Form **990-PF** 

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ► Go to www irs gov/Form990PF for instructions and the latest information

	Depa	rtmen	t of the Treasury venue Service					ecurity numbers o form990PF for ins		-	· //V1¬	Open to Public Inspection
	_		dar year 2019 o	r tax vear		APR	<del></del> -	20 regial Rev	enue Sarv	<b>Ro</b> no	MAR 31, 202	
			foundation					Received U		SB	A Employer identification	
	J	OH	N & JEAI	N LOO	SLEY				19			
	_C	HA	RITABLE	FOUN	DATIO	Ŋ		AUG ?	4 2020		93-627982	7
			nd street (or PO be				ddress)	Kanasa	20	Room/suite	B Telephone number	
			O NW EX		•			_ Kansas (	∠ity, MO		949-258-2	503
			own, state or pro EBURG,(		intry, and Zli 7471	P or foreign p	ostal co	de			C If exemption application is	pending, check here
	G C	heck	all that apply:		Initial retur	n		Initial return of a	former public	charity	D 1. Foreign organization	ns, check here
					Final return			Amended return			2	
					Address ch			Name change			2 Foreign organizations in check here and attach of	computation
	H_C	_	type of organiza			· · · · · · · · · · · · · · · · · · ·		ivate foundation		04	E If private foundation s	
	<u></u>		ction 4947(a)(1)					xable private found lod: X Cash		<u> </u>	under section 507(b)(	
			arket value of all Part II, col (c), h		eno oi year	J Account	ing meti ther (sp	·	Acci	uai	F If the foundation is in a	1)(B), check here
	( ) i				.246.			mustbe on cash ba	sis.)		under section 507(b)(	I)(b), cliek lide .
	PA		Analysis of Re	evenue an	d Expenses	i (d) may not	(a	) Revenue and benses per books	(b) Net ii	ivestment	(c) Adjusted net	(d) Disbursements for charitable purposes
			necessarily equa		<u>`</u>		EX	430,351.		ome	income	(cash basis only)
		1	Check		S, etc., recei n is not required to			400,001.			er Dividi e L	. · · · · · · · · · · · · · · · · · · ·
42		3	Interest on saving	s and tempo	•	Janacii Scri b		28,197.	2	8,197.		
03		4	Dividends and		m securities			101,231.		1,231.		\$
04		5a	Gross rents					```				
•		b	Net rental income	or (loss)					er er er er		·	
202 9 9	Ð	6a	Net gain or (loss) f					686,847.				
	evenue	b	Gross sales price assets on line 6a	_	2,977	<u>,137.</u>	taren s			C 0.45	30 19 <del>2</del> 20 1 <del>2 2</del>	in the second se
	Rev		Capital gain net in	-			<b></b> -		68	6,847.		,: <del></del>
		0	Net short-term		п		<b>-</b> · ·	<u> </u>		=		
Z		9 10a	Income modific Gross sales less re and allowances			•••	222	rus servatiras a l		municipal manes		entre la la latera e especie
Z 4.			Less Cost of good	ds sold								
$\circ$		C	Gross profit or	(loss)								
山		11	Other income		. •				<u> </u>			
Z.		12	Total Add line				1 1	<u>,246,626.</u>	81	6,275.		
CANNED		13	Compensation of			, etc .		0.	<del> </del>	0.	-	0.
ŭ	<b>5</b>	14 15	Other employee Pension plans,		•			<u>-</u>	<del> </del>			<del>                                     </del>
	Ş	162	Legal fees	citipioyee	Denenta .							
	Sus	ь	Accounting feet	S	ST	тмт 3	<u> </u>	7,233.		7,233.	<u> </u>	0.
	ž	С	Legal fees Accounting fees Other profession	nal fees	- 40	11120						
	Ş.	17	Interest		08	· · — —	<u> </u>			<del> </del>		
	Administrative	18	Taxes			MT 4	ļ	1,331.	<del> </del>	1,331.		0.
	inis	19	Depreciation an	id depletio	n .							
	E	20	Occupancy Travel, conferen		montinas							
		21 22	Printing and pu	-	neeungs			·				
	gar	23	Other expenses		S	<b>TMT</b> 5		3.	1	3.		0.
	_ □		Total operating			•		· .		<del></del>		
	per		expenses Add			•		8,567.		8,567.		0.
	0	25	Contributions,	-				162,500.				162,500.
		26	Total expenses		ırsements			171 000		0 565		160 500
		<u> </u>	Add lines 24 an		40.		-	171,067.		8,567.		162,500.
		27	Subtract line 20				1	,075,559.	<u> </u>	<u> </u>	". 	espera
			Net investment					, 0 , 0 , 0 0 0 0 0	80	7,708.		
			Adjusted net in								N/A	
•												5 000 DE

93-6279827	3	-6	2	7	9	8	2	7
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Cash - non-triversite-bearing   Cash - non-triversite   Cash - Cash	Fo	rm 99	0-PF (2019) CHARITABLE FOUNDATION		93-	6279827 Page 2
1 Cash - non-mittest-bearing   25 Ayungs and temporary cash investments   3 Accounts increased	lip	ärti	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
2 Savegs and temporary cash measurements   264,226   556,688   556,688	100	(alit	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
Less allowance for doubtful accounts ►  1 Progris receivable  2 Prepared receivable  3 Receivables due the most fines, directors, trustees, and other dospulated persons  7 due men receiver revenus  1 Institutions for sale or use  9 Prepared repenses and deferred charges  1 Investments - composite bonds  1 Investments - ordinary and supplied by a finer - see the most received in the program of the pro		1	Cash - non-interest-bearing			
Less allowance for doubtful accounts   Less allowance for doubtful accounts   Less advance for doubtful accounts   Security   Secur		2	Savings and temporary cash investments	264,226.	556,688.	556,688.
Secretarial components of the continues of the continue		3	Accounts receivable -	W. Taranta and J. Trial		图1. 2000 1000 1000 1000 1000 1000 1000 10
East allowance for doubtful accounts    6 Recenables due from officers, directors, trustees, and other disqualified persons    7 Dam euro station persons    8 Inventories for sale or use    8 Inventories or sale or use    9 Perigad expenses and differed charges    10 Investments - Us. and state power bonds    11 Investments - corporate stock    12 Investments - corporate stock    13 Investments - ordinary and expenses    14 Investments - ordinary and expenses    15 Other assets (for be completed by all filers - see the    16 Other assets (for be completed by all filers - see the    17 Investments - sale of the disable of the sale of the disable of the sale of the disable sale of th			Less: allowance for doubtful accounts			
5 Grafts recewable		4	F'icdges receivable 🕨			の日本の
6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other universal discrete verval 10 Exect allowance for doubtil accounts ► 10 Investments - Corporate blooks 10 Investments - U.S. and sales powerment obligations 11 Investments - U.S. and sales powerment obligations 12 Investments - U.S. and sales powerment obligations 13 Investments - corporate blooks 13 Investments - corporate blooks 13 Investments - morigage loans 13 Investments - morigage loans 15 Investments - morigage loans 16 Investments - other 17 Accounts remover the sales and account expenses 18 Grants payable 19 Celerate (describe ► 19 Deferred revenue 20 Leans term officers, devices, but donor restrictions 19 Deferred revenue 20 Leans term officers devices, but because and other disqualities persons 21 Total liabilities (add lines 17 through 20) 22 Total liabilities (add lines 17 through 20) 23 Total liabilities (add lines 17 through 20) 24 Relassets with odinor restrictions 25 Capital stock, trust primopal, or current funds 26 Capital stock, trust primopal, or current funds 27 Pade-in or capital simplies, or and other acceptance of the page			Less: allowance for doubtful accounts			
7 discussifies previous  1 test allowands for doubibul accounts ►  1 test allowands comprate shorts  2 test allowands for doubibul accounts STMT 6  2		5	Grants receivable			
7 discussifies previous  1 test allowands for doubibul accounts ►  1 test allowands comprate shorts  2 test allowands for doubibul accounts STMT 6  2		6	Receivables due from officers, directors, trustees, and other			
B   Inventiones for sale or use						
B   Inventiones for sale or use		7	Other notes and logals receivable	22.74 4		F. F. C. W
Prepared expenses and deterred charges			Less: allowance for doubtful accounts			
b investments - corporate stack c investments - corporate stack STMT 8 300,923, 189,721, 190,707, 11 lowstments - industries, and equipment haus List accumulated deputuable 12 investments - ording pleans 13 investments - ording pleans 15 investments - ording pleans 16 Cother assets (describe ► 16 Total assets (describe ► 16 Total assets (describe ► 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 19 Deferred revenue 19 Deferred revenue 10 Total intensification stand to not follow FASB ASC 956, check here and complete lines 24, 25, 29, and 30 20 Vert labilities (add lines 17 fibrough 22) 21 Total litabilities (add lines 17 fibrough 22) 22 Total litabilities (add lines 76 fibrough 32) 23 Total litabilities (add lines 76 fibrough 32) 24 Vert assets with donor restrictions 25 Foundations that of not floully FASB ASC 956, check here and complete lines 26 through 30, and equipment fund 26 Capital stock, flust principal, or current funds 27 Paid-n or capital surplus, or land bidg, and equipment fund 28 Pathane dearnings, accommutated income, endowment, or other funds 28 Pathane dearnings, accommutated income, endowment, or other funds 29 Total litabilities and net assets/fund balances 30 Total litabilities and net assets/fund balances 30 Total litabilities and the assets/fund balances 30 Total litabilities and the assets/fund balances 30 Total litabilities and the assets/fund balances 30 Total litabilities and litabilities and litabilities and net assets/fund balances 30 Total litabilities and litabilities and net assets/fund balances 30 Total litabilities and litabilities and net assets/fund balances 30 Total litabilities and litabilities and net assets/fund balances 30 Total litabilities and litabiliti	s	8	Inventories for sale or use			
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Investments - corporate stock   STMT   7   2,307,037.   3,241,399.   2,736,375.	As	10a		417,683.	387,300.	420,476.
Comparison   100   10		1		2,307,037.	3,241,399.	2.736.375.
11		1			189.721.	
Less accombitated generations 12 Investments - mortgage loans 13 Investments - mortgage loans 15 Other assets (describe 16 Total assets (describe 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferered revenue 20 Loans from officers, directors, nuclees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (describe 24 Not assets with out donor restrictions 25 He assets with donor restrictions 26 Capital stock, frust principal, or current funds 27 Paid-in or capital surplus, or land bilding, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total intellibilities and net assets/und balances 3 (299,549 4,375,108.  29 Total intellibilities and net assets/und balances 3 (299,549 4,375,108.  20 Total liabilities and net assets/und balances 3 (299,549 4,375,108.  29 Total net assets or fund balances at beginning of year - Part III, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return) 2 Ender amount from Part I, line 27a 2 1,075,559. 3 Other increases not included in line 2 (itemze)		l				24.
12   Investments - mortgage loans   9,680.		''		the Manufacture of the Park of	The second secon	the party of the second second
13   Investments - other   9,680.   0.   0.     14   Land, butkings, and equipment basis       15   Other assets (discribe       16   Total assets (to be completed by all filers - see the instructions. Also, see page 1, Item 1)   3,299,549.   4,375,108.   3,904,246.     17   Accounts payable and accrued expenses       18   Grants payable       19   Delerred revenue       21   Mortgages and other notes payable       22   Other inabilities (describe         23   Total liabilities (describe           24   Alexa is sets with undonor restrictions       25   Net assets with donor restrictions       26   Capital stock, trust principal, or current funds       27   28   Retained earnings, accumulated income, endowment, or other funds       28   Retained earnings, accumulated income, endowment, or other funds       29   Retained earnings, accumulated income, endowment, or other funds       20   Retained earnings, accumulated income, endowment, or other funds       20   Retained earnings, accumulated income, endowment, or other funds       20   Retained earnings, accumulated income, endowment, or other funds       20   Retained earnings, accumulated income, endowment, or other funds       21   Analysis of Changes in Net Assets or Fund Balances       22   Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)       21   Einter amount from Part I, line 27a       22   23   1, 075, 559       3   Other increases not included in line 2 (itemize)       3   20   Add inlies 1, 2, and 3       4   4, 375, 108       5   Decreases not included in line 2 (itemize)       6   Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 (itemize)       6   Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 (itemize)       6   Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 (itemize)		12	• • • • • • • • • • • • • • • • • • • •			-
14 Land, buildings, and equipment: basis   Less accombided expensions   Less accombinations   Le				9,680.	0.	0.
Less accumulated deprecation   15 Other assets (describe   16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)   3,299,549   4,375,108   3,904,246   17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   19 Deferred revenue   10 D					- 142 - 151 142 - 151 - 141 page 144	
15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) 3, 299, 549. 4, 375, 108. 3, 904, 246.  17 Accounts payable and accrued expenses Grants payable 19 Deferred revenue 20 Learn from efficiens, directors, frustees, and other describing a payable 20 Other habilities (describe ▶		''			committee to the second	
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Instructions. Also, see page 1, item		1		-		
17 Accounts payable and accrued expenses     18 Grants payable     19 Deferred revenue     20 Loans from officers, directors, trustees, and other dequalified persons     21 Mortgages and other notes payable     22 Other liabilities (add lines 17 through 22)     23 Total liabilities (add lines 17 through 22)     24 Net assets without donor restrictions     25 Net assets with donor restrictions     26 Capital stock, trust principal, or current funds     27 Paid-in or capital surplus, or land bidg, and equipment fund     28 Retained earnings, accumulated income, endowment, or other funds     29 Total liabilities and net assets or fund balances     1 Total net assets or fund balances in Net Assets or Fund Balances     1 Total net assets or fund balances in Net Assets or Fund Balances     1 Total net assets or fund balances in Net Assets or Fund Balances     2 Enter amount from Part I, line 27a     3 Other increases not included in line 2 (itemze)     4 Add lines 1, 2, and 3     5 Decreases not included in line 2 (itemze)     6 Add lines 1, 2, and 3     6 Add lines 1, 2, and 3     7 Dotal net assets or fund balances at end of year (line 4 mnus line 5) - Part II, column (b), line 29     6 Add lines 1, 2, and 3     6 Add lines 1, 2, and 3     7 Dotal net assets or fund balances at end of year (line 4 mnus line 5) - Part II, column (b), line 29     8 Decreases not included in line 2 (itemze)     9 Decreases not included in line 2 (itemze)     1 Decreases not included in line 2 (itemze)     1 Decreases not included in line 2 (itemze)     1 Decreases not included in line 2 (itemze)     2 Decreases not included in line 2 (itemze)     1 Decreases not included in line 2 (itemze)     1 Decreases not included in line 2 (itemze)     2 Decreases not included in line 2 (itemze)     2 Decrea		10		3 299 549	4 375 108.	3 904 246
18   Grants payable   Deferred revenue   20   Leans from officers, directors, trustees, and other dequalified persons   21   Mortgages and other notes payable   22   Other habilities (describe   22   Other habilities (describe   23   Total liabilities (add lines 17 through 22)   O.   O.   O.   O.   O.   O.   O.   O		17		<u> </u>	1,3,3,100.	3,301,210.
19   Deferred revenue						
20 Loans from officers, directors, trustees, and other discipalified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ►  23 Total liabilities (add lines 17 through 22)  25 Foundations that follow FASB ASC 958, check here 26 and complete lines 24, 25, 29, and 30  27 Read-in or capital surplus, or land bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances 20 Total net assets or fund balances at beginning of year - Part II, column (a), line 29  20 Inter amount from Part I, line 27a  30 Other increases not included in line 2 (itemize) ►  3 Loans from officers, directors, trustees, and other discipalified persons 20 Other liabilities (describe ►  21 Mortgages and other notes payable  22 Total liabilities (describe ►  23 Total liabilities (describe ►  24 Add lines 1, 2, and 3  4 4, 375, 108.		L				
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Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30  24 Net assets without donor restrictions  Foundations that do not follow FASB ASC 958, check here   And complete lines 26 through 30.  26 Capital stock, trust principal, or current funds  27 Paid-in or capital surplus, or land, bidg., and equipment fund  28 Retained earnings, accumulated income, endowment, or other funds  29 Total net assets or fund balances  3,299,549.  4,375,108.   Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)   4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5 Occording the found of the found of the fund of the fu	Lia	1		<u> </u>		
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24 Net assets without donor restrictions  25 Net assets with donor restrictions  26 Foundations that do not follow FASB ASC 958, check here X  27 Paid-in or capital stock, trust principal, or current funds  28 Retained earnings, accumulated income, endowment, or other funds  29 Total net assets or fund balances  30 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29  (must agree with end-of-year figure reported on pnor year's return)  20 Enter amount from Part I, line 27a  30 Other increases not included in line 2 (itemize)   4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5 O.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 4 A, 375, 108.	•	ļ				
30 Total liabilities and net assets/fund balances 3,299,549. 4,375,108.    Rarkiii   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.4  4 Add lines 1, 2, and 3 4 4,375,108.  5 Decreases not included in line 2 (itemize) ▶ 5 0.6  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 4,375,108.	Ses	24				·
30 Total liabilities and net assets/fund balances 3,299,549. 4,375,108.    Rarkiii   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.4  4 Add lines 1, 2, and 3 4 4,375,108.  5 Decreases not included in line 2 (itemize) ▶ 5 0.6  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 4,375,108.	auč		• •			74
30 Total liabilities and net assets/fund balances 3,299,549. 4,375,108.    Rarkiii   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.4  4 Add lines 1, 2, and 3 4 4,375,108.  5 Decreases not included in line 2 (itemize) ▶ 5 0.6  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29  6 4,375,108.	Bal	25			· · · · · · · · · · · · · · · · · · ·	<del></del>
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Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 4 , 375, 108.	_		Table 11/4 and and and analytical balance	3 200 540	1 375 100	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on pnor year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 4, 375, 108.	_				4,373,100.	
(must agree with end-of-year figure reported on pnor year's return)13,299,549.2Enter amount from Part I, line 27a21,075,559.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 344,375,108.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 2964,375,108.	;P	art.	Analysis of Changes in Net Assets or Fund B	alances		
(must agree with end-of-year figure reported on pnor year's return)13,299,549.2Enter amount from Part I, line 27a21,075,559.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 344,375,108.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 2964,375,108.	_	Total	net accets or fund halances at heginning of year - Part II, column (a) line	20		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 1, 075, 559. 3 0. 4 4, 375, 108. 5 0.						3 299 549
3 Other increases not included in line 2 (itemize) ► 3 0.  4 Add lines 1, 2, and 3 4 4, 375, 108.  5 Decreases not included in line 2 (itemize) ► 5 0.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 4, 375, 108.		•				
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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29			• •		· —	
				nlumn /h\ ine 20		
	<u>~</u>	ıvıdl	nerassus or runa valances at end of year finite 4 minus line 3) - Part II, C	52 211		Form <b>990-PF</b> (2019)

Form 990-PF				FOUNDA		
Part IV	Capital C	ains and	Losses	for Tax or	n Investment	Income

93-6279827

Page 3

		sold (for example, real esta stock, 200 shs. MLC Co )	ite,	(b) How	acquired irchase onation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr)
1a CHARLES SCHWAB	<del></del>			0-00	mation			
b CHARLES SCHWAB			-	<u> </u>				
c CAPITAL GAINS								
d								
e								
(e) Gross sales price	(f) Depreciation (or allowab		st or other basis expense of sale				Sain or (loss) s (f) minus (	
a 200,549.			205,82	3.	***			<5,274.>
ь 2,768,874.			2,084,46	7.				684,407.
c 7,714.								7,714.
_d								
<u>e</u>								
Complete only for assets show	ng gain in column (h) a	nd owned by the foundation	on 12/31/69.				Col (h) gain	
(i) FMV as of 12/31/69 (j) Adjusted basis (k) Excess of col. (i) over col. (j), if any			COI.	Losses	not less than (from col. (	1 -U-) or h)) 		
a								<5,274.>
<u>b</u>								684,407.
_c								7,714.
d								
<u>e</u>								
2 Capital gain net income or (net c	apıtal loss) { If g	ain, also enter in Part I, line loss), enter -0- in Part I, line	7 27	}			·	686,847.
3 Net short-term capital gain or (lo		ns 1222(5) and (6):		٦				
If (loss) enter -0- in Part L line 8	}			<u>}</u> 3			N/A	
Part Va Qualification U	Inder Section 49	940(e) for Reduced	Tax on Net I	nvestr	nent Inco	me		
(For optional use by domestic private	e foundations subject to	the section 4940(a) tax on	net investment ind	come.)				
If section 4940(d)(2) applies, leave	this nart hlank							
,	•							
Was the foundation liable for the ser		• • •	•	od?				Yes X No
If "Yes," the foundation doesn't qual				t				
1 Enter the appropriate amount in (a)	each column for each y		lore making any en			<del></del>		(d)
Base periód years	Adjusted	(b) qualifying distributions	Net value of no	(c) ncharitabl	le-use assets	1	Distrib	útión ratio
Calendar year (or tax year beginn 2018	mg ui)	73,500.			31,230		(coi. (b) div	.026911
2017		66,062.	<u>.                                    </u>		82,129			.055884
2016		58,768.		1.1	17,853			.052572
2015		61,827.			26,556			.054881
2014		56,000.			85,827			.047224
				•				
2 Total of line 1, column (d)						2		.237472
3 Average distribution ratio for the	5-year base period - di	vide the total on line 2 by 5.	0, or by the numbe	r of years				
the foundation has been in existe				•		3		.047494
4 Enter the net value of noncharita	ble-use assets for 2019	from Part X, line 5				4		3,954,708.
5 Multiply line 4 by line 3						5		187,825.
6 Enter 1% of net investment incor	ne (1% of Part I, line 27	'b)				6		8,077.
								405 000
7 Add lines 5 and 6						7		195,902.
	B 1100							160 500
8 Enter qualifying distributions from					•	8		162,500.
If line 8 is equal to or greater tha	n line 7, check the box i	n Part VI, line 1b, and comp	lete that part using	a 1% tax	rate.			
See the Part VI instructions.			<del></del>				-	orm <b>990-PF</b> (2019)
923521 12-17-19							F(	nni 220-r i (2014).

JOHN & JEAN LOOSLEY

	n 990-PF (2019) CHARITABLE FOUNDATION			93-62	
ŧŖ;	Excise Tax Based on Investment Income (Section 4940)	(a), 49	40(b), 4940(e), or	1948 - see	e instructions)
1 a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and er	nter "N/A"	on line 1.		
	Date of ruling or determination letter: (attach copy of letter if nec	essary-s	ee instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1	16,154.
	of Part I, line 27b			,	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	of Part I	. line 12. col. (b)	, in	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; oth			2	0.
3	Add lines 1 and 2	,	. • /	3	16,154.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	hers enti	 er -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	11010, 0110	u. 0 /	5	16,154.
6	Credits/Payments:		•		10/131
	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0		
	Exempt foreign organizations - tax withheld at source	6b	0		
	Tax paid with application for extension of time to file (Form 8868)	6c	0		
	Rackup withholding erroneously withheld	6d	0		
	Total credits and payments. Add lines 6a through 6d	OU I			
_			•	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here \( \frac{\textbf{X}}{\text{L}} \) if Form 2220 is attact tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	cnea		8	16 100
9	• • •			9	16,198.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10	
	Enter the amount of line 10 to be: Credited to 2020 estmated tax  Statements Regarding Activities		Refunded >	11	
-				· · · · · · · · · · · · · · · · · · ·	IVoc No
18	During the tax year, did the foundation attempt to influence any national, state, or local legisla	ation or (	did it participate or intervei	ne in	Yes No
	any political campaign?				1a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose			inition	1b X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	f any mai	terials published or		
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?				1c X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		_		
	(1) On the foundation. > \$ (2) On foundation managers.			<u>•</u>	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendition	ure tax ın	nposed on foundation		
	managers. ► \$ 0 .				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS	S? .			2 X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in	strument	t, articles of incorporation,	or	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3 X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	7		•	4a X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			N/A	4b
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5 X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	ner:			
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory	direction	s that conflict with the sta	te law	
	remain in the governing instrument?				6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete	ete Part II	I, col. (c), and Part XV		7 X
					, , , , , ,
8a	Enter the states to which the foundation reports or with which it is registered. See instructions	s <b>-</b> _			
	OR				
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atte	orney Ge	neral (or designate)		
	of each state as required by General Instruction G2 If "No," attach explanation	-	, ,		8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of sect	tion 4942	?(1)(3) or 4942(1)(5) for cal	endar	
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," compl				9 X 2.
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule			STMT 9	
		.,			Form <b>990-PF</b> (2019)
					\ <del></del> /

JOHN & JEAN LOOSLEY 93-6279827 CHARITABLE FOUNDATION Form 990 PF (2019) Page 5 Part VII Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of Х section 512(b)(13)? If "Yes," attach schedule. See instructions 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? Х If "Yes," attach statement. See instructions X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ▶ JUDITH SWEENEY Telephone no. ► 949-258-2503 Located at ▶1940 NW EXCELLO DRIVE, ROSEBURG, OR ZIP+4 ▶97471 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank. Yes No X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the RantWII: BI Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines Yes X No 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b if "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose

Form 990-PF (2019)

4a

N/A

of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Schedule C, to determine if the foundation had excess business holdings in 2019.)

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

JOHN & JEAN LOOSLEY Form 990-PF (2019) CHARITABLE FOUNDATION 93-6279827 ||PartVIIEB|| Statements Regarding Activities for Which Form 4720 May Be Required (continued) Yes No 5a During the year, did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A section 53.4945 or in a current notice regarding disaster assistance? See instructions 5b Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Yes X No excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances STEPHEN J. LOOSLEY TRUSTEE 1940 NW EXCELLO DRIVE 0. 0. ROSEBURG, OR 97471 0.00 0. TRUSTEE JUDITH L. SWEENEY 30937 STEEPLECHASE DRIVE 0 0.00 0 0. SAN JUAN CAPISTRANO, CA 92675 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

Form 990-PF (2019)

Total number of other employees paid over \$50,000

Rant VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <sub>(continued)</sub>		
3 Five highe	st-paid independent contractors for professional services. If none, enter "NONE."		
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	:е	(c) Compensatio
N	ONE -		
			<del></del>
Total number of	of others receiving over \$50,000 for professional services Summary of Direct Charitable Activities	<del> </del>	<b>&gt;</b>
12.1			
List the founda number of org	tion's four largest direct charitable activities during the tax year. Include relevant statistical information such as the anizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N	/A		
2			
3			
<u></u>			
		-	<del>}</del>
4			/
Daraly Pi	Summary of Program-Related Investments		
	vo largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NONE	to largest program-related investments made by the foundation during the lax year on lines 1 and 2.	_	Antount
1 HOME		$\dashv$	
			0.
2			
<u>-</u>			
All other progr	am-related investments. See instructions.		
3		j	
-			
			····
Total. Add line	es 1 through 3	<b></b>	0.
			Form <b>990-PF</b> (2019

įβ	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	200	
a	Average monthly fair market value of securities	1a	3,649,666.
ь	Average of monthly cash balances	1b	365,266.
c	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	4,014,932.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,014,932.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	60,224.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,954,708.
6	Minimum Investment return Enter 5% of line 5	6	197,735.
P	Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations a	nd certain	
	foreign organizations, check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	197,735.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 16, 154.		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	16,154.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	181,581.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	181,581.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	181,581.
R	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	162,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	162,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	162,500.
	Note: The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the foundation	sublified for t	the caction

Form **990-PF** (2019)

4940(e) reduction of tax in those years.

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				181,581.
2 Undistributed income, if any, as of the end of 2019	,			
a Enter amount for 2018 only			101,925.	
b Total for prior years:				
		0.		ا ئے
3 Excess distributions carryover, if any, to 2019:		_ ,		
a From 2014				
<b>b</b> From 2015				
<b>c</b> From 2016				i
<b>d</b> From 2017				,
e From 2018				
t Intal of lines 3a through e	0.	,	<u></u>	: :
4 Qualifying distributions for 2019 from				
Part XII, line 4: ► \$ 162,500.				
a Applied to 2018, but not more than line 2a			101,925.	4
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		,	
d Applied to 2019 distributable amount				60,575.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				,
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed	}	0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	<u>.</u>	0.	·:	
e Undistributed income for 2018. Subtract line			_	
4a from line 2a Taxable amount - see instr.	<u>.</u>	pro e	0.	•
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				404 006
be distributed in 2020				121,006.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.	geren kompanya eri ing g		
8 Excess distributions carryover from 2014	0.			
not applied on line 5 or line 7	U .			ran tull assumed
9 Excess distributions carryover to 2020	0.			
Subtract lines 7 and 8 from line 6a	<u> </u>			-:
10 Analysis of line 9: a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				
923581 12-17-19				Form <b>990-PF</b> (2019)

JOHN & JEAN LOOSLEY CHARITABLE FOUNDATION 93-6279827 Form 990:PF (2019) Page 10 Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2019 (b) 2018 (d) 2016 (c) 2017(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed. b The form in which applications should be submitted and information and materials they should include

Form **990-PF** (2019)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

JOHN & JEAN LOOSLEY CHARITABLE FOUNDATION

Page 11 Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year PUBLIC CHARITY CAPITAL CAMPAIGN BOYS AND GIRLS CLUBS OF THE UMPQUA NONE VALLEY 1144 NE CEDAR STREET ROSEBURG, OR 97470 1,000. CAMPUS CRUSADE FOR CHRIST NONE PUBLIC CHARITY MISSION- JASON AND P.O. BOX 628222 KALY RANDLES ORLANDO, FL 32862 10,000. NONE PUBLIC CHARITY GENERAL USE CASA OF DOUGLAS COUNTY 1000 SE STEPHEN STREET ROSEBURG, OR 97470 500. COMMISSION TO EVERY NATION NONE PUBLIC CHARITY GENERAL USE P.O BOX 291307 KERRVILLE, TX 78029 5,000. FAMILY DEVELOPMENT CENTER NONE PUBLIC CHARITY GENERAL USE 300 JERRY'S DRIVE ROSEBURG, OR 97470 10,000. SEE CONTINUATION SHEET(S) 162,500. 3a Total b Approved for future payment NONE Total

Supplementary Informat  Grants and Contributions Paid During th				
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	_
Name and address (home or business)	show any relationship to any foundation manager	status of recipient	contribution	Amount
<u>'</u>	or substantial contributor	recipient		
HILLSDALE COLLEGE	NONE	SCHOOL	GENERAL USE	
33 E. COLLEGE STREET				
HILLSDALE, MI 49242				500
MEALS ON WHEELS	NONE	PUBLIC CHARITY	GENERAL USE	
1771 W. HARVARD AVENUE			}	20.000
ROSEBURG, OR 97471				20,000
REDEEMERS FELLOWSHIP	NONE	PUBLIC CHARITY	GENERAL USE	
729 SE JACKSON STREET				
ROSEBURG, OR 97470				22,500
ROSEBURG RESCUE MISSION	NONE	PUBLIC CHARITY	GENERAL USE/SAMARITAN	
P.O. BOX 1937		1	INN	3 00
ROSEBURG, OR 97470				3,000
SMART	NONE	PUBLIC CHARITY	GENERAL USE	
P.O. BOX 2358				
ROSEBURG, OR 97470		/		50
			ĺ	
TEAM	NONE	PUBLIC CHARITY	SARAH ELLIS SUPPORT	
P.O. BOX 969 WHEATON, IL 60187				1,000
WHEATON, IL GUIS?				1,00
THE FISH OF ROSEBURG	NONE	PUBLIC CHARITY	GENERAL USE	
P.O. BOX 1162				
ROSEBURG, OR 97470				5,00
	TOVE	DITTLE OUR DITTLE	MENTS ON PHIEFES	
THE FRIENDLY KITCHEN 1771 W. HARVARD AVENUE	NONE	PUBLIC CHARITY	MEALS ON WHEELS	
ROSEBURG, OR 97471				6,000
THE SAMARITAN INN	NONE	PUBLIC CHARITY	GENERAL USE	
752 SE PINE STREET P.O BOX 1937				
ROSEBURG, OR 97470	-			3,00
	1007	DITT. 10 000-000	CONTRACTOR OF THE CONTRACTOR O	
THE SEED COMPANY	NONE	PUBLIC CHARITY	MBEYA NT CLUSTER	
3030 MATLOCK ROAD, SUITE 104 ARLINGTON, TX 76015				2,000
Total from continuation sheets			<u> </u>	136,000

Rant Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Anount
			ŀ	
JCAN	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN FUND	
250 KENNETH FORD DRIVE			i	
ROSEBURG, OR 97470				10,00
DMPQUA VALLEY CHRISTIAN SCHOOL	NONE	SCHOOL	CAPITAL GIFT FOR TURF	
L8585 DIXONVILLE ROAD ROSEBURG, OR 97470			Ţ	E0 00
OSEBORG, OK STATO				50,00
JMPQUA VALLEY YOUTH FOR CHRIST	NONE	PUBLIC CHARITY	VOUTH PROGRAM	
P.O. BOX 992	10112	TOBBIC CIBERTIT	Toom modern	
ROSEBURG, OR 97470				5,00
WILDLIFE SAFARI	NONE	PUBLIC CHARITY	GENERAL USE	
1790 SAFARI ROAD		,		
WINSTON, OR 97496	-			2,50
WORLD VENTURE 1501 W MINERAL AVENUE	NONE	PUBLIC CHARITY	MISSIONARY PROJECT	
LITTLETON, CO 80120				5,00
	•			
				<del></del>
·				
	<u> </u>			
Total from continuation sheets	<del>- •</del>	·	·	

Anai	Veic	∩f I	ncome-Producing Activiti	201
$\neg$ ıı $\alpha$ ı	YOU	<b>UI</b> I	Hoome-Froudenig Activiti	CO

Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a	_		++		
b	_		<del>                                     </del>		
c	_		+ +		
d	-		+		
e		····-	1		
f			+		
g Fees and contracts from government agencies	<del></del>		+		
2 Membership dues and assessments	-		++		
3 Interest on savings and temporary cash		•	امدا	00 107	
investments			14	28,197.	
4 Dividends and interest from securities	(all telepara si ni	de de la	14	101,231.	
5 Net rental income or (loss) from real estate:		هي <u>ا اور مور</u> يطهين هميا <u> .</u>	2000	Agent and the second of the se	
a Debt-financed property			╂		
b Not debt-financed property		-,,,,,,,,	+-+		
6 Net rental income or (loss) from personal	1		1 1		
property	-		1		<del></del>
7 Other investment income			╂		
8 Gain or (loss) from sales of assets other			ا ـ ـ ا		
than inventory	ļ		18	686,847.	
9 Net income or (loss) from special events			+		
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue:			1		
a			<del> </del>		
b	-		<b>├</b>		
c	-		<del>                                     </del>		
4					
d					
e	_			016 075	
e		0.		816,275.	242 255
e		0.	#100m	816,275.	242 255
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: XV:BI Relationship of Activities   Line No.   Explain below how each activity for which income in the columns of the columns	to the Acco	mplishment of Exe	empt F	Purposes	
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: VIEB   Relationship of Activities   Line No.   Explain below how each activity for which incomes	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: VIEB   Relationship of Activities   Line No.   Explain below how each activity for which incomes	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: XV:BI Relationship of Activities   Line No.   Explain below how each activity for which income in the columns of the columns	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: XV:BI Relationship of Activities   Line No.   Explain below how each activity for which income in the columns of the columns	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: VIEB   Relationship of Activities   Line No.   Explain below how each activity for which incomes	to the Acco	mplishment of Exe	empt F	Purposes	816,275.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)    Part: VIEB   Relationship of Activities   Line No.   Explain below how each activity for which incomes	to the Acco	mplishment of Exe	empt F	Purposes	816,275.

Page 13

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Part XVIII **Exempt Organizations** 醫 Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: Х (1) Cash X (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization Х X (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) Х (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) (other than section 501(c)(3)) or in section 527? if "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/AUnder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below? See instr ation of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here TRUSTEE X Yes he of officer or trustee Title Check Preparer's signature PTIN <sup>8</sup>rint/Type preparer's name Date self- employed Paid P01262441 KEVIN BELL Preparer Firm's name ► KERNUTT STOKES Firm's EIN ► 93-0396435 **Use Only** 

Firm's address ► 1600 EXECUTIVE PARKWAY, SUITE 110

OR 97401-7116

EUGENE,

Phone no

(541) 687-1170

Form 990-PF (2019)

## Schedule B

(Form 990, 990-EZ, or 990-PF)

or 990-PF)
Department of the Treasury
Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Employer identification number

JOHN & JEAN LOOSLEY CHARITABLE FOUNDATION 93-6279827 Organization type (check one) Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts Land II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

JOHN & JEAN LOOSLEY

CHARITABLE FOUNDATION

\*, ~. . .

Employer identification number

93-6279827

Partil	Contributors (see instructions) Use duplicate copies of Part 1 if addition	nal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOOSLEY MARITAL TRUST  1940 NW EXCELLO DRIVE  ROSEBURG, OR 97471	\$ 217,200.	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JEAN LOOSLEY REVOCABLE TRUST  1940 NW EXCELLO DRIVE  ROSEBURG, OR 97471	\$ 213,151.	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		-   -   \$	Person Payroll Onncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

JOHN & JEAN LOOSLEY CHARITABLE FOUNDATION

93-6279827

PädU	Noncash Property (see instructions) Use duplicate copies of Part II if a	dditional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Page 4 Employer identification number Name of organization JOHN & JEAN LOOSLEY 93-6279827 CHARITABLE FOUNDATION Pantill Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

JOHN & JEAN LOOSLEY CHARITABLE FOUNDATIO 93-6279827

FORM 990-PF IN	PEREST	ON :	SAVIN	GS AND	TEM	PORA	ARY	CASH	INV	VESTMENTS	Sī	TATEMENT 1
SOURCE					(A REVEI ER B	NUE	3	NET	IN	(B) VESTMENT COME	N	(C) ADJUSTED IET INCOME
SCHWAB INSTITUT	IONAL				2	8,1	94.			28,194.		
TOTAL TO PART I	, LINE	3			2	8,1	97.			28,197.		
FORM 990-PF	1	DIVI	DENDS	AND I	NTER	EST	FRO	M SEC	UR	ITIES	S	PATEMENT 2
SOURCE		GRO AMO		GA	ITAL INS DEND	S	RE	(A) VENUE BOOK		(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME
SCHWAB INSTITUTIONAL		108	,945.		7,71	4.	1	01,23	31.	101,23	31.	
TO PART I, LINE	4	108	,945.		7,71	4 . — =	1	01,23	1.	101,23	31.	
FORM 990-PF				ACCC	UNTI	NG I	FEES				S	PATEMENT 3
DESCRIPTION				(A) EXPENS PER BC	ES			) VEST- NCOME		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES
ACCOUNTING FEES				7,	233.			7,233	3.		<del></del>	0.
TO FORM 990-PF,	PG 1,	LN	16B 	7,	233.			7,233	 3. == =			0.
FORM 990-PF				<del> </del>	TAX	ES		<del></del>			Sī	FATEMENT 4
DESCRIPTION				(A) EXPENS PER BC	ES			) VEST- NCOME		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES
OR DEPT JUSTICE CT-12 FOREIGN TAX PAIR		M			730. 601.			730 601				0.
TO FORM 990-PF,	PĢ 1,	LN	18	1,	331.		•	1,331	•			0.
				<del></del>	<del></del>	-			===	<u> </u>		

FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	3.	3.		0.
TO FORM 990-PF, PG 1, LN 23	3.	3.		0.

FORM 990-PF U.S. AND STATE/O	CITY GOV	/ERNMENT	OBLIGATIONS	STATEMENT 6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	X		387,300.	420,476.
TOTAL U.S. GOVERNMENT OBLIGATIONS			387,300.	420,476.
TOTAL STATE AND MUNICIPAL GOVERNMEN		SATIONS .		
TOTAL TO FORM 990-PF, PART II, LINE	E 10A	:	387,300.	420,476.
FORM 990-PF COR	RPORATE	STOCK		STATEMENT 7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION  MUTUAL FUNDS EXCHANGE TRADED FUNDS			2,941,293. 300,106.	
MUTUAL FUNDS	∃ 10B		2,941,293.	VALUE 2,461,106.
MUTUAL FUNDS EXCHANGE TRADED FUNDS	3 10B	- -	2,941,293.	VALUE 2,461,106. 275,269.
MUTUAL FUNDS EXCHANGE TRADED FUNDS TOTAL TO FORM 990-PF, PART II, LINE	E 10B	BONDS	2,941,293.	VALUE 2,461,106. 275,269.
MUTUAL FUNDS EXCHANGE TRADED FUNDS TOTAL TO FORM 990-PF, PART II, LINE		BONDS	2,941,293.	VALUE  2,461,106. 275,269.  2,736,375.
MUTUAL FUNDS EXCHANGE TRADED FUNDS  TOTAL TO FORM 990-PF, PART II, LINE  FORM 990-PF  COP		BONDS	2,941,293. 300,106. 3,241,399.	VALUE  2,461,106. 275,269.  2,736,375.  STATEMENT 8  FAIR MARKET

JEAN LOOSLEY REVOCABLE TRUST

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 9
PART VII-A, LINE 10

NAME OF CONTRIBUTOR

ADDRESS

LOOSLEY MARITAL TRUST

1940 NW EXCELLO DRIVE ROSEBURG, OR 97471

1940 NW EXCELLO DRIVE ROSEBURG, OR 97471