

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2019 or tax year beginning FEB 1, 2019, and ending JAN 31, 2020

Name of foundation ROSZTOCZY FOUNDATION A Employer identification number 72-1583507

Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 623-936-7131

City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here

AVONDALE, AZ 85392

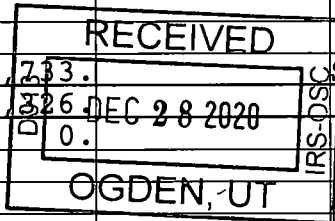
Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

Fair market value of all assets at end of year: \$ 2,477,152. Accounting method: Cash

Part I Analysis of Revenue and Expenses

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, interest, gross rents, net gain, other income, administrative expenses, and net investment income.



Vertical text on the left margin: Cleared, 1/12/20, 1/12/20, ENVELOPE, POSTMARK DATE, DEC 1 2020

Vertical text on the left margin: 3/15

Vertical text on the left margin: 05, JAN 08 2021, SCANNED MAR 19 2021

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	368,370.	747,602.	747,602.
	2 Savings and temporary cash investments	45,575.	46,194.	46,194.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 1,647,516.			
	Less: allowance for doubtful accounts ▶ 0.	1,714,968.	1,647,516.	1,647,516.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	35,600.	35,840.	35,840.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,164,513.	2,477,152.	2,477,152.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions	2,164,513.	2,477,152.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 <b>Total net assets or fund balances</b>	2,164,513.	2,477,152.		
30 <b>Total liabilities and net assets/fund balances</b>	2,164,513.	2,477,152.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,164,513.
2 Enter amount from Part I, line 27a	2	312,639.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,477,152.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	2,477,152.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	<b>NONE</b>		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             } 2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	356,058.	1,781,566.	.199857
2017	298,606.	1,353,452.	.220625
2016	357,539.	1,249,537.	.286137
2015	330,922.	843,934.	.392118
2014	324,404.	741,445.	.437529

2 Total of line 1, column (d)	2	1.536266
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.307253
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,065,263.
5 Multiply line 4 by line 3	5	634,558.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	653.
7 Add lines 5 and 6	7	635,211.
8 Enter qualifying distributions from Part XII, line 4	8	438,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,307.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,307.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	1,307.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,920.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	1,920.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	18.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	595.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 595. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>AZ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ROSZTOCZYFOUNDATION.COM</u>	X	
14 The books are in care of ► <u>WENDY COOPER</u> Telephone no. ► <u>623-936-7131</u> Located at ► <u>11111 W. MCDOWELL RD, AVONDALE, AZ</u> ZIP+4 ► <u>85392</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:			<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE ROSZTOCZY 1010 ACACIA CIR LITCHFIELD PARK, AZ 85340	TRUSTEE 3.00	0.	0.	0.
THOMAS ROSZTOCZY 4706 N LITCHFIELD KNOLL LITCHFIELD PARK, AZ 85340	TRUSTEE 1.00	0.	0.	0.
ROBERT ROSZTOCZY 1111 ORO VISTA LITCHFIELD PARK, AZ 85340	TRUSTEE 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of all other assets	<b>1c</b>	2,096,714.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,096,714.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,096,714.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	31,451.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,065,263.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	103,263.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	103,263.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5	<b>2a</b>	1,307.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.)	<b>2b</b>	34,822.
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	36,129.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	67,134.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	67,134.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	67,134.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	438,750.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	438,750.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	438,750.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				67,134.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	287,479.			
b From 2015	301,056.			
c From 2016	323,128.			
d From 2017	262,578.			
e From 2018	298,640.			
f Total of lines 3a through e	1,472,881.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	438,750.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				67,134.
e Remaining amount distributed out of corpus	371,616.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,844,497.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	287,479.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	1,557,018.			
10 Analysis of line 9:				
a Excess from 2015	301,056.			
b Excess from 2016	323,128.			
c Excess from 2017	262,578.			
d Excess from 2018	298,640.			
e Excess from 2019	371,616.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**DIANE ROSZTOCZY, 623-936-7131, FERENC@ROSZTOCZYFOUNDATION.COM  
1010 ACACIA CIRCLE, LITCHFIELD PARK, AZ 85340**

**b** The form in which applications should be submitted and information and materials they should include:

**APPLICATIONS AND RECOMMENDATIONS CAN BE SUBMITTED VIA EMAIL OR MAIL**

**c** Any submission deadlines:

**NONE**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**NONE**

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
ALL FAITH COMMUNITY SERVICES 214 S 5TH STREET BUCKEYE, AZ 85326			DONATION	2,000.
BE A LEADER FOUNDATION 1715 W NORTHERN AVE STE 104 PHOENIX, AZ 85021			DONATION FOR TAKING STEPS TOWARD COLLEGE SUCCESS - 501(C)3 #55-0850279	5,000.
DONORCHOOSE.ORG 134 W 37TH ST 11TH FLOOR NEW YORK, NY 10018			DONATION #13-4129457	5,000.
KAZT LLC STUFF THE BUS 4343 E CAMELBACK RD STE 130 PHOENIX, AZ 85018			DONATION	5,000.
LITCHFIELD ELEMENTARY SCHOOL DIST LESD EDUCATION FUND LITCHFIELD PARK, AZ 85340			DONATION TO LESD EDUCATION FUND	47,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>438,750.</b>
<b>b Approved for future payment</b>				
ZOLTAN ADAM 27 KIRKLAND ST HARVARD CENTER EUROPE STUDIES CAMBRIDGE, MA 02138		I	SCHOLARSHIP FOR THE MINDA DE GUNZBURG CENTER FOR EUROPEAN STUDIES VISITING SCHOLARS PROGRAM	7,500.
DR ATTILA BENAK UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA 19104		I	SCHOLARSHIP FOR A RESEARCH FELLOW IN CARDIAC ELECTROPHYSIOLOGY WITH DR DAVID CALLANS	19,500.
SZABOLIC BEREZVAI 1355 SANSOME ST UC SANTA BARBARA SAN FRANCISCO, CA 94111		I	SCHOLARSHIP TO JOIN THE RESEARCH GROUP OF PROF ROBERT MCMEEKING IN THE DEPT OF MECHANICAL ENGINEERING	17,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>346,800.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VALLEY OF THE SUN YMCA 350 N 1ST AVE PHOENIX, AZ 85003			DONATION #86-0096799	5,000.
ADAM SAGHY FORDHAM UNIVERSITY BRONX, NY 10458		I	SCHOLARSHIP FOR RESEARCH IN GRADUATE SCHOOL OF THE ARTS AND SCIENCES WITH PROF EVA BADOWSKA	7,500.
AKOS NYERGES 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP TO JOIN RESEARCH LABORATORY OF PROF GEROGE CHURCH IN THE DEPT OF GENETICS	10,500.
ALIZ NAGYVARADI 5998 ALCALA PARK UNIV OF SAN DIEGO SAN DIEGO, CA 92110		I	SCHOLARSHIP FOR THE JOAN B KROC SCHOOL OF PEACE STUDIES	6,000.
ANNA PECZELI 450 SERRA MALL STANFORD UNIVERSITY STANFORD, CA 94305		I	SCHOLARSHIP AS A VISITING SCHOLAR AT THE EUROPE CENTER AT THE FREEMAN SPOGLI INSTITUTE FOR	7,000.
BARNA SZASZ 450 SERRA MALL STANFORD UNIVERSITY STANFORD, CA 94305		I	SCHOLARSHIP FOR MFA DOCUMENTARY FILM PROGRAM WITH PROF JAMIE MELTZER	14,000.
BERNAT IVANCSICS 2950 BRAODWAY COLUMBIA JOURNALISM SCHOOL NEW YORK, NY 10027		I	SCHOLARSHIP TO COMPLETE COMMUNICATIONS PHD	8,500.
BRIGITTA NAGY 480 W STADIUM WAY PURDUE UNIV SCH OF CHEM ENGINEERING WEST LAFAYETTE, IN 47907		I	SCHOLARSHIP AS A VISITING RESERACHER IN PROF ZOLTAN NAGY'S CRYSTALIZATION SYSTEMS ENGINEERING GROUP	19,500.
CASABA KOZMA UNIV WISCONSIN-MADISON MADISON, WI 53706		I	SCHOLARSHIP TO JOIN RESERACH GROUP AT THE WI INSTITUTE FOR SLEEP AND CONCIOUSNESS WITH DR GIULIO TONONI	8,750.
DR ARPAD PATAI MAYO CLINIC 200 FIRST ST SW ROCHESTER, MN 55905		I	SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE SERRATED NEOPLASIA PATHWAY OF	23,500.
<b>Total from continuation sheets</b>				<b>374,750.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DR ATTILA BENAK UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA 19104		I	SCHOLARSHIP FOR A RESEARCH FELLOW IN CARDIAC ELECTROPHYSIOLOGY WITH DR DAVID CALLANS	10,500.
DR BENCE KOVARI 12902 USF MAGNOLIA DR H LEE MOFFITT CANCER CTR TAMPA, FL 33612		I	SCHOLARSHIP FOR SPECIALIZED TRAINING IN GASTROINTESTINAL SURGICAL HISTOPATHOLOGY AND	10,500.
DR ENIKO SZAKMAR A-111 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP FOR DEPT PEDIATRIC NEWBORN MEDICINE BRINGHAM WOMAN'S HOSPITAL WITH DR TERRIE INDER	19,500.
DR ESZTER TROJNAR 9000 ROCKVILLE PIKE NATIONAL INST OF HEALTH BETHESDA, MD 20892		I	SCHOLARSHIP TO JOIN LABORATORY OF CARDIOVASCULAR PHYSIOLOGY AND TISSUE INJURY AT NATIONAL	19,500.
DR GERGO NAGY 435 E 30TH 12 FLOOR NYU NEUROSCI INST NEW YORK, NY 10016		I	SCHOLARSHIP TO JOIN THE LABORATORY OF DR GYORGY BUZSAKI	10,500.
DR GUSZTAV NAGY HARVARD LAW SCHOOL CAMBRIDGE, MA 02138		I	SCHOLARSHIP FOR GRADUATE PROGRAM AND INTERNATIONAL LEGAL STUDIES	7,500.
DR IRME VARJU 116TH ST BROADWAY COLUMBIA UNIVERSITY NEW YORK, NY 10027		I	SCHOLARSHIP TO ATTEND MPH PROGRAM FOR MASTERS IN PUBLIC HEALTH, HEALTH COMMUNICATIONS	10,000.
DR KATALIN MARTA THOMAS JEFFERSON UNIV MITOCARE CTR PHILADELPHIA, PA 19107		I	SCHOLARSHIP TO JOIN THE LABARATORY OF DR GYORGY HAJNOCZKY TO DO RESEARCH ON CELL SIGNALING AND	10,500.
DR MARIA FLAMICH UC BERKELEY BERKELEY, CA 94720		I	SCHOLARSHIP FOR RESEARCH IN THE DEPARTMENT OF ENGLISH WITH PROFESSOR GEORGINA KLEEGER	6,500.
DR MARTON HOVANYI YALE UNIVERSITY 409 PROSPECT ST NEW HAVEN, CT 06511		I	SCHOLARSHIP FOR CENTER FOR FAITHAND CULTURE WITH PROFESSOR MIROSLAV VOLF	7,500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DR RITA HOFFMANN UC BERKELEY BERKELEY, CA 94720		I	SCHOLARSHIP FOR RESEARCH IN THE DEPARTMENT OF ENGLISH WITH PROFESSOR GEORGINA KLEEGER	6,500.
ESZTER MESZAROS 450 SERRA MALL STANFORD UNIVERSITY STANFORD, CA 94305		I	SCHOLARSHIP IN THE MASTER'S PROGRAM IN LEARNING, DESIGN AND TECHNOLOGY	10,000.
JANKA DELI 450 SERRA MALL STANFORD UNIVERSITY STANFORD, CA 94305		I	SCHOLARSHIP TO ATTEND THE STANFORD PROGRAM OF INTERNATIONAL LEGAL STUDIES	8,000.
JUDIT ACS UNIVERSITY OF WASHINGTON SEATTLE, WA 98195		I	SCHOLARSHIP TO JOIN RESEARCH GROUP PAUL G ALLEN SCHOOL OF COMPUTER SCIENCE ENGINEERING WITH ASSOC	17,500.
JULIA KARADY HARVARD MEDICAL SCHOOL A-111, 25 SHATTUCK ST BOSTON, MA 02115		I	RESEARCH WITH PROF UDO HOFFMAN IN THE CARDIAC MR, PET CT PROGRAM MA GENERAL HOSPITAL	13,000.
LUCA CSANADY 1355 SANSOME ST HULT INT'L BUSINESS SCHOOL SAN FRANCISCO, CA 94111		I	SCHOLARSHIP TO BEGIN MASTERS OF INTERNATIONAL BUSINESS	10,000.
MATE VINCZE 721 BROADWAY TISCH SCHOOL OF THE ARTS NEW YORK, NY 10003		I	SCHOLARSHIP TO COMPLETE THE GRADUATE FILM PROGRAM	30,000.
TAMAS MOLNAR 2350 HAYWARD ST UNIV OF MICHIGAN ANN ARBOR, MI 48109		I	SCHOLARSHIP TO JOIN THE RESEARCH GROUP OF PROFESSOR GABOR OROSZ AS A POSTDOCTORAL RESEARCHER IN THE DEPT	19,500.
ZOLTAN ADAM 27 KIRKLAND ST HARVARD CENTER EUROPE STUDIES CAMBRIDGE, MA 02138		I	SCHOLARSHIP FOR THE MINDA DE GUNZBURG CENTER FOR EUROPEAN STUDIES VISITING SCHOLARS PROGRAM	7,500.
DR BALAZS NEMETH 675 CHARLES E YOUNG DR S UCLA LOS ANGELES, CA 90095		I	SCHOLARSHIP TO JOIN RESEARCH LAB OF PROF MIKLOS SAHIN-TOH, DAVID GEFFER, SCH OF MEDICINE DEPT OF	9,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DR BANK FENYES A-111 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP FOR CLINICAL RESEARCH IN THE DEPT OF EMERGENCY MEDICINE CLINICAL RESEARCH DIVISION WITH	30,000.
DR MARIA FLAMICH UC BERKELEY BERKELEY, CA 94720		I	SCHOLARSHIP FOR RESEARCH IN THE DEPT OF ENGLISH WITH PROF GEORGINA KLEEGER	6,000.
DR RITA HOFFMANN UC BERKELEY BERKELEY, CA 94720		I	SCHOLARSHIP FOR RESEARCH IN THE DEPT OF ENGLISH WITH PROG GEORGINA KLEEGER	6,000.
BERNAT IVANCSICS 2950 BRAODWAY COLUMBIA JOURNALISM SCHOOL NEW YORK, NY 10027		I	SCHOLARSHIP TO COMPLETE COMMUNICATIONS PHD	19,500.
DR DIANA KITKA 8700 BEVERLY BLVD UCLA LOS ANGELES, CA 90048		I	SCHOLARSHIP FOR RESEARCH WITH PROF FLORES DI VIZIO IN HER LABRATORY AT CEDARS-SINAI MEDICAL	30,000.
LILLA KOVACS 140 MOORE BLDG PENN STATE UNIVERISTY PARK , PA 16801		I	SCHOLARSHIP FOR VISITING SCHOLAR WITH FDR KENNETH LEVY IN THE DEPT OF PSYCHOLOGY	12,500.
DR BENEC KOVARI 12902 USF MAGNOLIA DR H LEE MOFFITT CANCER CTR TAMPA, FL 33612		I	SCHOLARSHIP FOR SPECIALIZED TRAINING IN GASTRONITESTINAL SURGICAL HISTOPATHOLOGY AND	19,500.
DR KATALIN MARTA THOMAS JEFFERSON UNIV MITOCARE CTR PHILADELPHIA, PA 19107		I	SCHOLARSHIP TO JOIN THE LAB OF DR GYROGY HAJNOCZKY TO DO RESEARCH ON CELL SIGNALIGN AND	19,500.
DR VERONICA MOINAR 695 PARK AVE CUNY HUNTER COLLEGE NEW YORK, NY 10065		I	SCHOLARSHIP FOR MA PROGRAM	15,000.
DR GERGO NAGY 435 E 30TH 12 FLOOR NYU NEUROSCI INST NEW YORK, NY 10016		I	SCHOLARSHIP TO JOIN LABORATORY OF DR GYORGY BUZASKI	19,500.
<b>Total from continuation sheets</b>				<b>302,300.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DR GUSZTAV NAGY HARVARD LAW SCHOOL CAMBRIDGE, MA 02138		I	SCHOLARSHIP FOR GRADUATE PROGRAM AND INTERNATIONAL LEGAL STUDIES	7,500.
DR DANIEL NECZ HARVARD LAW SCHOOL CAMBRIDGE, MA 02138		I	SCHOLARSHIP FOR MASTER DEGREE PROGRAM IN LAW	12,500.
DR BALAZS NEMETH 675 CHARLES E YOUNG DR S UCLA LOS ANGELES, CA 90095		I	SCHOLARSHIP TO JOIN RESEARCH LAB OF PROF MIKLOS SAHIN-TOTH, DAVID GEFFEN SCHOOL OF MEDICINE DEPT OF	21,000.
AKOS NYERGES 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP TO JOIN RESEARCH LAB OF PROF FEORGE CHURCH IN THE DEPT OF GENETICS	19,500.
DR ARPAD PATAI 200 FIRST ST SW MAYO CLINIC ROCHESTER, MN 55905		I	SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE SERRATED NEOPLASIA PATH OF	6,500.
DR DANIEL NECZ 375 E CHICAGO AVE NORTHWESTERN UNIV CHICAGO, IL 60611		I	SCHOLARSHIP TO ATTEND SCHOOL OF LAW LLM PROGRAM	12,500.
KRISZTAIN SANDOR 1/2 FIFTH AVE NEW YORK UNIV NEW YORK, NY 10003		I	SCHOLARSHIP FOR THE MA PROGRAM IN JOURNALISM, BUSINESS AND ECONOMIC REPORTING	15,300.
DR DENES TAKACS 2350 HAYWARD ST UNIV OF MICHIGAN ANN ARBOR, MI 48109		I	SCHOLARSHIP TO BE A VISITING RESEARCHER WITH PROF GAOR OROSZ, DEPT OF MECHANICAL ENGINEERING	30,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ANNA PECZELI

SCHOLARSHIP AS A VISITING SCHOLAR AT THE EUROPE CENTER AT THE FREEMAN  
SPOGLI INSTITUTE FOR INTERNATIONAL STUDIES IN THE DEAN OF RESEARCH  
OFFICE

NAME OF RECIPIENT - DR ARPAD PATAI

SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE  
SERRATED NEOPLASIA PATHWAY OF COLON CANCER

NAME OF RECIPIENT - DR BENCE KOVARI

SCHOLARSHIP FOR SPECIALIZED TRAINING IN GASTROINTESTINAL SURGICAL  
HISTOPATHOLOGY AND RESEARCH ACTIVITIES WITH DR GREGORY LAUWERS

NAME OF RECIPIENT - DR ESZTER TROJNAR

SCHOLARSHIP TO JOIN LABORATORY OF CARDIOVASCULAR PHYSIOLOGY AND TISSUE  
INJURY AT NATIONAL INSTITUTE OF ALCOHOL ABUSE AND ALCOHOLISM WITH DR  
PAL PACHER

NAME OF RECIPIENT - DR KATALIN MARTA

SCHOLARSHIP TO JOIN THE LABORATORY OF DR GYORGY HAJNOCZKY TO DO  
RESEARCH ON CELL SIGNALING AND DYNAMICS, DEPT OF PATHOLOGY, ANATOMY AND  
CELL BIOLOGY

NAME OF RECIPIENT - JUDIT ACS

SCHOLARSHIP TO JOIN RESEARCH GROUP PAUL G ALLEN SCHOOL OF COMPUTER  
SCIENCE ENGINEERING WITH ASSOC PROF NOAH SMITH

NAME OF RECIPIENT - TAMAS MOLNAR

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

SCHOLARSHIP TO JOIN THE RESEARCH GROUP OF PROFESSOR GABOR OROSZ AS A  
POSTDOCTORAL RESEARCHER IN THE DEPT OF MECANICAL ENGINEERING

NAME OF RECIPIENT - DR BALAZS NEMETH

SCHOLARSHIP TO JOIN RESEARCH LAB OF PROF MIKLOS SAHIN-TOH, DAVID  
GEEFFER, SCH OF MEDICINE DEPT OF SURGERY

**Part XV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - DR BANK FENYES

SCHOLARSHIP FOR CLINICAL RESEARCH IN THE DEPT OF EMERGENCY MEDICINE

CLINICAL RESEARCH DIVISION WITH DR MICHAEL FILBIN

NAME OF RECIPIENT - DR DIANA KITKA

SCHOLARSHIP FOR RESEARCH WITH PROF FLORES DI VIZIO IN HER LABRATORY AT

CEDARS-SINAI MEDICAL CENTER PATHOLOGY AND LABORATORY MEDICINE

BIOMEDICAL SCIENCE

NAME OF RECIPIENT - DR BENCE KOVARI

SCHOLARSHIP FOR SPECIALIZED TRAINING IN GASTRONITESTINAL SURGICAL

HISTOPATHOLOGY AND RESERACH ACTIVITIES WITH DR GREGORY LAUWERS

NAME OF RECIPIENT - DR KATALIN MARTA

SCHOLARSHIP TO JOIN THE LAB OF DR GYROGY HAJNOCZKY TO DO RESEARCH ON

CELL SIGNALIGN AND DYNAMICS, DEPT OF PATHOLOGY, ANATOMY AND CELL

BIOLOGY

NAME OF RECIPIENT - DR BALAZS NEMETH

SCHOLARSHIP TO JOIN RESEARCH LAB OF PROF MIKLOS SAHIN-TOTH, DAVID

Geffen School of Medicine Dept of Surgery

NAME OF RECIPIENT - DR ARPAD PATAI

SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE

SERRATED NEOPLASIA PATH OF COLON CANCER





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

ROSZTOCZY FOUNDATION

Employer identification number

72-1583507

Organization type (check one)

**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>ROSZTOCZY FOUNDATION</b>	Employer identification number <b>72-1583507</b>
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**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>DIANE ROSZTOCZY</u> <u>1010 ACACIA CIRCLE</u> <u>LITCHFIELD PARK, AZ 85340</u>	\$ <u>257,068.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>THOMAS ROSZTOCZY</u> <u>4706 N LITCHFILED KNOLL</u> <u>LITCHFIELD PARK, AZ 85340</u>	\$ <u>263,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>3</u>	<u>ROBERT ROSZTOCZY</u> <u>1111 ORO VISTA</u> <u>LITCHFIELD PARK, AZ 85340</u>	\$ <u>214,208.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	<u>EDWARD ROSZTOCZY</u> <u>1006 ACACIA CIRCLE</u> <u>LITCHFIELD PARK, AZ 85340</u>	\$ <u>10,262.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>5</u>	<u>STEFI MCGEORGE</u> <u>405 E BIRD LANE</u> <u>LITCHFIELD PARK, AZ 85340</u>	\$ <u>0.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**ROSZTOCZY FOUNDATION**

**72-1583507**

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization <b>ROSZTOCZY FOUNDATION</b>	Employer identification number <b>72-1583507</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS INTEREST	504.	504.	
INVESTMENTS INTEREST	89.	89.	
TOTAL TO PART I, LINE 3	593.	593.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AZ UTAH ITX PARTNERS, LLC	45,493.	45,493.	
PHOENIX VAN BUREN PARTNERS, LLC	53,970.	53,970.	
PHOENIX VAN BUREN PARTNERS, LLC	-34,730.	-34,730.	
TOTAL TO FORM 990-PF, PART I, LINE 11	64,733.	64,733.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,600.	0.		0.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX DUE	55,285.	0.		0.
TO FORM 990-PF, PG 1, LN 18	55,285.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	90.	0.		0.
TO FORM 990-PF, PG 1, LN 23	90.	0.		0.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 6
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NAME OF CONTRIBUTOR	ADDRESS
DIANE ROSZTOCZY	1010 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340
THOMAS ROSZTOCZY	4706 N LITCHFIELD KNOLL LITCHFIELD PARK, AZ 85340
ROBERT ROSZTOCZY	1111 ORO VISTA LITCHFIELD PARK, AZ 85340
EDWARD ROSZTOCZY	1006 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340
STEFI MCGEORGE	405 E BIRD LANE LITCHFIELD PARK, AZ 85340

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FORM 990-PF                      SUMMARY OF DIRECT CHARITABLE ACTIVITIES                      STATEMENT    7

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ACTIVITY ONE

PROVIDED SCHOLARSHIPS FOR HUNGARIAN STUDENTS TO COME TO THE UNITED STATES TO STUDY/RESEARCH WITH PROFESSORS. THE STUDENTS ARE ATTENDING VARIOUS HIGHER INSTITUTIONS OF EDUCATION THROUGHOUT THE ENTIRE UNITED STATES. THEY INCLUDE BUT ARE NOT LIMITED TO UNIVERSITY OF AZ, RUTGERS UNIVERSITY, MONTEREY INSTITUTE OF INT'L STUDIES, UNIVERSITY OF NE, DARTMOUTH COLLEGE, WASHINGTON UNIVERSITY AT ST. LOUIS, SCRIPPS RESEARCH INSTITUTE, HARVARD MEDICAL SCHOOL, HULT INTERNATIONAL SCHOOL OF BUSINESS, UCLA, JOHNS HOPKINS BLOOMBERG SCHOOL, UNIVERSITY OF MICHIGAN, UNIVERSITY OF MEMPHIS, UNIVERSITY OF CA AT BERKLEY, NY SCHOOL OF INTERIOR DESIGN, UNIVERSITY OF MIAMI AND VARIOUS OTHERS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

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