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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
SWIG FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
220 MONTGOMERY STREET SUITE 950

City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 94104

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 14,177,410

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
94-6065205

B Telephone number (see instructions)
(415) 291-1100

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here.....

☐

2. Foreign organizations meeting the 85% test, check here and attach computation ...

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ☒ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	105,528	105,528	
	5a Gross rents	129,620	129,620	
	b Net rental income or (loss) _____ 129,620			
	6a Net gain or (loss) from sale of assets not on line 10	22,551		
	b Gross sales price for all assets on line 6a _____ 8,346			
	7 Capital gain net income (from Part IV, line 2)		22,551	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	 430	430		
12 Total. Add lines 1 through 11	258,129	258,129		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	 598	598	0
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	 15,500	15,500	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	 14,297	14,297	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	202	0	0
	22 Printing and publications			
	23 Other expenses (attach schedule)	 12,580	12,580	0
	24 Total operating and administrative expenses. Add lines 13 through 23	43,177	42,975	0
	25 Contributions, gifts, grants paid	960,600		960,600
26 Total expenses and disbursements. Add lines 24 and 25	1,003,777	42,975	960,600	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-745,648		
	b Net investment income (if negative, enter -0-)		215,154	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	89,329	323,844	323,844
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	796,274	872,832	980,317
	c Investments—corporate bonds (attach schedule)	2,332,533	1,740,979	1,759,614
	11 Investments—land, buildings, and equipment: basis ▶ _____ 842,365 Less: accumulated depreciation (attach schedule) ▶ _____ 455,134	387,231	387,231	1,200,000
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,360,804	3,895,637	9,913,635
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,966,171	7,220,523	14,177,410	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	7,966,171	7,220,523	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	7,966,171	7,220,523	
30 Total liabilities and net assets/fund balances (see instructions) .	7,966,171	7,220,523		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,966,171
2 Enter amount from Part I, line 27a	2	-745,648
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	7,220,523
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	7,220,523

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	22,551
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	938,901	14,783,522	0.063510
2017	948,805	14,535,013	0.065277
2016	958,985	13,828,958	0.069346
2015	967,091	15,059,402	0.064218
2014	919,207	15,440,302	0.059533

2 Total of line 1, column (d)	2	0.321884
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.064377
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	14,466,584
5 Multiply line 4 by line 3	5	931,315
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,152
7 Add lines 5 and 6	7	933,467
8 Enter qualifying distributions from Part XII, line 4	8	960,600

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,152
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,152
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,152
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	11,632
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	11,632
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	9,480
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 9,480 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>CAROLYN FERRIS</u> Telephone no. ▶ <u>(415) 291-1100</u>			

Located at ▶ 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO CAZIP+4 ▶ 94104

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN SWIG 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
CAROLYN ZECCA FERRIS 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
SUSAN WATKINS 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WESTWOOD GLOBAL INVESTMENT 99 SUMMER STREET SUITE 1130 BOSTON, MA 02110	INVESTMENT MANAGMENT SERVICES	0
HALL CAPITAL MANAGEMENT ONE MARITIME PLAZA SUITE 500 SAN FRANCISCO, CA 94111	INVESTMENT MANAGMENT SERVICES	0
TIEDEMANN TRUST COMPANY 1201 NORTH MARKET STREET WILMINGTON, DE 19801	INVESTMENT MANAGMENT SERVICES	0
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	13,132,390
b	Average of monthly cash balances.	1b	354,497
c	Fair market value of all other assets (see instructions).	1c	1,200,000
d	Total (add lines 1a, b, and c).	1d	14,686,887
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,686,887
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	220,303
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,466,584
6	Minimum investment return. Enter 5% of line 5.	6	723,329

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	723,329
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,152
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,152
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	721,177
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	721,177
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	721,177

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	960,600
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	960,600
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,152
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	958,448

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				721,177
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	150,314			
b From 2015.	218,291			
c From 2016.	271,307			
d From 2017.	215,946			
e From 2018.	203,741			
f Total of lines 3a through e.	1,059,599			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 960,600				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				721,177
e Remaining amount distributed out of corpus	239,423			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,299,022			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	150,314			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,148,708			
10 Analysis of line 9:				
a Excess from 2015.	218,291			
b Excess from 2016.	271,307			
c Excess from 2017.	215,946			
d Excess from 2018.	203,741			
e Excess from 2019.	239,423			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: CAROLYN FERRIS 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104 (415) 291-1100	
b The form in which applications should be submitted and information and materials they should include: APPLICATIONS SHOULD BE IN WRITING	
c Any submission deadlines: NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	957,689
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
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Sign Here	*****	2020-09-28	*****	May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
HCP Full Consequence Invest. Fund	P		
WGI Emerging Markets Fund	P		
WGI Emerging Markets Fund	P		
HCP Private Equity Fund VIII	P		
HCP Private Equity Fund VIII	P		
TTC Private Equity Partners, LP	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			-50,861
			-141
			62,980
			2,293
			-75
			9
8,346			8,346

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
			-50,861
			-141
			62,980
			2,293
			-75
			9
			8,346

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133	None	Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	10,000
UC DAVIS- CTR FOR THE MIND & BRAIN 267 COUSTEAU PLACE DAVIS, CA 95618	None	Public Charity	A research and training unit dedicated to understanding the nature of the human mind from interdisciplinary perspectives.	500
AUDUBON CANYON RANCHPO BOX 577 STINSON BEACH, CA 94970	None	Public Charity	Inspired and informed communities use scientific knowledge to build a resilient, sustainable society that respects the intrinsic value of our natural world.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN SCHOOL1563 PAGE STREET SAN FRANCISCO, CA 94117	None	Public Charity	Pioneer an inspiring educational model that fosters deep and lifelong learning, exceptional teaching, and a strong culture enhanced by diverse backgrounds and ideas.	5,000
INSIGHT MEDITATION SOCIETY 1230 PLEASANT STREET BARRE, MA 01005	None	Public Charity	Provide a spiritual refuge for all who seek freedom of mind and heart.	500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107	None	Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	5,000
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PI BETA PHI FOUNDATION 1154 TOWN COUNTRY TOWN COUNTRY, MO 63017	None	Public Charity	Support the Fraternity and ensure the future of the sisterhood.	2,500
HEARST CASTLE PRESERVATION 2440 CAMINO RAMON SUITE 130 SAN RAMON, CA 94583	None	Public Charity	Help preserve and restore the Hearst Castle's twenty five thousand artifacts.	1,000
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	None	Public Charity	Inspire explorers of all ages, get closer to Academy scientists and their discoveries.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVENUE BERKELEY, CA 94709	None	Public Charity	Empower students with the knowledge and values to make food choices that are healthy for them, their communities, and the environment.	1,000
THE EXPLORATORIUMPIER 15 SAN FRANCISCO, CA 94111	None	Public Charity	Create a culture of learning through innovative environments, programs, and tools that help people nurture their curiosity about the world around them.	500
JOHN SIMON GUGGENHEIM MEMORIAL 90 PARK AVENUE NEW YORK, NY 10016	None	Public Charity	Offers fellowship to further the development of scholars and artists by assisting them in research of the arts.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE KITCHEN SISTERS PRODUCTIONS 916 KEARNY STREET SAN FRANCISCO, CA 94133	None	Public Charity	Create documentaries that chronicle untold stories of American culture and tradition.	1,000
MARIN ACADEMY 1600 MISSION AVENUE SAN RAFAEL, CA 94901	None	Public Charity	Create in an environment of encouragement and compassion, and challenges each person to accept the responsibilities posed by education in a democratic society.	1,000
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133	None	Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	1,000
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO ZEN CENTER 300 PAGE STREET SAN FRANCISCO, CA 94102	None	Public Charity	Bring meditation and stress reduction classes to people in rehabilitation facilities, senior housing and jail.	1,000
SCHOOLS OF THE SACRED HEART 2222 BROADWAY SAN FRANCISCO, CA 94115	None	Public Charity	Committed to academic excellence, to the endowment of spiritual and ethical values, religious and socio-economic diversity of the Bay Area.	1,000
SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102	None	Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SONOMA LAND TRUST 822 FIFTH STREET SANTA ROSA, CA 95404	None	Public Charity	Conserves scenic, natural, agricultural and open land for the future of Sonoma County.	1,000
SONOMA MOUNTAIN ZEN CENTER 6367 SONOMA MOUNTAIN RD SANTA ROSA, CA 95404	None	Public Charity	Continue the Soto Zen lineage of Shunryu Suzuki-roshi and to make everyday Zen available to people in Sonoma County.	500
SPCA201 ALABAMA STREET SAN FRANCISCO, CA 94103	None	Public Charity	Provide effective means for the prevention of cruelty to animals throughout the United States.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TELEGRAPH HILL NEIGHBORHOOD CENTER PO BOX 330580 SAN FRANCISCO, CA 94133	None	Public Charity	Provide a combination of free and low-cost programs, such as toddler care, preschool, after school activities, summer camp, personal development classes and senior programs.	500
TRICYCLE FOUNDATION 89 5TH AVENUE SUITE 301 NEW YORK, NY 100133020	None	Public Charity	Make Buddhist teachings and practices broadly available.	10,000
UNIVERSITY OF CALIFORNIA BERKELEY 2080 ADDISON STREET SUITE 4200 BERKELEY, CA 94720	None	Public Charity	Connects students and scholars to the world of information and ideas.	500
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BENNETT VALLEY FIRE DEPT 6161 BENNETT VALLEY ROAD SANTA ROSA, CA 95404	None	Public Charity	Provided fire protection, emergency medical services and hazard mitigation to the unincorporated area of southeast Santa Rosa outside of the city limits in Bennett Valley, California.	500
SPIRIT ROCK MEDITATION CENTER PO BOX 169 WOODACRE, CA 94973	None	Public Charity	Dedicated to the teachings of the Buddha as presented in the vipassana tradition.	10,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104	None	Public Charity	Fight against poverty in the Bay Area.	2,000
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLIDE MEMORIAL FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	None	Public Charity	Create a radically inclusive, just and loving community mobilized to alleviate suffering and break the cycles of poverty and marginalization.	500
UCSF FOUNDATIONCARDIOLOGY PO BOX 45339 SAN FRANCISCO, CA 941450339	None	Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	1,000
WM KECK OBSERVATORY 65-1120 MAMALAHOA HIGHWAY KAMUELA, HI 96743	None	Public Charity	Support game-changing innovations in astronomical research.	500
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UC REGENTS- UCD COSMOLOGY GROUP 1 SHIELDS AVE PHYSICS BLDGRM 174 DAVIS, CA 95618	None	Public Charity	Aspire to become one of the top physics departments of the world.	500
UC REGENTS-GRADUATE SCHOOL OF JOURNALISM 121 NORTH GATE HALL 5860 BERKELEY, CA 94720	None	Public Charity	A two-year educational immersion in Journalism.	500
UCSF FOUNDATION-LUPUS CLINIC FUND B3392 PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Focus on the evaluation and management of systemic lupus erythematosus (SLE), particularly moderate to severe forms of the disease.	1,000
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCSF FOUNDATION-LUPUS CLINIC FUND B3392 PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Focus on the evaluation and management of systemic lupus erythematosus (SLE), particularly moderate to severe forms of the disease.	5,000
UC BERKELEY FOUNDATION 101 DURANT HALL MC 2930 BERKELEY, CA 94720	None	Public Charity	Creates learning experiences that stay with the students for their entire lives.	1,000
GLEN ELLEN FIREFIGHTERS ASSOCIATION 13445 ARNOLD DRIVE GLEN ELLEN, CA 95442	None	Public Charity	A human service organization based in Glen Ellen, CA.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIN ACADEMY 1600 MISSION AVENUE SAN RAFAEL, CA 94901	None	Public Charity	Create in an environment of encouragement and compassion, and challenges each person to accept the responsibilities posed by education in a democratic society.	10,000
PLANNED PARENTHOODPO BOX 96771 WASHINGTON, DC 200777543	None	Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	2,000
AGAINST MALARIA FOUNDATION CITIBANK NA - PO BOX 7247-6370 PHILADELPHIA, PA 191706370	None	Public Charity	We protect people from malaria. We fund nets and ensure they are distributed and used.	2,000
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMNESTY INTERNATIONAL 5 PENN PLAZA 16TH FLOOR NEW YORK, NY 100018901	None	Public Charity	Help fight abuses of human rights worldwide, bring torturers to justice, change oppressive laws, and free people jailed just for voicing their opinion.	1,000
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN STREET SAN FRANCISCO, CA 94102	None	Public Charity	Through great art experiences, we strive to be a catalyst for discovery, dialogue and inspiration.	500
INSIGHT MEDITATION SOCIETY 1230 PLEASANT STREET BARRE, MA 01005	None	Public Charity	Provide a spiritual refuge for all who seek freedom of mind and heart.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEN CENTER USAPO BOX 6037 BEVERLY HILLS, CA 90212	None	Public Charity	Stimulate and maintain interest in the written word, to foster a vital literary culture, and to defend freedom of expression domestically and internationally.	500
AUTHOR'S GUILD FOUNDATION 31 EAST 32ND AVE 7TH FLOOR NEW YORK, NY 10016	None	Public Charity	Dedicated to the profession of writing, the encouragement of skills and standards, and the protection and advocacy of writers' interests.	500
UCSF BENIOFF CHILDREN S HOSPITAL PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Home to advanced technology and world-class physicians, with more than 150 experts in 50 different specialties.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
UC REGENTS-UCB Physics Dept 366 LECONTE HALL MC 7300 BERKELEY, CA 94720	None	Public Charity	Expand the frontiers of fundamental physics research, to educate the next generation of scientific and educational leaders, and to produce an impact on the community.	500
UCSF FOUNDATIONCARDIOLOGY PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	1,000
NARAL PRO-CHOICE AMERICA FOUNDATION 1725 I STREET NW900 WASHINGTON, DC 20006	None	Public Charity	Protect and expand reproductive freedom.	1,000
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CENTER FOR SCIENCE 1904 FRANKLIN STREET SUITE 600 OAKLAND, CA 94612	None	Public Charity	Promote and defend accurate and effective science education.	500
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET SUITE 400 LOS ANGELES, CA 90012	None	Public Charity	Make a difference through meaningful advocacy, outreach and community investments.	500
UC DAVIS FOUNDATION 202 COSTEAU PLACE SUITE 185 DAVIS, CA 95618	None	Public Charity	Provide fundraising services, partnership and resources to support the fundraising and philanthropic efforts at UC Davis.	1,000
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104	None	Public Charity	Fight against poverty in the Bay Area.	2,000
CISPES1525 NEWTON STREET NW WASHINGTON, DC 20010	None	Public Charity	Support the Salvadoran peoples struggle for social and economic justice.	250
GREENBELT ALLIANCE 312 SUTTER STREET SUITE 510 SAN FRANCISCO, CA 94108	None	Public Charity	Fully protect the Bay Area's 3.6 million-acre greenbelt of natural and agricultural lands.	1,000
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOODPO BOX 96771 WASHINGTON, DC 200777543	None	Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	1,000
PLOUGHSHARES FUND 315 BAY STREET SUITE 400 SAN FRANCISCO, CA 94133	None	Public Charity	Support the most effective people and organizations in the world to reduce and eventually eliminate the dangers posed by nuclear weapons.	1,000
BREAST CANCER FUND 1388 SUTTER STREET 400 SAN FRANCISCO, CA 94109	None	Public Charity	A science-based advocacy organization that works to prevent breast cancer by eliminating exposure to toxic chemicals and radiation.	500
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH BEACH CITIZENS1034 KEARNY SAN FRANCISCO, CA 94133	None	Public Charity	Utilizes the talents of the community to innovatively address the needs of its homeless and low-income citizens in an atmosphere of trust, integrity, and respect.	1,000
ALZHEIMER'S ASSOCIATION 2290 N 1ST STREET SUITE 101 SAN JOSE, CA 95131	None	Public Charity	Eliminate Alzheimer's disease through the advancement of research; to provide and enhance care and support for all affected; and to reduce the risk of dementia through the promotion of brain health.	1,000
ASTRONOMICAL SOCIETY OF THE PACIFIC 390 ASHTON AVENUE SAN FRANCISCO, CA 94112	None	Public Charity	Design and deliver innovative astronomy toolkits, programs, publications and education guides to inspire youth and adults.	500
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY PO BOX 22478 OKLAHOMA CITY, OK 73123	None	Public Charity	Fund and conduct research, share expert information, support patients, and spread the word about prevention.	1,000
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104	None	Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	1,000
FINE ARTS MUSEUMS OF SAN FRANCISCO- 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	None	Public Charity	To provide extensive and innovative art education programs for people of all ages and interests.	500
Total ▶ 3a				957,689

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GREENLIGHT CLINIC 1808 WEDMEYER STREET SUITE B-10 SAN FRANCISCO, CA 94129	None	Public Charity	Greenlight Clinic provides free, group therapy for individuals 14-26 years old.	1,000
GOOD SHEPHERD GRACENTER 1310 BACON STREET SAN FRANCISCO, CA 94134	None	Public Charity	Helps women without resources break free from drug and alcohol addiction, by providing long-term transitional housing with an individualized 12-Step Recovery plan.	1,000
THE URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117	None	Public Charity	Ignite a passion for learning and to inspire students to become self-motivated, enthusiastic participants in their education.	4,000
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TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104	None	Public Charity	Fight against poverty in the Bay Area.	4,000
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103	None	Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	1,000
URBAN SCHOOL1563 PAGE STREET SAN FRANCISCO, CA 94117	None	Public Charity	Pioneer an inspiring educational model that fosters deep and lifelong learning, exceptional teaching, and a strong culture enhanced by diverse backgrounds and ideas.	1,000
Total ► 3a				957,689

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AUDUBON CANYON RANCHPO BOX 577 STINSON BEACH, CA 94970	None	Public Charity	Inspired and informed communities use scientific knowledge to build a resilient, sustainable society that respects the intrinsic value of our natural world.	1,000
UNDOCUFUNDPO BOX 503 GRATON, CA 95444	None	Public Charity	Support undocumented children, families, and communities affected by the fires in Sonoma County to recover and rebuild.	2,000
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES, CA 90036	None	Public Charity	Serve the public through the collection, conservation, exhibition, and interpretation of significant works of art from a broad range of cultures and historical periods.	1,000
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MULTIDISCIPLINARY ASSOC FOR PSYCHEDELIC STUDIES 1115 MISSION STREET SANTA CRUZ, CA 950609989	None	Public Charity	Research and educational organization that develops medical, legal, and cultural contexts for people to benefit from the careful uses of psychedelics and marijuana.	2,000
COVENANT HOUSEPO BOX 731 NEW YORK, NY 101080900	None	Public Charity	Help transform and save the lives of more than a million homeless, runaway and trafficked young people.	1,000
BARD COLLEGEPO BOX 5000 ANNANDALE ON HUDSON, NY 12504	None	Public Charity	To inspire curiosity, a love of learning, idealism, and a commitment to the link between higher education and civic participation.	1,088
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THE KITCHEN SISTERS PRODUCTIONS 916 KEARNY STREET SAN FRANCISCO, CA 94133	None	Public Charity	Create documentaries that chronicle untold stories of American culture and tradition.	500
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103	None	Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	10,000
BALLET IDAHO501 S 8TH STREET BOISE, ID 83702	None	Public Charity	Support the creation of new works, make a difference in the lives of dancers and bring arts education programs to students and organizations throughout Idaho.	5,000
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TREASURE VALLEY INSTITUTE 1406 EASTMAN STREET BOISE, ID 83702	None	Public Charity	Provides meaningful experiences in the arts to inspire children.	25,000
THE HUNGER COALITION 121 HONEYSUCKLE STREET BELLEVUE, ID 83313	None	Public Charity	Strive to end hunger in our community by providing wholesome food to those in need and by promoting solutions to the underlying causes of hunger.	5,000
SUN VALLEY WRITER'S CONFERENCE INC PO BOX 551 MONTEREY, CA 93942	None	Public Charity	Readers and writers come together as a community to be educated, enlightened, challenged and inspired.	12,000
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SAGE SCHOOL1451 AVIATION DR HAILEY, ID 83333	None	Public Charity	Creates a thriving environment for students through a challenging, authentic curriculum centered on human ecology and engaging experiences.	5,000
SAGE SCHOOL1451 AVIATION DR HAILEY, ID 83333	None	Public Charity	Creates a thriving environment for students through a challenging, authentic curriculum centered on human ecology and engaging experiences.	7,000
THE ADVOCATESPO BOX 3216 HAILEY, ID 83333	None	Public Charity	Teach people of all ages how to build and maintain healthy, positive relationships with peers and partners, through education, shelter, resources and support.	1,000
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SUN VALLEY CENTER FOR THE ARTS PO BOX 656 SUN VALLEY, ID 83353	None	Public Charity	Enrich the community through transformative arts and educational experiences. Offer high quality programming in a variety of disciplines.	10,000
ANIMAL SHELTER OF WOOD RIVER VALLEY 100 CROY CREEK RD HAILEY, ID 83333	None	Public Charity	To safely house any adoptable dog or cat until a loving home can be found, regardless of whether the animal is elderly, disfigured, blind, deaf or missing a limb.	5,000
THE CRISIS HOTLINE INCPO BOX 939 KETCHUM, ID 83340	None	Public Charity	Provide mental health services and emotional support for their state or local communities.	5,250
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JEWISH RESOURCE CENTER 1335 HILL STREET ANN ARBOR, MI 48104	None	Public Charity	A campus organization providing trips, Shabbat meals, internships, and many other Jewish experiences.	325
MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022	None	Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	17,500
LUBAVITCH YOUTH ORGANIZATION 1408 PRESIDENT STREET BROOKLYN, NY 11213	None	Public Charity	Chabad-Lubavitch is a philosophy, a movement, and an organization. It is considered to be the most dynamic force in Jewish life today.	7,700
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LEUKIMIA AND LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE RYE BROOK, NY 105737500	None	Public Charity	Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.	250
JEWISH FAMILY SERVICES OF ORANGE COUNTY INC 720 ROUTE 17M MIDDLETOWN, NY 10940	None	Public Charity	To care for people in need and strengthen Jewish community in Orange County, Israel, and around the world.	250
MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022	None	Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	15,000
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AMERICAN FRIENDS OF THE JAFFA INSTITUTE 171-06 76TH AVE FLUSHING, NY 11366	None	Public Charity	Provide educational, nutritional, therapeutic, and social enrichment programs that assist children in developing positive attitudes and skills in the impoverished communities of Jaffa.	36,000
BIG BROTHERS BIG SISTERS OF 845 THIRD AVENUE 6TH FLOOR NEW YORK, NY 10022	None	Public Charity	Offer a variety of mentoring programs designed to meet the unique and varied needs of New York Citys youth.	21,950
MEMORIAL SLOAN-KETTERING 1275 YORK AVE NEW YORK, NY 100656007	None	Public Charity	Ensure that people with cancer worldwide receive the care they need.	300
Total			3a	957,689

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TULANE UNIVERSITYPO BOX 61075 NEW ORLEANS, LA 70161	None	Public Charity	Create, communicate and conserve knowledge in order to enrich the capacity of individuals, organizations and communities to think, to learn and to act and lead with integrity and wisdom.	9,038
MAKE-A-WISH GREATER BAY AREA 1333 BROADWAY SUITE 200 OAKLAND, CA 94612	None	Public Charity	Fulfills the wishes of children between the ages of 2 1/2 and 18 battling life-threatening medical conditions.	12,600
EASTSIDE PREP1041 MYRTLE STREET EAST PALO ALTO, CA 94303	None	Public Charity	Committed to opening vew doors for students historically underrepresented in higher education.	19,000
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CALIFORNIA COLLEGE FOR THE ARTS 1111 8TH STREET SAN FRANCISCO, CA 94107	None	Public Charity	Educate students to shape culture and society through the practice and critical study of art, architecture, design, and writing.	10,000
MAKE-A-WISH GREATER BAY AREA 1333 BROADWAY SUITE 200 OAKLAND, CA 94612	None	Public Charity	Fulfills the wishes of children between the ages of 2 1/2 and 18 battling life-threatening medical conditions.	8,050
WAKE FOREST UNIVERSITY PO BOX 7227 WINSTON SALEM, NC 27109	None	Public Charity	Prepare students to succeed in jobs that dont yet exist, to be leaders and citizens of character, and to practice the intercultural competence necessary for a global society.	25,000
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UNIVERSITY OF SAN DIEGO 5998 ALCALA PARKWAY SAN DIEGO, CA 92110	None	Public Charity	Expanding liberal and professional knowledge, creating a diverse and inclusive community and preparing leaders who are dedicated to ethical conduct and compassionate service.	5,000
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARKWAY SAN DIEGO, CA 92110	None	Public Charity	Expanding liberal and professional knowledge, creating a diverse and inclusive community and preparing leaders who are dedicated to ethical conduct and compassionate service.	10,587
SMART 1061 MARKET STREET MEZZANINE SAN FRANCISCO, CA 94103	None	Public Charity	Provides low-income students with access to private schools, and with intensive social, emotional and academic support from grades 5-12.	2,500
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VAIL VALLEY FOUNDATIONPO BOX 6550 AVON, CO 81620	None	Public Charity	Enhance and sustain the spirit of the Vail Valley by providing leadership in athletic, cultural and educational endeavors.	15,000
BROWN UNIVERSITYPO BOX 1877 PROVIDENCE, RI 029121877	None	Public Charity	Serve the community, the nation, and the world by discovering, communicating, and preserving knowledge and understanding in a spirit of free inquiry.	5,000
PLANNED PARENTHOODPO BOX 96771 WASHINGTON, DC 200777543	None	Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	5,000
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CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144	None	Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	5,000
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY STREET 1411 SAN FRANCISCO, CA 94104	None	Public Charity	Funding source for scleroderma research.	5,000
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103	None	Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	6,200
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VAIL VALLEY FOUNDATION PO BOX 6550 AVON, CO 81620	None	Public Charity	Enhance and sustain the spirit of the Vail Valley by providing leadership in athletic, cultural and educational endeavors.	5,000
TEMPLE EMANUEL 2 LAKE STREET SAN FRANCISCO, CA 94118	None	Public Charity	Provide an open, responsive, nourishing environment in which to personalize discovery of the three pillars of Jewish life: Worship, Learning, and Community.	5,000
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	None	Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,000
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NPR FOUNDATIONDEPT 6054 WASHINGTON, DC 200426054	None	Public Charity	Create a more informed public, invigorated by a deeper understanding and appreciation of events, ideas and cultures.	5,000
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION 2789 25TH STREET SUITE 2028 SAN FRANCISCO, CA 94110	None	Public Charity	Focused on improving the care and comfort of patients at Zuckerberg San Francisco General.	2,500
TIDES CENTER SHALOM BAYIT PO BOX 2883 BERKELEY, CA 94702	None	Public Charity	Support battered women on paths to safety; organize effective strategies for violence prevention and response; and improve Jewish womens access to domestic violence services.	5,000
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TROUT UNLIMITED 1777 N KENT ST SUITE 100 ARLINGTON, VA 22209	None	Public Charity	Work to keep our country's coldwater fisheries and their watersheds safe from environmental threats for this and future generations of anglers to enjoy.	5,000
PLANNED PARENTHOOD OF THE 7155 E 38TH AVE DENVER, CO 80207	None	Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	5,000
BETTY FORD ALPINE GARDENS 522 S FRONTAGE ROAD EAST VAIL, CO 81657	None	Public Charity	Deepen understanding and promote conservation of alpine plants and fragile mountain environments.	3,000
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CALIFORNIA TROUT 360 PINE STREET 4TH FLOOR SAN FRANCISCO, CA 94104	None	Public Charity	Work to ensure there will be resilient wild fish thriving in healthy waters for a better California.	3,000
POLARIS PROJECTPO BOX 65323 WASHINGTON, DC 20035	None	Public Charity	Help survivors restore their freedom, preventing more victims, and leveraging data and technology to pursue traffickers wherever they operate.	5,000
CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144	None	Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	550
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MARIN PRIMARY & MIDDLE SCHOOL 20 MAGNOLIA AVENUE LARKSPUR, CA 94939	None	Public Charity	Make education meaningful, while encouraging pride in self, respect for others, and enthusiasm for learning.	5,000
SF- MARIN FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	None	Public Charity	End hunger in San Francisco and Marin.	20,000
WOMEN S EARTH ALLIANCE 2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704	None	Public Charity	Uplift local solutions to issues of water, food, land, and climate change by providing women with trainings, resources, and advocacy support.	4,088
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UCSF FOUNDATION PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	1,000
HAMAKUA YOUTH FOUNDATION INC PO BOX 381 HONOKAA, HI 96727	None	Public Charity	Dedicated to creating nurturing, stimulating and enjoyable youth-centered, after-school, occasional weekend, and summer programs for youth of the Hamakua District.	2,500
UCSF BENIOFF CHILDREN S HOSPITAL PO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Home to advanced technology and world-class physicians, with more than 150 experts in 50 different specialties.	250
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MUTTVILLEPO BOX 410207 SAN FRANCISCO, CA 94141	None	Public Charity	Provides information about caring for older dogs and support for people who do.	500
JEWISH COMMUNITY FEDERATION 121 STEUART SAN FRANCISCO, CA 94105	None	Public Charity	We partner with donors, organizations, and foundations to address the pressing issues facing our community.	1,000
SAN FRANCISCO PARKS ALLIANCE 1663 MISSION STREET SUITE 320 SAN FRANCISCO, CA 94103	None	Public Charity	Inspire and promote civic engagement and philanthropy to protect, sustain, and enrich San Francisco parks, recreation and green open spaces.	250
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GREENBELT ALLIANCE 312 SUTTER STREET SUITE 510 SAN FRANCISCO, CA 94108	None	Public Charity	Fully protect the Bay Area's 3.6 million-acre greenbelt of natural and agricultural lands.	2,500
SEVA FOUNDATION1786 FIFTH STREET BERKELEY, CA 94710	None	Public Charity	Partner worldwide to create self-sustaining programs that preserve and restore sight.	500
BREAKTHROUGH COLLABORATIVE PO BOX 71420 OAKLAND, CA 94612	None	Public Charity	Launches high-potential, low-income middle school and high school students on the path to college.	500
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HOLY FAMILY DAY HOMES OF 299 Dolores San Francisco, CA 94103	None	Public Charity	Provide affordable, high quality, early childhood education and family support service in a stable nurturing environment.	500
THE EXPLORATORIUMPIER 15 SAN FRANCISCO, CA 94111	None	Public Charity	Create a culture of learning through innovative environments, programs, and tools that help people nurture their curiosity about the world around them.	250
NARAL PRO CHOICE AMERICA FOUNDATION 335 SOUTH VAN NESS AVENUE SAN FRANCISCO, CA 94103	None	Public Charity	Protect and expand reproductive freedom.	5,000
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SAN FRANCISCO FOUNDATION ONE EMARCADERO CENTER 1400 SAN FRANCISCO, CA 94111	None	Public Charity	To mobilize resources and act as a catalyst for change to build strong communities, foster civic leadership, and promote philanthropy in the San Francisco Bay Area.	1,500
COMMON SENSE 650 TOWNSEND ST 435 SAN FRANCISCO, CA 94103	None	Public Charity	Seek grants from organizations and foundations that are not affiliated with the media.	1,035
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	None	Public Charity	Inspire explorers of all ages, get closer to Academy scientists and their discoveries.	250
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CHILDREN OF SHELTERS 2269 CHESTNUT STREET BOX 439 SAN FRANCISCO, CA 94123	None	Public Charity	Working to provide support and education for children living in or being served by the homeless shelter system.	250
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	None	Public Charity	Help people worldwide where the need is greatest, delivering emergency medical aid to people affected by conflict, epidemics, disasters or exclusion from health care.	1,000
EPISCOPAL COMMUNITY SERVICES 165 EIGHTH STREET THIRD FLOOR SAN FRANCISCO, CA 94103	None	Public Charity	Help homeless and very low-income people every day and every night obtain the housing, jobs, shelter, and essential services each person needs.	500
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FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115	None	Public Charity	Help alleviate hunger in San Francisco, help prevent waste and help create community.	500
GLOBAL FUND FOR WOMEN 800 MARKET STREET SUITE 700 SAN FRANCISCO, CA 94102	None	Public Charity	Support the tireless and courageous efforts of womens groups who work every day to win rights for women and girls.	500
GTU RICHARD S DINNER CENTER FOR 2400 RIDGE RD BERKELEY, CA 94709	None	Public Charity	Provide training for those preparing for academic careers, leadership positions in the Jewish community, as well as pastoral positions.	500
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a <i>Paid during the year</i>				
OHLHOFF RECOVERY PROGRAMS 601 STEINER STREET SAN FRANCISCO, CA 94117	None	Public Charity	Provided quality programs for adults and adolescents in recovery from substance abuse and chemical dependency.	500
HOME AWAY FROM HOMELESSNESS FORT MASON BLDG 33 SAN FRANCISCO, CA 94123	None	Public Charity	Help build confidence, skills and community through educational, social and recreational opportunities.	250
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	None	Public Charity	Provide a network of services that allows seniors to live in their homes with dignity and independence as long as possible.	500
Total ▶ 3a				957,689

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NATIONAL ALOPECIA AREATA FOUNDATION 65 MITCHELL BOULEVARD SUITE 200-B SAN RAFAEL, CA 949032000	None	Public Charity	Supports research to find a cure or acceptable treatment for alopecia areata, and supports those with the disease.	250
PROJECT OPEN HAND730 POLK STREET SAN FRANCISCO, CA 94109	None	Public Charity	Provides meals with love to seniors and the critically ill.	250
RAPHAEL HOUSE1065 SUTTER STREET SAN FRANCISCO, CA 94109	None	Public Charity	Help at-risk families achieve stable housing and financial independence while strengthening family bonds and personal dignity.	500
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SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102	None	Public Charity	Educate talented musicians from around the world to become artist of the highest caliber.	1,000
FRIENDS OF SAN FRANCISCO LIBRARY 710 VAN NESS AVENUE SAN FRANCISCO, CA 94102	None	Public Charity	Strengthen, support and advocate for a superior free public library system in San Francisco.	500
SCHOOLS OF THE SACRED HEART 2222 BROADWAY SAN FRANCISCO, CA 94115	None	Public Charity	Committed to academic excellence, to the endowment of spiritual and ethical values, religious and socio-economic diversity of the Bay Area.	1,000
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SONOMA LAND TRUST 822 FIFTH STREET SANTA ROSA, CA 95404	None	Public Charity	Conserves scenic, natural, agricultural and open land for the future of Sonoma County.	5,000
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	None	Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,000
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	None	Public Charity	Provides resources beyond what daily operations can fund to innovate, expand and increase access to the exceptional care we provide in a more personal way.	1,000
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BENNETT VALLEY FIRE DEPT 6161 BENNETT VALLEY ROAD SANTA ROSA, CA 95404	None	Public Charity	Provided fire protection, emergency medical services and hazard mitigation to the unincorporated area of southeast Santa Rosa outside of the city limits in Bennett Valley, California.	1,000
NPR FOUNDATIONDEPT 6054 WASHINGTON, DC 200426054	None	Public Charity	Create a more informed public, invigorated by a deeper understanding and appreciation of events, ideas and cultures.	5,000
FINE ARTS MUSEUMS OF SAN FRANCISCO 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	None	Public Charity	Provide its community with high quality exhibitions, programs, education and outreach, and to care for San Francisco's esteemed art collection.	500
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JCC SF HELEN DILLER 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	None	Public Charity	Combines basic science, clinical research, epidemiology/cancer control and patient care from throughout the University of California, San Francisco system.	1,000
ENVIRONMENTAL WORKING GROUP 1436 U Street NW 100 WASHINGTON, DC 20009	None	Public Charity	Empower people to live healthier lives in a healthier environment.	250
HAAS SCHOOL OF BUSINESS 2001 ADDISON STREET 1900 BERKELEY, CA 947201990	None	Public Charity	To develop leaders who redefine how we do business.	2,500
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LA LUZ BILINGUAL CENTER 17560 GREGER STREET SONOMA, CA 95476	None	Public Charity	La Luz provides English language training and financial support services, teaches computer skills, and hosts medical and legal services.	1,000
DELANCEY STREET FOUNDATION 600 EMBARCADERO STREET SAN FRANCISCO, CA 94107	None	Public Charity	Residential self-help organization for substance abusers, ex-convicts, homeless and others who have hit bottom.	500
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104	None	Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	1,000
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INSIDE CIRCLE FOUNDATION 5150 FAIR OAKS BLVD 237 CARMICHAEL, CA 95609	None	Public Charity	Created by inmates and ex-convicts, the organization is dedicated to the personal growth of men in prison.	1,000
SF- MARIN FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	None	Public Charity	End hunger in San Francisco and Marin.	2,500
SAFE & SOUND1757 WALLER STREET SAN FRANCISCO, CA 94117	None	Public Charity	Prevent child abuse and reduce its devastating impact.	500
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GOOD SHEPHERD GRACENTER 1310 BACON STREET SAN FRANCISCO, CA 94134	None	Public Charity	Helps women without resources break free from drug and alcohol addiction, by providing long-term transitional housing with an individualized 12-Step Recovery plan.	1,000
CONGREGATION SCHAAARAI ZEDEK 3303 W SWANN AVE TAMPA, FL 33609	None	Public Charity	Offer weekly Shabbat Services, ongoing educational and social events and award-winning social action programs.	500
BUXTON SCHOOL291 SOUTH STREET WILLIAMSTOWN, MA 01267	None	Public Charity	Educate students to be ethical and engaged citizens of the world.	1,000
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JESUIT HIGH SCHOOL4701 NHIMES AVE TAMPA, FL 33614	None	Public Charity	Devoted to the formation of young men in the Tampa Bay area in the longstanding tradition of Jesuit education.	1,000
BERKELEY PREPARATORY SCHOOL 4811 KELLY ROAD TAMPA, FL 33615	None	Public Charity	Independent school leader with an innovative curriculum that inspires intellectual curiosity, empathy, resilience, and wonder in our students.	1,000
THE EXPLORATORIUMPIER 15 SAN FRANCISCO, CA 94111	None	Public Charity	Create a culture of learning through innovative environments, programs, and tools that help people nurture their curiosity about the world around them.	250
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MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107	None	Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	1,000
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107	None	Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	5,000
ST IGNATIUS-STEVEN D CANNATA 2001 - 37TH AVENUE SAN FRANCISCO, CA 94116	None	Public Charity	Through a rigorous and integrated program of academic, spiritual, and co-curricular activities, St. Ignatius challenges its students to lead lives of faith, integrity, and compassion.	1,000
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SUMMER SEARCH FOUNDATION DEPT 34425 PO BOX 39000 SAN FRANCISCO, CA 94139	None	Public Charity	Help low-income students across the country rise to their potential and become beacons of change in their communities.	1,000
TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 94115	None	Public Charity	Town provides a rich, challenging and rigorous educational experience that addresses the distinctive energy levels and developmental styles of boys.	2,500
UNIVERSITY HIGH SCHOOL 3065 JACKSON STREET SAN FRANCISCO, CA 94115	None	Public Charity	To engage its students "in an education that fosters responsibility and the spirited pursuit of knowledge" to the fullest extent possible.	1,000
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TENDERLOIN NEIGHBORHOOD (TNDC) 201 EDDY STREET SAN FRANCISCO, CA 94102	None	Public Charity	Provides affordable housing and services for low-income people in the Tenderloin and throughout San Francisco, to promote equitable access to opportunity and resources.	1,000
SPIRIT ROCK MEDITATION CENTER PO BOX 169 WOODACRE, CA 94973	None	Public Charity	Dedicated to the teachings of the Buddha as presented in the vipassana tradition.	1,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104	None	Public Charity	Fight against poverty in the Bay Area.	1,000
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UC BERKELEY FOUNDATION-THE CAL FUND 2080 ADDISON STREET 4200 BERKELEY, CA 947204200	None	Public Charity	Help ensure that UC Berkeley retains its excellence in teaching, research, and public service by supporting students and faculty across campus.	2,500
THE WOMEN'S COMMUNITY CLINIC 1833 FILLMORE STREET SAN FRANCISCO, CA 94115	None	Public Charity	Improve the health and well-being of women and girls.	500
WOMEN S EARTH ALLIANCE 2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704	None	Public Charity	Uplift local solutions to issues of water, food, land, and climate change by providing women with trainings, resources, and advocacy support.	15,000
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ROAD RECOVERY FOUNDATION INC PO BOX 1680- RADIO CITY STATION NEW YORK, NY 10101	None	Public Charity	Educate young people about addiction and other adversities in hopes of helping them find their way towards a healthy and happy future.	5,000
STEPPING STONE255 TENTH AVENUE SAN FRANCISCO, CA 94118	None	Public Charity	Specialize in the field of law; thus, guarantee that our site contains substantial information pertinent to the legal sector.	250
UCSF FOUNDATIONPO BOX 45339 SAN FRANCISCO, CA 94145	None	Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	1,000
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MOSAIC PROJECT 478 SANTA CLARA AVE SUITE 200 OAKLAND, CA 94610	None	Public Charity	Uniting children of diverse backgrounds, providing them with essential community building skills, and empowering them to become peacemakers.	500
UNIVERSITY OF SAN FRANCISCO 2130 FULTON STREET SAN FRANCISCO, CA 94117	None	Public Charity	Engages students in both theoretical and practical applications of social justice and activism rooted in the Jewish traditions.	500
MARIN PRIMARY & MIDDLE SCHOOL 20 MAGNOLIA AVENUE LARKSPUR, CA 94939	None	Public Charity	Make education meaningful, while encouraging pride in self, respect for others, and enthusiasm for learning.	2,500
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CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144	None	Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	1,553
The Foundation of City College-SF PO BOX 2879 ALAMEDA, CA 94501	None	Public Charity	Provide financial support to the students and the programs of City College of San Francisco.	500
IYISF2201 SUTTER STREET SAN FRANCISCO, CA 94115	None	Public Charity	Study, practice and teaching of Iyengar Yoga.	10,000
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PLANNED PARENTHOOD FEDERATION PO BOX 97166 WASHINGTON, DC 20090	None	Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	500
BERKSHIRE SCHOOL 245 NORTH UNDERMOUNTAIN ROAD SHEFFIELD, MA 012579672	None	Public Charity	Instill the highest standards of character and citizenship and a commitment to academic, artistic, and athletic excellence.	1,000
LEE PESKY LEARNING CENTER 3324 ELDER STREET BOISE, ID 837054713	None	Public Charity	Improve the lives of people who learn differently through prevention, evaluation, treatment, and research.	2,500
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GREENLIGHT CLINIC 1808 WEDMEYER STREET SUITE B-10 SAN FRANCISCO, CA 94129	None	Public Charity	Greenlight Clinic provides free, group therapy for individuals 14-26 years old.	15,000
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE 10TH FLOOR NEW YORK, NY 10017	None	Public Charity	Ensure that every eligible young Jewish adult around the world, especially the less connected, is given the opportunity to visit Israel on this educational journey.	10,000
SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102	None	Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	30,000
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SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102	None	Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	10,000
NATIONAL BASEBALL HALL OF FAME 25 MAIN STREET COOPERSTOWN, NY 13326	None	Public Charity	Preserve the sport's history, honor excellence within the game and make a connection between the generations of people who enjoy baseball.	5,000
PRESERVATION HALL FOUNDATION 726 PETER STREET NEW ORLEANS, LA 70116	None	Public Charity	Creates greater awareness and appreciation for New Orleans music and the communities that support it.	5,000
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OUR TOWN ST HELENAPO BOX 94 ST HELENA, CA 94574	None	Public Charity	Provide housing opportunities for the people vital to the economic health and wellbeing of St. Helena.	1,000
KUUMBWA JAZZ320-2 CEDAR STREET SANTA CRUZ, CA 95060	None	Public Charity	Present year-round concerts and education programs for all ages.	1,500
DJERASSI RESIDENT ARTISTS PROGRAM 2325 BEAR GULCH ROAD WEST WOODSIDE, CA 94062	None	Public Charity	Provide the best possible residency experience for artists of superior talent from a diverse range of backgrounds and geographical locations.	10,000
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HEALDSBURG JAZZ FESTIVAL PO BOX 266 HEALDSBURG, CA 95448	None	Public Charity	Stimulate interest in and promotes awareness and appreciation of jazz by facilitating cross-cultural interaction, providing performance opportunities, and educating young people.	1,500
THE HORNS PROJECT INC 102 WEST 85TH STREET SUITE 10H NEW YORK, NY 10024	None	Public Charity	Dedicated to instrument donation, repair and training and education and cultural exchanges.	5,000
CONGREGATION EMANU-EL TWO LAKE STREET SAN FRANCISCO, CA 94118	None	Public Charity	Providing life-long innovative, Jewish education and cultural activities that reinforce positive, empowering elements of Jewish life and history.	8,500
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KUUMBWA JAZZ320-2 CEDAR STREET SANTA CRUZ, CA 95060	None	Public Charity	Present year-round concerts and education programs for all ages.	500
THE HORNS PROJECT INC 102 WEST 85TH STREET SUITE 10H NEW YORK, NY 10024	None	Public Charity	Dedicated to instrument donation, repair and training and education and cultural exchanges.	7,500
BREAD AND ROSES 233 TAMALPAIS DRIVE 100 CORTE MADERA, CA 949251415	None	Public Charity	Organize donors at all levels to support community-based groups in building movements for racial equity and economic opportunity.	1,000
Total ▶ 3a				957,689

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ST HELENA VOLUNTEER FIRE DEPT PO BOX 266 ST HELENA, CA 94574	None	Public Charity	Provide efficient and cost-effective emergency services including: fire protection, both prevention and suppression and public life safety education.	1,000
FRIENDS OF THE CAMEO 1340 MAIN STREET ST HELENA, CA 94574	None	Public Charity	Offer entertainment and educational programs that bring friends and neighbors together to laugh, cry, dream, and learn.	2,500
CAMP WINNARAINBOW 1301 HENRY STREET BERKELEY, CA 94709	None	Public Charity	Teach timing, balance and as Wavy Gravy says, Survival in the 21st century or how to duck with a sense of humor and a dollop of compassion.	250
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COMMUNITY MUSIC CENTER 544 CAPP STREET SAN FRANCISCO, CA 94110	None	Public Charity	Make high quality music accessible to all people, regardless of their financial means.	5,000
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE, MA 021385795	None	Public Charity	Devoted to excellence in teaching, learning, and research, and to developing leaders in many disciplines who make a difference globally.	20,000
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	None	Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	25,000
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WOMEN'S MEDIA CENTERPO BOX 70967 WASHINGTON, DC 200240967	None	Public Charity	Works with the media to ensure that womens stories are told and womens voices are heard.	25,000
AMERICAN JEWISH COMMITTEE 121 STEUART STREET SUITE 405 SAN FRANCISCO, CA 94105	None	Public Charity	Respond to global challenges threatening the Jewish people and democratic values worldwide.	10,000
SOLAR ELECTRIC LIGHT FUND 1612 K STREET NW STE300 WASHINGTON, DC 20006	None	Public Charity	Tto design and implement solar energy solutions to assist those living in energy poverty with their economic, educational, health care and agricultural development.	19,275
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UC REGENTS-BERKELEY ART MUSEUM 2155 CENTER STREET BERKELEY, CA 94704	None	Public Charity	Inspire the imagination, ignite critical dialog, and activate community engagement through art, film, and other forms of creative expression.	5,000
CALIFORNIA COLLEGE FOR THE ARTS 1111 8TH STREET SAN FRANCISCO, CA 94107	None	Public Charity	Educate students to shape culture and society through the practice and critical study of art, architecture, design, and writing.	5,000
SUN VALLEY WRITER'S CONFERENCE INC PO BOX 551 MONTEREY, CA 93942	None	Public Charity	Readers and writers come together as a community to be educated, enlightened, challenged and inspired.	6,000
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NARAL PRO-CHOICE AMERICA FOUNDATION 1725 I STREET NW900 WASHINGTON, DC 20006	None	Public Charity	Protect and expand reproductive freedom.	1,100
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133	None	Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	5,000
HEADLANDS CENTER FOR THE ARTS 944 FORT BERRY SAUSALITO, CA 94965	None	Public Charity	Dedicated to supporting artists; the creative process; and the development of new, innovative ideas and artwork.	6,775
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WOOD RIVER COMMUNITY YMCA YMCA PO BOX 6801 KETCHUM, ID 83340	None	Public Charity	Build strong kids, strong families and a strong community through programs that develop the whole person in spirit, mind and body.	2,400
BALLET SUN VALLEY INCPO BOX 555 SUN VALLEY, ID 83353	None	Public Charity	Dedicated to bringing the worlds most celebrated ballet companies and dancers to the Sun Valley area.	5,000
THE SUN VALLEY WELLNESS PO BOX 4174 KETCHUM, ID 83340	None	Public Charity	Committed to increasing the offerings of science-based knowledge for mind and body.	2,500
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HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND, CA 94612	None	Public Charity	Strengthen Latino leadership, influence and equity by leveraging philanthropic resources, and doing so with an unwavering vision on social justice and shared prosperity across the Americas.	2,500
SUN VALLEY CENTER FOR THE ARTS PO BOX 656 SUN VALLEY, ID 83353	None	Public Charity	Enrich the community through transformative arts and educational experiences. Offer high quality programming in a variety of disciplines.	5,000
UC REGENTS-BERKELEY ART MUSEUM 2155 CENTER STREET BERKELEY, CA 94704	None	Public Charity	Inspire the imagination, ignite critical dialog, and activate community engagement through art, film, and other forms of creative expression.	5,000
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN NEEDS PROJECT INC 36 PROFESSIONAL CENTER PARKWAY SAN RAFAEL, CA 94903	None	Public Charity	Providebasic services andempowerment servicesto slumsaround the world through the creation of replicable, self-sustaining Town Centers.	2,500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107	None	Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	2,500
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103	None	Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	5,000
Total ► 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATCHLIGHT1150 25TH STREET SAN FRANCISCO, CA 94107	None	Public Charity	To discover, develop and amplify visual storytellers.	2,500
GOLDEN GATE NATIONAL PARKS BUILDING 201-FORT MASON SAN FRANCISCO, CA 94123	None	Public Charity	Enhances access, recreation and education programs in Golden Gate National Parks, including Muir Woods, Crissy Field and Alcatraz.	5,000
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	None	Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,075
Total ▶ 3a				957,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN RIGHTS WATCH 350 FIFTH AVE 34TH FLOOR NEW YORK, NY 10118	None	Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	5,000
WOOD RIVER COMMUNITY YMCA YMCA PO BOX 6801 KETCHUM, ID 83340	None	Public Charity	Build strong kids, strong families and a strong community through programs that develop the whole person in spirit, mind and body.	10,000
Total ▶ 3a				957,689

TY 2019 Investments Corporate Bonds Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,740,979	1,759,614

TY 2019 Investments Corporate Stock Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	872,832	980,317

TY 2019 Investments - Land Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LOS BANOS BUILDING	269,990	269,990	0	
LOS BANOS LAND	136,180	0	136,180	
MADERA BUILDING	185,144	185,144	0	
MADERA LAND	251,051	0	251,051	

TY 2019 Investments - Other Schedule

Name: SWIG FOUNDATION

EIN: 94-6065205

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CASH AND CASH EQUIVALENT INVESTMENTS	AT COST	19,862	19,862
OTHER SECURITIES	AT COST	3,875,775	9,893,773

TY 2019 Legal Fees Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL EXPENSE-LEGAL	598	598		0

TY 2019 Other Expenses Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS OTHER EXPENSES	60	60		0
INSURANCE	4,255	4,255		0
OTHER INVESTMENT EXPENSE	7,631	7,631		0
INTEREST EXPENSE	634	634		0

TY 2019 Other Income Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WGI EMERGING MARKETS LLC	398	398	398
HCP Private Equity Fund VIII	32	32	32

TY 2019 Other Professional Fees Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	13,847	13,847		0
PORTFOLIO DEDUCTIONS	685	685		0
BANK FEES	840	840		0
OTHER PROFESSIONAL EXPENSE	128	128		0

TY 2019 Taxes Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	7,648	7,648		0
OTHER TAXES	6,649	6,649		0