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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning 03/01 , 2019, and ending 02/29, 20 20

Name of foundation: THE MATTHEW J & ANNE B SMITH FOUNDATION INC

A Employer identification number: 02-0536250

Number and street (or P O box number if mail is not delivered to street address): 114 W 47TH ST, NY8-114-07-07 AFT

Room/suite:

B Telephone number (see instructions): 888-866-3275

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10036-1510

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [X] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 4,477,542.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	135,674.	134,294.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107,784.			
	b Gross sales price for all assets on line 6a 1,808,290.				
	7 Capital gain net income (from Part IV, line 2)		107,784.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	243,458.	242,078.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STMT 2	54,459.	32,676.		21,784.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	10,902.	2,507.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 4	767.			767.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	66,128.	35,183.	NONE	22,551.
	25 Contributions, gifts, grants paid	177,000.			177,000.
	26 Total expenses and disbursements Add lines 24 and 25	243,128.	35,183.	NONE	199,551.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	330.			
	b **Net investment income** (if negative, enter -0-)		206,895.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
1	Cash - non-interest-bearing	4,623.	32,277.	32,277.
2	Savings and temporary cash investments	123,869.	59,577.	59,577.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STMT 5	136,702.		
b	Investments - corporate stock (attach schedule) STMT 6	2,689,598.	2,726,125.	2,797,886.
c	Investments - corporate bonds (attach schedule) STMT 16	691,339.	840,634.	949,022.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) STMT 19	625,517.	615,118.	638,780.
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,271,648.	4,273,731.	4,477,542.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE	
	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [X] and complete lines 26 through 30			
26	Capital stock, trust principal, or current funds	4,271,648.	4,273,731.	
27	Paid-in or capital surplus, or land, bldg, and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances (see instructions)	4,271,648.	4,273,731.	
30	Total liabilities and net assets/fund balances (see instructions)	4,271,648.	4,273,731.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,271,648.
2	Enter amount from Part I, line 27a	2	330.
3	Other increases not included in line 2 (itemize) ▶ TYE SALES ADJ	3	2,209.
4	Add lines 1, 2, and 3	4	4,274,187.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 20	5	456.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	4,273,731.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	1,808,290.		1,700,018.	108,272.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				108,272.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	107,784.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	211,721.	4,362,775.	0.048529
2017	225,028.	4,441,725.	0.050662
2016	500,299.	4,533,763.	0.110350
2015	197,670.	4,754,697.	0.041574
2014	254,207.	4,865,033.	0.052252

2	**Total** of line 1, column (d)	2	0.303367
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.060673
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,525,446.
5	Multiply line 4 by line 3	5	274,572.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,069.
7	Add lines 5 and 6	7	276,641.
8	Enter qualifying distributions from Part XII, line 4	8	199,551.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4,138.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	4,138.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,138.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 6,725.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	6,725.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,587.
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 2,587. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by *General Instruction T*			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SEE STATEMENT 21 Telephone no ▶

Located at ▶ ZIP+4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions [ ] Yes [X] No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ [ ]			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [ ] No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? [ ] Yes [X] No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 22				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	4,482,901.
b	Average of monthly cash balances	1b	111,460.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	4,594,361.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,594,361.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	68,915.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,525,446.
6	**Minimum investment return.** Enter 5% of line 5	6	226,272.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	226,272.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	4,138.		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,138.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	222,134.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	222,134.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	222,134.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	199,551.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	199,551.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	199,551.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				222,134.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2019				
a From 2014 ... NONE				
b From 2015 ... NONE				
c From 2016 ... 113,661.				
d From 2017 ... 7,993.				
e From 2018 ... 307.				
f **Total** of lines 3a through e	121,961.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 199,551.				
a Applied to 2018, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount				199,551.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	22,583.			22,583.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	99,378.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	NONE			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	99,378.			
10 Analysis of line 9				
a Excess from 2015 ... NONE				
b Excess from 2016 ... 91,078.				
c Excess from 2017 ... 7,993.				
d Excess from 2018 ... 307.				
e Excess from 2019 ...				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year (a) 2019	Prior 3 years (b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon . .					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

MATTHEW J SMITH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 28				177,000.
Total . . . . . . ▶ **3a**				177,000.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	135,674.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	107,784.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				243,458.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 243,458.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] MARIA KLIPSTINE | Date: 05/18/2020 | Title: PRESIDENT

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KAREN J KISER	[signature]	05/18/2020		P00146417
Firm's name ▶ BANK OF AMERICA			Firm's EIN ▶ 94-1687665	
Firm's address ▶ P O BOX 1802 PROVIDENCE, RI 02901-1802			Phone no. 888-866-3275	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,339.	1,339.
FOREIGN DIVIDENDS	22,461.	22,461.
NONDIVIDEND DISTRIBUTIONS	1,380.	
DOMESTIC DIVIDENDS	42,079.	42,079.
OTHER INTEREST	21,030.	21,030.
FOREIGN INTEREST	5,506.	5,506.
U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE	4,293.	4,293.
BOND PREMIUM AMORTIZATION-OTHER INTEREST	-595.	-595.
BOND PREMIUM AMORTIZATION-U.S. GOVERNMEN	-147.	-147.
BOND PREMIUM AMORTIZATION - FOREIGN INTE	-419.	-419.
NONQUALIFIED FOREIGN DIVIDENDS	512.	512.
NONQUALIFIED DOMESTIC DIVIDENDS	36,205.	36,205.
SECTION 199A DIVIDENDS	1,542.	1,542.
ACCRUED MARKET DISCOUNT	488.	488.
TOTAL	135,674.	134,294.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMNT MNGMNT FEES (NON-DED	54,459.	32,676.	21,784.
TOTALS	54,459.	32,676.	21,784.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	2,504.	2,504.
EXCISE TAX - PRIOR YEAR	1,670.	
EXCISE TAX ESTIMATES	6,725.	
FOREIGN TAXES ON NONQUALIFIED	3.	3.
TOTALS	10,902.	2,507.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER EXPENSE (NON-DEDUCTIBLE	706.	706.
OTHER CHARITABLE EXPENSES	61.	61.
TOTALS	767.	767.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION		BEGINNING BOOK VALUE
FEDERAL NATIONAL MTG ASSOC		20,838.
US TREAS BOND		10,521.
US TREAS BOND		12,825.
US TREASURY BOND 912810RM2		31,109.
U.S. TREASURY BOND 912810RS9		12,760.
U.S. TREASURY BOND		24,557.
US TREAS BOND 912810RY6		24,092.
	TOTALS	136,702.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
G1151C101 ACCENTURE PLC SHS	9,140.	5,274.	7,224.
37733W105 GLAXOSMITHKLINE PLC		14,059.	12,037.
560877300 MAKITA CORP ADR NEW	6,550.	6,227.	6,424.
59410T106 CIE GENERALE DES	6,137.		
695263103 PACWEST BANCORP	6,306.		
045387107 ASSA ABLOY AB ADR	5,408.	4,489.	7,122.
045055100 ASHTEAD GROUP PLC SH	1,759.		
136375102 CANADIAN NATIONAL RA	3,832.	3,135.	4,076.
92826C839 VISA INC	46,646.	43,998.	73,795.
G5960L103 MEDTRONIC PLC SHS	10,231.	31,341.	34,026.
02079K305 ALPHABET INC SHS	26,632.	25,656.	33,481.
37045V100 GENERAL MOTORS CO	13,241.	14,393.	11,590.
500458401 KOMATSU LTD NEW	6,687.		
521865204 LEAR CORP SHS	17,413.		
803054204 SAP AKTIENGESELLSCHA	10,197.	10,197.	13,716.
86562M209 SUMITOMO MITSUI FINA	6,982.	6,982.	6,466.
172967424 CITIGROUP INC	35,925.	34,295.	37,886.
20030N101 COMCAST CORP NEW CL	24,985.		
20449X401 COMPASS GROUP PLC	7,587.	3,576.	4,120.
247361702 DELTA AIR LINES INC		16,002.	12,732.
30303M102 FACEBOOK INC	54,855.	50,310.	61,783.
372303206 GENMAB A/S SHS	2,253.	2,253.	2,779.
594918104 MICROSOFT CORP COM	28,334.	26,496.	46,497.
74435K204 PRUDENTIAL PLC ADR	8,763.	7,284.	9,395.
78392U105 RYOHIN KEIKAKU CO LT	4,719.	5,537.	3,274.
806857108 SCHLUMBERGER LTD	27,033.	28,063.	12,651.
867224107 SUNCOR ENERGY INC	8,808.	8,808.	7,838.
907818108 UNION PACIFIC CORP	13,350.		
G0177J108 ALLERGAN PLC	23,009.		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
87165B103 SYNCHRONY FINL COM	4,052.		
375558103 GILEAD SCIENCES INC		12,428.	13,109.
66987V109 NOVARTIS AG SPNSRD A	27,711.	31,321.	34,927.
756568101 RED ELECTRICA CORP U	7,262.		
759351604 REINSURNCE GROUP AME	5,982.		
904767704 UNILEVER PLC AMER SH	5,841.	7,225.	6,202.
91529Y106 UNUM GROUP	13,922.	13,153.	8,205.
G0408V102 AON PLC	6,076.	4,526.	9,360.
03524A108 ANHEUSER-BUSCH INBEV	9,357.		
191216100 COCA-COLA CO/THE	23,954.	22,464.	27,066.
780259206 ROYAL DUTCH SHELL PL	13,898.		
87612E106 TARGET CORP	19,427.	10,736.	12,978.
088606108 BHP GROUP LTD	9,283.	3,046.	4,288.
142795202 CARLSBERG A/S	4,474.	3,996.	5,211.
166764100 CHEVRONTEXACO CORP	29,079.		
783513203 RYANAIR HOLDINGS PLC	5,097.	5,097.	4,659.
786584102 SAFRAN SA-UNSPON	8,997.	8,997.	11,062.
79588J102 SAMPO OYJ	6,283.	6,283.	7,259.
204319107 CIE FINANCIERE RICHE	5,251.		
23304Y100 DBS GROUP HOLDINGS L	5,277.	5,277.	6,609.
46625H100 J P MORGAN CHASE & C	36,478.	33,798.	42,845.
737630103 POTLATCH CORP NEW	37.		
74144T108 T ROWE PRICE GROUP I		17,209.	15,577.
759530108 RELX PLC	7,818.	7,818.	9,539.
87944W105 TELENOR ASA	7,176.	8,305.	6,392.
927320101 VINCI SA	4,324.	2,988.	4,507.
977874205 WOLTERS KLUWER N V S	5,392.	2,738.	4,670.
00373L102 ABN AMRO GROUP	5,877.		
031162100 AMGEN INC	34,575.	28,459.	28,561.

THE MATTHEW J & ANNE B SMITH FOUNDATION INC 02-0536250

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
234062206 DAIWA HOUSE IND LTD	4,799.	4,799.	6,252.
68389X105 ORACLE CORP	45,334.	42,007.	45,553.
G0772R208 BANK OF N T BUTTERFI	11,965.		
000375204 ABB LTD		7,766.	8,396.
717081103 PFIZER INC	30,965.	42,987.	32,651.
N22035104 CONSTELLIUM HOLDCO B	5,684.		
N97284108 YANDEX N V CL A	5,219.		
00206R102 AT&T INC	36,223.	33,595.	35,220.
02079K107 ALPHABET INC SHS	30,309.	28,064.	33,483.
02376R102 AMERICAN AIRLS GROUP	10,775.		
61174X109 MONSTER BEVERAGE SHS	34,109.	33,423.	37,072.
631103108 NASDAQ STOCK MARKET	6,397.		
65336K103 NEXSTAR BROADCASTING	10,780.		
67066G104 NVIDIA CORP	20,567.	20,531.	37,270.
76680R206 RINGCENTRAL INC	2,138.		
780259107 ROYAL DUTCH SHELL PL	17,053.	40,742.	28,544.
80104Q208 SANLAM LTD SP ADR	4,426.	3,378.	2,749.
83569C102 SONOVA HOLD AG UNSPO	3,583.		
90348R102 UBISOFT ENTERTAINMEN	5,479.		
92939U106 WEC ENERGY GROUP INC	8,317.		
955306105 WEST PHARMACEUTICAL	3,149.		
988498101 YUM! BRANDS INC	18,441.	16,797.	16,422.
92343V104 VERIZON COMMUNICATIO	24,542.	25,360.	24,643.
92840M102 VISTRA ENERGY CORP	8,681.		
109696104 BRINKS CO	6,519.		
125896100 CMS ENERGY CORP	8,319.		
163731102 CHEMICAL FINL CORP	11,332.		
17275R102 CISCO SYSTEMS INC	61,638.	27,337.	23,119.
032654105 ANALOG DEVICES INC	3,818.		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
03990B101 ARES MGMT CORP REG S	5,152.		
055622104 BP P L C SPONS ADR	28,771.	30,539.	20,996.
14040H105 CAPITAL ONE FINANCIA	30,707.	18,820.	17,211.
20441A102 COMPANHIA DE SANEAME	2,618.	1,182.	2,059.
212015101 CONTINENTAL RESOURCE	9,239.		
256677105 DOLLAR GENERAL CORP	2,575.		
302130109 EXPEDITORS INTL WASH	28,930.	26,536.	26,548.
31620M106 FIDELITY NATL INFO S	9,668.		
45104G104 ICICI BANK LTD	7,075.	3,486.	5,645.
458140100 INTEL CORPORATION	19,060.	35,816.	34,589.
518613203 LAUREATE EDUCATION I	5,290.		
62482R107 MR COOPER GROUP INC	8,026.		
715684106 TELEKOMUNIKASI IND-A	3,399.	3,399.	3,492.
718172109 PHILIP MORRIS INTL I	26,057.		
73278L105 POOL CORPORATION	2,231.		
742718109 PROCTER & GAMBLE CO/	24,549.	19,967.	27,628.
744320102 PRUDENTIAL FINANCIAL	24,150.	17,240.	12,298.
81761R109 SERVICEMASTER GLOBAL	2,962.		
874039100 TAIWAN SEMICONDUCTOR	8,602.	10,409.	13,622.
902973304 US BANCORP DEL	9,085.		
G0176J109 ALLEGION PLC SHS	5,261.		
020002101 ALLSTATE CORP COM	5,807.		
03076C106 AMERIPRISE FINANCIAL	14,613.	19,853.	18,793.
05541J103 BB SEGURIDADE PARTIC	4,336.	4,336.	4,245.
171778202 CIELO S A SPONSORED	3,628.		
416515104 HARTFORD FINL SVCS G	12,755.	14,568.	14,186.
466313103 JABIL CIRCUIT INC	8,379.		
512807108 LAM RESH CORP COM	8,327.	5,504.	11,444.
552848103 MGIC INVT CORP WIS C	2,095.		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
575385109 MASONITE INTERNATION	4,208.		
G29183103 EATON CORP PLC	19,392.		
052769106 AUTODESK INC COM	40,825.	37,342.	51,156.
109194100 BRIGHT HORIZONS FAMI	1,714.		
149123101 CATERPILLAR INC	19,529.	11,096.	10,436.
23283R100 CYRUSONE INC	4,793.		
363576109 GALLAGHER ARTHUR J &	8,126.		
369550108 GENERAL DYNAMICS COR	6,307.	8,101.	7,026.
58933Y105 MERCK AND CO INC SHS	11,765.	10,966.	11,561.
62476L207 MR PRICE GROUP LTD	3,053.	3,053.	1,985.
64828T201 NEW RESIDENTIAL INVT	11,453.		
69351T106 PPL CORP	19,979.	21,797.	21,127.
72341E304 PING AN INSURANCE GR	7,163.	8,909.	10,300.
784117103 SEI INVESTMENTS CO	27,301.	22,828.	21,501.
88032Q109 TENCENT HOLDINGS LTD	11,417.	9,223.	11,618.
92220P105 VARIAN MED SYS INC	15,927.	8,501.	9,715.
95040Q104 WELLTOWER INC	10,745.	10,681.	12,495.
98212B103 WPX ENERGY INC	14,731.		
23636T100 DANONE-SPONS	28,458.	22,913.	21,254.
302491303 F M C CORP COM NEW	8,104.		
37940X102 GLOBAL PMTS INC	6,561.		
443510607 HUBBELL INC SHS	3,900.		
436440101 HOLOGIC INC	4,774.		
46266C105 IQVIA HLDGS INC	7,647.		
01609W102 ALIBABA GROUP HOLDIN	49,122.	44,840.	65,312.
038336103 APTARGROUP INC	2,979.		
05722G100 BAKER HUGHES INC REG	3,282.		
086516101 BEST BUY INC COM	6,027.		
174610105 CITIZENS FINANCIAL G	23,718.	26,271.	22,183.

THE MATTHEW J & ANNE B SMITH FOUNDATION INC 02-0536250

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
194162103 COLGATE PALMOLIVE CO	19,016.	17,727.	18,582.
244199105 DEERE & CO	26,615.	24,359.	25,350.
337738108 FISERV INC COM	7,708.		
38141G104 GOLDMAN SACHS GROUP	22,555.	21,833.	19,475.
447011107 HUNTSMAN CORP	7,399.	7,161.	5,701.
49446R109 KIMCO REALTY CORP	7,754.	12,494.	13,013.
744573106 PUBLIC SERVICE ENTER	10,148.	9,712.	9,133.
75886F107 REGENERON PHARMACEUT	33,334.	33,426.	38,678.
92532W103 VERSUM MATERIALS LLC	1,572.		
92852T201 VIVENDI SHS UNSP ADR	8,171.	9,433.	9,278.
958102105 WESTERN DIGITAL CORP	8,676.	8,566.	8,667.
018581108 ALLIANCE DATA SYS CO	6,796.		
03852U106 ARAMARK HLDGS CORP	7,137.		
053015103 AUTOMATIC DATA PROCE	10,356.	9,606.	9,903.
156782104 CERNER CORP	22,163.	20,195.	22,166.
228368106 CROWN HLDGS INC *PP*	8,967.		
30040W108 EVERSOURCE ENERGY CO	8,385.		
30161N101 EXELON CORP	22,253.	22,322.	20,693.
31502A204 FERGUSON PLC	4,389.		
375916103 GILDAN ACTIVEWEAR IN	3,535.		
478160104 JOHNSON & JOHNSON CO	32,511.		
493267108 KEYCORP NEW COM	13,497.	13,455.	11,167.
49338L103 KEYSIGHT TECHNOLOGIE	6,870.		
499049104 KNIGHT-SWIFT	3,551.		
670100205 NOVO NORDISK A/S ADR	24,461.	22,763.	31,158.
693656100 PVH CORP	7,503.	7,503.	4,817.
750236101 RADIAN GROUP INC	2,378.		
86959X107 SUZUKI MOTOR CORP	3,031.	5,131.	3,960.
65558R109 NORDEA BANK ABP SHS	7,625.	8,860.	6,412.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
74733V100 QEP RESOURCES INC SH	7,719.		
887389104 TIMKEN CO	6,170.		
902494103 TYSON FOODS INC	19,702.	16,149.	17,025.
G0684D107 ATHENE HLDG LTD	9,159.		
G0751N103 ATLANTICA YIELD PLC	6,304.		
G3198U102 ESSENT GROUP LTD	1,971.		
M22465104 CHECK POINT SOFTWARE	6,777.		
N53745100 LYONDELLBASELL INDUS	22,626.	16,910.	12,934.
023135106 AMAZON COM INC	73,809.	68,273.	69,699.
053611109 AVERY DENNISON CORP	5,055.		
126650100 CVS HEALTH CORP	24,981.	26,083.	21,837.
127190304 CACI INTERNATIONAL I	10,207.		
285512109 ELECTRONIC ARTS	4,653.		
303075105 FACTSET RESEARCH SYS	18,020.	15,573.	18,619.
31680Q104 58 COM INC CL A	4,140.	4,595.	3,972.
485537401 KAO CORP SHS	3,782.	6,260.	6,529.
485785109 KASIKORNBANK PCL	3,456.	3,456.	1,991.
501044101 KROGER CO/THE	9,580.	21,145.	23,207.
577933104 MAXIMUS INC	2,106.		
688239201 OSHKOSH TRUCK CORP	4,013.		
747525103 QUALCOMM INC	31,573.	25,920.	29,441.
855244109 STARBUCKS CORP	25,820.	17,633.	24,156.
92339V100 VEREIT INC	8,467.	10,135.	11,691.
928662501 VOLKSWAGEN AG	8,097.	9,445.	8,872.
971375126 WILLSCOT CORP	7,216.		
56585A102 MARATHON PETROLEUM C	25,103.		
608190104 MOHAWK INDS INC	5,647.		
670346105 NUCOR CORP	11,417.		
74340W103 PROLOGIS INC	6,532.	8,475.	10,114.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
775109200 ROGERS COMMUNICATION	8,813.		
913017109 UNITED TECHNOLOGIES	10,365.	15,891.	15,279.
98850P109 YUM CHINA HOLDINGS I	10,976.	10,147.	13,400.
G6700G107 NVENT ELEC PLC REG S	2,399.		
023608102 AMEREN CORP	8,427.		
025816109 AMERICAN EXPRESS COM	11,749.		
12514G108 CDW CORP	3,293.		
15135B101 CENTENE CORP DEL	8,245.		
216648402 COOPER CO INC NEW	3,875.		
29446M102 EQUINOR ASA	5,183.	5,183.	3,701.
40434L105 HP INC	17,225.	13,808.	13,950.
925458101 VESTAS WIND SYTS AS		2,775.	3,317.
143130102 CARMAX INC		17,169.	16,502.
172908105 CINTAS CORP		20,355.	19,205.
177376100 CITRIX SYSTEMS INC		20,581.	18,507.
256746108 DOLLAR TREE INC		9,654.	8,801.
428263107 HEXAGON AB		3,494.	3,227.
539439109 LLOYDS BANKING GROUP		4,715.	3,639.
01973R101 ALLISON TRANSMISSION		9,403.	7,755.
110122108 BRISTOL-MYERS SQUIBB		16,729.	15,651.
12508E101 CDK GLOBAL INC		9,687.	7,915.
29362U104 ENTEGRIS INC		20,935.	22,128.
477143101 JETBLUE AWYS CORP		8,624.	7,022.
513272104 LAMB WESTON HOLDINGS		13,065.	12,425.
54338V101 LONZA GROUP AG		5,365.	6,590.
651229106 NEWELL BRANDS INC		8,779.	6,882.
G8060N102 SENSATA TECHNOLOGIES		11,163.	8,690.
021244207 ALSTOM SA-UNSPON ADR		2,313.	2,124.
H01301128 ALCON SA ACT NOM		1,571.	1,839.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
05565A202 BNP PARIBAS SA		4,920.	4,161.
07724U103 BEIERSDORF AG		5,717.	5,075.
494368103 KIMBERLY-CLARK CORP		27,144.	25,451.
679580100 OLD DOMINION FREIGHT		25,582.	24,613.
737446104 POST HOLDINGS INC SH		12,659.	11,746.
92556H206 VIACOMCBS INC CL B		16,198.	9,352.
963320106 WHIRLPOOL CORP		13,938.	12,147.
00130H105 AES CORP/VA		14,430.	15,843.
02005N100 ALLY FINANCIAL INC		16,662.	13,438.
02209S103 ALTRIA GROUP INC		30,041.	25,352.
058498106 BALL CORP		7,345.	7,680.
217204106 COPART INC		20,102.	17,656.
26876F102 ENN ENERGY HOLDINGS		5,550.	5,743.
771195104 ROCHE HLDG LTD SPONS		30,881.	33,388.
91913Y100 VALERO ENERGY CORP		9,943.	6,691.
00766T100 AECOM TECH CORP		10,796.	13,212.
017175100 ALLEGHANY CORP DEL		19,848.	16,806.
29265W207 ENEL SPA		6,049.	6,197.
29286D105 ENGIE SA		8,291.	9,319.
40416M105 HD SUPPLY HLDGS INC		13,834.	13,155.
624678108 MOWI ASA		4,829.	4,082.
69367U105 BANK MANDIRI PERSERO		2,394.	2,150.
80105N105 SANOFI-SYNTHELABO		9,728.	10,221.
012653101 ALBEMARLE CORP		9,244.	11,705.
115637209 BROWN-FORMAN CORP		15,639.	14,001.
31502A303 FERGUSON NEWCO PLC		2,999.	4,807.
35137L105 FOX CORP		13,348.	11,097.
40052P107 GRUPO FINANCIERO BAN		6,156.	5,386.
60786M105 MOELIS & CO		13,093.	12,464.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
780249108 KONINKLIJKE DSM NV`A		4,741.	4,763.
87161C501 SYNOVUS FINANCIAL CO		11,269.	9,112.
881575302 TESCO PLC SPONSORED		5,894.	5,622.
929160109 VULCAN MATERIALS CO		18,803.	15,995.
G0750C108 AXALTA COATING SYSTE		11,114.	8,921.
G97822103 PERRIGO CO PLC		10,717.	10,341.
433578507 HITACHI LTD ADR 10 C		7,599.	6,300.
499180107 KNORR-BREMSE AG		3,621.	3,462.
55261F104 M&T BANK CORP		19,258.	16,284.
83088M102 SKYWORKS SOLUTIONS I		20,533.	16,530.
862121100 STORE CAPITAL CORP		16,491.	14,426.
G51502105 JOHNSON CTLS INTL PL		12,917.	11,666.
009126202 AIR LIQUIDE ADR		3,507.	3,428.
032095101 AMPHENOL CORP		19,229.	16,136.
04247X102 ARMSTRONG WORLD INDU		21,759.	21,432.
09215C105 BLACK KNIGHT HOLDCO		14,636.	14,810.
418056107 HASBRO INC		12,633.	9,347.
651587107 NEWMARKET CORP		14,940.	12,435.
654445303 NINTENDO LTD ADR		8,680.	7,430.
824551105 SHIN-ETSU CHEMICAL C		5,219.	5,982.
TOTALS	2,689,598.	2,726,125.	2,797,886.

THE MATTHEW J & ANNE B SMITH FOUNDATION INC 02-0536250

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
91324PAR3 UNITEDHEALTH GROUP	12,937.	14,064.	16,485.
00206RCN0 AT&T INC	14,165.	13,221.	14,914.
747525AF0 QUALCOMM INC	15,713.	14,731.	16,308.
78012KCB1 USD ROYAL BK CANADA	13,835.		
031162CP3 AMGEN INC	13,543.	14,543.	15,342.
06406HCS6 BANK OF NEW YORK MEL	13,956.	13,956.	15,090.
126650CL2 CVS HEALTH CORP	14,692.		
14040HBT1 CAPITAL ONE FINANCIA	14,229.	13,280.	14,901.
14912L6R7 CATERPILLAR INC	14,900.		
05565QCP1 BP CAPITAL MARKETS P	14,129.	14,104.	15,125.
06367TJX9 BANK OF MONTREAL	14,410.	13,449.	14,104.
172967KJ9 CITIGROUP INC	13,955.	13,955.	15,871.
26884LAE9 EQT CORP	14,523.		
05574LFY9 BNP PARIBAS	14,564.	13,593.	14,729.
126408HE6 CSX CORP	13,590.	12,684.	14,745.
26441CAN5 DUKE ENERGY CORP	14,946.	13,950.	15,045.
37045XBT2 GENERAL MOTORS FINL	14,088.	14,088.	16,117.
46647PAH9 JPMORGAN CHASE & CO	14,465.	14,465.	15,809.
20030NBX8 COMCAST CORP	14,454.	13,491.	14,787.
30219GAM0 EXPRESS SCRIPTS HOLD	14,153.	14,134.	15,754.
38141GVM3 GOLDMAN SACHS GROUP	13,961.		
822582AD4 SHELL INTERNATIONAL	13,978.	13,881.	16,579.
961214DQ3 WESTPAC BANKING CORP	14,426.	14,426.	15,437.
25152R5F6 USD DEUTSCHE BANK AG	7,759.	7,759.	8,121.
29273RBD0 ENERGY TRANSFER PART	13,619.	13,619.	15,005.
29379VBD4 ENTERPRISE PRODUCTS	13,932.		
459200HF1 IBM CORP	14,419.	14,419.	17,814.
925524AX8 VIACOM INC	13,685.		
026874CY1 AMERICAN INTL GROUP	15,020.	14,015.	15,237.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
037833AZ3 APPLE INC	14,096.	13,157.	14,678.
686330AH4 ORIX CORP	14,483.	14,483.	15,435.
80283LAN3 SANTANDER UK PLC	13,841.	13,841.	14,001.
87165BAB9 SYNCHRONY FINANCIAL	14,968.		
90131HAQ8 21ST CENTY FOX AMER	13,274.		
927804FZ2 VIRGINIA ELEC & POWE	14,885.		
00287YAQ2 ABBVIE INC	15,337.	14,378.	16,181.
036752AG8 ANTHEM INC	14,684.	14,684.	16,833.
494550BS4 KINDER MORGAN ENER P	14,003.	15,034.	16,153.
24422ETL3 JOHN DEERE CAPITAL C	12,731.	13,737.	14,371.
404280AK5 HSBC HOLDINGS PLC	13,408.	14,241.	14,501.
61746BDJ2 MORGAN STANLEY	14,939.		
913017DB2 UNITED TECHNOLOGIES	14,907.	1,988.	2,160.
581557BJ3 MCKESSON CORP	14,441.	14,441.	16,595.
68389XBC8 ORACLE CORP	14,295.	14,295.	15,925.
855244AQ2 STARBUCKS CORP	14,787.	14,787.	16,546.
92857WAQ3 VODAFONE GROUP PLC	14,125.	14,087.	18,034.
94974BGA2 WELLS FARGO & COMPAN	13,552.		
035242AM8 ANHEUSER-BUSCH INBEV	13,646.	13,646.	16,724.
VERIZON	14,891.		
92343VEP5 VERIZON COMMUNICATIO		15,894.	16,354.
49326EEK5 KEYCORP		16,016.	16,169.
31359MGK3 FEDERAL NATL MTG ASS		12,812.	15,110.
458140BH2 INTEL CORP		16,351.	16,646.
927804FU3 VIRGINIA ELEC & POWE		15,065.	16,148.
21685WDD6 USD RABOBANK UTRECHT		15,523.	15,708.
61746BDQ6 MORGAN STANLEY		15,233.	16,286.
912810RK6 U.S. TREASURY BOND		12,825.	17,499.
38148LAE6 GOLDMAN SACHS GROUP		14,592.	15,155.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
86787EBE6 SUNTRUST BANK		5,072.	5,138.
912810QQ4 U.S. TREASURY BOND		24,185.	30,239.
09247XAQ4 BLACKROCK INC		16,472.	16,679.
126650CX6 CVS HEALTH CORP		15,109.	15,686.
80282KAW6 SANTANDER HOLDINGS U		15,394.	15,803.
912810SF6 U.S. TREASURY BOND		50,956.	57,534.
912810RS9 U.S. TREASURY BOND		12,760.	17,591.
912810RU4 U.S. TREASURY BOND		23,640.	31,459.
912810RY6 U.S. TREASURY BOND		23,200.	32,129.
912810RM2 U.S. TREASURY BOND		18,852.	25,435.
94974BGH7 WELLS FARGO & COMPAN		14,057.	14,798.
TOTALS	691,339.	840,634.	949,022.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
543495741 LOOMIS SAYLES SECURI	C	625,517.	615,118.	638,780.
TOTALS		625,517.	615,118.	638,780.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
COST BASIS ADJ	454.
ROUNDING	2.
TOTAL	456.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
==

NAME: BANK OF AMERICA, N.A.

ADDRESS: 114 WEST 47TH STREET, NY8-114-07-07
NEW YORK, NY 10036-1510

TELEPHONE NUMBER: (888)866-3275

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
ANNE B. SMITH
ADDRESS:
4735 ST JAMES AVE
VERO BEACH, FL 32967
TITLE:
VICE PRESIENT
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
REGINA WARD
ADDRESS:
5235 ELEUTHRA CIRCLE
VERO BEACH, FL 32967
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
MARIA KLIPSTINE
ADDRESS:
3935 OAK HOLLOW AVE
VERO BEACH, FL 32966
TITLE:
PRESIDENT
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
LAURA SHORT
ADDRESS:
4030 OAK HOLLOW AVE
VERO BEACH, FL 32966
TITLE:
SEC/TREAS
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
JOHN DAVID
ADDRESS:
502 S FREMONT AVE
TAMPA, FL 33606
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

RECIPIENT NAME:
FOOD PANTRY OF INDIAN RIVER COUNTY
ADDRESS:
2206 16TH AVE
VERO BEACH, FL 32960
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
ST. FRANCIS MANOR
AKA THE MANOR
ADDRESS:
1750 20TH AVE
VERO BEACH, FL 32960
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
THE BUGGY BUNCH
ADDRESS:
1940 58TH AVE
VERO BEACH, FL 32966
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
WOMENS CARE CENTER INC
ADDRESS:
360 N NOTRE DAME AVE
SOUTH BEND, IN 46617
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 12,000.

RECIPIENT NAME:
LITTLE BIRTHDAY ANGELS INC
ADDRESS:
1275 US HIGHWAY 1
VERO BEACH, FL 32960
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
FIGHTING INDIANS FOOTBALL BOARD
ADDRESS:
3096 CARDINAL DR STE 2C
VERO BEACH, FL 32963
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
UNITED STATES CONFERENCE OF
CATHOLIC BISHOPS
ADDRESS:
3211 4TH ST NE
WASHINGTON, DC 20017
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
SAMARITANS PURSE
ADDRESS:
PO BOX 3000
BOONE, NC 28607
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
ST. HELEN SCHOOL
ADDRESS:
2025 20TH AVENUE
VERO BEACH, FL 32960
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
ORLANDO HEALTH FOUNDATION INC
ADDRESS:
3160 SOUTHGATE COMMERCE BLVD
ORLANDO, FL 32806
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
ALZHEIMER & PARKINSON ASSOC
ADDRESS:
2300 5TH AVENUE
VERO BEACH, FL 32960
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
VETERANS COUNCIL O INDIAN RIVER
ADDRESS:
PO BOX 1354
VERO BEACH, FL 32961
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
ST JOHN OF THE CROSS CATHOLIC CHURCH
ADDRESS:
950 82ND AVENUE
VERO BEACH, FL 32966
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

TOTAL GRANTS PAID: 177,000.