Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 02-01-2019 , and ending 01-31-2020

Name of foundation
JULIUS L & LIBBIE B STEINSAPIR FDN

A Employer identification number
25-6104248

Number and street (or P.O. box number if mail is not delivered to street address) 5064 SOLWAY ST STE 208 | Room/suite

B Telephone number (see instructions)
(412) 768-5898

City or town, state or province, country, and ZIP or foreign postal code
PITTSBURGH, PA 15217

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,438,743

J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	52,644	52,644		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	136,163			
	b	Gross sales price for all assets on line 6a 877,467				
	7	Capital gain net income (from Part IV, line 2)		136,163		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	750			
	12	**Total.** Add lines 1 through 11	189,557	188,807		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	30,000			30,000
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	22,087	22,087		0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	2,882	211		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	9	9		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	54,978	22,307	0	30,000
	25	Contributions, gifts, grants paid	66,500			66,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	121,478	22,307	0	96,500
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	68,079			
	b	**Net investment income** (if negative, enter -0-)		166,500		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	69,058	12,949	12,949
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶		0	0
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	763,839	554,158	828,805
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,062,152	1,396,019	1,596,989
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,895,049	1,963,126	2,438,743
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	1,895,049	1,959,289	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds		3,837	
	29	**Total net assets or fund balances** (see instructions)	1,895,049	1,963,126	
	30	**Total liabilities and net assets/fund balances** (see instructions)	1,895,049	1,963,126	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,895,049
2	Enter amount from Part I, line 27a	2	68,079
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,963,128
5	Decreases not included in line 2 (itemize) ▶	5	2
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,963,126

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	136,163
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	102,355	2,295,422	0.044591
2017	98,995	2,234,455	0.044304
2016	100,536	2,032,505	0.049464
2015	100,037	2,123,515	0.047109
2014	102,140	2,120,560	0.048167

2	**Total** of line 1, column (d)	2	0.233635
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.046727
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,312,397
5	Multiply line 4 by line 3	5	108,051
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,665
7	Add lines 5 and 6	7	109,716
8	Enter qualifying distributions from Part XII, line 4	8	96,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	3,330
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,330
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,330
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,156		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	3,156
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	174
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 0	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PNC BANK NA Telephone no. ▶(412) 768-5898

Located at ▶116 ALLEGHENY CENTER MALL PITTSBURGH PA ZIP+4 ▶15212

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? . . . . ☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ALBERTA SHAPIRA 214 ANITA AVENUE PITTSBURGH, PA 15217	CO-TRUSTEE 2	10,000		
HAROLD ASH 5562 HOBART STREET APT 414 PITTSBURGH, PA 15217	CO-TRUSTEE 2	10,000		
MARTIN A MALLIT 2366 GOLDEN MILE HWY STE 403 PITTSBURGH, PA 15239	CO-TRUSTEE 2	10,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			1a	2,347,611
b	Average of monthly cash balances.			1b	0
c	Fair market value of all other assets (see instructions).			1c	0
d	**Total** (add lines 1a, b, and c).			1d	2,347,611
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	2,347,611
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	35,214
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	2,312,397
6	**Minimum investment return.** Enter 5% of line 5.			6	115,620

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	115,620
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,330		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	3,330
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	112,290
4	Recoveries of amounts treated as qualifying distributions.			4	750
5	Add lines 3 and 4.			5	113,040
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	113,040

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	96,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	96,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	96,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					113,040
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.				53,852	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2019:					
a From 2014.	0				
b From 2015.	0				
c From 2016.	0				
d From 2017.	0				
e From 2018.	0				
f **Total** of lines 3a through e.		0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 96,500					
a Applied to 2018, but not more than line 2a				53,852	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2019 distributable amount.					42,648
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					70,392
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9:					
a Excess from 2015. . . .	0				
b Excess from 2016. . . .	0				
c Excess from 2017. . . .	0				
d Excess from 2018. . . .	0				
e Excess from 2019. . . .	0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MARTIN MALLITT
C/O PNC BANK NA 2 PNC PLAZA 25TH
PITTSBURGH, PA 15222
(412) 768-4259

b The form in which applications should be submitted and information and materials they should include:

NO FORM REQUIRED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ALL RECIPIENTS MUST BE TAX EXEMPT ORGANIZATIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				66,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a RECOVERY OF GRANTS					750
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	52,644	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	136,163	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				188,807	750

13 **Total.** Add line 12, columns (b), (d), and (e). 13 189,557

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
1A	RE-DEPOSIT OF TWO CHECKS, DTD 1/24/19, 9/13/18 RESPECTIVELY.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-04-03	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JAY JARMELL		2020-04-03		P00035250
Firm's name ▶ PNC BANK NA				Firm's EIN ▶22-1146430
Firm's address ▶ 116 ALLEGHENY CENTER MALL Pittsburgh, PA 15212				Phone no. (412) 768-5898

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
74. CHEVRON CORPORATION		2018-06-15	2019-02-06
98. MCCORMICK & CO INC COM NON VTG		2018-07-17	2019-02-06
15. MCCORMICK & CO INC COM NON VTG		2018-10-19	2019-02-06
280. MORGAN STANLEY		2016-10-28	2019-02-06
144. PRICE T ROWE GROUP INC COM		2017-08-31	2019-02-12
187. TE CONNECTIVITY LTD SEDOL B62B7C3 ISIN CH0102993182		2017-06-08	2019-02-12
323. ARCHER DANIELS MIDLAND CO		2018-08-23	2019-02-20
113. ABBVIE INC		2017-12-14	2019-03-05
130. OCCIDENTAL PETE CORP COM		2018-01-25	2019-03-05
12. OCCIDENTAL PETE CORP COM		2018-05-22	2019-03-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,808		9,223	-415
12,103		11,707	396
1,853		2,105	-252
11,821		9,361	2,460
13,938		12,113	1,825
15,254		14,834	420
13,531		16,302	-2,771
8,987		10,878	-1,891
8,758		10,058	-1,300
808		1,028	-220

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-415
			396
			-252
			2,460
			1,825
			420
			-2,771
			-1,891
			-1,300
			-220

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
61. BURLINGTON STORES INC		2016-09-02	2019-03-19
37. WELLCARE HEALTH PLANS, INC. MERGED 1/23/20 @ $120.00 P/S		2018-08-23	2019-03-19
50. BIOGEN INC		2016-08-04	2019-03-27
1. BANK OF AMERICA 060505104		2001-01-01	2019-03-28
24. ALEXION PHARMACEUTICALS INC		2019-03-05	2019-04-18
3. ALPHABET INC/CA-CL A		2015-08-12	2019-04-18
9. ALPHABET INC/CA-CL A		2019-01-10	2019-04-18
7. AMAZON.COM INC		2018-05-07	2019-04-18
34. AMERICAN WATER WORKS CO INC		2016-02-18	2019-04-18
30. AMGEN INC		2014-01-09	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,082		5,166	3,916
9,211		11,002	-1,791
11,567		14,010	-2,443
77		25	52
3,004		3,260	-256
3,726		2,054	1,672
11,179		9,676	1,503
13,050		11,229	1,821
3,542		2,249	1,293
5,367		3,536	1,831

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,916
			-1,791
			-2,443
			52
			-256
			1,672
			1,503
			1,821
			1,293
			1,831

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
34. AMPHENOL CORP NEW CL A		2018-11-20	2019-04-18
43. APPLE INC		2009-06-01	2019-04-18
36. AUTOMATIC DATA PROCESSING INC		2018-06-05	2019-04-18
6. AUTOZONE INC		2018-10-19	2019-04-18
73. BP PLC SPONSORED ADR		2019-03-05	2019-04-18
178. BANK OF AMERICA CORP		2018-08-08	2019-04-18
72. BANK NEW YORK MELLON CORP COM		2016-05-05	2019-04-18
46. BAXTER INTERNATIONAL INC		2018-01-10	2019-04-18
45. BOEING CO		2017-10-30	2019-04-18
26. BOOZ ALLEN HAMILTON HOLDING		2019-01-10	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,552		2,880	672
8,757		859	7,898
5,843		4,844	999
6,264		4,384	1,880
3,235		3,117	118
5,356		5,651	-295
3,486		2,842	644
3,416		3,148	268
17,171		11,700	5,471
1,481		1,180	301

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			672
			7,898
			999
			1,880
			118
			-295
			644
			268
			5,471
			301

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
60. BRISTOL MYERS SQUIBB CO		2018-09-20	2019-04-18
9. BROADCOM INC		2019-02-12	2019-04-18
18. BURLINGTON STORES INC		2016-09-02	2019-04-18
128. CBRE GROUP INC		2018-03-01	2019-04-18
69. CSX CORP COM		2018-08-08	2019-04-18
49. CELANESE CORP		2018-05-22	2019-04-18
55. CENTENE CORP		2018-04-30	2019-04-18
27. CHEVRON CORPORATION		2018-06-15	2019-04-18
47. CHURCH & DWIGHT INC		2019-02-06	2019-04-18
54. CISCO SYS INC COM		2018-11-02	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,733		3,701	-968
2,874		2,511	363
2,939		1,524	1,415
6,480		6,003	477
5,437		5,086	351
5,151		5,604	-453
2,587		2,986	-399
3,233		3,325	-92
3,471		2,947	524
3,040		2,441	599

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-968
			363
			1,415
			477
			351
			-453
			-399
			-92
			524
			599

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
85. CISCO SYS INC COM		2018-04-30	2019-04-18
118. CITIZENS FINANCIAL GROUP		2016-11-21	2019-04-18
155. COMCAST CORPORATION CL A		2018-10-19	2019-04-18
10. COMCAST CORPORATION CL A		2011-12-22	2019-04-18
56. CONOCOPHILLIPS		2017-11-06	2019-04-18
7. COSTCO WHSL CORP NEW COM		2018-08-08	2019-04-18
31. DANAHER CORP		2018-06-20	2019-04-18
27. DOLLAR GENERAL CORP		2018-11-20	2019-04-18
37. DUKE ENERGY HOLDING CORP		2018-12-19	2019-04-18
107. EASTMAN CHEM CO		2018-03-06	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,785		3,781	1,004
4,183		3,780	403
6,584		5,647	937
425		118	307
3,693		3,011	682
1,723		1,563	160
3,957		3,080	877
3,347		2,879	468
3,300		3,263	37
8,963		11,112	-2,149

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,004
			403
			937
			307
			682
			160
			877
			468
			37
			-2,149

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
30. FACEBOOK INC		2016-03-03	2019-04-18
36. HCA HEALTHCARE INC		2019-03-27	2019-04-18
31. HOME DEPOT INC COM		2012-01-11	2019-04-18
133. INTEL CORP		2018-11-20	2019-04-18
21. INTERNATIONAL FLAVORS & FRAGRANCES INC		2019-02-06	2019-04-18
99. J P MORGAN CHASE & CO COM		2009-03-30	2019-04-18
49. KOHLS CORP COM		2018-04-12	2019-04-18
7. LAUDER ESTEE COS INC CL A		2019-02-20	2019-04-18
35. LILLY ELI & CO		2018-07-17	2019-04-18
11. M&T BK CORP		2019-02-06	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,347		3,280	2,067
4,105		4,638	-533
6,401		1,348	5,053
7,772		6,371	1,401
2,844		3,024	-180
11,289		2,568	8,721
3,463		3,106	357
1,193		1,094	99
4,042		3,136	906
1,842		1,779	63

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,067
			-533
			5,053
			1,401
			-180
			8,721
			357
			99
			906
			63

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
30. MCDONALDS CORP COM		2017-06-21	2019-04-18
130. MICROSOFT CORP		2018-07-17	2019-04-18
28. NORFOLK SOUTHN CORP COM		2018-11-20	2019-04-18
13. NORTHROP GRUMMAN CORPORATION		2015-07-22	2019-04-18
118. PFIZER INC COM		2017-11-20	2019-04-18
46. PROCTER & GAMBLE CO		2019-02-06	2019-04-18
72. PROGRESSIVE CORP OHIO		2019-02-12	2019-04-18
17. RAYTHEON COMPANY		2016-02-01	2019-04-18
31. S&P GLOBAL INC		2016-05-26	2019-04-18
81. SUNTRUST BANKS INC COM		2016-06-29	2019-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,823		4,622	1,201
15,984		14,703	1,281
5,558		4,589	969
3,659		2,165	1,494
4,636		4,179	457
4,884		4,548	336
5,430		5,002	428
3,107		2,130	977
6,711		3,428	3,283
5,175		3,215	1,960

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,201
			1,281
			969
			1,494
			457
			336
			428
			977
			3,283
			1,960

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
49. T-MOBILE US INC		2017-05-05	2019-04-18
75. TOTAL FINA S A		2015-08-14	2019-04-18
10. UNITED RENTALS INC COM		2017-06-08	2019-04-18
20. UNITED RENTALS INC COM		2018-09-20	2019-04-18
21. UNITEDHEALTH GROUP INC COM		2016-10-28	2019-04-18
36. VISA INC CLASS A SHARES		2013-02-11	2019-04-18
70. WEC ENERGY GROUP INC		2009-06-24	2019-04-18
64. WASTE MANAGEMENT INC		2018-03-13	2019-04-18
924.282 ROYCE FD TOTAL RETURN		2008-07-08	2019-04-24
79. AMPHENOL CORP NEW CL A		2018-11-20	2019-05-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,591		3,231	360
4,249		3,664	585
1,365		1,065	300
2,731		3,400	-669
4,644		2,945	1,699
5,745		1,415	4,330
5,358		1,410	3,948
6,760		5,588	1,172
10,417		10,971	-554
7,244		6,691	553

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			360
			585
			300
			-669
			1,699
			4,330
			3,948
			1,172
			-554
			553

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
125. BANK NEW YORK MELLON CORP COM		2016-05-05	2019-05-13
40. RAYTHEON COMPANY		2016-02-01	2019-05-13
114. KOHLS CORP COM		2018-04-12	2019-05-30
7. ALPHABET INC/CA-CL A		2015-08-12	2019-06-19
131. CENTENE CORP		2018-04-30	2019-06-19
84. DUKE ENERGY HOLDING CORP		2018-12-19	2019-06-19
150. WASTE MANAGEMENT INC		2018-03-13	2019-07-01
225. INTEL CORP		2016-08-23	2019-07-19
79. INTEL CORP		2018-11-20	2019-07-19
7. M&T BK CORP		2019-02-06	2019-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,891		4,933	958
7,075		5,013	2,062
5,785		7,226	-1,441
7,674		4,792	2,882
7,243		7,111	132
7,322		7,408	-86
17,294		12,472	4,822
11,358		8,020	3,338
3,988		3,784	204
1,148		1,132	16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			958
			2,062
			-1,441
			2,882
			132
			-86
			4,822
			3,338
			204
			16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
64. M&T BK CORP		2019-01-10	2019-07-31
131. BERRY GLOBAL GROUP INC		2019-04-18	2019-08-23
17. HOME DEPOT INC COM		2012-01-11	2019-08-23
50. INTERNATIONAL FLAVORS & FRAGRANCES INC		2019-02-06	2019-08-23
17. MCDONALDS CORP COM		2017-06-21	2019-08-23
63. NORFOLK SOUTHN CORP COM		2018-11-20	2019-08-23
112. PFIZER INC COM		2017-11-20	2019-08-23
56. ALEXION PHARMACEUTICALS INC		2019-03-05	2019-09-10
86. BANK OF AMERICA CORP		2018-08-08	2019-09-10
118. CBRE GROUP INC		2018-03-01	2019-09-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,500		9,725	775
5,256		7,535	-2,279
3,707		739	2,968
5,287		7,200	-1,913
3,687		2,619	1,068
10,688		9,973	715
3,881		3,967	-86
6,097		7,606	-1,509
2,518		2,730	-212
6,542		5,534	1,008

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			775
			-2,279
			2,968
			-1,913
			1,068
			715
			-86
			-1,509
			-212
			1,008

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
240.674 DODGE & COX INTERNATIONAL STOCK FUND		2007-11-29	2019-09-17
38. AUTOMATIC DATA PROCESSING INC		2018-06-05	2019-10-10
158. CSX CORP COM		2018-08-08	2019-10-10
163. CISCO SYS INC COM		2011-12-22	2019-10-10
150. E*TRADE FINANCIAL CORP		2019-05-13	2019-10-10
27. LOCKHEED MARTIN CORP		2019-07-01	2019-10-10
70. UNITED RENTALS INC COM		2017-06-08	2019-10-10
170. BP PLC SPONSORED ADR		2019-03-05	2019-10-17
33. CELANESE CORP		2018-05-22	2019-10-17
54. HCA HEALTHCARE INC		2019-03-27	2019-10-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		11,762	-1,762
6,084		5,113	971
10,542		11,439	-897
7,496		4,884	2,612
5,796		7,164	-1,368
10,428		9,859	569
7,899		7,452	447
6,373		7,258	-885
3,997		3,774	223
6,593		6,957	-364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,762
			971
			-897
			2,612
			-1,368
			569
			447
			-885
			223
			-364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
163. PFIZER INC COM		2017-11-20	2019-10-17
79. CELANESE CORP		2018-05-22	2019-11-07
13. MCDONALDS CORP COM		2017-06-21	2019-11-19
63. WEC ENERGY GROUP INC		2009-06-24	2019-11-19
154. CISCO SYS INC COM		2011-12-22	2019-12-10
.05 TRUIST FINANCIAL CORP		2016-06-29	2019-12-19
14. AMERICAN WATER WORKS CO INC		2016-02-18	2020-01-22
61. CHEVRON CORPORATION		2018-07-17	2020-01-22
145. PROGRESSIVE CORP OHIO		2019-02-12	2020-01-22
629.178 FEDERATED MDT SM CAP CORE-IS		2013-09-27	2020-01-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,947		5,773	174
9,874		8,321	1,553
2,511		2,003	508
5,585		1,269	4,316
6,790		2,801	3,989
3		2	1
1,880		926	954
6,881		7,440	-559
11,106		10,073	1,033
12,546		22,536	-9,990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			174
			1,553
			508
			4,316
			3,989
			1
			954
			-559
			1,033
			-9,990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
137.629 FEDERATED MDT SM CAP CORE-IS		2019-06-03	2020-01-24
421.216 FEDERATED MDT SM CAP CORE-IS		2019-11-11	2020-01-24
900. ISHARES TR RUSSELL MIDCAP VALUE INDEX FD		2013-05-08	2020-01-24
74. DANAHER CORP		2018-06-20	2020-01-29
128. DISCOVER FINANCIAL W/I		2019-07-31	2020-01-29
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,744		3,838	-1,094
8,399		8,180	219
86,417		59,954	26,463
12,160		7,352	4,808
9,704		11,567	-1,863
			22,270

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,094
			219
			26,463
			4,808
			-1,863

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACCESS EXCHANGE INTERNATIONAL 112 SAN PABLO AVE SAN FRANCISCO, CA 94127	NONE	PC	GENERAL SUPPORT	1,000
ALEPH INSTITUE5804 BEACON ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	5,000
ALLEY CAT ALLIESPO BOX 98179 WASHINGTON, DC 20077	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANIMAL FRIENDS INC 562 CAMP HORNE RD PITTSBURGH, PA 152371109	NONE	PC	GENERAL SUPPORT	350
HUMANE ANIMAL RESCUE 6926 HAMILTON AVE PITTSBURGH, PA 15206	NONE	PC	GENERAL SUPPORT	500
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 101583560	NONE	PC	GENERAL SUPPORT	500
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
B'NAI EMUNAH OF CHABAD 4315 MURRAY AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	250
CARRIAGE HOUSE CHILDREN'S CENTER 5604 SOLWAY ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	2,000
CHABAD LUBAVITCH OF THE SOUTH HILLS 1701 MCFARLAND RD PITTSBURGH, PA 152161812	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DELTA RESCUEPO BOX 9 GLENDALE, PA 91209	NONE	PC	GENERAL SUPPORT	500
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 200364604	NONE	PC	GENERAL SUPPORT	150
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	PC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DUQUESNE UNIVERSITY LAW SCHOOL 600 FORBES AVE PITTSBURGH, PA 15282	NONE	PC	GENERAL SUPPORT	500
FRAXA RESEARCH FOUNDATION 45 PLEASANT ST NEWBURYPORT, MA 01950	NONE	PC	GENERAL SUPPORT	500
FRIENDSHIP CIRCLE OF PITTSBURGH INC 5872 NORTHUMBERLAND ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FUND FOR FERAL CATS3207 SHADY AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	500
GREENPEACEPO BOX 90136 FREDERICKSBURG, VA 224049952	NONE	PC	GENERAL SUPPORT	100
JEWISH ASSOCIATION ON AGING 200 JHF DR PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	7,000
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH CEMETERY & BURIAL ASSOCIATION PO BOX 81863 PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	500
JEWISH RESIDENTIAL SERVICES 4905 FIFTH AVE STE 3 PITTSBURGH, PA 15213	NONE	PC	GENERAL SUPPORT	250
JUBLIEE ASSOCIATION INC PO BOX 42251 PITTSBURGH, PA 152030051	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LITTLE SISTERS OF THE POOR 1028 BENTON AVE PITTSBURGH, PA 152121694	NONE	PC	GENERAL SUPPORT	300
NA'AMAT6328 FORBES AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	100
NATIONAL ANTI-VIVISECTION SECTION 53 WEST JACKSON BLVD STE 1550 CHICAGO, IL 606043795	NONE	PC	GENERAL SUPPORT	300
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL COUNCIL OF JEWISH WOMEN 1620 MURRAY AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	100
NATIONAL WILDLIFE FEDERATION PO BOX 1691 MERRIFIELD, VA 22116	NONE	PC	GENERAL SUPPORT	200
OHAV SHALOM TEMPLE 8400 THOMPSON RUN RD ALLISON PARK, PA 15101	NONE	PC	GENERAL SUPPORT	600
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALSPO BOX 96684 WASHINGTON, DC 200906684	NONE	PC	GENERAL SUPPORT	100
PITTSBURGH KOLLEL BETH YITZHOK 5808 BEACON ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	3,000
PITTSBURGH ZOO & PPG AQUARIUM ONE WILD PLACE PITTSBURGH, PA 15206	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
POALE ZEDECK CONGREGATION 6318 PHILIPS AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	5,000
RIVERVIEW TOWERS52 GARETTA ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	2,750
SALVATION ARMY700 NORTH BELL AVE CARNEGIE, PA 151064305	NONE	PC	GENERAL SUPPORT	100
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHAARE TORAH CEMETERY 2319 MURRAY AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	100
SISTERS OF DIVINE PROVIDENCE 9000 BABCOCK BLVD ALLISON PARK, PA 15101	NONE	PC	GENERAL SUPPORT	100
TEMPLE OF DAVID4415 NORTHEN PIKE MONROEVILLE, PA 15146	NONE	PC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TORAH ONE ON ONE2202 SHADY AVE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	1,500
TRANSITIONAL SERVICES INC 806 WEST ST HOMESTEAD, PA 151201566	NONE	PC	GENERAL SUPPORT	250
UNITED JEWISH FEDERATION 243 MCKEE PL PITTSBURGH, PA 15213	NONE	PC	GENERAL SUPPORT	1,500
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED MITOCHONDRIAL DISEASE FOUNDATION 8085 SALTSBURG RD PITTSBURGH, PA 15239	NONE	PC	GENERAL SUPPORT	500
WORLD WILDLIFE FUNDS INC 1250 24TH ST NW WASHINGTON, DC 200777789	NONE	PC	GENERAL SUPPORT	200
YESHIVA ACHEI TMIMIN SCHOOL 2100 WIGHTMAN ST PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	16,000
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YESHIVA GEDOLAH OHR HATORAH 441 YESHIVA LN APT 3B BALTIMORE, MD 21208	NONE	PC	GENERAL SUPPORT	250
HARRISBURG JEWISH COMMUNITY 3301 N FRONT ST HARRISBURG, PA 17110	NONE	PC	GENERAL	500
SEPTEMBER 11TH NATIONAL MEMORIAL PO BOX 308 NEW EAGLE, PA 15067	NONE	PC	GENERAL	2,000
Total . . . . ▶ **3a**				66,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BORN FREE USAPO BOX 32160 WASHINGTON, DC 20007	NONE	PC	GENERAL	200
Total . . . . ▶ **3a**				66,500

TY 2019 Investments Corporate Stock Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	554,158	828,805

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491142011750

TY 2019 Investments - Other Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	AT COST	448,754	469,087
MUTUAL FUNDS - EQUITIES	AT COST	947,265	1,127,902

TY 2019 Other Decreases Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Description	Amount
ROUNDING ADJ FOR SALES AND TRANSACTIONS	2

TY 2019 Other Expenses Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR SERVICE FEES	9	9		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491142011750

TY 2019 Other Income Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RECOVERY OF GRANTS	750	0	

TY 2019 Other Professional Fees Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	22,087	22,087		

TY 2019 Taxes Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	211	211		0
FEDERAL ESTIMATES - PRINCIPAL	2,671	0		0