

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning

04/01, 2019, and ending

03/31, 2020

Name of foundation

PETER G. PETERSON FOUNDATION

A Employer identification number

26-0316905

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

888-C EIGHTH AVENUE BOX #144

(212) 542-9200

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10019

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) \$ 821,391,908.

J Accounting method ☐ Cash ☒ Accrual

Other (specify)

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here.

D 1 Foreign organizations, check here.

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here.

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

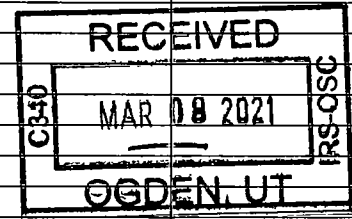
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	40,000,000.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.	1,892,595.	1,892,595.		
4 Dividends and interest from securities	2,257,635.	10,502,363.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	8,417,460.			
b Gross sales price for all assets on line 6a	55,814,308			
7 Capital gain net income (from Part IV, line 2)		52,718,078.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH 1	57,352.	406,595.		
12 Total. Add lines 1 through 11	52,625,042.	65,519,631.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	2,239,816.			2,239,816.
14 Other employee salaries and wages	4,590,201.			4,590,201.
15 Pension plans, employee benefits	1,925,803.			1,927,555.
16a Legal fees (attach schedule) ATCH 2	227,130.			261,501.
b Accounting fees (attach schedule) ATCH 3	162,825.			112,009.
c Other professional fees (attach schedule) [4]	4,153,247.	2,611,196.		1,450,249.
17 Interest				
18 Taxes (attach schedule) (see instructions) [5]	-1,356,134.	261,823.		
19 Depreciation (attach schedule) and depletion.				
20 Occupancy				
21 Travel, conferences, and meetings	274,452.			325,884.
22 Printing and publications	73,305.			72,889.
23 Other expenses (attach schedule) ATCH 6	7,474,348.	6,151,966.		7,961,687.
24 Total operating and administrative expenses. Add lines 13 through 23.	19,764,993.	9,024,985.		18,941,791.
25 Contributions, gifts, grants paid	19,482,728.			21,473,637.
26 Total expenses and disbursements. Add lines 24 and 25	39,247,721.	9,024,985.	0.	40,415,428.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	13,377,321.			
b Net investment income (if negative, enter -0-)		56,494,646.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	955,998.	1,033,622.	1,033,622.
	2	Savings and temporary cash investments	130,192,395.	156,101,998.	156,101,998.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	239,458.	885,150.	885,150.
	10a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	55,875,465.	19,784,458.	19,784,458.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 8	677,034,015.	639,127,276.	639,127,276.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ ATCH 9)	576,677.	4,459,404.	4,459,404.
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	864,874,008.	821,391,908.	821,391,908.
	17	Accounts payable and accrued expenses	1,600,237.	1,051,551.	
	18	Grants payable	18,668,424.	16,677,515.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 10)	2,331,207.	233,404.	
	23	Total liabilities (add lines 17 through 22)	22,599,868.	17,962,470.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ X and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	842,274,140.	803,429,438.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	Total net assets or fund balances (see instructions)	842,274,140.	803,429,438.	
	30	Total liabilities and net assets/fund balances (see instructions)	864,874,008.	821,391,908.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	842,274,140.
2	Enter amount from Part I, line 27a	2	13,377,321.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	6,718.
4	Add lines 1, 2, and 3	4	855,658,179.
5	Decreases not included in line 2 (itemize) ▶ ATCH 12	5	52,228,741.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	803,429,438.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	52,718,078.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	38,684,579.	898,817,547.	0.043039
2017	36,767,983.	844,607,145.	0.043533
2016	30,480,714.	709,437,813.	0.042965
2015	28,219,297.	612,096,991.	0.046103
2014	27,025,290.	586,785,015.	0.046057
2 Total of line 1, column (d)			2 0.221697
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years			3 0.044339
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 819,242,167.
5 Multiply line 4 by line 3.			5 36,324,378.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 564,946.
7 Add lines 5 and 6.			7 36,889,324.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 44,449,624.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	564,946.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	564,946.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	564,946.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,258,631.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	400,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,658,631.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,093,685.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ 1,093,685. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ☒ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATTACHMENT 21	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PGPF.ORG	X	
14 The books are in care of ► PETER G. PETERSON FOUNDATION Telephone no ► 212-542-9200 Located at ► 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY ZIP+4 ► 10019		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X
		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	N/A
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		2,239,816.	259,855.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		1,052,153.	105,046.	0.

Total number of other employees paid over \$50,000. 30

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 15		4,447,170.
Total number of others receiving over \$50,000 for professional services		36

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS AND GRANT-MAKING - SEE ATTACHMENT 16	
	21,609,721.
2 EDUCATION, AWARENESS, AND ENGAGEMENT - SEE ATTACHMENT 16	
	11,174,158.
3 POLICY RESEARCH AND ANALYSIS - SEE ATTACHMENT 16	
	3,316,618.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 CIVICA RX - PROGRAM RELATED INVESTMENT IS USED TO PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES. SEE ATTACHMENT 22	4,005,596.
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3	4,005,596.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	142,731,151.
b	Average of monthly cash balances	1b	78,317,229.
c	Fair market value of all other assets (see instructions).	1c	610,669,556.
d	Total (add lines 1a, b, and c)	1d	831,717,936.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	831,717,936.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,475,769.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	819,242,167.
6	Minimum investment return. Enter 5% of line 5	6	40,962,108.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,962,108.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 564,946.		
b	Income tax for 2019 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b.	2c	564,946.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	40,397,162.
4	Recoveries of amounts treated as qualifying distributions.	4	6,718.
5	Add lines 3 and 4	5	40,403,880.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	40,403,880.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	40,415,428.
b	Program-related investments - total from Part IX-B.	1b	4,005,596.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	28,600.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,449,624.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	564,946.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,884,678.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				40,403,880.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			38,069,648.	
b Total for prior years 20 17 , 20 16 , 20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 44,449,624				
a Applied to 2018, but not more than line 2a			38,069,648.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				6,379,976.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				34,023,904.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOAN GANZ COONEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 17

b The form in which applications should be submitted and information and materials they should include

ATCH 17

c Any submission deadlines

ATCH 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 17

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year , ATCH 18				21,473,637.
Total			3a	21,473,637.
b Approved for future payment ATCH 19				5,926,250.
Total			3b	5,926,250.

Form **990-PF** (2019)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .			14	1,892,595.		
4 Dividends and interest from securities			14	2,257,635.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	8,417,460.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATCH 20 _____				819.		56,533.
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				12,568,509.		56,533.
13 Total. Add line 12, columns (b), (d), and (e)					13	12,625,042.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

Employer identification number

PETER G. PETERSON FOUNDATION

26-0316905

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

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Name of organization **PETER G. PETERSON FOUNDATION**Employer identification number
26-0316905**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX # 144 NEW YORK, NY 10019	\$ 40,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **PETER G. PETERSON FOUNDATION**Employer identification number
26-0316905

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PARTNERSHIP K-1 SHORT-TERM					3,920,101.	
		PARTNERSHIP K-1 LONG-TERM					17,861,985.	
1,540,402.		PUBLICLY TRADED SECURITIES - SHORT TERM 1,949,689.					-409,287.	
31,755,374.		PUBLICLY TRADED SECURITIES - LONG TERM 22,928,627.					8,826,747.	
22,511,449.		OTHER SECURITIES /					22,511,449.	
2,418.		457(F) CAPITAL GAIN - SHORT-TERM					2,418.	
4,665.		457(F) CAPITAL GAIN - LONG TERM					4,665.	
TOTAL GAIN(LOSS)							<u>52,718,078.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP - ORDINARY TRADE/BUSINESS		-5,539.
PARTNERSHIP - ROYALTY INCOME		428,023.
PARTNERSHIP - OTHER PORTFOLIO INCOME		163,257.
PARTNERSHIP - OTHER INCOME		-241,935.
PARTNERSHIP - CANCELLATION OF DEBT		6,037.
PRI-INTEREST	56,533.	56,533.
ROYALTY INCOME	219.	219.
OTHER INCOME	600.	
TOTALS	<u>57,352.</u>	<u>406,595.</u>

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	227,130.			261,501.
TOTALS	<u>227,130.</u>			<u>261,501.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT & ACCOUNTING FEES	90,500.			98,500.
PROFESSIONAL TAX FEES	72,325.			13,509.
TOTALS	<u>162,825.</u>			<u>112,009.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
COMMUNICATIONS	111,211.		111,032.
INVESTMENT MANAGEMENT	2,611,196.	2,611,196.	
OTHER PROFESSIONAL FEES	237,500.		252,500.
INFORMATION TECHNOLOGY	506,998.		472,585.
HUMAN RESOURCES	686,342.		614,132.
TOTALS	<u>4,153,247.</u>	<u>2,611,196.</u>	<u>1,450,249.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
TAX EXPENSES		
PARTNERSHIP - FOREIGN TAXES	-1,364,898.	253,059.
GREENHAVEN - FOREIGN TAXES	8,764.	8,764.
TOTALS	<u>-1,356,134.</u>	<u>261,823.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MEDIA AND ADVERTISING	2,299,928.		2,249,572.
OTHER PROGRAM EXPENSES	4,722,800.		5,263,624.
OTHER MISCELLANEOUS EXPENSES	451,620.		448,491.
K-1 OTHER PORTFOLIO DEDUCTIONS		181,583.	
K-1 ADVISORY FEES		82,945.	
K-1 INVESTMENT INTEREST EXP		480,640.	
K-1 OTHER DEDUCTIONS		5,264,330.	
K-1 ROYALTY DEDUCTIONS		142,468.	
TOTALS	7,474,348.	6,151,966.	7,961,687.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ADIANT PLC ORDINARY SHARES	220,320.	107,933.	107,933.
AMERICAN EXPRESS CO		616,392.	616,392.
CITIGROUP INC	6,533,100.	2,506,140.	2,506,140.
D R HORTON INC	3,608,336.	2,543,200.	2,543,200.
DEERE & CO		704,616.	704,616.
FORD MOTOR CO DEL COM PAR	2,786,772.	1,183,833.	1,183,833.
GENERAL MOTORS CO COM	6,410,880.	1,658,244.	1,658,244.
GOLDMAN SACHS GROUP	6,335,670.	2,828,997.	2,828,997.
JPMORGAN CHASE & CO	5,820,725.	630,210.	630,210.
LENNAR CORP CL A	2,827,584.	2,200,320.	2,200,320.
LENNAR CORP CL B	41,898.	30,973.	30,973.
PULTEGROUP INC COM	2,420,581.	602,640.	602,640.
QUANTA SVCS INC OM	1,268,064.	742,482.	742,482.
TOLL BROTHERS INC	460,030.	244,629.	244,629.
WHIRLPOOL CORP	3,189,360.	1,432,860.	1,432,860.
EDITAS MEDICINE INC	2,158,934.	1,750,989.	1,750,989.
FEDEX CORP COM	4,533,436.		
AIRBUS GROUP - UNSPON ADR	4,924,027.		
TRI POINTE HOMES INC COM	1,415,061.		
AECOM COM	210,687.		
TAYLOR MORRISON HOME CORP CL A	710,000.		
TOTALS	<u>55,875,465.</u>	<u>19,784,458.</u>	<u>19,784,458.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 8

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SILCHESTER INTL INVESTORS	37,452,765.		
HIGHFIELDS CAPITAL IV LP	2,714,373.	313,744.	313,744.
FARALLON CAP INST PARTNERS LP	52,074,505.	54,117,716.	54,117,716.
TPG-AXON PARTNERS (OFFSHORE) LTD	94,534.	80,109.	80,109.
ACE REDPOINT VENTURES CHINA II, LP			
ETON PARK OVERSEAS FUND LTD	33,407.	237,682.	237,682.
GSO SPECIAL SITUATIONS		6,851.	6,851.
OVERSEAS FUND LTD	467,714.	211,531.	211,531.
BROOKSIDE CAYMAN LTD	911.	401.	401.
FORTRESS CREDIT OPP. FUND (B) LP	2,156,861.	1,130,799.	1,130,799.
CENTERBRIDGE CREDIT PARTNERS TE, LP	1,811,949.	904,611.	904,611.
GS VINTAGE FUND V OFFSHORE LP	1,286,376.	667,985.	667,985.
GENERAL ATLANTIC INVESTMENT PARTNERS I, LP	9,578,344.	7,464,246.	7,464,246.
BAUPOST VALUE PARTNERS LP IV	22,599,658.	20,729,311.	20,729,311.
WELSH CARSON ANDERSON STOWE XI LP	3,536,423.	2,893,339.	2,893,339.
KING STREET CAPITAL LTD	5,112.	5,049.	5,049.
CEDAR ROCK CAPITAL PARTNERS LLC			
CYRUS SELECT OPP. FUND LTD	26,999,843.	11,363,443.	11,363,443.
ACTIVUM SG FEEDER FUND V LP	13,798,527.	7,340,690.	7,340,690.
ALTAS PARTNERS HOLDING II LP	5,057,401.	2,099,901.	2,099,901.
ENCAP ENERGY CAP FD IX, LP	3,603,603.	1,217,998.	1,217,998.
LCP VII (OFFSHORE), LP	1,418,022.	1,029,077.	1,029,077.
AMANSA FEEDER, LTD	9,439,740.	12,033,048.	12,033,048.
WHITE DEER ENERGY LP II	4,154,421.	1,919,207.	1,919,207.
ACACIA CONSERVATION FUND (OFFSHORE), LTD	38,228,721.		

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CANTILLON GLOBAL EQUITY LP	45,045,017.	43,582,000.	43,582,000.
SENATOR GLOBAL OPPORTUNITY			
OFFSHORE FUND LTD	16,695,726.	4,460,434.	4,460,434.
GAOLING FEEDER FUND LTD	173,509.	227,100.	227,100.
PASSPORT SPECIAL OPP. FUND LTD	185,071.	176,060.	176,060.
ENCAP FLATROCK MIDSTREAM FD IV	2,366,290.	2,678,368.	2,678,368.
ELLIOT INTERNATIONAL LIMITED	24,951,865.	40,743,185.	40,743,185.
TRIDENT V LP	1,994,894.	1,693,673.	1,693,673.
ENCAP ENERGY CAPITAL FUND			
VIII-B, LP	2,880,032.	1,175,400.	1,175,400.
GARRISON REAL ESTATE FD II LP	650,408.	408,043.	408,043.
LONE CASCADE LP	32,016,130.	30,308,538.	30,308,538.
RIVA CAPITAL PARTNERS III LP	4,023,878.	1,472,742.	1,472,742.
SFC ENERGY PARTNERS IIB LP	4,990,265.	514,172.	514,172.
HIGHBROOK INCOME PROPERTY			
FUND, LP	1,539,645.	897,916.	897,916.
AMERICAN SECURITIES PARTNERS			
VI, LP	4,532,625.	4,406,718.	4,406,718.
DENHAM COMMODITY PARTNERS FUND			
VI-A, LP	8,045,258.	5,313,138.	5,313,138.
ABRAMS CAPITAL PARTNERS II LP	11,088,454.	9,019,703.	9,019,703.
OVERLOOK PARTNERS FUND LP	23,451,837.	22,695,105.	22,695,105.
NGP NATURAL RESOURCES X LP	3,830,454.	1,684,777.	1,684,777.
ARROWSTREET CAPITAL GLOBAL			
EQUITY ALPHA EXT. FD LTD			
HIGHBROOK INCOME PROP FD II	3,037,363.	22,741,523.	22,741,523.
FOLIUM TIMBER FD I PARALLEL-1	1,371,642.	732,282.	732,282.
CYRUS OPP. FUND II LTD	9,701,176.	2,860,026.	2,860,026.
ANCHORAGE ILLIQUID OPP		7,901,527.	7,901,527.
OFFSHORE IV, LP	3,112,822.	2,171,528.	2,171,528.
GOLD	22,911,075.	28,456,673.	28,456,673.
FINEPOINT CAPITAL PARTNERS II			
LP	20,811,610.	14,918,597.	14,918,597.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ENCAP FLATROCK MIDSTRM FD III	6,997,082.	6,752,527.	6,752,527.
GARRISON REAL ESTATE FUND III	5,194,175.	955,764.	955,764.
ARTEMIS REAL ESTATE PARTNERS FUND II, LP	3,736,857.	3,291,160.	3,291,160.
ENCAP ENERGY CAPITAL FUND X, LP	6,434,838.	4,260,488.	4,260,488.
COLUMBUS HILL OVERSEAS, LTD	18,959,835.	17,548,244.	17,548,244.
STEELMILL FUND LTD	18,155,937.		
WARBURG PINCUS PRIVATE EQUITY XII LP	8,163,762.	10,735,903.	10,735,903.
FPA APARTMENT OPP. FD V-A LP	3,843,536.	2,589,484.	2,589,484.
ROARK CAP PART IV AIV I-B,LP	5,655,802.	5,747,191.	5,747,191.
PROVIDENCE STRATEGIC GROWTH II	9,574,529.	8,632,736.	8,632,736.
WARBURG PINCUS CHINA FUND, LP	5,429,694.	7,486,031.	7,486,031.
FOLIUM AGRICULTURE FD I PARALL	5,846,644.	8,184,885.	8,184,885.
FPA APARTMENT OPP. FUND VII		302,720.	302,720.
ALTAS PARTNERS HOLDINGS (A) LP	8,448,064.	6,645,667.	6,645,667.
GOODWATER CAPITAL III, LP	527,465.	1,584,232.	1,584,232.
ENCAP ENERGY CAPITAL FD XI, LP	890,431.	1,319,176.	1,319,176.
FPA APARTMENT OPP. FD VI-A LP	3,510,127.	6,723,103.	6,723,103.
HIGHBROOK INCOME PROP FD III	4,047,280.	4,314,787.	4,314,787.
NEXUS SPECIAL SITUATIONS II LP	1,389,358.	6,859,204.	6,859,204.
PROVIDENCE STRAT GROWTH III	4,642,687.	6,079,768.	6,079,768.
REDWOOD DRAWDOWN OFFSHORE II	2,594,060.	6,646,410.	6,646,410.
ROARK CAPITAL PARTNERS V (TE)	1,706,758.	2,135,835.	2,135,835.
WARBURG PINCUS FINANCIAL SECTO	1,329,550.	3,804,114.	3,804,114.
CEPHEI QFII CHINA ABSOLUTE			
RETURN OFFSHORE FEEDER FD LTD	18,599,410.	20,004,120.	20,004,120.
H CAPITAL V, LP	354,644.	1,587,919.	1,587,919.
ICHIGO JAPAN FUND B	23,826,923.	21,325,823.	21,325,823.
LUMINATE CAPITAL PARTNERS II	1,867,638.	5,468,704.	5,468,704.
WARBURG PINCUS GLOBAL GROWTH	74,639.	1,475,432.	1,475,432.
YIHENG CAPITAL OFFSHORE			

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PARTNERS, LTD	19,312,034.	17,384,485.	17,384,485.
PROVIDENCE STRAT GROWTH IV		495,875.	495,875.
RENAISSANCE INST DIVERSIFIED			
GLOBAL EQUITIES ONSHORE LP		39,969,845.	39,969,845.
WARBURG PINCUS CHINA-SOUTH-			
EAST ASIA II, LP		260,373.	260,373.
WHALE ROCK FLAGSHIP FD LTD		31,549,305.	31,549,305.
TOTALS	<u>677,034,015.</u>	<u>639,127,276.</u>	<u>639,127,276.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 9

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SOFTWARE/DIGITAL	6,244.	28,675.	28,675.
DIVIDEND/OTHER RECEIVABLES	207,107.	145,980.	145,980.
457(F) PLAN ASSET	363,326.	222,620.	222,620.
PROGRAM RELATED INVESTMENT		4,005,596.	4,005,596.
PRI INTEREST RECEIVABLE		56,533.	56,533.
TOTALS	<u>576,677.</u>	<u>4,459,404.</u>	<u>4,459,404.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX	1,967,882.	10,784.
457(F) PLAN LIABILITY	363,325.	222,620.
TOTALS	<u>2,331,207.</u>	<u>233,404.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
RECOVERY OF PRIOR YEAR GRANT	6,718.
TOTAL	<u>6,718.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED LOSS ON INVESTMENT	52,228,741.
TOTAL	<u>52,228,741.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MICHAEL A. PETERSON 888-C EIGHTH AVENUE BOX #144 NEW-YORK, NY 10019	DIRECTOR & CHAIRMAN, CEO 40.00	0.	0.	0.
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR 2.00	0.	0.	0.
MICHAEL SHANKMAN 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	TREASURER 10.00	0.	0.	0.
LORETTA UCELLI 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	EXEC VP, STRATEGY & COMM 40.00	449,807.	50,425.	0.
JAY WANT 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	EXECUTIVE DIRECTOR - PCH 40.00	419,288.	50,425.	0.
SUSAN TANAKA 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	SENIOR POLICY ADVISOR 40.00	359,372.	46,790.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
SUK YUN WON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	CHIEF OPERATING OFFICER 40.00	350,037.	47,675.	0.
JEFFREY HOLLAND 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP, RESEARCH 40.00	254,148.	25,341.	0.
MYRA SUNG 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP - PROGRAMS 40.00	225,385.	22,523.	0.
CARRIE HALL 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP, COMM & PUBLIC AFFAIRS 40.00	181,779.	16,676.	0.
GRAND TOTALS		2,239,816.	259,855.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
JEFFREY SELBERG 888-C EIGHTH AVENUE BOX # 144 NEW YORK, NY 10019	SENIOR ADVISOR 20.00	214,823.	21,400. 0.
DAVID GUILFOYLE 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	SOFTWARE ENGINEERING 40.00	214,141.	21,399. 0.
RIKARD TREIBER 888-C EIGHTH AVENUE BOX # 144 NEW YORK, NY 10019	DIR, GRANTS MGMT 40.00	211,579.	21,118. 0.
RUSS LEVSEN 888-C EIGHTH AVENUE BOX # 144 NEW YORK, NY 10019	DIR, POLICY COMM 40.00	209,578.	20,942. 0.
JULIA MURPHY 888-C EIGHTH AVENUE BOX # 144 NEW YORK, NY 10019	DIR, DISSEMINATION 40.00	202,032.	20,187. 0.
	TOTAL COMPENSATION	1,052,153.	105,046. 0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
EAST END ADVISORS, LLC 610 FIFTH AVENUE, SUITE 506 NEW YORK, NY 10020	INVESTMENT MGMT	2,067,000.
PURPLE STRATEGIES, LLC 815 SLATERS LANE ALEXANDRIA, VA 22314	COMMUNICATIONS	625,900.
TRANSFORMING CARE PARTNERS 2209 9TH AVENUE SAN FRANCISCO, CA 94116	RESEARCH	592,105.
ARCHRIVAL 720 O STREET LINCOLN, NE 68508	COMMUNICATIONS	584,550.
RATIONAL 360 1828 L STREET, NW, SUITE 640 WASHINGTON, DC 20036	COMMUNICATIONS	577,615.
TOTAL COMPENSATION		<u>4,447,170.</u>

Form 990PF, Part IX-A Summary of Direct Charitable Activities**FOUNDATION ACTIVITIES**

The Peter G. Peterson Foundation's mission is to increase public awareness of the nature and urgency of key fiscal challenges threatening America's future, and to accelerate action on them. We work to bring Americans together to find and implement sensible, long-term solutions that transcend age, party lines, and ideological divides. We advance our mission through grant-making, education and awareness initiatives, and policy research and analysis.

In 2014, the Foundation established The Peterson Center on Healthcare, an organization dedicated to making higher quality, more affordable healthcare a reality for all Americans. As a division of the Foundation, the Center is working to transform U.S. healthcare into a high-performance system by finding innovative solutions that improve quality and lower costs, and accelerating their adoption on a national scale. The Center collaborates with stakeholders across the healthcare system and engages in grant-making, partnerships, and research.

Grants and Grant-making

The Foundation provides grants to fund a variety of projects and organizations that advance its mission. Grantees include research organizations, foundations, universities, associations, and other not-for-profit entities that engage in activities outlined under grant agreements with the Foundation. These grants support a range of education, engagement, and research projects and initiatives related to the nation's long-term fiscal and economic challenges. A complete listing of our paid grants in fiscal year 2020 can be found in Attachment 18.

Education, Awareness, and Engagement

The Foundation's education, awareness, and engagement initiatives seek to improve Americans' understanding of our nation's long-term fiscal challenges and provide opportunities to participate in finding solutions. The Foundation produces information on fiscal and economic policy topics for the general public; develops print, television, and digital media advertising; and issues policy research briefs and statements around key milestones. The Foundation enables broad discourse regarding fiscal and economic issues through its websites and social media. In addition, the Foundation convenes an annual Fiscal Summit and other events that bring together policy leaders, experts, and elected officials from across the political and ideological spectrum to discuss fiscal and economic issues.

Policy Research and Analysis

The Foundation produces non-partisan research, analyses, and other data-driven information to help make complex fiscal and economic issues more understandable and meaningful to the public. The Foundation's research and analyses are incorporated into its education, awareness, and engagement activities. This material is made accessible on the Foundation's website and includes: analyses of budget and economic issues; a library of charts and graphs, blog postings, primers and policy research briefs that explain the budget and budget process; and the relationship between the budget, the economy, and demographic trends. The Foundation's research efforts are also reflected in speeches, articles, and presentations.

FORM 990PF, PART XV - SUPPLEMENTARY INFORMATION2a - NAME, ADDRESS, AND TELEPHONE NUMBER OR EMAIL ADDRESS:

INITIAL GRANT INQUIRIES ARE
ACCEPTED VIA EMAIL TO
INQUIRIES@PGPF.ORG

2b - FORM IN WHICH APPLICATION SHOULD BE SUBMITTED:

A BRIEF DESCRIPTION OF THE PROPOSED PROJECT VIA EMAIL, OR THE
"INQUIRIES" LINK ON THE FOUNDATION'S WEBSITE.

2c - SUBMISSION DEADLINES:

INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR.

2d - RESTRICTIONS OR LIMITATIONS ON AWARDS:

PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES/
REQUIREMENTS:

THE PETER G. PETERSON FOUNDATION:

-CONSIDERS GRANT REQUESTS DIRECTLY RELATED TO THE FOUNDATION'S
MISSION AND PRIORITIES

-GENERALLY AWARDS GRANTS TO U.S. BASED 501(C)(3) NONPROFIT
ORGANIZATIONS

-PREFERS TO SUPPORT ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE FOR AT
LEAST TWO YEARS, WITH ANNUAL OPERATING BUDGETS OF AT LEAST \$1 MILLION

-SEEKS TO PARTNER WITH ORGANIZATIONS THAT HAVE THE ABILITY TO
IMPLEMENT PROGRAMMING FOR NATIONAL IMPACT

THE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES
WHICH ARE PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT SUPPORT
INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF, AMONG OTHER THINGS,
RACE, RELIGION, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL
ORIENTATION, IN POLICY OR IN PRACTICE. IN ADDITION THE PETER G.
PETERSON FOUNDATION DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER
PRACTICES, INCLUDING BUT NOT LIMITED TO:

-FUNDING ORGANIZATIONS BASED OUTSIDE OF THE UNITED STATES

-GIVING GRANTS TO INDIVIDUALS

-FUNDING SOCIAL OR FRATERNAL ORGANIZATIONS

-SUPPORTING CAPITAL CAMPAIGNS, AUCTIONS, AND OTHER SIMILAR ACTIVITIES

-PROVIDING UNRESTRICTED FUNDING

-UNDERWRITING CHAIRS, ENDOWMENTS, OR ACADEMIC SCHOLARSHIPS

FOR MORE INFORMATION ON THE FOUNDATION'S GUIDELINES FOR AWARDS,
APPLICANTS MAY VISIT OUR WEBSITE: WWW.PGPF.ORG

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
American Academy of Political and Social Science 202 S. 36th Street Philadelphia, PA 19104	PC - 509(a)(2)	To support research on reform of the major programs in the U.S. entitlement system.	\$15,000
American Action Forum 1747 Pennsylvania Ave. NW, Fifth Floor Washington, DC 20006	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$62,500
American Action Forum 1747 Pennsylvania Ave NW, Fifth Floor Washington, DC 20006	PC - 509(a)(1)	To support education and outreach on the impact of trade policy, including its effect on economic growth and fiscal sustainability.	\$40,000
American Action Forum 1747 Pennsylvania Ave. NW, Fifth Floor Washington, DC 20006	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program	\$3,625
American Enterprise Institute for Public Policy Research 1789 Massachusetts Avenue, NW Washington, DC 20036	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$62,500
American Enterprise Institute for Public Policy Research 1789 Massachusetts Avenue, NW Washington, DC 20036	PC - 509(a)(1)	To support the Irving Kristol Award	\$25,000
Beth Israel Deaconess Medical Center* 330 Brookline Avenue Boston, MA 02215	PC - 509(a)(1)	To support the OpenNotes initiative to increase transparency and promote patient engagement, by granting patients access to the clinical notes written by their healthcare providers.	\$150,000
Bipartisan Policy Center 1225 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To support independent bipartisan analyses of the sustainability of Social Security and Medicare on behalf of the American public by two former public trustees.	\$150,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Bipartisan Policy Center 1225 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative	\$62,500
Bipartisan Policy Center 1225 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program	\$42,000
Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a)(1)	To support a new version of the budget game The Fiscal Ship, which challenges players to put the federal budget on a sustainable course.	\$68,000
Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$28,678
Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
Brown University* 121 South Main Street Providence, RI 02912	PC - 509(a)(1)	To support a statewide healthcare improvement initiative in Rhode Island.	\$519,435
Brown University* 121 South Main Street Providence, RI 02912	PC - 509(a)(1)	To support the identification of effective strategies to improve the quality and lower the cost of healthcare for high-need Medicare patients.	\$120,000
Business Executives for National Security 1030 15th St NW, Suite 200 East Washington, DC 20005	PC - 509(a)(1)	To provide general support.	\$25,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Camden Coalition of Healthcare Providers* 800 Cooper Street, 7th Floor Camden, NJ 08102	PC - 509(a)(1)	To support the scaling of an advanced preventive care model for chronically ill older adults	\$110,243
Camden Coalition of Healthcare Providers* 800 Cooper Street, 7th Floor Camden, NJ 08102	PC - 509(a)(1)	To support interactive education on improving healthcare for high-need patients.	\$30,000
Camden Coalition of Healthcare Providers* 800 Cooper Street, 7th Floor Camden, NJ 08102	PC - 509(a)(1)	To support the National Center for Complex Health and Social Needs' annual conference.	\$25,000
Catalyst for Payment Reform Inc.* 1344 Oxford Street Berkeley, CA 94709	PC - 509(a)(1)	To support the adoption of performance-based healthcare purchasing strategies by employers to improve outcomes for workforces and reduce the cost of care.	\$846,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support the development of new policy ideas to contain federal and overall healthcare spending and improve the value and efficiency of Medicare and the healthcare system, and advance these ideas through outreach, education, and partnerships with policymakers and stakeholders.	\$180,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support research on the economic effects of deficits and debt, and the development of a responsible long-term approach to U.S. fiscal policy.	\$80,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$62,500
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support the annual convening of leading policymakers and thought leaders.	\$25,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
Center for Health Care Strategies* 200 American Metro Blvd., Ste. 119 Hamilton, NJ 08619	PC - 509(a)(1)	To expand and develop the Better Care Playbook, an online resource for stakeholders seeking to improve the quality and lower the cost of care for high-need patients	\$25,000
Center for Responsive Politics 1300 L Street NW, Suite 200 Washington, DC 20005	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U S in the decades ahead	\$13,652
Center for Strategic & International Studies 1616 Rhode Island Ave. NW Washington, DC 20036	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program	\$5,000
Citizens Budget Commission Two Penn Plaza, 5th Floor New York, NY 10121	PC - 509(a)(1)	To provide general support.	\$26,000
Clemson University 105 Sikes Hall Clemson, SC 29634	GOV - Government or Instrumentality	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U S in the decades ahead.	\$12,416
Bill, Hillary, and Chelsea Clinton Foundation 1633 Broadway, 5th Floor New York, NY 10019	PC - 509(a)(1)	To support the execution of Up to Us™, a nationwide non-partisan initiative empowering college students to educate and engage their peers on America's fiscal challenges and the impact on their future.	\$250,000
Coalition to Transform Advanced Care* 1299 Pennsylvania Ave NW, Ste 1175 Washington, DC 20004	PC - 509(a)(1)	To support the National Summit on Advanced Illness Care	\$25,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Colorado State University 601 S. Howes St., Rm 408 Fort Collins, CO 80523	GOV - Government or Instrumentality	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$12,486
Committee for a Responsible Federal Budget 1900 M Street NW, Ste. 850 Washington, DC 20036	PC - 509(a)(1)	To advance responsible fiscal policy and budget process reform through policy research, outreach, and engagement efforts	\$1,765,000
Committee for a Responsible Federal Budget 1900 M Street NW, Ste. 850 Washington, DC 20036	PC - 509(a)(1)	To support an internship program honoring Ed Lorenzen.	\$25,000
Committee for a Responsible Federal Budget 1900 M Street NW, Ste. 850 Washington, DC 20036	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program	\$5,000
Concord Coalition Corp. 1530 Wilson Blvd., Suite 550 Arlington, VA 22209	PC - 509(a)(2)	To educate the public about the causes and consequences of federal budget deficits and how to build a sound fiscal foundation for economic growth.	\$1,000,000
Conference Board Inc. 1530 Wilson Blvd., Suite 400 Arlington, VA 22209	PC - 509(a)(2)	To support the Distinguished Performance Awards Dinner, which recognizes business leaders who advocate for the nation's long-term interests	\$100,000
Conference Board Inc. 1530 Wilson Blvd., Suite 400 Arlington, VA 22209	PC - 509(a)(2)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
Council for Economic Education 122 East 42nd St., Suite 2600 New York, NY 10168	PC - 509(a)(2)	To support updates and dissemination of the Understanding Fiscal Responsibility curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges.	\$226,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Council for Economic Education 122 East 42nd St., Suite 2600 New York, NY 10168	PC - 509(a)(2)	To support the Visionary Awards, which honors leaders in the economic and financial education field.	\$25,000
Economic Policy Institute 1225 Eye St NW, Suite 600 Washington, DC 20005	PC - 509(a)(1)	To support a public education and engagement effort dedicated to fiscal policy	\$100,000
Economic Policy Institute 1225 Eye St. NW, Suite 600 Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$62,500
Economic Policy Institute 1225 Eye St. NW, Suite 600 Washington, DC 20005	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
Fiscal Challenge 115 Tuckers Pond Drive Chapel Hill, NC 27516	PC - 509(a)(2)	To support a competition for college students to develop budget plans that stabilize federal debt as a share of the economy over the long term.	\$48,474
George Washington University 2121 I Street NW Washington, DC 20052	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$12,267
Georgetown University 37th and O Streets, NW Washington, DC 20057	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead	\$12,790
Harvard University* 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To support the design of a scalable change management solution to reduce hospital overuse in the U.S.	\$620,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Harvard University* 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To identify and assess factors which enable effective implementation of innovations in healthcare.	\$232,000
Harvard University* 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To identify policy solutions to address excessive healthcare price increases in markets with limited competition	\$141,000
Harvard University 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$26,503
Health Quality Partners, Inc.* 2005 S. Easton Road, Suite 208 Doylestown, PA 18901	PC - 509(a)(2)	To support the scaling of an advanced preventive care model for chronically ill older adults.	\$575,000
Icahn School of Medicine at Mount Sinai* 55 W 125 Street, Suite 1302 New York, NY 10027	PC - 509(a)(1)	To accelerate the adoption of palliative care strategies that improve quality and lower the cost of care for patients with serious illness	\$96,000
Independent Sector 1602 L Street, NW, Suite 900 Washington, DC 20036-5682	PC - 509(a)(1)	To support a conference convening non-profit leaders to discuss public policy challenges and opportunities facing the non-profit sector	\$25,000
Institute for Healthcare Improvement* 53 State Street, 19th Floor Cambridge, MA 02109	PC - 509(a)(2)	To expand and develop the Better Care Playbook, an online resource for stakeholders seeking to improve the quality and lower the cost of care for high-need patients.	\$38,000
Institute for Healthcare Improvement* 53 State Street, 19th Floor Cambridge, MA 02109	PC - 509(a)(2)	To support a national event convening healthcare professionals and thought leaders to discuss improvement of the U S healthcare system.	\$25,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Institute for Women's Policy Research 1200 18th Street NW, Suite 301 Washington, DC 20036	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U S in the decades ahead	\$11,743
Joint Center for Political and Economic Studies, Inc. 633 Pennsylvania Ave NW Washington, DC 20004	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$46,228
Henry J Kaiser Family Foundation* 185 Berry Street, Suite 2000 San Francisco, CA 94107	PC - 509(a)(1)	To support the expansion of the Peterson-Kaiser Health System Tracker, a resource to monitor performance of the U.S. healthcare system.	\$388,000
Henry J Kaiser Family Foundation 185 Berry Street, Suite 2000 San Francisco, CA 94107	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program	\$5,000
Library of Congress 101 Independence Ave SE Washington, DC 20540-4860	GOV - Government or Instrumentality	To support a seminar series on fiscal policy at the Library of Congress	\$40,000
Manhattan Institute for Policy Research 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative	\$62,500
Manhattan Institute for Policy Research 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support the development of recommendations and principles for future bipartisan agreements on fiscal policy by examining the successes and failures of previous budget negotiations.	\$39,000
Manhattan Institute for Policy Research 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Mercatus Center George Mason University 3434 Washington Boulevard, 4th Floor Arlington, VA 22201	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
NABE Foundation of the National Association for Business Economics 1920 L St NW, Suite 300 Washington, DC 20036	SO I - 509(a)(3) - Type I	To support the NABE Foundation's Annual Meeting, a national event convening policymakers and business leaders to discuss fiscal and economic issues.	\$20,000
NABE Foundation of the National Association for Business Economics 1920 L St NW, Suite 300 Washington, DC 20036	SO I - 509(a)(3) - Type I	To support a national event convening policymakers and business leaders to discuss fiscal and economic issues.	\$20,000
National Academy of Social Insurance 1200 New Hampshire Ave. NW, #830 Washington, DC 20036	PC - 509(a)(1)	To support an event honoring the public service of former economic and fiscal policymakers	\$15,000
National Academy of Social Insurance 1200 New Hampshire Ave. NW, #830 Washington, DC 20036	PC - 509(a)(1)	To support a conference regarding Medicare and Social Security issues.	\$10,000
National Association of Health Data Organizations* 124 South 400 East, Suite 220 Salt Lake City, UT 84111	PC - 509(a)(2)	To support the Health Care Data Summit	\$5,000
National Association of Latino Elected Officials NALEO Education Fund 1122 W. Washington Blvd., 3rd Floor Los Angeles, CA 90015-3316	PC - 509(a)(1)	To support the National Policy Institute on Public Finance Management and Bonds, which will support local level policymakers.	\$25,000
National Bureau of Economic Research, Inc. 1050 Massachusetts Avenue Cambridge, MA 02138	PC - 509(a)(1)	To support a post-doctoral fellowship program on long-term fiscal policy	\$211,750

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
National Tax Association 529 14th Street, NW, Suite 750 Washington, DC 20045	PC - 509(a)(2)	To support the annual Spring Symposium.	\$10,000
National Tax Association 529 14th Street, NW, Suite 750 Washington, DC 20045	PC - 509(a)(2)	To support the annual Conference on Taxation.	\$10,000
Net Impact 1333 Broadway Street, Suite 250 Oakland, CA 94612	PC - 509(a)(1)	To support the execution of Up to Us™, a nationwide non-partisan initiative empowering college students to educate and engage their peers on America's fiscal challenges and the impact on their future.	\$1,732,000
New York University 665 Broadway, Suite 801 New York, NY 10012	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$12,510
Northwestern University* 750 N. Lake Shore Drive Chicago, IL 60611-4579	PC - 509(a)(1)	To support the development of a shared decision making model for high-need patients	\$544,000
Nuclear Threat Initiative 1776 Eye Street NW, Suite 600 Washington, DC 20006	PC - 509(a)(1)	To support NTI's effort to improve global nuclear security through research on nuclear materials security and the engagement and development of leadership networks of nuclear experts and policymakers worldwide.	\$975,000
Ohio State University 1960 Kenny Road Columbus, OH 43210	GOV - Government or Instrumentality	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$20,991
The Panetta Institute for Public Policy 100 Campus Center, Building 86E CSU Monterey Bay Seaside, CA 93955	PC - 509(a)(1)	To support the Jefferson-Lincoln Awards.	\$15,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Peter G. Peterson Institute for International Economics 1750 Massachusetts Avenue, NW Washington, DC 20036-1903	PC - 509(a)(1)	To support non-partisan research and analysis on global and domestic fiscal and economic policy.	\$6,500,000
Progressive Policy Institute 1200 New Hampshire Ave NW, Ste 575 Washington, DC 20036	PC - 509(a)(1)	To support policy research and outreach related to fiscal sustainability	\$180,000
Progressive Policy Institute 1200 New Hampshire Ave. NW, Ste. 575 Washington, DC 20036	PC - 509(a)(1)	To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative	\$62,500
Progressive Policy Institute 1200 New Hampshire Ave. NW, Ste. 575 Washington, DC 20036	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$5,000
RAND Corporation 1776 Main Street Santa Monica, CA 90401-3208	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$18,812
The Regents of the University of California University of California, Berkeley 2195 Hearst Avenue, Room 130F Berkeley, CA 94720-1103	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$15,746
The Regents of the University of Colorado 3100 Marine Street, Room 479 Boulder, CO 80303-1058	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$13,750
The Regents of the University of Michigan 3003 South State Street Ann Arbor, MI 48109	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$23,803

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Research Foundation of State University of New York PO Box 9 Albany, NY 12201	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead	\$1,470
Resources for the Future Inc. 1616 P St NW, Suite 600 Washington, DC 20036	PC - 509(a)(1)	To support research on carbon tax policy.	\$145,000
Rhodes College 2000 North Parkway Memphis, TN 38112	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.	\$8,550
Southern Methodist University PO Box 750240 Dallas, TX 75275	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead	\$13,747
Stanford University* 3172 Porter Drive Palo Alto, CA 94304	PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to identify care delivery innovations that improve quality and reduce costs for high-need patients.	\$200,000
Trustees of Boston College 140 Commonwealth Ave Chestnut Hill, MA 02467	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead	\$23,427
Trustees of Columbia University in the City of New York 33 West 60th Street, 7th Floor New York, NY 10023	PC - 509(a)(1)	To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U S in the decades ahead.	\$12,147
Trustees of Dartmouth College* 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC - 509(a)(1)	To support the Dartmouth Institute for Health Policy & Clinical Practice to identify strategies that Accountable Care Organizations use to deliver high quality care at a lower cost for high-need patients.	\$10,000

Recipient Name and Address

Foundation Status

Purpose of Grant or Contribution

Amount

Trustees of Tufts College
136 Harrison Avenue
Boston, MA 02111

PC - 509(a)(1)

To produce and disseminate non-partisan analyses by leading economists on timely fiscal and economic issues

\$96,000

University of Southern California
3720 S. Flower Street
Los Angeles, CA 90089

PC - 509(a)(2)

To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.

\$12,458

University of Washington
4333 Brooklyn Ave NE
Seattle, WA 98195

GOV - Government or
Instrumentality

To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead

\$12,035

Urban Institute
500 L'Enfant Plaza SW
Washington, DC 20024

PC - 509(a)(2)

To support Tax Policy Center's quantitative analysis of tax expenditures and explanation of the associated policy issues.

\$260,000

Urban Institute
500 L'Enfant Plaza SW
Washington, DC 20024

PC - 509(a)(2)

To support Kids' Share, a project measuring spending on children in the federal budget.

\$116,395

Urban Institute
500 L'Enfant Plaza SW
Washington, DC 20024

PC - 509(a)(2)

To support the development and analysis of new fiscal measurements to improve the understanding of America's fiscal outlook

\$105,000

Urban Institute
500 L'Enfant Plaza SW
Washington, DC 20024

PC - 509(a)(2)

To support the US 2050 project, which explores demographic, fiscal, and socioeconomic trends that will shape the U.S. in the decades ahead.

\$46,006

Urban Institute
500 L'Enfant Plaza SW
Washington, DC 20024

PC - 509(a)(2)

To support the Peter G. Peterson Foundation Fiscal Internship Program.

\$5,000

Recipient Name and Address

The Volcker Alliance
560 Lexington Ave., Suite 16B
New York, NY 10022

Yale University
PO Box 2038
New Haven, CT 06521

Foundation Status

PC - 509(a)(1)

PC - 509(a)(1)

Purpose of Grant or Contribution

To produce an annual budget scorecard to promote fiscal transparency and integrity in state governments.

To support the Yale Program on Financial Stability's development of fiscal, monetary, and regulatory measures to aid in the prevention, management, and resolution of financial crises

Amount

\$475,000

\$600,000

\$21,473,637

Total Grants Paid in FY2020

** Grants made from the Peterson Center on Healthcare LLC, which is a wholly owned subsidiary of the Peter G. Peterson Foundation*

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Bipartisan Policy Center 1225 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To produce independent, bipartisan analysis of the sustainability of Social Security and Medicare and the need for Public Trustees.	\$50,000
Bipartisan Policy Center 1225 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To support the Peter G. Peterson Foundation Fiscal Internship Program.	\$29,000
Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a)(1)	To update and support The Fiscal Ship, an online game that challenges players to put the federal budget on a sustainable course.	\$99,000
Brown University* 121 South Main Street Providence, RI 02912	PC - 509(a)(1)	To support a statewide healthcare improvement initiative in Rhode Island.	\$1,023,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a)(1)	To support policy research and analysis to reduce the costs and improve the quality of U.S. healthcare.	\$320,000
Center for Health Care Strategies, Inc.* 200 American Metro Blvd., Ste. 119 Hamilton, NJ 08619	PC - 509(a)(1)	To expand and develop the Better Care Playbook, an online resource for stakeholders seeking to improve the quality and lower the cost of care for high-need patients.	\$170,000
Council for Economic Education 122 East 42nd St., Suite 2600 New York, NY 10168	PC - 509(a)(2)	To update and disseminate the Understanding Fiscal Responsibility curriculum to educate high school students on fiscal and economic issues.	\$56,000
Fiscal Challenge 115 Tuckers Pond Drive Chapel Hill, NC 27516	PC - 509(a)(2)	To support a competition for college students to develop budget plans that stabilize federal debt as a share of the economy over the long term.	\$21,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Harvard University* 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To identify and assess factors which enable effective implementation of innovations in healthcare	\$402,000
Harvard University* 1033 Massachusetts Ave., Suite 3 Cambridge, MA 02138	PC - 509(a)(1)	To support the design of a scalable change management solution to reduce hospital overuse in the U S	\$300,000
Health Quality Partners, Inc.* 2005 S Easton Road, Suite 208 Doylestown, PA 18901	PC - 509(a)(2)	To support the scaling of an advanced preventive care model for chronically ill older adults.	\$443,000
Icahn School of Medicine at Mount Sinai* 55 W 125 Street, Suite 1302 New York, NY 10027	PC - 509(a)(1)	To accelerate the adoption of palliative care strategies that improve quality and lower the cost of care for patients with serious illness	\$133,000
Library of Congress 101 Independence Ave. SE Washington, DC 20540-4860	GOV - Government or Instrumentality	To support the Congressional Research Service's bipartisan Seminar for New Members.	\$63,000
National Bureau of Economic Research, Inc. 1050 Massachusetts Avenue Cambridge, MA 02138	PC - 509(a)(1)	To support a post-doctoral fellowship program on long-term fiscal policy.	\$864,250
Net Impact 1333 Broadway Street, Suite 250 Oakland, CA 94612	PC - 509(a)(1)	To support the execution of Up to Us™, a nationwide non-partisan initiative empowering college students to educate and engage their peers on America's fiscal challenges and the impact on their future.	\$850,000
Progressive Policy Institute 1200 New Hampshire Ave NW, Ste. 575 Washington, DC 20036	PC - 509(a)(1)	To support policy research and outreach related to fiscal sustainability.	\$320,000

<u>Recipient Name and Address</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Resources for the Future Inc. 1616 P St. NW, Suite 600 Washington, DC 20036	PC - 509(a)(1)	To support research on carbon tax policy.	\$355,000
Trustees of Tufts College 136 Harrison Avenue Boston, MA 02111	PC - 509(a)(1)	To produce and disseminate non-partisan analyses by leading economists on timely fiscal and economic issues.	\$183,000
Urban Institute 500 L'Enfant Plaza SW Washington, DC 20024	PC - 509(a)(2)	To develop and analyze fiscal measurements to improve the understanding of America's fiscal outlook.	\$150,000
Urban Institute 500 L'Enfant Plaza SW Washington, DC 20024	PC - 509(a)(2)	To support Kids' Share, a project measuring spending on children in the federal budget.	\$95,000
Total FY2020 Payables			\$5,926,250

* Grants made from the Peterson Center on Healthcare LLC, which is a wholly owned subsidiary of the Peter G. Peterson Foundation

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 20				
DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME
ROYALTIES			15	219.
OTHER INCOME			01	600.
PRI ACCRUED INTEREST INCOME				56,533.
TOTALS				819.
				56,533.

PETER G. PETERSON FOUNDATION
990-PF, PART VII-A
SUBSTANTIAL CONTRIBUTOR DURING YEAR

RESPONSE TO PART VII-A, LINE 10

NAME: JOAN GANZ COONEY
ADDRESS: 888-C EIGHTH AVENUE BOX #144
NEW YORK, NY 10019

PETER G. PETERSON FOUNDATION
2019 FORM 990-PF, PART IX-B
MARCH 31, 2020

SUMMARY OF PROGRAM-RELATED INVESTMENTS

THE FOUNDATION'S PROGRAM-RELATED INVESTMENT CONSISTS OF A CREDIT FACILITY AGREEMENT DATED SEPTEMBER 4, 2018 TO CIVICA, INC., A NON-PROFIT ORGANIZATION WITH BORROWINGS AVAILABLE UP TO \$9,000,000. THE AGREEMENT HAS A MATURITY DATE OF SEPTEMBER 2030 AND FEATURES A FIXED INTEREST RATE OF 5% PER ANNUM, COMPOUNDED MONTHLY. DURING FISCAL YEAR ENDED MARCH 31, 2020 ADVANCES UNDER THE CREDIT AGREEMENT TOTALED \$4,005,596. REFER TO ATTACHMENT 24-A FOR ADDITIONAL INFORMATION.

PETER G. PETERSON FOUNDATION
2019 FORM 990-PF, PART XVII, LINE 1B(5)
MARCH 31, 2020

OTHER TRANSACTIONS – OTHER LOANS OR LOAN GUARANTEES

PROGRAM RELATED INVESTMENT CONSISTS OF A CREDIT FACILITY AGREEMENT. DURING FISCAL YEAR ENDED MARCH 31, 2020 ADVANCES OF \$4,005,596 WERE MADE AND INTEREST OF \$56,533 WAS ACCRUED ON THE ADVANCES RESULTING IN A BALANCE OF \$4,062,129.