

Short Form

OMB No 1545-0047

Form 990-EZ

Return of Organization Exempt From Income Tax

2019

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form, as it may be made public

Go to www.irs.gov/Form990EZ for instructions and the latest information 2001

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2019 calendar year, or tax year beginning FEB 1, 2019 and ending JAN 31, 2020

- B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization

ASSOCIATION OF FAMILY MEDICINE
ADMINISTRATION

Number and street (or P O box if mail is not delivered to street address)

11400 TOMAHAWK CREEK PARKWAY

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

LEAWOOD, KS 66211

06

D Employer identification number

20-8897656

E Telephone number

800-274-2237

F Group Exemption

Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) _____

I Website WWW.AFMAONLINE.ORG

J Tax-exempt status (check only one) ☐ 501(c)(3) ☒ 501(c) 6 (insert no) ☐ 4947(a)(1) or ☐ 527H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ

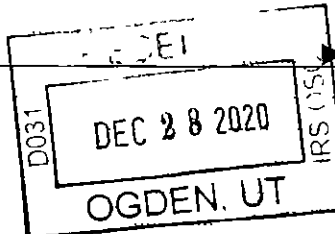
\$ 156,561.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I

☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	8,968.
	2	Program service revenue including government fees and contracts	2	43,500.
	3	Membership dues and assessments	3	95,909.
	4	Investment income	4	114.
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
6c	Less: direct expenses from gaming and fundraising events	6c		
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d		
7a	Gross sales of inventory, less returns and allowances	7a	8,070.	
7b	Less: cost of goods sold	7b	8,288.	
7c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	-218.	
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	148,273.	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	11,060.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	37,995.
	13	Professional fees and other payments to independent contractors	13	4,349.
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	1,618.
	16	Other expenses (describe in Schedule O)	16	89,235.
	17	Total expenses. Add lines 10 through 16	17	144,257.
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 9)	18	4,016.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	307,602.
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	0.
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	311,618.



SEE SCHEDULE O

LHA For Paperwork Reduction Act Notice, see the separate instructions

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Part III Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	307,602.	22	311,618.
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	307,602.	25	311,618.
26 Total liabilities (describe in Schedule O)	0.	26	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	307,602.	27	311,618.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐What is the organization's primary exempt purpose? **ADVANCE MEDICAL SERVICES**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

28 ANNUAL MEETING FOR MEMBERS TO SHARE PRACTICE INFORMATION AND MEDICAL ADVANCEMENTS IN FIELD

(Grants \$) If this amount includes foreign grants, check here ☐

28a

29 ANNUAL SURVEY PERFORMED AND RESULTS SHARED WITH MEMBERS TO FURTHER MEDICAL ADVANCES

(Grants \$) If this amount includes foreign grants, check here ☐

29a

30 WEBSITE TO PROVIDE RAPID DISTRIBUTION ON MEDICAL ADVANCES TO MEMBERS

(Grants \$) If this amount includes foreign grants, check here ☐

30a

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here ☐

31a

32 Total program service expenses (add lines 28a through 31a)

32

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
CHERYL HAYNES				
BOARD MEMBER	1.00	0.	0.	0.
PATTY IRWIN				
BOARD MEMBER	1.00	0.	0.	0.
BOBBI KRUSE				
PAST PRESIDENT	1.00	0.	0.	0.
MELISSA YEAGER				
PRESIDENT	1.00	0.	0.	0.
SUMMER JAMISON				
BOARD MEMBER	1.00	0.	0.	0.
ERIKA ROBINSON				
BOARD MEMBER	1.00	0.	0.	0.
TINA KRAJACIC				
PRESIDENT-ELECT	1.00	0.	0.	0.
ANGELA WOMBLE				
SECRETARY	1.00	0.	0.	0.
CAREN BACHMAN				
BOARD MEMBER	1.00	0.	0.	0.
JILL FREDA				
BOARD MEMBER	1.00	0.	0.	0.

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Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V ☒

		Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions.	34		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	N/A	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0.			
b Did the organization file Form 1120-POL for this year?	37b		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved	38b	N/A	
39 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on line 9	39a	N/A	
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A			
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A	
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4950 ▶ N/A			
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ N/A			
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41 List the states with which a copy of this return is filed ▶ NONE			
42a The organization's books are in care of ▶ THE ORGANIZATION Telephone no. ▶ 800-274-2237 Located at ▶ 11400 TOMAHAWK CREEK PARKWAY, LEAWOOD, KS ZIP + 4 ▶ 66211			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FRAR).	42b		X
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country ▶ _____	42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A			
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		X
c Did the organization receive any payments for indoor tanning services during the year?	44c		X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b		

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- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office?
If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

X

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II

	Yes	No
47		
48		
49a		
49b		

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

- 49a Did the organization make any transfers to an exempt non-charitable related organization?

- b If "Yes," was the related organization a section 527 organization?

- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
N/A				

- f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

- d Total number of other independent contractors each receiving over \$100,000

- 52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

SUMMER JAMISON, TREASURER

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
RICH A. BILI	RICH A. BILI	12/14/20		P00310364
Firm's name ▶ KELLER & OWENS, LLC			Firm's EIN ▶ 48-1195228	
Firm's address ▶ 10955 LOWELL AVE, STE 800 OVERLAND PARK, KS 66210			Phone no. (913) 338-3500	

May the IRS discuss this return with the preparer shown above? See instructions

X Yes No

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

**Open to Public
Inspection**

Name of the organization

**ASSOCIATION OF FAMILY MEDICINE
ADMINISTRATION**

Employer identification number
20-8897656

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:

AMOUNT:

INTEREST

114.

FORM 990-EZ, PART I, LINE 7, GROSS PROFIT FROM SALES OF INVENTORY:

INCOME:

1. GROSS RECEIPTS

8,070.

2. RETURNS AND ALLOWANCES

0.

3. LINE 1 LESS LINE 2

8,070.

4. COST OF GOODS SOLD (LINE 13)

8,288.

5. GROSS PROFIT (LINE 3 LESS LINE 4)

-218.

COST OF GOODS SOLD:

6. INVENTORY AT BEGINNING OF YEAR

0.

7. MERCHANDISE PURCHASED

8,288.

8. COST OF LABOR

0.

9. MATERIALS AND SUPPLIES

0.

10. OTHER COSTS

0.

11. ADD LINES 6 THROUGH 10

8,288.

12. INVENTORY AT END OF YEAR

0.

13. COST OF GOODS SOLD (LINE 11 LESS LINE 12)

8,288.

PART I, LINE 10

GRANTS

GRANT EXPENSE REPRESENTS SCHOLARSHIPS PROVIDED TO ELIGIBLE INDIVIDUALS.

Name of the organization	ASSOCIATION OF FAMILY MEDICINE ADMINISTRATION	Employer identification number 20-8897656
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FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER EXPENSES:	AMOUNT:
CONFERENCE, CONVENTIONS AND MEETINGS	72,732.
WEB SITE MAINTENANCE	6,476.
BANK FEES	1,824.
INSURANCE	1,438.
MISCELLANEOUS	2,695.
OFFICE EXPENSE	550.
MEMBERSHIP EXPENSES	3,520.
TOTAL TO FORM 990-EZ, LINE 16	89,235.

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,
OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.

THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,
OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

FORM 990-EZ, PART VI, LINE 50, EMPLOYEE COMPENSATION STATEMENT:

PERSON NAME: COMPENSATION PAID

COMPENSATION EXPLANATION: THE ORGANIZATION DOES NOT PAY COMPENSATION
DIRECTLY. THE ORGANIZATION REIMBURSES ANOTHER ORGANIZATION FOR THE TIME
ALLOCATED TO THIS ORGANIZATION (ASSOCIATION OF FAMILY MEDICINE
ADMINISTRATION). THIS REIMBURSEMENT REPRESENTS A PORTION OF COMPENSATION,
BENEFITS, AND EMPLOYMENT COSTS.