,500
15,000 IRON MTN INC	475,546	362,700
3,000 RAYTHEON TECHNOLOGIES CORP	35,131	194,430
2,000 WATSCO INC	308,234	321,980
ROUNDING ADJUSTMENT	2	0

TY 2019 Investments - Other Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
22,000 FIRST TRUST NORTH AMERN ENERGY INFRAS FD ETF	AT COST	464,628	447,700
1,200 ISHARES IBOXX INVESTMENT GRADE CORPORATE BOND ETF	AT COST	118,284	155,004
2,400 ISHARES SHORT TERM CORP BND	AT COST	124,404	128,808
1,600 VANGUARD INTERMEDIATE TERM BOND ETF	AT COST	121,036	146,048
6,500 VANGUARD FTSE ALL-WORLD	AT COST	327,209	284,765

TY 2019 Other Expenses Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IT COSTS	199	0		199
POSTAGE	150	0		150
SUPPLIES	1,191	0		1,191
TELEPHONE & TELECOMMUNICATIONS	3,663	0		3,663
MA FILING FEES	125	125		0
EQUIPMENT RENTAL & MAINTENANCE	205	0		205
MISCELLANEOUS	5	0		5

TY 2019 Other Professional Fees Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	114,571	114,571		0

TY 2019 Taxes Schedule**Name:** GARDINER HOWLAND SHAW FOUNDATION**EIN:** 04-6111826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	1,958	1,958		0
FEDERAL INCOME TAX	22,000	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491054004071	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization GARDINER HOWLAND SHAW FOUNDATION				Employer identification number 04-6111826	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
GARDINER HOWLAND SHAW FOUNDATION

Employer identification number
04-6111826

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALBERT J KANEB 140 ORCHARD AVENUE WESTON, MA 02493	\$ 12,500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization GARDINER HOWLAND SHAW FOUNDATION	Employer identification number 04-6111826
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	

04-6111826

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)