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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
MYRTLE L ATKINSON FOUNDATION

A Employer identification number
95-6047161

Number and street (or P.O. box number if mail is not delivered to street address)
5 PEMBROKE PLACE

Room/suite

B Telephone number (see instructions)
(650) 322-6565

City or town, state or province, country, and ZIP or foreign postal code
MENLO PARK, CA 940255859

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,884,753

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments 34,945 34,945

4 Dividends and interest from securities 173,493 173,493

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 34,576

b Gross sales price for all assets on line 6a 1,411,184

7 Capital gain net income (from Part IV, line 2) 42,672

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11 243,014 251,110

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc. 0 0 0

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) 8,500 0 0

c Other professional fees (attach schedule) 35,183 0 0

17 Interest

18 Taxes (attach schedule) (see instructions) 60 0 0

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23 43,743 0 0

25 Contributions, gifts, grants paid 400,000 400,000

26 Total expenses and disbursements. Add lines 24 and 25 443,743 0 400,000

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements -200,729

b Net investment income (if negative, enter -0-) 251,110

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	28,828	19,271	19,271
	2 Savings and temporary cash investments	426,874	161,305	161,305
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	6,629,780	6,704,177	6,704,177
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,085,482	6,884,753	6,884,753	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	7,085,482	6,884,753	
	29 Total net assets or fund balances (see instructions)	7,085,482	6,884,753	
30 Total liabilities and net assets/fund balances (see instructions) .	7,085,482	6,884,753		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,085,482
2 Enter amount from Part I, line 27a	2	-200,729
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,884,753
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,884,753

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	42,672
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	391,903	8,053,083	0.048665
2017	325,000	8,183,024	0.039716
2016	325,000	7,671,454	0.042365
2015	388,000	7,902,691	0.049097
2014	380,000	8,404,541	0.045214

2 Total of line 1, column (d)	2	0.225057
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045011
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,495,656
5 Multiply line 4 by line 3	5	382,398
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,511
7 Add lines 5 and 6	7	384,909
8 Enter qualifying distributions from Part XII, line 4	8	400,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,511
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,511
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,511
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,983
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,983
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	2,472
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 2,472 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WILLIAM N HARRIS</u> Telephone no. ► <u>(650) 322-6565</u>			

Located at ► 5 PEMBROKE PLACE MENLO PARK CAZIP+4 ► 94025

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,451,495
b	Average of monthly cash balances.	1b	173,536
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,625,031
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,625,031
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	129,375
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,495,656
6	Minimum investment return. Enter 5% of line 5.	6	424,783

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	424,783
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,511
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,511
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	422,272
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	422,272
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	422,272

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	400,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	400,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,511
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	397,489

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				422,272
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			387,598	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>400,000</u>				
a Applied to 2018, but not more than line 2a			387,598	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				12,402
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				409,870
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MYRTLE L ATKINSON FOUNDATION
5 pembroke place
menlo park, CA 94025
(650) 322-6565

b The form in which applications should be submitted and information and materials they should include:

A LETTER DESCRIBING THE NEED, THE FINANCIAL STATUS AND THE MEMBERS OF THE BOARD OF DIRECTORS OF THE APPLYING ORGANIZATION.

c Any submission deadlines:

THERE ARE NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

IT IS LEFT TO THE BOARD'S DISCRETION TO DETERMINE THE EXTENT OF THE AWARD.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	400,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments				14	34,945	
4 Dividends and interest from securities. . . .				14	173,493	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				14	34,576	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .			0		243,014	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13		243,014

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-06-26	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Robert Sperling		2020-06-26		P01066074
	Firm's name ▶ FIDUCIAL BUSINESS CENTERS INC				Firm's EIN ▶ 13-4096443
	Firm's address ▶ 10100 OLD COLUMBIA ROAD COLUMBIA, MD 21046				Phone no. (410) 910-5885

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
US Treasury 7/31/19 40000		2018-07-02	2019-04-01
Fidelity Money Market 50000		2019-03-27	2019-04-30
Fidelity Money Market 15000		2019-03-27	2019-06-30
Capital One Finl Corp 9000		2019-02-26	2019-07-19
HCP 2/01/20 9000		2019-02-26	2019-07-19
Kinder Morgan 03/21/21		2019-02-05	2019-07-19
US Treasury 05/15/22 50000		2019-06-04	2019-07-19
US Treasury 7/31/19 40000		2018-12-24	2019-07-19
HCP 2/01/20 24000		2019-02-26	2019-07-19
New Jersey Econ Dev 10000		2019-06-04	2019-04-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39,932		39,820	112
50,000		50,000	0
15,000		15,000	0
9,023		8,946	77
9,090		8,984	106
8,560		8,312	248
50,076		49,911	165
14,748		14,195	553
24,034		23,957	77
10,162		10,131	31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			112
			0
			0
			77
			106
			248
			165
			553
			77
			31

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
US Treasury 05/15/22 25000		2019-06-04	2019-07-22
Fidelity Money Market 15000		2019-03-27	2019-08-05
Fidelity Money Market 35000		2019-07-31	2019-08-05
Fidelity Money Market 85000		2019-07-31	2019-08-16
Fidelity Money Market 25000		2019-07-31	2019-08-26
Fidelity Money Market 185000		2019-07-31	2019-09-23
Kinder Morgan Energy 02/01/19 33000		2017-05-30	2019-02-01
New Jersey Economic Dev. 65000		2016-07-29	2019-02-15
Federal Home Ln Mtg 3/27/19 75000		2015-03-23	2019-03-27
United States Treas 1/15/20 20000		2017-11-02	2019-04-01

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,036		24,932	104
15,000		15,000	0
35,000		35,000	0
85,000		85,000	0
25,000		25,000	0
185,000		185,000	0
33,000		33,000	0
65,000		65,000	0
75,000		75,000	0
19,876		19,895	-19

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
United States Treas 7/31/19 44000		2017-10-06	2019-04-01
Federal Home Ln Mtg 5/30/19 30000		2014-09-11	2019-05-30
Federal Home Ln Mtg 5/30/20 35000		2014-11-20	2019-05-30
Federal Home Ln Mtg 5/30/21 45000		2015-03-23	2019-05-30
AT&T Inc Note Call 3/01/24 11000		2018-05-29	2019-07-19
Bank Amer Corp 01/11/23 10000		2018-01-17	2019-07-19
Bank New York Mellon 5/16/23 10000		2017-11-10	2019-07-19
Berkshire Hath. 03/15/23 9000		2016-03-15	2019-07-19
Catholic Health Initive Bd		2017-06-08	2019-07-19
Federal Home ln Mtg 01/13/22		2016-08-30	2019-07-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,926		43,592	334
30,000		30,000	0
35,000		35,000	0
45,000		45,000	0
11,675		10,907	768
10,266		10,130	136
10,097		10,028	69
9,244		8,981	263
25,294		24,344	950
25,303		25,630	-327

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
			334
			0
			0
			0
			768
			136
			69
			263
			950
			-327

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
General Mtrs Finl Co 1/15/20		2017-08-10	2019-07-19
JP Morgan Chase Note 08/15/21		2016-11-18	2019-07-19
PNC FINL SVCS 04/29/24		2016-12-01	2019-07-19
United States Treas 01/31/20		2015-03-05	2019-07-19
United States Treas 05/15/24		2017-10-17	2019-07-19
United States Treas 06/30/21		2015-03-03	2019-07-19
Wells Fargo 01/22/21		2014-12-18	2019-07-19
Wells Fargo 01/22/21		2015-02-25	2019-07-19
Westpac Banking Corp 5/13/21		2016-10-11	2019-07-19
San Francisco Calif City & Cnty		2015-09-28	2019-07-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,002		9,039	-37
10,566		10,359	207
10,599		10,187	412
20,039		19,816	223
20,697		20,659	38
35,225		35,241	-16
10,221		10,085	136
1,022		1,008	14
11,009		11,009	0
22,739		21,568	1,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-37
			207
			412
			223
			38
			-16
			136
			14
			0
			1,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
United States Treas 01/31/20		2015-03-05	2019-09-26
Bank New York Mellon 5/16/23		2017-11-10	2019-10-31
Berkshire Hath. 03/15/23		2016-03-15	2019-10-31
Doubleline Total Return Bond		2015-11-03	2019-10-07
ISHARES Gold Trust		2016-07-13	2019-11-27
ISHARES Russell 2000		2015-04-02	2019-11-27
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,981		4,954	27
24,551		24,062	489
24,719		23,949	770
86,120		86,996	-876
20,175		18,904	1,271
32,324		24,981	7,343
27,853			27,853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			27
			489
			770
			-876
			1,271
			7,343
			27,853

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM N HARRIS	PRESIDENT 0.00	0	0	0
5 PEMBROKE PLACE MENLO PARK, CA 94025				
ROBERT N HARRIS	VICE PRESIDENT 0.00	0	0	0
429 NW 36TH STREET CORVALLIS, OR 97330				
JEFFREY M WHITSETT	DIRECTOR 0.00	0	0	0
232 NORTH SALEM ROAD CROSS RIVER, NY 10515				
JOHN F HARRIS	DIRECTOR 0.00	0	0	0
7621 10TH STREET MEDINA, WA 98039				
WILLIAM W HARRIS	SECRETARY/TREASURER 0.00	0	0	0
1225 BAY LAUREL DRIVE MENLO PARK, CA 94025				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU of Washington Foundation 901 Fifth Ave Ste 630 Seattle, WA 98164	NONE		EDUCATIONAL GRANT	2,000
Assistance League of San Mateo 528 North San Mateo Dr San Mateo, CA 94401	NONE		PUBLIC CHARITY	5,000
Beyond BordersP O Box 2132 Norristown, PA 19404	NONE		EVANGELICAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Bowdoin Parents Fund 4100 College Station Brunswick, ME 04011	NONE		EDUCATIONAL GRANT	10,000
California Institute of Technology 1200 E California Blvd Pasadena, CA 91125	NONE		EDUCATIONAL GRANT	10,000
Cancer Research & Biostatistics 1730 Minor Ave Ste 1900 Seattle, WA 98101	NONE		MEDICAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Center for International SecurityCoop 326 Galvez Street Stanford, CA 94305	NONE		EDUCATIONAL GRANT	5,000
Chidamoyo Christian Church 8400 Appleseed Way Sebastopol, CA 95472	NONE		MEDICAL GRANT	5,000
Committee for Green Foothills 392 East Sayshore Rd Palo Alto, CA 94303	NONE		EDUCATIONAL GRANT	10,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ecumenical Hunger Program 2411 Plugas Ave East Palo Alto, CA 94303	NONE		PUBLIC CHARITY	5,000
First Place for Youth426 17th Street Oakland, CA 94612	NONE		EDUCATIONAL GRANT	4,000
Forterra901 5th Ave Ste2200 Seattle, WA 98164	NONE		EDUCATIONAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Franklin Land TrustP O Box 450 Shelburne Falls, MA 01370	NONE		EDUCATIONAL GRANT	4,000
Fred Hutchinson Cancer Research Center P O Box 19024 Seattle, WA 98109	NONE		MEDICAL GRANT	5,000
Friends of Camano Island Parks PO Box 1385 Stanwood, WA 98292	NONE		EDUCATIONAL GRANT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Friends of Children245 Russell Street Hadley, MA 01035	NONE		CHARITY	2,000
Friends of Karen118 Titicus Road North Salem, NY 10560	NONE		PUBLIC CHARITY	5,000
International Rescue Committee 122 East 42nd St New York, NY 10168	NONE		PUBLIC CHARITY	12,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jackson Street Youth Services PO Box 285 Corvalis, OR 97739	NONE		CHARITY	4,000
Job Train1200 Obrien Drive Menlo Park, CA 94025	NONE		PUBLIC CHARITY	10,000
La Casa de las Madres 1663 Mission Street San Francisco, CA 94103	NONE		PUBLIC CHARITY	4,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Larkin Street Youth Services 134 Golden Gate Ave San Francisco, CA 94102	NONE		PUBLIC CHARITY	3,000
Lifewater InternationalPO Box 3131 San Luis Obispo, CA 93403	NONE		MEDICAL GRANT	10,000
Literacy Project15 Bank Row Greenfield, MA 01370	NONE		EDUCATIONAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Makah Cultural and Research Center PO Box 160 Neah Bay, WA 98357	NONE		EDUCATIONAL GRANT	5,000
Mali Kalanso2261 Market St San Francisco, CA 94114	NONE		EDUCATIONAL GRANT	2,000
MAP International4700 Glyngo Parkway Brunswick, GA 31525	NONE		MEDICAL GRANT	15,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mary Lyon Foundation PO Box 184 Shelburne Falls, MA 01370	NONE		EDUCATIONAL GRANT	10,000
Menlo Atherton Music Boosters 1258 Santa Cruz Avenue Menlo Park, CA 94025	NONE		EDUCATIONAL GRANT	3,000
Mid Peninsula High School 1340 Willow Road Menlo Park, CA 94025	NONE		EDUCATIONAL GRANT	15,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New England Learning Center for Women PO Box 520 Greenfield, MA 01302	NONE		CHARITY	2,000
Occidental College1600 Campus Rd Los Angeles, CA 90041	NONE		EDUCATIONAL GRANT	5,000
Palo Alto Chamber Orchestra 4000 Middlefield Rd M1 Palo Alto, CA 94303	NONE		EDUCATIONAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Palo Alto Medical Foundation 795 El Camino Real Palo Alto, CA 94301	NONE		MEDICAL GRANT	10,000
Pegasus Project1554 Sonoma Avenue Albany, CA 94706	NONE		EDUCATIONAL GRANT	10,000
Peninsula College Fund 330 Twin Dolphin Drive Redwood City, CA 94065	NONE		EDUCATIONAL GRANT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Peninsula Family Service 24 Second Avenue San Mateo, CA 94401	NONE		PUBLIC CHARITY	5,000
Peninsula Open Space Trust 222 High Street Palo Alto, CA 94301	NONE		EDUCATIONAL GRANT	5,000
Planned Parenthood - Greater Northwest 2001 East Madison St Seattle, WA 98122	NONE		MEDICAL GRANT	2,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood - Missouri 4251 Forest Park Ave St Louis, MO 63108	NONE		MEDICAL GRANT	2,000
Rocky Mountain Youth Corps 991 Captain Jack Dr Steamboat Springs, CO 90487	NONE		EDUCATIONAL GRANT	6,000
Safespace Center1155 Saxon Way Menlo Park, CA 94025	NONE		PUBLIC CHARITY	20,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Salvation Army - Los Angeles P O Box 93002 Long Beach, CA 90809	NONE		EVANGELICAL GRANT	20,000
Salvation Army - National 615 Slaters Ave Alexandria, VA 22313	NONE		EVANGELICAL	5,000
Salvation Army - San Francisco 832 Folsom St San Francisco, CA 94107	NONE		EVANGELICAL	20,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
San Francisco Chamber Orchestra 832 Folsom St San Francisco, CA 94107	NONE		EDUCATIONAL GRANT	2,000
Save the Redwoods League 111Sutler Street San Francisco, CA 94104	NONE		EDUCATIONAL GRANT	5,000
Sempervirens Fund 419 South San Antonio Road Los Altos, CA 94022	NONE		EDUCATIONAL GRANT	35,000
Total ► 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Ann Chapel541 Melville Avenue Palo Alto, CA 94301	NONE		CHURCH	10,000
St Bedes Episcopal Church 2650 Sand Hill Road Menlo Park, CA 94025	NONE		CHURCH GRANT	3,000
Stanford Hospital Spiritual Care Service 300 Pasteur Drive Stanford, CA 94401	NONE		EVANGELICAL GRANT	5,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Treehouse2100 24th Ave S Ste 200 Seattle, WA 98144	NONE		PUBLIC CHARITY	2,000
UC Hastings Foundation 200 McAllister St San Francisco, CA 94102	NONE		EDUCATIONAL GRANT	5,000
University of Nebraska Foundation 1010 Lincoln Mall Lincoln, NE 68508	NONE		EDUCATIONAL GRANT	11,000
Total ▶ 3a				400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Washington National Cathedral 3101 Wisconsin Ave NW Washington, DC 20016	NONE		CHURCH	5,000
Whidbey Camano Land Trust 765 Wonn Road C-201 Greenbank, WA 98253	NONE		EDUCATIONAL GRANT	5,000
Willamette University900 State St Salem, OR 97301	NONE		EDUCATIONAL GRANT	15,000
Total ▶ 3a				400,000

TY 2019 Accounting Fees Schedule**Name:** MYRTLE L ATKINSON FOUNDATION**EIN:** 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	8,500	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Principal Adjustment		Purchased				8,096		0	-8,096	

TY 2019 Investments - Other Schedule

Name: MYRTLE L ATKINSON FOUNDATION
EIN: 95-6047161

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES IN CORE MSCI	AT COST	467,265	467,265
ISHARES RUSSELL 2000	AT COST	177,987	177,987
VANGUARD DVD GRTH	AT COST	460,743	460,743
PUERTO RICO HSG FIN AUTH	AT COST	55,000	55,000
SAN FRANCISCO CALIF CITY & CNTY	AT COST	48,250	48,250
UNITED STATES TREASURY 6/30/21	AT COST	48,255	48,255
UNITED STATES TREASURY 5/15/24	AT COST	70,448	70,448
WELLS FARGO 1/22/21	AT COST	24,129	24,129
SCHWAB STRATEGIC TR INTL EQUITY	AT COST	1,199,171	1,199,171
SPDR S&P 500 ETF	AT COST	1,689,600	1,689,600
VANGUARD STAR FD INTL	AT COST	655,963	655,963
FEDERAL HOME LN MTG 1/13/22	AT COST	60,672	60,672
JP MORGAN CHASE NOTE 8/15/21	AT COST	24,679	24,679
NEW JERSEY ECONOMIC DEVEL.	AT COST	55,369	55,369
PNC FIN'L SVCS 4/29/24	AT COST	23,394	23,394
WESTPAC BANKING CORP 5/13/21	AT COST	24,014	24,014
ISHARES GOLD TRUST	AT COST	201,202	201,202
ISHARES TR JP MORGAN EM MKT ETF	AT COST	198,531	198,531
VANGUARD HIGH YIELD TAX EXEMPT	AT COST	215,150	215,150
VANGUARD INDEX FDS MID CAP	AT COST	99,856	99,856
AT&T INC NOTE CALL 8/14/24	AT COST	22,805	22,805
CATHOLIC HEALTH INITIVE BOND	AT COST	48,687	48,687
UNITED STATES TREASURY 8/15/27	AT COST	49,491	49,491
UNITED STATES TREASURY 6/30/23	AT COST	47,318	47,318
BANK AMER CORP 1/11/23	AT COST	24,272	24,272
VANGUARD GROUP DIV APP ETF	AT COST	90,208	90,208
CAPITAL ONE FINL CORP	AT COST	23,855	23,855
CITIGROUP INC	AT COST	33,152	33,152
GENERAL MTRS FINL CO 11/24/20	AT COST	24,305	24,305
INTERNATIONAL BK AND RECON&SR	AT COST	69,171	69,171

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD INTERMEDIATE TX EX	AT COST	50,050	50,050
VANGUARD LIMITED GR TX EX	AT COST	35,050	35,050
ISHARES TR CRE US REIT ETF	AT COST	202,533	202,533
FIDELITY GOVT MONEY MARKET	AT COST	20,000	20,000
KINDER MORGAN ENERGY 3/1/21	AT COST	23,652	23,652
ROYAL BK OF CDA 07/16/24	AT COST	24,073	24,073
UNIFORM MBS POOL	AT COST	47,755	47,755
UNIFORM MBS POOL #MA3866	AT COST	43,189	43,189
US TREASURY 5/15/22	AT COST	24,933	24,933

TY 2019 Other Professional Fees Schedule**Name:** MYRTLE L ATKINSON FOUNDATION**EIN:** 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FUND MANAGEMENT FEES	35,183	0		0

TY 2019 Taxes Schedule**Name:** MYRTLE L ATKINSON FOUNDATION**EIN:** 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX BOARD	60	0		0