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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
SAUL BRANDMAN FOUNDATION

A Employer identification number
95-4456430

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
9595 WILSHIRE BLVD NO 606

B Telephone number (see instructions)
(310) 777-8395

City or town, state or province, country, and ZIP or foreign postal code
BEVERLY HILLS, CA 90212

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 253,384,395

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	762,119	765,119		
	4	Dividends and interest from securities	546,482	546,482		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,247,783			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		1,247,783		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	9,209,909	9,209,909		
	12	**Total.** Add lines 1 through 11	11,766,293	11,769,293		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	200,000	0		200,000
	14	Other employee salaries and wages	47,932	0		47,932
	15	Pension plans, employee benefits	89,775	0		89,775
	16a	Legal fees (attach schedule)	518,807	129,702		389,105
	b	Accounting fees (attach schedule)	29,677	7,419		22,258
	c	Other professional fees (attach schedule)				
	17	Interest	8,122	8,122		0
	18	Taxes (attach schedule) (see instructions)	378,418	378,418		0
	19	Depreciation (attach schedule) and depletion	1,805	0		
	20	Occupancy	77,794	0		77,794
	21	Travel, conferences, and meetings	800	0		800
	22	Printing and publications				
	23	Other expenses (attach schedule)	70,253	140,556		-70,303
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,423,383	664,217		757,361
	25	Contributions, gifts, grants paid	14,764,593			8,976,259
	26	**Total expenses and disbursements.** Add lines 24 and 25	16,187,976	664,217		9,733,620
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-4,421,683			
	b	**Net investment income** (if negative, enter -0-)		11,105,076		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
1	Cash—non-interest-bearing	5,827,387	2,424,094	2,424,094
2	Savings and temporary cash investments	8,529,799	10,033,023	10,033,023
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	26,367	157,115	157,115
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	20,577,696	25,490,518	25,490,518
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	215,065,000	215,065,000	215,065,000
14	Land, buildings, and equipment: basis ▶ 21,659			
	Less: accumulated depreciation (attach schedule) ▶ 16,996	6,468	4,663	4,663
15	Other assets (describe ▶)	62,351	209,982	209,982
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	250,095,068	253,384,395	253,384,395
17	Accounts payable and accrued expenses	86,953	263,803	
18	Grants payable	40,337,134	45,568,077	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	40,424,087	45,831,880	
	Foundations that follow FASB ASC 958, check here ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions	204,255,913	203,192,375	
25	Net assets with donor restrictions	5,415,068	4,360,140	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	209,670,981	207,552,515	
30	**Total liabilities and net assets/fund balances** (see instructions)	250,095,068	253,384,395	

(Side labels: Assets — lines 1–16; Liabilities — lines 17–23; Net Assets or Fund Balances — lines 24–30)

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	209,670,981
2	Enter amount from Part I, line 27a	2	-4,421,683
3	Other increases not included in line 2 (itemize) ▶	3	2,303,217
4	Add lines 1, 2, and 3	4	207,552,515
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	207,552,515

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES			
b	PARTNERSHIP ST CAPITAL GAIN/LOSS	P	2019-01-01	2019-12-31
c	PARTNERSHIP LT CAPITAL GAIN/LOSS	P	2018-01-01	2019-12-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				1,244,765
b				8,462
c				-5,444
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,244,765
b				8,462
c				-5,444
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,247,783
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	6,781,416	244,231,806	0.027766
2017	5,331,278	138,175,570	0.038583
2016	4,993,925	22,367,615	0.223266
2015	8,947,620	20,577,652	0.434822
2014	2,078,570	22,044,311	0.094291

2	**Total** of line 1, column (d)	2	0.818728
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.163746
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	244,653,122
5	Multiply line 4 by line 3	5	40,060,970
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	111,051
7	Add lines 5 and 6	7	40,172,021
8	Enter qualifying distributions from Part XII, line 4	8	9,733,620

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	222,102
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	222,102
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	222,102
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	225,000		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	225,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	8,411
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	5,513
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DANIELLE SAVKA Telephone no. ▶(310) 777-8395

Located at ▶9595 WILSHIRE BLVD SUITE 606 BEVERLY HILLS CA ZIP+4 ▶90212

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 | 0

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOYCE BRANDMAN 9595 WILSHIRE BLVD STE 606 BEVERLY HILLS, CA 90212	PRESIDENT 40.00	200,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DANIELLE SAVKA 9595 WILSHIRE BLVD SUITE 606 BEVERLY HILLS, CA 90212	OFFICE MANAGER 32.00	47,932	0	0
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
DE CASTRO WEST CHODOROW MENDLER & GLICKFE 10960 WILSHIRE BLVD 1400 LOS ANGELES, CA 90024	LEGAL FEES	557,295
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION ONLY MAKES GIFTS TO SECTION 501(C)(3) ORGANIZATIONS	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	23,034,107
b	Average of monthly cash balances.		1b	10,279,697
c	Fair market value of all other assets (see instructions).		1c	215,065,000
d	**Total** (add lines 1a, b, and c).		1d	248,378,804
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	248,378,804
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	3,725,682
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	244,653,122
6	**Minimum investment return.** Enter 5% of line 5.		6	12,232,656

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	12,232,656
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 222,102		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b		
c	Add lines 2a and 2b.		2c	222,102
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	12,010,554
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	12,010,554
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	12,010,554

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,733,620
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,733,620
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	9,733,620

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					12,010,554
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only.				0	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2019:					
a From 2014.					
b From 2015.	3,689,479				
c From 2016.	3,849,854				
d From 2017.					
e From 2018.					
f **Total** of lines 3a through e.		7,539,333			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 9,733,620					
a Applied to 2018, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2019 distributable amount.					9,733,620
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		2,276,934			2,276,934
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		5,262,399			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		5,262,399			
10 Analysis of line 9:					
a Excess from 2015. . . .	1,412,545				
b Excess from 2016. . . .	3,849,854				
c Excess from 2017. . . .					
d Excess from 2018. . . .					
e Excess from 2019. . . .					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				8,976,259
b *Approved for future payment* See Additional Data Table				
Total . . . . ▶ **3b**				49,326,668

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					762,119
4 Dividends and interest from securities. . . .					546,482
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					1,247,783
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PARTNERSHIP RENTAL INCOME					11,839,298
b PARTNERSHIP SPEC. DEPRECI					-2,629,389
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		0		0	11,766,293

13 Total. Add line 12, columns (b), (d), and (e). **13** 11,766,293

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3	INTEREST INCOME FROM K-1 SCHEDULE
4	DIVIDEND INCOME FROM K-1 SCHEDULE
8	NET CAPITAL GAINS/LOSSES OF INVESTMENT
11	PARTNERSHIP RENTAL INCOME

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-11-16	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
		2020-11-15		P00041677
Firm's name ▶ DUFFY KRUSPODIN LLP				Firm's EIN ▶95-4244393
Firm's address ▶ 9171 WILSHIRE BLVD SUITE 555 BEVERLY HILLS, CA 90210				Phone no. (310) 274-9922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FRIENDS OF HEBREW UNIVERSITY ONE BATTERY PARK PLAZA 25TH FLOOR NEW YORK, NY 10004		501(C)(3) PUBLIC CHA	SCHEDULED ANNUAL PLEDGE-GRANTS TO FUND THE FOLLOWING BUILDINGS: SCIENCE LAB, FOR GERTZ RESEARCH, KORET VET MEDICAL CENTER, AND GALA DINNER TRIBUTE	2,475,250
BEIT T'SHUVAH8831 VENICE BLVD LOS ANGELES, CA 90034		501(C)(3) PUBLIC CHA	FUNDING FOR PARKING STRUCTURE	1,035,383
JEWISH HOME FOR THE AGING 7150 TAMPA AVENUE RESEDA, CA 91335		501(C)(3) PUBLIC CHA	FUNDING FOR PACE PROGRAM, SENIOR CENTER	1,001,950
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DRIVE RANCHO MIRAGE, CA 92270		501(C)(3)	FUNDING FOR MEDICAL BUILDING	2,600,000
HELPS INTERNATIONAL 16610 DALLAS PARKWAY SUITE2025 DALLAS, TX 75248		501(C)(3)	ANNUAL PLEDGE MADE TO HELP POVERTY RELIEF	100,000
PLANNED PARENTHOOD400 W 30TH ST LOS ANGELES, CA 90007		501(C)(3)	ANNUAL PLEDGE OF $200,000 MADE TOWARDS DEVELOPMENT OF A NEW PLANNED PARENTHOOD MEDICAL FACILITY	200,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MCCALLUM THEATRE 73000 FRED WARING DRIVE PALM DESERT, CA 92260		501(C)(3)	ANNUAL PLEDGE OF $20,000 FOR FIVE YEARS	40,000
UCLA FOUNDATION 10920 WILSHIRE BLVD 900 LOS ANGELES, CA 90024		501(C)(3)	ANNUAL PLEDGE OF $200,000 TOWARDS PULMONARY RESEARCH	325,000
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DRIVE BEL AIR, CA 90077		501(C)(3)	ANNUAL GRANT OF $500,000 TOWARDS UNIVERSITY	500,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OUR HOUSE 1663 SAWTELLE BLVD SUITE 300 LOS ANGELES, CA 90025		501(C)(3)	FINAL ANNUAL PAYMENT TO SATISFY PLEDGE PROMISE OF $250,000	25,000
NEW DIRECTIONS FOR YOUTH 7315 LANKERSHIM BLVD NORTH HOLLYWOOD, CA 91605		501(C)(3)	FINAL ANNUAL PAYMENT TO SATISFY PLEDGE PROMISE OF $250,000	20,000
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD LOS ANGELES, CA 90048		501(C)(3)	ANNUAL GRANT OF $1,000,000 TOWARDS MEDICAL CENTER	25,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTER THEATRE GROUP 601 W TEMPLE ST LOS ANGELES, CA 90012		501(C)(3)	ONE TIME CONTRIBUTION	3,000
CHILDREN'S HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027		501(C)(3)	ONE TIME CONTRIBUTION	26,100
FRIENDS OF PLAYA VISTA SCHOOL 13150 W BLUFF CREEK DRIVE PLAYA VISTA, CA 90094		501(C)(3)	ONE TIME CONTRIBUTION	1,250
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INTERNATIONAL HEARING DOG INC 5901 E 89TH AVE HENDERSON, CO 80640		501(C)(3)	ONE TIME CONTRIBUTION	15,000
LOS ANGELES JEWISH HOME 7150 TAMPA AVENUE RESEDA, CA 91335		501(C)(3)	ONE TIME CONTRIBUTION	10,000
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES, CA 90036		501(C)(3)	ONE TIME CONTRIBUTION	5,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RANCHO MIRAGE WRITERS FESTIVAL 71-100 CA-111 RANCHO MIRAGE, CA 92270		501(C)(3)	ONE TIME CONTRIBUTION	5,000
TOWER CANCER RESEARCH FOUNDATION 9090 WILSHIRE BLVD SUITE 350 BEVERLY HILLS, CA 90211		501(C)(3)	ONE TIME CONTRIBUTION	12,500
THE JEWISH FEDERATION 6505 WILSHIRE BLVD LOS ANGELES, CA 90048		501(C)(3)	ONE TIME CONTRIBUTION	50,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MISC CONTRIBUTIONS 1000 AND UNDER 9595 WILSHIRE BLVD SUITE 606 BEVERLY HILLS, CA 90212		501(C)(3)	ONE TIME CONTRIBUTION	5,756
AMERICAN ISRAEL EDUCATION FOUNDATION PO BOX 351389 LOS ANGELES, CA 90035		501(C)(3)	ONE TIME CONTRIBUTION	100,000
RETT SYNDROME RESEARCH TRUST 1374 MEADOW LANE DEERFIELD, IL 60015		501(C)(3)	ONE TIME CONTRIBUTION	10,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE, CA 92866		501(C)(3)	ONE TIME CONTRIBUTION	10,000
COLORADO STATE UNIVERSITY 102 ADMINISTRATION BLVD FORT COLLINS, CO 80523		501(C)(3)	ONE TIME CONTRIBUTION	5,000
NEW DIRECTIONS FOR VETERANS 11303 WILSHIRE BLVD VA BLD116 LOS ANGELES, CA 90073		501(C)(3)	ONE TIME CONTRIBUTION	10,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HILLEL9 DOMANI DRIVE NEWPORT COAST, CA 92657		501(C)(3)	ONE TIME CONTRIBUTION	28,000
NEW ENGLAND ACADEMY OF TORAH 65 SARGENT AVE PROVIDENCE, RI 02906		501(C)(3)	ONE TIME CONTRIBUTION	10,000
CROHN'S AND COLITIS FOUNDATION 211 SPALDING DRIVE N502 BEVERLY HILLS, CA 90210		501(C)(3)	ONE TIME CONTRIBUTION	5,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS 10323 SANTA MONICA BLVD STE 102 LOS ANGELES, CA 90049		501(C)(3)	ONE TIME CONTRIBUTION	2,000
AMY VANDYKEN FOUNDATION 20343 N HAYDEN RAOD STE 105-127 SCOTTSDALE, AZ 85255		501(C)(3)	ONE TIME CONTRIBUTION	5,000
CHABADPO BOX 271756 FORT COLLINS, CO 80527		501(C)(3)	ONE TIME CONTRIBUTION	20,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GUIDE DOGS OF AMERICA 13445 GLENOAKS BLVD SYLMAR, CA 91342		501(C)(3)	ONE TIME CONTRIBUTION	100,000
HAMILTON SCHOOL ALUMNI PO BOX 64340 LOS ANGELES, CA 90064		501(C)(3)	ONE TIME CONTRIBUTION	10,000
HELP GROUP13130 BURBANK BLVD SHERMAN OAKS, CA 91401		501(C)(3)	ONE TIME CONTRIBUTION	10,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
IGLESIA DEL JESUS 378 VIA ROMONA PASO ROBLES PASO ROBLES, CA 93446		501(C)(3)	ONE TIME CONTRIBUTION	5,000
LUPUS LA705 HILL CREST ROAD BEVERLY HILL, CA 90210		501(C)(3)	ONE TIME CONTRIBUTION	5,000
MERONA LEADERSHIP FOUNDATION 16027 VENTURA BLVD STE BEVERLY HILL, CA 91436		501(C)(3)	ONE TIME CONTRIBUTION	10,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MIAMI CHILDRENS MUSEUM 980 MACARTHUR CAUSEWAY MIAMI, FL 33132		501(C)(3)	ONE TIME CONTRIBUTION	5,000
MISSION FLIGHT 4233 SANTA ANITA AVE EL MONTE, CA 91731		501(C)(3)	ONE TIME CONTRIBUTION	5,000
CENTRAL MICHIGAN UNIVERSITY 1200 S FRANKLIN ST MT PLEASANT, MI 48859		501(C)(3)	ONE TIME CONTRIBUTION	8,821
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMMUNITY PARTNERS 1000 N ALAMEDA ST LOS ANGELES, CA 90012		501(C)(3)	ONE TIME CONTRIBUTION	83,749
LEARNING BY DESIGN 7019 S VAN NESS AVE LOS ANGELES, CA 90047		501(C)(3)	ONE TIME CONTRIBUTION	2,500
OHANA ONE 555 WEST 5TH STREET 35TH FLOOR LOS ANGELES, CA 90013		501(C)(3)	ONE TIME CONTRIBUTION	25,000
Total . . . . ▶ **3a**				8,976,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PALM SPRINGS ART MUSEUM 101 N MUSEUM DR PALM SPRINGS, CA 92262		501(C)(3)	ONE TIME CONTRIBUTION	15,000
THE AMERICAN FRIENDS OF THE WORLD'S JEWISH MUSEUM 1109 5TH AVE NEW YORK, NY 10128		501(C)(3)	ONE TIME CONTRIBUTION	5,000
Total . . . . ▶ **3a**				8,976,259

TY 2019 Accounting Fees Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	29,677	7,419		22,258

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2009-03-04	16,318	9,850	SL	5.000000000000	1,805	0		
FURNITURE AND FIXTURES	2009-02-05	5,341	5,341	SL	5.000000000000	0	0		

TY 2019 Investments Corporate Stock Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK OVERRIDE	25,490,518	25,490,518

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491321034610

TY 2019 Investments - Other Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTERESTS	AT COST	215,065,000	215,065,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491321034610

TY 2019 Land, Etc. Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	16,318	11,655	4,663	4,663
FURNITURE AND FIXTURES	5,341	5,341	0	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491321034610

TY 2019 Legal Fees Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	518,807	129,702		389,105

TY 2019 Other Assets Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	62,351	209,982	209,982

TY 2019 Other Expenses Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DISCOUNT ON LT GRANTS PAYABLE	-162,391	0		-162,391
INSURANCE	24,499	0		24,499
OTHER EXPENSES	67,589	0		67,589
MANAGEMENT INVESTMENT FEES	140,556	140,556		0

TY 2019 Other Income Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP RENTAL INCOME	11,839,298	11,839,298	11,839,298
PARTNERSHIP SPEC. DEPRECI	-2,629,389	-2,629,389	-2,629,389

TY 2019 Other Increases Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Description	Amount
UNREALIZED GAINS/LOSSESS ON INVESTMENT	1,393,879
PARNERSHIP NET INCOME	829,338
OTHER	80,000

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TY 2019 Taxes Schedule

Name: SAUL BRANDMAN FOUNDATION

EIN: 95-4456430

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	378,418	378,418		0