

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	43,215,042	39,311,562	39,311,562
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 137,046 Less: allowance for doubtful accounts ▶ _____ 0	85,237	137,046	137,046
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	33,932,302	0	0
	b Investments—corporate stock (attach schedule)	4,171	13,478,181	24,521,668
	c Investments—corporate bonds (attach schedule)	0	10,543,699	10,617,834
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	93,239,263	158,640,594	169,467,382
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	170,476,015	222,111,082	244,055,492	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	170,476,015	222,111,082	
	29 Total net assets or fund balances (see instructions)	170,476,015	222,111,082	
30 Total liabilities and net assets/fund balances (see instructions) .	170,476,015	222,111,082		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	170,476,015
2 Enter amount from Part I, line 27a	2	51,635,067
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	222,111,082
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	222,111,082

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	706,855
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	10,215,143	110,587,890	0.092371
2017	9,190,251	116,190,953	0.079096
2016	8,878,050	26,646,138	0.333183
2015	9,705,944	2,824,404	3.436457
2014	9,554,246	1,508,422	6.333934

2 Total of line 1, column (d)	2	10.275041
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	2.055008
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	189,566,442
5 Multiply line 4 by line 3	5	389,560,555
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	45,981
7 Add lines 5 and 6	7	389,606,536
8 Enter qualifying distributions from Part XII, line 4	8	11,053,266

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	91,963
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	91,963
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	91,963
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	104,332
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	50,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	154,332
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	62,369
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 62,369 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>BRESLAUER RUTMAN ANDERSON INC</u> Telephone no. ► <u>(310) 481-3513</u>			

Located at ► 11400 W OLYMPIC BLVD SUITE 550 LOS ANGELES CA ZIP+4 ► 900641551

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FUNDAMENTAL PHILANTHROPY INC 400 S BEVERLY DRIVE BEVERLY HILLS, CA 90212	GRANT ADMINISTRATION & CONSULTING	471,000
SYPARTNERS LLC 395 HUDSON STREET 8TH FLOOR NEW YORK, NY 10014	CONSULTING	348,134
GKYOUNG 305 6TH STREET LANGLEY, WA 98260	CONSULTING	70,361
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	182,655,384
b	Average of monthly cash balances.	1b	9,659,367
c	Fair market value of all other assets (see instructions).	1c	138,490
d	Total (add lines 1a, b, and c).	1d	192,453,241
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	192,453,241
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,886,799
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	189,566,442
6	Minimum investment return. Enter 5% of line 5.	6	9,478,322

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	9,478,322
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	91,963
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	91,963
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	9,386,359
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	9,386,359
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	9,386,359

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	11,053,266
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,053,266
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,053,266

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				9,386,359
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	9,516,003			
b From 2015.	9,831,670			
c From 2016.	7,587,235			
d From 2017.	3,404,182			
e From 2018.	4,775,299			
f Total of lines 3a through e.	35,114,389			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ _____ 11,053,266				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				9,386,359
e Remaining amount distributed out of corpus	1,666,907			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	36,781,296			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	9,516,003			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	27,265,293			
10 Analysis of line 9:				
a Excess from 2015.	9,831,670			
b Excess from 2016.	7,587,235			
c Excess from 2017.	3,404,182			
d Excess from 2018.	4,775,299			
e Excess from 2019.	1,666,907			

Part XIV

1a If the foundation has received a ruling or decision from the IRS regarding the tax treatment of the foundation, and the ruling is effective for 2014, enter the date of the ruling or decision:

b Check box to indicate whether the organization is a private foundation: ☐ Yes ☐ No

2a Enter the lesser of the adjusted net investment income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV

1 Information Regarding Foundation Mamm

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				11,053,266
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				18,623,166

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

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- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

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- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here 	*****	2020-11-12	*****	May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No
	_____ Signature of officer or trustee	_____ Date	_____ Title	

Paid Preparer Use Only	L JOSEPH ISKOVIC					
	Firm's name ► BRESLAUER RUTMAN & ANDERSON INC					Firm's EIN ► 85-2517595
	Firm's address ► 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 900641551					Phone no. (310) 481-3513

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
C. SCHWAB 2523-5991 SHORT TERM	P		
C. SCHWAB 2523-5991 LONG TERM	P		
C. SCHWAB 4905-0951 SHORT TERM	P		
C. SCHWAB 4905-0951 LONG TERM	P		
C. SCHWAB 7853-6553 SHORT TERM	P		
C. SCHWAB 7583-6553 LONG TERM	P		
C. SCHWAB 1371-9054 SHORT TERM	P		
C. SCHWAB 6956-2837 SHORT TERM	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,843,602		34,799,308	44,294
6,213,395		5,627,782	585,613
2,574,015		2,773,390	-199,375
2,254,345		2,457,851	-203,506
5,447,465		5,377,005	70,460
2,228,300		2,270,605	-42,305
485,266		457,204	28,062
704,697		631,040	73,657
349,955			349,955

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			44,294
			585,613
			-199,375
			-203,506
			70,460
			-42,305
			28,062
			73,657
			349,955

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATE CAPSHAW SPIELBERG 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064	DIRECTOR 0.50	0	0	0
STEVEN SPIELBERG 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064				
KRISTIE MACOSKO KRIEGER 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064	DIRECTOR 0.50	0	0	0
GERALD BRESLAUER 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064				
MICHAEL RUTMAN 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064	CFO 0.50	0	0	0
TAMMY ANDERSON 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KATE CAPSHAW SPIELBERG
STEVEN SPIELBERG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE FOR YOUNG ARTISTS AND WRITERS INC 557 BROADWAY NEW YORK, NY 10012	NONE	501C3	ARTS, CULTURE & HUMANITIES	25,000
AMERICAN HEART ASSOCIATION INC 816 SOUTH FIGUEROA STREET LOS ANGELES, CA 90017	NONE	501C3	HEALTH	10,000
AMERICAN JEWISH COMMITTEE 11766 WILSHIRE BOULEVARD SUITE 800 LOS ANGELES, CA 90025	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	5,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH ST NEW YORK, NY 10024	NONE	501C3	ARTS, CULTURE & HUMANITIES	25,000
ANTHOLOGY FILM ARCHIVES 32 SECOND AVENUE NEW YORK, NY 10003	NONE	501C3	HEALTH	50,000
ARTHUR MILLER FOUNDATION 56 WEST 12TH STREET SUITE 2 NEW YORK, NY 10011	NONE	501C3	ARTS, CULTURE & HUMANITIES	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARACK OBAMA FOUNDATION 5235 SOUTH HARPER COURT SUITE 1140 CHICAGO, IL 60615	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	2,000,000
BIG BROTHERS BIG SISTERS 800 S FIGUEROA ST STE 620 LOS ANGELES, CA 90017	NONE	501C3	YOUTH DEVELOPMENT	50,000
BONAPARTES RETREAT 1709 GRAYBAR LANE NASHVILLE, TN 37215	NONE	501C3	ANIMAL PROTECTION AND WELFARE	25,000
Total ► 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF SANTA MONICA INC 1220 LINCOLN BLVD SANTA MONICA, CA 90401	NONE	501C3	YOUTH DEVELOPMENT	50,000
BRIGHT PROSPECT 1460E HOLT AVE SUITE 74 POMONA, CA 91767	NONE	501C3	EDUCATIONAL	25,000
CASA OF LOS ANGELES 201 CENTRE PLAZA DRIVE SUITE 1100 MONTEREY PARK, CA 91754	NONE	501C3	CHILDREN/YOUTH	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET NEW YORK, NY 10038	NONE	501C3	WOMEN	50,000
CENTER FOR RURAL STRATEGIES INC 46 EAST MAIN STREET WHITESBURG, KY 41858	NONE	501C3	HUMAN SERVICES	102,000
CITY YEAR INC287 COLUMBUS AVENUE BOSTON, MA 02116	NONE	501C3	EDUCATIONAL	200,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY PARTNERS 1000 NORTH ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012	NONE	501C3	COMMUNITY IMPROVEMENT & CAPACITY BUILDING	50,000
DAVID LYNCH FOUNDATION FOR CONSCIOUSNESS 621 S HIGHLAND LOS ANGELES, CA 90036	NONE	501C3	ENVIRONMENT	5,000
DEER HILL FOUNDATIONPO BOX 180 MANCOS, CO 81328	NONE	501C3	EDUCATIONAL	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOOR - A CENTER OF ALTERNATIVES INC 121 6TH AVENUE NEW YORK, NY 10013	NONE	501C3	CHILDREN/YOUTH	50,000
E TOWN1535 SPRUCE STREET BOULDER, CO 80302	NONE	501C3	ARTS	25,000
ECOHEALTH ALLIANCE INC 460 WEST 34TH STREET SUITE 1701 NEW YORK, NY 10001	NONE	501C3	ARTS EDUCATION	5,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDIBLE SCHOOL YARD PROJECT 1517 SHATTUCK AVENUE BERKELEY, CA 94706	NONE	501C3	EDUCATION	25,000
EDUCATIONAL THEATRE ASSOCIATION FOUNDATION 3368 CENTRAL PKY CINCINNATI, OH 45225	NONE	501C3	ARTS, CULTURE & HUMANITIES	20,000
ELEANOR WHITMORE EARLY CHILDHOOD CENTER INC PO BOX 63 EAST HAMPTON, NY 11937	NONE	501C3	CHILDREN/YOUTH	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELIZABETH GLASER PEDIATRIC AIDS FOUNDATION 16130 VENTURA BLVD SUITE 250 ENCINO, CA 91436	NONE	501C3	HEALTH	25,000
EPILEPSY FOUNDATION OF AMERICA 5777 W CENTURY BLVD SUITE 820 LOS ANGELES, CA 90045	NONE	501C3	HEALTH	2,500
EPWORTH CHILDREN AND FAMILY SERVICES INC 110 N ELM AVENUE ST LOUIS, MO 63119	NONE	501C3	CHILDREN/YOUTH	50,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELLEN P HERMANSON FOUNDATION 200 WEST END AVENUE SUITE 12G NEW YORK, NY 10023	NONE	501C3	HEALTH	10,000
FEMINIST MAJORITY FOUNDATION 433 SOUTH BEVERLY DRIVE BEVERLY HILLS, CA 90212	NONE	501C3	WOMEN	10,000
FESTIVAL OF NEW AMERICAN MUSICAL 8896 CARSON STREET CULVER CITY, CA 90232	NONE	501C3	ARTS	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST CORINTHIAN BAPTIST CHURCH INC 1912 ACLAYTON POWELL JR BLVD NEW YORK, NY 10026	NONE	501C3	CIVIC/COMMUNITY	50,000
FOOD BANK FOR NEW YORK CITY 39 BROADWAY 10TH FLOOR NEW YORK, NY 10006	NONE	501C3	HUMAN SERVICES	25,000
FOUNDATION FOR AIDS RESEARCH 120 WALL STREET 13TH FLOOR NEW YORK, NY 10005	NONE	501C3	HEALTH	75,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF GEORGICA POND FOUNDATION INC POBOX 1393 WAINSCOTT, NY 11975	NONE	501C3	CHILDREN/YOUTH	25,000
FRIENDS OF THE BRENTWOOD ARTS CENTER 13031 MONTANA AVENUE LOS ANGELES, CA 90049	NONE	501C3	ARTS	25,000
FUTURE OF DANVILLE FOUNDATION 512 BRIDGE STREET SUITE 100 DANVILLE, VA 24541	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	350,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEFFEN PLAYHOUSE INC 10886 LE CONTE AVENUE LOS ANGELES, CA 90024	NONE	501C3	ARTS	100,000
GET LIT-WORDS IGNITE & COALITION FOR ENGAGED EDUCATION 672 SOUTH LAFAYETTE PARK PLACE LOS ANGELES, CA 90057	NONE	501C3	ARTS	100,000
GLSEN INC 110 WILLIAM STREET 30TH FLOOR NEW YORK, NY 10038	NONE	501C3	LGBT	50,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAFFITI 2 COMMUNITY MINISTRIES PO BOX 541559 BRONX, NY 10454	NONE	501C3	CHILDREN/YOUTH	3,600
HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND, CA 94612	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	10,000
HOSPICE & COMMUNITY CARE PO BOX 4125 LANCASTER, PA 17604	NONE	501C3	HUMAN SERVICES	10,000
Total ► 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUMAN RIGHTS WATCH INC 350 FIFTH AVE 34TH FLOOR NEW YORK, NY 10118	NONE	501C3	HUMAN RIGHTS ORGANIZATIONS	250,000
IKAR1737 S LA CIENEGA BLVD LOS ANGELES, CA 90035	NONE	501C3	RELIGION-RELATED	100,000
INSTITUTE OF MATHEMATICAL STATISTICS 3163 SOMESET DRIVE SHAKER HEIGHTS, OH 44122	NONE	501C3	EDUCATION	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	5,000
INTERNATIONAL RESCUE COMMITTEE INC PO BOX 6068 ALBERT LEA, MN 56007	NONE	501C3	INTERNATIONAL FOREIGN AFFAIRS	500
JACOB BURNS FILM CENTER INC 405 MANVILLE ROAD PLEASANTVILLE, NY 10570	NONE	501C3	ARTS, CULTURE & HUMANITIES	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	NONE	501C3	CHILDREN/YOUTH	50,000
LOS ANGELES FIRE DEPARTMENT FOUNDATION 1875 CENTURY PARK EAST STE 200 LOS ANGELES, CA 90067	NONE	501C3	HUMAN SERVICES	5,000
LOS ANGELES LGBT CENTER 1125 N MCCADDEN PLACE LOS ANGELES, CA 90038	NONE	501C3	HUMAN RIGHTS ORGANIZATIONS	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES POLICE FOUNDATION 633 WEST 5TH STREET SUITE 960 LOS ANGELES, CA 90071	NONE	501C3	HUMAN SERVICES	5,000
MF PLACE INC5850 HOLLYWOOD BLVD LOS ANGELES, CA 90028	NONE	501C3	CHILDREN/YOUTH	50,000
MOTION PICTURE AND TELEVISION FUND 23388 MULHOLLAND DR M/S 220 WOODLAND HILLS, CA 91364	NONE	501C3	HUMAN SERVICES	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MOUNTAIN PLAINS YOUTH WORKS 217 W ROSSER AVENUE BISMARCK, ND 58501	NONE	501C3	CHILDREN/YOUTH	50,000
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	501C3	ARTS, CULTURE & HUMANITIES	10,000
NATIONAL COLLEGE ADVISING CORPS 301 WEST BARBEE CHAPEL ROAD CHAPELL HILL, NC 27517	NONE	501C3	EDUCATION	50,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106	NONE	501C3	ARTS, CULTURE & HUMANITIES	100,000
NATIONAL PUBLIC RADIO INC PO BOX 791490 BALTIMORE, MD 21279	NONE	501C3	MEDIA	25,000
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRLCE NW SUITE 800 WASHINGTON, DC 20036	NONE	501C3	WOMEN	666,666
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIVE AMERICAN RIGHTS FUND 1506 BRAODWAY BOULDER, CO 80302	NONE	501C3	HUMAN RIGHTS ORGANIZATIONS	50,000
NATURE CONSERVANCYPO BOX 5125 EAST HAMPTON, NY 11937	NONE	501C3	ENVIRONMENT	5,000
NEW YORK ACADEMY OF ART 111 FRANKLIN STREET NEW YORK, NY 10013	NONE	501C3	ARTS, CULTURE & HUMANITIES	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK SHAKESPEARE FESTIVAL 425 LAFAYETTE STREET NEW YORK, NY 10003	NONE	501C3	ARTS, CULTURE & HUMANITIES	50,000
NORMAN ROCKWELL MUSEUM AT STOCKBRIDGE INC 9 GLENDALE ROAD / ROUTE 183 STOCKBRIDGE, MA 01262	NONE	501C3	ARTS, CULTURE & HUMANITIES	10,000
ON BEING PROJECT 1619 HENNEPIN AVENUE SOUTH MINNEAPOLIS, MN 55403	NONE	501C3	MEDIA	1,000,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
P S ARTS 1728 ABBOT KINNEY BOULEVARD SUITE 101 VENICE, CA 90291	NONE	501C3	ARTS, CULTURE & HUMANITIES	25,000
PINE RIDGE GIRLS SCHOOL INC 16531 AKRON STREET PACIFIC PALISADES, CA 90272	NONE	501C3	EDUCATION	82,500
PIONEER WORKS ART FOUNDATION 159 PIONEER STREET BROOKLYN, NY 11249	NONE	501C3	ARTS, CULTURE & HUMANITIES	50,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLANNED PARENTHOOD HUDSON PECONIC INC 4 SKYLINE DRIVE HAWTHORNE, NY 10532	NONE	501C3	HEALTH	5,000
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES, CA 90007	NONE	501C3	HEALTH	50,000
POLICE ATHLETIC LEAGUE 34 1/2 EAST 12TH STREET NEW YORK, NY 10003	NONE	501C3	CHILDREN/YOUTH	15,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRESIDENT & FELLOWS OF HARVARD COLLEGE 45 FRANCIS AVENUE CAMBRIDGE, MA 01238	NONE	501C3	EDUCATION	35,000
RIDE ON LA 10860 TOPANGA CANYON BOULEVARD CHATSWORTH, CA 91311	NONE	501C3	HUMAN SERVICES	10,000
RIGHTEOUS PERSONS FOUNDATION 11400 W OLYMPIC BLVD STE 550 LOS ANGELES, CA 90064	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	2,000,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAG HARBOR CINEMA ARTS CENTER INC PO BOX 152 SAG HARBOR, NY 11963	NONE	501C3	ARTS, CULTURE & HUMANITIES	1,000,000
SANTA BARBARA INTERNATIONAL FILM FESTIVAL INC 2064 ALAMEDA PADRE SERRA SANTA BARBARA, CA 93103	NONE	501C3	ARTS, CULTURE & HUMANITIES	15,000
SAVE THE CHILDREN FOUNDATION INC 501 KINGS HWY EAST SUITE 400 FAIRFIELD, CT 06825	NONE	501C3	INTERNATIONAL FOREIGN AFFAIRS	151,500
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCREEN ACTORS GUILD - AMERICAN 5757 WILSHIRE BLVD SUITE 124 LOS ANGELES, CA 90036	NONE	501C3	ARTS, CULTURE & HUMANITIES	10,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	501C3	ARTS, CULTURE & HUMANITIES	50,000
SOLUTIONS JOURNALISM NETWORK INC 79 MADISON AVENUE 2ND FLOOR 224 NEW YORK, NY 10016	NONE	501C3	MEDIA	250,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a Paid during the year				
SOUTHAMPTON HOSPITAL FOUNDATION INC 240 MEETING HOUSE LANE SOUTHAMPTON, NY 11968	NONE	501C3	HEALTH	10,000
STRIVE FOUNDATION 9124 S MAIN STREET LOS ANGELES, CA 90003	NONE	501C3	CHILDREN/YOUTH	25,000
TAKING THE REINS 3919 1/2 RIGALI AVENUE LOS ANGELES, CA 90039	NONE	501C3	HUMAN SERVICES	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LINK1210 GLENWOOD AVENUE MINNEAPOLIS, MN 55405	NONE	501C3	CHILDREN/YOUTH	50,000
THE NIGHT MINISTRY 4711 N RAVENSWOOD AVENUE CHICAGO, IL 60640	NONE	501C3	HUMAN SERVICES	50,000
THE RAPE FOUNDATION 1223 WILSHIRE BLVD 410 SANTA MONICA, CA 90403	NONE	501C3	HUMAN RIGHTS ORGANIZATIONS	25,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SHAKESPEARE CENTER OF LOS ANGELES INC 1238 W 1ST ST LOS ANGELES, CA 90026	NONE	501C3	ARTS,CULTURE & HUMANITIES	50,000
TIDES CENTER 11849 W OLYMPIC BLVD STE 101 LOS ANGELES, CA 90064	NONE	501C3	PUBLIC, SOCIETAL BENEFIT	33,000
TREE ACADEMY5555 W OLYMPIC BLVD LOS ANGELES, CA 90036	NONE	501C3	EDUCATION	56,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USC SCHOOL OF CINEMATIC ARTS 900 WEST 34TH STREET ROOM 465 LOS ANGELES, CA 90089	NONE	501C3	EDUCATION	10,000
UTAH DINE BIKEYAH 352 DENVER ST STE 315 SALT LAKE CITY, UT 84111	NONE	501C3	ENVIRONMENT	210,000
UTAH FILM CENTER122 S MAIN STREET SALT LAKE CITY, UT 84101	NONE	501C3	ARTS, CULTURE & HUMANITIES	260,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VERA INSTITUTE OF JUSTICE 233 BROADWAY 12TH FLOOR NEW YORK, NY 10279	NONE	501C3	HUMAN RIGHTS ORGANIZATIONS	25,000
VIP COMMUNITY MENTAL HEALTH CENTER INC 1721 GRIFFIN AVENUE SUITE 219 LOS ANGELES, CA 90031	NONE	501C3	HEALTH	5,000
WELLNESS FOUNDATION 65 DUNEMERE LANE EAST HAMPTON, NY 11937	NONE	501C3	HEALTH	10,000
Total ▶ 3a				11,053,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTSIDE CHILDREN'S CENTER INC 5721 WEST SLAUSON AVENUE STE 120 CULVER CITY, CA 90230	NONE	501C3	CHILDREN/YOUTH	25,000
WEST END RESIDENCES HAFX INC 475 RIVERSIDE DRIVE SUITE 740 NEW YORK, NY 10115	NONE	501C3	HUMAN SERVICES	50,000
YOUNG STORYTELLERS FOUNDATION 923 E 3RD STREET 307 LOS ANGELES, CA 90013	NONE	501C3	CHILDREN/YOUTH	25,000
Total ▶ 3a				11,053,266

TY 2019 Accounting Fees Schedule**Name:** THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDITING FEES	27,000	0	0	0

TY 2019 Investments Corporate Bonds Schedule

Name: THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	10,543,699	10,617,834

TY 2019 Investments Corporate Stock Schedule**Name:** THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	13,478,181	24,521,668

TY 2019 Investments - Other Schedule**Name:** THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXCHANGE TRADED AND MUTUAL FUNDS	FMV	120,079,047	125,427,799
PARTNERSHIPS	FMV	38,561,547	44,039,583

TY 2019 Legal Fees Schedule

Name: THE WUNDERKINDER FOUNDATION
C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	2,381	0	0	0

TY 2019 Other Expenses Schedule

Name: THE WUNDERKINDER FOUNDATION
C/O BRESLAUER RUTMAN & ANDERSON INC
EIN: 95-4016320

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	938,012	938,012	0	0
ANNUAL REGISTRATION FEE	150	0	0	0
OFFICE EXPENSE	810	0	0	0

TY 2019 Other Income Schedule

Name: THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OWL ROCK CAP TECHNOLOGY HLDGS LLC	3,527		0

TY 2019 Other Professional Fees Schedule**Name:** THE WUNDERKINDER FOUNDATION

C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	889,495	0	0	0

TY 2019 Taxes Schedule

Name: THE WUNDERKINDER FOUNDATION
C/O BRESLAUER RUTMAN & ANDERSON INC

EIN: 95-4016320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA FILING FEE	86	0	0	0
FEDERAL EXCISE TAX	105,000	0	0	0
FOREIGN TAX	65,479	65,479	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization THE WUNDERKINDER FOUNDATION C/O BRESLAUER RUTMAN & ANDERSON INC		Employer identification number 95-4016320

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE WUNDERKINDER FOUNDATION C/O BRESLAUER RUTMAN & ANDERSON INC	Employer identification number 95-4016320
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization THE WUNDERKINDER FOUNDATION C/O BRESLAUER RUTMAN & ANDERSON INC	Employer identification number 95-4016320
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Part II **Noncash Property** (see Instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	

Name of organization THE WUNDERKINDER FOUNDATION C/O BRESLAUER RUTMAN & ANDERSON INC	Employer identification number 95-4016320
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 95-4016320
Name: THE WUNDERKINDER FOUNDATION
C/O BRESLAUER RUTMAN & ANDERSON INC

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	AMBLIN ENTERTAINMENT INC	<u>\$ 157,429</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>2</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 2,000,000</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>3</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 15,000,000</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>4</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 5,000,000</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>5</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 1,000,000</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>6</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 1,000,000</u>	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	KATE C AND STEVEN SPIELBERG	\$ 1,000,000	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>8</u>	KATE C AND STEVEN SPIELBERG	\$ 2,000,000	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>9</u>	KATE C AND STEVEN SPIELBERG	\$ 30,500,000	Person ☒
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☐ (Complete Part II for noncash contribution.)
<u>10</u>	KATE C AND STEVEN SPIELBERG	\$ 67,857	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>11</u>	KATE C AND STEVEN SPIELBERG	\$ 18,008	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>12</u>	KATE C AND STEVEN SPIELBERG	\$ 57,025	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	KATE C AND STEVEN SPIELBERG	\$ 45,047	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>14</u>	KATE C AND STEVEN SPIELBERG	\$ 55,474	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>15</u>	KATE C AND STEVEN SPIELBERG	\$ 135,461	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>16</u>	KATE C AND STEVEN SPIELBERG	\$ 67,950	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>17</u>	KATE C AND STEVEN SPIELBERG	\$ 51,748	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>18</u>	KATE C AND STEVEN SPIELBERG	\$ 35,073	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 135,606</u>	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>20</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 70,325</u>	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>21</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 650,249</u>	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)
<u>22</u>	KATE C AND STEVEN SPIELBERG	<u>\$ 109,279</u>	Person ☐
	11400 W OLYMPIC BLVD SUITE 550		Payroll ☐
	LOS ANGELES, CA 90064		Noncash ☒ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>10</u>	2369 SHARES BARRONS 400 ETF	<u>\$ 67,857</u>	<u>2019-10-22</u>
<u>11</u>	657 SHARES XTRACKERS RUSSELL 1000	<u>\$ 18,008</u>	<u>2019-10-22</u>
<u>12</u>	1345 SHARES FIRST TST NASDAQ 100	<u>\$ 57,025</u>	<u>2019-10-22</u>
<u>13</u>	1720 INVESCO INT'L BUYBACK ACHIEVERS ETF	<u>\$ 45,047</u>	<u>2019-10-22</u>
<u>14</u>	885 ISHARES EDG MSCI USA	<u>\$ 55,474</u>	<u>2019-10-22</u>
<u>15</u>	2570 ISHARES CORE S&P	<u>\$ 135,461</u>	<u>2019-10-22</u>
<u>16</u>	874 SHARES US FINANCIAL	<u>\$ 67,950</u>	<u>2019-10-22</u>
<u>17</u>	984 JPMORGAN DIVERSIFIED RETURN EMERGING	<u>\$ 51,748</u>	<u>2019-10-22</u>
<u>18</u>	675 SCHWAB US BROAD MARKET	<u>\$ 35,073</u>	<u>2019-10-22</u>
<u>19</u>	4839 WISDOMTREE US MIDCAP	<u>\$ 135,606</u>	<u>2019-10-22</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>20</u>	2290 SHARES WISDOMTREE US QLT DIV	<u>\$ 70,325</u>	<u>2019-10-22</u>
<u>21</u>	32220 SHARES ALLOGENE THERAPEUTICS, INC	<u>\$ 650,249</u>	<u>2019-12-11</u>
<u>22</u>	2000 SHARES SEATTLE GENETICS, INC.	<u>\$ 109,279</u>	<u>2019-12-11</u>