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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning February 1, 2019, and ending January 31, 2020

Name of foundation Williams Mullen Foundation		A Employer identification number 54-1700227
Number and street (or P O box number if mail is not delivered to street address) PO Box 1320	Room/suite	B Telephone number (see instructions) 804-420-6000
City or town, state or province, country, and ZIP or foreign postal code Richmond, VA 23218-1320		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 196,682	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

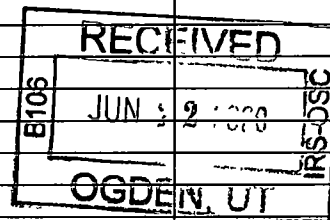
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	265,100			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	265,100			
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	480			
24 Total operating and administrative expenses. Add lines 13 through 23	480			480
25 Contributions, gifts, grants paid	273,545			
26 Total expenses and disbursements. Add lines 24 and 25	274,025			480
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(8,925)			
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	188,397	186,842	186,842
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	188,397	186,842	186,842
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	-0-	-0-	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)		186,842	
	30 Total liabilities and net assets/fund balances (see instructions)	188,397	186,842	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	188,397
2 Enter amount from Part I, line 27a	2	(8,925)
3 Other increases not included in line 2 (itemize) ▶ outstanding checks voided in 2019 (see attached)	3	7,340
4 Add lines 1, 2, and 3	4	186,842
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	186,842

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-0-
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	-0-

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	-0-

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	-0-
6	Credits/Payments.		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be. Credited to 2020 estimated tax ☐ Refunded ☐	11	-0-

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (*continued*)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	✓
14 The books are in care of ▶ Telephone no. ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1960, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John L. Walker, III PO Box 1320, Richmond, VA 23218-1320	Pres & Director < 4 hours	-0-	-0-	-0-
Calvin W. Fowler, Jr. PO Box 1320, Richmond, VA 23218-1320	VP & Director < 4 hours	-0-	-0-	-0-
Craig L. Rascoe PO Box 1320, Richmond, VA 23218-1320	Treas & Director < 4 hours	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Contributions to 501 (c)3 organizations	242,295
2 Student Education Grants	31,250
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	134,632
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	134,632
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	-0-
3	Subtract line 2 from line 1d	3	134,632
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	2,019
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	132,612
6	Minimum investment return. Enter 5% of line 5	6	6,631

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,631
2a	Tax on investment income for 2019 from Part VI, line 5	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	-0-
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,631
4	Recoveries of amounts treated as qualifying distributions	4	-0-
5	Add lines 3 and 4	5	6,631
6	Deduction from distributable amount (see instructions)	6	-0-
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,631

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	274,025
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	274,025
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	274,025

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014 271,684				
b From 2015 283,859				
c From 2016 264,413				
d From 2017 253,798				
e From 2018 255,365				
f Total of lines 3a through e	1,329,119			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 274,025				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				6,631
e Remaining amount distributed out of corpus	267,394			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,596,513			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				6631
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	271,684			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,324,829			
10 Analysis of line 9:				
a Excess from 2015 283,859				
b Excess from 2016 264,413				
c Excess from 2017 253,798				
d Excess from 2018 255,365				
e Excess from 2019 267,394				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed.
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines.
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See attached schedule			Contributions to 501 (c) 3 orgs.	242,295
Included in attached schedule			Student Education Grants	31,250
Total			3a	273,545
b <i>Approved for future payment</i>				
Total			3b	-0-

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions.		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

► Long Kasca

6/11/20

Treasurer

Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule of Contributors

OMB No 1545-0047

2019

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Williams Mullen Foundation

Employer identification number

54-1700227

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Williams Mullen Foundation

Employer identification number

54-1700227

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John M. Paris, Jr 410 49th St Virginia Beach, VA 23451	\$ 7400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Calvin W. Fowler, Jr 1 Windsor Way Richmond, VA 23221	\$ 6500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	Phillip H. Goodpasture 3206 Seminary Ave Richmond, VA 23227	\$ 6500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	Farhad Aghdami 6603 Three Chopt Road Richmond, VA 23226	\$ 6000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	Jamie Baskerville Martin 1645 Fox Downs Lane Oilville, VA 23129	\$ 6000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	Gregory R. Bishop 9312 S. Mooreland Rd Richmond, VA 23229	\$ 5400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Williams Mullen Foundation

Employer identification number

54-1700227

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	David F. Paulson, Jr. c/o Williams Mullen, 301 Fayetteville St, Suite 1700 Raleigh, NC 27601	\$ 5400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
8	Scott Hayes Richter 8903 Reardon Rd Richmond, VA 23221	\$ 5200	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Williams Mullen Foundation

Employer identification number

54-1700227

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----

Name of organization

Williams Mullen Foundation

Employer identification number

54-1700227

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

WILLIAMS MULLEN FOUNDATION

EIN 54-1700227

FOR TAX YEAR 2/1/2019 through 1/31/2020

FORM 990-PF

Part III - Analysis of Changes in Net Assets or Fund Balances

**Line 3 - Other increases not included in line 2
Outstanding checks voided in 2019**

Date	Num	Description	Memo	Amount	VOIDED
9/24/2004	40911	MDA	MDA Lock Up (Woolard of EDA client # 300026)	100.00	7/15/2019
5/9/2005	41031	March Of Dimes	Walk America Sponsor	200.00	7/15/2019
9/24/2008	50063	American Brain Tumor Association	Donation in Memory of John Tilhou	150.00	7/5/2019
12/31/2008	50103	Charlottesville Day School	2008 Donation: Annual Capital Campaign	250.00	7/26/2019
7/13/2012	50840	NC Supreme Court Historical Society	Sustaining Membership: 10 individual firm members	250.00	8/21/2019
8/13/2014	51194	Chrysler Museum Of Art	Business Exhibition Council Membership Embree	4,270.00	8/1/2019
2/18/2015	51259	Virginia Law Foundation	Sponsorship: VLF Dinner - J Meath	1,150.00	7/15/2019
10/24/2018	51813	Virginia Community Capital	Sponsorship: 2019 Learning Exchange (McGetrick)	1,000.00	7/31/2019
				<u><u>\$ 7,370.00</u></u>	

WILLIAMS MULLEN FOUNDATION
 EIN 54-1700227
 FOR TAX YEAR 2/1/2019 through 1/31/2020
 FORM 990-PF
 Part XV - Schedule of Contributions, Gifts & Grants Paid

CONTRIBUTIONS, GIFTS, GRANTS					
Date	Num	Description	Address	Purpose	Amount
2/12/2019	51853	The Community Foundation, Inc	3409 Moore Street, Richmond, VA 23230	2019 Impact 100's Big Learn (Aghdam)	200.00
2/12/2019	51854	Portsmouth Museums Foundation	521 Middle Street, Portsmouth, VA 23704	Bunny Hop 2019- Piersall	1,000.00
2/12/2019	51855	UNC Law Foundation	Van Hecke-Wettach Hall, 160 Ridge Rd, CB #3380, Chapel Hill, NC 27599-3380	Sponsorship 2019 Banking Institute (Webb)	500.00
2/12/2019	51856	George Mason University Foundation, Inc	4400 University Dr, MS 1A3 Fairfax, VA 22030	Sponsorship 2019 Off the Wall event (Head)	840.00
2/12/2019	51857	Lake Taylor Transitional Care Hospital Foundation	1309 Kempsville Rd, Norfolk, VA 23502	Sponsorship 21st Annual Tee Off for Tots 2019 (P Devine)	300.00
2/12/2019	51858	Legal Information Network For Cancer (LINC)	PO Box 11566, Richmond, VA 23230	Sponsorship 2019 Bags & Bourbon Benefit (McGetrick)	1,250.00
2/12/2019	51859	ChildSavers	ChildSavers, 200 North 22nd Street, Richmond, VA, 23223	Sponsorship 2019 Supper at Sunset (Garcia, Connors)	2,500.00
2/12/2019	51860	Ronald McDonald House Charities Of Richmond	2330 Monument Avenue, Richmond, VA 23220	Sponsorship 2019 Big Pig Project event (Carr)	750.00
2/12/2019	51861	Junior Achievement Of Eastern NC, Inc	4904 Waters Edge Drive, Suite 155, Raleigh, NC 27606	Sponsorship Gala Sponsorship (Webb)	2,500.00
2/12/2019	51862	Virginia Historical Society	PO Box 7311, Richmond, VA 23221-7311	Sponsorship 2019 Annual Museum Gala (Cabell)	5,500.00
2/12/2019	51863	Oconnechee Council, BSA	3231 Atlantic Avenue, Raleigh, NC 27604	Sponsorship 2019 Friends of Scouting Breakfast - Rogers	2,500.00
2/12/2019	51864	The Valentine Museum	1015 E Clay Street, Richmond, VA 23219	2019 Richmond History Makers event (Mercer)	2,290.00
2/12/2019	51865	Virginia Bar Association Foundation	701 East Franklin St, Suite 1120, Richmond, VA 23219	Contribution 2019 Past Presidents Gift- Walker	2,000.00
3/12/2019	51867	University of California Regents	205 Hahn Student Services Bldg, 1156 High Street, Santa Cruz, CA 95064-1077	Spring 2019 Scholarship- E Cosby- Student ID 1510855	1,250.00
3/13/2019	51868	Boy Scouts Of America	PO Box 6809, Richmond, VA 23230	Friends of Boy Scouts Dinner 2/28 (Bailey)	1,200.00
3/13/2019	51869	The Up Center	150 Boush Street, Suite 800, Norfolk, VA 23510	Sponsorship Step Up 2019- Devine	1,000.00
3/13/2019	51870	Virginia Museum Of Fine Arts Foundation	200 North Boulevard, Richmond, VA 23220	2019 Membership - F Aghdam	2,350.00
3/13/2019	51871	Virginia Arts Festival	440 Bank Street, Norfolk, VA 23510	Sponsorship 2019 Arts Festival - H Gordon	4,620.00
3/13/2019	51872	Children's Hospital & Healthcare Services Foundation	2924 Brook Road, Richmond, VA 23220	Children's Hospital's Words & Wisdom (Bayliss)	2,340.00
3/13/2019	51873	Norfolk Friends Of Foster Care	999 Waterside Dr, Suite 430, Norfolk, VA 23510	Contribution Norfolk Friends of Foster Care (Bryant)	5,000.00
3/13/2019	51874	American Heart Association	4217 Park Place Court, Glen Allen, VA 23060	2019 Heart Ball (Fowler)	4,300.00
3/13/2019	51875	Catholic Charities Of Eastern Virginia, Inc	5361 Virginia Beach Blvd A, Virginia Beach, VA 23462	Sponsorship Catholic Charities of Eastern VA (Bryant)	1,000.00
3/15/2019	51876	First Tee Of Greater Richmond	15521 Midlothian Turnpike #303, Midlothian, VA 23113	2019 Dominion Energy Charity Classic (Pace)	2,000.00
3/15/2019	51877	For Kids	4200 Colley Ave A, Norfolk, VA 23508	2019 Forkids Art Auction (Gordon)	4,500.00
3/15/2019	51878	Virginia21	PO Box 407, Richmond, VA 23218	Sponsorship 2019 Leadership Luncheon (Cushing)	500.00
3/20/2019	51879	Leadership MetroRichmond	9211 Forest Hill Avenue, Suite 200-A, Richmond, VA 23235	Contribution - Konrad	1,000.00
3/20/2019	51880	Virginia Center For Public Press	P O Box 4787, Richmond, VA 23220	Contribution O Konrad	1,000.00
3/20/2019	51881	Miller Oil Foundation	1000 City Hall Ave, Box 1858, Norfolk, VA 23504	Sponsor Charity Golf Tournament - Frantz	1,912.50
3/20/2019	51882	Verability Resources, Inc	2520 58th St, Hampton, VA 23661	Contribution R Korroch	1,000.00
3/20/2019	51883	Albemarle County Police Foundation	PO Box 5043, Charlottesville, VA 22905	Sponsorship Annual Awards Ceremony (Long)	500.00
3/28/2019	51884	LifeNet Foundation	1864 Concert Drive, Virginia Beach, VA 23453	Sponsorship 3rd Annual Golf Classic (Frantz)	2,050.00
3/28/2019	51885	Organization For Autism Research	2000 14th St N Suite #240, Arlington, VA 22201	Sponsorship 2019 Chairman's Dinner (O'Toole)	1,000.00
3/28/2019	51886	Virginia Foundation For Independent Colleges	8010 Ridge Road, Richmond, VA 23229	Contribution Brighter Futures Scholarship Fun - Fowler, Cabell	3,000.00
3/28/2019	51887	Community Tax Law Project	PO Box 11322, Richmond, VA 23230	2019 Contribution (Wingfield)	1,000.00
3/28/2019	51888	United Way Of Greater Richmond And Petersburg	2001 Maywill Street Suite 201, Richmond, VA 23238	Sponsorship 2019 Awards Ceremony and Breakfast (Lloyd)	1,000.00
3/28/2019	51889	NOVA Of Virginia Aquatics, Inc	12207 Gayton Road, Richmond, VA 23238	2019 Contribution (Broughton)	1,000.00
3/28/2019	51890	End Allergies Together	PO Box 786, Fairfield, CR 06824	Sponsorship An Evening to EAT (Hock)	2,000.00
4/12/2019	51891	Raleigh Civic Ventures	120 S Wilmington Street Suite 103, Raleigh, NC 27601	Sponsorship DRA Investor- 1/2 Advocate Level 2019 (Lawson)	2,500.00
4/12/2019	51892	Spikes K9 Fund	5760 Northampton Blvd #118, Virginia Beach, VA 23455	Donation (Wingfield)	300.00
4/23/2019	51893	Business Consortium For Arts Support	101 West Main Street, Suite 4500, Norfolk, VA, 23510	2019 Contribution (S. Smith)	6,000.00
5/2/2019	51894	El Futuro Inc	2020 Chapel Hill Rd #23, Durham, NC 27707	2019 Sponsorship of 4/26 Annual Luncheon (Holton)	500.00
5/10/2019	51896	Special Olympics Virginia Inc	3212 Skipwith Rd Suite 100, Richmond, VA 23294	Sponsorship 2019 Summer Games (Palmer)	1,000.00
5/10/2019	51897	Cystic Fibrosis Foundation	7202 Glen Forest Drive, Suite 102, Richmond, VA 23226	Honoree Sponsorship of '19 Brewers Ball (Pope, Harlow)	2,500.00
5/13/2019	51898	Alzheimer's Disease And Related Disorders Association, Inc	Warren White Memorial Fund, 4600 Cox Rd Suite 103, Glen Allen, VA 23060	Sponsorship 2019 Warren White's Memorial Picnic (Burnett)	300.00
5/23/2019	51899	St. Timothy's School	4523 Six Forks Road, Raleigh, NC 27609	Contribution (A. Spencer)	1,000.00
6/6/2019	51903	Maymont Foundation	1700 Hampton St, Richmond, VA 23220	Sponsorship Vintage Maymont - Domson	3,500.00
6/6/2019	51904	Virginia Museum Of Contemporary Arts	22 Parks Ave, Virginia Beach, VA 23452	Sponsorship 2019 Boardwalk Art Show - Yearick	1,500.00
6/6/2019	51905	World Pediatric Project	7201 Glen Forest Drive Suite 304, Richmond, VA 23226	Sponsorship 2019 Rock n' Heal RIC- Feinman/Noble	4,200.00
6/6/2019	51906	Virginia Beach Neptune Festival	265 Kings Grant Road, Suite 102, Virginia Beach, VA 23452	Sponsorship 2019 Neptune Festival (Burton)	10,000.00
6/6/2019	51907	Step Up Ministry	1701 Oberlin Road, Raleigh, NC 27608	Sponsorship 2019 Impact Luncheon (Scott)	1,500.00
6/10/2019	51908	United Way Of South Hampton Roads	2515 Walmer Ave, Norfolk, VA 23513	Contribution Virginia Beach Tragedy Fund	5,000.00
6/10/2019	51909	Virginia Voice	PO Box 15546, Richmond, VA 23227	Contribution 2019 Virginia Voice - Bishop	500.00

WILLIAMS MULLEN FOUNDATION
 EIN 54-1700227
 FOR TAX YEAR 2/1/2019 through 1/31/2020
 FORM 990-PF
 Part XV - Schedule of Contributions, Gifts & Grants Paid

CONTRIBUTIONS, GIFTS, GRANTS										
Date	Num	Description	Address	Purpose	Amount					
6/14/2019	51911	Virginia Gentlemen Foundation	2420 Atlantic Ave., Suite 201, Virginia Beach, VA 23451	Sponsorship 2019 Camp Grom,pledge payment 5 of 5 (Frantz)	5,00C 00					
6/14/2019	51912	University Of South Carolina	1244 Blossom Street Suite 128, Columbia, SC 29208	Scholarship Fall 2019 Haley A Tiedemann Student ID000576948	1,25C 00					
6/21/2019	51914	Make-A-Wish Eastern North Carolina	3809 Computer Drive, Raleigh, NC 27609	Contribution 2019 Wish Ball (Paulson)	1,00C 00					
7/5/2019	51915	American Brain Tumor Association	8550W Bryn Mawr Ave Suite 550, Chicago, IL 60631	Contribution	15C 00					
7/5/2019	51917	Treasurer of Virginia Tech	Office of the University Bursar, 800 Washington St SW, Blacksburg, VA 24061	Fall 2019 Scholarship - Camille Sager Student ID 906246064	1,25C 00					
7/15/2019	51919	Muscular Dystrophy Association	1503 Santa Rosa Rd, Richmond, VA 23229	Contribution	10C 00					
7/15/2019	51920	March Of Dimes	4191 Innslake Drive, Suite 201, Glen Allen, VA 23060	Contribution	20C 00					
7/15/2019	51921	Virginia Law Foundation	105 Whitewood Road, Charlottesville, VA 22901	Contribution	1,15C 00					
7/16/2019	51922	Rassawek Ventures Inc	6276 River Road West, Columbia, VA 23038	Sponsorship 2019 Spring Jubilee (Bayliss)	76C 00					
7/16/2019	51923	Richmond Metropolitan Habitat For Humanity	2281 Dabney Road, Richmond, VA 23230	Sponsorship 2019 The House that Beer Built (Fleeger)	50C 00					
7/16/2019	51924	LifeNet Foundation	1864 Concert Drive, Virginia Beach, VA 23453	Sponsorship 2019 Celebration of Life Gala (Frantz)	4,00C 00					
7/16/2019	51925	TowneBank Foundation	6001 Harbour View Blvd., Suffolk, VA 23435	Sponsorship 2019 19th Annual Charity Golf Tourney-Richter/Kelly	2,00C 00					
7/17/2019	51926	Boston College	Student Services Lyons Hall 103, 140 Commonwealth Ave, Chestnut Hill, MA 02467	Sydney Costantino, Student ID 42939112 - 2019 fall scholarship	1,25C 00					
7/17/2019	51927	Christopher Newport University	Office of Cash Service, One Avenue of the Arts, Newport News, VA 23606	Zachary White, Student ID 00971436 - 2019 fall scholarship	1,25C 00					
7/26/2019	51928	The Richmond Forum	100 S 15th Street Suite B, Richmond, VA 23219	Sponsorship 2019 Richmond Forum (Aghdam)	10,00C 00					
7/26/2019	51929	Charlottesville Day School	320 10th Street NE, Charlottesville, VA 22902	Contribution	25C 00					
7/31/2019	51930	Virginia Community Capital	7814 Carousel Ln, Richmond, VA 23294	Contribution	1,00C 00					
7/31/2019	51931	Old Dominion University	5115 Hampton Blvd, Norfolk, VA 23529	Jillian Hoffman Student ID 01103690 - 2019 fall scholarship	1,25C 00					
7/31/2019	51932	Virginia Commonwealth University	PO Box 843036, Richmond, VA 23284-3036	Meghan Tomlinson Student ID V00880578 - 2019 fall scholarship	1,25C 00					
8/1/2019	51933	Treasurer of Virginia Tech	Office of the University Bursar, 800 Washington St SW, Blacksburg, VA 24061	Fall 2019 Scholarship - Jordan Thompson Student ID 906068129	1,25C 00					
8/1/2019	51934	An Achievable Dream, Inc	10858 Warwick Blvd Suite A, Newport News, VA 23601	Sponsorship 2019 Tennis Ball (Yearick)	1,00C 00					
8/1/2019	51935	CARTAS	PO Box 25790, Richmond, VA 23260-5790	Contribution 2019 (Hock)	4,50C 00					
8/1/2019	51936	Chrysler Museum Of Art	One Memorial Place, Norfolk, VA 23510-1587	Capital campaign contribution	4,27C 00					
8/2/2019	51937	Roanoke College	Attn: Business Office, 221 College Lane, Salem, VA 24153	William Fitzhugh King Student ID 0660673 - 2019 fall scholarship	1,25C 00					
8/6/2019	51938	Coastal Carolina University	Office of Student Accounts, PO Box 761954, Conway, SC 29528-6054	Kayla Simone Quarles Student ID 1500350 - 2019 fall scholarship	1,25C 00					
8/12/2019	51939	Better Housing Coalition	PO Box 12117, Richmond, VA 23241	Sponsorship 30th Anniversary Celebration 2019-Garcia	1,25C 00					
8/12/2019	51940	March Of Dimes(Central Va Div)	4191 Innslake Drive, Suite 201, Glen Allen, VA 23060	Sponsorship 2019 Signature Chefs Event - E Jackson	1,75C 00					
8/12/2019	51941	Little League Baseball, Inc DBA Richmond Little League	PO Box 18331, Richmond, VA 23226	Contribution 2019 - Brugh	50C 00					
8/12/2019	51942	D'Ar Center	740 Duke St, Norfolk, VA 23510	Contribution recognizing Shayn Fernandez's board service 2019	50C 00					
8/21/2019	51943	North Carolina Supreme Court Historical Society	PO Box 26972, Raleigh, NC 27611	Contribution	25C 00					
8/21/2019	51944	Virginia Business Higher Education Council	1108 E Main Street Suite 1100, Richmond, VA 23219	Contribution 2019 Growth4VA program (Frantz)	5,00C 00					
8/21/2019	51945	TowneBank Foundation	6001 Harbour View Blvd., Suffolk, VA 23435	Sponsorship 17th Annual Fall Extravaganza (Gaddy)	1,50C 00					
8/26/2019	51946	American Heart Association	4217 Park Place Court, Glen Allen, VA 23060	Sponsorship 2019 Heart Walk (Fowler)	2,50C 00					
8/26/2019	51947	Henrico Education Foundation Inc	PO Box 38488, Henrico VA 23231-8488	Sponsorship 2019 Excellence in Education Dinner (Harlow/Cheek)	1,50C 00					
8/26/2019	51948	Historic Richmond Foundation	4 E Main St #1C, Richmond, VA 23219	Sponsorship 2019 Golden Hammer Awards (J Billey)	1,50C 00					
8/26/2019	51950	YWCA Of Richmond	2 West Franklin Street, Richmond, VA 23220	Sponsorship 2019 Conversation Piece (Abouhasra)	68C 00					
9/3/2019	51952	Northeastern University	PO Box 981085, Boston, MA 02298-1085	Scholarship Rebecca Gaddy Student ID #001297325 Fall 2019	1,25C 00					
9/6/2019	51955	The Junior Board Of Children's Hospital Foundation	2924 Brook Road, Richmond, VA 23220	Sponsorship 2019 Foundation Ball (Bayliss)	30C 00					
9/6/2019	51956	University of California Regents	205 Hahn Student Services Bldg, 1156 High Street, Santa Cruz, CA 95064-1077	Scholarship Emma Cosby Student ID 1510855 - Fall 2019	1,25C 00					
9/9/2019	51957	Greater Richmond Chamber Foundation	919 E Main St #1700, Richmond, VA 23219	Contribution 2019 FutureRVA (Gottschalk)	10,00C 00					
9/11/2019	51958	Charles Barker Champions For Kids	4949 Virginia Beach Blvd, Virginia Beach, VA 23462	Sponsorship 2019 25th Annual Memorial Golf Tournament (Frantz)	75C 00					
9/11/2019	51959	Local Initiatives Support Corporation	413 Stuart Cir #300, Richmond, VA 23220	Sponsorship 2019 VA LISC's Signature Event (Garcia)	2,50C 00					
9/11/2019	51960	ASK Childhood Cancer Foundation	5211 W. Broad Street, Richmond, VA 23230	Sponsorship 2019 9th Annual ASK 5K Donut Run (Ritsch)	1,00C 00					
9/11/2019	51961	Metropolitan Richmond Sports Backers	Sports Backers Stadium, 100 Avenue of Champions, Suite 300, Richmond, VA 23230	Sponsorship 2019 Community Impact Award (Fowler)	3,60C 00					
9/12/2019	51962	Commonwealth Cares Inc	534 E Main Street, Suite B, Charlottesville, VA 22902	Sponsorship 2019 Commonwealth Cares Golf Classic (Pace)	2,00C 00					
9/12/2019	51963	Hobby Baker Memorial Award Foundation	3143 Alabama Ave South, St. Louis Park, MN 55416-2007	Contribution 2019 (Zechin)	50C 00					
9/12/2019	51964	North Carolina Justice Center	224 S Dawson St, Raleigh, NC 27601	Sponsorship 2019 Defenders of Justice event (Zechin)	36C 00					
9/13/2019	51965	IDRF International	1801 Libbie Avenue Suite 105, Richmond, VA 23226	Contribution 2019 (Paris)	1,00C 00					
10/7/2019	51969	Goochland Free Clinic & Family Services	1800 Sandy Hook Rd, Goochland, VA 23063	Sponsorship 2019 Building Bridges of Hope (Graham/Martin)	1,00C 00					
10/7/2019	51970	North Carolina Free Enterprise Foundation	PO Box 12406, Raleigh, NC 27605	Sponsorship 2019 Leadership Luncheon (Zechin)	89C 00					
10/7/2019	51972	Computers4Kids	945 2nd St SE, Charlottesville, VA 22902	Sponsorship 2019 Annual Showcase (Bergert)	50C 00					
10/7/2019	51973	The Restoration Fund At Washington National Cathedral	PO Box 98283, Washington, DC 20090-9283	Gift in memory of Ambassador William G Miller	50C 00					

**WILLIAMS MULLEN FOUNDATION
EIN 54-1700227
FOR TAX YEAR 2/1/2019 through 1/31/2020
FORM 990-PF**

CONTRIBUTIONS, GIFTS, GRANTS:			Purpose		Amount
Date	Num	Description	Address		
10/11/2019	51974	Shenandoah National Park Trust	404 Eighth St, NESuite D, Charlottesville, VA 22902	Sponsorship 2019 SNP Youth Conservation Corp (Dallas)	2,500 00
10/11/2019	51975	Venture Richmond, Inc	200 South Third Street, Richmond, VA 23219	Contribution 2019 (Aghdam)	2,500 00
10/14/2019	51976	Brain Injury Association Of Virginia	1506 Willow Lawn Suite 212, Richmond, VA 23230	Sponsorship 2019 15th Annual Charity Golf Classic (Donlan)	540 00
10/18/2019	51977	Albemarle County Police Foundation	PO Box 5043, Charlottesville, VA 22905	Sponsorship 2019 Clay for Cops (Long)	575 00
10/18/2019	51978	Boy Scouts Of America, Tidewater Council	1032 Heatherwood Drive, Virginia Beach, VA, 23455-6675	Sponsorship 2019 Darden Gala (Kroll)	1,000 00
10/18/2019	51979	MCV Foundation/VCU Massey Cancer Center	1901 Channel View Terrace, Chester, VA 23836	Sponsorship 2019 Highlands-Massey Classic (Bayliss)	2,500 00
10/18/2019	51980	Haven House Services	600 W Cabarrus Street, Raleigh, NC 27603	Contribution 2019 to Williams Mullen tenet (Webster)	500 00
10/30/2019	51981	American Cancer Society, Inc	4240 Park Place Court, Glen Allen, VA 23060	Sponsorship 2019 to Recovery Gala 11/1/19 (M Kelly & S Richter)	1,000 00
10/30/2019	51982	Richmond SPCA	2519 Hermitage Road, Richmond, VA 23220	Sponsorship 2019 Fur Ball 11/2/19 (Windsor)	1,800 00
10/30/2019	51983	Virginia Center For Inclusive Communities	5511 Staples Mill Rd # 202, Richmond, VA 23228	Sponsorship VCIIC Humanitarian Awards Dinner 10/28 (Abouhasira)	1,400 00
11/1/2019	51985	Team Marsh Athletics	11407 Lyndenwood Ct, Chesterfield, VA 23838	Contribution Team Marsh Athletics (W Alexander Burnett)	1,000 00
11/5/2019	51986	United Arts Council Of Raleigh And Wake County	Dept Code 3143, PO Box 63143, Charlotte, NC 28263-2143	Sponsorship 2019 Anniversary Gala (Shores/Miles/Poe)	2,050 00
11/5/2019	51991	Chesapeake Bay Wine Classic Foundation (CBWCF)	P O Box 1175, Virginia Beach, VA, 23451	Sponsorship 2019 Annual Grand Auction (Kelly/Siegel)	1,000 00
11/5/2019	51992	Martha Jefferson Hospital Foundation	500 Martha Jefferson Drive, Charlottesville, VA 22911	Sponsorship Martha's Market 2019 (Ball/Martin)	1,000 00
11/14/2019	51994	Greater Richmond SCAN	103 E Grace St, Richmond, VA 23219	Sponsorship SCAN Blue & White Ball Silver Sponsor (Crapanzano)	1,080 00
11/14/2019	51995	John Tyler Community College	Moyar Hall Room 101, 13101 Jefferson Davis Highway, Chester, VA 23831	DCENN Scholarship Emily Sutton Student ID 6962251 Spring 2020	1,250 00
11/14/2019	51996	John Tyler Community College	Moyar Hall Room 101, 13101 Jefferson Davis Highway, Chester, VA 23831	Scholarship Emily Sutton ID #6962251 Fall 2019	1,250 00
11/14/2019	51997	United Way- Thomas Jefferson Area	808 East High Street, Charlottesville, VA 22902	Contribution 2019 (C Stanton)	1,250 00
11/15/2019	51998	Boston College	Student Services Lyons Hall 103, 140 Commonwealth Ave, Chestnut Hill, MA 02467	Scholarship Sydney Costantino #42939112 Spring 2020	1,250 00
11/15/2019	51999	Capital City Clauses	PO Box 6458, Raleigh, NC 27628	Sponsorship 2019 Jingle Ball Silver Level (Lawson)	270 00
11/15/2019	52000	National Multiple Sclerosis Society, VA-WVa Chapter	4200 Innslake Drive, Suite 301, Glen Allen, VA 23060	Sponsorship 2019 Richmond Dinner of Champions (Bishop)	4,640 00
11/15/2019	52001	RPS Education Foundation	301 N 9th Street, Richmond, VA 23219	Donation-T J Edlich-2019 Living Legacies Breakfast-Broughton	500 00
11/15/2019	52002	University Of South Carolina	1244 Blossom Street Suite 128, Columbia, SC 29208	Scholarship Haley Tiedmann #U62502329 Spring 2020	1,250 00
11/26/2019	52004	Sportable Richmond Adoptive Sports & Recreation	1365 Overbrook Road, Room 2, Richmond, VA 23220	Sponsorship 2019 8th Annual RVA Tailgate (J Ball)	2,100 00
12/11/2019	52006	Raleigh Hall Of Fame	P O Box 6128, Raleigh, NC 27628-6128	Sponsorship 2019 Hall of Fame Table Sponsor (Rogers)	977 50
12/11/2019	52007	The Collegiate School	103 N Mooreland Road, Richmond, VA 23229	Sponsorship 2020 Winter Party/Auction (Walker)	2,200 00
12/11/2019	52008	Virginia Aquarium & Marine Science Center Foundation	717 General Booth Blvd, Virginia Beach, VA 23451	Sponsorship 2019 Pledge (Burton & Frantz)	5,000 00
12/11/2019	52009	Christopher Newport University	Office of Cash Service, One Avenue of the Arts, Newport News, VA 23606	Spring 2020 Scholarship Zachary White ID # 00971436	1,250 00
12/11/2019	52010	Coastal Carolina University	Office of Student Accounts, PO Box 261954, Conway, SC 29528-6054	Scholarship Spring 2020 Kayla Quarles ID #1500350	1,250 00
12/11/2019	52012	Treasurer of Virginia Tech	Office of the University Bursar, 800 Washington St SW, Blacksburg, VA 24061	Scholarship Spring 2020 Camille Seger Student ID 9067-46064	1,250 00
12/11/2019	52013	Roanoke College	Attn Business Office, 221 College Lane, Salem, VA 24153	Scholarship Spring 2020 William F King ID #06606073	1,250 00
12/11/2019	52014	Virginia Commonwealth University	PO Box 843036, Richmond, VA 23284-3036	Scholarship Spring 2020 Meghan Tomlinson ID #V00880578	1,250 00
12/11/2019	52015	Treasurer of Virginia Tech	Office of the University Bursar, 800 Washington St SW, Blacksburg, VA 24061	Scholarship Spring 2020 Jordan Thompson ID #9060668129	1,250 00
12/11/2019	52016	University of California Regents	205 Hahn Student Services Bldg, 1156 High Street, Santa Cruz, CA 95064-1077	Scholarship Spring 2020 Emma Cosby ID #1510855	1,250 00
12/11/2019	52017	Old Dominion University	5115 Hampton Blvd, Norfolk, VA 23529	Scholarship Spring 2020 Julian Hoffman ID #01103690	1,250 00
12/11/2019	52018	Virginia College Fund	4900 August Ave, Suite 101, Richmond, VA 23130	Contribution 2019 Annual (H Johnson)	1,500 00
12/12/2019	52019	Greater Raleigh Chamber Of Commerce	P O Box 2978, Raleigh, NC 27602-2978	Sponsorship EDGE5 Economic Dev - The Leading Edge (Paulson)	2,500 00
12/12/2019	52022	Northeastern University	PO Box 981085, Boston, MA 02298-1085	Scholarship Spring 2020 Rebecca Gaddy #001297325	1,250 00
12/20/2019	52023	NextUp RVA	c/o NextUp, 3409 Moore Street, Richmond, VA 23230	Contribution 2019 NextUp RVA (Fowler)	5,000 00
12/20/2019	52024	Health Brigade	1010 N Thompson Street, Richmond, VA 23230	Sponsorship 50th Anniv Brigala event (R Ivey)	1,900 00
12/20/2019	52025	The Honorable Tina Brozman Foundation Dba Tina's Wish	31 W 52nd Street Suite 4-22, New York, NY 10019	Sponsorship Tina's Wish VA Gathering (Mueller/McLemore/Epps)	700 00
1/7/2020	52026	Housing Families First	3900 Nine Mile Rd, Richmond, VA 23223	Sponsorship A Night at Mardi Gras (R Edwards)	850 00
1/10/2020	52027	Rise Against Hunger, Inc	3733 National Dr Suite 200, Raleigh, NC 27612	Contribution 2020	500 00
1/10/2020	52028	Virginia Law Foundation	105 Whitewood Road, Charlottesville, VA 22901	Sponsorship VLF Dinner & Induction 2020 (Cheek)	1,050 00
1/16/2020	52029	Greater Richmond Partnership Inc	901 E Byrd St #801, Richmond, VA 23219	Sponsorship 2019-2020 Investment in GRP (Fowler)	5,000 00
1/16/2020	52030	Leukemia And Lymphoma Society	5540 Fairmount Street, Richmond, VA 23230	Contribution for Dr Brager & daughter's involvement (Bishop)	500 00
TOTAL					\$ 273,545 00