

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	438,433	726,140	726,140
	2 Savings and temporary cash investments	861,840	2,138,692	2,138,692
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	74,352,350	71,424,726	71,424,726
	c Investments—corporate bonds (attach schedule)	23,805,875	21,518,435	21,518,435
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	39,461,364	46,973,533	46,973,533
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	106,500	100,000	100,000	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	139,026,362	142,881,526	142,881,526	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	139,026,362	142,881,526	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	139,026,362	142,881,526	
	30 Total liabilities and net assets/fund balances (see instructions) .	139,026,362	142,881,526	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	139,026,362
2 Enter amount from Part I, line 27a	2	-8,573,282
3 Other increases not included in line 2 (itemize) ▶ _____	3	12,511,510
4 Add lines 1, 2, and 3	4	142,964,590
5 Decreases not included in line 2 (itemize) ▶ _____	5	83,064
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	142,881,526

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,016,385
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	13,625,674	149,818,326	0.090948
2017	15,105,113	151,057,822	0.099996
2016	21,958,720	156,141,177	0.140634
2015	17,428,018	173,200,646	0.100623
2014	24,652,343	186,380,998	0.132269




2 Total of line 1, column (d)	2	0.56447
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.112894
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	145,538,948
5 Multiply line 4 by line 3	5	16,430,474
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	62,857
7 Add lines 5 and 6	7	16,493,331
8 Enter qualifying distributions from Part XII, line 4	8	14,697,207

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	125,713
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	125,713
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	125,713
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	164,654
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	50,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	214,654
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	88,941
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 88,941 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WASSERMANFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>WASSERMAN FOUNDATION</u> Telephone no. ► <u>(310) 407-0200</u>			

Located at ► 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES CAZIP+4 ► 90024

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICA RODMAN	EXECUTIVE DIRECTOR	297,000	9,073	0
10900 WILSHIRE BLVD LOS ANGELES, CA 90024	40.0			
ANDREW SCHWANDT	ACCOUNTING MANAGER	96,550	6,176	0
10900 WILSHIRE BLVD LOS ANGELES, CA 90024	40.0			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WILLARD STREET PARTNERS 640 VIA DE LA PAZ PACIFIC PALISADES, CA 90272	ACCOUNTING/ADVISORY	300,838
JP MORGAN 2029 CENTURY PARK EAST 39TH FLOOR LOS ANGELES, CA 90067	INVEST. MANAGEMENT	393,734
BDT CAPITAL 401 N MICHIGAN AVENUE SUITE 3100 CHICAGO, IL 60611	INVEST. MANAGEMENT	428,605
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	106,099,393
b	Average of monthly cash balances.	1b	1,644,467
c	Fair market value of all other assets (see instructions).	1c	40,011,417
d	Total (add lines 1a, b, and c).	1d	147,755,277
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	147,755,277
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,216,329
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	145,538,948
6	Minimum investment return. Enter 5% of line 5.	6	7,276,947

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,276,947
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	125,713
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	125,713
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,151,234
4	Recoveries of amounts treated as qualifying distributions.	4	1,750
5	Add lines 3 and 4.	5	7,152,984
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	7,152,984

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	14,697,207
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,697,207
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,697,207

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				7,152,984
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	15,460,387			
b From 2015.	8,843,984			
c From 2016.	14,190,609			
d From 2017.	7,842,697			
e From 2018.	6,312,075			
f Total of lines 3a through e.	52,649,752			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>14,697,207</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				7,152,984
e Remaining amount distributed out of corpus	7,544,223			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	60,193,975			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	15,460,387			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	44,733,588			
10 Analysis of line 9:				
a Excess from 2015.	8,843,984			
b Excess from 2016.	14,190,609			
c Excess from 2017.	7,842,697			
d Excess from 2018.	6,312,075			
e Excess from 2019.	7,544,223			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	13,934,023
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-11-16	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00002084
	MICHAEL S DREYER				
	Firm's name ▶ HOLTHOUSE CARLIN & VAN TRIGT LLP				Firm's EIN ▶
	Firm's address ▶ 350 W COLORADO BLVD 5TH FLOOR PASADENA, CA 91105				Phone no. (626) 243-5100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES: ORDINARY INC	P		
VII/D2 MAMMOTH HOLDINGS, LLC	P		
GOLDENTREE OFFSHORE FUND, LTD	P		2019-07-22
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,445,570		13,130,023	315,547
29,216,441		25,780,719	3,435,722
0		2,323	-2,323
527		0	527
1,481,645		725,191	756,454
			86,383

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			315,547
			3,435,722
			-2,323
			527
			756,454

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CASEY WASSERMAN 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES, CA 90024	PRESIDENT/TRUSTEE 2.0	0	0	0
STEVE GUISE 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES, CA 90024				
RYAN BERENSON 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES, CA 90024	SECRETARY 0.0	0	0	0
MIKE WATTS 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES, CA 90024				
CHARLES PAUL 10900 WILSHIRE BLVD SUITE 1200 LOS ANGELES, CA 90024	TRUSTEE 0.0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
16th Street Seventh-day Adventist Church 1601 West 16th Street San Bernardino, CA 92411	N/A	PC	Thanksgiving Giveaway	5,000
42 Analytics Educational 310 Grove Street Wellesley, MA 02482	N/A	PC	MIT Sloan Sports Analytics Conference	25,000
A little Rescue29171 Grayfox Street Malibu, CA 90265	N/A	PC	Donation in honor of Louie	2,800
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Academy Foundation 8949 Wilshire Boulevard Beverly Hills, CA 90211	N/A	PC	Academy Museum of Motion Pictures	500,000
Alliance for a Healthier Generation 1633 Broadway 5th Floor New York, NY 10019	N/A	PC	Alliance for a Healthier Generation Board Meeting	259
Alliance for Children's Rights 10536 Culver Blvd Culver City, CA 90232	N/A	PC	Annual Awards Dinner	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society 4849 Paulsen Street Suite 102 Savannah, GA 31405	N/A	PC	Green & Strings Event	2,500
American Cancer Society 132 West 32nd Street New York, NY 10001	N/A	PC	10th Annual Coaches vs. Cancer Benefit	10,000
American Civil Liberties Union Foundation 125 Broad Street 18th Floor New York, NY 10004	N/A	PC	General Support	100,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNIKA Foundation 1257 Worcester Rd 254 Framingham, MA 01701	N/A	PC	Fundraising Event	10,000
Ariel Education Initiative 200 E Randolph Street Suite 2900 Chicago, IL 60601	N/A	PC	Wasatch	25,000
Art Production Fund81 Prospect Street Brooklyn, NY 11201	N/A	PC	Art Production Fund Gala	25,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Asian American Business Development Center 132 Nassau Street Suite 719 New York, NY 10038	N/A	PC	2019 Outstanding 50 Asian Americans in Business Awards	5,000
Athletes for Hope6006 Princeton Ave Glen Echo, MD 20812	N/A	PC	Athletes for Hope 13th Anniversary Celebration	10,000
Big Brothers Big Sisters of Greater Los Angeles 3150 N San Fernando Blvd Suite C Los Angeles, CA 90065	N/A	PC	Edie Wasserman Scholarship	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Begin Again Foundation 2612 Willowlawn Way Virginia Beach, VA 23456	N/A	PC	Begin Again Charity Classic	25,000
Boys & Girls Club of the ARV PO Box 1477 Russellville, AR 72811	N/A	PC	2019 John Daly Golf Classic	5,000
Boys & Girls Clubs of Metro Los Angeles 800 S Figueroa St Suite 950 Los Angeles, CA 90017	N/A	PC	2019 Holiday Gifts Project	14,250
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Brentwood School 100 S Barrington Place Los Angeles, CA 90049	N/A	PC	Brentwood, Even Better Capital Campaign	250,000
California Science Center Foundation 700 Exposition Park Drive Los Angeles, CA 90037	N/A	PC	21st Annual Discovery Ball	25,000
Cameron Champ Foundation 7000 Verner Ave Citrus Heights, CA 95621	N/A	PC	Cameron Champ Foundation Charity Golf Classic	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Camp Kesem10586 West Pico Blvd 196 Los Angeles, CA 90064	N/A	PC	2019 Magic Makers Ball	10,000
Campbell Hall4533 Laurel Canyon Blvd Studio City, CA 91607	N/A	PC	Endowment Campaign	200,000
Cedars-Sinai1801 W Olympic Blvd Pasadena, CA 91199	N/A	PC	Board of Governor's Gala	1,300
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center Theatre Group 601 West Temple Street Los Angeles, CA 90012	N/A	PC	Donation in honor of Matthew Walden	1,500
Champions of the Community 6189 Memorial Drive Dublin, OH 43017	N/A	PC	Nationwide Children's Hospital Championship Golf Tournament	85,000
Charities Aid Foundation of America 225 Reinekers Lane Suite 375 Alexandria, VA 22314	N/A	PC	Noah's Ark - The Children's Hospice	14,500
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CharityWater40 Worth Street Suite 330 New York, NY 10013	N/A	PC	Ibtihaj Muhammad's fundraising campaign	10,000
Charley Hoffman Foundation 3914 Murphey Canyon Road Suite 170 San Diego, CA 92123	N/A	PC	San Diego Pro-Am	24,000
CicLAvia 3780 Wilshire Boulevard Suite 1020 Los Angeles, CA 90010	N/A	PC	General Support	100,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City of Hope 1500 East Duarte Road RIV 140502 Duarte, CA 91010	N/A	PC	2019 Spirit of Life Gala	25,000
Clint Capela's CC15 Foundation 59 Cavalier Blvd Suite 310 Florence, KY 41042	N/A	PC	Backpack Giveaway	10,000
Clinton Foundation 1633 Broadway 5th Floor New York, NY 10019	N/A	PC	Annual Fund	500,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
College Track 2130 E 1st Street Suite 2700 Los Angeles, CA 90033	N/A	PC	LA Benefit	50,000
College Track 2130 E 1st Street Suite 2700 Los Angeles, CA 90033	N/A	PC	Gift of Graduation	20,000
College Track 2130 E 1st Street Suite 2700 Los Angeles, CA 90033	N/A	PC	Watts	50,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Common Sense Media 650 Townsend St Suite 435 San Francisco, CA 94103	N/A	PC	Digital Citizenship Curriculum	25,000
Communities in Schools of Los Angeles 2000 Avenue of the Stars Los Angeles, CA 90067	N/A	PC	CIS Watts	40,000
CPHA Foundation 10153 1/2 Riverside Dr Suite 391 Toluca Lake, CA 91602	N/A	PC	CPHA Jr/ AM. Green Incentive Program	15,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Danita's ChildrenPO Box 280750 Nashville, TN 37228	N/A	PC	Community Sports Center	5,000
Delevan Drive Elementary PTA 4168 W Avenue Suite 42 Los Angeles, CA 90065	N/A	PC	Lutece & Duran Feau's Try-a-Thon Fundraising Campaigns	200
Dream For Future Africa Foundation 11400 West Olympic Blvd Suite 330 Los Angeles, CA 90064	N/A	PC	Cash & Rocket	4,068
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Edward Charles Foundation 269 S Beverly Drive Suite 338 Beverly Hills, CA 90212	N/A	PC	Steven Gerrard Foundation - SGF Trophy 2019	21,000
Edward Charles Foundation 269 S Beverly Drive Suite 338 Beverly Hills, CA 90212	N/A	PC	General Support	10,000
Entertainment Industry Foundation 10880 Wilshire Blvd Suite 1400 Los Angeles, CA 90024	N/A	PC	WIE Mentorship Program	20,029
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fam 1st Family Foundation 101 Montgomery Street Suite 2800 San Francisco, CA 94101	N/A	PC	Marcus Peters Easter Basket Giveaway	4,500
Fam 1st Family Foundation 3233 Market Street Oakland, CA 94608	N/A	PC	Fam 1st Foundation's 18th Annual Celebrity Bartender Event	5,000
Fans for the CurePO Box 913 Larchmont, NY 10538	N/A	PC	13th Annual Baseball Road Trip	2,400
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fellowship of Christian Athletes 7735 139th Ct Apple Valley, MN 55124	N/A	PC	SXMX Ministry	20,000
Feminist Majority Foundation 433 S Beverly Dr Beverly Hills, CA 90212	N/A	PC	General Support	125,000
FJC A Foundation of Philanthropic Funds 520 Eighth Avenue 20th Floor New York, NY 10018	N/A	PC	2019 Topspin NYC Event	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Flamboyant Foundation 1730 Massachusetts Ave NW Washington, DC 20036	N/A	POF	Flamboyant Arts Fund	25,000
Foundation Fighting Blindness 7168 Columbia Gateway Drive Suite Columbia, MD 21046	N/A	PC	The Campaign to End Blindness	20,000
Fownes FoundationPO Box 162 Oakmont, PA 15139	N/A	PC	Fownes Foundation Memorial Tournament	8,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of the IDFPO Box 4224 New York, NY 10163	N/A	PC	Outdoor Athletic Center	525,000
Ghetto Film School co Phoenix Strategies 8549 Wilshire Blvd 1121 Beverly Hills, CA 90211	N/A	PC	GFS Fall Benefit Honoring Jeff Shell	25,000
Giant Steps Therapeutic Equestrian Center 1320 Commerce Street Suite A Petaluma, CA 94954	N/A	PC	Charity Classic Junior Relay	15,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greater Los Angeles Zoo Association 5333 Zoo Drive Los Angeles, CA 90024	N/A	PC	2019 Beastly Ball	50,000
Greater Los Angeles Zoo Association 5333 Zoo Drive Los Angeles, CA 90024	N/A	PC	Safari Society	30,000
Habitat for Humanity Mid-Ohio 6664 Busch Blvd Columbus, OH 43229	N/A	PC	2019 Brighter Days Invitational	13,500
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heart of Los Angeles 2701 Wilshire Blvd Suite 100 Los Angeles, CA 90057	N/A	PC	30th Anniversary Gala	25,000
Heart of Los Angeles 2701 Wilshire Blvd Suite 100 Los Angeles, CA 90057	N/A	PC	Capital Campaign	25,000
HollyRod Foundation 13743 Ventura Blvd Suite 220 Sherman Oaks, CA 91423	N/A	PC	2019 Hollyrod Foundation Design Care 21st Anniversary	10,000
Total ► 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Holt Brothers Foundation 421 Fayetteville Street Suite 1300 Raleigh, NC 27601	N/A	PC	2019 Holt Brothers Foundation House Concert	1,000
Human Rights Watch 11500 W Olympic Blvd Suite 608 Los Angeles, CA 90064	N/A	PC	In memory of Sid Sheinberg	5,000
Innocence Project 1325 Sixth Ave 27th Floor New York, NY 10019	N/A	PC	Celebration of Freedom & Justice Event	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDRF811 Wilshire Blvd Suite 1600 Los Angeles, CA 90017	N/A	PC	Imagine Gala	7,500
JDRF26 Broadway 15th Floor New York, NY 10004	N/A	PC	34th Annual Golf Classic	15,000
JDRF811 Wilshire Blvd Suite 1600 Los Angeles, CA 90017	N/A	PC	One Walk- Team Morgan & the Test Strips	1,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JMU Foundation 481 Bluestone Drive MSC 4406 Harrisonburg, VA 22807	N/A	PC	Straight from the Hart - Hart School Spring Event	470
JUGLIFE FOUNDATION 8717 Aviation Blvd Inglewood, CA 90301	N/A	PC	Juglife Foundation Annual Celebrity Softball Tournament	10,000
Kevin & Brittany Kisner Foundation 2240 Sage Valley Dr PO Box 250 Graniteville, SC 29829	N/A	PC	Clays, Greens, and Strings Event	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kids Progress Inc 2600 Wilshire Blvd Floor 3 Los Angeles, CA 90057	N/A	PC	2019 Thanksgiving Giftcard Giveaway	2,500
Kintsugi Foundation 536 N Edinburgh Ave Los Angeles, CA 90048	N/A	PC	General Support	1,000
LA Family Housing 360 N Pacific Coast Highway Suite El Segundo, CA 90245	N/A	PC	2019 LAFH Awards	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA Galaxy Foundation 18400 Avalon Blvd Suite 200 Carson, CA 90746	N/A	PC	LA Galaxy Golf Tournament	5,000
Los Angeles Center for Law & Justice 5301 Whittier Blvd 4th Floor Los Angeles, CA 90022	N/A	PC	46th Anniversary Awards Gala honoring Laura Wasserman	35,000
Los Angeles County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	PC	LACMA Momentum Campaign	500,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Los Angeles County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	PC	Annual dues	100,000
Los Angeles County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	PC	Art + Film Gala	100,000
Lyndon Baines Johnson Foundation 2313 Red River Street Austin, TX 78705	N/A	PC	Summit on Race in America	50,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Liberty Hill Foundation 6420 Wilshire Blvd 700 Los Angeles, CA 90048	N/A	PC	General Support	275,000
Los Angeles Fire Department Foundation 1875 Century Park E Suite 200 Los Angeles, CA 90067	N/A	PC	Infrared Cameras	100,000
Los Angeles Museum of the Holocaust 167 Granville Ave Los Angeles, CA 90049	N/A	PC	11th Annual Gala	5,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Los Angeles Police Foundation 633 W 5th St 960 Los Angeles, CA 90071	N/A	PC	LAPF Capital Campaign	200,000
Los Angeles Rams Foundation 29889 Agoura Road Suite 210 Agoura Hills, CA 91301	N/A	PC	Los Angeles Rams Foundation Kickoff for Charity Luncheon	10,000
Los Angeles Sports Council Foundation 350 S Bixel Street Suite 250 Los Angeles, CA 90017	N/A	PC	14th Annual LA Sports Awards	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Endowment Fund Of Maccabi Usa Sports For Israel In 1511 Walnut Street Suite 401 Philadelphia, PA 19102	N/A	SO I	General Support	25,000
Mahan Foundation 6060 Parkland Blvd Suite 100 Cleveland, OH 44124	N/A	PF	To be used for the Match Play Event	10,000
Make-A-Wish Eastern North Carolina 3809 Computer Drive Suite 201 Raleigh, NC 27609	N/A	PC	Wish Ball	10,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAPGA Foundation1 PGA Drive Stafford, VA 22554	N/A	PC	2019 Denny McCarthy Invitational	5,000
March of Dimes 515 Madison Avenue 20th Floor New York, NY 10022	N/A	PC	March of Dimes 13th Annual Golf Classic	9,000
March of Dimes 515 Madison Avenue 20th Floor New York, NY 10022	N/A	PC	March of Dimes Annual Sports Luncheon	25,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
MATTER7005 Oxford Street St Louis Park, MN 55426	N/A	PC	Gorgui Dieng Project: Senegal	5,000
MATTER7005 Oxford Street St Louis Park, MN 55426	N/A	PC	MATTER/Gorgui Dieng Foundation Live Auction Fundraiser	6,000
Mayors Fund for Los Angeles 200 North Spring Street Room 305B Los Angeles, CA 90012	N/A	PC	Evolve Entertainment Fund	125,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Menlo Charity Horse Show 190 Park Lane Atherton, CA 94027	N/A	PC	2019 Menlo Charity Horse Show	20,000
Mia Hamm Foundation 5315 Highgate Drive Ste 204 Durham, NC 27713	N/A	PC	Mia Hamm Foundation 20th Anniversary Golf Classic	5,000
Minnesota Twins Community Fund 1 Twins Way Minneapolis, MN 55403	N/A	PC	2019 Twins Community Fund Contribution - Jose Berrios	5,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Morgan Pressel Foundation PO Box 480157 Delray Beach, FL 33448	N/A	PC	Annual Golf Tournament	10,000
Motion Picture & Television Fund 23388 Mulholland Drive Woodland Hills, CA 91364	N/A	PC	MPTF Campaign	700,000
National Kidney Foundation 15490 Ventura Blvd Suite 210 Sherman Oaks, CA 91403	N/A	PC	General Support	25,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nationwide Children's Hospital 5760 Memorial Drive Dublin, OH 43017	N/A	PC	Legends Luncheon	8,000
New Life Community Church 5446 W Stewart Ct Visalia, CA 93291	N/A	PC	General Support	5,000
OSU Foundation - Men's Golf 1800 S Memorial Ave Stillwater, OK 74074	N/A	PC	47th Annual Cowboy Pro-Am	10,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Partnership for Los Angeles Schools 1055 Wilshire Blvd Suite 1850 Los Angeles, CA 90017	N/A	PC	Partnership Watts Schools	1,000,000
Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263	N/A	PC	Pepperdine Associates Dinner	5,000
Planned Parenthood Los Angeles 400 W 30th St Los Angeles, CA 90007	N/A	PC	General Support	25,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood Federation of America Inc PO Box 97166 Washington, DC 20090	N/A	PC	General Support	75,000
Project PUSH 1880 Century Park East 1600 Los Angeles, CA 90067	N/A	PC	PUSH Girls Academy Inaugural Brunch 7 Runway Unveiling	10,000
Project ScientistPO Box 515 Laguna Beach, CA 92652	N/A	PC	Scholarships for 99th Street Elementary	50,000
Total ▶ 3a				13,934,023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Reno-Tahoe Open Foundation 1 East First Street Ste 1600 Reno, NV 89501	N/A	PC	Barracuda Championship PGA Golf Tournament	15,000
Russell Westbrook Why Not Foundation 10960 Wilshire Blvd 5th Floor Los Angeles, CA 90024	N/A	PC	2019 Why Not? Bowl	20,000
School on WheelsPO Box 23371 Ventura, CA 93002	N/A	PC	Summer 2019 Literacy Pilot Program	25,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Scott & Kim Verplank Foundation 2401 Tee Circle 103 Norman, OK 73069	N/A	PC	2019 Verplank Foundation Invitational	12,000
She Is Me Advancement Group Inc 5210 S University Drive Suite 102 Davie, FL 33328	N/A	PC	Brandon Knight Basketball Clinic and Backpack Drive	10,000
Shriners Hospital for Children 2900 N Rocky Point Dr Tampa, FL 33607	N/A	PC	Shriners Hospital for Children Open	5,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Simon Wiesenthal Center 1399 S Roxbury Drive Los Angeles, CA 90035	N/A	PC	Simon Wiesenthal Center Dinner	100,000
South Carolina Charities Inc 3101 Augusta St Greenville, SC 29605	N/A	PC	BMW Charity Pro-Am	10,000
Southern California Indoor VB HOF 1500 S Anaheim Blvd Suite 110 Anaheim, CA 92805	N/A	PC	SCIVBHOF Induction Dinner	1,200
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Southern California Jewish Sports Hall of Fame PO Box 6697 Beverly Hills, CA 90212	N/A	PC	30th Anniversary of So California Jewish Sports HOF	2,000
Spokane Valley HUBPO Box 604 Greenacres, WA 99016	N/A	PC	Spokane Valley Hub General Operating	1,500
St Jude Children's Research Hospital 501 St Jude Place Memphis, TN 38105	N/A	PC	Rich Eisen's #RunRichRun fundraising campaign	2,500
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
St Monica Catholic High School 1030 Lincoln Blvd Santa Monica, CA 90403	N/A	PC	Training Equipment for Athletic Department	10,000
Still Standing Alliance 3556 Boulder Circle Ellenwood, GA 30294	N/A	PC	General Support	5,000
Stowe Mission of Central Ohio 888 Parsons Ave PO Box 6341 Columbus, OH 43206	N/A	PC	Brighter Days Invitational	12,500
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Sumbandila6 La Luz Trail NE Albuquerque, NM 87122	N/A	PC	Cash & Rocket	20,000
Susan G Komen Breast Cancer Foundation 5005 LBJ Freeway Suite 526 Dallas, TX 75244	N/A	PC	Susan G. Komen Anniversary Luncheon	10,000
T Howard Foundation 8630 Fenton Street Suite 316 Silver Spring, MD 20910	N/A	PC	Annual Diversity Awards Dinner	25,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Team Blood Sweat 6124 Belleauwood Lane Sacramento, CA 95822	N/A	PC	Team Blood Sweat	5,000
The Bennett Foundation 10608 NE 13th Street Bellevue, WA 98004	N/A	PC	The Bennett Foundation Fundraising Dinner	25,000
Bruce Edwards Als Research Foundation Inc PO Box 337 Crownsville, MD 21032	N/A	PC	10th Bruce Edwards Celebrity Golf Classic	15,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Devon Horse Show & Country Fair Foundation PO Box 865 Devon, PA 19333	N/A	SO II	2019 Devon Horse Show Junior Weekend	10,000
The First Tee of Golden Isles 3528 Darien Highway Suite 232 Brunswick, GA 31525	N/A	PC	Pappy Cup	5,000
The First Tee of Metropolitan New York 3545 Jerome Ave Bronx, NY 10467	N/A	PC	19th Hole Event	10,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
The JF Shea Therapeutic Riding Center 26284 Oso Road San Juan Capistrano, CA 92675	N/A	PC	Carter Grace's Drive to Ride campaign	1,500
The Kenley Jansen Foundation 59 Cavalier Blvd Suite 310 Florence, KY 41042	N/A	PC	A Night of Courageous Hearts event	5,000
The Mission Continues 1141 South 7th Street St Louis, MO 63104	N/A	PC	LA Service Platoon/Watts Work	50,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Painted Turtle10536 Culver Blvd Culver City, CA 90232	N/A	PC	Bingo at the Roxy Event	10,000
The Partnership for Los Angeles Schools 1055 Wilshire Blvd Suite 1850 Los Angeles, CA 90017	N/A	PC	Sunrise Elementary Books & Equipment	24,575
The Partnership for Los Angeles Schools 1055 Wilshire Blvd Suite 1850 Los Angeles, CA 90017	N/A	PC	Sunrise Elementary Office Mats	960
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Rotary District 7300 Foundation 892 Steubenville Pike Burgettstown, PA 15021	N/A	PC	Gerry Dulac Charity Golf Classic	1,500
The Salvation Army 180 East Ocean Blvd Suite 500 Long Beach, CA 90802	N/A	PC	The Sally Awards	10,000
The Shed423 West 55th Street 7th Floor New York, NY 10019	N/A	PC	The Shed Capital Campaign	400,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Shelden Williams Foundation of The Giving Back 5757 West Century Blvd Suite 410 Los Angeles, CA 90045	N/A	PC	The Shelden Williams Foundation	1,000
The Trevor Project 8704 Santa Monica Blvd 2nd Floor West Hollywood, CA 90069	N/A	PC	The Trevor Project	1,000
Thompson Family Foundation 12657 Alcosta Blvd Ste 500 San Ramon, CA 94583	N/A	PC	Thompson Family Foundation Celebrity Golf Tournament	25,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Tipping Point Community 220 Montgomery St Ste 850 San Francisco, CA 94101	N/A	PC	Tipping Point Founders Dinner	50,000
Tony Blair Foundation C/O Kiwi 237 W 35th Street No 1101 New York, NY 10001	N/A	PC	GENERAL SUPPORT	166,667
Tony Finau FoundationPO Box 103 Lehi, UT 84043	N/A	PC	Genesis Open Golf Clinic- Lunch	1,470
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
United States Soccer Federation Foundation Inc 1140 Connecticut Ave NW Suite 120 Washington, DC 20036	N/A	PC	2019 U.S. Soccer Foundation Gala	10,000
Regents University Of California Los Angeles 100 Medical Plaza Suite 265 Los Angeles, CA 90095	N/A	PC	Support of the Vatche & Tamar Manoukian Division of Digestive Diseases	50,000
UCLA Foundation 10889 Wilshire Blvd 1100 Los Angeles, CA 90024	N/A	PC	THEN NOW FOREVER UCLA Football Fund	1,000,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
UCLA Foundation 10889 Wilshire Blvd 1100 Los Angeles, CA 90024	N/A	PC	Wasserman Endowed Dean	500,000
UCLA Foundation 10889 Wilshire Blvd 1100 Los Angeles, CA 90024	N/A	PC	Pauley Pavilion	1,500,000
UCLA Foundation 10889 Wilshire Blvd 1100 Los Angeles, CA 90024	N/A	PC	Athletics Capital Project	2,000,000
Total ▶ 3a				13,934,023


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Name and address (home or business)				
a <i>Paid during the year</i>				
UCLA Foundation 337 Charles E Young Drive E 3250 P Los Angeles, CA 90095	N/A	PC	Barbara Yaroslavsky Memorial Fund	20,000
UCLA Foundation 10889 Wilshire Blvd 1100 Los Angeles, CA 90024	N/A	PC	UCLA Center for Childhood Anxiety Prevention and Treatment	500,000
UJA Federation of New York 130 East 59th Street Suite 967 New York, NY 10022	N/A	PC	2019 Sports for Youth Luncheon	10,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
United Friends of the Children 10536 Culver Blvd Culver City, CA 90232	N/A	PC	2019 Brass Ring Event	5,000
United Way of San AntonioPO Box 898 San Antonio, TX 78293	N/A	PC	General Support	10,000
USA Swimming Foundation 1 Olympic Plaza Colorado Springs, CO 80909	N/A	PC	Golden Goggles Event	10,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
University of Southern California 11444 W Olympic Blvd Suite 120 Los Angeles, CA 90064	N/A	PC	Annual Dues	5,000
USHJA Foundation3870 Cigar Lane Lexington, KY 40511	N/A	PC	WCHR Gala Table	2,375
Utah Sports Commission Foundation 201 S Main St 2125 Salt Lake City, UT 84111	N/A	PC	Pro-Am Golf Tournament	20,000
Total ▶ 3a				13,934,023

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Name and address (home or business)				
a <i>Paid during the year</i>				
Valero Texas Open 1 Valero Way C2-113E San Antonio, TX 78249	N/A	PC	Champions fore Charity	20,000
Wallis Annenberg Center for Performing Arts 9390 N Santa Monica Blvd Beverly Hills, CA 90210	N/A	PC	School Partners Program	100,000
Washington International Horse Show 1300 L Street Suite 201 Washington, DC 20005	N/A	PC	2019 Washington International Horse Show	25,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Windy Hill FoundationPO Box 1593 Middleburg, VA 20118	N/A	PC	Casablanca Gala	10,000
Women In Sports and Events 244 Fifth Avenue Suite 2087 New York, NY 10001	N/A	PC	Women in Sports Analytics program	125,000
Women's Sports Foundation 247 West 30th Street 5th Floor New York, NY 10001	N/A	PC	40th Annual Salute to Women in Sports	15,000
Total ▶ 3a				13,934,023

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wright Legacy Foundation 1640 N Main Street 227 Walnut Creek, CA 94596	N/A	PC	8th Annual 90s Skate Night Fundraiser	5,000
Total  3a				13,934,023

TY 2019 Accounting Fees Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	77,821	38,911		38,910

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: WASSERMAN FOUNDATION

EIN: 95-6038762

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: WASSERMAN FOUNDATION

EIN: 95-6038762

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Mahan Foundation	6060 Parkland Blvd Suite 100 Cleveland, OH 44124	2019-04-24	10,000	To be used for the Match Play Event	10,000	NO	07/10/2020	2020-07-10	VERIFICATION CONFIRMED THAT \$10,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.
Flamboyant Foundation	1730 Massachusetts Ave NW Washington, DC 20036	2019-01-29	25,000	Flamboyant Arts Fund	25,000	NO	10/12/2020	2020-10-12	VERIFICATION CONFIRMED THAT \$25,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.
Ernest and Irma Rose Foundation	18101 Von Karmen Avenue Suite 750 Irvine, CA 92612	2018-08-08	25,000	TO BE USED FOR THE TOMMY MARK MEMORIAL FUND	25,000	NO	11/13/2019	2019-11-13	VERIFICATION CONFIRMED THAT \$25,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.
Mahan Foundation	6060 Parkland Blvd Suite 100 Cleveland, OH 44124	2018-04-04	10,000	TO BE USED FOR THE MATCH PLAY EVENT ON MAY 15, 2018	10,000	NO	11/13/2019	2019-11-13	VERIFICATION CONFIRMED THAT \$10,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.
Professional Athletes Foundation	1133 20th Street NW Washington, DC 20036	2018-04-04	10,000	PAF Donation	10,000	NO	11/13/2019	2019-11-13	VERIFICATION CONFIRMED THAT \$10,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.
Trufant Family Foundation	PO Box 110639 Tacoma, WA 98411	2018-11-15	1,000	TO BE USED FOR THE ANNUAL MARCUS TRUFANT CELEBRITY BOWLING AND BILLARDS CLASSIC	1,000	NO	11/13/2019	2019-11-13	VERIFICATION CONFIRMED THAT \$1,000 WAS SPENT TOWARD THE GRANT PURPOSE WITH NO DIVERSION.

TY 2019 General Explanation Attachment**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	ELECTION TO AMORTIZE BOND PREMIUM	FORM 990-PF, PAGE 1, PART I, LINE 4 IRC SECTION 171(C)	THE WASSERMAN FOUNDATION HEREBY ELECTS UNDER SECTION 171(C) OF THE INTERNAL REVENUE CODE TO AMORTIZE BOND PREMIUM PURSUANT TO TREASURY REGULATION 1.171-4(A).

TY 2019 Investments Corporate Bonds Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DOUBLELINE TOTAL RET BD-I	3,550,846	3,550,846
WESTPAC BNKG CORP	20,029	20,029
PIMCO TOTAL RETURN FD-INST	3,337,225	3,337,225
J.P. MORGAN - SEE STATEMENT	5,085,520	5,085,520
DODGE & COX INCOME FD	3,430,752	3,430,752
JP MORGAN MANAGED INCOME	0	0
VANGUARD TOTAL BOND MARKET IND	4,018,696	4,018,696
SCHWAB U.S. TIPS ETF	2,049,893	2,049,893
ORIX CORP	25,474	25,474

TY 2019 Investments Corporate Stock Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
J.P. MORGAN - SEE STATEMENT	53,841,251	53,841,251
J.P. MORGAN - SEE STATEMENT	4,557,052	4,557,052
VINTAGE III	57,450	57,450
WHITEHALL STREET INTERNATIONAL	531,933	531,933
BLACKSTONE COMMERCIAL REAL EST	2,688	2,688
HIGHBRIDGE MEZZANINE PARTNERS	313,794	313,794
HPS MEZZANINE PRIVATE INVESTOR	993,822	993,822
PEG CHINA PRIVATE INVESTOR	420,652	420,652
PROVIDENCE VII PRIVATE INV.	0	0
J.P. MORGAN - SEE STATEMENT	6,701,713	6,701,713
CRP VIII (CARLYLE) PRIVATE	520,770	520,770
HPS MEZZANINE PRIVATE INVESTOR	2,599,632	2,599,632
APOLLO EPF III PRIVATE INVEST	745,656	745,656
HPS MEZZANINE PRIVATE INVESTOR	18,438	18,438
ORBIMED ROYALTIES III PRIVATE	119,875	119,875

TY 2019 Investments - Other Schedule

Name: WASSERMAN FOUNDATION

EIN: 95-6038762

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
K-2 MEDIA LLC	FMV	179,755	179,755
TURNER-AGASSI CHARTER SCHOOL	FMV	916,678	916,678
GRE II PRIVATE INVESTORS, LLC	FMV	2,708,806	2,708,806
TURNER HEALTHCARE FACILITIES	FMV	530,318	530,318
VII INTRASTAR PARTNERS, LLC	AT COST	6,343	6,343
BDT CAPITAL PARTNERS FUND 3 (T	FMV	4,002,506	4,002,506
CENTERVIEW CAPITAL, L.P.	AT COST	1,255,441	1,255,441
BDT CAPITAL PARTNERS FUND I-A,	AT COST	20,111,159	20,111,159
FUND II-A SPIRITS, LP	FMV	193,322	193,322
ISHARES GOLD TRUST	FMV	2,251,140	2,251,140
BDT CAPITAL PARTNERS FUND II	FMV	12,385,887	12,385,887
ART AGENCY PARTNERS ASSOCIATES	FMV	175,830	175,830
THE KITCHEN CAFE, LLC	FMV	106,867	106,867
PGIM GLOBAL REAL ESTATE FUND	FMV	0	0
TORTOISE MLP & PIPELINE INST	FMV	2,149,481	2,149,481

TY 2019 Other Assets Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	100,000	100,000	100,000
OTHER RECEIVABLE	6,500	0	0

TY 2019 Other Decreases Schedule

Name: WASSERMAN FOUNDATION

EIN: 95-6038762

Description	Amount
PRIOR PERIOD ADJUSTMENT	83,064

TY 2019 Other Expenses Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	23,781			23,781
OFFICE EXPENSE	2,404			2,404
SERVICE DAY EXPENSES	155,875			155,875
OTHER EXPENSE	591			

TY 2019 Other Income Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME		481,398	
FEDERAL TAX REFUND	627		
ORDINARY INCOME FROM SALES OF SECURITIES		2,323	
GRANT REFUND	1,750		

TY 2019 Other Increases Schedule

Name: WASSERMAN FOUNDATION
EIN: 95-6038762

Description	Amount
UNREALIZED GAIN ON INVESTMENT	12,511,510

TY 2019 Other Professional Fees Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	940,260	940,260		
ADVISORY FEES	300,838	150,419		150,419
CONSULTING FEES	6,250			6,250

TY 2019 Taxes Schedule**Name:** WASSERMAN FOUNDATION**EIN:** 95-6038762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES		50,824		
PAYROLL TAXES	23,919			23,919
FILING FEES	150			150
STATE TAXES	10			10
FEDERAL TAXES	95,000			