

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation Jerome Foundation		A Employer identification number 95-6039063	
Number and street (or P.O. box number if mail is not delivered to street address) 541 E Chapman Ave Suite B		B Telephone number (see instructions) (714) 538-2393	
City or town, state or province, country, and ZIP or foreign postal code Orange, CA 92866		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>15,149,620</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	25,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	397,856	397,856	397,856	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,829			
	b Gross sales price for all assets on line 6a <u>2,396</u>				
	7 Capital gain net income (from Part IV, line 2)		1,829		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	424,685	399,685	397,856		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,250			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	912	827		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,931			
	24 Total operating and administrative expenses. Add lines 13 through 23	12,093	827		0
	25 Contributions, gifts, grants paid	799,700			799,700
26 Total expenses and disbursements. Add lines 24 and 25	811,793	827		799,700	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-387,108				
b Net investment income (if negative, enter -0-)		398,858			
c Adjusted net income (if negative, enter -0-)			397,856		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	248,558	100,825	100,825
	2 Savings and temporary cash investments	524,548	169,037	169,037
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,600,090	5,704,381	14,801,163
	c Investments—corporate bonds (attach schedule)	77,740	77,740	78,595
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,450,936	6,051,983	15,149,620	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	2,844,803	2,844,803	
28 Retained earnings, accumulated income, endowment, or other funds	3,606,133	3,207,180		
29 Total net assets or fund balances (see instructions)	6,450,936	6,051,983		
30 Total liabilities and net assets/fund balances (see instructions) .	6,450,936	6,051,983		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,450,936
2 Enter amount from Part I, line 27a	2	-387,108
3 Other increases not included in line 2 (itemize) ▶ _____	3	7,626
4 Add lines 1, 2, and 3	4	6,071,454
5 Decreases not included in line 2 (itemize) ▶ _____	5	19,471
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,051,983

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Mirant warrants	P	2001-01-01	2019-07-01
b Vanguard REIT	P	2001-01-01	2019-12-31
c Wabtec	P	2019-03-31	2019-03-31
d Capital gains distributions	P	2001-01-01	2019-12-31
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3		3	
b 488		488	
c 72		76	-4
d 1,833			1,833
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			-4
d			1,833
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	1,829
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	-4

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 373.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes	
14	The books are in care of ▶ <u>Sherrie Spray</u> Telephone no. ▶ <u>(714) 538-2393</u>		
	Located at ▶ <u>541 E Chapman Ave Ste B Orange CA</u> ZIP+4 ▶ <u>928661648</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities.	1a 13,592,615
b	Average of monthly cash balances.	1b 666,445
c	Fair market value of all other assets (see instructions).	1c 0
d	Total (add lines 1a, b, and c).	1d 14,259,060
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0
2	Acquisition indebtedness applicable to line 1 assets.	2
3	Subtract line 2 from line 1d.	3 14,259,060
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 213,886
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 14,045,174
6	Minimum investment return. Enter 5% of line 5.	6 702,259

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1 702,259
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 7,977
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b
c	Add lines 2a and 2b.	2c 7,977
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 694,282
4	Recoveries of amounts treated as qualifying distributions.	4
5	Add lines 3 and 4.	5 694,282
6	Deduction from distributable amount (see instructions).	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 694,282

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a 799,700
b	Program-related investments—total from Part IX-B.	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required).	3a
b	Cash distribution test (attach the required schedule).	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 799,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6 799,700

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				694,282
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			679,902	
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>799,700</u>				
a Applied to 2018, but not more than line 2a			679,902	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				119,798
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				574,484
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling, ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

James M Andreoli

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Jerome Foundation
541 E Chapman Ave Suite B
Orange, CA 92866
(714) 538-2393

b The form in which applications should be submitted and information and materials they should include:

No standard form or specific format

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See statement attached

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	799,700
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
James M Andreoli 4020 Bandini Blvd Vernon, CA 90058	President 0.00	0		
Richard Jerome 4020 Bandini Blvd Vernon, CA 90058	Vice President 0.00	0		
Jeffrey Wilson 4020 Bandini Blvd Vernon, CA 90058	Sec. & Treas. 0.00	0		
Mitchell Ebright 4020 Bandini Blvd Vernon, CA 90058	Vice President 0.00	0		
Martha E Morales 4020 Bandini Blvd Vernon, CA 90058	VP & Asst Treas 0.00	0		
Anthony Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0.00	0		
James A Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0.00	0		
Andrew Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0.00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
La Habra Children's Museum 301 S Euclid La Habra, CA 90631	Public Charity	Public	Unrestricted	28,000
Variety BoysGirls Club 2530 Cincinnati St Los Angeles, CA 90033	Public Charity	Public	Unrestricted	26,800
YMCA - Whittier 12817 East Hadley Street Whittier, CA 90601	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CA Special Olympics 6730 Carson Street Long Beach, CA 90808	Public Charity	Public	Unrestricted	16,800
Children's Hospital of LA 4650 Sunset Blvd Los Angeles, CA 90027	Public Charity	Public	Unrestricted	16,800
Children's Hospital of OC 455 South Main Street Orange, CA 92868	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Future Farmer's - Nat'l6060 FFA Drive Indianapolis, IN 46268	Public Charity	Public	Unrestricted	16,800
Jerome Foundation Salcedo Cor Gamboa Sts Salcedo Village, Salcedo Cor Gambo 1227 RP	Private Foundation	Public	Unrestricted	1,800
St Anthony Indian Assoc PO Box 486 Zuni, NM 87327	Public Charity	Public	Unrestricted	12,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Whittier BoysGirls Club 7905 South Greenleaf Ave Whittier, CA 90602	Public Charity	Public	Unrestricted	16,800
Jr Achievement LA 6250 Forest Lawn Drive Los Angeles, CA 90068	Public Charity	Public	Unrestricted	16,800
Union Rescue Mission 545 S San Pedro St Los Angeles, CA 90013	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children of the Night 14530 Sylvan St Van Nuys, CA 91411	Public Charity	Public	Unrestricted	16,800
Jerome Peacock-USC Loan 1975 Zonal Ave Los Angeles, CA 90033	Public Charity	Public	Unrestricted	42,000
LA Maritime Institute Berth 73 Suite 2 San Pedro, CA 90731	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA Food Bank 1734 E 41st Street Los Angeles, CA 90058	Public Charity	Public	Unrestricted	12,000
Make a Wish Fndtn 1875 Century Park E Ste 950 Los Angeles, CA 90067	Public Charity	Public	Unrestricted	16,800
KCET 2900 Alameda Burbank, CA 91505	Public Charity	Public	Unrestricted	3,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CA Highway Patrol 11-99 Fnd 2244 N State College Blvd Fullerton, CA 92831	Public Charity	Public	Unrestricted	29,400
Lilac Blind Foundation 1212 N Howard Spokane, WA 99201	Public Charity	Public	Unrestricted	2,500
Boy Scouts of America 1211 E Dyer Road Santa Ana, CA 92706	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Whittier College 13406 E Philadelphia St Whittier, CA 90608	Public Charity	Public	Unrestricted	16,800
Sight for Kids Inc PO Box 245 Whittier, CA 90608	Public Charity	Public	Unrestricted	16,800
Holy Angels Church of Deaf 4433 S Santa Fe Vernon, CA 90058	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Covenant House - Hollywood 1325 N Western Avenue Hollywood, CA 90027	Public Charity	Public	Unrestricted	16,800
USC Norris Cancer 1441 Eastlake Ave Room 80 Los Angeles, CA 90033	Public Charity	Public	Unrestricted	28,000
American Red Cross 11553 Ohio Avenue Los Angeles, CA 90025	Public Charity	Public	Unrestricted	42,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Family Guidance 8320 Iowa Street Downey, CA 90241	Public Charity	Charity	Unrestricted	3,000
John Tracy Clinic 806 West Adams Blvd Los Angeles, CA 90007	Public Charity	Charity	Unrestricted	33,600
Keck School of Medicine 1975 Zonal KAM 302 Los Angeles, CA 90033	Public Charity	Charity	Unrestricted	28,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOCEPOBox 25113 Santa Ana, CA 92799	Public Charity	Charity	Unrestricted	3,000
Laura's House 909 Corporate Drive Suite 225 Ladera Ranch, CA 92694	Public Charity	Public	Unrestricted	16,800
International Sanctuary 17935 Sky Park Circle Suite F Irvine, CA 92614	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
International Seafarers Center 120 South Pico Long Beach, CA 90807	Public Charity	Public	Unrestricted	12,000
CUREPO Box 74008164 Chicago, IL 60674	Public Charity	Public	Unrestricted	33,600
City of Hope2500 E Duarte Road Duarte, CA 91010	Public Charity	Public	Unrestricted	16,800
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Long Beach Ronald MacDonald House 500 E 27th Street Long Beach, CA 90806	Public Charity	Public	Unrestricted	16,800
Mayo Clinic-Phoenix Facility 200 First Street SW Rochester, MN 55905	Public Charity	Public	Unrestricted	16,800
Delores Mission 170 Gless Street Los Angeles, CA 90033	Public Charity	Public	Unrestricted	42,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIH Health Foundation 7612 Greenleaf Avenue Whittier, CA 90602	Public Charity	Public	Unrestricted	21,000
Community Senior Servies 141 Spring Street Claremont, CA 91711	Public Charity	Public	Unrestricted	16,800
Direct Relief 6100 Becknell Road Santa Barbara, CA 93117	Public Charity	Public	Unrestricted	5,000
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Canine Companions PO Box 446 Santa Rosa, CA 95402	Public Charity	Public	Unrestricted	5,000
Miracle Meals Foundation Inc 1785 E Sahara Ave Las Vegas, NV 89104	Public Charity	Public	Unrestricted	3,000
UCI Health Adv 333 City Blvd West Suite 605 Orange, CA 92668	Public Charity	Public	Unrestricted	8,400
Total ▶ 3a				799,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCLA Medical Center 757 Westwood Plaza Los Angeles, CA 90095	Public Charity	Public	Unrestricted	5,000
Total				799,700



3a

TY 2019 Accounting Fees Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	6,250	0	0	0

TY 2019 General Explanation Attachment**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		General Explanation Supplemental Information for Form 990-PF	Part XV, 2d - Supplementary InformationNone - Grants are made at the discretion of the trustees and are generally limited to Southern California public charitable organizations: principal private donee has been Jerome Foundation (Phillipines).

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		General Explanation Supplemental Information for Form 990-PF	Jerome Foundation 95-6039063Return of Private FoundationYear Ended December 31, 2019Statement Required by Regulation 53.4945-5(d)(2)Re: Part VII B Question 5 (c) I) Name and address of Grantee: Jerome Foundation RFS Condominium Building Salcedo Cor. Gamboa Sts. Legaspi Village, Makati Rizal, Philippines II) Dates and Amount of Grants 1/6/19 \$ 300 2/6/19 300 3/6/19 300 4/5/19 300 5/5/19 300 6/6/19 300 \$ 1,800 III) Purpose of Grant: The purpose of the above grants was to assist the Jerome Foundation, Philippines, in its philanthropic and charitable projects in the Philippines. IV) Amounts Expended by Grants: As of January 31, 2020, all grants have been expended for the above purposes. V) To the knowledge of the grantor, the grantee has not expended any of the funds for purposes other than those listed in (III) above. VI) The grantor received reports from the grantee on a quarterly basis throughout the tax year. VII) A verification of the grantee's reports was undertaken in January 2020. All reports were found to be in order.

TY 2019 Investments Corporate Bonds Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard ST Term 975 shs	77,740	78,595

TY 2019 Investments Corporate Stock Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Abbott Labs 100 shs	3,316	8,686
Abbvie 200 shs	6,565	17,708
Accenture 200 shs	10,940	42,114
AFF Managers GP 40 shs	5,206	3,390
Alphabet Class A 50 shs	17,521	66,969
Alphabet Class C 60 shs	20,901	80,221
Amazon 50 shs	10,272	92,392
Allegion Public Ltd 366 shs	6,439	45,582
Amer Elect Power 1500 shs	58,403	141,765
Amgen 500 shs	81,887	120,535
Apple 980 shs	28,145	287,777
Aqua America 1000 shs	26,827	46,940
AQR Managed FUT 1026.424 shs	10,259	8,530
ASG Global Alter 1079.515 shs	12,254	12,263
AT&T 3000 shs	102,339	117,240
Auto Data Proc 900 shs	40,285	153,450
Avanos Medical 587 shs	7,759	19,782
Bank of America 3000 shs	46,093	105,660
Baring Corp 9400 shs	98,833	158,531
Bayer AG 200	6,766	4,056
Berkshire 1000 shs	58,389	226,500
Blackrock Inc 20 shs	7,869	10,054
Boeing 115 shs	14,540	37,462
Boston Partners 2971.534 shares	43,236	47,188
Bristol Meyers 4600 shs	84,750	295,274
Cap One Financial 600 shs	22,945	61,746
CA Water Service 2000 shs	25,640	103,120
Caterpillar 3600 shs	170,746	531,648
CDK Global 300 shs	5,723	16,404
Celanese Corp 100 shs	4,024	12,312

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Century Link 84 shs	2,126	1,110
Chevron 1622 shs	53,733	195,467
Cisco 1800 shs	56,731	86,328
CME Group 80 shs	9,727	16,058
Coca Cola 200 shs	9,275	11,070
Conagra 1000 shs	29,135	34,240
CVS/Caremark 1950 shs	116,830	144,865
Costco 125 shs	10,590	36,740
Cummins 335 shs	45,753	59,952
Danaher 175 shs	7,506	26,859
Deere & Co 6000 shs	153,675	1,039,560
Diageo PLC-ADR 125 shs	9,815	21,052
Driehaus 2629.079 shs	27,502	24,529
Dow 836 shs	32,924	46,301
Ecolab 100 shs	5,003	19,299
Edison 2200 shs	59,334	165,902
Emerson 8400 shs	207,395	640,584
Exxon 5800 shs	180,938	404,724
Fed Ex 100 shs	9,295	15,121
Ford 2000 shs	32,643	18,600
Fortive 87 shs	2,322	6,646
GE 35000 shs	560,742	390,600
General Mills 12600 shs	232,851	674,856
Gilead Science 800 shs	7,037	51,984
Glaxosmithkline 1000 shs	43,406	46,990
IBM 2000 shs	217,645	268,080
Ill Tool 1000 shs	40,331	179,630
Ingersol Rand 1100 shs	28,985	146,212
Intel 8500 shs	290,659	508,725
Ish Core S&P Sm Cap 1000 shs	53,092	83,850

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Ish S&P 500 Value 240 shs	24,751	31,222
Ish S&P Mid Cap 400- 300 shs	41,883	71,433
Ishs Core S&P Mid 300 shs	36,889	61,746
Ishs Taiwan 1000 shs	22,304	41,130
J & J 5600 shs	319,411	816,872
John Hancock FD 600 shs	14,850	10,656
Kim Clark 4700 shs	182,381	646,485
Lamb Weston 333 shs	8,953	28,648
Manulife Financial 600 shs	11,556	12,174
McDonalds 300 shs	17,377	59,283
Merger FD 1043.919 shs	16,680	17,851
Microsoft 1400 shs	38,280	220,780
Mirant Wts 1192 wts	1,423	
Neuberger Bermen 3914.3513 shs	50,986	56,150
Nextra Energy 1000 shs	54,644	242,160
P & G 11110 shs	297,354	1,387,639
Pepsico 300 shs	13,618	41,001
Pfizer 2670 shs	53,364	104,611
RPM 4000 shs	49,156	307,040
Southern Co 4500 shs	97,235	286,650
SPDR DJ Intl RE 400 shs	14,360	15,516
Teradata 374 shs	224	10,012
Three M 6000 shs	225,621	1,058,520
TJX Co 300 shs	10,785	18,318
T. Rowe Price 897.720 shares	31,075	38,207
Tweedy Browne 1029.448 shs	27,502	28,814
Union Pacific 250 shs	12,274	45,198
PG & E 500 shs	20,144	5,435
United Parcel 165 shs	17,775	19,315
US Bancorp 2031 shs	13,406	120,418

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Vanguard Emg Mkt 645 shs	24,046	28,683
Vanguard FTSE DEV 1381 shs	50,867	60,847
Vanguard REIT VIP 625 shs	33,540	57,994
Verizon 1220 shs	56,842	74,908
Visa 475 shs	16,239	89,252
Walmart 1640 shs	62,968	194,898
Walt Disney 150 shs	15,549	21,694
Wells Fargo 2500 shs	59,125	134,500
Corteva 836 shares	18,228	25,008
DuPont 836 shares	50,247	54,313
Wabtec 187 shares	14,597	14,549

TY 2019 Other Decreases Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
Federal taxes	19,471

TY 2019 Other Expenses Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping service	3,420			
Office expense	83			
Storage	1,428			

TY 2019 Other Increases Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
Federal tax refund	7,626

TY 2019 Taxes Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign taxes	827	827		
Non Profit Corp Fee	75			
Other	10			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019

Name of the organization
Jerome Foundation

Employer identification number
95-6039063

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Jerome Foundation

Employer identification number
95-6039063

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	James M Andreoli 4020 Bandini Blvd Vernon, CA 90058	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization Jerome Foundation	Employer identification number 95-6039063
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
Jerome Foundation

Employer identification number

95-6039063

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	