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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE BARNES FAMILY FOUNDATION		A Employer identification number 95-4832150	
Number and street (or P.O. box number if mail is not delivered to street address) 5037 STERN AVE	Room/suite	B Telephone number (see instructions) (818) 784-0498	
City or town, state or province, country, and ZIP or foreign postal code SHERMAN OAKS, CA 91423		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 4,530,201	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ☒ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	5,392	5,392	
	4 Dividends and interest from securities	74,796	74,796	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	67,302		
	b Gross sales price for all assets on line 6a _____ 898,628			
	7 Capital gain net income (from Part IV, line 2)		67,302	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	755	755		
12 Total. Add lines 1 through 11	148,245	148,245		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	65,500		65,500
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	1,500		1,500
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	363		363
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	1,417		1,417
	22 Printing and publications			
	23 Other expenses (attach schedule)	41,664	37,224	4,440
	24 Total operating and administrative expenses. Add lines 13 through 23	110,444	37,224	73,220
	25 Contributions, gifts, grants paid	117,300		117,300
	26 Total expenses and disbursements. Add lines 24 and 25	227,744	37,224	190,520
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-79,499		
	b Net investment income (if negative, enter -0-)		111,021	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,000	3,000	3,000
	2 Savings and temporary cash investments	44,640	270,046	270,046
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,479,188	2,174,283	4,257,155
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,526,828	2,447,329	4,530,201	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds		2,526,828	2,447,329	
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		2,526,828	2,447,329	
30 Total liabilities and net assets/fund balances (see instructions) .	2,526,828	2,447,329		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,526,828
2 Enter amount from Part I, line 27a	2	-79,499
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	2,447,329
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,447,329

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	67,302
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,220
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,220
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,220
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	780
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 780 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MARY VILLAR</u> Telephone no. ▶ <u>(818) 784-0498</u>			

Located at ▶ 5037 STERN AVE SHERMAN OAKS CAZIP+4 ▶ 914231241

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☒ Yes ☐ No If "Yes," list the years ▶ 2018 , 20____ , 20____ , 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	Yes
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b
	If "Yes" to 6b, file Form 8870.		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY VILLAR 5037 STERN AVE SHERMAN OAKS, CA 914231241	Trustee 35.00	49,500		
ROBERT VILLAR 5037 STERN AVE SHERMAN OAKS, CA 914231241	Trustee 15.00	16,000		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ►				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,064,154
b	Average of monthly cash balances.	1b	166,875
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,231,029
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,231,029
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63,465
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,167,564
6	Minimum investment return. Enter 5% of line 5.	6	208,378

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	208,378
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,220
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,220
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	206,158
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	206,158
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	206,158

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	190,520
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	190,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	190,520

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				206,158
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			198,207	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>190,520</u>				
a Applied to 2018, but not more than line 2a			190,520	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			7,687	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				206,158
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	117,300
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					5,392
4 Dividends and interest from securities. . . .					74,796
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					67,302
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PER K-1 _____	900003				755
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .					148,245
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					148,245

[illegible]

Part XVII

- | | | |
|---|----|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |
|---|----|----|

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
--------------	---------------------	---	--

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

- b** If "Yes," complete the following schedule.

Sign May the IRS discuss this

with the preparer shown below

May the IRS discuss this

(see instr.) ☒ Yes ☐ No

Paid[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
400 SBA COMMUNICATIONS	P	2018-11-07	2019-05-15
1000 ABBOTT LABORATORIES	P	2018-02-02	2019-05-16
46 ALTRIA GROUP	P	2010-10-13	2019-02-28
1000 AMER INTL GRP	P	2017-06-21	2019-04-23
7 BRISTOL MEYERS SQUIB	P	2008-07-23	2019-02-28
3 CISCO SYST	P	2004-07-21	2019-02-28
100 CONS DISCRET SEL SECT SPDR	P	2014-10-22	2019-02-28
37 HALLIBURTON	P	2003-12-03	2019-02-28
1 INTEL	P	2012-03-02	2019-02-28
800 KRAFT HEINZ	P	2017-01-25	2019-02-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
84,364		68,005	16,359
76,431		62,010	14,421
2,420		1,295	1,125
45,668		63,618	-17,950
363		152	211
155		64	91
11,037		6,601	4,436
1,132		436	696
53		27	26
37,770		72,379	-34,609

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			16,359
			14,421
			1,125
			-17,950
			211
			91
			4,436
			696
			26
			-34,609

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
217 LOCKHEED MARTIN	P	2017-09-26	2019-11-21
1000 MONDELEZ INTEL	P	2017-08-16	2019-09-17
500 PAYPAL HLDGS	P	2018-05-31	2019-06-06
165 SHERWIN WILLIAMS	P	2017-09-26	2019-11-21
600 TJX COS	P	2018-04-12	2019-06-06
239 XILINX	P	2017-06-21	2019-03-08
500 ZAYO GROUP	P	2018-07-03	2019-08-07
28 ENERGY TRANSFER	P	2012-02-21	2019-02-28
38 ENTERPRISES PROD	P	2011-11-10	2019-02-28
483 UNIT MS UNCOMMON VAL	P	2018-10-25	2019-10-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
83,316		67,039	16,277
53,571		44,219	9,352
55,554		41,175	14,379
94,545		58,077	36,468
30,365		24,751	5,614
28,123		15,727	12,396
16,715		18,809	-2,094
416		327	89
1,057		930	127
4,973		4,801	172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			16,277
			9,352
			14,379
			36,468
			5,614
			12,396
			-2,094
			89
			127
			172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
23560 UNIT MS UNCOMMON VAL	P	2018-09-26	2019-10-04
32928 UNIT INV HI YLD - RETURN OF PRINCIPAL	P	2019-07-01	2019-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
237,671		247,955	-10,284
32,929		32,929	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-10,284

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AHEAD WITH HORSES INC 9311 DEL ARROYO DRIVE SUN VALLEY, CA 91352	N/A	PUBLIC	PROVIDE FINANCIAL HELP FOR THERAPEUTIC AND DEVELOPMENT HORSEBACK RIDING EXPERIENCES FOR PHYSICALLY AND MENTALLY CHALLENGED KIDS.	3,000
BCR - BURBANK CENTER FOR THE RETARD 230 E AMHERST DR BURBANK, CA 91504	N/A	PUBLIC	TO ASSIST IN PROVIDING EDUCATIONAL AND SOCIAL OPPORTUNITIES FOR MENTALLY RETARDED CHILDREN AND ADULTS	1,000
CAMP PENDLETON ARMED SERVICES YMCA BLDG 16144 BOX 555028 CAMP PENDLETON, CA 92055	N/A	PUBLIC	TO PROVIDE FUNDING FOR EDUCATIONAL AND RECREATIONAL PROGRAMS FOR FAMILIES OF ACTIVE MILITARY PERSONNEL.	5,000
Total ► 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HOPE 1055 WILSHIRE BL 11TH 12TH FL LOS ANGELES, CA 90017	N/A	PUBLIC	TO SUPPORT CITY OF HOPE'S MISSION TO PREVENT AND CURE CANCER AND OTHER DISEASES	1,000
CLAREMONT INSTITUTE 937 W FOOTHILL BL STE E CLAREMONT, CA 91711	N/A	PUBLIC	TO HELP EDUCATE THE PUBLIC REGARDING AMERICA'S FOUNDING PRINCIPLES	1,000
CONSTITUTIONAL RIGHTS FOUNDATION OC 4101 WESTERLY PLACE SUITE 101 NEWPORT BEACH, CA 92660	N/A	PUBLIC	TO HELP FUND THE MOCK TRIALS, PEER COURTS AND BUSINESS ISSUES PROGRAMS AND THE LAW DAY CONFERENCES FOR HIGH SCHOOL STUDENTS IN ORANGE COUNTY.	5,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD ON FOOT 9663 SANTA MONICA BL 743 BEVERLY HILLS, CA 90210	N/A	PUBLIC	TO PROVIDE WEEKEND MEALS TO HOMELESS AND OTHER NEEDY INDIVIDUALS.	3,000
HILLSDALE COLLEGE33 E COLLEGE ST HILLSDALE, MI 49292	N/A	PUBLIC	TO SUPPORT THE VALUES OF TRADITIONAL EDUCATION AT THE UNIVERSITY LEVEL.	1,000
HOPE OF THE VALLEY RESCUE MISSION PO BOX 248 SUN VALLEY, CA 91353	N/A	PUBLIC	TO MEET THE NEEDS AND ENCOURAGE THE SELF SUFFICIENCY OF THE HUNGRY AND HOMELESS IN THE SAN FERNANDO VALLEY.	5,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES MISSION303 E 5TH ST LOS ANGELES, CA 90013	N/A	PUBLIC	TO PROVIDE FINANCIAL ASSISTANCE FOR MEALS, SHELTER, SPIRITUAL GUIDANCE AND OTHER SERVICES TO HOMELESS AND OTHER NEEDY PEOPLE.	3,000
MANHATTAN INSTITUTE FOR POLICY RESE 52 VANDERBILT AVE NEW YORK, NY 10117	N/A	PUBLIC	TO PROMOTE EDUCATION IN THE AREA OF PUBLIC POLICY.	1,000
MARY HEALTH OF THE SICK HOSPITAL 2929 THERESA DR NEWBURY, CA 91320	N/A	PUBLIC	TO HELP DEFRAY THE COST OF QUALITY CARE FOR PATIENTS RELYING ON INSUFFICIENT GOVERNMENT SUBSIDIES.	3,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTION PICTURE TELEVISION FUND PO BOX 51150 LOS ANGELES, CA 90051	N/A	PUBLIC	TO PROVIDE HEALTH CARE, HOUSING AND FINANCIAL HELP TO ENTERTAINMENT INDUSTRY EMPLOYEES.	3,000
MY STUFF BAGS FOUNDATION 5347 STERLING CENTER DR WESTLAKE VILLAGE, CA 91361	N/A	PUBLIC	TO PROVIDE PERSONAL ITEMS TO ABUSED AND NEGLECTED CHILDREN WHO ARE IN FOSTER CARE.	3,000
NEW HORIZONS15725 PARTHENIA ST NORTH HILLS, CA 91343	N/A	PUBLIC	TO ASSIST IN PROVIDING SERVICES AND RESIDENTIAL PROGRAMS TO CLIENTS WITH DEVELOPMENTAL DISABILITIES.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME HIGH SCHOOL 13645 RIVERSIDE DR SHERMAN OAKS, CA 91423	N/A	PUBLIC	TO ESTABLISH THE VILLAR FAMILY SCHOLARSHIP FUND AND TO PROVIDE FINANCIAL AID FOR STUDENTS IN NEED.	3,000
ONE GENERATION17400 VICTORY BLVD VAN NUYS, CA 91406	N/A	PUBLIC	TO DEFRAY SHIPPING COSTS OF CARE PACKAGES GOING TO MILITARY PERSONNEL.	3,000
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HWY MALIBU, CA 90263	N/A	PUBLIC	TO SPONSOR YOUTH CITIZENSHIP SEMINAR.	3,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILANTHROPY ROUNDTABLE 1150 17TH ST NW WASHINGTON, DC 20036	N/A	PUBLIC	TO PROVIDE RESOURCES FOR CHARITABLE GRANTMAKERS.	1,500
PREGNANCY COUNSELING CENTER 10211 SEPULVEDA BL MISSION HILLS, CA 91345	N/A	PUBLIC	TO HELP FUND AWARENESS OF ALTERNATIVES TO ABORTION.	5,000
RONALD MCDONALD HOUSE 4560 FOUNTAIN AVE LOS ANGELES, CA 90029	N/A	PUBLIC	TO SUPPORT FAMILIES OF CHILDREN WITH CATASTROPHIC DISEASES	2,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY 180 E OCEAN BL STE 500 LOS ANGELES, CA 90015	N/A	PUBLIC	TO PROVIDE FINANCIAL ASSISTANCE FOR FOOD, SHELTER,CHILD CARE AND OTHER SERVICES FOR LOW-INCOME FAMILIES.	3,000
ST FRANCIS DE SALES CHURCH 13360 VALLEYHEART DR SHERMAN OAKS, CA 91423	N/A	PUBLIC	TO HELP FINANCE THE VARIOUS MINISTRIES OF ST. FRANCES DE SALES PARISH.	4,000
STRIVE FOUNDATION9124 S MAIN ST LOS ANGELES, CA 90003	N/A	PUBLIC	TO HELP FUND AFTERSCHOOL PROGRAMS THAT TEACH INNERCITY KIDS RESPONSIBILITY, ACADEMICS AND THE ARTS.	5,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIERRA DE SOL FOUNDATION 9919 SUNLAND BL SUNLAND, CA 91040	N/A	PUBLIC	TO IMPROVE QUALITY OF LIFE FOR DEVELOPMENTALLY DISABLED ADULTS BY PROVIDING FUNDS FOR RECREATIONAL AND CULTURAL EXPERIENCES.	2,000
SPECIAL OLYMPICS OF SO CALIFORNIA 24779 VALLEY ST SANTA CLARITA, CA 91321	N/A	PUBLIC	TO HELP FUND SPORTS TRAINING AND COMPETITIVE EVENTS FOR ATHLETES WITH SPECIAL NEEDS.	2,000
UCPLAWHEELS FOR HUMANITY 12750 RAYMER ST UNIT 4 NO HOLLYWOOD, CA 91605	N/A	PUBLIC	TO HELP FINANCE THE REFURBISHING OF WHEELCHAIRS THAT ARE SENT TO DEVELOPING COUNTRIES.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
OPERATION GRATITUDE 16444 REFUGIO RD ENCINO, CA 91436	N/A	PUBLIC	TO HELP DEFRAY SHIPPING COSTS OF CARE PACKAGES GOING TO MILITARY PERSONNEL.	5,000
PRAGER UNIVERSITY 2325 DULLES CORNER BL HERNDON, VA 20171	N/A	PUBLIC	TO PROVIDE FINANCIAL ASSISTANCE TO HELP TEACH CORE, COMMON SENSE VALUES THAT MUST BE THE FOUNDATION OF MORAL AND ETHICAL BEHAVIOR IN GOVERNMENT AND IN DAILY LIFE.	12,500
CAREGIVERS VOLUNTEERS ASSISTING ELD 1765 GOODYEAR AVE SUITE 205 VENTURA, CA 93003	N/A	PUBLIC	FINANCIALLY SUPPORT SERVICES TO THE ELDERLY.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL POLICE DOG FOUNDATION 2390-C LAS POSAS RD SUITE 477 CAMARILLO, CA 93010	N/A	PUBLIC	TO PROMOTE EDUCATION AND AWARENESS AND RAISE FUNDS FOR THE PURCHASE, TRAINING AND ONGOING VETERINARY CARE FOR ACTIVE AND RETIRED POLICE K-9S.	4,000
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	N/A	PUBLIC	TO FINANCIALLY ASSIST HOSPITALIZED CHILDREN AND THEIR FAMILIES WITH SERVICES NOT COVERED BY INSURANCE.	3,000
HART BASEBALL CLUB DUGOUT 24825 NEWHALL AVE NEWHALL, CA 94321	N/A	PUBLIC	TO HELP DEFRAY THE COST OF PERFORMANCES AND COMPETITIONS.	100
Total ► 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT ANNE'S FOUNDATION 155 NORTH OCCIDENTAL BLVD LOS ANGELES, CA 90026	N/A	PUBLIC	TO SUPPORT THEIR MISSION OF HELPING PREGNANT WOMEN AND WOMEN WITH SMALL CHILDREN	1,000
SAINT CYRIL OF JERUSALEM CHURCH 4601 FIRMAMENT AVE ENCINO, CA 91436	N/A	PUBLIC	TO ASSIST WITH VARIOUS MINISTRIES TO FAMILIES IN THE SAN FERNANDO VALLEY.	1,000
LEADERSHIP INSTITUTE 1101 NO HIGHLAND ST ARLINGTON, VA 22201	N/A	PUBLIC	TO INCREASE THE NUMBER AND EFFECTIVENESS OF CONSERVATIVE ACTIVISTS AND LEADERS IN THE PUBLIC POLICY PROCESS.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FREEDOM ALLIANCE 7412 VENTURA BL STE 144 ENCINO, CA 91318	N/A	PUBLIC	TO EDUCATE AND PROMOTE TRADITIONALWESTERN VALUES.	1,000
ANGELS WAY MATERNITY HOME PO BOX 70 WOODLAND HILLS, CA 91365	N/A	PUBLIC	TO ASSIST SINGLE PREGNANT WOMEN OVER THE AGE OF 18 WHO ARE ABANDONED AND WITHOUT A SUPPORT SYSTEM WHEN THEY NEED IT THE MOST.	2,000
PACIFIC RESEARCH INSTITUTE 101 MONTGOMERY ST STE 1300 SAN FRANCISCO, CA 94104	N/A	PUBLIC	TO ASSIST THEM IN FREE-MARKET SOLUTIONS TO CURRENT POLITICAL AND ECONOMIC PROBLEMS.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE HIGH SCHOOL 511 SO BUENA VISTA ST BURBANK, CA 91505	N/A	PUBLIC	TO PROVIDE FINANCIAL AID FOR NEEDY STUDENTS.	1,000
CALIFORNIA ASSOC OF SCHOLARS 10501 WILSHIRE BL 1801 LOS ANGELES, CA 90024	N/A	PUBLIC	ASSIST AND RESTORINGTRADITIONAL STANDARDS ON COLLEGE CAMPUSES.	1,000
INTENTIONAL COMMUNITIES OF WASHTENA PO BOX 1525 ANN ARBOR, MI 48106	N/A	PUBLIC	TO SUPPORT HOUSING FOR ADULTS WITH DISABILITIES.	1,000
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEDIATRIC CANCER RESEARCH FOUNDATIO 17932 SKY PARK CIRCLE SUITE E IRVINE, CA 92614	N/A	PUBLIC	TO IMPROVE THE CARE, QUALITY OF LIFE AND SURVIVAL RATE OF CHILDREN WITH MALIGNANT DISEASES.	2,000
FOUNDATION FOR FIGHTING BLINDNESS 10350 SANTA MONICA BLVD SUITE 250 LOS ANGELES, CA 90025	N/A	PUBLIC	TO ASSIST IN RESEARCH THAT WILL PREVENT AND TREAT DISEASES OF THE EYE.	500
NIGUEL HILLS MIDDLE SCHOOL 29070 PASEO ESQUEIA LAGUNA NIGUEL, CA 92677	N/A	PUBLIC	TO SPONSOR THE SCHOOL'S FITNESS FUND RAISER.	200
Total ▶ 3a				117,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE ST JOSEPH FOUNDATION 501 S BUENA VISTA STREET BURBANK, CA 91505	N/A	PUBLIC	TO PROVIDE FUNDING FOR THE CANCER CENTER AND TO IMPROVE EMERGENCY AND URGENT CARE SERVICES IN THE SAN FERNANDO VALLEY AREA.	5,000
SHRINERS FOR CHILDREN MEDICAL CENTE 909 SOUTH FAIR OAKS AVENUE PASADENA, CA 91105	N/A	PUBLIC	TO AID SHRINERS HOSPITALS FOR CHILDREN IN THEIR MISSION TO PROVIDE EXCELLENCE IN SPECIALIZED PEDIATRIC CARE, RESEARCH AND TEACHING.	500
Total ► 3a				117,300

TY 2019 Accounting Fees Schedule**Name:** THE BARNES FAMILY FOUNDATION**EIN:** 95-4832150**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	1,500	0	0	1,500

TY 2019 Other Expenses Schedule

Name: THE BARNES FAMILY FOUNDATION

EIN: 95-4832150

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTO/PARKING	1,417			1,417
COMPUTER EXPS	445			445
DONATIONS	2			2
GIFTS	150			150
INVESTMENT EXPS	37,224	37,224		
OFFICE EXPS	503			503
ON LINE/EMAIL EXPS	936			936
PUBLICATIONS	185			185
TELEPHONE	660			660
USPO	142			142

TY 2019 Other Income Schedule**Name:** THE BARNES FAMILY FOUNDATION**EIN:** 95-4832150**Software ID:** 19009920**Software Version:** 2019v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PER K-1	755		

TY 2019 Taxes Schedule**Name:** THE BARNES FAMILY FOUNDATION**EIN:** 95-4832150**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY GENERAL	50			50
FRANCHISE TAX BOARD	10			10
VARIOUS FOREIGN TAXES	303			303