

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation FIRST INSURANCE COMPANY OF HAWAII CHARITABLE FOUNDATION		A Employer identification number 99-0339536	
Number and street (or P.O. box number if mail is not delivered to street address) 1100 WARD AVENUE		Room/suite	B Telephone number (see instructions) (808) 527-7301
City or town, state or province, country, and ZIP or foreign postal code HONOLULU, HI 96814		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,926,559	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	270,411	270,411		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-408			
	b Gross sales price for all assets on line 6a 1,779,956				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	209	209		
	12 Total. Add lines 1 through 11	270,212	270,620		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	36,482	36,482		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	102	102		0
	24 Total operating and administrative expenses. Add lines 13 through 23	36,584	36,584		0
	25 Contributions, gifts, grants paid	544,929			544,142
	26 Total expenses and disbursements. Add lines 24 and 25	581,513	36,584		544,142
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-311,301			
	b Net investment income (if negative, enter -0-)		234,036		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	273,397	351,181	351,181
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	4,685,610	5,877,783	5,877,783
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,990,924	2,679,677	2,679,677
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	29,148	17,918	17,918	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,979,079	8,926,559	8,926,559	
Liabilities	17 Accounts payable and accrued expenses	49,814		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	49,814	0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions		7,929,265	8,926,559	
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		7,929,265	8,926,559	
30 Total liabilities and net assets/fund balances (see instructions) .	7,979,079	8,926,559		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,929,265
2 Enter amount from Part I, line 27a	2	-311,301
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,308,595
4 Add lines 1, 2, and 3	4	8,926,559
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,926,559

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,771,136		1,780,364	-9,228
b 8,820			8,820
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-9,228
b			8,820
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-408
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	639,949	8,210,655	0.077941
2017	419,641	7,915,850	0.053013
2016	391,790	7,526,739	0.052053
2015	391,142	7,842,723	0.049873
2014	405,299	7,932,749	0.051092

2 Total of line 1, column (d)	2	0.283972
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.056794
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,457,081
5 Multiply line 4 by line 3	5	480,311
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,340
7 Add lines 5 and 6	7	482,651
8 Enter qualifying distributions from Part XII, line 4	8	544,142

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,340
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,340
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,340
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	10,410
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	10,410
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	8,070
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 8,070 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>LINDA DESELLEM</u> Telephone no. ▶ <u>(808) 527-7301</u>			

Located at ▶ PO BOX 2866 HONOLULU HI ZIP+4 ▶ 96803

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,269,844
b	Average of monthly cash balances.	1b	316,025
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,585,869
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,585,869
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	128,788
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,457,081
6	Minimum investment return. Enter 5% of line 5.	6	422,854

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	422,854
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,340
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,340
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	420,514
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	420,514
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	420,514

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	544,142
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	544,142
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,340
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	541,802

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				420,514
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	12,121			
b From 2015.	2,055			
c From 2016.	23,117			
d From 2017.	73,703			
e From 2018.	233,606			
f Total of lines 3a through e.	344,602			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 544,142				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				420,514
e Remaining amount distributed out of corpus	123,628			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	468,230			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	12,121			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	456,109			
10 Analysis of line 9:				
a Excess from 2015.	2,055			
b Excess from 2016.	23,117			
c Excess from 2017.	73,703			
d Excess from 2018.	233,606			
e Excess from 2019.	123,628			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JEFFREY SHONKA
1100 WARD AVENUE
HONOLULU, HI 96814
(808) 527-7301

b The form in which applications should be submitted and information and materials they should include:

LETTER STATING THE TYPE OF ACTIVITY

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	544,142
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-11-10	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00647798
	JESSICA ENOS				
	Firm's name ▶ ABF TAX ADVISORS LLC				Firm's EIN ▶ 47-2701578
	Firm's address ▶ 900 FORT STREET MALL SUITE 925 HONOLULU, HI 96813				Phone no. (808) 440-5060

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
FAYE W KURREN	TRUSTEE 1.00	2,000	0	0
1100 WARD AVENUE HONOLULU, HI 96814				
ISAAC KOSASA	TRUSTEE 1.00	0	0	0
1100 WARD AVENUE HONOLULU, HI 96814				
JEFFREY A SHONKA	TRUSTEE 1.00	0	0	0
1100 WARD AVENUE HONOLULU, HI 96814				
STEPHEN J TABUSSI	TRUSTEE 1.00	0	0	0
1100 WARD AVENUE HONOLULU, HI 96814				
JEFFREY N WATANABE	TRUSTEE 1.00	2,000	0	0
1100 WARD AVENUE HONOLULU, HI 96814				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAMINADE UNIVERSITY 3140 WAIALAE AVENUE HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	3,000
YMCA OF HONOLULU 1441 PALI HIGHWAY HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	2,000
YMCA OF HONOLULU 1441 PALI HIGHWAY HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASSOCIATION 900 FORT STREET MALL SUITE 940 HONOLULU, HI 96813		PC	TOUR DE CURE	5,000
AMERICAN CANCER SOCIETY 2370 NUUANU AVENUE HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	100
SHRINERS HOSPITALS FOR CHILDREN 1310 PUNAHOU STREET HONOLULU, HI 96826		PC	SUPPORT GENERAL FUND	500
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 2370 NUUANU AVENUE HONOLULU, HI 96817		PC	RELAY FOR LIFE	1,000
HAWAIIAN ACADEMY OF SCIENCE 1776 UNIVERSITY AVENUE UA4-4 HONOLULU, HI 96822		PC	HAWAII STATE SCIENCE & ENGINEERING FAIR PROGRAM	1,500
AMERICAN RED CROSS 4155 DIAMOND HEAD ROAD HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	35,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLYNESIAN VOYAGING SOCIETY 10 SAND ISLAND PARKWAY HONOLULU, HI 96819		PC	SUPPORT GENERAL FUND	5,000
GIRL SCOUTS OF HAWAII 410 ATKINSON DRIVE HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	3,500
BISHOP MUSEUM1525 BERNICE STREET HONOLULU, HI 96817		PC	E HE'E NALU KAKOUP: THE SURFING EXHIBIT	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF HONOLULU 1441 PALI HIGHWAY HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	100
WESTRIDGE SCHOOL FOR GIRLS 324 MADELINE DRIVE PASADENA, CA 91105		PC	SUPPORT GENERAL FUND	200
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	HAWAII FAMILY SUPPORT INSTITUTE	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMYPO BOX 620 HONOLULU, HI 96809		PC	SUPPORT GENERAL FUND	75
THE INSTITUTE FOR HUMAN SERVICES 546 KAAHI STREET HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	1,000
TEACH FOR AMERICA 500 ALA MOANA BOULEVARD 3-400 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	10,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KUMU KAHUA THEATRE 46 MERCHANT STREET HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	50
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH STREET NW SUITE 700 WASHINGTON DC, DC 20001		PC	SUPPORT GENERAL FUND	50
IOLANI SCHOOL563 KAMOKU STREET HONOLULU, HI 96826		PC	IOLANI FAIR	1,500
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII PUBLIC TELEVISION FOUNDATION 2350 DOLE STREET HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	335
HAWAII MEALS ON WHEELS PO BOX 61194 HONOLULU, HI 96839		PC	SUPPORT GENERAL FUND	100
HAWAII MEALS ON WHEELS PO BOX 61194 HONOLULU, HI 96839		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII FOODBANK 2611 KILHAU STREET HONOLULU, HI 96819		PC	SUPPORT GENERAL FUND	50
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW STE 600 WASHINGTON DC, DC 20009		PC	SUPPORT GENERAL FUND	50
ALZHEIMER'S ASSOCIATION 1130 N NIMITZ HWY A-265 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 4155 DIAMOND HEAD ROAD HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	75
ALOHA MEDIAL MISSION 200 N VINEYARD BLVD B120 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	500
ARTHRITIS FOUNDATION 2752 WOODLAWN DRIVE SUITE 5-204B HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BE THE MATCH FOUNDATION 500 N 5TH STREET MINNEAPOLIS, MN 55401		PC	SUPPORT GENERAL FUND	1,703
DOMESTIC VIOLENCE ACTION CENTER PO BOX 3198 HONOLULU, HI 96801		PC	SUPPORT GENERAL FUND	500
OAHU SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 823 OLIVE AVENUE WAHIAWA, HI 96786		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HONOLULU MUSEUM OF ART 900 S BERETANIA STREET HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	25,000
FAMILY PROGRAMS HAWAII 801 S KING STREET HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	500
AMERICAN RED CROSS 4155 DIAMOND HEAD ROAD HONOLULU, HI 96816		PC	HOME FIRE RELIEF	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC SCHOOLS OF HAWAII FOUNDATION PO BOX 4148 HONOLULU, HI 96812		PC	28TH ANNUAL KULIA I KA NU'U AWARDS BANQUET	4,213
PARENTS AND CHILDREN TOGETHER 1485 LINAPUNI STREET SUITE 105 HONOLULU, HI 96819		PC	KEIKI DAY 2019	2,500
MAUI ECONOMIC DEVELOPMENT BOARD INC 1305 NORTH HOLOPONO STREET SUITE 1 KIHEI, HI 96753		PC	SUPPORT GENERAL FUND	6,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARCH OF DIMES 1580 MAKALOA STREET SUITE 1200 HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	5,000
HUGS FOR HAWAII'S SERIOUSLY ILL CHILDREN & THEIR FAMILIES 3636 KILAUEA AVENUE HONOLULU, HI 96816		PC	HUGS GALA "CELEBRATING OUR OHANA"	1,500
CHINESE CHAMBER OF COMMERCE OF HI 8 SOUTH KING STREET SUITE 201 HONOLULU, HI 96813		PC	71ST NARCISSUS FESTIVAL	3,500
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 2370 NUUANU AVENUE HONOLULU, HI 96817		PC	HOPE GALA HONOLULU	2,500
SAINT LOUIS SCHOOL 3142 WAIALAE AVENUE HONOLULU, HI 96816		PC	GRAPE ESCAPE EVENT	1,000
MYASTHENIA GRAVIS FOUNDATION OF AMERICA INC 290 TURNPIKE ROAD SUITE 5-315 WESTBOROUGH, MA 01581		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIFT FOUNDATION OF HAWAII 1288 ALA MOANA BLVD SUITE 208 HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	2,250
THE SALVATION ARMYPO BOX 620 HONOLULU, HI 96809		PC	2019 ARMY OF HOPE GALA	2,500
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	FRIENDS OF UHERO	3,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	15,000
HAWAII CHILDREN'S ACTION NETWORK 850 RICHARDS STREET SUITE 201 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	500
SERTOMA INC1912 EAST MEYER BLVD KANSAS CITY, MO 64132		PC	CELEBRATE SOUND - DON'T WALK IN SILENCE EVENT	500
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KAPIOLANI HEALTH FOUNDATION 55 MERCHANT STREET SUITE 2600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	2,000
AFTER-SCHOOL ALL-STARS HAWAII 4747 KILAUEA AVENUE 210 HONOLULU, HI 96816		PC	10TH ANNUAL ALL-STAR AFFAIR EVENT	5,000
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	50
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTAL HEALTH AMERICA OF HAWAII 1136 UNION MALL SUITE 510 HONOLULU, HI 96813		PC	14TH ANNUAL MENTAL HEALTH MAHALO AWARDS LUNCHEON	5,000
HAWAII PUBLIC HEALTH ASSOCIATION 7192 KALANIANAOLE HWY A143A PMB 226 HONOLULU, HI 96825		PC	SUPPORT GENERAL FUND	2,000
PACIFIC BUDDHIST ACADEMY 1754 LUSITANA STREET HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	250
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADD HAWAII 745 FORT STREET SUITE 303 HONOLULU, HI 96813		PC	WALK LIKE MADD EVENT	2,000
LE JARDIN ACADEMY 917 KALANIANA'OLE HWY KAILUA, HI 96734		PC	SUPPORT GENERAL FUND	5,000
JUNIOR ACHIEVEMENT OF HAWAII INC 1888 KALAKAUA AVE SUITE C-312 HONOLULU, HI 96815		PC	2019 BUSINESS HALL OF FAME DINNER	3,500
Total ► 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL KIDNEY FOUNDATION OF HAWAII 1314 S KING STREET SUITE 1555 HONOLULU, HI 96814		PC	5TH ANNUAL GREAT GATSBY GALA	1,500
WESTRIDGE SCHOOL FOR GIRLS 324 MADELINE DRIVE PASADENA, CA 91105		PC	SUPPORT GENERAL FUND	200
AMERICAN RED CROSS 4155 DIAMOND HEAD ROAD HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	850
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABILITAT45-035 KUHONU PLACE KANEOME, HI 96744		PC	SUPPORT GENERAL FUND	1,000
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	2,500
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS HAWAII PO BOX 3295 HONOLULU, HI 96801		PC	SPORTS AND WELLNESS CENTER CAMPAIGN	2,500
FRIENDS OF THE LIBRARY OF HAWAII 99-1132 IWAENA STREET AIEA, HI 96701		PC	2019 SUMMER READING PROGRAM	2,000
OAHU SOUTH FOURSQUARE CHURCH 290 SAND ISLAND ACCESS ROAD HONOLULU, HI 96819		PC	SUPPORT GENERAL FUND	1,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FOOD BASKET INC 40 HOLOMUA STREET HILO, HI 96720		PC	SUPPORT GENERAL FUND	1,000
OHANA ARTSPO BOX 894755 MILILANI, HI 96789		PC	2019 TASTE OF OHANA BENEFIT DINNER	2,500
HI SHARE3571 MANOA ROAD HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	25,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	100
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	PACE PITCH	10,000
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	SHIDLER MAINTENANCE/RENOVATION	30,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	3,010
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	30,000
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	1,230
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP MUSEUM1525 BERNICE STREET HONOLULU, HI 96817		PC	21ST ANNUAL BERNICE PAUAHI BISHOP MUSEUM DINNER	5,000
BOY SCOUTS OF AMERICA ALOHA COUNCIL 42 PUIWA ROAD HONOLULU, HI 96817		PC	FRIENDS OF SCOUTING 2019	1,000
BOYS & GIRLS CLUB OF HAWAII 345 QUEEN STREET SUITE 900 HONOLULU, HI 96813		PC	23RD ANNUAL WALK IN THE COUNTRY EVENT	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KAPIOLANI HEALTH FOUNDATION 55 MERCHANT STREET SUITE 2600 HONOLULU, HI 96813		PC	KAPIOLANI CHILDREN'S MIRACLE NETWORK	2,000
ARTHRITIS FOUNDATION 2752 WOODLAWN DRIVE SUITE 5-204B HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	5,000
SHRINERS HOSPITALS FOR CHILDREN 1310 PUNAHOU STREET HONOLULU, HI 96826		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC HAWAII FOUNDATION 680 IWILEI ROAD SUITE 690 HONOLULU, HI 96817		PC	2019 KAMA'AINA OF THE YEAR BENEFIT EVENT	5,000
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	575
HAWAII LITERACY INC 245 N KUKUI STREET 202 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	850
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	600
DIAMOND HEAD THEATRE 520 MAKAPUU AVENUE HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	100
AMERICAN HEART ASSOCIATION 677 ALA MOANA BOULEVARD 600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	50
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARCH OF DIMES 1580 MAKALOA STREET SUITE 1200 HONOLULU, HI 96814		PC	2019 MARCH OF DIMES GALA	2,500
KAPIOLANI HEALTH FOUNDATION 55 MERCHANT STREET SUITE 2600 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	25
HAWAII OPERA THEATRE 848 S BERETANIA STREET 301 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 1130 N NIMITZ HWY A-265 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	1,000
CHINESE CHAMBER OF COMMERCE OF HI 8 SOUTH KING STREET SUITE 201 HONOLULU, HI 96813		PC	SUPPORT GENERAL FUND	3,500
KIDS HURT TOO HAWAII 245 N KUKUI STREET 203 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	1,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT LOUIS SCHOOL 3142 WAIALAE AVENUE HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	200
SILVER SPOONS 4747 KILAUEA AVENUE 115 HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	500
KIDS' CHANCE OF HAWAII PO BOX 37873 HONOLULU, HI 96837		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII PUBLIC RADIO 738 KAHEKA STREET HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	15,000
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	FICOH DISTINGUISHED PROFESSORSHIP IN INSURANCE	80,000
EASTER SEALS OF HAWAII 710 GREEN STREET HONOLULU, HI 96813		PC	EASTERSEALS NATIONAL'S 100TH ANNIVERSARY	10,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII HOMEOWNERSHIP CENTER 1259 AALA STREET HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	10,000
MAKE A WISH HAWAIIPO BOX 1877 HONOLULU, HI 96805		PC	7TH ANNUAL JINGLE ROCK RUN	5,000
ISLANDS HANA MANA FOUNDATION 5314 SOUTH YALE AVENUE SUITE 900 TULSA, OK 74135		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALOLO KWANNON TEMPLE 3326 PAALEA STREET HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	100
HONOLULU HABITAT FOR HUMANITY 922 AUSTIN LANE C-1 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	1,000
HAWAIIAN HUMANE SOCIETY 2700 WAIALAE AVENUE HONOLULU, HI 96826		PC	SUPPORT GENERAL FUND	100
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAPAN SOCIETY333 EAST 47TH STREET NEW YORK, NY 10017		PC	SUPPORT GENERAL FUND	3,910
RONALD MCDONALD HOUSE CHARITIES PO BOX 61777 HONOLULU, HI 96839		PC	SUPPORT GENERAL FUND	1,000
THE FOOD BASKET INC 40 HOLOMUA STREET HILO, HI 96720		PC	SUPPORT GENERAL FUND	500
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE INSTITUTE FOR HUMAN SERVICES 546 KAAHI STREET HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	1,000
PUNAHOU SCHOOL 1601 PUNAHOU STREET HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	100
JAPAN SOCIETY333 EAST 47TH STREET NEW YORK, NY 10017		PC	SUPPORT GENERAL FUND	50
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII PUBLIC TELEVISION FOUNDATION 2350 DOLE STREET HONOLULU, HI 96822		PC	SUPPORT GENERAL FUND	50
HAWAII PUBLIC RADIO 738 KAHEKA STREET HONOLULU, HI 96814		PC	SUPPORT GENERAL FUND	1,090
MAKE A WISH HAWAIIPO BOX 1877 HONOLULU, HI 96805		PC	SUPPORT GENERAL FUND	750
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		PC	CROWN PRINCE AKIHITO SCHOLARSHIP ENDOWMENT	25,000
JAPANESE CULTURAL CENTER OF HAWAII 2454 S BERETANIA STREET HONOLULU, HI 96826		PC	SUPPORT GENERAL FUND	1,000
KAPIOLANI HEALTH FOUNDATION 55 MERCHANT STREET SUITE 2600 HONOLULU, HI 96813		PC	PEDIATRIC PROGRAMS	1,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH HAWAIIPO BOX 1877 HONOLULU, HI 96805		PC	7TH ANNUAL JINGLE ROCK RUN	120
HAWAII FOODBANK 2611 KILHAU STREET HONOLULU, HI 96819		PC	JERRY HAY INC. HOLIDAY COMMUNITY FOOD DRIVE	500
HUGS FOR HAWAII'S SERIOUSLY ILL CHILDREN & THEIR FAMILIES 3636 KILAUEA AVENUE HONOLULU, HI 96816		PC	SUPPORT GENERAL FUND	875
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALOHA UNITED WAY 200 NORTH VINEYARD BOULEVARD 700 HONOLULU, HI 96817		PC	SUPPORT GENERAL FUND	18,756
HAWAII MEALS ON WHEELS PO BOX 61194 HONOLULU, HI 96839		PC	SUPPORT GENERAL FUND	100
HAWAII ISLAND ECONOMIC DEVELOPMENT BOARD 117 KEAWE ST HILO, HI 96720		PC	SUPPORT GENERAL FUND	5,000
Total ▶ 3a				544,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 1130 N NIMITZ HWY A-265 HONOLULU, HI 96817		PC	WALK TO END ALZHEIMER'S EVENT	100
Total  3a				544,142

TY 2019 General Explanation Attachment

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION

EIN: 99-0339536

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	TRUSTEE COMPENSATION	PART VIII, LINE 1(C)	TRUSTEE COMPENSATION REPORTED ON PART VIII, LINE 1(C) OF \$4,000 WAS NOT PAID DIRECTLY BY THE FOUNDATION. AMOUNTS WERE PAID BY FIRST INSURANCE COMPANY OF HAWAII, LTD.

TY 2019 Investments Corporate Stock Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION
EIN: 99-0339536

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS - COMMON STOCK	5,877,783	5,877,783

TY 2019 Investments - Other Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION
EIN: 99-0339536

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS - FIXED INCOME	FMV	2,679,677	2,679,677

TY 2019 Other Assets Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION

EIN: 99-0339536

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	29,148	16,347	16,347
RECEIVABLE FOR SPOT CURRENCY	0	1,571	1,571

TY 2019 Other Expenses Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION

EIN: 99-0339536

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CLASS ACTION FILING FEES	102	102		0

TY 2019 Other Income Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION
EIN: 99-0339536

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	209	209	209

TY 2019 Other Increases Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION

EIN: 99-0339536

Description	Amount
UNREALIZED GAIN/LOSS	1,308,595

TY 2019 Other Professional Fees Schedule

Name: FIRST INSURANCE COMPANY
OF HAWAII CHARITABLE FOUNDATION

EIN: 99-0339536

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	36,482	36,482		0