efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318021400

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
STANLEY SMITH HORTICULTURAL TRUST

A Employer identification number
94-6209165

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
770 TAMALPAIS DRIVE NO 309

B Telephone number (see instructions)
(415) 332-0166

City or town, state or province, country, and ZIP or foreign postal code
CORTE MADERA, CA 94925

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............. ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 17,983,447

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	14,327	14,327		
	4	Dividends and interest from securities	442,254	442,254		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	571,174			
	b	Gross sales price for all assets on line 6a 9,731,803				
	7	Capital gain net income (from Part IV, line 2)		571,174		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	108,188	-23,274		
	12	**Total.** Add lines 1 through 11	1,135,943	1,004,481		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	77,000	7,500		69,500
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,641	0		2,641
	b	Accounting fees (attach schedule)	28,946	14,473		12,176
	c	Other professional fees (attach schedule)	142,156	109,796		32,360
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	31,961	5,905		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	3,715	0		3,715
	22	Printing and publications				
	23	Other expenses (attach schedule)	56,071	47,580		8,491
	24	**Total operating and administrative expenses.** Add lines 13 through 23	342,490	185,254		128,883
	25	Contributions, gifts, grants paid	743,650			743,650
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,086,140	185,254		872,533
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	49,803			
	b	**Net investment income** (if negative, enter -0-)		819,227		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	905,807	642,929	642,929
3	Accounts receivable ▶ 39,567			
	Less: allowance for doubtful accounts ▶	31,100	39,567	39,567
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges		12,993	12,993
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	11,280,240	11,530,305	11,530,305
c	Investments—corporate bonds (attach schedule)	3,095,012	3,164,503	3,164,503
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	336,230	2,593,150	2,593,150
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,648,389	17,983,447	17,983,447
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	27,417	49,683	
23	**Total liabilities**(add lines 17 through 22)	27,417	49,683	
	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds	7,079,574	7,079,574	
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28	Retained earnings, accumulated income, endowment, or other funds	8,541,398	10,854,190	
29	**Total net assets or fund balances** (see instructions)	15,620,972	17,933,764	
30	**Total liabilities and net assets/fund balances** (see instructions)	15,648,389	17,983,447	

Assets / Liabilities / Net Assets or Fund Balances

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,620,972
2	Enter amount from Part I, line 27a	2	49,803
3	Other increases not included in line 2 (itemize) ▶	3	2,262,989
4	Add lines 1, 2, and 3	4	17,933,764
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	17,933,764

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	CAPITAL GAINS	P		
b	SECURITIES LITIGATION PROCEEDS	P		
c	CRYSTAL CAPITAL FUND SERIES LLC	P		
d	CAPITAL GAINS DIVIDENDS	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,551,610		9,160,629	390,981
b	610			610
c	5,302			5,302
d	174,281			174,281
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				390,981
b				610
c				5,302
d				174,281
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	571,174
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	806,864	17,213,705	0.046873
2017	765,858	16,591,450	0.046160
2016	807,506	15,093,726	0.053499
2015	843,344	16,827,095	0.050118
2014	807,991	17,610,308	0.045882

2	**Total** of line 1, column (d)	2	0.242532
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048506
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	17,183,990
5	Multiply line 4 by line 3	5	833,527
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,192
7	Add lines 5 and 6	7	841,719
8	Enter qualifying distributions from Part XII, line 4	8	872,533

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	8,192
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2.			3	8,192
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	8,192
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	21,200		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d.			7	21,200
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	13,008
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 13,008	**Refunded** ▶		11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.SMITHHT.ORG

14 The books are in care of ▶WILLIAM SMITH Telephone no. ▶(415) 332-0166

Located at ▶770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA CA ZIP+4 ▶94925

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____, 20____, 20____, 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	Yes	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH M COLLINS 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 1.00	5,000	0	0
BRUCE J RAABE 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 1.00	5,000	0	0
THOMAS F DANIEL 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE/GRANTS DIRECTOR 12.00	67,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
RELEVANT WEALTH ADVISORS 2 BELVEDERE PLACE SUITE 350 MILL VALLEY, CA 94941	INVESTMENT MANAGER	103,796

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			1a	15,279,914
b	Average of monthly cash balances.			1b	771,802
c	Fair market value of all other assets (see instructions).			1c	1,393,959
d	**Total** (add lines 1a, b, and c).			1d	17,445,675
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	17,445,675
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	261,685
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	17,183,990
6	**Minimum investment return.** Enter 5% of line 5.			6	859,200

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	859,200
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	8,192		
b	Income tax for 2019. (This does not include the tax from Part VI.). . .	2b	4,379		
c	Add lines 2a and 2b.			2c	12,571
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	846,629
4	Recoveries of amounts treated as qualifying distributions.			4	13,570
5	Add lines 3 and 4.			5	860,199
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .			7	860,199

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	872,533
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	872,533
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	8,192
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	864,341

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				860,199
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			836,869	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 872,533				
a Applied to 2018, but not more than line 2a			836,869	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				35,664
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				824,535
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . .				
d Excess from 2018. . . .				
e Excess from 2019. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

APPLICATIONS ACCEPTED THROUGH ONLIN
THOMAS F DANIELGRANTS DIRECTORSSHT7
0 TAMALPIAS DR 309
CORTE MADERA, CA 94925
(415) 379-5350
TDANIEL@SMITHHT.ORG

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS ARE ACCEPTED THROUGH THE ONLINE PORTAL. PLEASE VISIT THE TRUST'S WEBSITE FOR INFORMATION REGARDING FUNDING INTERESTS AND THE APPLICATION PROCESS. WWW.SMITHHT.ORG

c Any submission deadlines:

JANUARY 1 TO JULY 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

EDUCATION AND RESEARCH IN ORNAMENTAL HORTICULTURE. NORTH AMERICA, SOUTH AMERICA, AUSTRALIA AND NEW ZEALAND.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED LISTING, CA 94925	N/A	PC	GENERAL	743,650
Total . . . . ▶ **3a**				743,650
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	14,327	
4 Dividends and interest from securities. . . .			14	442,254	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	108,188	
8 Gain or (loss) from sales of assets other than inventory			18	571,174	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		0		1,135,943	0

13 Total. Add line 12, columns (b), (d), and (e). 13 1,135,943

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2020-11-13	

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID C CUNEO		2020-11-13		P00394891

Firm's name ▶ CALEGARI & MORRIS ACCOUNTANTS — Firm's EIN ▶94-2186350

Firm's address ▶ 650 CALIFORNIA ST 3RD FLOOR, SAN FRANCISCO, CA 94108 — Phone no. (415) 981-8766

TY 2019 Accounting Fees Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALEGARI & MORRIS	6,355	3,178		880
BURR PILGER MAYER	22,591	11,295		11,296

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MONTGOMERY BOTANICAL CENTER INC	11901 OLD CUTLER ROAD MIAMI, FL 33156	2018-12-03	22,350	REMEDIATION OF HURRICANE-DAMAGED SHADEHOUSE	22,350	NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE	NO REPORT RECEIVED THIS YEAR. FIRST REPORT DUE IN 2020.		
JARDIN BOTANICO DE CARTAGENA GUILLERMO PINERES	SECTOR MATUTE KM 9 AUTOPISTA I-90 CARTAGENA-TURBACO TURBACO, BOLIVAR 131007 CO	2019-12-04	10,000	THE JACQUIN ORNAMENTAL GARDEN	10,000	NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE	NO REPORT RECEIVED THIS YEAR. FIRST REPORT DUE IN 2021.		
SOUTHERN HIGHLANDS RESERVE	558 SUMMIT RIDGE ROAD LAKE TOXAWAY, NC 28747	2019-11-22	18,500	UTILITY VEHICLE SPRAYER AND ATTACHMENT	18,500	NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE	NO REPORT RECEIVED THIS YEAR. FIRST REPORT DUE IN 2021.		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318021400

TY 2019 General Explanation Attachment

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	RELATED PARTY	PART VII-B	A TRUSTEE OWNS A COMPANY THAT PROVIDES INVESTMENT MANAGEMENT SERVICES TO THE TRUST. THE COMPANY RECEIVED $103,796 IN FEES. A TRUSTEE OWNS THE COMPANY THAT PROVIDES ADMINISTRATIVE SERVICES TO THE TRUST. THE COMPANY WAS PAID $27,677 IN 2019.A TRUSTEE SERVES AS THE GRANTS DIRECTOR FOR THE TRUST, RECEIVING $62,000 IN 2019.THE PAYMENT OF COMPENSATION TO THESE DISQUALIFIED PERSONS FOR PERSONAL SERVICES IS REASONABLE AND IS NOT CONSIDERED AN ACT OF SELF DEALING.

TY 2019 Investments Corporate Bonds Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,164,503	3,164,503

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318021400

TY 2019 Investments Corporate Stock Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	11,530,305	11,530,305

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318021400

TY 2019 Investments - Other Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARCH CAPITAL OPPORTUNITY FUND III LP	AT COST	528,765	528,765
SFF REALTY FUND III LP	AT COST	558,532	558,532
CRYSTAL CAPITAL FUND	AT COST	1,505,853	1,505,853

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318021400

TY 2019 Legal Fees Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADLER & COLVIN	2,641	0		2,641

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318021400

TY 2019 Other Expenses Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA FRANCHISE TAX BOARD FILING FEE	160	0		160
INVESTMENT EXPENSE	47,460	47,460		0
BANK CHARGES	256	120		136
INSURANCE	513	0		513
PAYROLL SERVICES	1,152	0		1,152
PAYROLL TAXES	5,030	0		5,030
MEMBERSHIPS	1,500	0		1,500

TY 2019 Other Income Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RWA - SALE OF OPTIONS	7,729	0	7,729
RBC - OTHER INCOME	20,584	20,584	20,584
OTHER INCOME - GRANTS RETURNED	13,570	0	13,570
K-1 CRYSTAL CAPITAL FUND SERIES LLC	-14,657	-14,657	-14,657
K-1 CRYSTAL CAPITAL FUND SERIES LLC - UBTI	9,110	0	9,110
K-1 MARCH CAPITAL OPPORTUNITY FUND III - UBTI	8,162	0	8,162
K-1 MARCH CAPITAL OPPORTUNITY FUND III - OTHER INVESTMENT INCOME	-29,201	-29,201	-29,201
OTHER INCOME	92,891	0	92,891

TY 2019 Other Increases Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Description	Amount
UNREALIZED GAINS	2,262,989

TY 2019 Other Liabilities Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Description	Beginning of Year - Book Value	End of Year - Book Value
PROFESSIONAL FEES PAYABLE	25,080	31,834
FEDERAL EXCISE TAX	2,337	17,849

TY 2019 Other Professional Fees Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINITRUST LLC	27,677	4,750		22,927
RELEVANT WEALTH ADVISORS	103,796	103,796		0
MSSCT	7,323	1,250		6,073
CONSULTANT - BLUE COAST WEB INC	3,360	0		3,360

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318021400

TY 2019 Taxes Schedule

Name: STANLEY SMITH HORTICULTURAL TRUST

EIN: 94-6209165

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	24,629	0		0
FOREIGN TAXES	5,905	5,905		0
FEDERAL TAX - UBTI	1,427	0		0

Stanley Smith Horticultural Trust
94-6209165
Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year and Approved for Future Payment
For Year Ended December 31, 2019

3a. Paid during the year

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2019
Airlie Gardens Foundation Inc. Wilmington, NC	N/A	PC	Airlie Gardens Utility Vehicle	$7,550
American Public Gardens Association Kennett Square, PA	N/A	PC	Protect Horticultural Displays from Disasters	$20,000
Botanical Research Institute of Texas Inc. Fort Worth, TX	N/A	PC	Creating Pollinator-Friendly Gardens	$21,800
California Native Plant Society Sacramento, CA	N/A	PC	Enhancing CA Native Plant Garden Database	$24,740
Central Michigan University Mt. Pleasant, MI	N/A	PC	Greenhouse Xeric Garden	$3,000
Chemeketa Community College Salem, OR	N/A	GOV	Woody Ornamentals Lab	$6,100
Coastal Maine Botanical Gardens Inc. Boothbay, ME	N/A	PC	Laser Label Maker	$11,800
Colonial Williamsburg Foundation Williamsburg, VA	N/A	PC	Horticultural Apprenticeship	$25,000
Council on Foundations Inc. Baltimore, MD	N/A	PC	2019 Membership Dues	$3,100
EYA Environmental Youth Alliance Society Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	New teaching garden	$7,280
Fernwood Inc. Niles, MI	N/A	PC	Entry Garden Restoration	$18,000
Florida Newspaper in Education Coordinators Inc. Tallahassee, FL	N/A	PC	La Florida – Land of Flowers	$20,000
Florida Wildflower Foundation Inc. Maitland, FL	N/A	PC	20 Easy-to-Grow Florida Wildflowers Magazine Reprint	$16,000
Foundation of the University of North Carolina at Charlotte Inc. Charlotte, NC	N/A	PC	Polly's Sensory Garden	$15,000
Friends of Bedrock Gardens Lee, NH	N/A	PC	New Point of Entry Landscape for Bedrock Gardens	$20,000
Friends of the Port St. Lucie Botanical Gardens Port St. Lucie, FL	N/A	PC	Smart Interactive Plant Identification Program	$19,980
Fundación Jardín Botánico "Guillermo Piñeres" Turbaco, Colombia	N/A	NC (Expenditure Responsibility Grant)*	The Jacquin Ornamental Garden	$10,000
Gardening Friends of the Big Bend Inc. Quincy, FL	N/A	PC	New Irrig. System for Gardens of the Big Bend	$20,000
Georgia Southern University Research and Svc Foundation Inc. Statesboro, GA	N/A	PC	Ornamental Tree Trail	$10,075

* denotes expenditure responsibility grant

Goucher College Baltimore, MD	N/A	PC	Ornamental Plant Labeling & Education Project	$19,500
Heather Farm Garden Center Association Incorporated Walnut Creek, CA	N/A	PC	Renovation of Water Conservation Demo Garden	$10,000
Iowa State University Foundation Ames, IA	N/A	PC	Garden-wide Accessibility Initiative	$20,000
Jacksonville Arboretum & Gardens Inc. Jacksonville, FL	N/A	PC	Raised Beds and Horticulturist Position	$14,025
Jenkins Arboretum & Gardens Devon, PA	N/A	PC	Establishment of a Native Rhododendron Germplasm Repository	$25,000
Klehm Arboretum and Botanic Garden Inc. Rockford, IL	N/A	PC	Concept Designs for 2025 Garden Dev. Plan	$15,000
Knoxville Botanical Gardens and Arboretum Knoxville, TN	N/A	PC	Seep Garden	$9,500
Mendocino Coast Botanical Gardens Corporation Fort Bragg, CA	N/A	PC	Dwarf Conifer Project	$13,000
Missouri Botanical Garden Board of Trustees St. Louis, MO	N/A	PC	Renovation of Native Plant Demo Landscape	$20,000
Myriad Gardens Foundation Oklahoma City, OK	N/A	PC	Native Ornamental Demonstration Bed	$5,000
Norton Museum of Art Inc. West Palm Beach, FL	N/A	PC	Florida 11 Project	$20,000
Olbrich Botanical Society Inc. Madison, WI	N/A	PC	Horticultural and Conservatory Internships	$12,500
Peace River Botanical & Sculpture Gardens Inc. Punta Gorda, FL	N/A	PC	Horticulturist for the Gardens	$25,000
Powell Gardens Inc. Kingsville, MO	N/A	PC	Plant Collection Database and Label Machine	$15,000
Rose Fitzgerald Kennedy Greenway Conservancy Inc. Boston, MA	N/A	PC	Greenway Horticulture Interns	$14,600
Royal Tasmanian Botanical Gardens Hobart, Australia	N/A	GOV	Development of theTasmanian Flora Entry Zone	$20,900
Ruth Bancroft Garden Inc. Walnut Creek, CA	N/A	PC	Rebuild Shade Structure and Bed 6	$25,000
South Coast Botanic Garden Foundation Inc. Palos Verdes Peninsula, CA	N/A	PC	Super Bloom	$15,000
Southern Highlands Reserve Lake Toxaway, NC	N/A	POF (Expenditure Responsibility Grant)*	Utility Vehicle and Sprayer Attachment	$18,500
The University of Arizona Tucson, AZ	N/A	GOV	Operation New Leaf	$16,000
Trustees of Reservations Boston, MA	N/A	PC	The Trustees Horticultural Fellow 2020	$23,000
Turtle Bay Exploration Park Redding, CA	N/A	PC	Light the Night in the Gardens - Phase 3	$15,000

* denotes expenditure responsibility grant

University of Florida Foundation Inc. Gainesville, FL	N/A	PC	Camellia Relocation Project	$15,000
University of Washington Foundation Seattle, WA	N/A	PC	UW Botanic Gardens Interpretive Signs	$8,400
Vanderbilt University Nashville, TN	N/A	PC	Latin American Garden	$8,300
Wave Hill Incorporated Bronx, NY	N/A	PC	Ornamental Gardening Internship	$20,000
Westchester Community College Foundation Inc. Valhalla, NY	N/A	PC	Lady Bird Johnson Demo/Buffer Garden Project	$22,000
Wild Ones - Natural Landscapers Ltd. Neenah, WI	N/A	PC	Practical Garden Designs for Native Beauty	$19,000

Total . . . . ► ***3a*** ***743,650***

3b. Approved during the year for future payment

No grants that were approved in 2019 have future payments

* denotes expenditure responsibility grant

Stanley Smith Horticultural Trust
94-6209165
Form 990-PF
For Year Ended December 31, 2019

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

Grantee:

Montgomery Botanical Center Inc
11901 Old Cutler Road
Miami, FL 33156

Payments:

$22,350 paid on 12/3/2018

$22,350 Total

Purpose:

Remediation of Hurricane-Damaged Shadehouse

Amount of Grant Spent by Grantee:

$0

Date of Report(s) Received from Grantee:

No report was due or received this year. The first report will be due in 2020 and will be included in next year's return.

Diversion:

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

Stanley Smith Horticultural Trust
94-6209165
Form 990-PF
For Year Ended December 31, 2019

Grantee:

Jardín Botánico de Cartagena "Guillermo Piñeres"
Sector Matute, km 9 Autopista I-90 (Cartagena–Turbaco)
Turbaco, Bolívar, 131007
Colombia

Payments:

$10,000 paid on 12/4/2019

$10,000 Total

Purpose:

The Jacquin Ornamental Garden

Amount of Grant Spent by Grantee:

$0

Date of Report(s) Received from Grantee:

No report was due or received this year. The first report will be due in 2021 and will be included in next year's return.

Diversion:

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

Stanley Smith Horticultural Trust
94-6209165
Form 990-PF
For Year Ended December 31, 2019

Grantee:

Southern Highlands Reserve
558 Summit Ridge Rd.
Lake Toxaway, NC 28747

Payments:

$18,500 paid on 11/22/2019

$18,500 Total

Purpose:

Utility Vehicle Sprayer and Attachment

Amount of Grant Spent by Grantee:

$0

Date of Report(s) Received from Grantee:

No report was due or received this year. The first report will be due in 2021 and will be included in next year's return.

Diversion:

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.