

For calendar year 2019, or tax year beginning 04-01-2019, and ending 03-31-2020

Name of foundation HRBT FOUNDATION		A Employer identification number 22-3595668	
% HOLLY RAPPLEYEA			
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 1189	Room/suite	B Telephone number (see instructions) (518) 671-6226	
City or town, state or province, country, and ZIP or foreign postal code HUDSON, NY 12534		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 14,843,884	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,374			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	37,950	37,950		
	4 Dividends and interest from securities . . .	330,865	330,865		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	701,977			
	b Gross sales price for all assets on line 6a 3,437,204				
	7 Capital gain net income (from Part IV, line 2) . . .		701,977		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,072,166	1,070,792		
	13 Compensation of officers, directors, trustees, etc.	102,008	51,004		39,254
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,075	1,453	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	19,350			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	5,840	2,920		
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	119,273	105,632		
	24 Total operating and administrative expenses. Add lines 13 through 23	248,546	161,009	0	39,254
	25 Contributions, gifts, grants paid	701,036			811,036
	26 Total expenses and disbursements. Add lines 24 and 25	949,582	161,009	0	850,290
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	122,584			
	b Net investment income (if negative, enter -0-)		909,783		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	237,231	1,104,840	1,104,839
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	43,090	54,332	54,332
	10a Investments—U.S. and state government obligations (attach schedule)	141,478	96,775	96,775
	b Investments—corporate stock (attach schedule)	16,952,435	13,587,938	13,587,938
	c Investments—corporate bonds (attach schedule)	518,918		
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ 1,753 Less: accumulated depreciation (attach schedule) ▶ _____ 1,753			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	17,893,152	14,843,885	14,843,884	
Liabilities	17 Accounts payable and accrued expenses	12,022	19,422	
	18 Grants payable	977,500	867,500	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	989,522	886,922	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	16,877,256	13,956,963	
	25 Net assets with donor restrictions	26,374		
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	16,903,630	13,956,963	
30 Total liabilities and net assets/fund balances (see instructions) .	17,893,152	14,843,885		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,903,630
2 Enter amount from Part I, line 27a	2	122,584
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	17,026,214
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,069,251
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	13,956,963

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF SECURITIES	P	2012-06-30	2020-03-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,437,204		2,735,227	701,977
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			701,977
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	701,977
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	938,293	18,069,143	0.051928
2017	930,088	17,883,706	0.052008
2016	807,814	15,528,495	0.052021
2015	760,306	14,344,830	0.053002
2014	772,900	14,528,499	0.053199

2 Total of line 1, column (d)	2	0.262158
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.052432
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	18,330,326
5 Multiply line 4 by line 3	5	961,096
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,098
7 Add lines 5 and 6	7	970,194
8 Enter qualifying distributions from Part XII, line 4	8	850,290

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	18,196
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	18,196
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	18,196
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	32,832
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	32,832
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	14,636
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 14,636 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.hrbtfoundation.com</u>	13	Yes	
14	The books are in care of ► <u>HOLLY RAPPLEYEA</u> Telephone no. ► <u>(518) 691-6226</u>			

Located at ► ONE HUDSON CITY CENTRE HUDSON NY ZIP+4 ► 12534

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000. 				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	17,647,249
b	Average of monthly cash balances.	1b	962,219
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,609,468
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,609,468
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	279,142
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,330,326
6	Minimum investment return. Enter 5% of line 5.	6	916,516

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	916,516
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	18,196
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	18,196
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	898,320
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	898,320
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	898,320

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	850,290
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	850,290
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	850,290

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				898,320
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			211,184	
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 850,290				
a Applied to 2018, but not more than line 2a			211,184	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				639,106
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				259,214
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
HOLLY RAPPLEYEA
PO BOX 1189
HUDSON, NY 12534
(518) 671-6226

b The form in which applications should be submitted and information and materials they should include:
CONTACT HOLLY RAPPELEYEA PO BOX 1189 HUDSON NY 12534 FOR DETAILS

c Any submission deadlines:
CONTACT HOLLY RAPPLEYEA PO BOX 1189 HUDSON NY 12534 FOR DETAILS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CONTACT HOLLY RAPPLEYEA PO BOX 1189 HUDSON NY 12534 FOR DETAILS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE C/O PO BOX 1189 HUDSON, NY 12534		PC	SEE ATTACHED SCHEDULE	701,036
Total			▶ 3a	701,036
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	37,950	
4 Dividends and interest from securities.			14	330,865	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	701,977	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				1,070,792	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		1,070,792

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
--------------	--	-----------

1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-09-14 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	SUZANNE E MULDOON		2020-09-14		
	Firm's name ► UHY ADVISORS NY INC				Firm's EIN ►
	Firm's address ► 1 HUDSON CITY CENTRE STE 204 HUDSON, NY 12534				Phone no. (518) 828-1565

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARILYN HERRINGTON 46 DEER TRACK LANE HILLSDALE, NY 12529	DIRECTOR 5.0	4,500	0	0
TONY JONES 215 WEST VIEW DRIVE GHENT, NY 12075				
CARL A FLORIO 641 GROOMS ROAD SUITE 231 CLIFTON PARK, NY 12065	VICE PRESIDENT 5.0	4,500	0	0
HOLLY RAPPLEYEA 23 FORDHAM ROAD VALATIE, NY 12184				
JOSEPH PHELAN 273 HOVER AVENUE GERMANTOWN, NY 12526	PRESIDENT 10.0	5,500	0	0
SID RICHTER 4A GIFFORD PARKWAY HUDSON, NY 12534		78,508	0	0

TY 2019 Accounting Fees Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	2,075	1,453		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE	2006-12-12	213	213	SL	5				
COMPUTER	2007-01-08	1,540	1,540	SL	5				

TY 2019 General Explanation Attachment

Name: HRBT FOUNDATION
 EIN: 22-3595668

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	LIST OF GRANT RECIPIENTS	LIST OF GRANT RECIPIENTS	

TY 2019 Investments Corporate Bonds Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE BONDS		

TY 2019 Investments Corporate Stock Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	870,410	870,410
VARIOUS STOCKS	11,028,856	11,028,856
KEYCORP	1,688,672	1,688,672
PREFERRED STOCK		

TY 2019 Investments Government Obligations Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**US Government Securities - End
of Year Book Value:**

96,775

**US Government Securities - End
of Year Fair Market Value:**

96,775

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

**TY 2019 Land, Etc.
Schedule****Name:** HRBT FOUNDATION**EIN:** 22-3595668

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TELEPHONE	213	213		
COMPUTER	1,540	1,540		

TY 2019 Other Decreases Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	3,069,251

TY 2019 Other Expenses Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	15,965	7,983		
PAYROLL TAXES AND RELATED INS	719	360		
MEMBERSHIP/DUES	61	30		
ADMINISTRATION/COMMISSIONS FEE	91,990	91,990		
INSURANCE	10,538	5,269		

TY 2019 Other Income Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SPECIAL EVENT NET OF EXPENSES			

TY 2019 Taxes Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	17,831			
STATE TAXES	1,311			
FOREIGN TAXES	208			

HRBT FOUNDATION
GRANTS - APRIL 1, 2019 THROUGH MARCH 31, 2020

PART XV-ATTACHMENT 15

Date	Grant Recipient	Amount	Purpose of the Grant
4/8/2019	Make-A-Wish Foundation 3 Washington Square Albany, NY 12205	250.00	Support wishes for children
4/8/2019	Columbia County Fairhousing Union Turnpike Hudson, NY 12534	150.00	Support the poster contest
5/2/2019	Colonie Central High School 1 Raider Boulevard Albany, NY 12205-2784	250.00	Support the citizenship award
5/2/2019	Rensselaer High School 25 Van Rensselaer Drive Rensselaer, NY 12144	250.00	Support the citizenship award
5/2/2019	Catskill High School 341 West Main Street Catskill, NY 12414	500.00	Support the citizenship award
5/2/2019	Niskayuna High School 1626 Balltown Road Niskayuna, NY 12309	250.00	Support the citizenship award
5/6/2019	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	500.00	Support the citizenship award
5/6/2019	Brunswick Central School District c/o Tamarac High School 3992 NY 2 Troy, NY 12180	250.00	Support the citizenship award
5/16/2019	Ichabod Crane Central School Route 9 Valatie, NY 12184	500.00	Support the citizenship award
5/20/2019	Chatham Central School Woodbridge Road Chatham, NY 12037	500.00	Support the citizenship award
5/20/2019	New Lebanon Jr /Sr High School 14665 Rte 22 New Lebanon, NY 12125	500.00	Support the citizenship award
5/20/2019	Taconic Hills Central School PO Box 482, 73 County Route 11a Craryville, NY 12521	500.00	Support the citizenship award
5/28/2019	Thomas Cole National Historic Site PO Box 426 Catskill, NY 12414	4,000.00	Support the Hudson River School Art Trail program
5/28/2019	Athens Performing Art PO Box 40 Athens, NY 12015	2,500.00	2019 summer concert music series
5/28/2019	Cornell Cooperative Extension of Columbia and Greene Counties 479 Route 66 Hudson, NY 12534	4,000.00	Garden Based Learning program
5/28/2019	Bard College PO Box 5000 Annandale-on-Hudson, NY 12504	12,000.00	Bard Early College Program
5/28/2019	Albany Symphony Orchestra 19 Clinton Avenue Albany, NY 12207	3,000.00	Sing Out NY Hudson Concert
5/28/2019	Lightfield Visuals, Inc 250 Lincoln Road Brooklyn, NY 11225	1,000.00	Just the Facts exhibition at Hudson Hall,
5/28/2019	Regional Food Bank of NENY 965 Albany-Shaker Road Lehman, NY 12110	5,500.00	Support the backpack program
5/28/2019	Hudson Flag Day Parade PO Box 793	5,000.00	Support the parade

Hudson, NY 12534	
6/3/2019 Germantown Central School 123 Main Street Germantown NY 12526	500 00 Citizenship Award
7/10/2019 Rockliff Jansen Historical Society PO Box 172 Copake Falls, NY 12527	6,500 00 Hillsdale Oral History project
7/10/2019 LUMBERYARD Center for Film and Performing Arts 62 Water Street Catskill, NY 12414	2,000 00 Young Performers program
8/21/2019 Catskill Rotary Club PO Box 96 Catskill, NY 12144	290 00 Support the organization
8/27/2019 Preservation League of New York State 44 Central Avenue Albany, NY 12206	1,500 00 Support the Glorious Strings performance
8/27/2019 In Our Back Yards, Inc Sadhana Center for Yoga & Meditation 403 Warren Street Hudson, NY 12534	300 00 Assist with yoga props
8/27/2019 Boy Scout Troop 2114 PO Box 503 Valatie, NY 12184	200 00 Support the troop
8/27/2019 Happy Kids Daycare Center 1150 Maple Hill Road Castleton, NY 12033	900 00 Support the refurbishing project
9/30/2019 Salvation Army 40 S. Third Street Hudson, NY 12534	5,000 00 Friendly Kitchen Feeding Program
10/1/2019 Chatham Area Recreation Project PO Box 162 Chatham, NY 12037	3,000 00 Smith Pond Dock/Park project
10/1/2019 Columbia County Habitat for Humanity 829 Route 66 Hudson, NY 12534	10,000 00 Ancram Rural Build & Copake Rehab
10/1/2019 Perfect Ten After School, LLC 51 N. 5 th St., 3 rd Floor Hudson, NY 12534	10,000 00 Support the T-Zone program
10/1/2019 Columbia Children's Center 142 Union Turnpike Hudson, NY 12534	5,000 00 Upgrading the playground
10/1/2019 Sean Patrick French Memorial Run/Walk 96 Metz Road Ghent, NY 12075	5,000 00 Support the Run/Walk event
10/1/2019 The Crandall Theatre PO Box 305 Chatham, NY 12037	2,000 00 assist in the production of the Children's International Film program
10/1/2019 Columbia Land Conservancy 49 Main Street Chatham, NY 12037	12,500 00 support the Environmental Education at Public Conservation Areas
10/1/2019 Make-A-Wish Northeast NY 3 Washington Square Albany, NY 12205	10,000 00 grant wishes for children in the Columbia County area
10/1/2019 Hawthorne Valley Association, Inc. 327 County Route 21C Ghent, NY 12075	25,000 00 Rolling Grocer 19 Mobile Market
10/1/2019 Albany Medical Center Foundation 43 New Scotland Avenue, MC 119 Albany, NY 12206	10,000 00 Massry Family Children's Emergency Center project,
10/1/2019 Kinderhook Memorial Library PO Box 293 Kinderhook, NY 12106	7,500 00 Capital Campaign
10/1/2019 Concerts in the Village	2,500 00 Support the Concerts in the Village

23 Broad Street
PO Box 114
Kinderhook, NY 12106

11/4/2019	Sylvia Center 34 Fischer Road Extension Kinderhook, NY 12106	3,500.00	support the Full Plate-Katchkie Farm program
11/4/2019	Junior Achievement of Northeastern NY 8 Stanley Circle Latham, NY 12110-2606	3,000.00	support the Finance Park Virtual - Chatham Middle School
11/4/2019	Millay Colony for the Arts 454 East Hill Road Austerlitz, NY 12017	7,000.00	Teaching Artists at the Hudson City MS/HS and Chatham HS
11/4/2019	Valatie Santa Claus Club PO Box 802 Valatie, NY 12184	1,000.00	Support the purchase of gifts for area children
11/4/2019	Mac-Haydn Theatre, Inc PO Box 204 Chatham, NY 12037	7,500.00	assist with the upgrade to the sound booth
11/4/2019	Hudson River Sloop Clearwater, Inc 724 Wolcott Avenue Beacon, NY 12508	5,000.00	support the Exploration of the Hudson River - Growing Environmental Stewards in Columbia County Schools
11/4/2019	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	3,000.00	Support the Hudson Book Festival
11/4/2019	Sage Collages 85 First Street Troy, NY 12180	4,000.00	Corporate Connections Scholarships
11/4/2019	Columbia County Youth Theater 45 Payn Avenue Chatham, NY 12037	5,000.00	assist with the theater's technical development program
11/4/2019	HRC Showcase Theatre PO Box 940 Hudson, NY 12534	1,000.00	support the theatre publicity
11/4/2019	MDA 1 Marcus Boulevard, Suite 203 Albany, NY 12205	1,000.00	support the summer camp program
11/4/2019	Columbia County Historical Society 5 Albany Avenue PO Box 311 Kinderhook, NY 12106	9,500.00	support the Early Hand Tools & Farm Implements exhibit
12/10/2019	PS 21, Inc Box 321 Chatham, NY 12037	8,000.00	support the youth programs
12/10/2019	Resurrection Lutheran Church PO Box 583 Cairo, NY 12413	500.00	Backpack Buddies program
12/10/2019	North East Community Center PO Box 35 Millerton, NY 12546	1,000.00	support the Millerton Farmers Market and Food Access programs
12/10/2019	Children's Museum of Science & Technology 250 Jordan Road Troy, NY 12180	10,000.00	to assist with the field trips for second and third graders from three schools in Columbia County
12/10/2019	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	2,000.00	Bus transportation to Costa Rica
12/10/2019	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	500.00	Tri-City Valley Cats
12/16/2019	Edith Casey Stocking Fund 183 Hooley Boulevard Hudson, NY 12534	1,033.41	Purchase gifts for children
12/19/2019	Upper Hudson Planned Parenthood 855 Central Avenue Albany, NY 12206	10,000.00	Hudson Health Center Community and Teen Room Fitup

1/22/2020	The Olans Partnership PO Box 199 Hudson, NY 12534	10,000.00	Education Programs at Olans
1/22/2020	Proctor's Theatre 432 State Street Schenectady, NY 12305	6,000.00	support the Theatre Engagement for Underserved Students in Columbia and Greene Counties
1/22/2020	FASNY Museum of Firefighting 117 Harry Howard Avenue Hudson, NY 12534	9,500.00	Support the Super Saturdays program-fire safety and prevention
1/22/2020	Roving Actors' Repertory Ensemble, Inc. 2254 County Route 7 Copake, NY 12516	4,000.00	Support the arts program
1/22/2020	Kids Need Music, Inc. PO Box 631 Claverack, NY 12513	3,000.00	Purchase band instruments
1/22/2020	Center for Economic Growth 41 State Street Suite 705 Albany, NY 12207	8,000.00	Support the Veteran's Connect program
1/22/2020	St. Luke's Lutheran Church PO Box 127 Valatie, NY 12184	900.00	Support the meals program
1/22/2020	Hudson Day Care Center 10-12 Warren Street Hudson, NY 12534	22,500.00	Assist with the scholarship program
2/4/2020	Col. Cty. Sons & Daughters of Italy Bridge Street Hudson, NY 12534	(5,000.00)	Return of funds
2/25/2020	Valatie Free Library PO Box 336 Valatie, NY 12184	7,500.00	Support the local library
2/25/2020	Kinderhook Memorial Library 18 Hudson Street Kinderhook, NY 12106	7,500.00	Library donation
2/25/2020	Canaan Public Library Canaan, NY 12029	5,000.00	Library donation
2/25/2020	Chatham Public Library Woodbridge Avenue Chatham, NY 12037	7,500.00	Library donation
2/25/2020	Livingston Free Library PO Box 105, Old Post Road Livingston, NY 12411	5,000.00	Library donation
2/25/2020	Hudson Area Assoc. Library 400 State Street Hudson, NY 12534	7,500.00	Support the library
2/25/2020	Claverack Public Library Box 417, Route 9H & 23B Claverack, NY 12513	7,500.00	Library donation
2/25/2020	New Lebanon Public Library PO Box 630 New Lebanon, NY 12125	7,500.00	Library donation
2/25/2020	North Chatham Free Library PO Box 907, Main Street, Route 203 North Chatham, NY 12132	5,000.00	Library donation
2/25/2020	Roscliff Janson Community Library PO Box 15 Copake, NY 12516	7,500.00	Library donation
2/25/2020	Germantown Library 70 Palatine Park Road Germantown, NY 12526	7,500.00	Library donation
2/25/2020	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	75,000.00	Support the Technology/Facilities project

2/27/2020	Columbia Opportunities, Inc 540 Columbia Street Hudson, NY 12534	16,764 00	assist with the Early Literacy and Learning Network Talking is Teaching Columbia Campaign
2/27/2020	Hudson Hall 327 Warren Street Hudson, NY 12534	12,500 00	support the various programs
2/27/2020	Riverkeeper, Inc 20 Secor Road Ossining, NY 10562	5 000 00	support the Riverkeeper Sweep in Columbia County
2/27/2020	American Red Cross 33 Everett Road Albany, NY 12205	9,000 00	Disaster Relief and Preparedness in Columbia County
2/27/2020	Alliance for Positive Health 927 Broadway Albany, NY 12207	1,500 00	support the Women's Prevention program
2/27/2020	Equine Advocates, Inc PO Box 354 Chatham NY 12037-0354	10 000 00	Assist with the vet care for equines
2/27/2020	Long Table Harvest 385 Northern Boulevard Germantown, NY 12526	2,500 00	Support the Gleaning program
2/27/2020	Family Resource Centers of Columbia County PO Box 319 Chatham, NY 12037	8 000 00	the Hudson City Playgroup Center along with support for the Germantown, Chatham and Valatie Centers
2/27/2020	First Presbyterian Church 3212 Church Street Valatie, NY 12184	900 00	Support the summer lunch program
2/27/2020	Columbia County Agricultural Society PO Box 257 Chatham, NY 12037	10 000 00	Support the Fair
2/27/2020	Hudson Valley Choral Society PO Box 286 Claverack, NY 12513	2 000 00	Concert series
2/27/2020	OK Kids PO Box 107 Kinderhook, NY 12106	1,000 00	Assist with program enhancements
2/27/2020	Catskill Educational PO Box 88 Catskill, NY 12414	1 500 00	Support the mini-grants for Catskill High School
2/27/2020	Rensselaer Housing Resources 415 River Street Troy, NY 12180	1 000 00	Mini-repair program
2/27/2020	Capital Region Sponsor-A-Scholar, Inc 1 United Way Albany, NY 12205	6,000 00	support the low-income high school students to prepare them for college
2/27/2020	Regional Food Bank of NENY 985 Albany-Shaker Road Latham, NY 12110	20,000 00	Support the food pantries
2/27/2020	Shaker Museum & Library PO Box 630 New Lebanon, NY 12125	20,000 00	Support the new facility in Columbia County
3/4/2020	Kinderhook Memorial Library PO Box 293 Kinderhook, NY 12106	7,500 00	Capital Campaign
3/4/2020	Oiana Partnership PO Box 199 Hudson, NY 12534	10,000 00	Support the capital campaign
3/4/2020	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	30,000 00	Support the Emergency Need Fund
3/4/2020	Columbia County Agricultural Society PO Box 257 Chatham, NY 12037	10 000 00	Support the refurbishing of the poultry barn

3/19/2020	Spencertown Academy 790 Route 23 Spencertown, NY 12165	2,000.00	Family Arts Kaleidoscope
3/19/2020	Columbia-Greene Humane Society 111 Humane Society Road Hudson, NY 12534	2,200.00	Support the low-cost veterinary clinic
3/24/2020	Salvation Army 40 S. Third Street Hudson, NY 12534	25,000.00	support the Friendly Kitchen Feeding program
3/24/2020	Regional Food Bank of NENY 965 Albany-Shaker Road Latham, NY 12110	40,000.00	Support the local food pantries
3/24/2020	Staley Keith Social Justice 369 Warren Street Hudson, NY 12534	5,000.00	Support the mentorship program
3/24/2020	Harmony Project Hudson Inc 35 E. 20 th Street New York, NY 10003	1,000.00	Purchase string instruments for Hudson City School students
3/24/2020	Col. Cty. Senior Stars Program 325 Columbia Street Hudson, NY 12534	25,000.00	Provide meals to senior citizens
	TOTAL FOR HRBT FOUNDATION	738,887.41	
	HEGARTY FOUNDATION		
12/20/2019	Boys & Girls Club of Newport 95 Church Street Newport, RI	500.00	Support the organization
1/7/2020	Double H Hole in the Woods 97 Hidden Valley Road Lake Luzerne, NY 12846	500.00	Support the camp for kids
1/23/2020	Philmont Beautification PO Box 1072 Philmont, NY 12565	10,000.00	Visitor Center
2/25/2020	Philmont Public Library 101 Main Street Philmont, NY 12565	7,500.00	Support the library
3/3/2020	Haven of Hope 19 Cemetery Street Fonda, NY 12068	10,000.00	Support the homeless shelter
3/16/2020	University @ Albany Foundation 1400 Washington Avenue Albany, NY 12222	15,000.00	Support the University
	TOTAL HEGARTY CONTRIBUTIONS	43,500.00	
	FLORIO FOUNDATION		
9/3/2019	Jackson Memorial Band Parents PO Box 800 Jackson, NJ 08527	125.00	Support the organization
10/3/2019	American Cancer Society 33 Elk Street Albany, NY 12207	250.00	Support the organization
12/16/2019	Double H Hole in the Woods 97 Hidden Valley Road Lake Luzerne, NY 12846	1,000.00	Support the camp for kids
1/6/2020	American Cancer Society 33 Elk Street Albany, NY 12207	200.00	Support the organization
1/28/2020	Dr. Martin L. King Jr. Community Center 20 Dr. Marcus F. Wheatland Blvd Newport, RI 02840	500.00	Support the community center
3/9/2020	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	200.00	Support the community college

TOTAL FLORIO FOUNDATION		2,175.00
LOCAVORE FUND		
4/29/2019	Upper Hudson Planned Parenthood, Inc 855 Central Avenue Albany, NY 12205	15,060.00 Support the Hudson capital campaign
4/29/2019	Fresh Air Fund 633 Third Avenue New York, NY 10017	5,000.00 Support the camp for children
4/29/2019	Columbia County Habitat for Humanity 829 Route 66 Hudson, NY 12534	2,000.00 Support the Columbia County housing build
4/29/2019	Ghent Food Pantry PO Box 98 Ghent, NY 12075	1,500.00 Support the food pantry
4/29/2019	Chatham Area Silent Food Pantry 77 Main Street Chatham, NY 12037	1,500.00 Support the food pantry
4/29/2019	HRBT Foundation PO Box 1189 Hudson, NY 12534	1,373.85 Support the organization
TOTAL LOCAVORE FUND		26,373.83
TOTAL CONTRIBUTIONS		811,036.24