

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE MAY FAMILY FOUNDATION		A Employer identification number 94-6677915	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 219	Room/suite	B Telephone number (see instructions) (970) 390-5374	
City or town, state or province, country, and ZIP or foreign postal code MCCOY, CO 804630219		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 3,332,083	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,232	1,232		
	4 Dividends and interest from securities	69,430	69,430		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	22,044			
	b Gross sales price for all assets on line 6a 410,648				
	7 Capital gain net income (from Part IV, line 2)		22,044		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 12,211	0		
	12 Total. Add lines 1 through 11	104,917	92,706		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 4,400	0		2,200
	c Other professional fees (attach schedule)	 29,973	14,986		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 575	0		565
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 110	0		25
	24 Total operating and administrative expenses. Add lines 13 through 23	35,058	14,986		2,790
	25 Contributions, gifts, grants paid	170,930			170,930
	26 Total expenses and disbursements. Add lines 24 and 25	205,988	14,986		173,720
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-101,071			
	b Net investment income (if negative, enter -0-)		77,720		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	77,247	181,647	181,647
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,104,730	1,926,632	2,930,496
	c Investments—corporate bonds (attach schedule)	202,044	202,044	219,940
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,384,021	2,310,323	3,332,083	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	900	41,500	
	23 Total liabilities (add lines 17 through 22)	900	41,500	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	2,383,121	2,268,823	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	2,383,121	2,268,823	
30 Total liabilities and net assets/fund balances (see instructions) .	2,384,021	2,310,323		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,383,121
2 Enter amount from Part I, line 27a	2	-101,071
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,282,050
5 Decreases not included in line 2 (itemize) ▶ _____	5	13,227
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,268,823

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	22,044
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	139,893	3,070,396	0.045562
2017	136,427	2,999,856	0.045478
2016	115,232	2,760,639	0.041741
2015	148,239	3,026,388	0.048982
2014	142,710	3,100,858	0.046023

2 Total of line 1, column (d)	2	0.227786
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045557
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,031,535
5 Multiply line 4 by line 3	5	138,108
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	777
7 Add lines 5 and 6	7	138,885
8 Enter qualifying distributions from Part XII, line 4	8	173,720

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	777
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	777
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	777
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,553
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,553
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	776
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 776 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>NOWELL R MAY</u> Telephone no. ► <u>(970) 390-5374</u>			

Located at ► 4051 BIG HORN ROAD VAIL CO ZIP+4 ► 816574779

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRICE MAY 5137 BLACK GORE DRIVE UNIT A VAIL, CO 816575577	CO-TRUSTEE 0.00	0	0	0
JASON MAY 199 ARBUETO WAY LOS ALTOS, CA 940221794	CO-TRUSTEE 0.00	0	0	0
NOWELL R MAY 4051 BIG HORN ROAD UNIT 11B VAIL, CO 816574779	CO-TRUSTEE 2.00	0	0	0
PETER MAY 638 PRESIDENT STREET 1 BROOKLYN, NY 112151496	CO-TRUSTEE 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,948,892
b	Average of monthly cash balances.	1b	128,809
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,077,701
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,077,701
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,166
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,031,535
6	Minimum investment return. Enter 5% of line 5.	6	151,577

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	151,577
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	777
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	777
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	150,800
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	150,800
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	150,800

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	173,720
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	173,720
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	777
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	172,943

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				150,800
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			30,435	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 173,720				
a Applied to 2018, but not more than line 2a			30,435	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				143,285
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				7,515
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	170,930
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments			14	1,232		
4 Dividends and interest from securities. . . .			14	69,430		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			19	22,044		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a NON-DIVIDEND DISTRIBUTIONS _____			14	7,631	0	
b SECT. 1250 GAIN DISTRIBUTIONS _____			14	82	0	
c SECT. 199A DIVIDENDS _____			14	4,498	0	
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .		0		104,917		

[illegible]

Part XVII

	Yes	No
--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

(see instr.) ☒ Yes ☐ No

Print/Type preparer's name RUSSELL L BOHNE	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01406846
Firm's name ▶ RUSSELL L BOHNE				Firm's EIN ▶ 75-2986263
Firm's address ▶ 550 HAMILTON AVE SUITE 338 PALO ALTO, CA 943012031				Phone no. (650) 321-3777

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
0.66 SH. OCCIDENTAL PETROLEUM		2019-08-12	2019-08-12
384 SH. ANADARKO PETROLEUM		2008-02-12	2019-08-09
0.375 SH. CERENCE INC--CASH-IN-LIEU		2014-03-14	2019-10-07
0.10 SH. L3HARRIS--CASH-IN-LIEU		2008-02-12	2019-07-02
76 SH. STARZ SERIES A		2008-06-26	2019-07-30
2915 SH WEATHERFORD INT'L		2009-12-30	2019-05-15
6949.270 SH TORTOISE PIPELINE		2017-01-05	2019-09-18
1000 SH SELECT SECTOR SPDR ETF		2015-01-07	2019-02-07
2658 SH SELECT SECTOR SPDR ETF		2015-01-07	2019-04-02
1716 SH SELECT SECTOR SPDR ETF		2016-01-19	2019-04-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30		31	-1
27,873		17,575	10,298
5		6	-1
18		8	10
60			60
146		35,386	-35,240
90,061		95,471	-5,410
25,684		21,100	4,584
70,011		56,084	13,927
45,199		31,799	13,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1
			10,298
			-1
			10
			60
			-35,240
			-5,410
			4,584
			13,927
			13,400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1425 SH VANGUARD FTSE DEV. MKTS		2014-12-23	2019-09-19
165 SH VANGUARD MID CAP		2017-01-05	2019-06-07
170 SH VANGUARD SMALL CAP		2017-01-05	2019-02-07
21.667 SH CORTEVA INC.		2018-11-15	2019-07-09
90.333 SH CORTEVA INC.		2018-11-15	2019-07-09
35 SH ALTRIA GROUP INC		2014-12-08	2019-06-05
90 SH CORNING INC.		2014-12-18	2019-12-12
60 SH CORNING INC.		2019-06-05	2019-12-12
5 SH ALCON INC.		2018-08-21	2019-06-17
31 SH ALCON INC.		2016-11-09	2019-06-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
59,564		54,875	4,689
25,338		22,032	3,306
25,221		22,191	3,030
590		659	-69
2,459		1,847	612
1,735		1,795	-60
2,609		1,972	637
1,722		1,811	-89
291		257	34
1,808		1,399	409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,689
			3,306
			3,030
			-69
			612
			-60
			637
			-89
			34
			409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
21.667 SH DUPONT DE NEMOURS		2018-11-15	2019-10-24
90.333 SH DUPONT DE NEMOURS		2018-11-15	2019-10-24
25 SH ELI LILLY & CO.		2014-12-08	2019-12-23
45 SH MICROSOFT CORP.		2011-07-14	2019-07-08
35 SH MERCK & COMPANY		2008-04-02	2019-11-06
50 SH HSBC HOLDINGS PLC		2008-02-12	2019-08-19
10 SH NEXTERA ENERGY INC.		2014-12-08	2019-09-24
45 SH ROYAL DUTCH SHELL		2013-09-19	2019-12-18
10 SH TRAVELERS COMPANIES		2014-12-08	2019-11-06
0.175 TRUIST FINANCIAL CORP.		2017-12-21	2019-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,411		1,889	-478
5,883		5,292	591
3,285		1,806	1,479
6,118		1,201	4,917
2,931		1,358	1,573
1,826		3,647	-1,821
2,277		1,038	1,239
2,672		3,143	-471
1,319		1,057	262
10		9	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-478
			591
			1,479
			4,917
			1,573
			-1,821
			1,239
			-471
			262
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
25 SH WELLTOWER INC.		2014-12-08	2019-09-24
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,217		1,866	351
275			275

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			351
			275

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
501 COMMONSORG 1200 12TH AVENUE SOUTH SUITE 1101 SEATTLE, WA 98144	N/A	PC	GENERAL CHARITABLE PURPOSES	3,661
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	N/A	PC	GENERAL CHARITABLE PURPOSES	500
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A	PC	GENERAL CHARITABLE PURPOSES	75
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN INSTITUTE OF MATHEMATICS 600 EAST BROKAW ROAD SAN JOSE, CA 95112	N/A	PC	GENERAL CHARITABLE PURPOSES	500
BENSALEM HIGH SCHOOL DRAMA 4319 HULMEVILLE ROAD BENSALEM, PA 19020	N/A	PC	GENERAL CHARITABLE PURPOSES	500
BOYS & GIRLS CLUB OF THE PENINSULA 401 PIERCE ROAD MENLO PARK, CA 94025	N/A	PC	GENERAL CHARITABLE PURPOSES	2,500
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BROOKLYN CONSERVATORY OF MUSIC 58 SEVENTH AVENUE BROOKLYN, NY 11217	N/A	PC	GENERAL CHARITABLE PURPOSES	500
BROOKLYN CONSERVATORY OF MUSIC 58 SEVENTH AVENUE BROOKLYN, NY 11217	N/A	PC	GENERAL CHARITABLE PURPOSES	500
CALIFORNIA ACADEMY OF SCIENCES 555 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	N/A	PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA STATE PARKS FOUNDATION 33 NEW MONTGOMERY STREET SAN FRANCISCO, CA 94105	N/A	PC	GENERAL CHARITABLE PURPOSES	500
CHARITY NAVIGATOR 139 HARRISTOWN ROAD STE 101 GLEN ROCK, NJ 07452	N/A	PC	GENERAL CHARITABLE PURPOSES	250
CHARITY NAVIGATOR 139 HARRISTOWN ROAD STE 101 GLEN ROCK, NJ 07452	N/A	PC	GENERAL CHARITABLE PURPOSES	250
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA MEMORIAL HOSPITAL FOUNDATION 71 PROSPECT STREET HUDSON, NY 12354	N/A	PC	GENERAL CHARITABLE PURPOSES	500
COMMUNITY FIRST FOUNDATION 5855 WADSWORTH BYPASS UNIT A ARVADA, CO 80003	N/A	PC	GENERAL CHARITABLE PURPOSES GENERAL CHARITABLE PURPOSES	10,000
COMMUNITY FIRST FOUNDATION 5855 WADSWORTH BYPASS UNIT A ARVADA, CO 80003	N/A	PC	GENERAL CHARITABLE PURPOSES	1,000
Total ► 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY HOSPICE OF COLUMBIAGREENE 47 LIBERTY STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	250
CONCORD REVIEW 730 BOSTON POST ROAD STE 24 SUDBURY, MA 01776	N/A	PC	GENERAL CHARITABLE PURPOSES	2,000
CULTIVATE CATSKILLPO BOX 622 CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	250
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCERS RESPONDING TO AIDS 165 W 46TH STREET STE 1300 NEW YORK, NY 10036	N/A	PC	GENERAL CHARITABLE PURPOSES	250
DARTMOUTH COLLEGE 1954 20 NORTH MAIN STREET HANOVER, NH 03755	N/A	PC	GENERAL CHARITABLE PURPOSES	600
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	424
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	901
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	1,182
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	935
Total ► 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	571
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	1,042
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	411
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	1,047
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	897
DONORSCHOOSEORG 207 POWELL STREET 600 SAN FRANCISCO, CA 94102	N/A	PC	GENERAL CHARITABLE PURPOSES	899
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUDE RANCH FOUNDATION 1122 12TH STREET CODY, WY 82414	N/A	PC	GENERAL CHARITABLE PURPOSES	300
DUDE RANCH FOUNDATION 1122 12TH STREET CODY, WY 82414	N/A	PC	GENERAL CHARITABLE PURPOSES	2,000
EDUCATION FOUNDATION OF EAGLE COUNTY 500 SWIFT GULCH ROAD AVON, CO 81620	N/A	PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATION FOUNDATION OF EAGLE COUNTY 500 SWIFT GULCH ROAD AVON, CO 81620	N/A	PC	GENERAL CHARITABLE PURPOSES	10,000
EDUCATION FOUNDATION OF EAGLE COUNTY 500 SWIFT GULCH ROAD AVON, CO 81620	N/A	PC	GENERAL CHARITABLE PURPOSES	3,000
EXPLORATORIUM PIER 15 THE EMBARCADERO SAN FRANCISCO, CA 94111	N/A	PC	GENERAL CHARITABLE PURPOSES	2,500
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD RESCUE EXPRESSPO BOX 2874 EDWARDS, CO 81632	N/A	PC	GENERAL CHARITABLE PURPOSES	1,500
FRIENDS OF BEATTIE POWERS HOUSE 10 POWERS PLACE CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	200
GLIDER940 PEARL STREET BOULDER, CO 80302	N/A	PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOBAL MATH PROJECT 201 CHARLES STREET PROVIDENCE, RI 02904	N/A	PC	GENERAL CHARITABLE PURPOSES	500
GOLDEN GATE YOUTH SYMPHONY ORCHESTRA 4050 FABIAN WAY PALO ALTO, CA 94303	N/A	PC	GENERAL CHARITABLE PURPOSES	5,000
GREENE COUNTY COUNCIL OF THE ARTS 390 MAIN STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	250
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENE COUNTY HISTORICAL SOCIETY 90 COUNTY HIHGWAY 42 COXSACKIE, NY 12051	N/A	PC	GENERAL CHARITABLE PURPOSES	250
HUDSON HALL327 WARREN STREET HUDSON, NY 12534	N/A	PC	GENERAL CHARITABLE PURPOSES	300
JOB TRAIN1200 OBRIEN DRIVE MENLO PARK, CA 94025	N/A	PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIMBALL ART CENTER 1401 KERNS BOULEVARD PARK CITY, UT 84060	N/A	PC	GENERAL CHARITABLE PURPOSES	1,000
KIMBALL ART CENTER 1401 KERNS BOULEVARD PARK CITY, UT 84060	N/A	PC	GENERAL CHARITABLE PURPOSES	100
KIMBALL ART CENTER 1401 KERNS BOULEVARD PARK CITY, UT 84060	N/A	PC	GENERAL CHARITABLE PURPOSES	50
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIMBALL ART CENTER 1401 KERNS BOULEVARD PARK CITY, UT 84060	N/A	PC	GENERAL CHARITABLE PURPOSES	700
LUPUS FOUNDATION OF NORTHERN CALIFORNIA 2635 NORTH FIRST STREET SAN JOSE, CA 95134	N/A	PC	GENERAL CHARITABLE PURPOSES	500
MENTOR TUTOR CONNECTION PO BOX 1473 LOS ALTOS, CA 94025	N/A	PC	GENERAL CHARITABLE PURPOSES	500
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTEREY BAY AQUARIUM 886 CANNERY ROW MONTEREY, CA 93940	N/A	PC	GENERAL CHARITABLE PURPOSES	2,500
MOUNTAIN VIEW LOS ALTOS HIGH SCHOOL FOUNDATION 1299 BRYANT STREET MOUNTAIN VIEW, CA 94040	N/A	PC	GENERAL CHARITABLE PURPOSES	1,000
NATIONAL PUBLIC RADIO MARKETPLACE 480 CEDAR STREET SAINT PAUL, MN 55101	N/A	PC	GENERAL CHARITABLE PURPOSES	23
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK PUBLIC RADIO (ON THE MEDIA) 160 VARICK STREET 8TH FLOOR NEW YORK, NY 10013	N/A	PC	GENERAL CHARITABLE PURPOSES	227
NORTHERN CALIFORNIA CENTER FOR THE ARTS 314 WEST MAIN STREET GRASS VALLEY, CA 95945	N/A	PC	GENERAL CHARITABLE PURPOSES	5,000
NORTHERN COLORADO HIGH SCHOOL RODEO CLUB 1479 COUNTY ROAD 306 PARACHUTE, CO 81635	N/A	PC	GENERAL CHARITABLE PURPOSES	100
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OLANA PARTNERSHIP 5720 STATE ROUTE 9G HUDSON, NY 12534	N/A	PC	GENERAL CHARITABLE PURPOSES	500
ORCHESTRA OF ST LUKE'S 450 W 37TH STREET STE 502 NEW YORK, NY 10018	N/A	PC	GENERAL CHARITABLE PURPOSES	500
PS 321 PARENT-TEACHER ASSOCIATION 180 7TH AVENUE BROOKLYN, NY 10515	N/A	PC	GENERAL CHARITABLE PURPOSES	500
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENINSULA OPEN SPACE TRUST 225 HIGH STREET PALO ALTO, CA 94301	N/A	PC	GENERAL CHARITABLE PURPOSES	500
PINK VAIL CANCER EVENTPO BOX 1529 VAIL, CO 81658	N/A	PC	GENERAL CHARITABLE PURPOSES	1,500
PINK VAIL CANCER EVENTPO BOX 1529 VAIL, CO 81658	N/A	PC	GENERAL CHARITABLE PURPOSES	35
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROREPUBLICA 155 AVENUE OF THE AMERICAS NEW YORK, NY 10013	N/A	PC	GENERAL CHARITABLE PURPOSES	250
PROREPUBLICA 155 AVENUE OF THE AMERICAS NEW YORK, NY 10013	N/A	PC	GENERAL CHARITABLE PURPOSES	250
SAVE THE BAY1330 BROADWAY OAKLAND, CA 94612	N/A	PC	GENERAL CHARITABLE PURPOSES	250
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAVE THE BAY1330 BROADWAY OAKLAND, CA 94612	N/A	PC	GENERAL CHARITABLE PURPOSES	250
SCHOOL OF ACROBATICS AND NEW CIRCUS ARTS 674 SO ORCAS STREET SEATTLE, WA 98108	N/A	PC	GENERAL CHARITABLE PURPOSES	240
SEATTLE TIMES FUND FOR THE NEEDY PO BOX C11025 SEATTLE, WA 98111	N/A	PC	GENERAL CHARITABLE PURPOSES	3,500
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STEPHEN PETRONIO DANCE COMPANY 140 SECOND AVENUE 204 NEW YORK, NY 10003	N/A	PC	GENERAL CHARITABLE PURPOSES	200
SUMMIT LAND CONSERVANCY 1200 12TH AVENUE SOUTH SUITE 1101 SEATTLE, WA 98144	N/A	PC	GENERAL CHARITABLE PURPOSES	700
SUMMIT LAND CONSERVANCY 1200 12TH AVENUE SOUTH SUITE 1101 SEATTLE, WA 98144	N/A	PC	GENERAL CHARITABLE PURPOSES	250
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THOMAS COLE HOUSE 218 SPRING STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	15,000
THOMAS COLE HOUSE 218 SPRING STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	5,000
THOMAS COLE HOUSE 218 SPRING STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THOMAS COLE HOUSE 218 SPRING STREET CATSKILL, NY 12414	N/A	PC	GENERAL CHARITABLE PURPOSES	9,000
TIME & SPACE LIMITED 434 COLUMBIA STREET HUDSON, NY 12534	N/A	PC	GENERAL CHARITABLE PURPOSES	200
UNITED NATIONS HIGH COMMISSIONER FOR REFUGEES 1310 L STREET NW STE 450 WASHINGTON, DC 20005	N/A	PC	GENERAL CHARITABLE PURPOSES	254
Total ▶ 3a				170,930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VAIL HEALTH SERVICES FOUNDATION 12 VAIL ROAD VAIL, CO 81658	N/A	PC	GENERAL CHARITABLE PURPOSES	10,000
VAIL VETERANS PROGRAM 12 VAIL ROAD SUITE 200 VAIL, CO 81657	N/A	PC	GENERAL CHARITABLE PURPOSES	37,156
WIKIPEDIA FOUNDATION 1 MONTGOMERY STREET STE 1600 SAN FRANCISCO, CA 94104	N/A	PC	GENERAL CHARITABLE PURPOSES	500
Total ▶ 3a				170,930

TY 2019 Accounting Fees Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	4,400	0		2,200

TY 2019 Investments Corporate Bonds Schedule

Name: THE MAY FAMILY FOUNDATION

EIN: 94-6677915

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TAXABLE BOND FUNDS	202,044	219,940

TY 2019 Investments Corporate Stock Schedule

Name: THE MAY FAMILY FOUNDATION

EIN: 94-6677915

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS & OPTIONS	1,127,122	1,847,552
STOCK FUNDS	799,510	1,082,944

TY 2019 Other Decreases Schedule

Name: THE MAY FAMILY FOUNDATION

EIN: 94-6677915

Description	Amount
SECURITIES PRINCIPAL COST ADJUSTMENTS	13,227

TY 2019 Other Expenses Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	85	0		0
CALIFORNIA REGISTRY OF CHARITABLE TRUSTS	25	0		25

TY 2019 Other Income Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NON-DIVIDEND DISTRIBUTIONS	7,631		7,631
SECT. 1250 GAIN DISTRIBUTIONS	82		82
SECT. 199A DIVIDENDS	4,498		4,498

TY 2019 Other Liabilities Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915

Description	Beginning of Year - Book Value	End of Year - Book Value
CHECKS UNCLEARED AT YEAR-END	900	41,500

TY 2019 Other Professional Fees Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	29,973	14,986		0

TY 2019 Taxes Schedule**Name:** THE MAY FAMILY FOUNDATION**EIN:** 94-6677915

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	565	0		565
STATE INCOME TAX	10	0		0