

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation SCHULER FAMILY FOUNDATION		A Employer identification number 99-0316347	
% SCHULER FAMILY FOUNDATION			
Number and street (or P.O. box number if mail is not delivered to street address) 5000 CARILLON PT SUITE 459	Room/suite	B Telephone number (see instructions) (808) 753-7555	
City or town, state or province, country, and ZIP or foreign postal code KIRKLAND, WA 98033		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 31,168,085	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	51,802	51,802		
	4 Dividends and interest from securities	646,349	646,349		
	5a Gross rents				
	b Net rental income or (loss) _____ -6,554				
	6a Net gain or (loss) from sale of assets not on line 10	8,727,787			
	b Gross sales price for all assets on line 6a _____ 17,640,903				
	7 Capital gain net income (from Part IV, line 2)		8,727,787		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	121,674	-2,109	0	
	12 Total. Add lines 1 through 11	9,547,612	9,423,829	0	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,202	4,682	0	520
	c Other professional fees (attach schedule)	110,945	110,945	0	0
	17 Interest	5,529	5,529	0	0
	18 Taxes (attach schedule) (see instructions)	164,101	13,495	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	60,097	60,097	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	345,874	194,748	0	520
	25 Contributions, gifts, grants paid	1,665,015			1,665,015
	26 Total expenses and disbursements. Add lines 24 and 25	2,010,889	194,748	0	1,665,535
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	7,536,723			
	b Net investment income (if negative, enter -0-)		9,229,081		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	112,059	87,409	87,409
	2 Savings and temporary cash investments	511,888	3,191,351	3,196,433
	3 Accounts receivable ▶ <u>34,123</u>			
	Less: allowance for doubtful accounts ▶ _____	0	34,123	34,123
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	531,952	308,742	309,259
	b Investments—corporate stock (attach schedule)	8,053,617	9,735,874	19,170,328
	c Investments—corporate bonds (attach schedule)	2,646,350	5,914,596	6,013,066
	Liabilities	11 Investments—land, buildings, and equipment: basis ▶ _____		
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)		2,463,703	2,563,144	2,357,467
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		14,319,569	21,835,239	31,168,085
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶ _____)		0	86,139	
23 Total liabilities (add lines 17 through 22)		0	86,139	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.		
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	14,319,569	21,749,100	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	14,319,569	21,749,100	
30 Total liabilities and net assets/fund balances (see instructions) .	14,319,569	21,835,239		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,319,569
2 Enter amount from Part I, line 27a	2	7,536,723
3 Other increases not included in line 2 (itemize) ▶ _____	3	46,570
4 Add lines 1, 2, and 3	4	21,902,862
5 Decreases not included in line 2 (itemize) ▶ _____	5	153,762
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	21,749,100

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,727,787
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,413,023	26,162,513	0.054009
2017	1,068,763	23,483,304	0.045512
2016	1,086,199	20,963,954	0.051813
2015	1,045,840	21,530,015	0.048576
2014	1,064,921	15,121,857	0.070423

2 Total of line 1, column (d)	2	0.270333
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.054067
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	28,702,125
5 Multiply line 4 by line 3	5	1,551,838
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	92,291
7 Add lines 5 and 6	7	1,644,129
8 Enter qualifying distributions from Part XII, line 4	8	1,665,535

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	92,291
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	92,291
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	92,291
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,152
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	203,900
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	210,052
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	117,761
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 92,292 Refunded ▶	11	25,469

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>SCHULER FAMILY FOUNDATION</u> Telephone no. ► <u>(808) 753-7555</u>			

Located at ► 5000 CARILLON PT SUITE 459 kirland WAZIP+4 ► 98033

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	25,257,702
b	Average of monthly cash balances.	1b	1,685,503
c	Fair market value of all other assets (see instructions).	1c	2,196,008
d	Total (add lines 1a, b, and c).	1d	29,139,213
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	29,139,213
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	437,088
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,702,125
6	Minimum investment return. Enter 5% of line 5.	6	1,435,106

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,435,106
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	92,291
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	92,291
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,342,815
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,342,815
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,342,815

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,665,535
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,665,535
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	92,291
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,573,244

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,342,815
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				96,132
f Total of lines 3a through e.	96,132			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>1,665,535</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				1,342,815
e Remaining amount distributed out of corpus	322,720			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	418,852			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	418,852			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				96,132
e Excess from 2019.				322,720

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT B 828 FORT STREET 310 HONOLULU, HI 96813	N/A	PC	To provide support to exempt organization	1,665,015
Total ► 3a				1,665,015
b <i>Approved for future payment</i>				
Total ► 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	51,802	
4 Dividends and interest from securities. . . .			14	646,349	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property			16	-6,554	
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory	900099		18	8,727,787	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INCOME _____	900099	71,463	01	-18,709	
b TAX REFUNDS _____				68,920	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		71,463		9,469,595	
13 Total. Add line 12, columns (b), (d), and (e).					9,541,058

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

	Yes	No
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1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ***** Signature of officer or trustee	2020-10-20 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00099025
	Firm's name ▶ BADER MARTIN PS				Firm's EIN ▶
	Firm's address ▶ 1000 2ND AVE 34TH FLOOR SEATTLE, WA 981041022				Phone no. (206) 621-1900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SHORT TERM STOCK SALES	P	2019-01-01	2019-12-31
LONG TERM STOCK SALES	P	2001-01-01	2019-12-31
SECTION 1231 GAIN FROM PARTNERSHIPS	P	2001-01-01	2019-12-31
SHORT TERM STOCK SALES	P	2019-01-01	2019-12-31
LONG TERM STOCK SALES	P	2001-01-01	2019-12-31
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,135,712		6,111,892	23,820
11,420,539		2,763,231	8,657,308
49,410			49,410
		232	-232
31,064		37,761	-6,697
			4,178

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			23,820
			8,657,308
			49,410
			-232
			-6,697

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES K SCHULER 2959 KALAKAUA AVE 805 HONOLULU, HI 96815	CHAIRMAN/DIRECTOR 3.0	0	0	0
PAMELA S JONES 29826 SE ISSAQUAH-FALL CITY ROAD FALL CITY, WA 98024				
CHRISTOPHER T SCHULER 2282 84TH ST E TACOMA, WA 98445	DIRECTOR 3.0	0	0	0
MARK J SCHULER 10427 spring green drive englewood, CO 80112				
JEFFREY WHITEMAN 3200 CROSSHILL COURT PROSPECT, KY 40059	DIRECTOR 3.0	0	0	0

TY 2019 Accounting Fees Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,202	4,682	0	520

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

TY 2019 Investments Corporate Bonds Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	5,914,596	6,009,125
ACCRUED INTEREST	0	3,941

TY 2019 Investments Corporate Stock Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	9,735,874	19,170,328

TY 2019 Investments Government Obligations Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**US Government Securities - End
of Year Book Value:**

308,742

**US Government Securities - End
of Year Fair Market Value:**

309,259

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Investments - Other Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SEE ATTACHMENT A		2,563,144	2,357,467

TY 2019 Other Decreases Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Description	Amount
BOOK/TAX DIFFERENCES FROM PASS THROUGH	21,025
ENTITIES	0
OTHER DECREASES FROM PARTNERSHIP	101,183
UNREALIZED LOSSES	0
PRIOR PERIOD ADJUSTMENT	25,000
RENTAL LOSSES LIMITED TO RENTAL INCOME	6,554

TY 2019 Other Expenses Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP EXPENSES	59,967	59,967	0	0
BANK FEES	130	130	0	0

TY 2019 Other Income Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM PARTNERSHIPS	51,799	51,799	0
UNRELATED BUSINESS INCOME	0	-71,463	0
OTHER INCOME	955	955	0
TAX REFUND 990pf	19,484	0	0
TAX REFUND 990T	32,836	0	0
TAX REFUND HI	16,600	16,600	0

TY 2019 Other Increases Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Description	Amount
OTHER INCREASES FROM PARTNERSHIP	46,570
UNREALIZED GAINS	0

TY 2019 Other Liabilities Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL TAX LIABILITY	0	86,139

TY 2019 Other Professional Fees Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	104,628	104,628	0	0
OTHER PROFESSIONAL FEES	6,317	6,317	0	0

TY 2019 Taxes Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	11,267	11,267	0	0
STATE TAXES	2,228	2,228	0	0
FEDERAL TAXES	150,606	0	0	0

	Acct. #12959		Acct. #16132		Acct. #20620		First Hawaiian #48600		First Hawaiian #18196		Totals	
	Cost	FMV	Cost	FMV	Cost	FMV	Cost	FMV	Cost	FMV	Cost	FMV
US Gov Securities	200,590	200,609									200,590	200,609
US Treasury Obligations	2,893,629	2,898,434									2,893,629	2,898,434
Muni Obligations	108,152	108,650									108,152	108,650
Corporate Stock	9,735,873	11,477,795			7,692,533						9,735,873	19,170,328
Corporate Bonds	5,914,596	6,009,125									5,914,596	6,009,125
Investments			2,563,144	2,357,467							2,563,144	2,357,467
Foreign Bonds											-	-
Cash Business									87,409	87,409	87,409	87,409
Cash	70,121	70,121	6,218	6,218	-	-					76,339	76,339
Cash Alternatives	1	1					221,382	221,659			221,383	221,660
CDs											-	-
Accrued int		3,941									-	3,941
Total	18,922,962	20,768,676	2,569,362	2,363,685	-	7,692,533	221,382	221,659	87,409	87,409	21,801,115	31,133,962

2019 - The Schuler Family Foundation				
DATE	DESCRIPTION	CHECK #	AMOUNT	ADDRESS
1/25/2019	American Heart Association - Heart Ball 2019	1976	15,000.00	1100 Alakea Street, 27th Fl., Honolulu, HI 96813
2/25/2019	Adult Friends for Youth	1977	5,000.00	3375 Koapaka St., #B-290, Honolulu, HI 96819
2/25/2019	Armed Services YMCA of Honolulu	1978	10,000.00	1260 Pierce St., Ste. 145, Pearl Harbor, HI 96860
2/25/2019	CANCER: ACS - Hope Lodge (4 of 4) COMPLETED	1979	25,000.00	2370 Nuuanu Ave., Honolulu, HI 96817-1714
2/25/2019	CANCER: ACS - Hope Lodge (3 of 5) balance \$80,000 - Begins 2017 - due 2/1/21	1980	40,000.00	2370 Nuuanu Ave., Honolulu, HI 96817-1714
2/25/2019	CANCER: Marsha Rivkin Center for Ovarian Cancer Research	1981	15,000.00	1221 Madison Street, Suite 1401, Seattle, WA 98104
2/25/2019	CANCER: Fred Hutchinson Cancer Research Center	1982	15,000.00	1100 Fairview Ave N., PO Box 19024, J5200, Seattle, WA 98109
2/25/2019	CANCER: Fred Hutchinson Cancer Research Center Foundation (5 of 5) COMPLETED	1983	50,000.00	1100 Fairview Ave N., PO Box 19024, J5200, Seattle, WA 98109
2/25/2019	CANCER: Swedish Cancer Institute	1984	15,000.00	747 Broadway, Seattle, WA 98122-4307
2/25/2019	American Red Cross (HI Chapter) 2014 Corp. Partner Program	1985	15,000.00	4155 Diamond Head Rd., Honolulu, HI 96816
2/25/2019	ASSETS School	1986	10,000.00	One Ohana Nui Way, Honolulu, HI 96818
2/25/2019	Best Friends Animal Society	1987	20,000.00	5001 Angel Canyon Road, Kanab, UT 84741
2/25/2019	Boy Scouts of America	1988	10,000.00	42 Puiwa Road, Honolulu, Hawaii 96817
2/25/2019	Boys and Girls Club of Hawaii	1989	10,000.00	345 Queen Street, Suite 900, Honolulu, HI 96813
2/25/2019	Boys and Girls Club of Kailua	1990	10,000.00	650 Iwilei Road, Suite 209, Honolulu, HI 96817
2/25/2019	Disabled Veterans National Foundation	1991	5,000.00	4601 Forbes Blvd., Ste. 130, Lanham, MD 20706
2/25/2019	Domestic Abuse Women's Network	1992	5,000.00	1341 Horton Circle, Arlington, TX 76011
2/25/2019	Easter Seals Hawaii	1993	5,000.00	710 Green Street, Honolulu, HI 96813
2/25/2019	Evergreen Healthcare Foundation	1994	5,000.00	12040 NE 128th Street, MS-5, Kirkland, WA 98034
2/25/2019	Ewa Beach Lions Club Foundation	1995	5,000.00	PO Box 2044, Ewa Beach, HI 96706
2/25/2019	FareStart	1996	15,000.00	700 Virginia Street, Seattle, WA 98101
2/25/2019	Food Lifeline	1997	15,000.00	815 S. 96th Street, Seattle, WA 98108
2/25/2019	Cancer Pathways - Camp Sparkle (fka Gilda's Club Seattle - Camp Sparkle)	1998	10,000.00	1400 Broadway, Seattle, WA 98122
2/25/2019	Girl Scouts of Hawaii	1999	5,000.00	420 Wylie Street, Honolulu, HI 96817
2/25/2019	Global Down Syndrome Foundation (Peter Kudla)	2000	10,000.00	10111 Inverness Main Street, Ste. T, Englewood, CO 80112
2/25/2019	Graland Country Day School (2 of 2) - COMPLETED	2001	25,000.00	55 Clermont St., Denver, CO 80220
2/25/2019	Great Aloha Run	2002	10,000.00	418 Kuwili Street, Suite 102, Honolulu, HI 96817
2/25/2019	Greenhill Humane Society	2003	10,000.00	88530 Green Hill Road, Eugene, OR 97402
2/25/2019	Habilitat (3 of 5) - balance: \$20,000	2004	20,000.00	PO Box 801, Kaneohe, HI 96744
2/25/2019	Hawaii Food Bank	2005	20,000.00	2611 Kilihau Street, Honolulu, HI 96819
2/25/2019	Honolulu Theatre for Youth (2 of 2) COMPLETED	2006	2,500.00	1149 Bethel St., Ste. 700, Honolulu, HI 96813
2/25/2019	Hopelink	2007	15,000.00	P.O. Box 3577, Redmond, WA 98073
2/25/2019	Hospice Hawaii	2008	10,000.00	860 Iwilei Road, Honolulu, HI 96817
2/25/2019	Hospice of Hilo	2009	10,000.00	1011 Waiuanuenue Avenue, Hilo, HI 96720-2019
2/25/2019	HUGS	2010	10,000.00	3636 Kilauea Avenue, Honolulu, HI 96816
2/25/2019	Humane Society - Tunica Humane Society (Bet's bday)	2011	5,000.00	PO Box 236, Tunica, MS 38676
2/25/2019	Kauai Humane Society	2013	5,000.00	PO Box 3330, Lihue, HI 96766
2/25/2019	Kona ARC (Kona Association for Retarded Citizens)	2014	5,000.00	PO Box 127, Kealahakua, HI 96750
2/25/2019	Lawakua Charitable Fund - fka PACT (Lawakua Karate Program)	2015	35,000.00	737 Bishop St., Ste. 1875, Honolulu, HI 96813
2/25/2019	LeJardin Academy (Scholarship Fund) (5 of 5) COMPLETED	2016	20,000.00	917 Kalaniana'ole Hwy., Kailua, HI 96734
2/25/2019	Lupus Research Alliance (fka Lupus Research Institution)	2017	10,000.00	330 Seventh Avenue, Suite 1701, New York, New York 10001
2/25/2019	Make a Wish Foundation	2018	15,000.00	PO Box 1877, Honolulu, HI 96805
2/25/2019	March of Dimes	2019	5,000.00	1451 So. King St., PH 504, Honolulu, HI 96814
2/25/2019	Mississippi School for the Deaf	2020	5,000.00	1253 Eastover Drive, Jackson, MS 39211
2/25/2019	Muscular Dystrophy Association	2021	5,000.00	PO Box 78960, Phoenix, AZ 85062
2/25/2019	Northwest Harvest	2022	15,000.00	PO Box 12272, Seattle, WA 98102
2/25/2019	Overlake Hospital Foundation	2023	15,000.00	1035 166th Avenue NE, Bellevue, WA 98004
2/25/2019	Pasado's Safe Haven	2025	20,000.00	PO Box 171, Sultan, WA 98294
2/25/2019	PAWS	2026	10,000.00	PO Box 1037, Lynnwood, WA 98046
2/25/2019	Paws for Purple Hearts	2027	5,000.00	PO Box 1209, Merrifield, VA 22116
2/25/2019	Ronald McDonald House Charities-Seattle	2028	10,000.00	5130 40th Avenue N.E., Seattle, WA 98105
2/25/2019	Ronald McDonald House Charities-Hawaii	2029	10,000.00	PO Box 61777, Honolulu, HI 96839-1777
2/25/2019	Seattle Nativity School (2 of 5) - \$150,000	2030	50,000.00	PO Box 20730, Seattle, WA 98102
2/25/2019	Seattle Police Foundation	2031	10,000.00	PO Box 456, Seattle, WA 98111
2/25/2019	Seattle's Union Gospel Mission	2032	10,000.00	PO Box 202, Seattle, WA 98111-0202
2/25/2019	Senior Services-Meals on Wheels Program (Seattle)	2033	20,000.00	2208 2nd Avenue, Suite 100, Seattle, WA 98121-2055
2/25/2019	Shriner's Hospital for Children Houston	2034	5,000.00	6977 Main St., Houston, TX 77030
2/25/2019	Special Olympics Hawaii (2 of 4) - balance: \$50,000	2035	25,000.00	PO Box 3295, Honolulu, HI 96801
2/25/2019	St.Jude Children's Research Hospital	2036	20,000.00	501 St. Jude Place, Memphis, TN 38105
2/25/2019	The 5th Avenue Theatre	2037	5,000.00	1326 5th Avenue, Suite 735, Seattle, WA 98101
2/25/2019	The USO	2038	5,000.00	PO Box 96860, Washington DC 20077
2/25/2019	Guiding Eyes for the Blind	2039	2,500.00	PO Box 97007, Washington DC 20090
2/25/2019	Coalition to Salute America's Heroes	2040	10,000.00	PO Box 96860, Washington DC 20077
2/25/2019	Cancer Pathways (fka Gilda's Club Seattle)	2041	25,000.00	1400 Broadway, Seattle, WA 98122
2/25/2019	Little Bit Therapeutic Riding Center (Pam)	2042	5,000.00	19802 NE 148th Street, Woodinville, WA 98077
2/25/2019	Pacific Aviation Museum (Capital Campaign Phase 3) (5 of 5) COMPLETED	2043	20,000.00	319 Lexington Blvd., Honolulu, HI 96818
2/26/2019	Humane Society - Seattle (Tuxes & Tails) - 2018 Fund a Need - (2 of 3) bal \$100,000 NEW	2044	75,000.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
2/26/2019	Humane Society - HI. Humane Society (TUXES & TAILS)	2045	25,000.00	2700 Waialae Ave., Honolulu, HI 96826
2/28/2019	Irondog K9 International - New 2019	2046	1,000.00	PO Box 1983, Merrifield, VA 22116
4/4/2019	Craig Hospital Foundation - PUSH (1of5) Bal: \$40,000	2047	10,000.00	3425 S. Clarkson St., Englewood, CO 80113
				11/6/2020 {45BD2BBD-883C-4592-B7C9-6D8B1C30E3A9}.xlsx

2019 - The Schuler Family Foundation				
DATE	DESCRIPTION	CHECK #	AMOUNT	ADDRESS
4/15/2019	Pasado's Safe Haven - In Honor of Pasado	2048	10,000.00	PO Box 171, Sultan, WA 98294
5/2/2019	Catholic Community Services of Western Washington	2052	5,000.00	100 23rd Ave South, Seattle, WA 98144
5/28/2019	Susan G. Komen Hawaii	2053	2,500.00	PO Box 700489, Kapolei, HI 96709
5/28/2019	Seattle Humane - Tuxes & Tails 2019	2054	32,500.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
6/21/2019	Recycled Friends Rescue, Inc.	2055	3,000.00	12804 High Meadows Pike, Prospect, KY 40059
7/9/2019	CANCER: ACS - In Honor of Kim Callis - Mark Russo	2056	5,000.00	2310 Rte 34 Ste 1D, Manasquan, NJ 08736
7/9/2019	Hospice Hawaii	2057	5,000.00	860 Iwilei Road, Honolulu, HI 96817
7/9/2019	Humane Society - King County (Lexus Fund)	2058	20,000.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
7/9/2019	LeJardin Parent Faculty Assn.	2060	2,000.00	917 Kalaniana'ole Hwy., Kailua, HI 96734
7/9/2019	Mutts With a Mission	2061	1,000.00	PO Box 17497, Washington, DC 20041
7/9/2019	OPERATION SMILE (Pam Jones)	2062	10,000.00	6435 Tidewater Drive, Norfolk, VA 23509
7/9/2019	Parents and Children Together	2063	5,000.00	1485 Linapuni Street, Suite 105, Honolulu, HI 96819
7/9/2019	Pearl Harbor Aviation Museum	2064	1,000.00	319 Lexington Blvd., Honolulu, HI 96818
7/9/2019	Samaritan's Purse	2065	6,000.00	801 Bamboo Rd., PO Box 3000, Boone NC 28607
7/24/2019	Seattle Humane Society - Trudeau Paver	2066	500.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
7/24/2019	Canine Companions for Independence	2067	10,000.00	PO Box 446, Santa Rosa, CA 95402
8/26/2019	Tunica Humane Society - Kathy Morgan Bday	2069	1,000.00	PO Box 236, Tunica, MS 38676
9/16/2019	CANCER: ACS - Hope Lodge - Van Maint. (1 of 2)	2070	25,000.00	2370 Nuuanu Ave., Honolulu, HI 96817-1714
9/16/2019	CANCER: Pali Momi Foundation - Cancer Center (1 of 5)	2071	10,000.00	55 Merchant St., Ste. 2600, Honolulu, HI 96813
9/16/2019	Coalition to Salute America's Heroes - Thanksgiving	2072	5,000.00	PO Box 96860, Washington DC 20077
9/16/2019	Guide Dogs for the Blind - NEW 2019	2073	5,000.00	PO Box 3950, San Rafael, CA 94912
9/16/2019	Honolulu Navy League - NEW 2019	2074	2,500.00	PO Box 31032, San Rafael, CA 94912
9/16/2019	Hopelink	2075	5,000.00	P.O. Box 3577, Redmond, WA 98073
9/16/2019	Humane Society - King County (Lexus Fund)	2076	10,000.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
9/16/2019	Humane Society Seattle - 2019 Fund a Need - (1 of 2)	2077	25,000.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
9/16/2019	Operation Finally Home - NEW 2019	2078	10,000.00	PO Box 1218, Merrifield, VA 22116
9/16/2019	Prevent Child Abuse Hawaii - BRUNCH W/SANTA	2079	5,000.00	PO Box 147, Honolulu, Hawaii 96810
9/16/2019	Shriner's Hospital for Children Houston	2080	10,000.00	6977 Main St., Houston, TX 77030
9/16/2019	St.Jude Children's Research Hospital	2081	10,000.00	501 St. Jude Place, Memphis, TN 38105
9/16/2019	The Salvation Army	2082	10,000.00	PO Box 30040, Honolulu, HI 96820-0040
9/16/2019	Toys for Tots (Marine Toys for Tots Foundation)	2083	5,000.00	18251 Quantico Gateway Drive, Triangle, VA 22172
9/16/2019	Laulima Giving Program - fka: The Salvation Army (Lokahi Family)	2084	5,000.00	3097 Kalihi St., Honolulu, HI 96819
10/14/2019	Bellevue Boys and Girls Club	2085	5,000.00	209 100th Ave NE, Bellevue, WA 98004
10/15/2019	Hawaii Children's Cancer Foundation	2086	1,000.00	1814 Liliha St., Honolulu, HI 96817
10/15/2019	HI. Humane Society - Ginny Tiu (in honor of Pumpkin)	2087	1,000.00	2700 Waiialae Ave., Honolulu, HI 96826
10/15/2019	The USO	2088	5,000.00	PO Box 96860, Washington DC 20077
10/15/2019	Seattle Chindren's	2090	5,000.00	MS S-200, PO Box 5371, Seattle, WA 98145
12/4/2019	Candlelighters for Children with Cancer - NEW 2019	2091	15,000.00	6600 SW 92nd Ave., Ste. 160, Portland, OR 97223
12/4/2019	Coalition to Salute America's Heroes - Christmas	2092	5,000.00	PO Box 96860, Washington DC 20077
12/4/2019	Food Lifeline	2093	2,500.00	815 S. 96th Street, Seattle, WA 98108
12/4/2019	Guide Dogs for the Blind	2094	1,500.00	PO Box 3950, San Rafael, CA 94912
12/4/2019	Habitat for Humanity	2095	1,500.00	322 W. Lamar St., Americus, GA 31709
12/4/2019	Northwest Harvest	2097	10,000.00	PO Box 12272, Seattle, WA 98102
12/4/2019	Pilots to the Rescue	2098	1,000.00	PO Box 1373, Merrifield, VA 22116
12/4/2019	Seattle Children's	2099	5,000.00	MS S-200, PO Box 5371, Seattle, WA 98145
12/4/2019	Seattle's Union Gospel Mission	2100	2,500.00	PO Box 202, Seattle, WA 98111-0202
12/4/2019	Mutts With a Mission	2101	1,000.00	PO Box 17497, Washington, DC 20041
12/5/2019	Westminster Chapel	2102	5,000.00	13646 NE 24th St, Bellevue, WA 98005
12/12/2019	IHS-Institute for Human Services, Inc.	2104	10,000.00	130 Merchant St., #112, Honolulu, HI 96813
12/18/2019	USET Foundation - (PAM) - (1 of 5) - bal: \$200,000 - NEW 2019	2105	50,000.00	1040 Pottersville Rd., Gladstone, NJ 07934
12/18/2019	CANCER: ACS - Hope Lodge (5 of 5) COMPLETED	2106	80,000.00	2370 Nuuanu Ave., Honolulu, HI 96817-1714
12/18/2019	Humane Society - Seattle (Tuxes & Tails) - 2018 Fund a Need - (3 of 3) COMPLETED	2107	100,000.00	13212 S.E. Eastgate Way, Bellevue, WA 98005
12/18/2019	Seattle Nativity School (3 of 5) - bal: \$100,000	2108	50,000.00	PO Box 20730, Seattle, WA 98102
12/18/2019	Special Olympics Hawaii (4 of 4) COMPLETED	2109	50,000.00	PO Box 3295, Honolulu, HI 96801
		2019 Total:	1,665,000.00	
	Contributions pass through from partnerships		15	
	Total		1,665,015.00	