

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

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DEC 18 2020

CROGEN, UT

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

APR 1, 2019

and ending

MAR 31, 2020

Name of foundation

The Spencer Foundation

Number and street (or P O box number if mail is not delivered to street address)

625 N. Michigan Avenue

Room/suite

1600

City or town, state or province, country, and ZIP or foreign postal code

Chicago, IL 60611-3110

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

► \$ 497,585,211.

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify) _____

(Part I, column (d), must be on cash basis.)

A Employer identification number

36-6078558

B Telephone number

(312) 337-7000C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

0.N/A2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

270,973.270,973.

4 Dividends and interest from securities

12,844,971.12,844,971.

5a Gross rents

b Net rental income or (loss)

38,144,203.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

83,477,824.

7 Capital gain net income (from Part IV, line 2)

38,144,203.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

51,260,147.51,260,147.

13 Compensation of officers, directors, trustees, etc

1,306,872.101,756.1,205,116.

14 Other employee salaries and wages

1,588,623.208,655.1,379,968.

15 Pension plans, employee benefits

1,623,833.18,462.1,033,100.

16a Legal fees

Stmt 1

30,084.0.30,084.

b Accounting fees

Stmt 2

53,232.37,262.15,970.

c Other professional fees

Stmt 3

2,089,698.535,406.1,554,292.

17 Interest

18 Taxes

Stmt 4

938,452.0.0.

19 Depreciation and depletion

160,111.8,006.

20 Occupancy

516,232.7,743.508,488.

21 Travel, conferences, and meetings

885,600.0.885,600.

22 Printing and publications

14,568.0.14,568.

23 Other expenses

Stmt 5

379,620.0.379,620.

24 Total operating and administrative expenses. Add lines 13 through 23

9,586,925.917,290.7,006,806.

25 Contributions, gifts, grants paid

18,303,375.20,616,128.

26 Total expenses and disbursements. Add lines 24 and 25

27,890,300.917,290.27,622,934.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

23,369,847.

b Net investment income (if negative, enter -0-)

50,342,857.

c Adjusted net income (if negative, enter -0-)

N/A

gud

2

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	600.	600.	600.
	2 Savings and temporary cash investments	31,204,419.	25,571,648.	25,571,648.
	3 Accounts receivable ▶ 291,895.			
	Less: allowance for doubtful accounts ▶	298,205.	291,895.	291,895.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	55,522.	5,984.	5,984.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 6	407,365,885.	340,894,305.	340,894,305.
	c Investments - corporate bonds Stmt 7	119,984,073.	129,392,348.	129,392,348.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	1,060,000.	1,060,000.	1,060,000.	
14 Land, buildings, and equipment basis ▶ 1,645,140.				
Less: accumulated depreciation Stmt 9 ▶ 1,276,709.	463,397.	368,431.	368,431.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	560,432,101.	497,585,211.	497,585,211.	
Liabilities	17 Accounts payable and accrued expenses	183,778.	122,618.	
	18 Grants payable	18,849,828.	16,929,170.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	8,297,969.	6,704,646.	
23 Total liabilities (add lines 17 through 22)	27,331,575.	23,756,434.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	533,100,526.	473,828,777.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	533,100,526.	473,828,777.		
30 Total liabilities and net assets/fund balances	560,432,101.	497,585,211.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 533,100,526.
2 Enter amount from Part I, line 27a	2 23,369,847.
3 Other increases not included in line 2 (itemize) ▶ <u>Deferred Federal Excise Tax</u>	3 2,118,141.
4 Add lines 1, 2, and 3	4 558,588,514.
5 Decreases not included in line 2 (itemize) ▶ <u>Unrealized Loss on Investments</u>	5 84,759,737.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6 473,828,777.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 83,477,824.		45,333,621.	38,144,203.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			38,144,203.
b			
c			
d			
e			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 38,144,203.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	30,952,820.	550,651,488.	.056211
2017	30,983,021.	556,552,519.	.055670
2016	33,206,356.	507,926,884.	.065376
2015	26,443,352.	502,494,127.	.052624
2014	34,141,579.	529,085,058.	.064529
2 Total of line 1, column (d)			2 .294410
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .058882
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 558,677,991.
5 Multiply line 4 by line 3			5 32,896,077.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 503,429.
7 Add lines 5 and 6			7 33,399,506.
8 Enter qualifying distributions from Part XII, line 4			8 27,688,079.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ☐43,609. | **Refunded** ☐**Part VII-A. Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by *General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐

IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **www.spencer.org**

- 14 The books are in care of **Andreason Brown, CFO** Telephone no. **(312) 337-7000**
 Located at **625 N. Michigan Avenue, Ste 1600, Chicago, IL** ZIP+4 **60611-3110**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

- 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **▶****Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
 Organizations relying on a current notice regarding disaster assistance, check here **▶** ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

	Yes	No
1b		X
1c		X

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No

If "Yes," list the years **▶** _____ , _____ , _____ , _____

- b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) **N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
▶ _____ , _____ , _____ , _____

2b		
----	--	--

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) **N/A**

3b		
----	--	--

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

4a		X
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

X

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **See Statement 12**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		1,333,872	266,711.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Laura Glick - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Chief Investment Officer	25.00	208,655.	31,298.
Amy Dray - 625 N. Michigan Avenue, Suite 1600, Chicago, IL 60611	Program Officer	40.00	115,605.	44,951.
Annie Brinkman - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Grants Manager	40.00	103,184.	54,147.
Kathryn Gray - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Director of Personnel & Operations	40.00	123,080.	33,415.
Michael Barber - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Assistant Program Officer	40.00	96,376.	53,105.

Total number of other employees paid over \$50,000

11

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
The Vanguard Group		
P.O. Box 2900, M37, Valley Forge, PA 19482	Investment Manager	225,824.
Wondersphere - Studio 3.11, 201 Borough High Street, London, UNITED KINGDOM	Brand Strategy & Communication	177,879.
DFA Investments - 6300 Bee Cave Road, Building One, Austin, TX 78746	Investment Manager	127,031.
Franklin Templeton		
One Franklin Parkway, San Mateo, CA 94403	Investment Manager	107,518.
Northern Trust		
50 South LaSalle Street, Chicago, IL 60603	Investment Manager	75,000.
Total number of others receiving over \$50,000 for professional services		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
See Statement 13	460,216.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	545,354,285.
b	Average of monthly cash balances	1b	21,831,493.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	567,185,778.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	567,185,778.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,507,787.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	558,677,991.
6	Minimum investment return. Enter 5% of line 5	6	27,933,900.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,933,900.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,006,857.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,006,857.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,927,043.
4	Recoveries of amounts treated as qualifying distributions	4	210,514.
5	Add lines 3 and 4	5	27,137,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,137,557.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	27,622,934.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	65,145.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	27,688,079.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,688,079.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				27,137,557.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	3,847,011.			
b From 2015	1,503,956.			
c From 2016	8,746,025.			
d From 2017	3,395,195.			
e From 2018	3,742,233.			
f Total of lines 3a through e	21,234,420.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 27,688,079.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				27,137,557.
e Remaining amount distributed out of corpus	550,522.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	21,784,942.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	3,847,011.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	17,937,931.			
10 Analysis of line 9:				
a Excess from 2015	1,503,956.			
b Excess from 2016	8,746,025.			
c Excess from 2017	3,395,195.			
d Excess from 2018	3,742,233.			
e Excess from 2019	550,522.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Dr. Na'ilah Suad Nasir, (312) 337-7000

625 N. Michigan Avenue, Suite 1600, Chicago, IL 60611-3110

b The form in which applications should be submitted and information and materials they should include:

Application and information and materials requirements posted on website

c Any submission deadlines:

Deadlines posted on Foundation's website www.spencer.org

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Information posted on Foundation's website www.spencer.org

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See attached schedule				20,616,128.
Total			▶ 3a	20,616,128.
b <i>Approved for future payment</i> See attached schedule				18,178,751.
Total			▶ 3b	18,178,751.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.





Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Rebekuh Eley	Rebekuh Eley	11/17/20		P01247672
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
	Firm's address ▶ 1 S. Wacker Drive, Ste 800 Chicago, IL 60606				Phone no. 312-634-3400

Form 990-PF	Legal Fees		Statement 1	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Sidley Austin LLP	30,084.	0.		30,084.
To Fm 990-PF, Pg 1, ln 16a	30,084.	0.		30,084.

Form 990-PF	Accounting Fees		Statement 2	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
RSM US LLP	50,282.	37,262.		13,020.
Newport Group	2,950.	0.		2,950.
To Form 990-PF, Pg 1, ln 16b	53,232.	37,262.		15,970.

Form 990-PF	Other Professional Fees		Statement 3	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management and Consulting	535,406.	535,406.		0.
Program Consulting	1,136,267.	0.		1,136,267.
IT Consulting	59,781.	0.		59,781.
Administrative Consulting	177,879.	0.		177,879.
Contracted Management	180,365.	0.		180,365.
To Form 990-PF, Pg 1, ln 16c	2,089,698.	535,406.		1,554,292.

Form 990-PF	Taxes		Statement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	927,343.	0.		0.
UBI Taxes	11,109.	0.		0.
To Form 990-PF, Pg 1, ln 18	938,452.	0.		0.

Form 990-PF	Other Expenses		Statement 5	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Memberships, Recruiting, Other Overhead	106,009.	0.		106,009.
Maintenance on Equipment	140,443.	0.		140,443.
Insurance	29,354.	0.		29,354.
Office Supplies	50,417.	0.		50,417.
Postage	24,098.	0.		24,098.
Real Estate Assessments	13,393.	0.		13,393.
Real Estate Taxes	15,085.	0.		15,085.
Real Estate Operating Expenses	821.	0.		821.
To Form 990-PF, Pg 1, ln 23	379,620.	0.		379,620.

Form 990-PF	Corporate Stock		Statement 6	
Description			Book Value	Fair Market Value
VANGUARD Institutional Index Fund Plus			178,042,967.	178,042,967.
VANGUARD Extended Market Index Fund			44,161,420.	44,161,420.
VANGUARD Developed Market Index			100,136,408.	100,136,408.
DFA Core Emerging Markets			18,553,510.	18,553,510.
Total to Form 990-PF, Part II, line 10b			340,894,305.	340,894,305.

Form 990-PF	Corporate Bonds	Statement 7
Description	Book Value	Fair Market Value
VANGUARD Total Bond Market Index	129,392,348.	129,392,348.
Total to Form 990-PF, Part II, line 10c	129,392,348.	129,392,348.

Form 990-PF	Other Investments	Statement 8	
Description	Valuation Method	Book Value	Fair Market Value
Real Estate Investments	FMV	1,060,000.	1,060,000.
Total to Form 990-PF, Part II, line 13		1,060,000.	1,060,000.

Form 990-PF	Depreciation of Assets Not Held for Investment		Statement 9
Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture and Fixtures	482,390.	390,591.	91,799.
Computer/Electronic Equipment	727,051.	510,008.	217,043.
Leasehold Improvements	435,699.	376,110.	59,589.
Total To Fm 990-PF, Part II, ln 14	1,645,140.	1,276,709.	368,431.

Form 990-PF	Other Liabilities	Statement 10
Description	BOY Amount	EOY Amount
Post-Retirement Health Benefit Liability	4,372,158.	4,944,429.
Excise Tax Payable	50,422.	2,969.
Deferred federal excise tax	3,875,389.	1,757,248.
Total to Form 990-PF, Part II, line 22	8,297,969.	6,704,646.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 11
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
Dr. Na'ilah Suad Nasir 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	President & Director 40.00	641,487.	81,369. 0.
Judy Klippenstein 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Records Manager & Secretary 40.00	99,142.	53,648. 0.
Elizabeth Carrick 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Chief of Staff & VP of Adm 40.00	239,430.	76,903. 0.
Andreason Brown 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	CFO & Treasurer 40.00	257,980.	54,791. 0.
Carl Cohn 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	10,000.	0. 0.
Pamela Grossman 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	10,000.	0. 0.
Richard Murnane 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	10,000.	0. 0.
Erick Odmark 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	10,000.	0. 0.
Mark Vander Ploeg 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	10,000.	0. 0.
Stephen W. Raudenbush 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,500.	0. 0.

The Spencer Foundation36-6078558

Cybele C. Raver	Director			
625 N. Michigan Avenue, Suite 1600	1.00	10,000.	0.	0.
Chicago, IL 60611				

Mike Williams	Director (As of 2/2/20)			
625 N. Michigan Avenue, Suite 1600	1.00	3,333.	0.	0.
Chicago, IL 60611				

Cecilia Rios-Aguilar	Director			
625 N. Michigan Avenue, Suite 1600	1.00	10,000.	0.	0.
Chicago, IL 60611				

Eduardo Padron	Director			
625 N. Michigan Avenue, Suite 1600	1.00	7,500.	0.	0.
Chicago, IL 60611				

Rob Reich	Director			
625 N. Michigan Avenue, Suite 1600	1.00	7,500.	0.	0.
Chicago, IL 60611				

Totals included on 990-PF, Page 6, Part VIII

<u>1,333,872.</u>	<u>266,711.</u>	<u>0.</u>
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Form 990-PF	Expenditure Responsibility Statement Part VII-B, Line 5c	Statement 12
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Grantee's Name

National Academy of Education

Grantee's Address

500 Fifth Street, NW #1049
Washington, DC 20001

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
4,822,096.	08/18/17	4,001,959.

Purpose of Grant

Dissertation fellowship program (Cohorts 18-19, 19-20, 20-21)

Dates of Reports by Grantee

4/12/2019

Any Diversion by Grantee

No

Grantee's Name

National Academy of Education

Grantee's Address

500 Fifth Street, NW #1049
Washington, DC 20001

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
8,263,774.	08/18/17	6,906,052.

Purpose of Grant

Postdoctoral fellowship program (Cohorts 18-19, 19-20, 20-21)

Dates of Reports by Grantee

4/12/2019

Any Diversion by Grantee

No

Grantee's Name

The Atlantic Monthly Group, LLC

Grantee's Address

600 New Hampshire Avenue, NW
Washington, DC 20037

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
75,000.	02/27/19	75,000.

Purpose of Grant

On Teaching

Dates of Reports by Grantee

6/11/2020

Any Diversion by Grantee

No

Grantee's Name

William T. Grant Foundation

Grantee's Address

One Grand Central Place, 60 E. 42nd Street, 43rd Floor
New York, NY 10165

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
650,000.	02/18/20	650,000.

Purpose of Grant

2020 Institutional Challenge Grant Program

Dates of Reports by Grantee

N/A

Any Diversion by Grantee

No

Form 990-PF

Summary of Direct Charitable Activities

Statement 13

Activity One

Members of the program staff, working individually and in small teams, conduct independent educational research that produces knowledge to help the Spencer Foundation and other Foundations and institutions engaged in education research and related fields to improve their policies and practices. These staff members produce internal documents, publications, and presentations aimed at a broader audience of education researchers and, when relevant, practitioners and policymakers.

Expenses

To Form 990-PF, Part IX-A, line 1

460,216.

Part XV Grant Contributions Paid During the Year or Approved for Future Payment

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Almedabad University Commerce Six Roads, Navrangpura, Ahmedabad Gujarat 380009	\$49,868.22	Addressing Dissonances Between Education Research and Post-Market Reform Society in India	FORGN	Foreign University	\$49,868.22	\$0.00	\$0.00	\$49,868.22	\$0.00
ALMA MATER STUDIORUM - Università di Bologna Via Zamboni 33 Bologna 40126	\$50,000.00	Gender Differences in STEM Can Teaching Girls to Code Close the Gaps?	FORGN	Foreign University	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
American Educational Research Association 1430 K Street NW, Suite 1200 Washington, DC 20005	\$75,000.00	Capacity Building, Communicating, and Valuing Diversity in Scholarship and Scholarly Work	PC	501 (c) (3)	\$0.00	\$75,000.00	\$0.00	\$0.00	\$75,000.00
American Institutes for Research 1000 Thomas Jefferson Street NW Washington, DC 20007	\$75,000.00	CALDER	PC	501 (c) (3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00
Arizona State University Foundation for A New American University 300 East University Drive Tempe, AZ 85281-2061	\$50,000.00	Co-Developing Community Energy Engineering After-School Program with Latinx Youth	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Arizona State University Foundation for A New American University 300 East University Drive Tempe, AZ 85281-2061	\$50,000.00	The Postwar History of Educational Broadcasting: Archival Research	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Arizona State University Foundation for A New American University 300 East University Drive Tempe, AZ 85281-2061	\$50,000.00	#Redford Cmc Action: Resistance and Teachers as Policy Makers	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Associated Colleges of the Midwest Inc 180 N Michigan Avenue Suite 2020 Chicago, IL 60601	\$50,000.00	Cultivating Equitable Civic Engagement Pedagogies among Residential Liberal Arts Colleges and their Communities	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Auburn University Auburn, Alabama Auburn, AL 36849	\$50,000.00	Quo Vadis? New Accountability Systems and Cultural Change in Teacher Education	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Auburn University Auburn, Alabama Auburn, AL 36849	\$50,000.00	Rewriting the Script: Mapping Constructive Alternatives to Teacher Withdrawal and Turnover	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Baylor University 500 Speight Ave Waco, TX 76798	\$50,000.00	Graduate Social Work Faculty Views on Preparing Students to Ethically Integrate Client's Religious/Spirituality in Practice: A National Survey	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Beth Shabbaz International Charter School 7823 S. Ellis Avenue Chicago, IL 60619	\$5,000.00	20th Anniversary Campaign and Celebration and Programmatic Initiatives	PC	501 (c) (3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 02467	\$49,971.00	Educational Outcomes for African Refugee Youth: A Longitudinal Study of Stress and Protective Factors	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 02467	\$49,971.00	Teacher Preparation at New Graduate Schools of Education: Shifting Institutional Environments	PC	501 (c) (3)	\$0.00	\$49,971.00	\$0.00	\$0.00	\$49,971.00
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 02467	\$49,971.00	Translating Early Childhood Care and Education Interventions Across Cultures	PC	501 (c) (3)	\$0.00	\$49,971.00	\$0.00	\$49,971.00	\$0.00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 2487	\$350 000 00	The Development of Critical Consciousness in Marginalized Adolescents Attending Progressive and No Excuses Charter High Schools	PC	501 (c) (3)	\$0 00	\$0 00	\$14 861 83	\$14 861 83	\$0 00
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 2487	\$49 958 00	What's the worth of legal education today? Using normative case studies to examine Latinx students' articulations of the value proposition of law schools across differently-ranked institutions	PC	501 (c) (3)	\$0 00	\$49 958 00	\$0 00	\$49 958 00	\$0 00
Bowdoin College 255 Maine Street Brunswick, ME 4011	\$49 958 00	After the Party: How Elite Undergraduates Learn from Recally-Charged Controversies on Campus	PC	501 (c) (3)	\$48 327 00	\$0 00	\$0 00	\$48 327 00	\$0 00
Bowling Green State University 220 McFall Ctr Bowling Green, OH 43403	\$50 000 00	Be Prepared: Scouting Citizenship and the Politics of Sexuality and Gender	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Breakthrough Urban Ministries Inc 402 N. St. Louis Ave Chicago, IL 60624	\$5 000 00	Chicago Education Community Micro-Grant for Breakthrough	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
Brown University One Prospect Street Providence, RI 2912	\$50 000 00	EdWorkingPapers	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Brown University One Prospect Street Providence, RI 2912	\$484 830 98	How Does Eliminating Tenure and Collective Bargaining Affect Teacher Labor Markets and Student Achievement?	PC	501 (c) (3)	\$221 771 31	\$0 00	\$0 00	\$97 385 00	\$124 386 31
Brown University One Prospect Street Providence, RI 2912	\$49 999 82	The Impact of Summer Mathematics on Low-Income Children's Achievement and Social-Behavioral Outcomes: A Meta-Analysis	PC	501 (c) (3)	\$0 00	\$49 999 82	\$0 00	\$49 999 82	\$0 00
Brown University One Prospect Street Providence, RI 2912	\$50 000 00	The Consequences of High School Exit Examinations for Students' Life Outcomes: Evidence from Massachusetts	PC	501 (c) (3)	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
California State University Long Beach Foundation 8300 State University Drive, Suite 332 Long Beach, CA 90815	\$50 000 00	Supporting marginalized students' (re)positioning investigating the role of instruction in adolescent learners' identity work	PC	501 (c) (3)	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
Candid (formerly The Foundation Center) 32 Old Slip, 24th Floor New York, NY 10005	\$31 000 00	2019 Annual Contribution	PC	501 (c) (3)	\$0 00	\$31 000 00	\$0 00	\$31 000 00	\$0 00
Carnegie Mellon University 5000 Forbes Avenue Pittsburgh, PA 15213-3890	\$50 000 00	The role of semantic similarity in vocabulary learning	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
Centre for Lebanese Studies Alyssa Building 6th Level 3 P.O. Box 13-5053 Chouran Beirut 1102 2801	\$951 510 00	Towards An Inclusive Education for Refugees: A Comparative Longitudinal Study	Equivalency Determination	Equivalency Determination	\$571 830 00	\$0 00	\$0 00	\$210 042 00	\$361 788 00
Chabot 1239 Broadway #703B New York, NY 10001	\$50 000 00	Chabot Chicago	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Chicago Public Media 848 E. Grand Avenue Chicago, IL 60611	\$50 000 00	Education Reporting from the WBEZ Newsroom	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Chicago Run 3611 N. Kedzie Ave Chicago, IL 60618	\$5 000 00	Chicago Education Community Micro-Grant for Chicago Run	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Childrens First Fund the Chicago Public School Foundation 125 South Clark Street Chicago IL 60603	\$70 000 00	Research Partnership Infrastructure & Equity-Focused Strategy at CPS	PC	501 (c) (3)	\$0 00	\$70 000 00	\$0 00	\$70 000 00	\$0 00
Clemson University 201 Sikes Hall Clemson SC 28634	\$50 000 00	We'll be Fried: A Critical Examination of the Equity Work of Rural Educational Leaders	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
Colégio Mayor De Nuestra Señora Del Rosario Calle 12c #625 Bogotá	\$18 000 00	Human Capital Investment in Post-Conflict Colombia	GOV	Government Agency	\$0 00	\$18 000 00	\$0 00	\$18 000 00	\$0 00
Colgate University 13 Oak Dr Hamilton NY 13461-1398	\$49 915 95	Examining the Role of Tuition-Free Private Schools in the Response to the Syrian Refugee Crisis	PC	501 (c) (3)	\$0 00	\$49 915 95	\$0 00	\$0 00	\$49 915 95
College of Saint Benedict/Saint Johns University 37 South College Avenue St.Joseph MN 56374	\$39 150 00	Eliciting Social Justice Teaching Narratives of Teachers of Refugee and Displaced Students	PC	501 (c) (3)	\$0 00	\$39 150 00	\$0 00	\$39 150 00	\$0 00
Colorado State University 102 Administration Building Fort Collins CO 80523-0100	\$49 995 00	Formal Education: Traditional Knowledge and Sustainability in Tanzanian Massai Communities	GOV	Government Agency	\$0 00	\$49 995 00	\$0 00	\$49 995 00	\$0 00
Colorado State University 102 Administration Building Fort Collins CO 80523-0100	\$49 999 59	A longitudinal investigation of the post-high school effects of a primary prevention program	GOV	Government Agency	\$0 00	\$49 999 59	\$0 00	\$49 999 59	\$0 00
Council On Foundations Inc 1255 23rd Street Suite 200 Washington DC 20037	\$20 000 00	Council on Foundations Annual Membership	PC	501 (c) (3)	\$0 00	\$20 000 00	\$0 00	\$20 000 00	\$0 00
CSU Fullerton Auxiliary Services Corporation 121 N. State College Blvd Fullerton CA 92831-5014	\$49 945 00	The Development of Executive Function Skills in Maya and European-American Children	PC	501 (c) (3)	\$0 00	\$49 945 00	\$0 00	\$0 00	\$49 945 00
Debate It Forward 541 N Fairbanks Ct Suite 2200 Chicago IL 60611	\$5 000 00	Chicago Education Community Micro-Grant for Debate It Forward	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
Dickinson College College and Louthier Streets Carlisle PA 17013-2896	\$49 997 00	Unleashed Ties: Parents' Neighborhood Networks in the Era of School Choice	PC	501 (c) (3)	\$0 00	\$49 997 00	\$0 00	\$0 00	\$49 997 00
Drexel University 3141 Chestnut St Philadelphia, PA 19104	\$49 583 00	Developing a K-12/Prison-to-School Pipeline Research and Practice Model	PC	501 (c) (3)	\$0 00	\$49 583 00	\$0 00	\$49 583 00	\$0 00
Editorial Projects in Education 6935 Arlington Road Suite 100 Bethesda MD 20814	\$50 000 00	Online Summit on the Research-to-Practice Connection in Education	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Education Writers Association 1625 K Street, NW Suite 200 Washington DC 20006	\$50 000 00	Education Journalists	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Facing History and Ourselves 16 Hurd Road Brookline, MA 02445	\$50 000 00	Chicago Racial History Project	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
Florida International University 11200 S W 8 Street 11200 SW 8th Street Miami FL 33199	\$50 000 00	Establishing a Comprehensive Co-Created Community-Based Participatory Research Agenda in Support of Emerging Hispanic-Serving School Districts	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Forefront 208 South LaSalle Street, Suite 1540 Chicago, IL 60604	\$27,750.00	2018-20 Membership Renewal	PC	501 (c) (3)	\$0.00	\$27,750.00	\$0.00	\$27,750.00	\$0.00
Forefront 208 South LaSalle Street, Suite 1540 Chicago, IL 60604	\$1,500.00	Connecting Philanthropy and Community	PC	501 (c) (3)	\$0.00	\$1,500.00	\$0.00	\$1,500.00	\$0.00
Forefront 208 South LaSalle Street, Suite 1540 Chicago, IL 60604	\$5,000.00	Equity & Evolution in Philanthropy Forefront's 45th Annual Luncheon	PC	501 (c) (3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
George Mason University 4400 University Dr Fairfax, VA 22030-4444	\$28,200.00	The 46 th Good&™ Schools: The Effects of Student Growth Data on Parental School Preferences	GOV	Government Agency	\$0.00	\$28,200.00	\$0.00	\$0.00	\$28,200.00
George Washington University 1922 F Street NW - 4th Floor Washington, DC 20052-0042	\$49,942.00	Academic Participation: Campus Climate and Democratic Engagement Among American Muslim College Students	PC	501 (c) (3)	\$49,942.00	\$0.00	\$0.00	\$49,942.00	\$0.00
Georgetown University 37th and O St NW Washington, DC 20057-0001	\$1,000,000.00	Up, up and away: Malleable features of pre-K and primary classrooms and their contributions to sustained benefits for vulnerable children	PC	501 (c) (3)	\$467,718.00	\$0.00	\$0.00	\$234,815.00	\$232,903.00
Georgia State University Research Foundation Office of Research and Sponsored Programs University Plaza Atlanta, GA 30303	\$49,992.00	Examining Interactions Between Online and Offline Explanation Strategies in Science Comprehension	PC	501 (c) (3)	\$49,992.00	\$0.00	\$0.00	\$49,992.00	\$0.00
Governing Council of the University of Toronto Toronto, Ontario M5S 1A1	\$74,926.00	Land Education Program Incubator	PC	501 (c) (3)	\$0.00	\$74,926.00	\$0.00	\$0.00	\$74,926.00
Governing Council of the University of Toronto Toronto, Ontario M5S 1A1	\$300,000.00	Raising Academic Achievement in Under-Performing Schools through Improved Management: A Research-Practice Partnership	PC	501 (c) (3)	\$300,000.00	\$0.00	\$0.00	\$300,000.00	\$0.00
Grantmakers for Education 700 SW 5th Avenue Suite 4000 Portland, OR 97204	\$3,000.00	2019-20 Annual Contribution	PC	501 (c) (3)	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00
Idaho State University 921 S 8th Ave Pocatello, ID 83209	\$41,160.00	Advancing Gender Equity in STEM: The Role of Community College Transfer in Broadening Computing Participation	GOV	Government Agency	\$0.00	\$41,160.00	\$0.00	\$41,160.00	\$0.00
Independent Sector 1602 L Street NW Suite 900 Washington, DC 20036	\$12,500.00	2020 Annual Membership	PC	501 (c) (3)	\$0.00	\$12,500.00	\$0.00	\$12,500.00	\$0.00
Inspeary 440 N Wells Street Suite 505 Chicago, IL 60654	\$8,500.00	Spencer Report Release Event	PC	501 (c) (3)	\$0.00	\$8,500.00	\$0.00	\$8,500.00	\$0.00
International Society of the Learning Sciences, Inc Indiana University 201 North Rose Ave., #4040 Bloomington, IN 47405	\$15,000.00	International Conference of the Learning Sciences 2020	PC	501 (c) (3)	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00
Johns Hopkins University 3400 N Charles St. Mason Hall Baltimore, MD 21218-2688	\$49,973.00	Dynamics of Teachers'™ and Students'™ Executive Function: Role of Early Self-Regulatory Skills in School Readiness	PC	501 (c) (3)	\$49,973.00	\$0.00	\$0.00	\$49,973.00	\$0.00
Kennesaw State University Research and Service Foundation 1000 Chastain Road MD 0111 Kennesaw, GA 30144-5591	\$49,994.00	A Multi-Site Examination of the Educational Impacts of Campus Carry Laws	PC	501 (c) (3)	\$0.00	\$49,994.00	\$0.00	\$0.00	\$49,994.00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Kent State University Foundation P O Box 5190 Kent OH 44242	\$50 000 00	The production circulation and impact of teacher activist knowledge in the struggle for state education policy change	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
Kids First Chicago for Education 21 South Clark Street Suite 4301 Chicago IL 60603	\$75 000 00	Annual Regional Analysis 2018-19 Data Analysis Support for CPS	PC	501 (c) (3)	\$75 000 00	\$0 00	\$0 00	\$75 000 00	\$0 00
Kidz Express 5221 W Congress Parkway Chicago IL 60644	\$5 000 00	Chicago Education Community Micro-Grant for Kidz Express	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
Maclester College 1600 Grand Ave Saint Paul MN 55105-1899	\$49 983 00	School and Family Approaches to Race and Inequality	PC	501 (c) (3)	\$49 983 00	\$0 00	\$0 00	\$49 983 00	\$0 00
Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02138-4307	\$499 492 74	Understanding the Impact of Integration Policies in New York City Public Schools	PC	501 (c) (3)	\$0 00	\$499 492 74	\$0 00	\$0 00	\$499 492 74
Metropolitan Family Services One North Dearborn Suite 1000 Chicago IL 60602	\$5 000 00	Chicago Education Community Micro-Grant for the ACT Now Illinois Project	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
Michigan State University 220 Trowbridge Rd East Lansing, MI 48824-1046	\$999 975 26	Understanding marginalized youth's secondary education experiences A mixed-methods study of Colombia India and Malawi	PC	501 (c) (3)	\$999 975 26	\$0 00	\$0 00	\$438 868 69	\$561 106 57
Michigan State University 220 Trowbridge Rd East Lansing, MI 48824-1046	\$49 819 57	Operationalizing the Application of Empathy in Student-Teacher Interactions with Young Black Men and Boys	PC	501 (c) (3)	\$49 819 57	\$0 00	\$0 00	\$49 819 57	\$0 00
Mikva Challenge Grant Foundation Inc 332 South Michigan Avenue Suite 400 Chicago IL 60604	\$15 000 00	Mikva Challenge Action Civics Summer Institute 2019	PC	501 (c) (3)	\$0 00	\$15 000 00	\$0 00	\$15 000 00	\$0 00
Minnesota Public Radio / American Public Media 480 Cedar Street Saint Paul MN 55101	\$400 000 00	APM Reports Education Documentaries 2018-2022	PC	501 (c) (3)	\$0 00	\$400 000 00	\$0 00	\$133 334 00	\$266 666 00
Montclair State University 1 Normal Avenue Montclair NJ 07043-1624	\$50 000 00	What Are the Police Doing Here? The Role of School Resource Officers	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
Montclair State University 1 Normal Avenue Montclair NJ 07043-1624	\$50 000 00	New Applications of Social Network Analysis to Education Policy Building the Capacity of the Field	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Musical Arts Institute 8224 South Lafayette Avenue Chicago IL 60620	\$5 000 00	Chicago Education Community Micro-Grant for Musical Arts Institute	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
National Academy of Education 500 Fifth Street NW Washington, DC 20001	\$4 822 066 00	NAE/Spancer Observation Fellowship Program (Cohorts 2018-19, 2019-20 2020-21)	Expenditure Responsibility	Expenditure Responsibility	\$2 456 222 50	\$0 00	\$0 00	\$1 639 085 50	\$620 137 00
National Academy of Education 500 Fifth Street NW Washington, DC 20001	\$9 263 774 00	NAE/Spancer Postdoctoral Fellowship Program (Cohorts 2018-19 2019-20 2020-21)	Expenditure Responsibility	Expenditure Responsibility	\$4 104 582 00	\$0 00	\$0 00	\$2 748 839 50	\$1 357 722 50
National Academy of Sciences 500 Fifth Street, NW Washington DC 20001	\$75 000 00	Equity in K-12 STEM Education Consensus Study	PC	501 (c) (3)	\$0 00	\$75 000 00	\$0 00	\$0 00	\$75 000 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
National Association of Charter School Authorizers 105 West Adams Street, Suite 1430 Chicago, IL 60603-6253	\$74,906.00	Unrealized Potential: An Examination of Charter Schools that Never Opened	PC	501 (c) (3)	\$0.00	\$74,906.00	\$0.00	\$74,906.00	\$0.00
National Opinion Research Center 55 E. Monroe FL 20 Chicago, IL 60603	\$372,547.93	Advancing Equitable Access and Use of Research to Promote Improvements in Educational Policies and Practices within the Migrant and Seasonal Head Start Community	PC	501 (c) (3)	\$0.00	\$372,547.93	\$0.00	\$0.00	\$372,547.93
National Public Radio Washington, DC	\$50,000.00	NPR Education Reporters and Researchers Symposium Pilot	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
National Urban Indian Family Coalition 117 E. Louise Street #322 Seattle, WA 98102	\$25,000.00	Resurgence Schools	PC	501 (c) (3)	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
New York University 70 Washington Sq South New York, NY 10012-1091	\$49,426.00	Conceptualizing and Measuring the Racial Ecology of Schools and Classrooms	PC	501 (c) (3)	\$0.00	\$49,426.00	\$0.00	\$49,426.00	\$0.00
New York University 70 Washington Sq South New York, NY 10012-1091	\$941,178.00	The Listening Project: Addressing the Cracks of Connection in Education via Semi-Structured Interview Training of Teachers and Students	PC	501 (c) (3)	\$204,591.24	\$0.00	\$0.00	\$204,591.24	\$0.00
New York University 70 Washington Sq South New York, NY 10012-1091	\$50,000.00	Juvenile Offenders with Disabilities: The Role of Multidisciplinary Transition Teams in Education Transition and Community Reentry	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
North Carolina State University 2701 Sullivan Drive Suite 240 Raleigh, NC 27695-7514	\$49,850.00	The Role of Education in Climate Change Adaptation	GOV	Government Agency	\$0.00	\$49,850.00	\$0.00	\$49,850.00	\$0.00
North Carolina State University 2701 Sullivan Drive Suite 240 Raleigh, NC 27695-7514	\$49,901.00	Advancing Collective Diversity Through Informal Learning Space Design in Higher Education: A Transdisciplinary Mixed Methods Approach	GOV	Government Agency	\$0.00	\$49,901.00	\$0.00	\$49,901.00	\$0.00
North Carolina State University 2701 Sullivan Drive Suite 240 Raleigh, NC 27695-7514	\$49,883.01	Changing Teaching Practice: Integrating the C3 Framework through Action Research	GOV	Government Agency	\$49,883.01	\$0.00	\$0.00	\$49,883.01	\$0.00
Northwestern University 633 Clark St Evanston, IL 60208	\$156,547.00	Broadening the contexts in which educational research is conducted	PC	501 (c) (3)	\$0.00	\$156,547.00	\$0.00	\$0.00	\$156,547.00
Northwestern University 633 Clark St Evanston, IL 60208	\$1,000,000.00	Race-based Biological Stress: Ethnic-Racial Identity and Educational Outcomes: New Approaches to Studying Academic Achievement Gaps	PC	501 (c) (3)	\$402,346.00	\$0.00	\$0.00	\$211,843.00	\$190,503.00
Northwestern University 633 Clark St Evanston, IL 60208	\$75,000.00	Research Agenda of the Chicago Public Schools	PC	501 (c) (3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00
Northwestern University 633 Clark St Evanston, IL 60208	\$50,000.00	Alternative procedures to support college applications across an urban school system: forms they take and how they work	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Northwestern University 633 Clark St Evanston, IL 60208	\$85,975.00	Advancing Indigenous Research	PC	501 (c) (3)	\$65,975.00	\$0.00	\$0.00	\$65,975.00	\$0.00
NWEA 121 NW Everett St Portland, OR 97209	\$49,950.00	English Learner Pathways in Community College	PC	501 (c) (3)	\$0.00	\$49,950.00	\$0.00	\$0.00	\$49,950.00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Oklahoma State University 107 Whitehurst Stillwater, OK 74078-1015	\$50,000.00	Impacts of the 2018 Education Strike Wave on Teacher Activism and Advocacy	GOV	Government Agency	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Oklahoma State University 107 Whitehurst Stillwater, OK 74078-1015	\$49,991.00	National Research Conference on College Students formerly in Foster or Out-of-Home Care	GOV	Government Agency	\$49,991.00	\$0.00	\$0.00	\$49,991.00	\$0.00
Old Dominion University Research Foundation PO Box 6369 Norfolk, VA 23508-0369	\$49,991.00	Reducing Perceived Costs to Promote Persistence in STEM Majors: Does the Messenger Matter?	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Old Dominion University Research Foundation PO Box 6369 Norfolk, VA 23508-0369	\$50,000.00	School District Leaders' Perceptions of and Engagement in State Education Policymaking	PC	501 (c) (3)	\$47,072.00	\$0.00	\$0.00	\$47,072.00	\$0.00
Old Dominion University Research Foundation PO Box 6369 Norfolk, VA 23508-0369	\$47,072.00	Institutional Agents: Exploring High School Counselors' College Knowledge in California Title I Schools	GOV	Government Agency	\$0.00	\$49,983.00	\$0.00	\$0.00	\$49,983.00
Oregon State University 1500 S W Jefferson Corvallis, OR 97331	\$49,983.00	Does Institutional Classification Make a Difference? The Case of Asian American and Native American Pacific Islander Serving Institutions	GOV	Government Agency	\$0.00	\$0.00	\$4,612.31	\$4,612.31	\$0.00
Oregon State University 1500 S W Jefferson Corvallis, OR 97331	\$48,226.00	Chicago Education Community Micro-Grant for Prairie Productions, Inc	PC	501 (c) (3)	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00
Prairie Productions, Inc PO Box 198513 Chicago, IL 60619	\$5,000.00	Producing Mobility: The Effects of Parental Involvement on the Postsecondary Enrollment of First Generation College Students	PC	501 (c) (3)	\$0.00	\$47,819.00	\$0.00	\$0.00	\$47,819.00
President and Fellows of Middlebury College Old Chapel Middlebury, VT 5753	\$47,819.00	Higher Education and Economic Mobility	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Public Policy Institute of California 500 Washington Street, Suite 600 San Francisco, CA 94111	\$50,000.00	Chicago Education Community Micro-Grant for Reading in Motion	PC	501 (c) (3)	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00
Reading in Motion 65 E. Wacker PL, Suite 305 Chicago, IL 60601	\$5,000.00	Exploring the Development of Teaching Skills	PC	501 (c) (3)	\$405,318.05	\$0.00	\$0.00	\$195,838.50	\$205,479.55
Rector and Visitors of the University of Virginia 1827 University Avenue Charlottesville, VA 22903-2628	\$568,828.00	Teachers in the Movement: Pedagogy, Activism and Freedom	PC	501 (c) (3)	\$400,888.00	\$0.00	\$0.00	\$185,650.00	\$215,038.00
Rector and Visitors of the University of Virginia 1827 University Avenue Charlottesville, VA 22903-2628	\$999,998.00	Building a Unified, High-Quality Early Childhood Education System: A Research-Practice Partnership to Support Louisiana's Efforts to Improve Early Education Statewide	PC	501 (c) (3)	\$177,185.00	\$0.00	\$0.00	\$177,185.00	\$0.00
Reed College 3203 SE Woodstock Blvd Portland, OR 97202-8189	\$399,996.00	Linguistic Diversity and Discrimination in Higher Education	PC	501 (c) (3)	\$44,458.00	\$0.00	\$0.00	\$44,458.00	\$0.00
Regents of the University of Idaho 875 Perimeter Drive Moscow, ID 83844-2282	\$44,458.00	Higher Education and Tribal Nation Building	PC	501 (c) (3)	\$0.00	\$72,153.00	\$0.00	\$72,153.00	\$0.00
Resilience Partners NFP 4455 S King Drive Suite 101 B Chicago, IL 60653	\$72,153.00	Support for the Chicago American Indian Community Collaborative 4th Annual Urban Native Education Conference: Indigenous Futures 2020	PC	501 (c) (3)	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00
	\$5,000.00								

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Roger Williams University One Old Ferry Road Bristol RI 02809-2921	\$50 000 00	An Organizing Disposition for Educational Leadership Conference	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Rutgers University Foundation 7 College Avenue New Brunswick NJ 08901-1280	\$50 000 00	Technology and the Future of Learning for Amencage™s Working Class Families	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Rutgers, The State University of New Jersey Office of Research and Sponsored Programs 33 Knightsbridge Road East Wing 2nd Floor Piscataway, NJ 08854-3923	\$149 990 00	Transgender Education Building a Field of Study	PC	501 (c) (3)	\$0 00	\$149 990 00	\$0 00	\$149 990 00	\$0 00
Southern Methodist University 8425 Beale St Dallas, TX 75275-0221	\$49 818 00	Public Two-Year Institution District Service Areas and Racial Segregation	PC	501 (c) (3)	\$0 00	\$49 818 00	\$0 00	\$49 818 00	\$0 00
Strategic Education Research Partnership Institute 1100 Connecticut Ave NW Suite 1310 Washington DC 20036	\$995 995 44	Academically Productive Talk: Strengthening the Infrastructure for Research and Practice	PC	501 (c) (3)	\$0 00	\$995 995 44	\$0 00	\$410 805 63	\$585 189 81
Teachers College Columbia University 525 W 120th St New York NY 10027	\$50 000 00	The Hechinger Report	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Teachers Supporting Teachers 641 W Lake #200 Chicago, IL 60661	\$5 000 00	Chicago Education Community Micro-Grant for Teachers Supporting Teachers	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$0 00	\$5 000 00
Temple University 1801 North Broad Street Philadelphia PA 19122-6096	\$49 551 00	#ReelCollege Research Collaborative	PC	501 (c) (3)	\$0 00	\$49 551 00	\$0 00	\$0 00	\$49 551 00
Temple University 1801 North Broad Street Philadelphia PA 19122-6096	\$49 963 00	Educational Autonomy Black Homeschool Collectives in New Orleans	PC	501 (c) (3)	\$0 00	\$49 963 00	\$0 00	\$49 963 00	\$0 00
The Administrators of the Tulane Educational Fund 6823 St. Charles Avenue New Orleans LA 70118-5698	\$50 000 00	School choice algorithms and selective admissions Designing and implementing decalaratg centralized enrollment systems in Chile and New Orleans	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
The Atlantic Monthly Group LLC 600 New Hampshire Avenue NW Washington DC 20037	\$75 000 00	On Teaching	Expenditure Responsibility	Expenditure Responsibility	\$75 000 00	\$0 00	\$0 00	\$75 000 00	\$0 00
The Board of Regents of the University of Wisconsin System 500 Lincoln Dr Madison WI 53706-1380	\$399 588 86	Earth Partnership Indigenous Arts and Sciences Co-creating a Sustainable Model of Indigianized Environmental Science Education	GOV	Government Agency	\$0 00	\$399 588 86	\$0 00	\$196 244 13	\$203 344 73
The Board of Regents of the University of Wisconsin System 500 Lincoln Dr Madison WI 53706-1380	\$395 092 00	The Madison Education Partnership Collaborating around the Transition to Kindergarten	GOV	Government Agency	\$198 253 00	\$0 00	\$0 00	\$198 253 00	\$0 00
The Board of the University of Alabama 739 University Blvd Tuscaloosa AL 35487-0166	\$49 351 00	Examining Reter Effects in Large-Scale Performance Assessments with Complex Sampling Designs	PC	501 (c) (3)	\$0 00	\$49 351 00	\$0 00	\$49 351 00	\$0 00
The Board of the University of Alabama 739 University Blvd Tuscaloosa AL 35487-0166	\$48 944 47	Segregation Unbound School Enrollment Processes at the Intersection of Genitification and Charter Schooling	PC	501 (c) (3)	\$48 944 47	\$0 00	\$0 00	\$48 944 47	\$0 00
The Board of Trustees of Illinois State University North and School Streets Normal IL 61760-1000	\$50 000 00	Teacher Embodiment as Lived Pedagogy Exploring the Role of Teacher Race and Language in the Classroom	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
The Board of Trustees of the Leland Stanford Junior University 485 Broadway Redwood City, CA 94063	\$25 000 00	Mentorship Award	PC	501 (c) (3)		\$0 00	\$0 00	\$0 00	\$25 000 00
The Board of Trustees of the Leland Stanford Junior University 485 Broadway Redwood City, CA 94063	\$49 856 00	Assessing Elementary Students'™ Interpersonal Social and Emotional Learning Structure Growth and Importance for Achievement	PC	501 (c) (3)	\$49 856 00	\$0 00	\$0 00	\$49 856 00	\$0 00
The Board of Trustees of the University of Illinois 200 S. Wacker Drive, 4th Floor Chicago IL 60606	\$299 805 00	Illinois Workforce & Education Research Collaborative (IMERC) A New Entity and a New Path Forward for Illinois	PC	501 (c) (3)	\$0 00	\$299 805 00	\$0 00	\$0 00	\$299 805 00
The Board of Trustees of the University of Illinois 506 S. Wright St. Urbana IL 61801	\$500 000 00	Political Concurrence in Teaching Mathematics Preparing Teachers to Advocate for Students	PC	501 (c) (3)	\$0 00	\$500 000 00	\$0 00	\$0 00	\$500 000 00
The Board of Trustees of the University of Illinois 506 S. Wright St. Urbana IL 61801	\$50 000 00	Glennan of Ethics and Justice in Higher Education Bridging Philosophy, Research and Practice to Advance Empirically-Engaged Collaborative Normative Inquiry	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
The Board of Trustees of the University of Illinois 506 S. Wright St. Urbana IL 61801	\$50 000 00	Using Research to Improve Postsecondary Education Outcomes of Foster Youth in Illinois	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
The Board of Trustees of the University of Illinois 506 S. Wright St. Urbana IL 61801	\$50 000 00	Real Talk for Real Time Engaging the Public to Inform Research on Education	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
The Board of Trustees of the University of Illinois 601 S Morgan Chicago IL 60607	\$499 997 00	Leadership Activity in the Era of the Equity Director Reclaiming Historical Contexts Proliferation and District Organizational Change	PC	501 (c) (3)	\$0 00	\$499 997 00	\$0 00	\$0 00	\$499 997 00
The Board of Trustees of the University of Illinois 601 S Morgan Chicago IL 60607	\$485 877 00	Persistence and resistance The role of social-emotional competencies in the education and career paths of underserved, racial/ethnic minority young adults	PC	501 (c) (3)	\$0 00	\$485 877 00	\$0 00	\$0 00	\$485 877 00
The Board of Trustees of the University of Illinois 601 S Morgan Chicago IL 60607	\$34 757 63	State of Racial Justice of American Indians Living in Chicago	PC	501 (c) (3)	\$0 00	\$34 757 63	\$0 00	\$34 757 63	\$0 00
The Board of Trustees of the University of Illinois 601 S Morgan Chicago IL 60607	\$30 500 00	Indigenous Lecture and Writing Series	PC	501 (c) (3)	\$30 500 00	\$0 00	\$0 00	\$30 500 00	\$0 00
The Carnegie Foundation for the Advancement of Teaching 51 Vista Lane Stanford, CA 94305	\$15 000 00	2020 Carnegie Summit on Improvement in Education	PC	501 (c) (3)	\$0 00	\$15 000 00	\$0 00	\$15 000 00	\$0 00
The Curators of the University of Missouri Office of Sponsored Programs Administration 115 Business Loop 70 W. Mizzou North Room 501 Columbia, MO 65211-4001	\$38 180 39	The Benefits of Alternatives to Conventional College Labor-Market Returns to Post-Secondary Schooling	GOV	Government Agency	\$0 00	\$38 180 39	\$0 00	\$38 180 39	\$0 00
The Curators of the University of Missouri Office of Sponsored Programs Administration 115 Business Loop 70 W. Mizzou North Room 501 Columbia MO 65211-4001	\$49 999 94	Pathways to Success in School and Beyond for Native American Youth from a Reservation in Montana	GOV	Government Agency	\$0 00	\$49 999 94	\$0 00	\$49 999 94	\$0 00
The Curators of the University of Missouri Office of Sponsored Programs Administration 115 Business Loop 70 W. Mizzou North Room 501 Columbia MO 65211-4001	\$50 000 00	Documenting their decisions Can state aid programs reduce postsecondary barriers for undocumented students?	GOV	Government Agency	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
The Ohio State University 1860 Kenny Road Columbus, OH 43210	\$48 875 00	Present! Engaged and Ready to Learn The School Absences of America's Youngest Children	PC	501 (c) (3)	\$0 00	\$0 00	\$28 164 10	\$28 164 10	\$0 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
The Ohio State University 1960 Kenny Road Columbus, OH 43210	\$49 969 00	The Influence of Cultural Features on Learning Strategies in On-Campus Settings for Academically At-Risk College Students	PC	501 (c) (3)	\$49 969 00	\$0 00	\$0 00	\$49 969 00	\$0 00
The Opportunity Institute 2001 Center Street Berkeley CA 94704		Equity Evidence for Education Policy Analysis in K-14	PC	501 (c) (3)	\$0 00	\$75 000 00	\$0 00	\$75 000 00	\$0 00
The Pennsylvania State University 201 Old Main University Park, PA 16802	\$75 000 00	Mindfulness-Based Intervention Implementation and Sustainability in Diverse School Contexts	GOV	Government Agency	\$0 00	\$48 582 00	\$0 00	\$0 00	\$48 582 00
The Pennsylvania State University 201 Old Main University Park, PA 16802	\$48 582 00	The Effect of the ACA Medicaid Expansions on Children's Development	GOV	Government Agency	\$0 00	\$41 650 00	\$0 00	\$0 00	\$41 650 00
The Pennsylvania State University 201 Old Main University Park, PA 16802	\$41 650 00	Shifting from Groundwork to Rootwork: A Living Curriculum for Organizing with Parents and Communities of Color for Public Education in Philadelphia	GOV	Government Agency	\$0 00	\$49 384 00	\$0 00	\$49 384 00	\$0 00
The Pennsylvania State University 201 Old Main University Park, PA 16802	\$49 384 00	Learning to Engage: Policies and Civic Engagement in the Learning Sciences	GOV	Government Agency	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
The Pennsylvania State University 201 Old Main University Park, PA 16802	\$50 000 00	Education Research Curriculum Development and Educational Policy Development Initiatives for 2019	PC	501 (c) (3)	\$0 00	\$75 000 00	\$0 00	\$75 000 00	\$0 00
The Policy Academies 1200 18th Street NW Suite 1200 Washington, DC 20036	\$75 000 00	Design Meets the Real World	PC	501 (c) (3)	\$237 792 00	\$0 00	\$0 00	\$237 792 00	\$0 00
The President and Fellows of Harvard College 1033 Massachusetts Ave., 5th Fl Cambridge MA 02138	\$703 246 00	Schooling and the cultural foundations of cognition: Variable formal education exposure in two natural experiments	PC	501 (c) (3)	\$0 00	\$48 896 62	\$0 00	\$48 896 62	\$0 00
The President and Fellows of Harvard College 1033 Massachusetts Ave., 5th Fl Cambridge MA 02138	\$48 896 62	Transformative Justice at the Intersection of Schools and Teacher Education	PC	501 (c) (3)	\$0 00	\$498 974 00	\$0 00	\$0 00	\$498 974 00
The Regents of the University of California at Berkeley 200 California Hall Berkeley CA 94720	\$498 974 00	What Degree of Visual/Textual Cohesion in Science Texts Best Supports Beginning Readers Reading to Learn?	PC	501 (c) (3)	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
The Regents of the University of California at Berkeley 200 California Hall Berkeley CA 94720	\$50 000 00	Equity by Design: Expanding the Knowledge Based about Social Design-Based Experiments	PC	501 (c) (3)	\$75 000 00	\$0 00	\$0 00	\$75 000 00	\$0 00
The Regents of the University of California at Berkeley 200 California Hall Berkeley CA 94720	\$75 000 00	Women of Color Student Survivors' Experiences with Campus Sexual Assault Prevention and Response	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
The Regents of the University of California 10889 Wishnie Blvd Suite 700 Box 951406 Los Angeles CA 90095-1406	\$50 000 00	A Cross-Cultural Study of Culturally Sustaining Pedagogy in Global Perspective	PC	501 (c) (3)	\$0 00	\$999 769 37	\$0 00	\$191 397 00	\$808 372 37
The Regents of the University of California 10889 Wishnie Blvd Suite 700 Box 951406 Los Angeles CA 90095-1406	\$999 769 37	Indigenous-Language Immersion and Native American Student Achievement	PC	501 (c) (3)	\$232 632 00	\$0 00	\$0 00	\$232 632 00	\$0 00
The Regents of the University of California 10889 Wishnie Blvd Suite 700 Box 951406 Los Angeles CA 90095-1406	\$1 000 000 00	Women without Class: Girls' Race and Identity Third edition	PC	501 (c) (3)	\$0 00	\$48 440 00	\$0 00	\$0 00	\$48 440 00
The Regents of the University of California 1156 High St Santa Cruz CA 95064-1011	\$49 440 00								

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
The Regents of the University of California 1158 High St Santa Cruz, CA 95064-1011	\$25,000.00	Mentorship Award	PC	501 (c) (3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
The Regents of the University of California 1158 High St Santa Cruz, CA 95064-1011	\$150,000.00	Advancing Learning Sciences for a New Generation (AISING)	PC	501 (c) (3)	\$0.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00
The Regents of the University of California 3227 Chasid Hall Santa Barbara, CA 93106-2050	\$49,999.00	Immigrant Selectivity and Early Childhood Educational Achievement and Trajectories in America	PC	501 (c) (3)	\$0.00	\$49,999.00	\$0.00	\$0.00	\$49,999.00
The Regents of the University of California 3227 Chasid Hall Santa Barbara, CA 93106-2050	\$49,626.00	School Leadership Responses to Changing Immigration Enforcement Policy	PC	501 (c) (3)	\$49,626.00	\$0.00	\$49,626.00	\$99,252.00	\$0.00
The Regents of the University of California One Shields Avenue Davis, CA 95616-8678	\$556,821.00	Discriminating Language: Race, Gender, Letters of Recommendation and Outcomes in Academic Hiring	PC	501 (c) (3)	\$270,223.00	\$0.00	\$0.00	\$270,223.00	\$0.00
The Regents of the University of California One Shields Avenue Davis, CA 95616-8678	\$839,274.00	Distinguishing between Low English Proficiency and Learning Disabilities	PC	501 (c) (3)	\$231,170.00	\$0.00	\$0.00	\$231,170.00	\$0.00
The Regents of the University of California One Shields Avenue Davis, CA 95616-8678	\$149,501.00	Transformative Justice Teacher Education Learning Community	PC	501 (c) (3)	\$0.00	\$149,501.00	\$0.00	\$149,501.00	\$0.00
The Regents of the University of Colorado Regent Drive at Broadway Boulder, CO 80309-0017	\$15,000.00	Regenerating Cultural Historical Theory Project	PC	501 (c) (3)	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00
The Regents of the University of Colorado Regent Drive at Broadway Boulder, CO 80309-0017	\$399,916.00	Aspire Research-Practice Partnership: Research Infrastructure for Longitudinal Tracking of Student Science Learning	PC	501 (c) (3)	\$137,025.00	\$0.00	\$0.00	\$137,025.00	\$0.00
The Regents of the University of Colorado Regent Drive at Broadway Boulder, CO 80309-0017	\$50,000.00	Demystifying the Genes of Schooling: Engaging Elementary Bilingual Teachers and Learners in Gene@Pedagogy Study and Practice	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
The Regents of the University of Colorado Regent Drive at Broadway Boulder, CO 80309-0017	\$300,000.00	Mind the Gap: Partnering to Narrow Disparities in Achievement Gaps by Retaining Top Teachers	PC	501 (c) (3)	\$300,000.00	\$0.00	\$0.00	\$300,000.00	\$0.00
The Regents of the University of Michigan 503 Thompson Street Ann Arbor, MI 48109	\$399,911.70	The Urban Learning & Leadership Collaborative: Leveraging a Community-Based Research Alliance for Disrupting the School-to-Prison Pipeline in Detroit	PC	501 (c) (3)	\$0.00	\$399,911.70	\$0.00	\$0.00	\$399,911.70
The Regents of the University of Michigan 503 Thompson Street Ann Arbor, MI 48109	\$999,969.00	Prioritizing and Evaluating a Living Research Synthesis Infrastructure	PC	501 (c) (3)	\$722,412.00	\$0.00	\$0.00	\$355,562.00	\$366,850.00
The Regents of the University of Michigan 503 Thompson Street Ann Arbor, MI 48109	\$50,000.00	Examining the Role of Childhood Race and Gender in Teachers' Judgments of Their Oral Narrative Skills	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
The Regents of the University of Michigan 503 Thompson Street Ann Arbor, MI 48109	\$49,999.52	Teaching peace in a charged landscape: The democratic potential of peace education during Colombia's peace process	PC	501 (c) (3)	\$49,999.52	\$0.00	\$0.00	\$49,999.52	\$0.00
The Research Foundation for The State University of New York P O Box 9 Albany, NY 12201-0009	\$49,864.00	Reading and (Re)writing the World: Exploring Critical Pedagogy of Place in Early Science and Literacy Learning	PC	501 (c) (3)	\$49,864.00	\$0.00	\$0.00	\$49,864.00	\$0.00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
The Trustees of Columbia University in the City of New York West 116 St and Broadway New York, NY 10027	\$2,416 217 28	Spencer Education Journalism Fellowship Program 2016-2020	PC	501 (c) (3)	\$694,871 28	\$0 00	\$0 00	\$694 871 28	\$0 00
The Trustees of Indiana University 509 East Third Street Bloomington IN 47401-3654	\$25 000 00	Spencer Foundation Mentor Award	PC	501 (c) (3)	\$0 00	\$25 000 00	\$0 00	\$25 000 00	\$0 00
The Trustees of the University of Pennsylvania 34th & Spruce Street Philadelphia PA 19104-5303	\$49 508 00	6EoCritical Participatory Approaches to Inclusionary and Equitable School Facility Planning Processes	PC	501 (c) (3)	\$0 00	\$49 508 00	\$0 00	\$0 00	\$49 508 00
The Trustees of the University of Pennsylvania 34th & Spruce Street Philadelphia PA 19104-5303	\$50 000 00	Centering Black Students in Language Education	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
The Trustees of the University of Pennsylvania 34th & Spruce Street Philadelphia PA 19104-5303	\$47 142 12	Powerful Learning How Community Schools Support Learning and Thriving Students, Families and Communities	PC	501 (c) (3)	\$0 00	\$47 142 12	\$0 00	\$47 142 12	\$0 00
The Trustees of the University of Pennsylvania 34th & Spruce Street Philadelphia PA 19104-5303	\$48 998 75	Examining the Aftermath of Mass Public School Closures Through Visual and Ethnographic Methods	PC	501 (c) (3)	\$48 998 75	\$0 00	\$0 00	\$48 998 75	\$0 00
The University of Chicago 5801 S Ellis Ave Chicago IL 60637	\$30 000 00	Support for a Visiting State Policy Maker and Scholar	PC	501 (c) (3)	\$0 00	\$30 000 00	\$0 00	\$30 000 00	\$0 00
The University of Chicago 5801 S Ellis Ave Chicago IL 60637	\$42 091 80	The Impact of Land Reform on Educational Access and Attainment	PC	501 (c) (3)	\$42 091 80	\$0 00	\$0 00	\$42 091 80	\$0 00
The University of Sioux Falls 1101 W 22nd Street Sioux Falls SD 57105	\$44 000 00	Globalizing American Students How World History Textbooks Depicted the World, 1945-2010	PC	501 (c) (3)	\$44 000 00	\$0 00	\$0 00	\$44 000 00	\$0 00
The University of Texas at Austin 110 Inner Campus Drive Austin, TX 78712	\$50 000 00	Health profiles of African American Women on the Tenure Track and Beyond	GOV	Government Agency	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
The University of Texas at Austin 110 Inner Campus Drive Austin TX 78712	\$375 000 00	Hate Speech on Campus Institutional Responses and the Relevance for Inclusion	GOV	Government Agency	\$0 00	\$375 000 00	\$0 00	\$0 00	\$375 000 00
The University of Texas at Austin 110 Inner Campus Drive Austin TX 78712	\$1 000 000 00	Teacher Turnover and School Improvement Examining the Mechanisms Through Which Instability Disrupts Schools, and How to Mitigate It	GOV	Government Agency	\$820 111 00	\$0 00	\$0 00	\$203 628 00	\$616 285 00
The University of Texas at Austin 110 Inner Campus Drive Austin TX 78712	\$50 000 00	Teaching Slavery and Race in the U S A Civic Imperative	GOV	Government Agency	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
The Windward Islands Research and Education Foundation (WINDREF) PO BOX 7 True Blue	\$49 920 00	The Center for Research on Storytelling in Education - Spring 2021 Research Conference	PC	501 (c) (3)	\$0 00	\$49 920 00	\$0 00	\$0 00	\$49 920 00
Touro University Nevada 87A American Pacific Drive Henderson NV 89014	\$50 000 00	Equity Matters Perspectives and Reflections on Teaching Learning and Leading from Black Student Educators and Families	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00
Tower Foundation of San Jose State University One Washington Square San Jose, CA 95192-0257	\$50 000 00	Civic Media Literacy in a Networked Society Supporting Mindful Circulation	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$50 000 00	\$0 00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Trustees of Indiana University 980 Indiana Ave Lockfield 2232 Indianapolis IN 46202-2915	\$49,994.00	Policy Meets Urban Schooling: Black High School Students Educational Pathways Under the Missouri Transfer Law	GOV	Government Agency	\$0.00	\$0.00	\$25,869.88	\$0.00	\$25,869.88
Trustees of Purdue University Hovde Hall of Administration West Lafayette IN 47907-2040	\$50,000.00	Evaluating the methods and effectiveness of community-based organizations in supporting lower-income students and students of color through college	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Trustees of Purdue University Hovde Hall of Administration West Lafayette, IN 47907-2040	\$49,944.58	Connecting Identity and Place: Understanding Indigenous Graduate Student Experiences in STEM	PC	501 (c) (3)	\$49,944.58	\$0.00	\$0.00	\$49,944.58	\$0.00
Trustees of Purdue University Hovde Hall of Administration West Lafayette, IN 47907-2040	\$49,085.83	Civic Learning by Design: The People's Educational Association and The Political Actualization of Women During the Struggle for Independence in China, 1947-1986	PC	501 (c) (3)	\$49,085.83	\$0.00	\$0.00	\$49,085.83	\$0.00
Turnaround for Children 25 West 45th Street NY 10035	\$49,085.83	An Opportunity for Each and Every Student	PC	501 (c) (3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00
University Enterprises, Inc California State University Sacramento 6000 J Street Sacramento CA 95819-6111	\$75,000.00	Latinx School Climate Perceptions: Latent Classes and Their Correlates	PC	501 (c) (3)	\$47,286.92	\$0.00	\$0.00	\$47,286.92	\$0.00
University of British Columbia 2225 West Mall Vancouver BC V6T 1Z4	\$49,992.00	Internationalization for an Uncertain Future: Setting the Agenda for Critical Internationalization Studies	PC	501 (c) (3)	\$49,992.00	\$0.00	\$0.00	\$49,992.00	\$0.00
University of Connecticut 352 Mansfield Road Storrs CT 06268	\$49,811.00	Leading while Black (and Female): Exploring Microaggressions in the Lived Experiences of Black, Female School Leaders	GOV	Government Agency	\$49,811.00	\$0.00	\$0.00	\$49,811.00	\$0.00
University of Connecticut 352 Mansfield Road Storrs CT 06268	\$49,811.00	The Forever Project: The Benefits and Dilemmas of Using Virtual Interactive Holocaust Survivor Testimony	GOV	Government Agency	\$49,811.00	\$0.00	\$0.00	\$49,811.00	\$0.00
University of Connecticut 352 Mansfield Road Storrs CT 06268	\$49,690.00	How Does Graduate Teaching Assistants' Knowledge about Calculus Students' Mathematical Thinking Inform Their Teaching Practice?	PC	501 (c) (3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
University of Delaware 104 Hulihan Hall Newark, DE 19716	\$50,000.00	The Ethics of Political Activism in the Humanities and Social Sciences	Equivalency Determination	Equivalency Determination	\$49,553.00	\$0.00	\$0.00	\$49,553.00	\$0.00
University of East Anglia Norwich Research Park Norwich NR4 7TJ	\$49,553.00	Optimal Design for Mediation Studies in Group-Randomized Trials with Group-Level Mediators	GOV	Government Agency	\$0.00	\$49,861.00	\$0.00	\$0.00	\$49,861.00
University of Florida Gainesville FL 32611	\$49,861.00	Conference on Rural English Learner Education and Research (CREER)	GOV	Government Agency	\$0.00	\$48,619.00	\$0.00	\$48,619.00	\$0.00
University of Florida Gainesville, FL 32611	\$48,619.00	Justice as Praxis in Education Conference	PC	501 (c) (3)	\$0.00	\$48,619.00	\$0.00	\$48,619.00	\$0.00
University of Georgia Research Foundation, Inc Tucker Hall Room 409 310 East Campus Road Athens, GA 30602-1589	\$48,619.00	Do Higher Education Deserts Affect College Applications, Supply and Demand Determinants of Distance from Home to College	PC	501 (c) (3)	\$48,619.00	\$0.00	\$0.00	\$48,619.00	\$0.00
University of Georgia Research Foundation, Inc Tucker Hall Room 409 310 East Campus Road Athens, GA 30602-1589	\$48,619.00	Measuring Academic Skill Development for Students with Autism Spectrum Disorder: Project ASD4ASD	GOV	Government Agency	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
University of Houston 212 E Cullen Building Houston TX 77204-2018	\$50,000.00								

Organisation	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
University of Kansas Center for Research Inc 2385 Irving Hill Road Lawrence, KS 66045-7563	\$49,300.00	A Historical Study of Achievement Testing 1975-2005	PC	501 (c) (3)	\$0.00	\$49,300.00	\$0.00	\$49,300.00	\$0.00
University of Louisville 2301 S 3rd St Louisville KY 40292-0001	\$49,492.00	Global Climate Change Education Initiative: An International Conference to Develop Strategies to Deepen Student Learning and Engagement	GOV	Government Agency	\$0.00	\$49,492.00	\$0.00	\$49,492.00	\$0.00
University of Maine 168 College Avenue Orono ME 4469	\$49,217.00	How do scale and dimension affect students' perceptions of geometric diagrams? A comparison study	PC	501 (c) (3)	\$49,217.00	\$0.00	\$0.00	\$49,217.00	\$0.00
University of Maryland at College Park 3112 Lee Building College Park, MD 20742-5141	\$49,217.00	Disparities in Investment in Children and Youth in the United States	GOV	Government Agency	\$0.00	\$99,024.00	\$0.00	\$216,700.00	\$782,324.00
University of Massachusetts Boston 100 Morrissey Boulevard Boston, MA 02125-3353	\$99,024.00	Leveraging the Peer Social Support of Adolescent English Learners for Language Development and Content Learning	GOV	Government Agency	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
University of Massachusetts, Amherst 374 Whitmore Building 181 Presidents Drive Amherst, MA 1003	\$50,000.00	Developmental education for college students with learning and attention disabilities: A benefit or detriment for persistence?	GOV	Government Agency	\$0.00	\$48,431.88	\$0.00	\$0.00	\$48,431.88
University of Massachusetts Amherst 374 Whitmore Building 181 Presidents Drive Amherst, MA 1003	\$48,431.88	Improving Teacher and School Ratings by Accounting for Missing Student Achievement Data	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
University of North Carolina at Chapel Hill 103 South Bldg Cb 9100 Chapel Hill NC 27599	\$50,000.00	A statewide analysis of the relationships between school-based health centers and academic outcomes	PC	501 (c) (3)	\$0.00	\$499,257.33	\$0.00	\$0.00	\$499,257.33
University of North Carolina at Chapel Hill 103 South Bldg Cb 9100 Chapel Hill NC 27599	\$499,257.33	Improving Instruction through Data Use on Teaching Quality	PC	501 (c) (3)	\$0.00	\$0.00	\$275,141.70	\$0.00	\$275,141.70
University of North Carolina at Chapel Hill 103 South Bldg Cb 9100 Chapel Hill NC 27599	\$842,347.95	Understanding Thinking and Learning Among Students with Significant Disabilities	PC	501 (c) (3)	\$296,834.00	\$0.00	\$0.00	\$296,834.00	\$0.00
University of North Carolina at Chapel Hill 103 South Bldg Cb 9100 Chapel Hill NC 27599	\$659,744.00	Anti-Racist Improvational Pedagogy in Elementary School Settings: Challenges and Possibilities	GOV	Government Agency	\$39,707.00	\$0.00	\$0.00	\$39,707.00	\$0.00
University of North Carolina at Charlotte 9201 University City Blvd Charlotte NC 28223-0001	\$39,707.00	Toward a Framework of Inclusive STEM Transfer Culture	GOV	Government Agency	\$48,424.00	\$0.00	\$0.00	\$48,424.00	\$0.00
University of North Carolina at Charlotte 9201 University City Blvd Charlotte NC 28223-0001	\$48,424.00	Reduce Barriers for Indigenous Teacher Education	GOV	Government Agency	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
University of Oregon 110 Johnson Hall Eugene OR 97403	\$25,000.00	Matching in Multilevel Contexts	PC	501 (c) (3)	\$197,165.00	\$0.00	\$0.00	\$197,165.00	\$0.00
University of Pittsburgh 4200 Fifth Avenue Pittsburgh, PA 15260	\$385,733.00	NORMATIVE CONTESTATION IN EDUCATIONAL SYSTEMS: A COMPARATIVE EXAMINATION OF MIGRANT EDUCATION IN BALKAN ROUTE COUNTRIES	Equivalency Determination	Equivalency Determination	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
University of Salzburg Kapitelhaus 4-4 5020 Salzburg 5020	\$50,000.00	Research Renewal Within and Across Southeastern Professional Development School Partnerships	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
University of South Carolina 816 Bull St Columbia SC 29208	\$50,000.00								

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
University of South Carolina 816 Bull St Columbia SC 29208	\$49,757.00	African Diaspora Legacy: Transforming Research and Practice in Teacher Education and P-12 Schools	GOV	Government Agency	\$49,757.00	\$0.00	\$0.00	\$49,757.00	\$0.00
University of Southern California University Park Los Angeles CA 90089	\$50,000.00	Framing Racial Equity in Education: Communication Frames and their Effects on the Public's Policy Preferences, Priorities, and Beliefs	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
University of Southern California University Park Los Angeles CA 90089	\$399,915.08	Examining Implementation of a State Mandate to End Remediation in Community Colleges: A Research-Practitioner Partnership	PC	501 (c) (3)	\$0.00	\$399,915.08	\$0.00	\$132,788.00	\$267,127.08
University of Southern California University Park Los Angeles CA 90089	\$934,220.79	Race-related Messages: Traumatic Events Online and the Protective Function of Critical Media Literacy	PC	501 (c) (3)	\$0.00	\$934,220.79	\$0.00	\$348,827.29	\$587,393.50
University of Southern Mississippi 118 College Drive # 0001 Hattiesburg MS 39406-0001	\$49,401.72	Rendering-Another Capable: Posthuman Possibilities for Intersectional Justice within Science Teacher Preparation	PC	501 (c) (3)	\$0.00	\$49,401.72	\$0.00	\$49,401.72	\$0.00
University of Texas at El Paso 500 W University Ave El Paso, TX 79968-0691	\$50,000.00	Saving The Herons in Postsecondary Education: Investigating a Positive Psychology Group Intervention to Increase Well-Being and College Life Adjustment in Student Veterans with Posttraumatic Stress Disorder	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
University of Texas at San Antonio One UTSA Circle San Antonio TX 78249-1644	\$50,000.00	Why PARY? Utilizing Participatory Action Research as a Community-Based Approach to Educational Leadership and Principal Preparation	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
University of Washington 4333 Brooklyn Avenue NE Box 359472 Seattle, WA 98105-9472	\$999,906.00	Unpacking the Effects of Dual Credit Coursework on College Opportunity and Equity: A Mixed-Methods Comparative Study of Different Course Delivery Contexts	GOV	Government Agency	\$0.00	\$999,906.00	\$0.00	\$274,573.00	\$725,333.00
University of Washington 4333 Brooklyn Avenue NE Box 359472 Seattle WA 98105-9472	\$50,000.00	Culturally Responsive Instructional Leadership: Learning how to concurrently lead for ambitious instruction and racial equity	GOV	Government Agency	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Vanderbilt University 2101 West End Avenue Nashville TN 37240	\$49,856.00	Advancing the Use of Single Case Research Designs in Educational Research	PC	501 (c) (3)	\$0.00	\$49,856.00	\$0.00	\$0.00	\$49,856.00
Vanderbilt University 2101 West End Avenue Nashville TN 37240	\$50,000.00	A Mixed Methods Study of Professional Isolation Among Tennessee Teachers	PC	501 (c) (3)	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Vanderbilt University 2101 West End Avenue Nashville TN 37240	\$44,977.00	Mapping Self in Society (MaSaiS)	PC	501 (c) (3)	\$0.00	\$44,977.00	\$0.00	\$44,977.00	\$0.00
Vanderbilt University 2101 West End Avenue Nashville TN 37240	\$149,996.00	Institute in Critical Quantitative Mixed Methods and Computational Training for Underrepresented Scholars	PC	501 (c) (3)	\$0.00	\$149,996.00	\$0.00	\$149,996.00	\$0.00
Vanderbilt University 2101 West End Avenue Nashville TN 37240	\$955,080.00	Project TRANSLATE	PC	501 (c) (3)	\$955,080.00	\$0.00	\$0.00	\$627,368.00	\$327,722.00
Vermont State Colleges 337 College Hill Road Johnson, VT 05656	\$49,337.93	TeachOut Vermont: A Critical Examination of Action-Oriented, and the Process of Social Change with LGBTQ+ Teachers	GOV	Government Agency	\$0.00	\$49,337.93	\$0.00	\$49,337.93	\$0.00
Villanova University 800 Lancaster Avenue Villanova, PA 19085-1699	\$40,900.00	Re-centering Youth in the Development and Validation of Student-Teacher Relationship Measures	PC	501 (c) (3)	\$0.00	\$40,900.00	\$0.00	\$40,900.00	\$0.00

Organization	Grant Amount	Project Title	Tax Status Code	Tax Status	Beginning Balance	Newly Allocated	Amended Amount	Amount Paid	Ending Balance
Virginia Polytechnic Institute and State University 210 Burruss Hall, 800 Driffield Dr. Blacksburg, VA 24061-0131	\$49 988 00	Examining the Role of Graduate Colleges in Advancing Equity, Diversity and Inclusion at Public Universities	GOV	Government Agency	\$49 988 00	\$0 00	\$0 00	\$49 988 00	\$0 00
Wake Forest University 1834 Wake Forest Road Winston Salem, NC 27108	\$49 989 00	Investigating potential effects of different sources and types of support on the burnout trajectories of special education teachers serving students with emotional-behavioral disorders	PC	501 (c) (3)	\$49 989 00	\$0 00	\$0 00	\$49 989 00	\$0 00
Washington State University French Administration Building Pullman, WA 99164-5910	\$49 989 00	Humanities Extension: Connecting Learning and Thriving through Land-grant Collaboration	PC	501 (c) (3)	\$0 00	\$49 862 00	\$0 00	\$0 00	\$49 862 00
Washington State University French Administration Building Pullman, WA 99164-5910	\$49 862 00	Research to Improve U.S. Foreign Language Education: How Do Instructional Materials in Spanish Classrooms Help or Hinder Students in Learning to Speak the Language?	PC	501 (c) (3)	\$49 989 00	\$0 00	\$0 00	\$49 989 00	\$0 00
Washington University in St. Louis One Brookings Drive Saint Louis, MO 63130-4899	\$49 989 00	Suburban Schools: Urban Realities? A Conference on Suburban Diversity and Opportunity	PC	501 (c) (3)	\$49 564 00	\$0 00	\$0 00	\$49 564 00	\$0 00
Wayne State University 656 West Kiley Street Detroit, MI 48202	\$400 000 00	Reducing Chronic Absenteeism: Increasing Opportunity A School-Community-Research Partnership to Improve Policy and Practice Related to Attendance in Detroit	PC	501 (c) (3)	\$0 00	\$400 000 00	\$0 00	\$0 00	\$400 000 00
West Chester University University Avenue and High Street West Chester, PA 19383	\$49 614 00	From Theory to Practice: Critical Service-Learning in Urban Elementary and Middle School Classrooms	GOV	Government Agency	\$0 00	\$49 614 00	\$0 00	\$49 614 00	\$0 00
William Marsh Rice University 6100 S. Main Houston, TX 77005-1927	\$50 000 00	National Network of Education Research-Practice Partnerships Early Childhood Education Subnetwork	PC	501 (c) (3)	\$0 00	\$50 000 00	\$0 00	\$0 00	\$50 000 00
William T. Grant Foundation One Grand Central Place 60 East 42nd Street, 43rd Floor New York, NY 10165	\$650 000 00	Support for the 2020 Institutional Challenge Grant program at the William T. Grant Foundation	Expenditure Responsibility	Expenditure Responsibility	\$0 00	\$650 000 00	\$0 00	\$650 000 00	\$0 00
Yale University Woodbridge Hall New Haven, CT 06520	\$50 000 00	School Capital Expenditure Rules and Student Outcomes	PC	501 (c) (3)	\$50 000 00	\$0 00	\$0 00	\$50 000 00	\$0 00
YMCA of Metropolitan Chicago 1030 W. Van Buren Street Chicago, IL 60607	\$5 000 00	Chicago Education Community Micro-Grant for YMCA of Metropolitan Chicago Community Schools Initiative	PC	501 (c) (3)	\$0 00	\$5 000 00	\$0 00	\$5 000 00	\$0 00
Total					\$18 979 453 31	\$18 178 751 45	\$399 375 62	\$20 618 127 95	\$18 941 452 63