

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

A Employer identification number

ONTARIO COMMUNITY FOUNDATION

95-1811238

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

154-A W. FOOTHILL BLVD

314

B Telephone number

(909) 985-7338

City or town, state or province, country, and ZIP or foreign postal code

UPLAND, CA 91786-3847

C If exemption application is pending, check here ☐

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method.

☒

Cash

☐

Accrual

(from Part II, col (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

▶ \$ 3,338,399.

(Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	92,898.	92,898.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	158,228.			
	b	Gross sales price for all assets on line 6a	1,133,371.			
	7	Capital gain net income (from Part IV, line 2)		158,228.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss)					
11	Other income					
12	Total. Add lines 1 through 11	251,126.	251,126.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees	STMT 2	4,308.	0.	4,308.
	c	Other professional fees	STMT 3	29,403.	29,403.	0.
	17	Interest				
	18	Taxes	STMT 4	2,217.	0.	0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	STMT 5	4,439.	0.	4,439.
	24	Total operating and administrative expenses. Add lines 13 through 23		40,367.	29,403.	8,747.
	25	Contributions, gifts, grants paid		128,780.		128,780.
26	Total expenses and disbursements. Add lines 24 and 25		169,147.	29,403.	137,527.	
27	Subtract line 26 from line 12		81,979.			
a	Excess of revenue over expenses and disbursements					
b	Net investment income (if negative, enter 0-)			221,723.		
c	Adjusted net income (if negative, enter 0-)			N/A		

OGDEN, UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		6,536.	1,030.	1,030.
	2	Savings and temporary cash investments		104,348.	182,162.	182,162.
	3	Accounts receivable ▶ 3,010.				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - US and state government obligations STMT 6	184,686.	188,397.	188,397.	
	b	Investments - corporate stock STMT 7	1,732,120.	2,081,308.	2,081,308.	
	c	Investments - corporate bonds STMT 8	286,811.	312,359.	312,359.	
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9	565,546.	570,133.	570,133.		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ PREPAID TAXES)	3,103.	0.	0.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,886,043.	3,338,399.	3,338,399.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ EXCISE TAX PAYABLE)	0.	137.		
23	Total liabilities (add lines 17 through 22)	0.	137.			
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30				
	24	Net assets without donor restrictions	2,886,043.	3,338,262.		
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg, and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances	2,886,043.	3,338,262.		
	30	Total liabilities and net assets/fund balances	2,886,043.	3,338,399.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,886,043.
2	Enter amount from Part I, line 27a	2	81,979.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	370,240.
4	Add lines 1, 2, and 3	4	3,338,262.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,338,262.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF INVESTMENTS	P	01/01/12	12/31/19
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,133,371.		975,143.	158,228.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			158,228.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	158,228.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c)			
If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	183,268.	3,018,893.	.060707
2017	174,559.	3,106,106.	.056199
2016	151,322.	2,933,840.	.051578
2015	177,656.	2,946,236.	.060299
2014	163,539.	2,996,208.	.054582

2 Total of line 1, column (d)	2	.283365
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years	3	.056673
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,105,250.
5 Multiply line 4 by line 3	5	175,984.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,217.
7 Add lines 5 and 6	7	178,201.
8 Enter qualifying distributions from Part XII, line 4	8	166,930.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-
- 6 Credits/Payments:
- a 2019 estimated tax payments and 2018 overpayment credited to 2019
- b Exempt foreign organizations - tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld
- 7 Total credits and payments Add lines 6a through 6d
- 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached
- 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed
- 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
- 11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ Refunded ☐

6a	2,080.
6b	0.
6c	2,354.
6d	0.

1	4,434.
2	0.
3	4,434.
4	0.
5	4,434.
7	4,434.
8	0.
9	0.
10	
11	

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
- By language in the governing instrument, or
 - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
- 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ CA
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of: ► MARY DARBINIAN Telephone no ► 909-985-7338 Located at ► 154-A W. FOOTHILL BLVD #314, UPLAND, CA ZIP+4 ► 91786		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years: ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b ☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b ☐ Yes ☐ No**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

(continued)

[illegible]

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	GRANTS ARE PROVIDED TO NON PROFIT ORGANIZATIONS IN AND AROUND ONTARIO, CA FOR THE BENEFIT OF SOCIETY	128,780.
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
	All other program-related investments See instructions	
3		
Total. Add lines 1 through 3		0.

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,027,518.
b	Average of monthly cash balances	1b	123,753.
c	Fair market value of all other assets	1c	1,267.
d	Total (add lines 1a, b, and c)	1d	3,152,538.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,152,538.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	47,288.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,105,250.
6	Minimum investment return. Enter 5% of line 5	6	155,263.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	155,263.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	4,434.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	150,829.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	150,829.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	150,829.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	137,527.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	29,403.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	166,930.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	166,930.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				150,829.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	93,090.			
b From 2015	34,862.			
c From 2016	7,579.			
d From 2017	24,383.			
e From 2018	36,437.			
f Total of lines 3a through e	196,351.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 166,930.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				150,829.
e Remaining amount distributed out of corpus	16,101.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	212,452.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	93,090.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	119,362.			
10 Analysis of line 9.				
a Excess from 2015	34,862.			
b Excess from 2016	7,579.			
c Excess from 2017	24,383.			
d Excess from 2018	36,437.			
e Excess from 2019	16,101.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS 10600 N TRADEMARK , STE 406 RANCHO CUCAMONGA, CA 91730	NONE	PC	SOUND THE ALARM PROGRAM	7,500.
PACIFIC LIFELINE PO BOX 1424 UPLAND, CA 91785	NONE	PC	SUPPORT SERVICES	7,500.
MEGAN'S WINGS, INC 1735 N KELLY AVE UPLAND, CA 91784	NONE	PC	IMPROVE HEALTH OF SICK CHILDREN/SUPPORT	15,000.
ABILITY FIRST CLAREMONT 450 S INDIAN HILL CLAREMONT, CA 91711	NONE	PC	REPAIR CENTER RM DIVIDERS	9,280.
HOUSE OF RUTH PO BOX 459 CLAREMONT, CA 91711	NONE	PC	SUPPORT CHILD ABUSE PROGRAM	20,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				128,780.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	92,898.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	158,228.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0.		251,126.	0.
13 Total Add line 12, columns (b), (d), and (e)				13 251,126.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

ONTARIO COMMUNITY FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY SENIOR SERVICES 141 SPRING ST CLAREMONT, CA 91711	NONE	PC	SUPPORT TO P/T VOLUNTEERS	10,000.
FOOTHILL FAMILY SHELTER 1501 W NINTH, D UPLAND, CA 91786	NONE	PC	120 DAY STEPPING PROGRAM AND SHELTER PROGRAM	12,500.
HOPE PARTNERS 1753 N PARK POMONA, CA 91768	NONE	PC	SOVA PROGRAM	10,000.
CLASP 1111 N MOUNTAIN AVE CLAREMONT, CA 91711	NONE	PC	SNACKS AND TRANSPORTATION	5,000.
OPARC 9029 VERNON MONTCLAIR, CA 91763	NONE	PC	SENSORY EQUIPMENT - SUMMIT	10,000.
CASA - SAN BERNARDINO PO BOX 519 RIALTO, CA 92377	NONE	PC	FOSTER YOUTH PROGRAM	10,000.
SHOES THAT FIT 1420 CLAREMONT BLVD, #2014 CLAREMONT, CA 91711	NONE	PC	SHOES FOR CHILDREN	5,000.
UPLAND ROTARY PO BOX 701 UPLAND, CA 91785	NONE	PC	JUST READ PROGRAM	7,000.
Total from continuation sheets				69,500.

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	92,898.	0.	92,898.	92,898.	
TO PART I, LINE 4	92,898.	0.	92,898.	92,898.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	4,308.	0.		4,308.
TO FORM 990-PF, PG 1, LN 16B	4,308.	0.		4,308.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	29,403.	29,403.		0.
TO FORM 990-PF, PG 1, LN 16C	29,403.	29,403.		0.

FORM 990-PF		TAXES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXISE TAX	2,217.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,217.	0.		0.	

FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION COSTS	1,210.	0.		1,210.
INSURANCE	2,311.	0.		2,311.
FILING FEES	60.	0.		60.
OTHER EXPENSES	858.	0.		858.
TO FORM 990-PF, PG 1, LN 23	4,439.	0.		4,439.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY	X		188,397.	188,397.
TOTAL U.S. GOVERNMENT OBLIGATIONS			188,397.	188,397.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			188,397.	188,397.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7	
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
EQUITIES			2,081,308.	2,081,308.
TOTAL TO FORM 990-PF, PART II, LINE 10B			2,081,308.	2,081,308.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	202,295.	202,295.
ASSET BACKED	110,064.	110,064.
TOTAL TO FORM 990-PF, PART II, LINE 10C	312,359.	312,359.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS/DEFINED ASSETS	FMV	347,267.	347,267.
OTHER ETFS	FMV	222,866.	222,866.
TOTAL TO FORM 990-PF, PART II, LINE 13		570,133.	570,133.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MR RENE BIANE 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	PRESIDENT 2.00	0.	0.	0.
LOWELL STARK 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	SECRETARY 2.00	0.	0.	0.
DANN BOWMAN 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
MR. BILL RUGG 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
JUNE REDICK 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
MAGGIE LATIMER 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
WARREN STEWART 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
RICHARD DELMAN 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
JON NOVACK 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	TRUSTEE 2.00	0.	0.	0.
OWEN PILLOW 154-A W. FOOTHILL BLVD #314 UPLAND, CA 91786	VICE PRESIDENT 2.00	0.	0.	0.

ONTARIO COMMUNITY FOUNDATION

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LINDA GLADSON
154-A W. FOOTHILL BLVD #314
UPLAND, CA 91786

TREASURER
2.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

ONTARIO COMMUNITY FOUNDATION

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ONTARIO COMMUNITY FOUNDATION
154-A W. FOOTHILL BLVD #314
ONTARIO, CA 91762

TELEPHONE NUMBER

909-985-7338

FORM AND CONTENT OF APPLICATIONS

INFORMATION SHOULD BE IN WRITING AND INCLUDE NAME, ADDRESS, AMOUNT BEING REQUESTED, SPECIFIC INFORMATION AS TO WHAT FUNDS WILL BE USED FOR

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES. REQUESTS ARE REVIEWED AT BOARD MEETINGS AFTER RECEIPT

RESTRICTIONS AND LIMITATIONS ON AWARDS

AMOUNT LIMITATIONS ARE BASED ON AVAILABILITY

ONTARIO COMMUNITY FOUNDATION
 FORM 990 PF
 TAX YEAR 2019
 95-1811238

Description	Amount
US TREASURY	
UNITED STATES TREAS NTS	13,002
UNITED STATES TREAS NTS	1,994
UNITED STATES TREAS NTS	9,037
UNITED STATES TREAS NTS	16,062
UNITED STATES TREAS NTS	25,465
UNITED STATES TREAS NTS	7,415
UNITED STATES TREAS NTS	6,865
UNITED STATES TREAS NTS	6,171
UNITED STATES TREAS NTS	34,513
UNITED STATES TREAS NTS	7,800
UNITED STATES TREAS BDS	15,931
UNITED STATES TREAS BDS	17,836
UNITED STATES TREAS BDS	9,852
UNITED STATES TREAS BDS	6,510
UNITED STATES TREAS BDS	9,947
TOTAL US GOVERNMENT OBLIGATIONS, FORM 990-PF, PART II, LINE 10A	188,397
CORPORATE STOCK - EQUITIES	
JOHNSON CONTROLS INTERNATIONAL PLC	6,676
MEDTRONIC PLC USD0.0001(MDT)	47,536
PENTAIR PLC SHS(PNR)	8,257
WILLIS TOWERS WATSON PLC COM	29,685
ALCON INC (ALC)	30,548
NXP SEMICONDUCTORS N V(NXPI)	13,871
ALTRIA GROUP INC(MO)	32,042
AMERICAN INTL GROUP INC COM NEW(AIG)	38,651
ANTHEM INC COM (ANTM)	42,586
ASTRAZENECA ADR EACH REP 1 ORD	30,564
AXA EQUITABLE HLDGS INC COM(EQH)	24,557
BP PLC SPONSORED ADR(BP)	36,608
BAKER HUGHES COMPANY CL A(BKR)	19,504
BRISTOL-MYERS SQUIBB CO COM USD0.10	24,906
CVS HEALTH CORPORATION COM	22,287
CISCO SYS INC COM (CSCO)	24,268
CITIGROUP INC COM NEW(C)	66,628
COGNIZANT TECHNOLOGY SOLUTIONS	31,072

COMCAST CORP NEW CL A(CMCSA)	37,415
CONAGRA BRANDS INC(CAG)	15,134
CONOCOPHILLIPS COM(COP)	11,120
CONSTELLATION BRANDS INC COM USD0.01	14,421
CORTEVA INC COM (CTVA)	5,735
DOLLAR GEN CORP NEW COM(DG)	26,517
DUPONT DE NEMOURS INC COM(DD)	12,455
EQUINOR ASA SPON ADR EACH REP 1 ORD	12,046
FEDEX CORP COM USD0.10(FDX)	12,702
FIRSTENERGY CORP COM USD0.10(FE)	26,147
FOX CORP CL A COM (FOXA)	21,908
GALLAGHER(ARTHUR J.)&CO COM USD1 00	18,475
GENERAL ELECTRIC CO COM USD0.06(GE)	9,475
GENERAL MTRS CO COM (GM)	26,864
HUMANA INC (HUM)	26,389
JPMORGAN CHASE & CO COM USD1.00	69,700
KELLOGG COMPANY COM USD0.25(K)	9,613
KONINKLIJKE PHILIPS N V NY REG SH NEW	41,431
LOCKHEED MARTIN CORP COM USD1.00	19,080
LOWES COMPANIES INC COM USD0.50	21,916
MARATHON OIL CORPORATION COM	7,985
MARATHON PETROLEUM CORP COM	29,402
MARSH & MCLENNAN COMPANIES INC COM	11,587
MCKESSON CORP (MCK)	12,449
METLIFE INC COM USD0 01 (MET)	43,274
MICROSOFT CORP (MSFT)	41,633
MONDELEZ INTL INC COM NPV(MDLZ)	18,507
MORGAN STANLEY COM USD0.01(MS)	40,180
MOTOROLA SOLUTIONS INC COM NEW(MSI)	18,209
NEWELL BRANDS INC COM(NWL)	12,455
NEXTERA ENERGY INC COM USD0.01(NEE)	14,287
NORTHROP GRUMMAN CORP COM USD1	11,695
NVIDIA CORP(NVDA)	16,471
ONEOK INC COM USD0.01(OKE)	16,118
ORACLE CORP COM (ORCL)	19,868
PEPSICO INC (PEP)	18,860
PFIZER INC (PFE)	34,243
PHILIP MORRIS INTERNATIONAL INC	5,871
PUBLIC SVC ENTERPRISE GRP INC	10,039
QUALCOMM INC (QCOM)	9,088

QUEST DIAGNOSTICS INC COM USD0.01	12,494
SANOFI SPONSORED ADR(SNY)	23,092
THE CHARLES SCHWAB CORPORATION	21,925
SONY CORP SPON ADR EACH REPR 1 ORD	29,852
STATE STR CORP COM (STT)	21,990
3M COMPANY (MMM)	14,819
TOTAL SA SPON ADS EA REP 1 ORD SHS	13,493
TRAVELERS COMPANIES INC COM STK NPV	15,475
UNILEVER NV EURO.16(NEW YORK	29,305
UNION PACIFIC CORP COM(UNP)	9,040
UNITEDHEALTH GROUP(UNH)	16,169
VERIZON COMMUNICATIONS (VZ)	59,497
WELLS FARGO CO NEW COM(WFC)	67,411
WILLIAMS COMPANIES INC COM USD1 00	35,912
DFA US VECTOR EQUITY PRTF INSTL CL	349,825
TOTAL EQUITIES, FORM 990-PF, PART II, LINE 10B	2,081,308

CORPORATE BONDS

ASSET BACKED

FEDL HOME LN MTG CRP POOL	5,402
UNIFORM MBS POOL #A1886	9,966
UNIFORM MBS POOL #A15595	9,773
UNIFORM MBS POOL #AB3419	1,527
UNIFORM MBS POOL #AU3742	7,215
FEDL HOME LN MTG CRP POOL #Q27937	13,837
UNIFORM MBS POOL #AS3956	4,771
UNIFORM MBS POOL #AX6989	7,563
UNIFORM MBS POOL #AS4772	5,803
FEDL HOME LN MTG CRP POOL #G08732	4,544
UNIFORM MBS POOL #BJ9169	22,005
UNIFORM MBS POOL #MA3745	17,658
	110,064

BONDS

CVS HEALTHH CORP NOTE CALL MAKE WHOLE	3,009
ENTERPRISE PRODS OPER LLC NOTE	5,104
LOCKHEED MARTIN CORP NOTE	6,032
HOME DEPOT INC NOTE CALL MAKE WHOLE	3,007
AMERICAN EXPRESS CR CORP BE MTN	6,029
TORONTO DOMINION BANK MTN	9,192
SHIRE ACQUISITIONS B INVESTMENTS IREL	6,034
DISNEY WALT CO MTNS BE	3,045
JPMORGAN CHASE &CO NOTE	8,256
JPMORGAN CHASE &CO NOTE	7,472

APPLE INC NOTE CALL MAKE WHOLE	9,347
MARSH & MCLENNAN COS INC NOTE	10,668
MORGAN STANLEY CALL MAKE WHOLE	9,561
ENTERPRISE PRODS OPER LLC	5,329
VERIZON COMMUNICATIONS INC	10,593
CITIGROUP INC MTN	9,452
ORACLE CORP NOTE CALL MAKE WHOLE	3,123
GOLDMAN SACHS GROUP INC NOTE	10,585
SOUTHERN CO NOTE CALL MAKE WHOLE	6,251
AT&T INC NOTE CALL MAKE WHOLE	9,885
BP CAP MKTS P L C NOTE CALL MAKE WHOLE	5,261
CVS HEALTH CORP NOTE CALL MAKE WHOLE	9,832
COMCAST CORP NEW NOTE CALL MAKE WHOLE	9,686
WALMART INC NOTE CALL MAKE WHOLE	11,018
MICROSOFT CORP NOTE CALL MAKE WHOLE	7,961
VISA INC NOTE CALL MAKE WHOLE	4,917
ANHEUSER BUSCH INBEV FIN INC NOTE	7,087
SHELL INTERNATIONAL FIN BV NOTE	4,558
	202,295
TOTAL CORPORATE BONDS - FORM 990-PF, PART II, LINE 10C	312,359

OTHER INVESTMENTS

BOND FUNDS

BLACKROCK STRATEGIC INCOME OPPRTSI INSTL	165,312
BLACKROCK HIGH YIELD BOND INSTITUTIONAL	181,955
	347,267

OTHER ETPS

ISHARES TR COHEN STEER REIT	222,866
TOTAL OTHER INVESTMENTS, FORM 990-PF, PART II, LINE 13	570,133