DLN: 93491241002150

2019

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

		ndar year 2019, or tax year beginning 01-01-20)19 , a	nd en	ding 12-31-			
We	eisman	indation Foundation				entification numbe	r	
	Judy N		To describe the second		95-6027464			
	lumber and street (or P O box number if mail is not delivered to street address) Room/suite 2373 Pacific Avenue				B Telephone number (see instructions)			
City	or town	, state or province, country, and ZIP or foreign postal code			(415) 931-0869)		
		co, CA 94115			C If exemption	application is pending	g, check here	
G Ch	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere	
		Final return Amended return				ganizations meeting k here and attach coi		
		Address change Name change			,	undation status was t		
_	,	pe of organization Section 501(c)(3) exempt private				n 507(b)(1)(A), chec		
			e private foundation Cash Accru	1	F 75 th . 6			
of '	year (f	Trom Part II, col (c), \$\Display\$ \frac{1}{1,158,175} \text{Other (specify)}{\text{(Part I, column (d) must}}\$		ıaı		ation is in a 60-month n 507(b)(1)(B), chec		
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	I			(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(d)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)						
	2	Check ► ✓ if the foundation is not required to attach						
		Sch B						
	3	Interest on savings and temporary cash investments		<u> </u>				
	4	Dividends and interest from securities	34,219	9	34,219	34,219		
	5a b	Gross rents						
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	4,809					
Revenue	b	Gross sales price for all assets on line 6a 24,827						
Re	7	Capital gain net income (from Part IV, line 2)			4,809			
	8	Net short-term capital gain						
	9	Income modifications						
	10a b	Gross sales less returns and allowances Less Cost of goods sold	<u> </u>					
	c	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	99					
	12	Total. Add lines 1 through 11	39,127	,	39,028	34,219		
	13	Compensation of officers, directors, trustees, etc	2,000				2,00	
	14	Other employee salaries and wages						
es	15	Pension plans, employee benefits						
ens	16a	Legal fees (attach schedule)	A. 1					
Operating and Administrative Expenses	b	Accounting fees (attach schedule)	2,810	1	1,405		1,40	
Ve.	17	Other professional fees (attach schedule)		_				
ra E	17 18	Taxes (attach schedule) (see instructions)	628	1	628			
<u>=</u>	19	Depreciation (attach schedule) and depletion	<u> </u>					
Ē	20	Occupancy						
ĕ	21	Travel, conferences, and meetings						
ä	22	Printing and publications						
<u> </u>	23	Other expenses (attach schedule)	76	5	76			
rat	24	Total operating and administrative expenses.					_	
<u>ಹ</u>	25	Add lines 13 through 23	5,514	_	2,109		3,40 48,14	
-	25 26	Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and	48,142	 			40,14	
	20	25	53,656	5	2,109		51,54	
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	-14,529	,				
	ь	Net investment income (If negative, enter -0-)			36,919			
	С	Adjusted net income (if negative, enter -0-)				34,219		
or	Paner	work Reduction Act Notice, see instructions.		_	at No. 11280)	/ [m 000-DF (2010	

Less accumulated depreciation (attach schedule) ▶

Investments—land, buildings, and equipment basis ▶

Less accumulated depreciation (attach schedule) ▶

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow FASB ASC 958, check here ightharpoonup

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Analysis of Changes in Net Assets or Fund Balances

Paid-in or capital surplus, or land, bldg, and equipment fund

Foundations that follow FASB ASC 958, check here

Investments—other (attach schedule)

Total assets (to be completed by all filers—see the

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions . . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶.

Other increases not included in line 2 (itemize) -

Other assets (describe > _

Other liabilities (describe ▶_

Grants payable

470,853

388,331

51,785

941,613

1,028,531

-86,918

941,613

941,613

100

ووه

452,634

387,964

51,145

927,084

1,028,531

-101,447

927,084 927,084

941,613

-14,529

927,084

927,084 Form **990-PF** (2019)

1

2

3 4

5

6

100

650,684

402,730

70,068

100

1,158,175

h

C

11

12 13

14

15

16

17

18

19 20

21 22

23

24 25

28

29

30

Part III

Liabilities

Fund Balances

ō 26

Assets 27

Net

2

3

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Part IV Cap	oital Gains and L	osses for Tax on Inves	tment Income			
		kınd(s) of property sold (e g , se, or common stock, 200 sh		(b) How acquired P—Purchase D—Donation	(mo day yr)	(d) Date sold (mo , day, yr)
1 a 1000 shares Osterweis Strategic Income P				Р	2016-02-19	2019-01-11
b 50 shares \	/anguard Total Stoc	k Market		Р	2013-10-22	2019-07-26
c 500 shares	Osterweis Strategio	Income		Р	2016-02-19	2019-11-22
d Charles Sch	nwab Capital Gain D	ıstrıbutıon		Р	2018-01-01	2019-12-31
e TD Ameritr	ade Capital Gain Dis	tribution		Р	2018-01-01	2019-12-31
	(e) sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale		(h) or (loss) (f) minus (g)
a	10,950			10,2	299	651
b	7,703			4,5	569	3,134
С	5,425			5,1	150	275
d	334					334
е	415					415
Complete o	only for assets show	ing gain in column (h) and ov	vned by the foundation	on 12/31/69		(I)
	(i) s of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) s of col (ı) l (յ), ıf any	col (k), but n	(h) gain minus ot less than -0-) or from col (h))
a						651
b						3,134
с						275
d						334
e						415
3 Net short-	so enter in Part I, lii	r (loss) as defined in sections ne 8, column (c) (see instruct		·	} 2	4,809
Part V Qua	alification Unde	r Section 4940(e) for R	educed Tax on Net	Investment	Income	
(For optional use	by domestic private	foundations subject to the se	ection 4940(a) tax on ne	et investment ind	come)	
If section 4940(d)	(2) applies, leave th	nıs part blank				
		ion 4942 tax on the distributa lify under section 4940(e) Do			ıod? ✓	Yes No
1 Enter the a	ppropriate amount	ın each column for each year,	, see instructions before	making any ent	tries	
Base period year	beginning in)	(b) djusted qualifying distributions	(c) Net value of noncharitab	ole-use assets	(d) Distribution r (col (b) divided by	
2018						
2017						
2016						
2015						
	I				<u>. </u>	
					2	
number of y	years the foundatior	ne 5-year base period—divide n has been in existence if less table-use assets for 2019 froi	than 5 years	🗀	3 4	
5 Multiply line	e 4 by line 3				5	
6 Enter 1% o	f net investment inc	come (1% of Part I, line 27b)			6	
7 Add lines 5	and 6				7	
8 Enter qualif	ying distributions fr	om Part XII, line 4 ,			8	
If line 8 is e		han line 7, check the box in P	Part VI, line 1b, and com	nplete that part u	using a 1% tax rate s	See the Part VI

Pai	rt VII-B	Statements Regard	ling	Activities for Which	Form 4720 May Be	Required	(continue	ed)				
5a	During th	e year did the foundation p	oay o	r incur any amount to							Yes	No
	(1) Carry	on propaganda, or otherw	ıse a	ttempt to influence legisl	ation (section 4945(e))?		□ vaa	✓	Na			
	(2) Influe	ence the outcome of any sp	ecıfı	public election (see sect	ion 4955), or to carry		□ res	•	MO			
	on, d	irectly or indirectly, any vo	ly, any voter registration drive?			V	No					
	(3) Provi	de a grant to an individual	for t	avel, study, or other sım	ılar purposes?		Yes		No			
	(4) Provi	de a grant to an organızatı	on ot	her than a charitable, etc	, organization described	4		_				
	ın sed	tion 4945(d)(4)(A)? See ir	nstru	ctions			☐ Yes	✓	No			
		de for any purpose other th		- ·	• • • • • • • • • • • • • • • • • • • •							
		ational purposes, or for the	•	•			Yes	✓	No			
b		swer is "Yes" to 5a(1)–(5),		=		•	ribed in					
	-	ns section 53 4945 or in a						٠		5b		
_	-	tions relying on a current n twer is "Yes" to question 5a										
·		ise it maintained expenditu			•							
		attach the statement requi		-		• •	☐ Yes	Ш	No			
6a		oundation, during the year,		-		ıme on						
o u		al benefit contract?										
b		oundation, during the year,					, ∐ Yes	. ✓	No	6 b		No
		o 6b, file Form 8870		,	,,							
7a	At any tir	ne during the tax year, wa	s the	foundation a party to a p	rohibited tax shelter trai	nsaction?	□ v	✓	N -			
b	If "Yes",	did the foundation receive a	any p	roceeds or have any net	income attributable to th	ne transaction	_		NO	7b		
8	Is the fou	indation subject to the sect	ion 4	960 tax on payment(s) o	f more than \$1,000,000	ın remunerat	ion or					
	excess pa	rachute payment during th	ne ye	ar [?]			☐ Yes	✓	No			
Dar	+ VIII	Information About C	Offic	ers, Directors, Trust	ees, Foundation Ma	anagers, Hi				yees,		
FOI	t VIII	and Contractors										
1	List all o	fficers, directors, trustee										
	(a) N	ame and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Cont employee be	ributions t				se acc	
	(4) 11	arrie arra adaress		devoted to position	-0-)	deferred c			٥	ther al	lowanc	es
udy \	W Nadel			rustee	0							
	Pacıfıc Avenı rancısco, CA		2 00									
ay N		54113	Co-T	rustee	0							
	Pacific Aveni	ie	0 00		J							
	rancisco, CA	94115										
	n Frankel		Co-T 2 00	rustee	2,000							
	/ End Avenu ork, NY 100											
Noel F	rankel			rustee	0							
	/ End Avenu		0 00									
vew Y	Compone	o24 sation of five highest-pai	id or	anlovees (other than th	nose included on line 1	 -see instru	ctions)	If no	ne ei	ntor "	NONE	71
_	Compens	action of five mignest par	ia Ci				ributions		iic, ci	iicci i	TOITE.	
(a)		address of each employee	paid	(b) Title, and average hours per week	(c) Compensation	employ	ee benefit	:			se acco	
	m	ore than \$50,000		devoted to position	(5) 55		nd deferre ensation	d	ot	her all	owance	es
NON						COMP	CHSCHOIL					
Гota	l number o	of other employees paid over	er \$5	0,000			<u>. ►</u>					
									For	m 99 0)-PF (2019

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly P	aid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, ente	r "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		er of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundation during the	ne tax year on lines 1 and 2	Amount
1		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		F 000 PF (2010)
		Form 990-PF (2019)

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Par	Minimum Investment Return (All domestic foundations must complete this part Foreign foundation	ns, see ınstru	ctions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	Average monthly fair market value of securities	1a	1,093,979
b	Average of monthly cash balances	1b	23,072
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,117,051
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,117,051
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	16,756
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,100,295
6	Minimum investment return. Enter 5% of line 5	6	55,015
Da	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at XI	and certain fo	reign
- 4	organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	55,015
2a	Tax on investment income for 2019 from Part VI, line 5 2a 738	<u> </u>	
b	Income tax for 2019 (This does not include the tax from Part VI) 2b		
C	Add lines 2a and 2b	2c	738
3	Distributable amount before adjustments Subtract line 2c from line 1	3	54,277
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	54,277
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	54,277
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	51,547
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	

3b

4

5

51,547

51,547

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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

b Cash distribution test (attach the required schedule).

the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4. . .

income Enter 1% of Part I, line 27b See instructions. .

4

5

6

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

211

54,066

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Part XIII	

b Total for prior years

a From 2014. **b** From 2015. . . . c From 2016. . . d From 2017. e From 2018.

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-PF (20	019)	
ш	Undistributed Income (see instruc	tions)
		(a)

19)	
Undistributed Income (see instruc	tior

1 Distributable amount for 2019 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2019

a Enter amount for 2018 only.

Excess distributions carryover, if any, to 2019

f Total of lines 3a through e. 4 Qualifying distributions for 2019 from Part XII, line 4 🕨 \$ a Applied to 2018, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). **d** Applied to 2019 distributable amount.

e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019 (If an amount appears in column (d), the

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020.

10 Analysis of line 9 a Excess from 2015. . **b** Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . . e Excess from 2019. .

Subtract lines 7 and 8 from line 6a

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020

indicated below:

same amount must be shown in column (a))

54,277

51,336

51,336

(c)

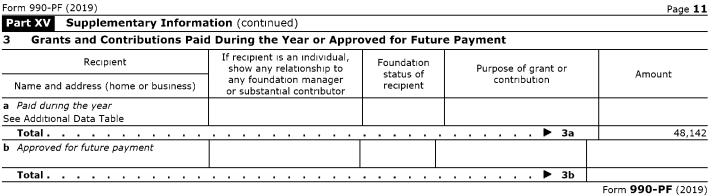
2018

(b)

Years prior to 2018

Corpus

factors



nter gross	amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	and contracts from government agencies					
_	ership dues and assessments					
Interes	et on savings and temporary cash nents					
Divider	nds and interest from securities			14	34,219	
	ntal income or (loss) from real estate					
	financed property					
	lebt-financed property					
	ntal income or (loss) from personal property			14		
	r (loss) from sales of assets other than			14	99	
invento	,			18	4,809	
Netino	ome or (loss) from special events			10	7,000	
	profit or (loss) from sales of inventory					
	revenue a					
b						
d						
е						
e Subtot	al Add columns (b), (d), and (e).				39,127	
e Subtot Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			13	39,127 3	
e Subtot Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)			· · · · · · · · · · · · · · · · · · ·	
e Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
e Subtot Total. (See w art XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
e Subtot Total. (See w art XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
e Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
Subtot Total. (See w art XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127
e Subtot Total. (See w art XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporte	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	39,127

,	,
art XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part >	(VII	Exempt Organ		ransı	rers to a	and Fransacti	ions an	a Kelatio	nsnips with Non	icnaritable		
		anization directly or in nan section 501(c)(3)	ndırectly enga							on 501	Yes	No
a Trans	fers fr	om the reporting four	ndation to a n	oncha	ırıtable exe	empt organizatio	n of					
(1) Cash								. 1a(1		No		
(2)	Other	assets								. 1a(2		No
b Other	r trans	actions										
		of assets to a noncha	•	_						. 1b(1	<u> </u>	No
		ses of assets from a			-					1b(2	_	No
٠,		of facilities, equipme	•							1b(3	_	No
		ursement arrangeme								. 1b(4	_	No
		or loan guarantees.								. 1b(5	_	No
٠,		nance of services or n	•		-					1b(6	' 	No
	-	acilities, equipment,	-							. <u>Ic</u>		No
		er to any of the above s, other assets, or se										
		action or sharing arr										
(a) Line N	ı. I	(b) Amount involved	(c) Name of	nonch:	aritable ever	mpt organization	(d) [occription of	transfers, transactions,	and charing arr	angomon	ntc.
(a) Line i	10	(b) Amount involved	(C) Name of	ПОПСП	aritable exe	inpt organization	(4)	rescription of	transfers, transactions,	and snaring an	angemen	ILS
2a Is the	found	dation directly or indi	rectly affiliated	d with	, or relate	d to, one or mor	e tax-exe	empt organ	zations			
descr	ıbed ır	section 501(c) (othe	er than section	n 501(c)(3)) or i	ın section 527? .			□Ye	s 🗹 No		
b If "Ye	s," coi	mplete the following :	schedule									
		(a) Name of organizat	ion		(l) Type of organiza	ition		(c) Description	of relationship		
	Under	penalties of perjury,	. I declare tha	t I ha	ve examin	ed this return in	ncluding	accompany	ng schedules and sta	atements and	to the	best
		knowledge and belie										
c:	which	preparer has any kn	owledge			1						
Sign	. *:	****				2020-08-25		*****		May the IRS of return	liscuss th	าเร
Here) –) ———		with the prep	arer show	wn
	S	gnature of officer or	trustee			Date	,	, Tıtle		below	7 -	,
										(see instr)	✓ Yes L	J No
		Print/Type preparer'	s name	Prep	arer's Sıgr	nature	Date		P	PTIN		
					•				Check if self-	P0037	9770	
		Corey R Waters							employed ▶ 📙	F0037	32/3	
Paid		,										
Prepa		Firm's name ▶ Chu	ı and Waters l	LP					' -	irm's EIN ► O	1_22124	544
Use O	nly									Firm's EIN ▶94	33136	J44
		Firm's address ► 5	95 Market Str	eet Sı	uite 2350							
		S	an Francisco,	CA 9	4105				P	Phone no (41	5) 781-	9900

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year			
Stanford Jazz Workshop541 Lasuen Mall Stanford, CA 94305	NONE	To dedicate to jazz education and appreciation and support jazz artists, educators, students and enthusiasts	1,500

			jazz artists, educators, students and enthusiasts	
New Israel Fund 330 Seventh Avenue 11th Floor New York, NY 10001	NONE	PC	To advance democracy and equality for all Israelis	1,800
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	PC	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and	340

New Israel Fund 330 Seventh Avenue 11th Floor New York, NY 10001	NONE	PC	To advance democracy and equality for all Israelis	1,800
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	PC	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and international audiences	340
Total	48,142			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

any foundation manager

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year				
Theatre Development Fund 520 Eighth Avenue Suite 801 New York, NY 10018	NONE	PC	To identify and provide support, including financial assistance, to theatrical works of artistic merit	3,000
ASPCA424 E 92nd St	NONE	PC	To provide effective means for	100

recipient

48,142

1				
	ASPCA424 E 92nd St New York, NY 10128	NONE	To provide effective means for the prevention of cruelty to animals throughout the United States	:

1.0.0.10.11, 1.1.			animals throughout the United States	
THIRTEEN825 Eighth Avenue	NONE	PC	To use media to create lifelong	30

			States	1
TUIDTEENOSE E	NONE	DC	T	700

THIRTEEN825 Eighth Avenue	NONE	PC	To use media to create lifelong	300
New York, NY 10019			learning opportunities	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New York Public Radio160 Varick Street NONE PC To bring listeners a uniquely 512 New York, NY 10013 thought-provoking and soulenriching array of news, current affairs, music and cultural 25

			programming	
Fractured Atlas 248 W 35th Street 10th Fl New York, NY 10001	NONE	PC	To empower artists, arts organizations and other cultural sector stakeholders by eliminating practical barriers to artistic expression to a more agile and resilient cultural ecosystem	22

New Tork, W. 19991			eliminating practical barriers to artistic expression to a more agile and resilient cultural ecosystem	
Food Bank of New York City	NONE	PC	To end hunger in New York City	1,00

			eliminating practical barriers to artistic expression to a more agile and resilient cultural ecosystem	
Food Bank of New York City	NONE	PC	To end hunger in New York City	1,

			artistic expression to a more agile and resilient cultural ecosystem	
Food Bank of New York City 39 Broadway	NONE	PC	To end hunger in New York City by organizing food, information	1,000

		·	
Food Bank of New York City	NONE	To end hunger in New York City	1,000
39 Broadway		by organizing food, information	
New York, NY 10006		and support for community	
		survival and dignity	

48,142

1 Ood Bank of New York City	NONE	, C	To end hanger in New York City	Δ,
39 Broadway			by organizing food, information	
New York, NY 10006			and support for community	
			survival and dignity	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Robin Hood826 Broadway 9th Floor NONE PC To find, fund and partner with 2.500 New York, NY 10003 programs that have proven they are an effective remedy to

50

2,000

48,142

			force for good in the lives of New Yorkers in need	
City Harvest6 East 32nd Street 5th Floor New York, NY 10016	NONE	PC	To end hunger in communities throughout New York City through food rescue and distribution, education and other practical, innovative solutions	
Larkin Street701 Sutter Street Suite 2 San Francisco, CA 94109	NONE	PC	To integrate street outreach and emergency shelter, primary medical care, transitional	

Total .

housing, and job training and scholarship assistance to get homeless and at risk kids off the

За

streets

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Food Runner2579 Washington St. NONE l PC To help alleviate hunger in San 250

San Francisco, CA 94115			Francisco, to help prevent waste and to help create community	
Jewish Family and Children's Servic 2150 Post St San Francisco, CA 94115	NONE	PC	To serve people with the highest quality, research-based social services designed to strengthen individuals, strengthen families and strengthen communities	1,500
Ben Gurion University1001 6th Ave New York, NY 10018	NONE	PC	To be among the best inter- disciplinary research universities	500

Total .

in the world, a leader in scientific innovation, inter-disciplinary research and applied sciences b

48,142

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
International Rescue 122 East 42nd Street New York, NY 10168	NONE	PC	To help survivors to heal, recover and rebuild their communities to be stronger, more stable and more democratic	2,000
Garden for the Environment 451 Hayes Street 2nd Floor San Francisco, CA 94102	NONE	PC	To maintain a nationally acclaimed one-acre urban demonstration garden and offer environmental education programs about organic gardening, urban compost systems and sustainable food systems	200
Children's Defense Fund25 E Street NW Washington, DC 20001	NONE	PC	To ensure every child a Healthy Start, a Head Start, a Fair Start, a Safe Start and a Moral Start in life and successful passage to adulthood with the help of caring families and communities	500

Total .

48,142

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

1				
Coalition for the Homeless 468 Turk Street San Francisco, CA 94102	NONE	PC	To defend homeless and low- income people from attacks on their rights and their persons, while advocating for permanent solutions to homelessness that take into account not only poverty's devastating effects, but also its root causes	2,000

			take into account not only poverty's devastating effects, but also its root causes	
Doctors Without Borders 333 7th Avenue 2nd Floor New York, NY 10001	NONE	PC	To bring quality medical care to people in crisis regardless of their race, religion, or political affiliation	1,250
GAIA700 Larkspur Landing Cr Ste 250	NONE	PC	To provide basic health services,	500

			poverty's devastating effects, but also its root causes	
Doctors Without Borders 333 7th Avenue 2nd Floor New York, NY 10001	NONE	PC	To bring quality medical care to people in crisis regardless of their race, religion, or political affiliation	1,250
GAIA700 Larkspur Landing Cr Ste 250 Larkspur, CA 94939	NONE	PC	To provide basic health services, targeting prevention, care, and support in communities affected by HIV, AIDS, TB and malaria in Africa	500

48,142

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PC 1,000 Santa Monica Arts Parents Assoc NONE To provide support for student's 601 Pico Blvd participating in cultural arts

Santa Monica, CA 90405			education at Santa Monica High School	
Jefferson Medical College1020 Walnut St Philadelphia, PA 19107	NONE	PC	To educate physicians who will form and lead the integrated healthcaredelivery and research teams of tomorrow, discovering new knowledge that will define the future of clinical carethrough investigation from the laboratory to the bedside, and into the community, and setting the standard forquality, compassionate and efficient patient care for our community and for the nation	500
Temple Emanu-El2 Lake Street San Francisco, CA 94118	NONE	PC	To advance our members' lifelong involvement in Judaism, engaging them in communal	2,800

			investigation from the laboratory to the bedside, and into the community, and setting the standard forquality, compassionate and efficient patient care for our community and for the nation	
Temple Emanu-El2 Lake Street San Francisco, CA 94118	NONE	PC	To advance our members' lifelong involvement in Judaism, engaging them in communal prayer (avodah), the study of sacred texts (Torah), and the performance of compassionate deeds (g'milut hasadim)	2,800
Total			▶ 3a	48,142

Recipient	If recipient is an individual, show any relationship to	Foundation Purpose of grant or status of contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Marine Mammal Center 2000 Bunker Road Sausalito, CA 94965	NONE	PC	To expand knowledge about marine mammals	250
Massachusetts Advocates for Childre 25 Kingston Street 2nd Floor Boston, MA 02111	NONE	PC	To help children overcome significant barriers to equal educational and life opportunities, while helping one child at a time	1,000
San Francisco Jazz201 Franklin Street San Francisco, CA 94102	NONE	PC	To reach, develop and nurture current and future musicians and audiences by providing rich, innovative, interactive and informative programming in jazz appreciation, creation and performance within our diverse	1,420

Total . .

communities

48,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Berkeley Art Museum 2625 Durant Avenue 2250 Berkeley, CA 94720	NONE	PC	To inspire the imagination and ignite critical dialogue through art and film	800
Center for the Study of Int'l Commu 406 Woodland Road Highland Park, IL 60035	NONE	PC	To foster a deeper understanding of the communication media as they operate more and more across national boundaries	500
The French Academy of Ballet 440 East 85th Street Suite 6G New York, NY 10028	NONE	PC	An exclusive training program dedicated to provide each student with the individual	150

			4.7 4.14 1.111	
Center for the Study of Int'l Commu 406 Woodland Road Highland Park, IL 60035	NONE	PC	To foster a deeper understanding of the communication media as they operate more and more across national boundaries	500
The French Academy of Ballet 440 East 85th Street Suite 6G New York, NY 10028	NONE	PC	An exclusive training program dedicated to provide each student with the individual attention and support necessary to reach their full potential as a dancer	150

48,142

Recipient
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Show any relationship to any foundation manager or substantial contributor
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Show any relationship to any foundation manager or substantial contributor

a Paid during the year

Total .

a raid during the year				
Planned Parenthood67 Holly Hill Rd Greenwich, CT 06830	NONE	PC	To ensure access to quality health care, education, and information for all individuals and families worldwide	1,000
Plan International155 Plan Way Warwick, RI 02886	NONE	PC	A child rights organization working with communities in many countries to alleviate child poverty so that children can realize their full potential	1,000

Wal Wick, N. 02000			many countries to alleviate child poverty so that children can realize their full potential	
Concerts by the Square 1469 McAllister Street San Francisco, CA 94115	NONE	PC	Concerts by the Square offers a distinctly old world style of salon music experience, but the musical offerings are fresh and wide-ranging	370

48,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year St Jude Hospital NONE PC To advance cures and means of 500

A I A	NONE	DC	The market of the Aleberra	350
Jewish Home for the Aged 302 Silver Avenue San Francisco, CA 94112		PC	Operated by a 501(c)(3) nonprofit corporation, the Jewish Home serves approximately 1800 patients and residents each year on its nine-acre campus Non-residential care is offered through the Homeb	500
311 California Street 650 San Francisco, CA 94104			prevention for pediatric catastrophic diseases through research and treatment	

Jewish Home for the Aged 302 Silver Avenue San Francisco, CA 94112		PC	Operated by a 501(c)(3) nonprofit corporation, the Jewish Home serves approximately 1800 patients and residents each year on its nine-acre campus Non-residential care is offered through the Homeb	500
Alzeimers Association 2 Jefferson Plaza Suite 103 Poughkeepsie, NY 12260	NONE	PC	The mission of the Alzheimer Association is to eliminate Alzheimer's disease through the advancement of research, provide and enhance care and support for all affected, and reduce the risk of dementia through the promotion of brain	250

			year on its nine-acre campus Non-residential care is offered through the Homeb	
Alzeimers Association 2 Jefferson Plaza Suite 103 Poughkeepsie, NY 12260	NONE	PC	The mission of the Alzheimer Association is to eliminate Alzheimer's disease through the advancement of research, provide and enhance care and support for all affected, and reduce the risk of dementia through the promotion of brain health	250
			_	

Alzeimers Association 2 Jefferson Plaza Suite 103 Poughkeepsie, NY 12260	NONE	PC	The mission of the Alzheimer Association is to eliminate Alzheimer's disease through the advancement of research, provide and enhance care and support for all affected, and reduce the risk of dementia through the promotion of brain health	250
Total			▶ 3a	48,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

George Mason Univ Center for Climat 4400 University Drive Fairfax, VA 22030	NONE	PC	Investigate climate change and support for climate policies	500
SF Museum of Modern Art151 3rd Street San Francisco, CA 94103	NONE	PC	Support Modern Art and artistic endeavors	525

SF Museum of Modern Art151 3rd Street San Francisco, CA 94103	NONE		Support Modern Art and artistic endeavors	525
American Civil Liberties Union ACLU 39 Drumm Street San Francisco, CA 94111	NONE	PC	Defending human rights	1,000

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American Civil Liberties Union ACLU 39 Drumm Street San Francisco, CA 94111	NONE	PC	Defending human rights	1,000
Total			▶ 3a	48,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Amount Foundation show any relationship to status of contribution any foundation manager recipient

or substantial contributor.

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
UNICEF125 Maiden Lane New York, NY 10038	NONE	PC	To fight for the survival and development of all children	1,000
American Associates Ben-Gurion Univ 1002 Avenue of the Americas 19thFl New York, NY 10018	NONE	PC	Raising awareness and support for Ben-Gurion University of the Negev and the people of the	500

American Associates Ben-Gurion Univ 1002 Avenue of the Americas 19thFl New York, NY 10018	NONE		Raising awareness and support for Ben-Gurion University of the Negev and the people of the region	
Santa Monica High School Orchestra	NONE	PC	Ensure students a rich musical	1

American Associates Ben-Gurion Univ 1002 Avenue of the Americas 19thFl New York, NY 10018	NONE	PC	Raising awareness and support for Ben-Gurion University of the Negev and the people of the region	Į.
Santa Monica High School Orchestra 601 Pico Blvd Santa Monica, CA 90405	NONE	PC	Ensure students a rich musical experience by providing sectional coaches, private lesson	1,0

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year The John Lege Project NONE PC To aid African children who. 100 through no fault of their own, are 140 East 56th Street Suite 14C New York City, NY 10022 victims of war, rebel abductions,

			human trafficking, abuse and poverty	
Ikar1737 S La Cienega Blvd Los Angeles, CA 90035	NONE	PC	To support a post- denominational Jewish congregation and community	1,500
Noe Valley Chamber Music 1021 Sanchez Street San Francisco, CA 94114	NONE	PC	To support presenting chamber music performances by Bay Areas most outstanding artists and ensembles in warm and intimate concert venues	1,050

48,142

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year

Tuoro Synagogue85 Touro St Newport, RI 02840

Tecipient and Contributions Paid During the Year or Approved for Future Payment

Foundation status of recipient or substantial contributor

Purpose of grant or contribution

Foundation status of recipient or status of recipient or substantial contributor

Purpose of grant or contribution

Amount Purpose of grant or contribution or status of recipient or substantial contribution or substantial contributor or substantial contr

Tuoro Synagogue85 Touro St Newport, RI 02840	NONE	PC	Religious purpose	1,000
City of Hope601 Montgomery St 1800 San Francisco, CA 94111	NONE	PC	To support cancer research and treatment	250
Marın Shakespeare890 Belle Ave San Rafael, CA 94901	NONE	PC	To support Marin Shakespeares mission is to serve as a vibrant catalyst for cultural engagement, education, and social justice to benefit the people of Marin, the San Francisco Bay Area, and beyond	2,000

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48,142

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Name and address (home or business)

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Name and address (home or business)

a Paid during the year				
Art Smart1315 Walnut St Suite 320 Philadelphia, PA 19107	NONE	PC	To help talented youth from communities with limited arts access to achieve the dreams they once thought impossible through music mentorship	500
NewGround	NONE	PC	To support community-building	250

			through music mentorship	
NewGround 1200 West 7th Street Ste 906D Los Angeles, CA 90017	NONE	PC	To support community-building organization that creates, connects and empowers Jewish and Muslim change-makers in America	250
Woof Dog RescuePO Box 1607	NONE	PC	Animal rescue	100

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48,142

Fremont, CA 94538

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year J Weekly225 Bush Street Suite 480 NONE PC Jewish Community Publications 150 San Francisco CA 94104

Sall Francisco, CA 94104				
French Academy Ballet1601 Broadway New York, NY 10019	NONE	PC	The French Academy Ballet admits students of any race, color, national and ethnic origin to all the rights, privileges, programs and activities generally accorded or made available to students at the school	150
Counselling in Schools	NONE	PC	To provide comprehensive	1,500

			to all the rights, privileges, programs and activities generally accorded or made available to students at the school	
Counselling in Schools 505 Eighth Avenue Suite 12A-06 New York, NY 10018	NONE	PC	To provide comprehensive services throughout partner schools, helping children and their families	1,500

48,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

	or substantial continuator		
a Paid during the year			
Neue Galerie New York1048 5th Ave New York, NY 10028	NONE	To support the museum of early twentieth-century German and Austrian art and design	500

10025			Austrian art and design	
Feeding America 35 East Wacker Drive Suite 2000	NONE	PC	To support food banks	

			Austrian art and design	
Feeding America 35 East Wacker Drive Suite 2000 Chicago, IL 60601	NONE	PC	To support food banks	

or substantial contributor

ı				/ tablican and and a cong.	<u> </u>
	Feeding America	NONE	PC	To support food banks	!
	35 East Wacker Drive Suite 2000				
ı	Chicago II 60601				1

eeding America	NONE	PC	To support food banks	500
5 East Wacker Drive Suite 2000				
bisago II 60601				

35 East Wacker Drive Suite 2000		
Chicago, IL 60601		

Chicago, IL 60601		

Chicago, IL 60601		
Total	 ▶ 3a	48.142

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TY 2019 Accounting Fees Schedule							
	Name:	Weisman	Four	ndation			
co Judy Nadel							
EIN: 95-6027464							
Softv	vare ID:	1900992	0				
Software \	Version:	2019v5.0)				
Category	Amo	ount	Net	Investment Income	Adjusted Net Income		Disbursements for Charitable Purposes
Accounting Fees		2,810		1,405		0	1,405

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491241002150
TY 2019 Investments Corporat	e Bonds Schedule	

Name: Weisman Foundation

co Judy Nadel

EIN: 95-6027464

Software ID: 19009920

Software Version: 2019v5.0

Software Version: 2019v5.0					
Investments Corporate Bonds Schedule					
Name of Bond	End of Year Book Value	End of Year Fair Market Value			
Schwab/Goldman Sachs 4.25%	60,000	60,581			
Schwab/BP Capital Mkt 3.814%24F	50,913	53,355			
Schwab/JP Morgan Chase 3.25%22	45,046	46,508			
Schwab/Monsanto Co 2.75%21	44,128	45,081			
Schwab/Anheuser-Busch 2.625%23	57,630	61,000			
Schwab/Host Hotels Resor 4.5%26	50,346	54,091			
Schwab/Cisco Sytems	30,603	32,054			
Schwab/Bank of America 2.25%20	49,298	50,060			

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TV 2010 Investments Company	to Ctools Calcod	ll.

TY 2019 Investments Corporate Stock Schedule

Name: Weisman Foundation

co Judy Nadel

EIN: 95-6027464

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amer/Dfa Emer Mkt Val Ptf	4,175	3,724
Amer/Dfa Intl Sm Cap	15,099	14,272
Amer/Dfa US Sm Cap	3,247	3,626
Amer/Dfa Intl Value Ptf	13,112	10,560
Amer/Dfa Global Equity Ptf	19,670	30,967
Schwab/Vanguard High Dividend	133,526	215,363
Schwab/Vanguard Total Stock Market	79,466	129,501
Schwab/Vanguard Total World	50,605	69,990
Schwab/Pimco Incm CL D:Pondx	25,376	24,912
Schwab/Chevron Corporation	9,021	12,306
Schwab/Union Pacific Corp	8,606	18,295
Schwab/Osterweis Strategic Inc Fund	10,636	11,195
Schwab/Tıaa Cref Hıgh Yıeld Fund	26,115	30,244
Schwab/Vanguard Div Appr Index Fund	5,153	8,102
Schwab/Vanguard Tot Int'l Stock	20,224	28,342
Schwab/Vanguard Dividend Appr Etf	7,963	12,594
Schwab/Vanguard Div Growth FD Investor	10,076	13,101
Schwab/Vanguard FTSE Emerging Markets	10,564	13,590

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TY 2019 Investments Govern	TY 2019 Investments Government Obligations Schedule								
Name:	Weisman Foundation								
	co Judy Nadel								
EIN:	95-6027464								
Software ID:	19009920								
Software Version:	2019v5.0								
US Government Securities - End of Year Book Value:									
US Government Securities - End of Year Fair Market Value:									
State & Local Government Securities - End of Year Book Value:	16,704								
State & Local Government Securities - End of Year Fair Market Value:	16,056								

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TY 2019 Other Assets Schedu	le	
Name:	Weisman Foundation	
	co Judy Nadel	
EIN:	95-6027464	
Software ID:	19009920	
Software Version:	2019v5.0	

1	Other Assets Schedule							
	Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value				
	Oil & Gas Right - Nominal Value	100	100	100				

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TY 2019 Other Expenses Schedule								
Name:	Weisman Foundation							
	co Judy Nadel							
EIN:	95-6027464							
Software ID:	19009920							
Software Version:	2019v5.0							
Other Expenses Schedule				1				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
Filing Fee	10	10						
Investment Expense	41	41						
Renewal Fee	25	25						

TY 2019 Other Income Schedule									
Name:	Weisman Foundation								
	co Judy Nadel								
EIN:	95-6027464								
Software ID:	19009920								
Software Version:	2019v5.0								
Other Income Schedule									
Description		Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income					
Other Investment Income		99							

DLN: 93491241002150

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TY 2019 Taxes Schedul	e				
	Name: Weisman Foundation				
		co Judy Nadel			
EIN:		95-6027464			
Software ID:		19009920			
Software V	ersion:	2019v5.0			
Category	Amount		Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Taxes		455	455		
Foreign Taxes		173	173		